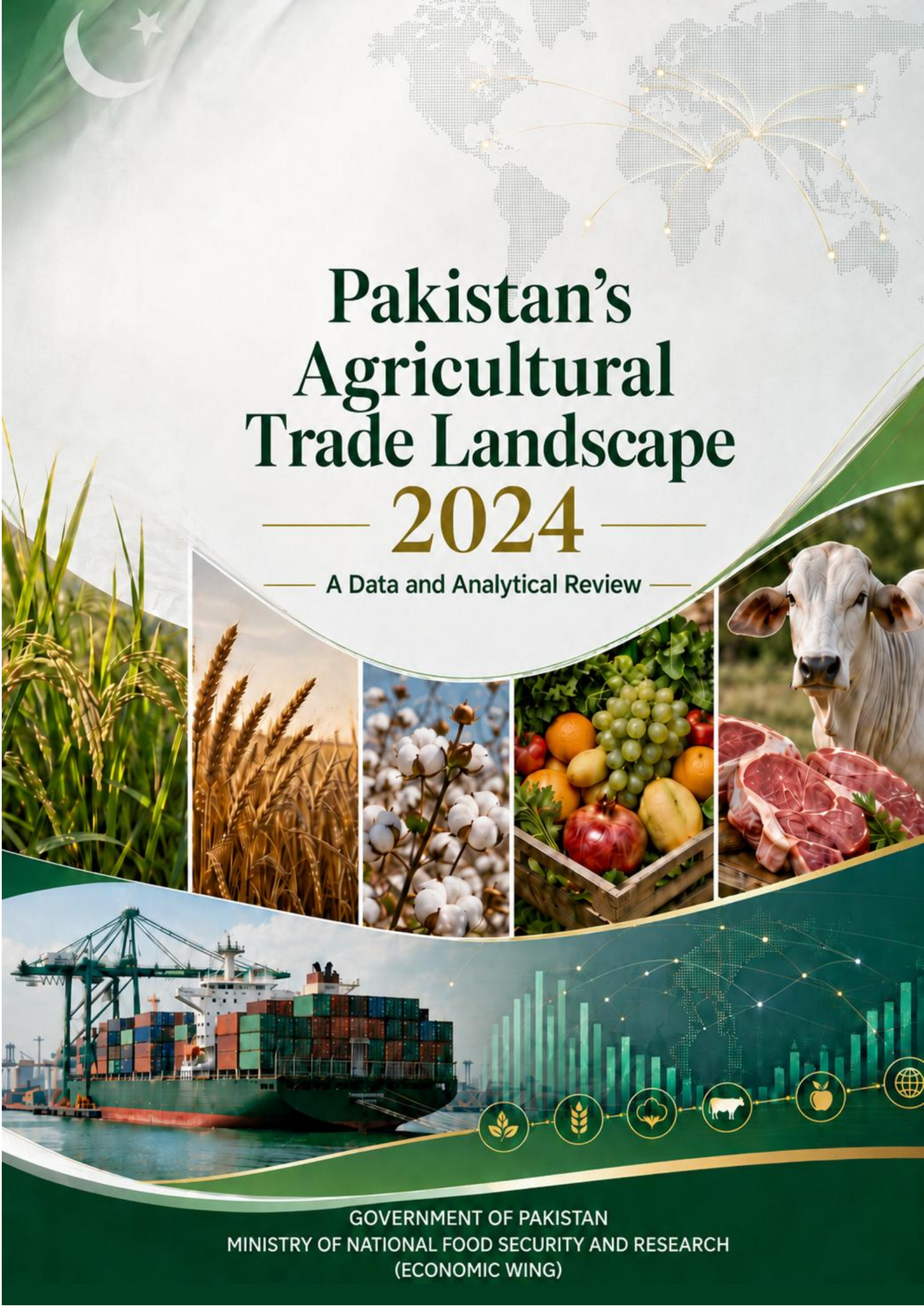


The cover features a collage of agricultural and trade-related images. At the top left is the Pakistani flag. The background includes a world map with glowing connection lines. The central text is 'Pakistan's Agricultural Trade Landscape 2024' in a large, bold, serif font, with '2024' in a larger, gold-colored font. Below the title is the subtitle 'A Data and Analytical Review' in a smaller, sans-serif font. The middle section contains five vertical panels: rice, wheat, cotton, a variety of fruits (grapes, oranges, pomegranates), and a cow with meat. The bottom section shows a large container ship at a port, with a bar chart and a globe icon in the background. A decorative green and gold border runs along the bottom, featuring icons for various agricultural products like wheat, cotton, and fruit.

Pakistan's Agricultural Trade Landscape — 2024 —

— A Data and Analytical Review —

GOVERNMENT OF PAKISTAN
MINISTRY OF NATIONAL FOOD SECURITY AND RESEARCH
(ECONOMIC WING)



Data Source and Methodology Note

Unless otherwise stated, the trade data used in this book is sourced from **United Nations Comtrade** (UN Comtrade) and is reported on a **calendar-year basis**. Values are reported in US dollars. Product-level analysis is based primarily on HS 6-digit trade classifications.

For the purpose of this book, “agricultural trade” refers to an agriculture and agri-food product basket aligned with the commonly used international agricultural trade coverage under the **World Trade Organization (WTO) Agreement on Agriculture**. The basket broadly covers agricultural and agri-food products in HS Chapters 1–24, while excluding **HS Chapter 03**, which covers fish and crustaceans, molluscs, and other aquatic invertebrates. The basket also includes selected agriculture-related products outside Chapters 1–24 where relevant to agricultural trade analysis.

Accordingly, references to “agricultural exports,” “agricultural imports,” and “agricultural trade” in this book should be understood as agriculture and agri-food trade excluding fish and fish products under HS Chapter 03.

Trade statistics should be interpreted with standard data limitations. Pakistan-reported and partner-reported mirror data may differ because of valuation methods, freight and insurance treatment, timing of shipments, re-exports, routing through intermediary trade hubs, classification differences, and reporting gaps. Import values are often reported on a Cost, Insurance, and Freight (CIF) basis, while export values are generally reported on an Free on Board (FOB) basis, which can create differences between reported imports and corresponding partner exports. Quantity comparisons should also be interpreted carefully because reported units, product grades, shipment composition, and HS-level aggregation may vary across countries and products. Where mirror-data discrepancies are material, Pakistan-reported data is generally treated as the primary basis for Pakistan’s bilateral trade interpretation, while partner-reported data is used mainly for global market context.



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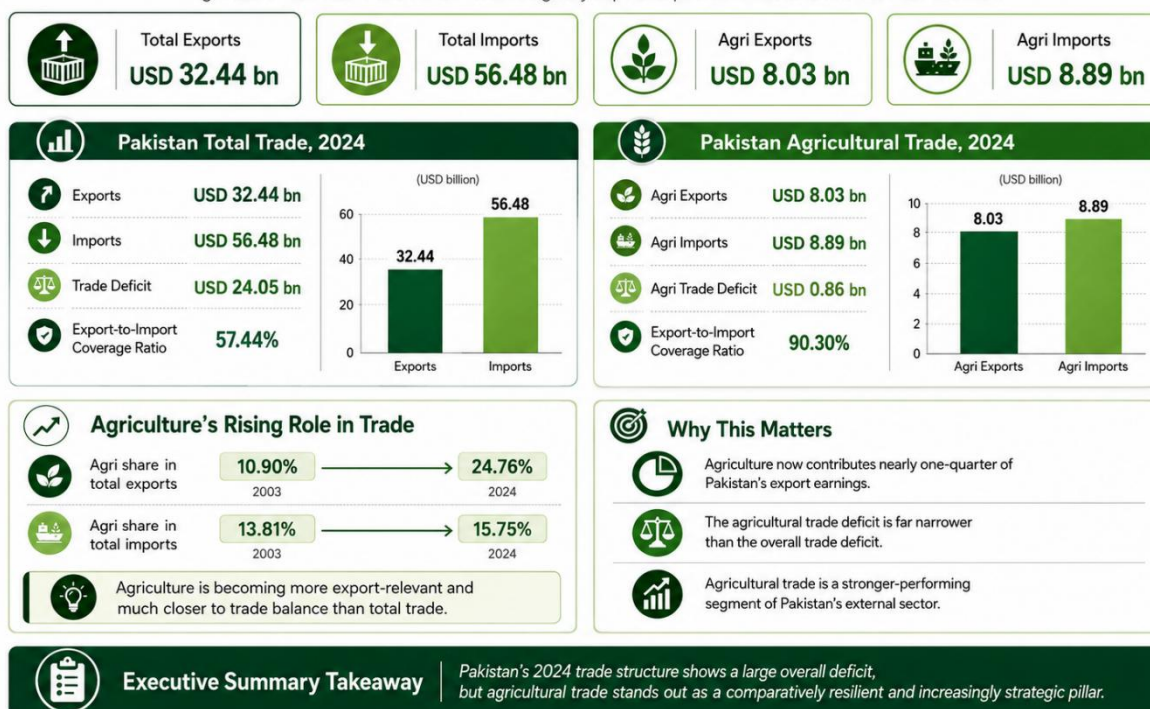


1 Executive Summary

Pakistan's agricultural trade has become one of the most strategically important pillars of the country's external trade structure. While Pakistan's total trade remains structurally deficit-driven, the agricultural segment shows a more balanced and increasingly export-relevant profile. In 2024, Pakistan's total exports stood at approximately **USD 32.44 billion**, while total imports were approximately **USD 56.48 billion**, resulting in a total trade deficit of **USD 24.05 billion**. Within this wider trade position, agricultural exports reached approximately **USD 8.03 billion**, while agricultural imports stood at approximately **USD 8.89 billion**, leaving a much narrower agricultural trade deficit of only **USD 0.86 billion**.

Pakistan Agricultural Trade at a Glance, 2024

Agriculture has become one of the most strategically important pillars of Pakistan's external trade structure.

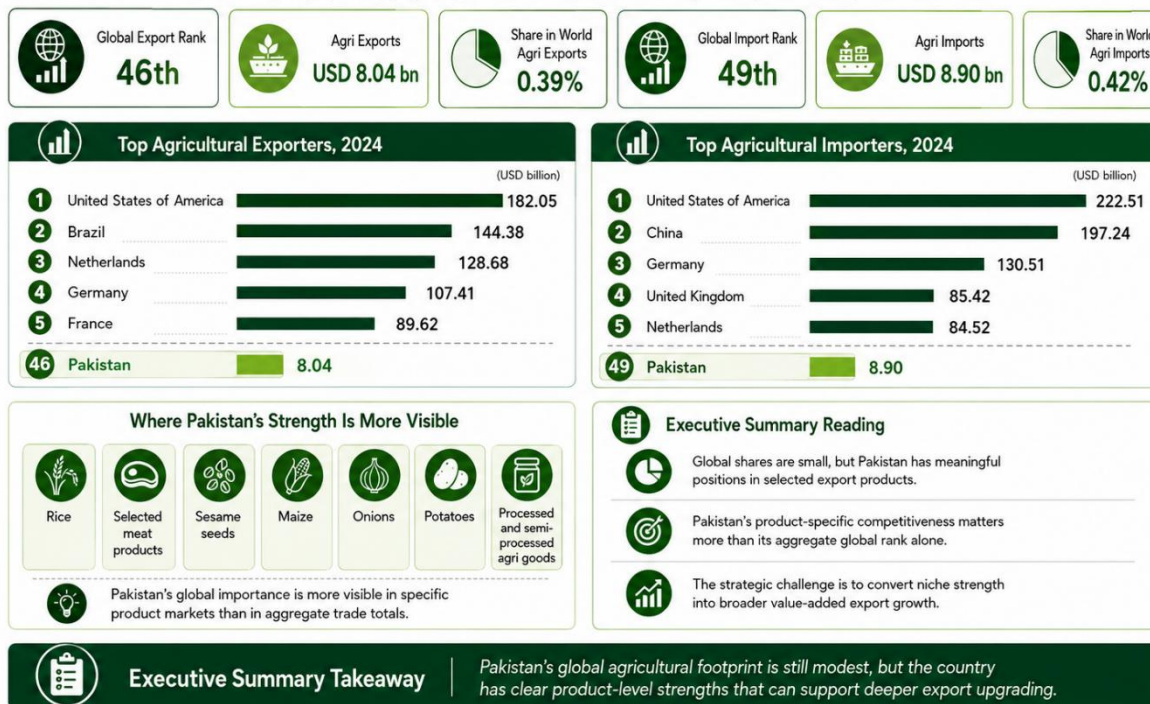


This contrast is central to the story of Pakistan's agricultural trade. Agriculture accounted for **24.76% of Pakistan's total exports** in 2024, compared with **10.90% in 2003**, demonstrating the growing role of agriculture and agri-food products in Pakistan's export earnings. On the import side, agriculture accounted for **15.75% of total imports** in 2024. Importantly, Pakistan's agricultural export-to-import coverage ratio improved to around **90.30%** in 2024, compared with only about **57.44%** for total trade. This means that while Pakistan's overall trade deficit remains large, agricultural trade is much closer to balance and has become a relatively stronger area of external performance.



Pakistan in Global Agricultural Trade

Pakistan is a modest player in aggregate agricultural trade, but it has meaningful strength in selected products and markets.



At the global level, Pakistan remains a modest player in aggregate agricultural trade, but it has meaningful strength in selected products and markets. In 2024, Pakistan ranked **46th among global agricultural exporters**, with exports of around **USD 8.04 billion**, representing about **0.39% of world agricultural exports**. It ranked **49th among global agricultural importers**, with imports of around **USD 8.90 billion**, representing around **0.42% of world agricultural imports**. These global shares are small, but Pakistan's importance is more visible in specific product markets, especially rice, selected meat products, sesame seeds, maize, onions, potatoes, and some processed or semi-processed agricultural goods.

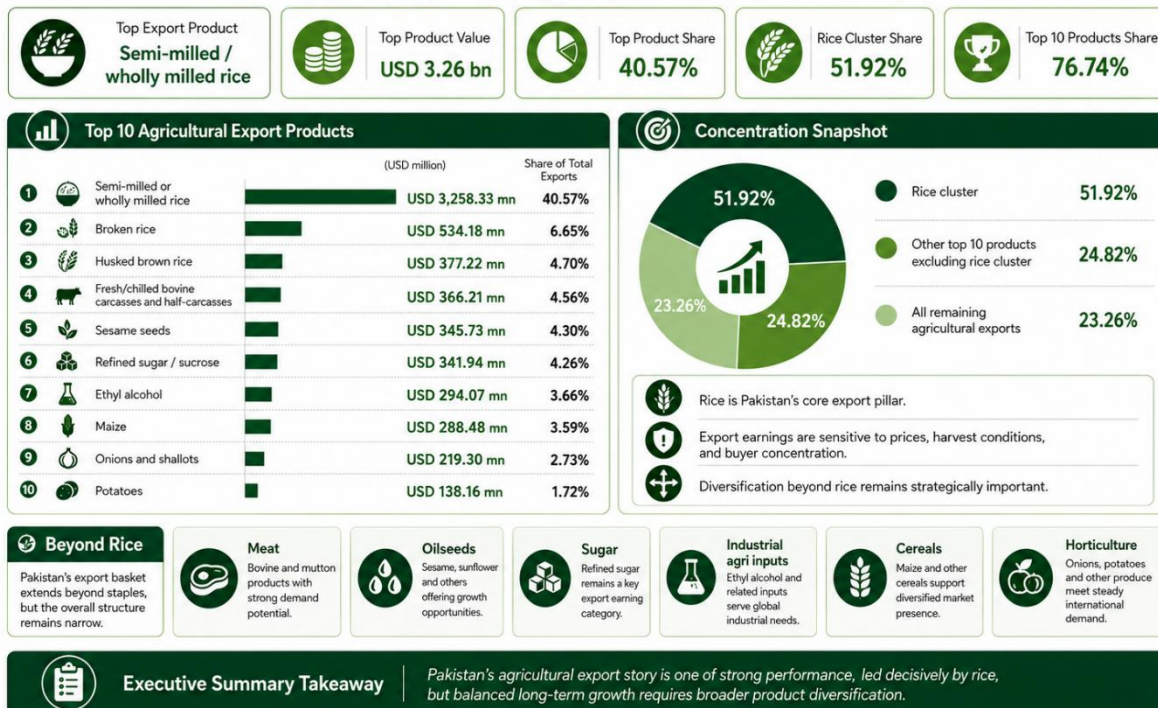
Pakistan's agricultural export basket is highly concentrated. In 2024, **semi-milled or wholly milled rice** was by far the largest agricultural export product, valued at approximately **USD 3.26 billion**, accounting for **40.57%** of Pakistan's agricultural exports. When broken rice and husked brown rice are added, the rice cluster accounted for approximately **51.92%** of agricultural exports. This confirms rice as Pakistan's strongest agricultural export pillar, but it also highlights concentration risk. A single product cluster carries more than half of Pakistan's agricultural export earnings, making export performance sensitive to rice prices, harvest conditions, freight costs, buyer concentration, quality compliance, and competitor behaviour.

Beyond rice, Pakistan's top agricultural exports in 2024 included **fresh/chilled bovine meat**, **sesame seeds**, **refined sugar**, **ethyl alcohol**, **maize**, **onions**, and **potatoes**. These products show that Pakistan's agricultural exports are not limited to raw staples; they include meat, oilseeds, processed sugar, industrial agricultural inputs, cereals, and horticultural products. However, the export structure still remains dominated by a narrow set of products. The top ten agricultural export products accounted for approximately **76.74%** of agricultural exports in 2024, leaving less than one-quarter of export value spread across all other agricultural products.



Pakistan's Agricultural Export Basket, 2024

Pakistan's agricultural exports are strong, but highly concentrated in a narrow set of products.



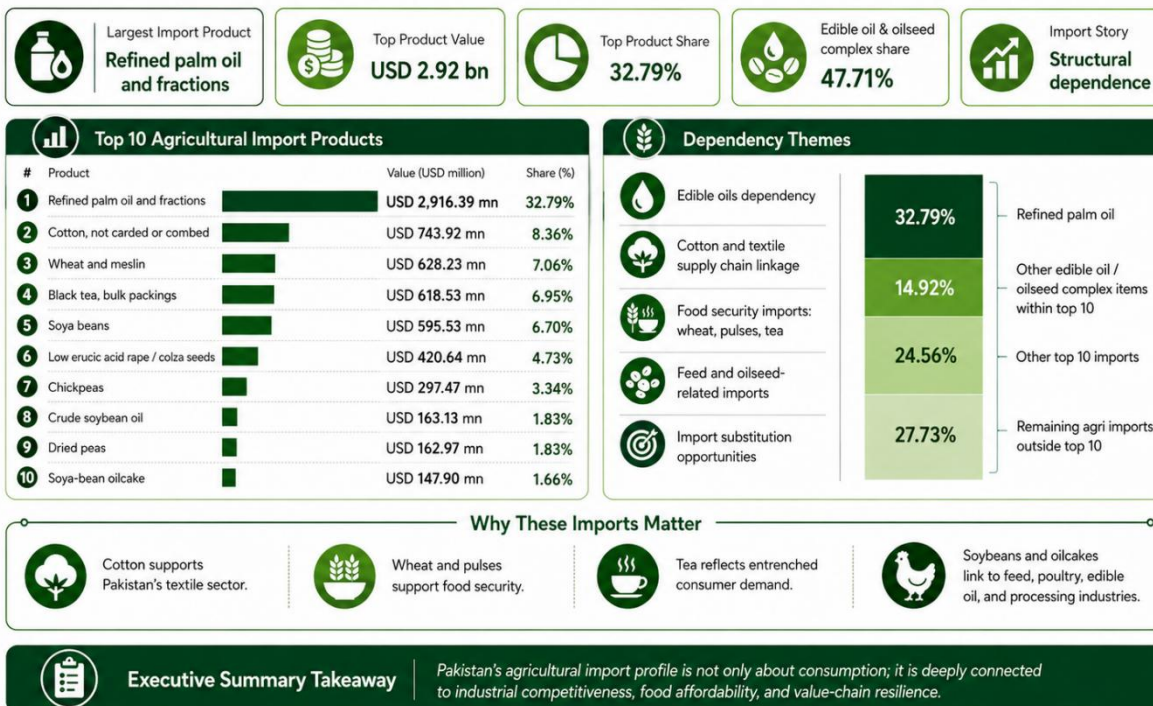
Pakistan's agricultural import basket reflects a different but equally important structural story: import dependence in edible oils, oilseeds, cotton, wheat, tea, pulses, and feed-related products. In 2024, **refined palm oil and fractions** were Pakistan's largest agricultural import product, valued at approximately **USD 2.92 billion**, accounting for **32.79%** of agricultural imports. The broader oilseed and edible-oil complex, including refined palm oil, soybeans, low erucic acid rape/colza seeds, crude soybean oil, and soybean oilcake, accounted for nearly **47.71%** of Pakistan's agricultural imports among the top ten products alone. This confirms that edible oils and oilseed-related products are Pakistan's largest structural import dependency within agriculture.

Other major agricultural imports included **cotton, wheat, black tea, chickpeas, dried peas, and soybean oilcake**. These imports are closely linked to food security, consumer demand, the textile value chain, feed and livestock systems, and household consumption. Cotton imports support Pakistan's textile sector; wheat and pulses support food security; tea reflects entrenched consumer demand; and soybeans and oilcakes connect to feed, poultry, edible oil, and processing industries. Therefore, Pakistan's agricultural import profile should not be viewed only as a consumption issue. It is also directly connected to industrial competitiveness, food affordability, and agricultural value-chain resilience.



Pakistan's Agricultural Import Basket, 2024

Pakistan's agricultural imports reflect structural dependence in edible oils, oilseeds, cotton, cereals, tea, pulses, and feed-related products.



Pakistan's agricultural export destinations are relatively more diversified than its import origins, but important concentration patterns remain. In 2024, **Afghanistan** was Pakistan's largest agricultural export destination, receiving approximately **USD 939.17 million**, equal to **11.69%** of Pakistan's agricultural exports. The **United Arab Emirates** followed with **USD 724.87 million**, or **9.02%**, while **Saudi Arabia, Indonesia, China, Malaysia, Kenya, Kazakhstan, the Philippines, and the United Kingdom** completed the top ten. Together, the top ten agricultural export destinations accounted for approximately **54.45%** of Pakistan's agricultural exports.

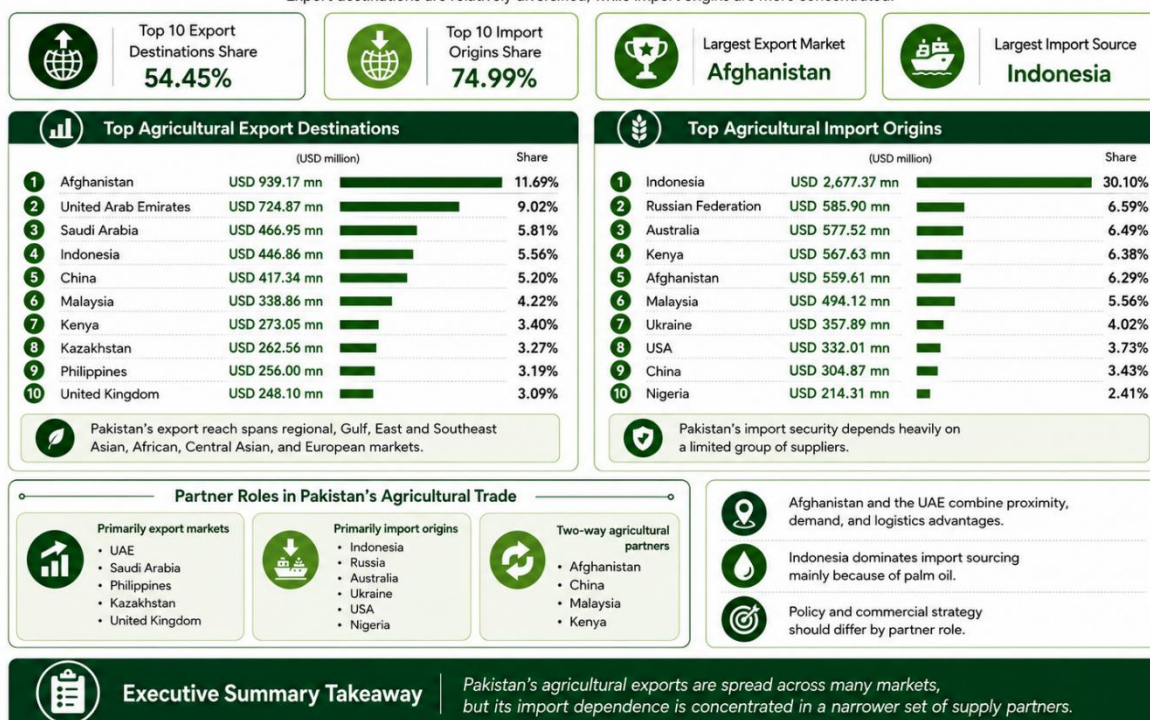
This export-partner structure shows that Pakistan's agricultural exports are spread across regional markets, Gulf markets, East and Southeast Asia, Africa, Central Asia, and Europe. Afghanistan and the UAE are especially important because they combine geographic proximity, food demand, trade familiarity, and logistics advantages. Indonesia, China, Malaysia, Kenya, Kazakhstan, and the Philippines show Pakistan's reach into rice, cereal, meat, oilseed, and food-product markets across Asia and Africa. The United Kingdom remains important as a high-value market for selected food and diaspora-linked products.

Pakistan's agricultural import origins are more concentrated. In 2024, **Indonesia alone supplied approximately USD 2.68 billion**, equal to **30.10%** of Pakistan's agricultural imports, mainly because of palm oil. Other major import origins included the **Russian Federation, Australia, Kenya, Afghanistan, Malaysia, Ukraine, the United States, China, and Nigeria**. Together, the top ten agricultural import origins accounted for approximately **74.99%** of Pakistan's agricultural imports. This high concentration means Pakistan's import security depends heavily on a limited group of suppliers for edible oils, wheat, pulses, tea, cotton, soybeans, and related inputs.

The partner-country profiles reinforce this strategic distinction. Some partners are primarily export markets for Pakistan, such as the UAE, Saudi Arabia, the Philippines, Kazakhstan, and the United Kingdom. Others are primarily import origins, such as Indonesia, Russia, Australia, Ukraine, the United States, and Nigeria. A third group functions as two-way agricultural partners, including Afghanistan, China, Malaysia, and Kenya. These differences matter for policy and commercial strategy. Export-market partners require market access, branding, logistics, quality certification, and buyer development. Import-origin partners require supply security, price-risk management, sourcing diversification, and reliability of shipment channels.

Pakistan's Agricultural Trade Partners, 2024

Export destinations are relatively diversified, while import origins are more concentrated.



The product deep dives show that Pakistan's strongest export competitiveness is concentrated in a limited but commercially significant set of products. Rice is the clearest example. Pakistan is not only a major exporter of semi-milled/wholly milled rice, broken rice, and husked brown rice, but also has visible positions in markets where import demand is strong. However, the rice story must be managed carefully. Pakistan's rice exports generate scale, but the country must continue improving quality consistency, branding, packaging, traceability, residue compliance, and market segmentation between bulk commodity rice and premium consumer rice.

In meat, Pakistan has demonstrated export strength in fresh/chilled bovine products, especially in Gulf markets. This creates an opportunity to build a stronger halal meat export identity. However, future expansion depends on cold-chain infrastructure, veterinary systems, slaughterhouse compliance, traceability, certification, and consistent delivery standards. In sesame seeds, maize, onions, potatoes, mangoes, citrus, and selected processed foods, Pakistan has opportunities to grow beyond traditional markets, but these opportunities require better

grading, packaging, phytosanitary compliance, logistics, and product-specific market development.

The import deep dives show that Pakistan's agricultural vulnerabilities are concentrated in several essential categories. Edible oils remain the largest dependency. Palm oil imports from Indonesia and Malaysia dominate the import bill, while soybeans, soybean oil, rape/colza seeds, and oilcakes are tied to edible oil, feed, and processing sectors. Cotton imports are directly linked to textile-sector continuity. Wheat imports fluctuate with domestic production and food-security requirements. Tea imports are heavily concentrated in Kenya. Pulses are sourced from countries such as Australia, Russia, Afghanistan, and others. These import dependencies suggest that agricultural trade policy should not only promote exports, but also strengthen strategic sourcing, domestic production where feasible, storage, risk management, and supplier diversification.

A major finding of this book is that Pakistan's agricultural trade strategy should be built around two parallel priorities: **export upgrading** and **import resilience**. Export upgrading means moving from volume-led commodity exports toward higher-value, branded, certified, and market-specific products. Rice should remain the anchor, but Pakistan needs more export depth in meat, sesame seeds, horticulture, processed foods, starches, confectionery, ethyl alcohol, and value-added agri-food products. Import resilience means protecting the country from supply and price shocks in edible oils, oilseeds, wheat, cotton, tea, pulses, and feed ingredients through diversified sourcing, better forecasting, and selective domestic capacity building.

The data also points to a clear market-development agenda. In export markets, Pakistan should defend established positions in Afghanistan, the UAE, Saudi Arabia, Kenya, Kazakhstan, the Philippines, Malaysia, China, and the United Kingdom, while strengthening product-specific expansion strategies. Gulf markets offer opportunities in meat, rice, horticulture, and processed foods. Southeast Asian markets offer rice, maize, ethyl alcohol, and selected food products. African markets such as Kenya and Nigeria offer rice, starches, tobacco, ethyl alcohol, processed foods, and specialty products, though market development remains essential. Central Asian markets such as Kazakhstan offer opportunities in rice, mangoes, sesame seeds, meat, citrus, garlic, and food preparations.

In import markets, Pakistan should treat Indonesia, Malaysia, Russia, Australia, Kenya, Ukraine, the United States, Afghanistan, China, and Nigeria as strategic supply partners, but with different roles. Indonesia and Malaysia are central to palm oil. Russia and Ukraine are important for wheat, pulses, and oilseed-related commodities. Australia is important for rape/colza seeds, pulses, cotton, and livestock-related inputs. Kenya is essential for tea. The United States is important for cotton, seeds, almonds, genetics, and food-processing inputs. Afghanistan is important for cotton, vegetables, fruits, pulses, and seasonal products. Nigeria appears in the 2024 Pakistan-reported data as a supplier of soybeans and soybean oilcake. These relationships should be monitored not only by value, but also by price, reliability, logistics, and exposure to disruptions.



The book's analysis also highlights the importance of data interpretation. Pakistan-reported and partner-reported mirror data can differ because of valuation methods, freight and insurance treatment, timing, re-exports, routing, classification differences, and reporting gaps. In some partner profiles, such as Kazakhstan and Nigeria, mirror discrepancies are large enough that Pakistan-reported data is the safer basis for bilateral interpretation. Therefore, the findings should be read with appropriate data caution, especially where product-level partner-reported values diverge materially from Pakistan-reported trade flows.

Overall, Pakistan's agricultural trade position in 2024 presents both strength and vulnerability. The strength lies in the rising importance of agriculture in exports, the narrowing agricultural trade deficit, the global scale of Pakistan's rice exports, and the presence of multiple regional and international markets for Pakistani agricultural goods. The vulnerability lies in export concentration, dependence on a small number of import products, exposure to a limited group of suppliers, and the need for quality, compliance, logistics, and value-addition upgrades.

The strategic direction is clear. Pakistan should preserve its existing export strengths, especially rice, while deliberately building new growth pillars in meat, oilseeds, horticulture, processed foods, and value-added agri-products. At the same time, it should manage import dependence through diversified sourcing, better domestic production planning, long-term supplier relationships, and improved trade intelligence. Agricultural trade should therefore be treated not only as a commercial sector, but also as a strategic component of Pakistan's food security, rural economy, industrial supply chains, and external-sector stability.

2 Global Agricultural Trade Landscape

Agricultural trade is a core component of global commerce, linking food security, industrial raw materials, consumer markets, and rural economies across regions. Before assessing Pakistan's agricultural trade performance, it is important to understand the structure of the global agricultural marketplace: which countries dominate agricultural imports, which countries lead exports, which products drive global trade values, and where Pakistan is positioned within this wider landscape.

The global agricultural trade system is both **large and concentrated**. In 2024, world agricultural imports were valued at approximately **USD 2.10 trillion**, while world agricultural exports were valued at approximately **USD 2.06 trillion**. The difference between global import and export totals reflects reporting differences, valuation methods, freight and insurance treatment, timing differences, and partner reporting variations that are common in international trade statistics.

At the country level, agricultural trade is led by a relatively small group of large economies. The United States and China are the two largest agricultural importers, while the United States and Brazil are the leading agricultural exporters. European economies such as Germany, the Netherlands, France, Italy, Spain, and Belgium also play a major role, not only as large consumer markets but also as re-export, processing, logistics, and distribution hubs.

Pakistan's position in this global landscape is modest in aggregate terms but important in selected product categories. In 2024, Pakistan ranked **49th among global agricultural importers** and **46th among global agricultural exporters**. Its share of world agricultural imports was **0.42%**, while its share of world agricultural exports was **0.39%**. However, Pakistan has much stronger relevance in specific agricultural products, particularly rice and selected primary commodities.

2.1 Global Agricultural Import Landscape

Global agricultural imports are concentrated among large consumer economies, high-income markets, and countries with major food processing industries. The United States was the world's largest agricultural importer in 2024, with imports of **USD 222.51 billion**, representing **10.58%** of global agricultural imports. China followed with **USD 197.24 billion**, equal to **9.38%** of world agricultural imports.

Germany, the United Kingdom, the Netherlands, France, Japan, Italy, Belgium, and Canada completed the top ten. Together, the top ten agricultural importers accounted for **49.05%** of global agricultural imports. This shows that almost half of global agricultural import demand is concentrated in only ten markets.

Pakistan ranked **49th**, with agricultural imports of **USD 8.90 billion**, equivalent to **0.42%** of global agricultural imports. This places Pakistan well below the largest import markets in absolute value terms, but its imports remain strategically significant because they include essential food, edible oil, cotton, pulses, tea, and feed-related commodities.

Table 2-1: Top Agricultural Importing Countries and Pakistan's Position, 2024

Rank	Country	Agri Imports USD	Share in World Agri Imports
1	 USA	222.5B	10.6%
2	 China	197.2B	9.4%
3	 Germany	130.5B	6.2%
4	 UK	85.4B	4.1%
5	 Netherlands	84.5B	4.0%
6	 France	78.8B	3.8%
7	 Japan	64.4B	3.1%
8	 Italy	62.5B	3.0%
9	 Belgium	53.8B	2.6%
10	 Canada	51.6B	2.5%
49	 Pakistan	8.9B	0.4%

2.2 Import Market Concentration

The global agricultural import market shows a clear pattern of concentration. The top five importers accounted for **34.25%** of world agricultural imports, while the top ten accounted for **49.05%**. The top twenty importers represented **65.03%**, and the top fifty accounted for **86.40%** of global agricultural import demand.

This concentration matters for Pakistan because market access to a limited number of high-value destinations can significantly affect export growth. Large import markets such as the United States, China, Germany, the United Kingdom, the Netherlands, France, Japan, and Italy are not only large buyers of agricultural goods but also set many of the quality, safety, traceability, packaging, sustainability, and certification standards that influence global trade.

Concentration of Global Agricultural Import Demand, 2024

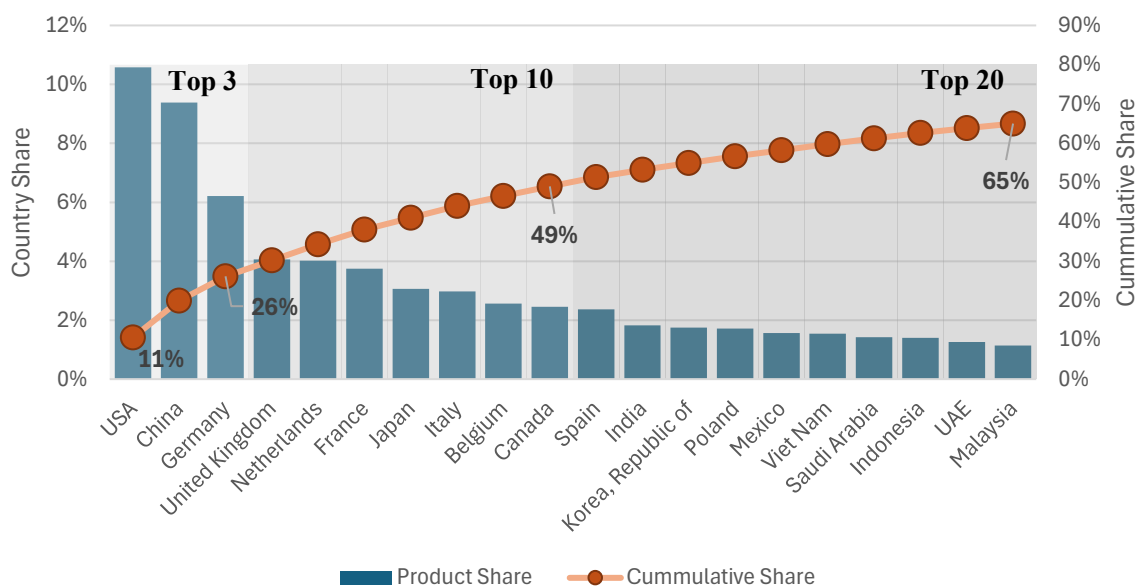


Figure 2-1 Concentration of Global Agricultural Import Demand, 2024

Table 2-2 Concentration of World Agricultural Imports, 2024

Importer Group	Share of World Agricultural Imports
Top 5 importers	34.25%
Top 10 importers	49.05%
Top 20 importers	65.03%
Top 50 importers	86.40%
Pakistan	0.42%

The top ten agricultural importers absorb almost half of global import demand. For Pakistan, this means that export strategy should not only focus on existing regional buyers but also on deeper access to high-value developed and emerging markets where import demand is large and stable.

2.3 Global Agricultural Export Landscape

Global agricultural exports are led by countries with strong production systems, large land resources, advanced processing industries, efficient logistics, and established market access networks. The United States was the largest agricultural exporter in 2024, with exports of **USD 182.05 billion**, representing **8.84%** of world agricultural exports. Brazil ranked second with **USD 144.38 billion**, supported by its strong position in soybeans, meat, sugar, coffee, maize, and other commodities.

The Netherlands ranked third, despite its relatively small land area, reflecting its role as a global agricultural processing, logistics, and re-export hub. Germany and France followed, supported by high-value processed foods, beverages, cereals, dairy, meat, and other agricultural products. China, Spain, Italy, Canada, and Belgium completed the top ten.

Pakistan ranked **46th** among agricultural exporters in 2024, with exports of **USD 8.04 billion**, accounting for **0.39%** of world agricultural exports. While Pakistan's aggregate share is small, its position improves significantly in selected products, especially rice.

Table 2-3: Top Agricultural Exporting Countries and Pakistan's Position, 2024

Rank	Country	Agri Exports USD	Share in World Agri Exports
1	 USA	182.1B	8.8%
2	 Brazil	144.4B	7.0%
3	 Netherlands	128.7B	6.3%
4	 Germany	107.4B	5.2%
5	 France	89.6B	4.4%
6	 China	88.1B	4.3%
7	 Spain	72.2B	3.5%
8	 Italy	72.1B	3.5%
9	 Canada	69.3B	3.4%
10	 Belgium	65.4B	3.2%
46	 Pakistan	8B	0.4%

2.4 Export Market Concentration

World agricultural exports are also concentrated, though the exporter structure differs from the importer structure. The top five exporters accounted for **31.66%** of global agricultural exports, while the top ten accounted for **49.49%**. The top twenty exporters represented **69.71%**, and the top fifty accounted for **90.87%** of global agricultural exports.

This pattern shows that global agricultural exports are dominated by a relatively small group of countries with strong production capacity, processing systems, logistics, trade agreements, and compliance infrastructure. For Pakistan, the key lesson is that export competitiveness is not determined only by production volume. It also depends on product quality, consistency, branding, certification, cold chains, port logistics, and the ability to serve high-value markets reliably.

Table 2-4: Concentration of World Agricultural Exports, 2024

Exporter Group	Share of World Agricultural Exports
Top 5 exporters	31.66%
Top 10 exporters	49.49%
Top 20 exporters	69.71%
Top 50 exporters	90.87%
Pakistan	0.39%

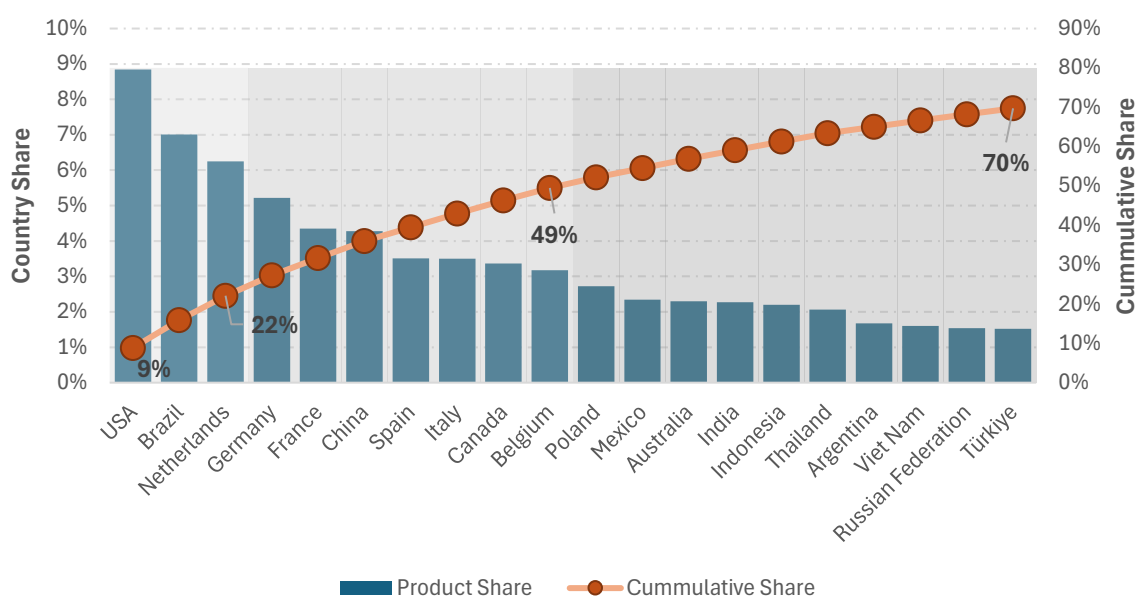


Figure 2-2: Concentration of Global Agricultural Export Supply, 2024

Nearly half of world agricultural exports originate from only ten economies. Pakistan's export expansion will therefore require not only larger export volumes but also stronger product specialization, compliance with international standards, and better positioning in high-demand product segments.

2.5 Major Two-Way Agricultural Trade Economies

Several countries appear among both the largest agricultural importers and exporters. These economies are important because they are not only final consumer markets but also processing, trading, logistics, and re-export centres. Countries such as the United States, Germany, the Netherlands, France, Italy, Belgium, Canada, China, and Spain are deeply integrated into both sides of global agricultural trade.

The Netherlands and Belgium are particularly notable examples of trade hub economies. Their high rankings in both imports and exports suggest a strong role in logistics, storage, processing, and re-exporting. Similarly, Germany, France, Italy, and Spain combine large domestic consumption with strong export-oriented food industries.

KEY PLAYERS IN GLOBAL AGRICULTURAL TRADE



 Country	 Role in Global Agricultural Trade
 United States of America	Major producer, exporter, consumer market, and importer
 China	Large consumer market and major exporter in selected products
 Germany	Major importer, processor, and exporter
 Netherlands	Global logistics, processing, and re-export hub
 France	Large producer and exporter with sizeable import demand
 Italy	Major food processor, importer, and exporter
 Belgium	Trade, logistics, and re-export hub
 Canada	Major agricultural exporter and high-income importer
 Spain	Strong exporter and sizeable import market
 India	Large producer/exporter and growing import market
 Mexico	Major agricultural exporter and importer
 Poland	Important European agricultural exporter and importer
 Indonesia	Major agricultural exporter and importer
 Viet Nam	Growing agricultural trade economy



Figure 2-3: Countries Appearing in Both Top 20 Agricultural Importers and Top 20 Agricultural Exporters, 2024

Top 20 Importer and Exporters of World 2024



Figure 2-4 Top 20 Importer and Exporters of World 2024

Two-way agricultural trade economies are strategically important for Pakistan because they can serve multiple roles: direct consumer markets, gateways to regional supply chains, sources of inputs, and platforms for processed food trade.

2.6 Global Agricultural Product Landscape

At the product level, world agricultural exports are led by a combination of bulk commodities, processed food products, meat, beverages, edible oils, and feed-related products. The largest agricultural export product in 2024 was **soya beans**, valued at **USD 79.36 billion**, accounting for **3.85%** of world agricultural exports. Food preparations ranked second with **USD 62.28 billion**, followed by wheat and meslin, maize, bread and bakery products, frozen boneless bovine meat, coffee, semi-milled or wholly milled rice, refined palm oil, and soya-bean oilcake.

This structure is important for Pakistan because several of the world's leading agricultural products overlap with Pakistan's own export or import basket. For example, semi-milled or wholly milled rice is Pakistan's largest agricultural export and also the **8th largest agricultural export product globally**. Maize, refined sugar, onions, potatoes, tobacco, and food

preparations also appear among globally significant agricultural products. On the import side, Pakistan's major import needs, including soybeans, wheat, palm oil, cotton, rape/colza seed, soybean oil, and oilcake, are part of large global trade flows.

Leading Agricultural Products in World Exports, 2024

Ranked by export value and share in agricultural exports of the world



Rank	Product	Value USD Bn	Share in Agri Export of World
1	'120190 - Soya beans, whether or not broken (excl. seed for sowing)	79	3.85%
2	'210690 - Food preparations, n.e.s.	62	3.02%
3	'100199 - Wheat and meslin (excl. seed for sowing, and durum wheat)	45	2.17%
4	'100590 - Maize (excl. seed for sowing)	42	2.04%
5	'190590 - Bread, pastry, cakes, biscuits and other bakers' wares, whether or not containing cocoa; communion ...	37	1.78%
6	'020230 - Frozen, boneless meat of bovine animals	34	1.66%
7	'090111 - Coffee (excl. roasted and decaffeinated)	34	1.65%
8	'100630 - Semi-milled or wholly milled rice, whether or not polished or glazed	33	1.60%
9	'151190 - Palm oil and its fractions, whether or not refined (excl. chemically modified and crude)	32	1.56%
10	'230400 - Oilcake and other solid residues, whether or not ground or in the form of pellets, resulting ...	30	1.44%
11	'240220 - Cigarettes, containing tobacco	27	1.31%
12	'230910 - Dog or cat food, put up for retail sale	27	1.30%
13	'220421 - Wine of fresh grapes, incl. fortified wines, and grape must whose fermentation has been arrested ...	26	1.25%
14	'040690 - Cheese (excl. fresh cheese, incl. whey cheese, curd, processed cheese, blue-veined cheese and ...	25	1.21%
15	'020130 - Fresh or chilled bovine meat, boneless	24	1.17%

Figure 2-5: Leading Agricultural Products in World Exports, 2024

2.7 Product-Level Concentration in Global Agricultural Exports

Global agricultural exports are less concentrated by product than by country. The top ten agricultural products accounted for **20.79%** of world agricultural exports, while the top twenty accounted for **31.80%**. The top fifty products represented **50.91%**, and the top one hundred accounted for **67.74%**.

This indicates that although a few major commodities dominate global agricultural trade, the overall product landscape remains diverse. For Pakistan, this diversity creates both opportunities and challenges. The opportunity lies in entering higher-value and processed product categories. The challenge is that many large product categories are already dominated by highly competitive exporters with established supply chains, quality systems, and brand recognition.

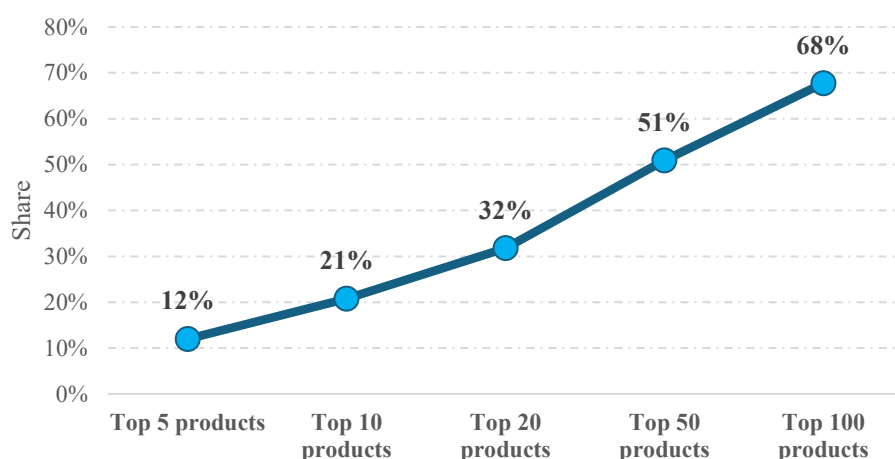


Figure 2-6 Product Concentration in World Agricultural Exports, 2024

The global product landscape is diversified. Pakistan should therefore maintain strength in traditional products such as rice while gradually moving into higher-value processed foods, branded products, horticulture, meat, oilseeds, and specialized food ingredients.

2.8 Where Pakistan's Export Basket Overlaps with Global Demand

Pakistan's export basket overlaps with several globally significant agricultural products. The strongest overlap is rice. Semi-milled or wholly milled rice was the **8th largest agricultural export product in the world** in 2024, with global exports of **USD 32.92 billion**. It was also Pakistan's largest agricultural export product, valued at **USD 3.26 billion**, accounting for **40.57%** of Pakistan's agricultural exports.

Maize is another globally significant product, ranked **4th** in world agricultural exports, with global trade of **USD 42.12 billion**. Pakistan exported **USD 288.48 million** of maize in 2024, making it Pakistan's 8th largest agricultural export product. Food preparations ranked **2nd globally**, but Pakistan's exports of this category were comparatively small at **USD 80.89 million**, suggesting a possible longer-term value addition opportunity.

Refined sugar, ethyl alcohol, onions, potatoes, tobacco, and sugar confectionery also appear in global product rankings, showing that Pakistan's agricultural export potential is not limited to

rice alone. However, the scale of Pakistan's exports in many of these categories remains modest compared with global trade values.

Table 2-5 Pakistan's Export Basket Compared with Major Global Agricultural Product Markets, 2024

Product	Product Rank in World Agri Exports	World Export Value USD Bn	Product Rank in Pakistan's Exports	Pakistan Export Value USD Bn	Share in Pakistan Agri Exports
210690- Food preparations, n.e.s.	2	62.28	13	0.08	1.01%
100590- Maize	4	42.12	8	0.29	3.59%
100630- Semi-milled or wholly milled rice	8	32.92	1	3.26	40.57%
170199- Refined sugar	19	18.67	6	0.34	4.26%
170490- Sugar confectionery	24	17.23	18	0.06	0.75%
240120- Stemmed or stripped tobacco	42	11.7	12	0.10	1.30%
220710- Ethyl alcohol	58	8.87	7	0.29	3.66%
070190- Potatoes	89	5.7	10	0.14	1.72%
070310- Onions and shallots	99	5.09	9	0.22	2.73%

Pakistan is strongly positioned in rice, but some of the largest global product categories, especially food preparations and processed foods, remain relatively underdeveloped in Pakistan's export basket. This indicates a potential value-addition agenda for future export diversification.

2.9 Where Pakistan's Import Basket Overlaps with Global Agricultural Trade

Pakistan's agricultural import basket also overlaps with some of the largest global agricultural product markets. Soybeans, wheat, palm oil, cotton, rape/colza seed, soybean oil, and soybean oilcake are all globally significant commodities. This indicates that Pakistan's import structure is closely linked with international food security, edible oil, textile, and feed supply chains.

Refined palm oil was Pakistan's largest agricultural import in 2024, valued at **USD 2.92 billion**, accounting for **32.79%** of Pakistan's agricultural imports. Globally, refined palm oil and its fractions ranked **9th** among agricultural export products, with world exports of **USD 32.14 billion**. Similarly, wheat ranked **3rd globally**, while soybeans ranked **1st**.

The overlap between Pakistan's import basket and major world commodities highlights Pakistan's exposure to global price cycles, supplier concentration, freight costs, and climate-related production shocks in exporting countries.

Table 2-6 Pakistan Import Products that Overlap with Major Global Agricultural Products, 2024

Product	Product Rank in World's Agri Export	World Export Value USD Bn	Product Rank in Pakistan's Imports	Pakistan's Import Value USD Bn	Share in Pakistan Agri Imports
120190- Soya beans	1	79.36	5	0.60	6.70%
210690- Food preparations, n.e.s.	2	62.28	16	0.07	0.76%
100199- Wheat and meslin	3	44.72	3	0.63	7.06%
151190- Refined palm oil and fractions	9	32.14	1	2.92	32.79%
230400- Soya-bean oilcake	10	29.66	10	0.15	1.66%
230990- Animal feed preparations	16	21.24	15	0.08	0.92%
520100- Cotton, not carded or combed	23	17.74	2	0.74	8.36%
120510- Low erucic acid rape/colza seed	35	12.51	6	0.42	4.73%
190110- Infant food preparations / malt extract products	44	10.47	18	0.06	0.68%
150710- Crude soybean oil	49	9.82	8	0.16	1.83%

Pakistan's agricultural imports are concentrated in globally traded staple and input commodities. This creates exposure to global price volatility, especially in edible oils, wheat, cotton, oilseeds, and feed-related products.

2.10 Strategic Reading of the Global Landscape for Pakistan

The global agricultural trade landscape suggests five major implications for Pakistan.

First, Pakistan is a relatively small player in total global agricultural trade, with less than half a percent share in both imports and exports. However, its global position is stronger in specific products, particularly rice. This means that Pakistan's agricultural trade strategy should not be judged only by aggregate global share; product-level competitiveness is more important.

Second, global import demand is concentrated in a small number of high-value markets. The top ten agricultural importers account for nearly half of world agricultural imports. Pakistan's export expansion strategy should therefore identify where its products can enter or expand in these large markets, especially where compliance, certification, packaging, and quality standards can be met.

Third, global agricultural exports are dominated by countries with strong production systems and advanced trade infrastructure. Pakistan cannot compete only through low prices. It needs improvements in grading, traceability, branding, cold-chain logistics, phytosanitary compliance, and product consistency.

Fourth, global product trade is diverse. While bulk commodities remain important, processed and value-added products such as food preparations, bakery products, cheese, meat products,

animal feed, and packaged food items represent large global markets. Pakistan's export basket is still heavily concentrated in rice and selected raw or semi-processed products. This creates a strong case for moving toward value-added agricultural exports.

Fifth, Pakistan's import basket is linked to strategic commodities such as edible oils, wheat, cotton, tea, soybeans, pulses, and feed inputs. These imports directly affect food security, textile production, livestock feed, consumer prices, and industrial supply chains. Managing import dependency and diversifying suppliers should therefore be treated as part of Pakistan's broader agricultural trade policy.

2.11 Chapter Highlights

- 1. World agricultural trade is large and concentrated.**
Global agricultural imports were approximately **USD 2.10 trillion**, while exports were approximately **USD 2.06 trillion** in 2024.
- 2. The United States and China dominate agricultural import demand.**
Together, they accounted for nearly **19.96%** of world agricultural imports.
- 3. The United States and Brazil are the largest agricultural exporters.**
The United States accounted for **8.84%** of world agricultural exports, while Brazil accounted for **7.01%**.
- 4. Pakistan is a modest aggregate player but stronger in selected products.**
Pakistan ranked **49th** in agricultural imports and **46th** in agricultural exports in 2024.
- 5. Global import demand is concentrated.**
The top ten agricultural importers accounted for **49.05%** of world agricultural imports.
- 6. Global export supply is also concentrated.**
The top ten agricultural exporters accounted for **49.49%** of world agricultural exports.
- 7. Pakistan's strongest global product overlap is rice.**
Semi-milled or wholly milled rice ranked **8th** among world agricultural export products and was Pakistan's largest agricultural export.
- 8. Pakistan's import basket is exposed to major global commodity markets.**
Palm oil, wheat, soybeans, cotton, oilseeds, and feed-related products link Pakistan directly to global price and supply risks.
- 9. Value addition is a key opportunity.**
Food preparations ranked **2nd** globally, but Pakistan's exports in this category remain relatively small.
- 10. The global landscape supports a dual strategy for Pakistan.**
Pakistan should defend and upgrade its traditional strengths, especially rice, while diversifying into higher-value processed foods, horticulture, meat, oilseeds, and branded agricultural products.

3 Pakistan's Total Trade and Agricultural Trade Overview

This chapter establishes Pakistan's historical trade performance from **2003 to 2024**, with a particular focus on the relationship between total merchandise trade and agricultural trade. The objective is to show how Pakistan's exports, imports, trade balance, and agricultural trade share have evolved over time, and to assess whether agriculture has become more important within the country's external trade structure.

The analysis shows that Pakistan's overall trade structure has remained import-heavy over the past two decades. Total imports have consistently exceeded total exports, resulting in a persistent merchandise trade deficit. However, within this broader deficit pattern, agriculture has emerged as a comparatively stronger segment of Pakistan's export economy.

Agricultural exports increased significantly between 2003 and 2024, rising faster than total exports. At the same time, agriculture's share in Pakistan's total exports increased from **10.90% in 2003** to **24.76% in 2024**, the highest level in the available period. This indicates that agricultural products have become increasingly important for Pakistan's export earnings.

3.1 Long-Term View of Pakistan's Total Trade

Pakistan's total exports increased from **USD 11.93 billion in 2003** to **USD 32.44 billion in 2024**, representing cumulative growth of approximately **171.91%** over the period. This is equivalent to a compound annual growth rate of around **4.88%**.

Imports, however, grew more rapidly. Pakistan's total imports increased from **USD 13.05 billion in 2003** to **USD 56.48 billion in 2024**, representing cumulative growth of approximately **332.88%**, with a compound annual growth rate of around **7.23%**. As imports

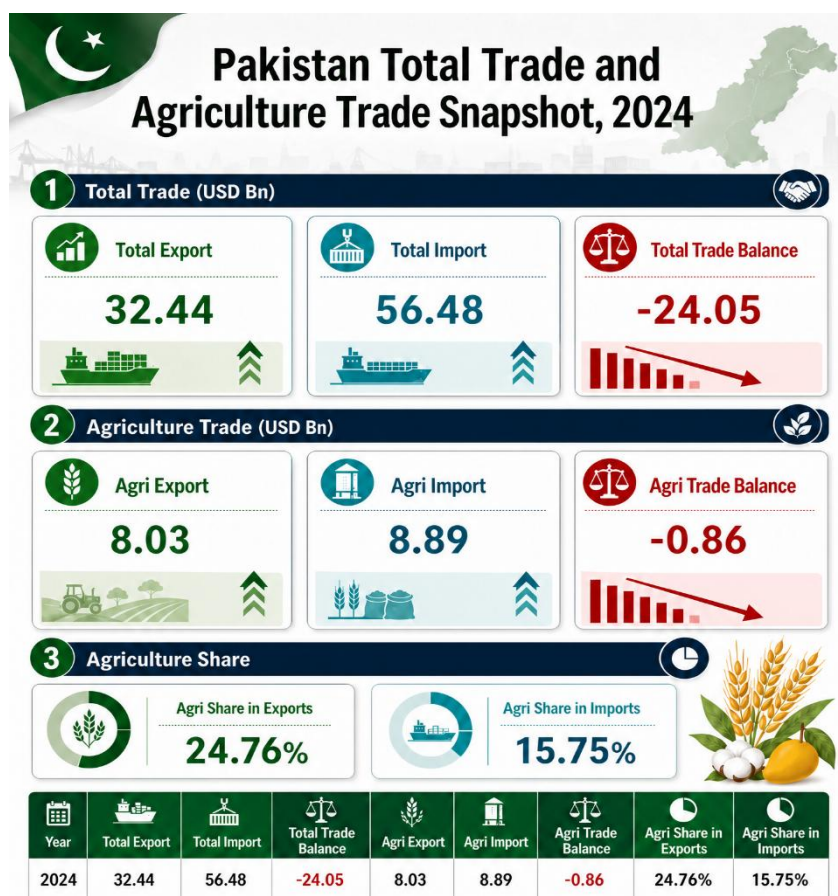


Figure 3-1: Pakistan Trade Snapshot 2024



expanded faster than exports, Pakistan's trade deficit widened from **USD 1.12 billion in 2003** to **USD 24.05 billion in 2024**.

The overall trade deficit reached its highest level in **2021**, when imports surged to **USD 72.89 billion** and the total trade deficit reached **USD 44.10 billion**. Although the deficit narrowed in 2023, it widened again in 2024 due to the simultaneous recovery of imports and exports.

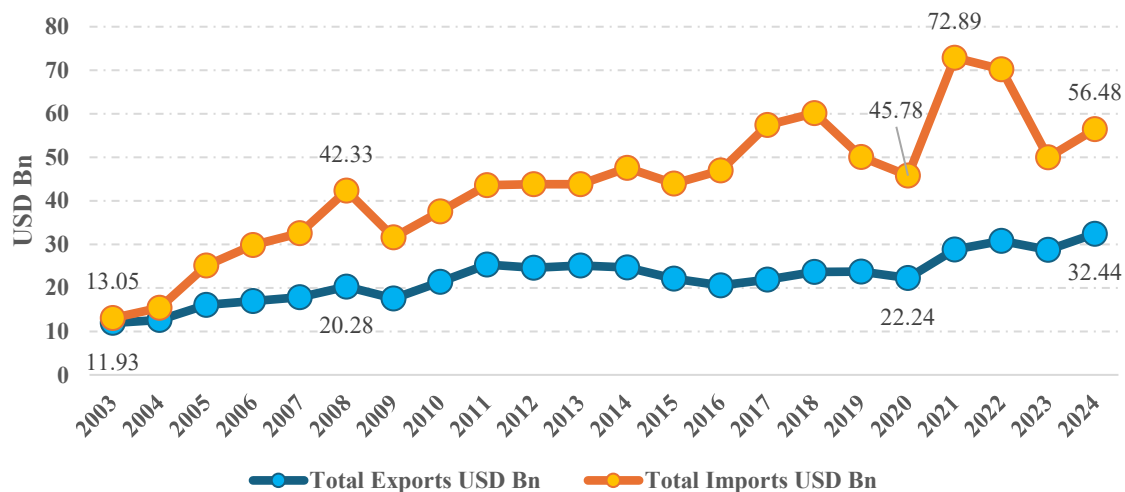


Figure 3-2: Pakistan's Total Exports and Imports, 2003–2024

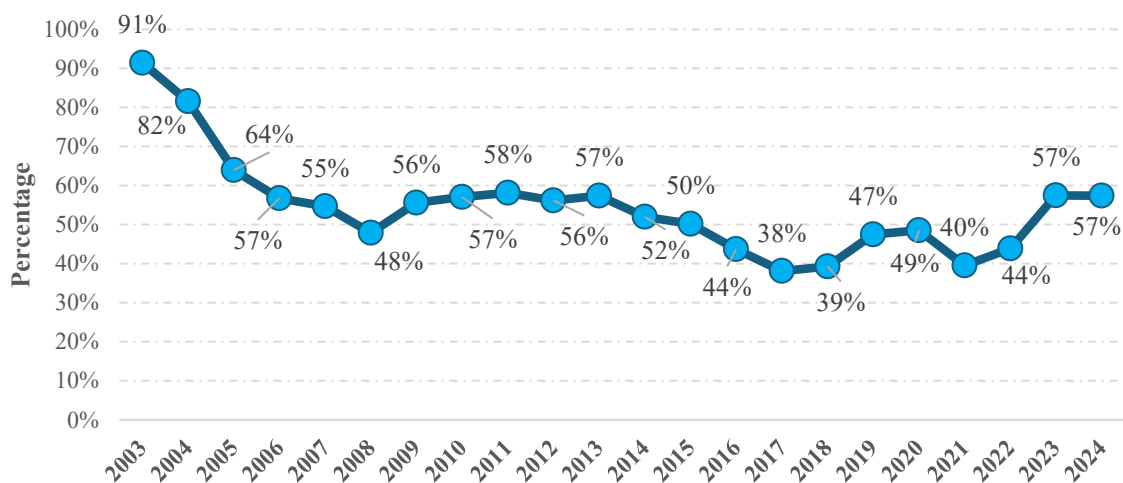


Figure 3-3: Export Coverage Ratio

3.2 Pakistan's Total Trade Balance

Pakistan's total trade balance remained negative throughout the entire period from 2003 to 2024. The smallest deficit was recorded in **2003**, at **USD 1.12 billion**, while the largest deficit was recorded in **2021**, at **USD 44.10 billion**.

The period after 2015 shows a sharp deterioration in the trade balance, especially during 2017–2018 and again during 2021–2022. In 2023, the deficit narrowed substantially to **USD 21.26 billion**, largely due to lower imports. However, in 2024 the deficit increased again to **USD 24.05 billion**, as imports recovered to **USD 56.48 billion**.

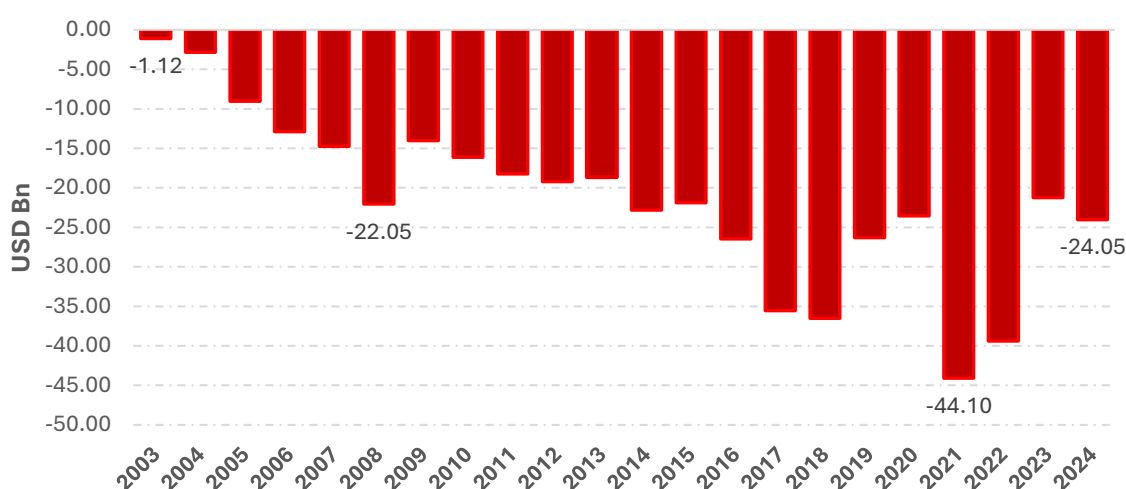


Figure 3-4: Total Trade Balance (USD Bn)

3.3 Long-Term View of Pakistan's Agricultural Trade

Agricultural trade shows a different and more encouraging trend compared with total merchandise trade. Pakistan's agricultural exports increased from **USD 1.30 billion in 2003** to **USD 8.03 billion in 2024**, representing cumulative growth of approximately **517.53%**. This is equivalent to a compound annual growth rate of around **9.06%**, considerably higher than the growth rate of total exports.

Agricultural imports also increased over the same period, rising from **USD 1.80 billion in 2003** to **USD 8.89 billion in 2024**, representing cumulative growth of approximately **393.44%**, with a compound annual growth rate of around **7.90%**.

While agricultural imports grew strongly, agricultural exports grew faster over the long term. As a result, the agricultural export coverage ratio improved from **72.15% in 2003** to **90.30% in 2024**. This means that by 2024, Pakistan's agricultural exports covered more than 90% of its agricultural imports.



Table 3-1: Pakistan Agricultural Trade Balance, 2003-2004



Pakistan Agriculture Trade Balance, 2003-2024

Agricultural exports, imports, trade balance, and YoY growth trends



Year	Agri Export (USD Bn)	Agri Import (USD Bn)	Agri Trade Balance (USD Bn)	YoY Export Growth	YoY Import Growth	Deficit/Surplus Status
2003	1.30	1.80	-0.50			Deficit
2004	1.29	2.12	-0.83	-1%	18%	Deficit
2005	2.03	3.18	-1.15	57%	50%	Deficit
2006	2.10	3.56	-1.45	4%	12%	Deficit
2007	2.27	3.90	-1.63	8%	10%	Deficit
2008	3.88	6.32	-2.44	70%	62%	Deficit
2009	3.09	4.17	-1.08	-20%	-34%	Deficit
2010	3.85	5.77	-1.92	25%	38%	Deficit
2011	5.48	6.18	-0.70	42%	7%	Deficit
2012	4.83	5.57	-0.73	-12%	-10%	Deficit
2013	5.56	5.38	0.18	15%	-3%	Surplus
2014	5.11	6.28	-1.16	-8%	17%	Deficit
2015	4.61	6.03	-1.42	-10%	-4%	Deficit
2016	3.88	6.63	-2.75	-16%	10%	Deficit
2017	4.20	7.71	-3.51	8%	16%	Deficit
2018	5.08	7.25	-2.16	21%	-6%	Deficit
2019	4.85	6.24	-1.39	-5%	-14%	Deficit
2020	4.38	8.34	-3.96	-10%	34%	Deficit
2021	5.15	11.34	-6.19	18%	36%	Deficit
2022	5.77	11.40	-5.63	12%	1%	Deficit
2023	6.58	9.13	-2.56	14%	-20%	Deficit
2024	8.03	8.89	-0.86	22%	-3%	Deficit

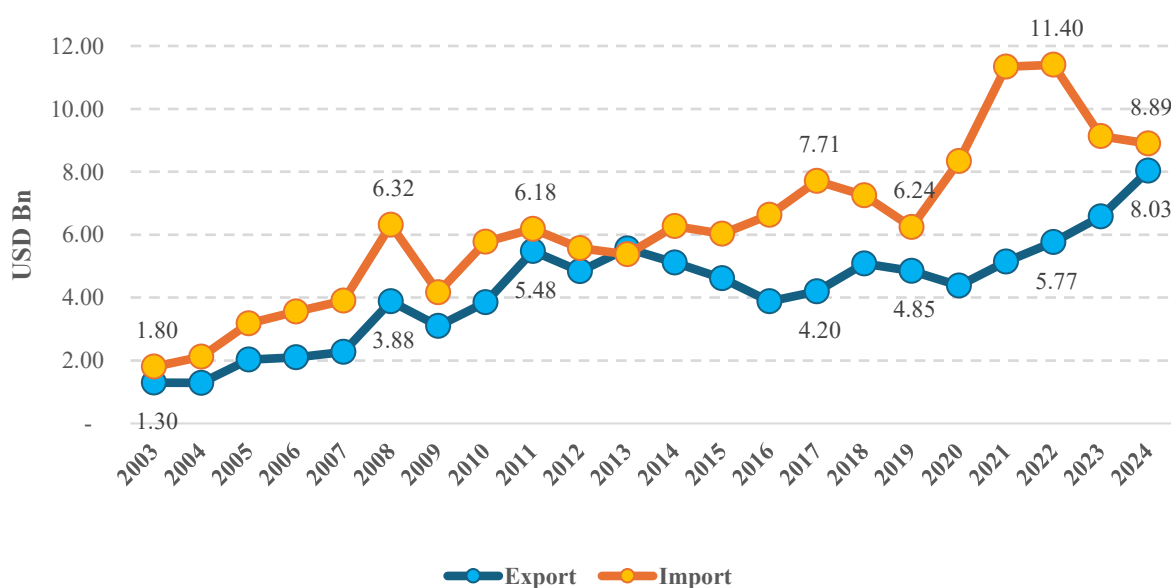


Figure 3-5: Pakistan's Agricultural Exports and Imports, 2003-2024

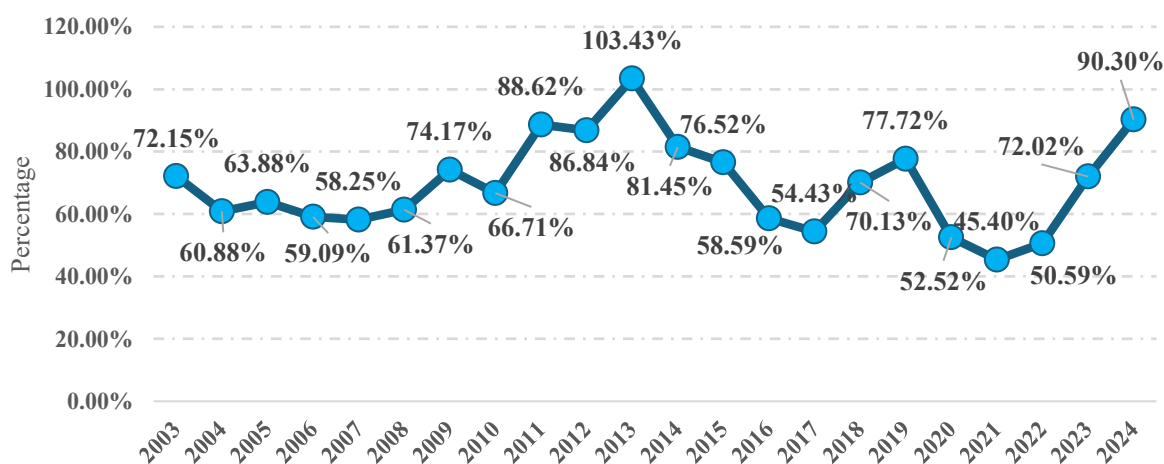


Figure 3-6: Agri Export Coverage Ratio

3.4 Agricultural Trade Balance

Pakistan's agricultural trade balance was negative in most years, but the size of the deficit has varied significantly. The agricultural trade deficit was relatively narrow in the early 2000s, widened during import-heavy periods, and reached its largest level in **2021**, when the deficit stood at **USD 6.19 billion**.

A notable exception occurred in **2013**, when Pakistan recorded an agricultural trade surplus of **USD 0.18 billion**. This was the only year in the available period when agricultural exports exceeded agricultural imports.

The recent trend is particularly important. Pakistan's agricultural trade deficit narrowed from **USD 5.63 billion in 2022** to **USD 2.56 billion in 2023**, and then further to **USD 0.86 billion in 2024**. This means the agricultural trade deficit declined by approximately **USD 4.77 billion** between 2022 and 2024, an improvement of around **84.68%**.

Major Turning Points in Pakistan's Agricultural Trade Balance

2003-24



Highest agricultural exports in period
2024
USD 8.03 Bn



Highest agricultural imports in period
2022
USD 11.40 Bn



Highest agricultural trade deficit in period
2021
USD -6.19 Bn



Only agricultural trade surplus in period
2013
USD 0.18 Bn



Latest agricultural trade balance
2024
USD -0.86 Bn

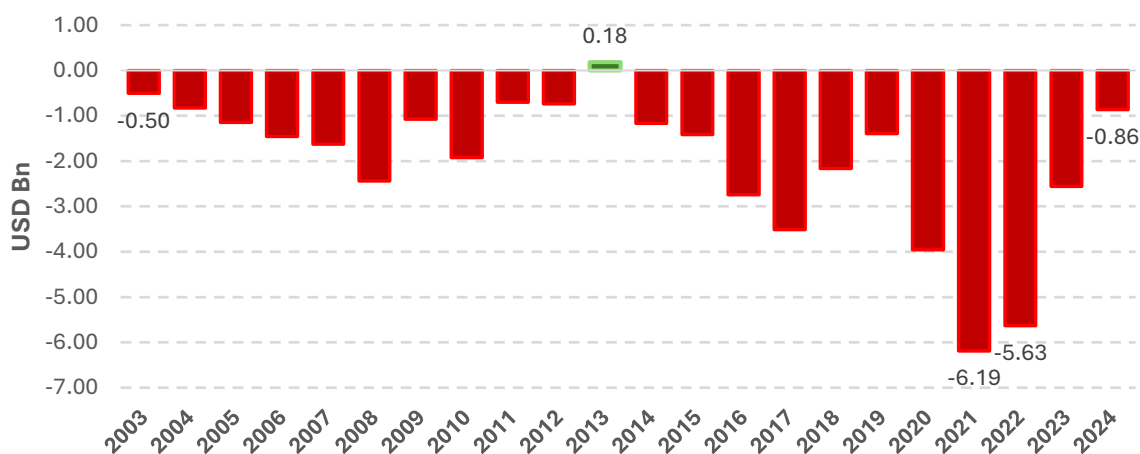


Figure 3-7: Pakistan's Agricultural Trade Balance, 2003–2024

The agricultural trade deficit narrowed sharply after 2022, falling to less than USD 1 billion in 2024.

3.5 Agriculture's Share in Pakistan's Total Exports

Agriculture has become increasingly important in Pakistan's export structure. In 2003, agricultural exports accounted for **10.90%** of Pakistan's total exports. By 2024, this share had increased to **24.76%**, the highest level in the available time series.

This increase reflects the stronger long-term growth of agricultural exports compared with total exports. Between 2003 and 2024, agricultural exports increased by more than six times, while total exports increased by less than three times. In value terms, agricultural exports contributed approximately **32.82%** of the total increase in Pakistan's exports between 2003 and 2024.

The increase in agriculture's share has been especially visible in recent years. The share rose from **18.74% in 2022** to **22.88% in 2023**, and then to **24.76% in 2024**. This shows that agriculture has become a central driver of Pakistan's export recovery.

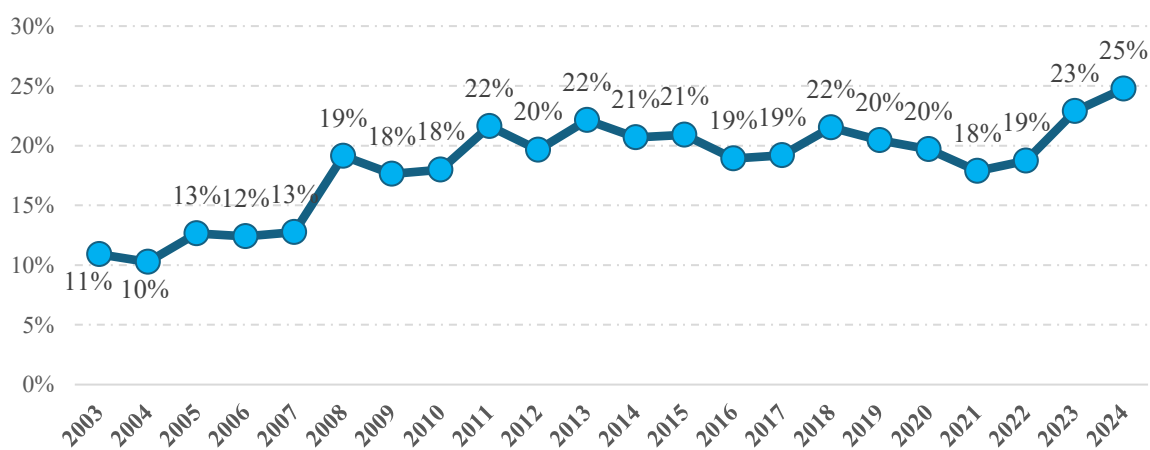


Figure 3-8: Agriculture's Rising Share in Pakistan's Export Earnings, 2003–2024

Agriculture's share in exports reached a series high of 24.76% in 2024.

3.6 Agriculture's Share in Pakistan's Total Imports

Agriculture's share in Pakistan's total imports has been more variable than its share in exports. In 2003, agricultural imports accounted for **13.81%** of total imports. In 2024, the share stood at **15.75%**.

The highest agricultural import share was recorded in **2023**, at **18.26%**, followed closely by **2020**, at **18.21%**. The lowest share was recorded in **2006**, at **11.92%**. These fluctuations reflect changes in global commodity prices, domestic supply conditions, food security requirements, edible oil demand, cotton availability, and import compression in non-agricultural sectors.

In 2024, agriculture's share in imports declined from **18.26% in 2023** to **15.75%**, even though total imports increased. This indicates that non-agricultural imports recovered more strongly than agricultural imports, while agricultural imports declined slightly in value.

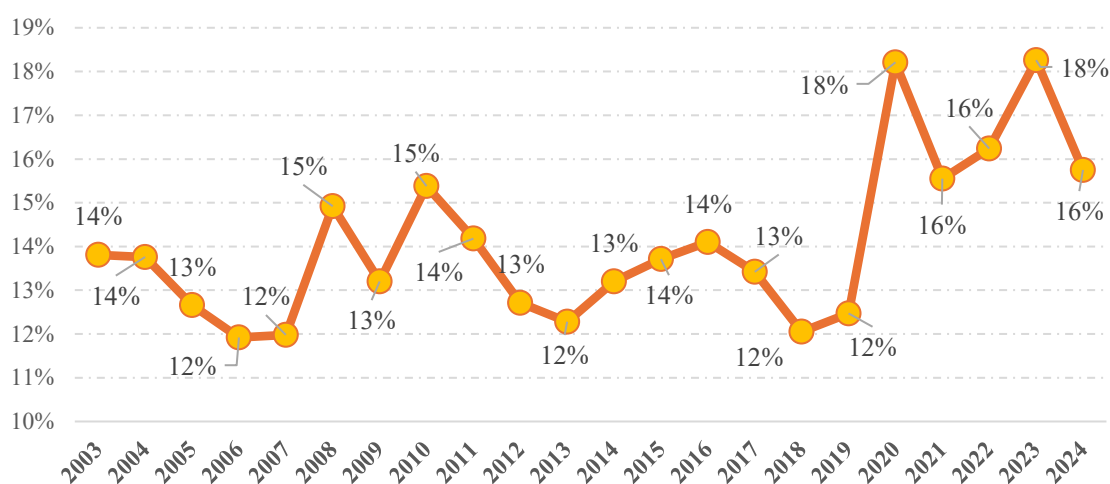


Figure 3-9: Agriculture's Share in Pakistan's Import Bill, 2003–2024

3.7 Comparing Agriculture with Total Trade

The comparison between total trade and agricultural trade reveals an important structural insight. Pakistan's overall trade balance remains deeply negative, while the agricultural trade balance has improved significantly in recent years.

In 2024, Pakistan's total trade deficit was **USD 24.05 billion**, while the agricultural trade deficit was only **USD 0.86 billion**. This means the agricultural deficit represented only around **3.59%** of the total trade deficit in 2024. Agriculture therefore performed much better than the overall trade account.

The export coverage ratio also shows this contrast. In 2024, total exports covered only **57.43%** of total imports. By comparison, agricultural exports covered **90.30%** of agricultural imports. This demonstrates that agriculture is much closer to trade balance than Pakistan's total merchandise trade.

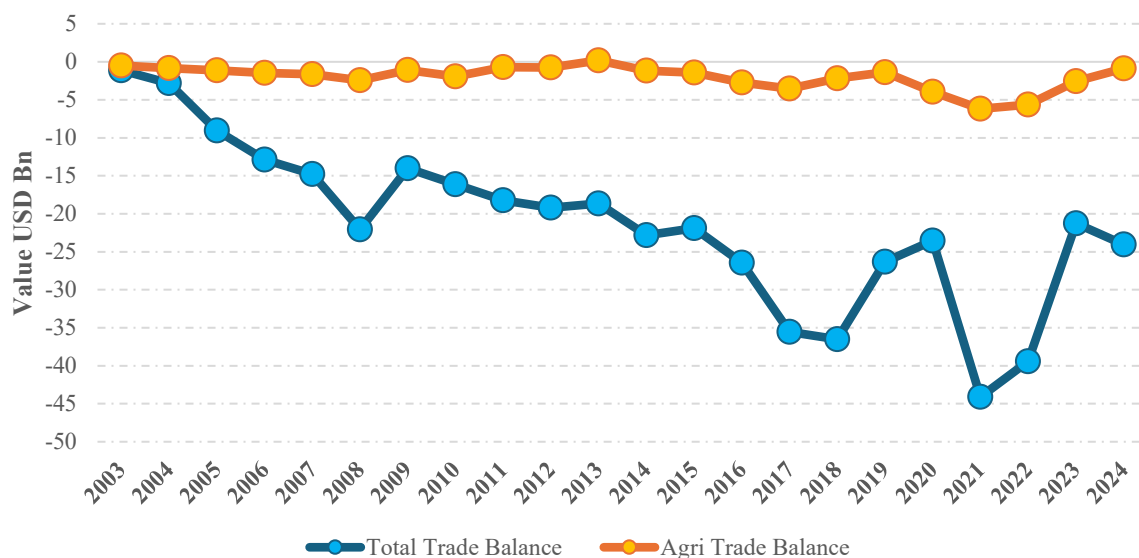


Figure 3-10: Total Trade Balance vs Agri Trade Balance, 2003-24

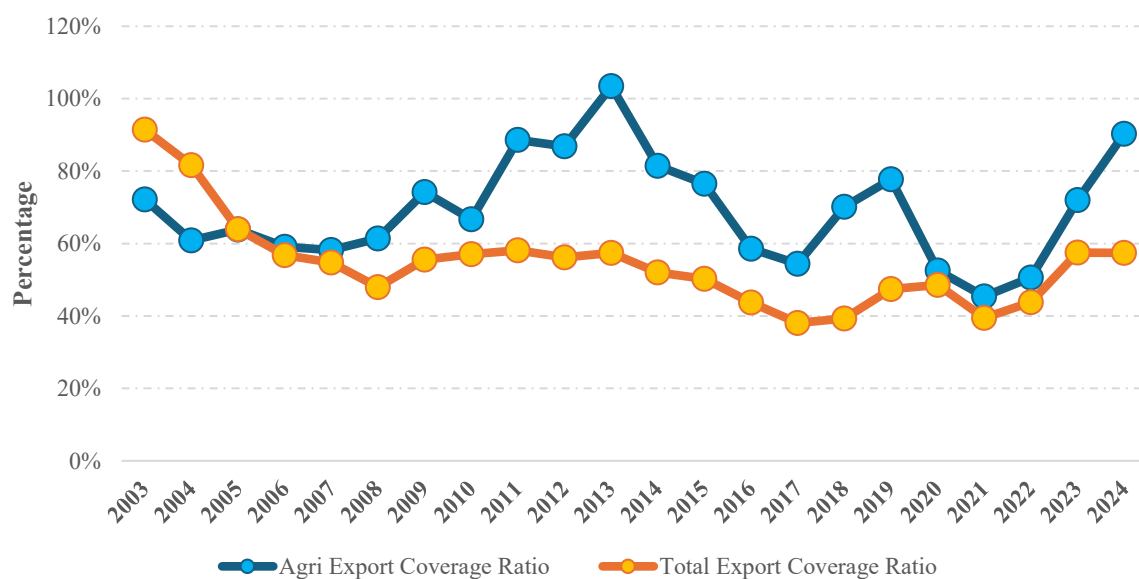


Figure 3-11: Export Coverage Ratio: Total Trade vs Agricultural Trade, 2003–2024

Agricultural trade moved much closer to balance in 2024, while total trade remained heavily import-dependent.

3.8 Recent Performance: 2022–2024

The period from 2022 to 2024 is especially important because it shows a sharp improvement in agricultural trade performance.

Total exports increased from **USD 30.77 billion in 2022** to **USD 32.44 billion in 2024**, while total imports declined from **USD 70.18 billion** to **USD 56.48 billion**. As a result, the total trade deficit narrowed from **USD 39.41 billion in 2022** to **USD 24.05 billion in 2024**.

Agricultural trade improved even more sharply. Agricultural exports increased from **USD 5.77 billion in 2022** to **USD 8.03 billion in 2024**, while agricultural imports declined from **USD 11.40 billion** to **USD 8.89 billion**. This reduced the agricultural trade deficit from **USD 5.63 billion** to **USD 0.86 billion**.

Table 3-2 Recent Trade Adjustment, 2022–2024

Indicator	Recent Trade Adjustment, 2022–2024			
	2022	2023	2024	Change 2022–2024
Total exports USD Bn	30.77	28.75	32.44	+1.67
Total imports USD Bn	70.18	50.01	56.48	-13.69
Total trade balance USD Bn	-39.41	-21.26	-24.05	+15.36
Agri exports USD Bn	5.77	6.58	8.03	+2.26
Agri imports USD Bn	11.40	9.13	8.89	-2.51
Agri trade balance USD Bn	-5.63	-2.56	-0.86	+4.77
Agri share in total exports	18.74%	22.88%	24.76%	+6.02 percentage points
Agri share in total imports	16.24%	18.26%	15.75%	-0.49 percentage points

3.9 Year-on-Year Performance in 2024

In 2024, Pakistan's total exports increased by approximately **12.84%** compared with 2023, rising from **USD 28.75 billion** to **USD 32.44 billion**. Total imports also increased by approximately **12.95%**, rising from **USD 50.01 billion** to **USD 56.48 billion**. Because imports increased in absolute terms more than exports, the total trade deficit widened by **USD 2.78 billion** in 2024.

Agricultural trade showed a stronger improvement. Agricultural exports increased by approximately **22.13%**, rising from **USD 6.58 billion** in 2023 to **USD 8.03 billion** in 2024. Agricultural imports declined by approximately **2.60%**, falling from **USD 9.13 billion** to **USD 8.89 billion**. As a result, the agricultural trade deficit improved by **USD 1.69 billion** in a single year.

Table 3-3 Year-on-Year Trade Performance, 2023–2024

Indicator	2023	2024	Change USD Bn	Growth Rate (%)
Total exports	29	32	4	13
Total imports	50	56	6	13
Total trade balance	-21	-24	-3	—
Agri exports	7	8	1	22
Agri imports	9	9	-0	-3
Agri trade balance	-3	-1	2	—

3.10 Period Averages and Structural Change

A period-average view helps smooth annual volatility and reveals broader structural changes. Between **2003–2009**, Pakistan’s average total exports were **USD 16.17 billion**, while average total imports were **USD 27.13 billion**. During **2020–2024**, average total exports increased to **USD 28.60 billion**, while average imports increased to **USD 59.07 billion**.

Agricultural trade also expanded significantly. Average agricultural exports increased from **USD 2.28 billion** in 2003–2009 to **USD 5.98 billion** in 2020–2024. Average agricultural imports increased from **USD 3.58 billion** to **USD 9.82 billion** over the same period.

Agriculture’s average share in total exports rose from **13.67%** in 2003–2009 to **20.79%** in 2020–2024. This confirms that agriculture has become structurally more important in Pakistan’s export basket.

Table 3-4 Structural Change in Pakistan’s Trade Profile by Period

Period	Avg Total Exports USD Bn	Avg Total Imports USD Bn	Avg Total Balance USD Bn	Avg Agri Exports USD Bn	Avg Agri Imports USD Bn	Avg Agri Balance USD Bn	Avg Agri Share in Exports	Avg Agri Share in Imports
2003–09	16	27	-11	2	4	-1	14	13
2010–14	24	43	-19	5	6	-1	20	14
2015–19	22	52	-29	5	7	-2	20	13
2020–24	29	59	-30	6	10	-4	21	17

Agriculture’s average share in exports increased substantially after 2010 and remained above 20% in recent periods.

3.11 Strategic Interpretation

Pakistan’s total trade performance reflects a long-standing structural challenge: imports have consistently exceeded exports, and import growth has outpaced export growth over the long term. This has resulted in a persistent trade deficit, which widened significantly during periods of import expansion.

Agricultural trade presents a more promising picture. Although Pakistan remains a net agricultural importer, the agricultural trade deficit narrowed sharply in 2024. Agricultural exports reached their highest recorded level in the available series, while agricultural imports declined from their 2022 peak. This brought agricultural trade much closer to balance.

The rise in agriculture’s share of exports is particularly significant. By 2024, nearly one-fourth of Pakistan’s total export earnings came from agricultural products. This reinforces the importance of agriculture not only as a food and rural economy sector, but also as a foreign exchange earning sector.

However, the improvement should be interpreted carefully. A narrowing agricultural deficit can result from export growth, import compression, lower commodity prices, or changes in domestic production and demand. The product-level drivers of this improvement are examined in the following chapters, particularly rice exports, palm oil imports, cotton, wheat, tea, oilseeds, and other major agricultural categories.

3.12 Chapter Highlights

- 1. Pakistan's total trade remains structurally import-heavy.**
Total imports increased from **USD 13.05 billion in 2003** to **USD 56.48 billion in 2024**, while exports increased from **USD 11.93 billion** to **USD 32.44 billion**.
- 2. The total trade deficit widened over the long term.**
Pakistan's total trade deficit increased from **USD 1.12 billion in 2003** to **USD 24.05 billion in 2024**.
- 3. Agricultural exports grew faster than total exports.**
Agricultural exports increased from **USD 1.30 billion in 2003** to **USD 8.03 billion in 2024**, with a compound annual growth rate of around **9.06%**.
- 4. Agriculture's share in total exports reached a series high in 2024.**
Agricultural products accounted for **24.76%** of Pakistan's total exports in 2024.
- 5. Agricultural trade moved closer to balance in 2024.**
The agricultural trade deficit narrowed to **USD 0.86 billion**, compared with **USD 5.63 billion in 2022**.
- 6. Agricultural export coverage improved sharply.**
Agricultural exports covered **90.30%** of agricultural imports in 2024, compared with only **57.43%** coverage in total merchandise trade.
- 7. Agriculture performed better than overall trade in 2024.**
The agricultural deficit represented only around **3.59%** of Pakistan's total trade deficit.
- 8. The 2024 improvement was driven by both export growth and lower agricultural imports.**
Agricultural exports increased by **22.13%** year-on-year, while agricultural imports declined by **2.60%**.

4 Pakistan's Agricultural Export Basket Overview

This chapter examines the structure of Pakistan's agricultural export basket in 2024. It identifies the leading export products, assesses how concentrated Pakistan's agricultural exports are, and highlights the products that drive export earnings. The chapter also uses historical data for the top ten export products to show which products have expanded rapidly in recent years and which have experienced volatility.

Pakistan's agricultural exports reached approximately **USD 8.03 billion in 2024**. The export basket was led by rice, meat, sesame seeds, sugar, ethyl alcohol, maize, onions, and potatoes. Although Pakistan exports a wide range of agricultural goods, the basket remains highly concentrated. The leading product, **semi-milled or wholly milled rice**, alone accounted for **40.57%** of agricultural exports in 2024. The top ten agricultural export products together accounted for **76.74%** of Pakistan's agricultural exports.

The chapter shows that Pakistan's agricultural export structure is built around a small number of strong product clusters. Rice is the dominant cluster, while meat, oilseeds, sugar, ethyl alcohol, maize, and horticulture products provide additional export strength. This concentration gives Pakistan clear export identity in selected products, but it also creates exposure to product-specific risks such as price movements, supply shocks, market access changes, and quality requirements.

4.1 Overview of Pakistan's Agricultural Export Basket, 2024

Pakistan's agricultural export basket in 2024 was dominated by rice and a limited number of primary or semi-processed products. The largest agricultural export product was **HS 100630 semi-milled or wholly milled rice**, with exports of **USD 3.26 billion**. This single product represented **40.57%** of Pakistan's agricultural exports.

The second and third largest products were also rice categories: **broken rice** and **husked brown rice**. Together, these three rice products accounted for **51.92%** of Pakistan's agricultural exports. This demonstrates the central role of rice in Pakistan's agricultural export economy.

Beyond rice, the leading export products included **fresh/chilled bovine carcasses and half-carcasses**, **sesame seeds**, **refined sugar/sucrose**, **ethyl alcohol**, **maize**, **onions and shallots**, and **potatoes**. These products show that Pakistan's agricultural export basket is composed mainly of cereals, animal products, oilseeds, sugar, beverages/industrial alcohol, and horticulture.

4.2 Pakistan's Top Agricultural Export Products, 2024

Table 4-1 Pakistan's Top 10 Agricultural Export Products, 2024

Rank	HS Code / Product	Export Value USD Mn	Share in Agri Exports	Cumulative Share
1	100630 Semi-milled or wholly milled rice	3,258.33	40.57%	40.57%
2	100640 Broken rice	534.18	6.65%	47.22%
3	100620 Husked brown rice	377.22	4.70%	51.92%
4	020110 Fresh/chilled bovine carcasses and half-carcasses	366.21	4.56%	56.48%
5	120740 Sesame seeds	345.73	4.30%	60.78%
6	170199 Refined sugar/sucrose	341.94	4.26%	65.04%
7	220710 Ethyl alcohol	294.07	3.66%	68.70%
8	100590 Maize	288.48	3.59%	72.29%
9	070310 Onions and shallots	219.30	2.73%	75.02%
10	070190 Potatoes	138.16	1.72%	76.74%

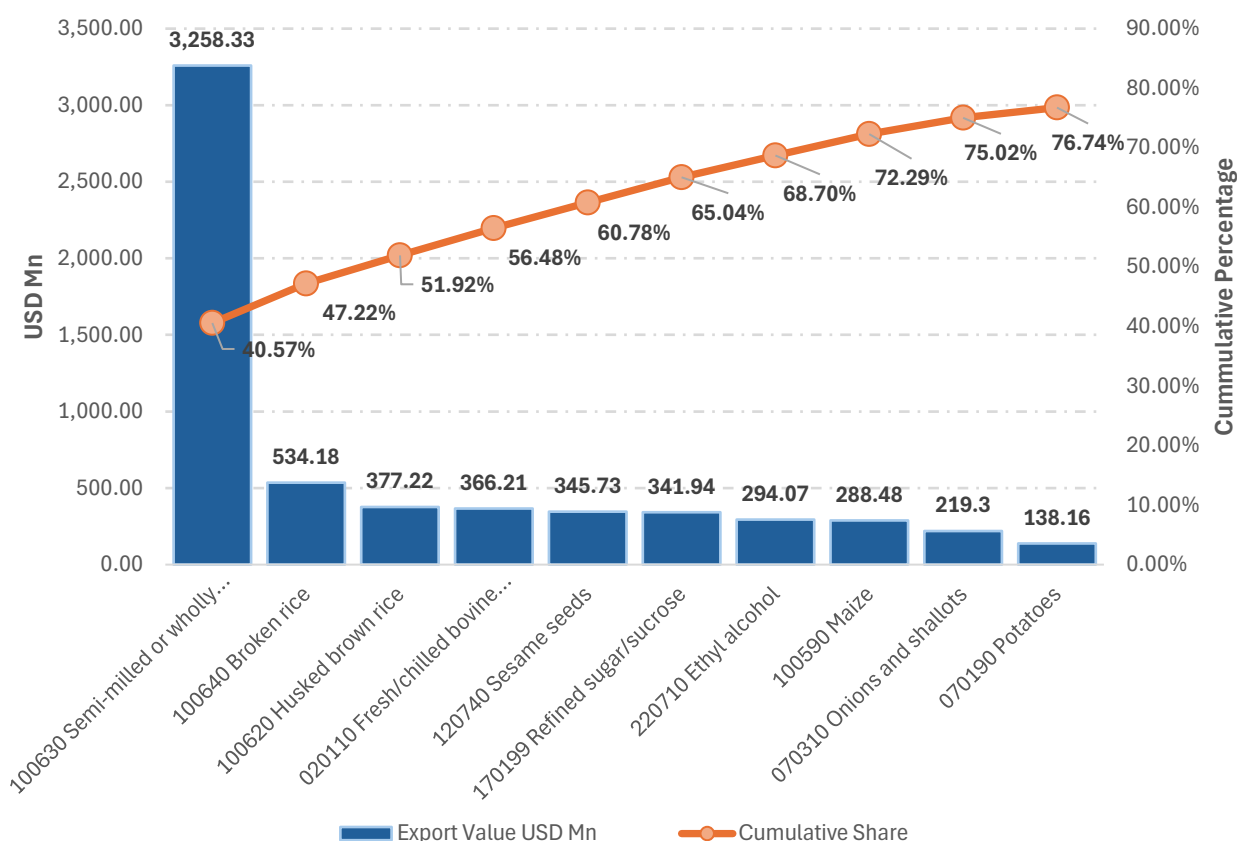


Figure 4-1: Pakistan's Top Agricultural Export Products and Cumulative Share, 2024

4.3 Extended Product View: Top 20 Agricultural Export Products

While the top ten products dominate Pakistan's agricultural export basket, the top twenty provide a broader view of export composition. Products ranked 11 to 20 include mangoes, tobacco, food preparations, spices, glucose syrup, sheep/lamb meat, citrus, sugar confectionery, cereal straw and husks, and dates.

This shows that Pakistan has a wider agricultural export base beyond the largest ten products, especially in horticulture, processed foods, meat, sugar-based products, spices, and tobacco. However, the value drop after the top ten is significant. The 10th-ranked product, potatoes, had exports of **USD 138.16 million**, while the 20th-ranked product, dates, had exports of **USD 50.18 million**.

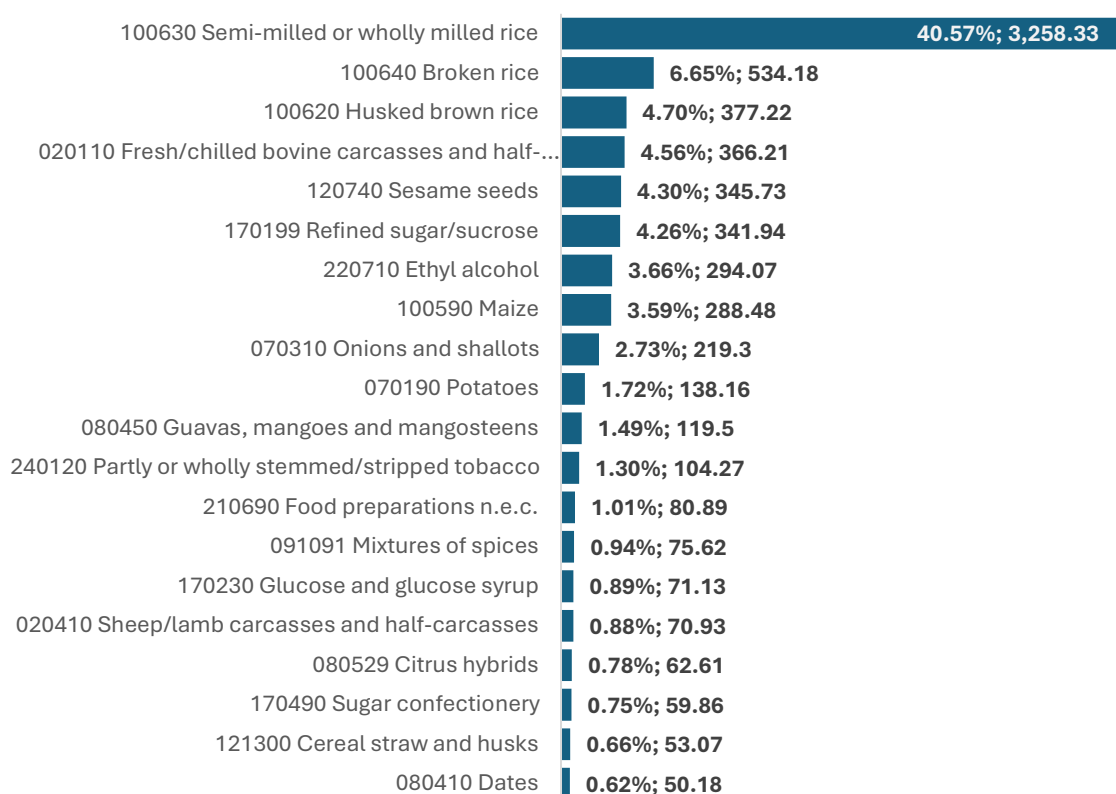


Figure 4-2: Pakistan's Top 20 Agricultural Export Products, 2024

4.4 Export Concentration Analysis

Pakistan's agricultural exports are highly concentrated. The top product alone accounted for **40.57%** of total agricultural exports. The top three products accounted for **51.92%**, while the top ten accounted for **76.74%**. By the time the top twenty products are included, the coverage rises to **86.06%**.

The top 100 agricultural export products accounted for **98.23%** of Pakistan's agricultural exports. This means that the remaining products outside the top 100 collectively contributed only around **1.77%**.

This pattern has two implications. First, Pakistan has clear export strength in a few leading agricultural categories. Second, export earnings are sensitive to the performance of a small number of products, particularly rice. Any disruption in rice production, international prices, logistics, quality compliance, or market access can have a large effect on Pakistan's agricultural export performance.

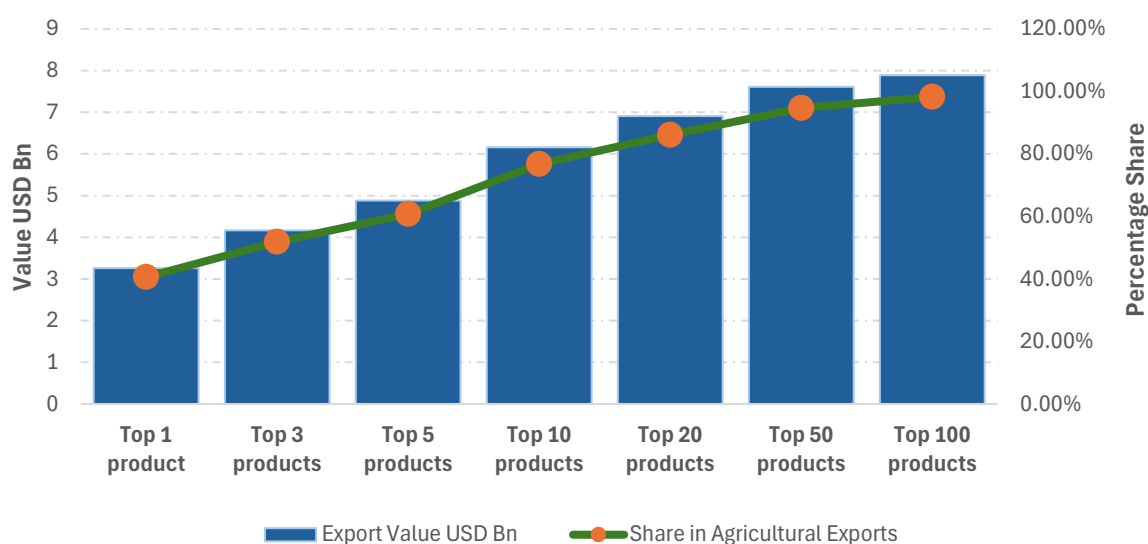


Figure 4-3: Concentration of Pakistan's Agricultural Export Basket, 2024

The first ten products generated more than three-fourths of Pakistan's agricultural export earnings in 2024.

4.5 Rice as the Anchor of Pakistan's Agricultural Exports

Rice is the defining product cluster in Pakistan's agricultural export basket. In 2024, four rice categories appearing within the top 100 agricultural export products generated combined exports of approximately **USD 4.19 billion**, representing **52.22%** of total agricultural exports.

The largest rice category was semi-milled or wholly milled rice, followed by broken rice and husked brown rice. Paddy or rough rice also appeared within the top 100, although its share was much smaller at **0.30%**.

The scale of rice exports gives Pakistan a clear agricultural export identity. However, the same concentration also creates exposure to risks linked to crop conditions, water availability, domestic procurement, freight costs, international prices, and buyer-specific quality standards.

Rice Exports of Pakistan

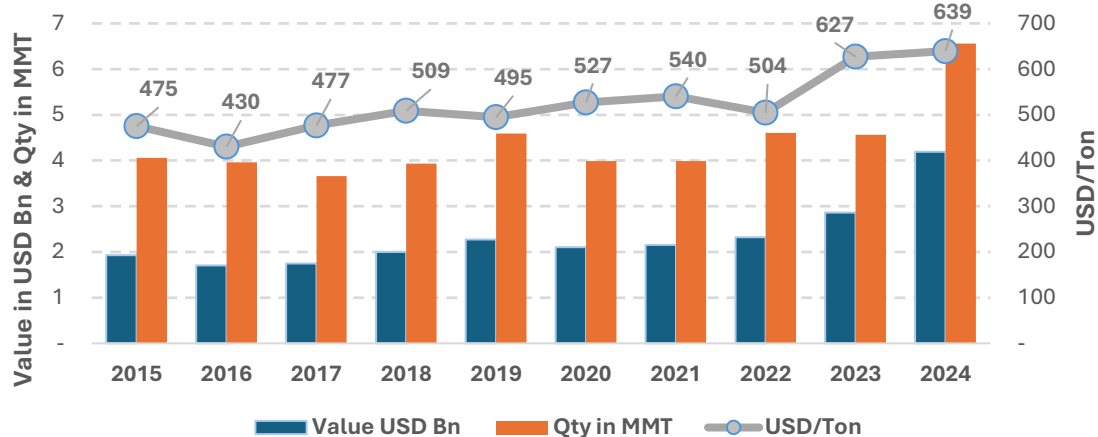


Figure 4-4: Rice as Pakistan's export engine

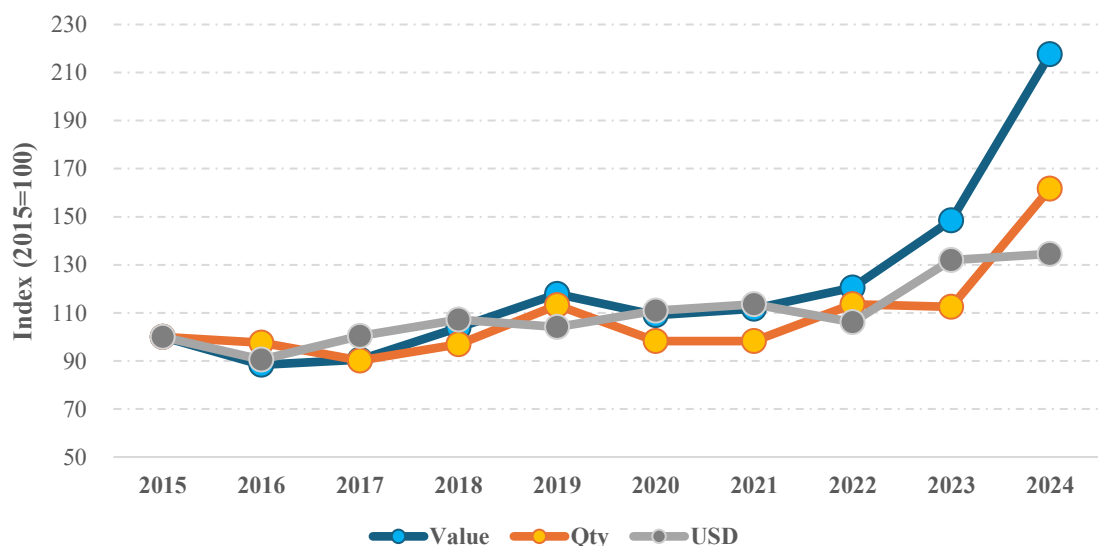


Figure 4-5: Pakistan Rice Export Growth Trends (2015=100)

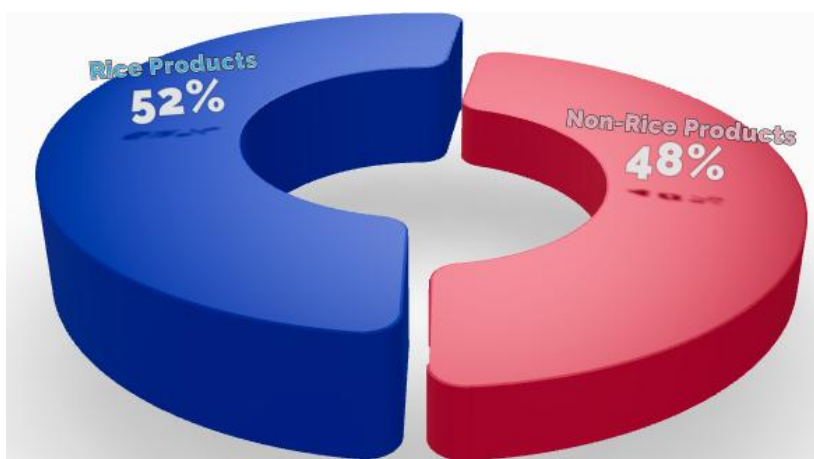


Figure 4-6: Rice and Non-Rice Composition of Pakistan's Agricultural Exports, 2024

Rice products accounted for **52.22%** of Pakistan's agricultural exports in 2024.

4.6 Product Group Composition of Pakistan's Agricultural Exports

A product-group view helps explain the structure of Pakistan's agricultural exports beyond individual HS codes. The largest group is **rice and cereals**, which accounted for **55.81%** of agricultural exports among the top 100 products. This reflects the dominance of rice and the presence of maize within the top ten.

The second largest group was **vegetables and horticulture**, with **8.68%**, followed by meat and animal products, sugar and confectionery, oilseeds and seeds, beverages/ethyl alcohol, processed food preparations, and tobacco.

This structure indicates that Pakistan's agricultural exports remain mostly concentrated in primary and semi-processed products. Value-added processed food products are present but still represent a relatively modest share of the basket.

Table 4-2: Product Group Composition of Pakistan's Agricultural Exports, 2024

Product Group	Number of Products in Top 100	Export Value USD Mn	Share in Agri Exports
Rice and cereals	5	4,481.97	55.81%
Vegetables and horticulture	17	698.18	8.68%
Other agricultural products	35	582.72	7.23%
Meat and animal products	12	538.21	6.68%
Sugar and confectionery	3	472.93	5.90%
Oilseeds and seeds	1	345.73	4.30%
Beverages / ethyl alcohol	2	328.52	4.09%
Processed food preparations	23	327.72	4.07%
Tobacco	2	117.85	1.47%
Top 100 total	100	7,893.84	98.23%

Rice and cereals dominate Pakistan's agricultural exports, while processed food preparations remain comparatively small.

4.7 Recent Historical Performance of Top Export Products, 2020–24

The historical performance of Pakistan's top agricultural export products shows a strong expansion in several categories between 2020 and 2024. Semi-milled or wholly milled rice increased from **USD 1.53 billion in 2020** to **USD 3.26 billion in 2024**. Broken rice increased from **USD 259.13 million** to **USD 534.18 million** over the same period.

Some products showed particularly sharp growth from a low base. Maize increased from **USD 11.82 million in 2020** to **USD 288.48 million in 2024**, although it declined compared with 2023. Sesame seeds also expanded strongly from **USD 39.62 million in 2020** to **USD 345.73 million in 2024**, despite a decline from the previous year.

Onions and shallots recorded a major recovery in 2024, rising to **USD 219.30 million** after falling to **USD 69.15 million in 2023**. Ethyl alcohol, in contrast, declined from **USD 444.45 million in 2023** to **USD 294.07 million in 2024**.

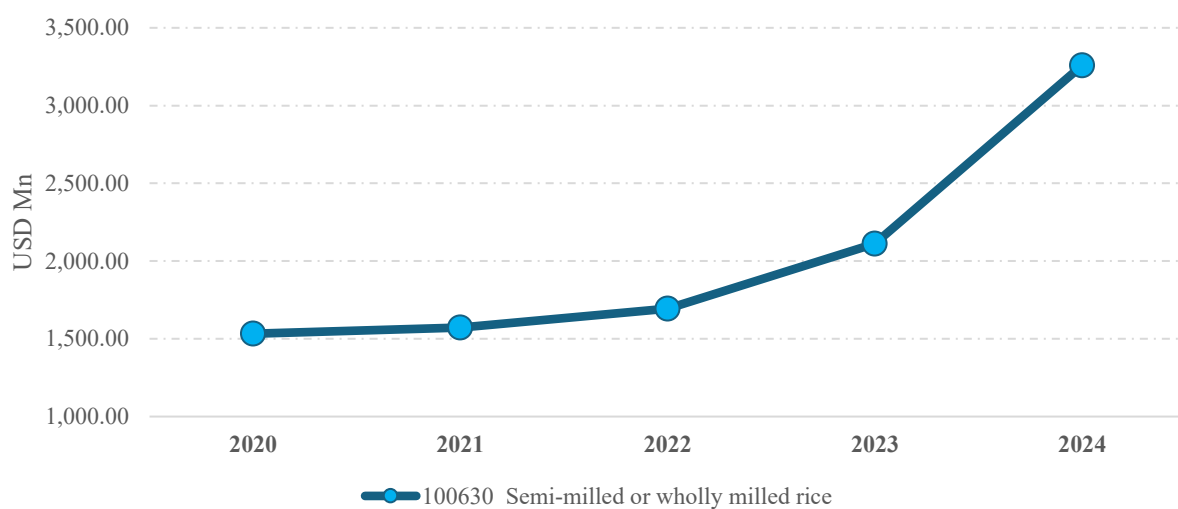


Figure 4-7: Recent Historical Performance of Semi-milled or wholly milled rice

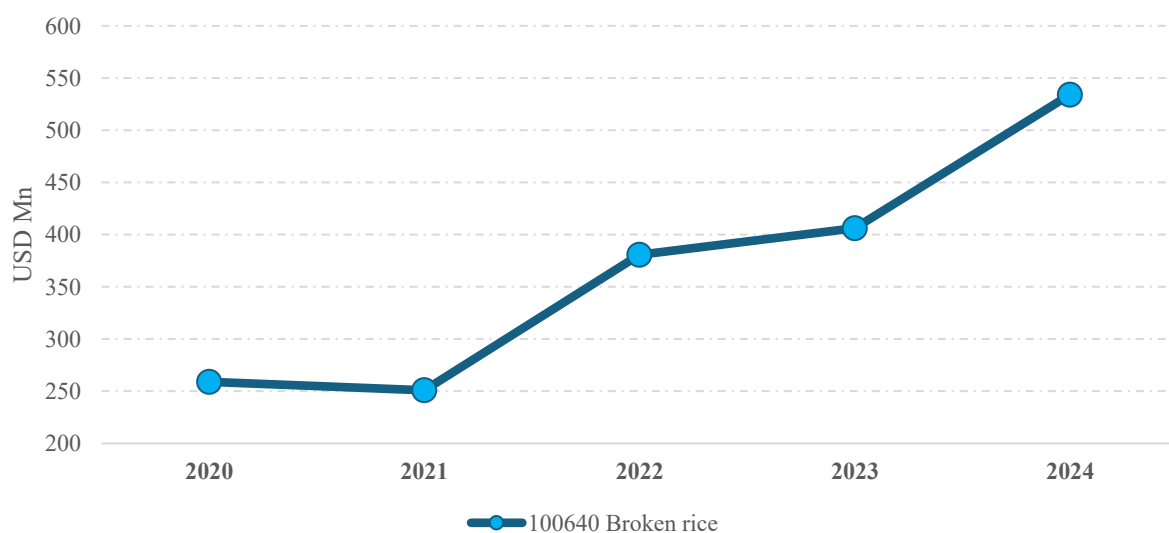


Figure 4-8: Recent Historical Performance of Broken Rice

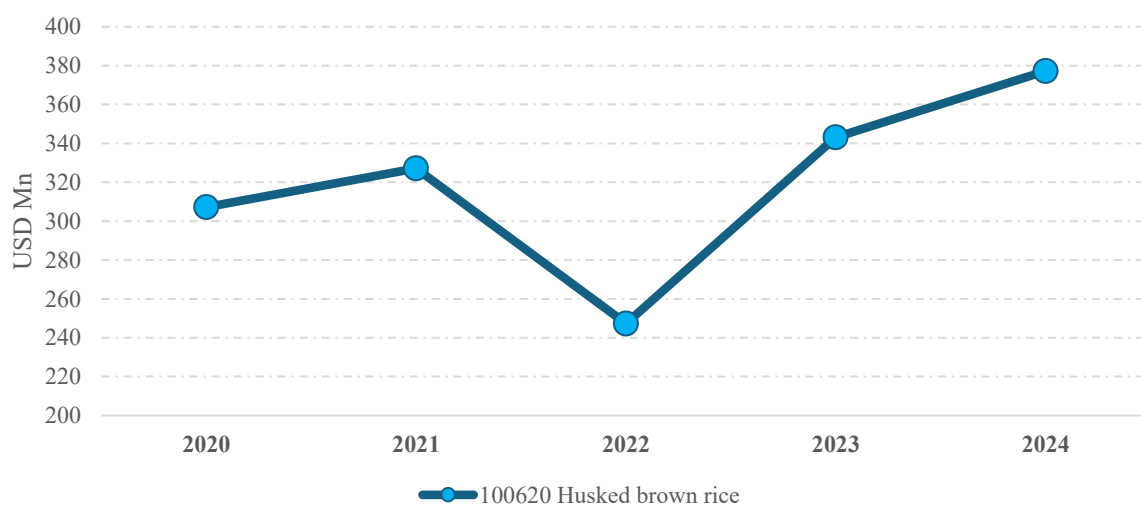


Figure 4-9: Recent Historical Performance of Husked brown rice

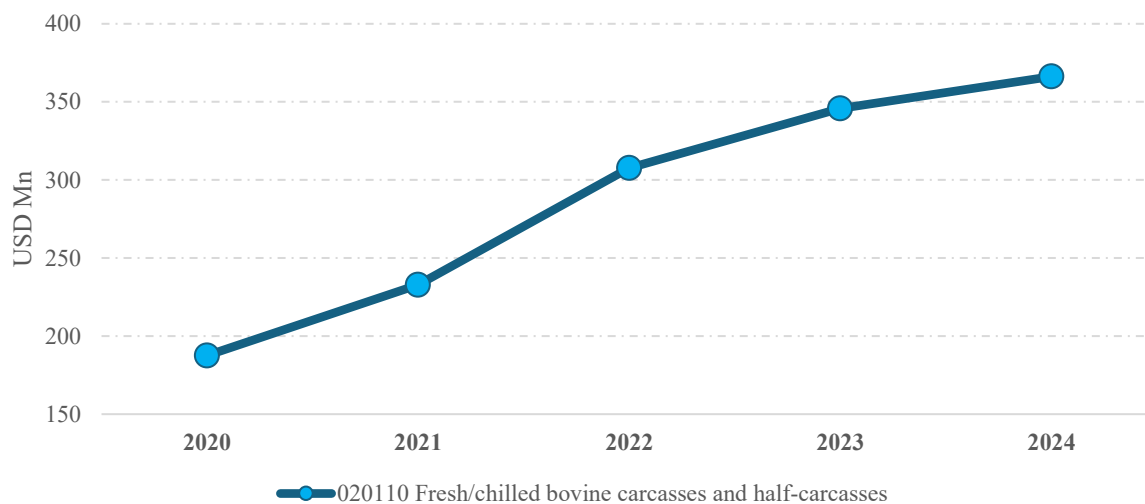


Figure 4-10: Recent Historical Performance of Fresh/chilled bovine carcasses and half-carasses

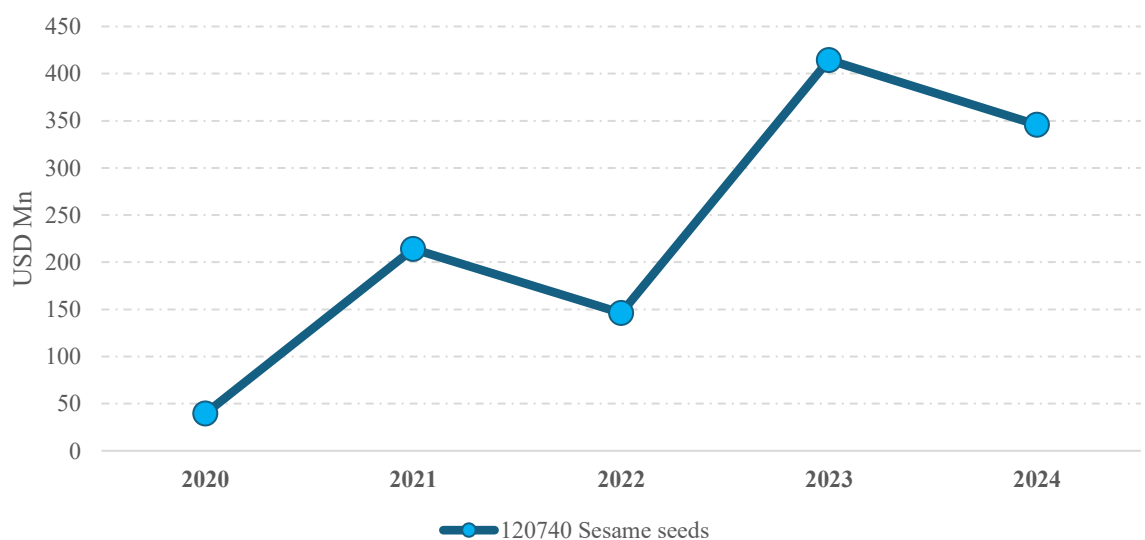


Figure 4-11: Recent Historical Performance of Sesame seeds

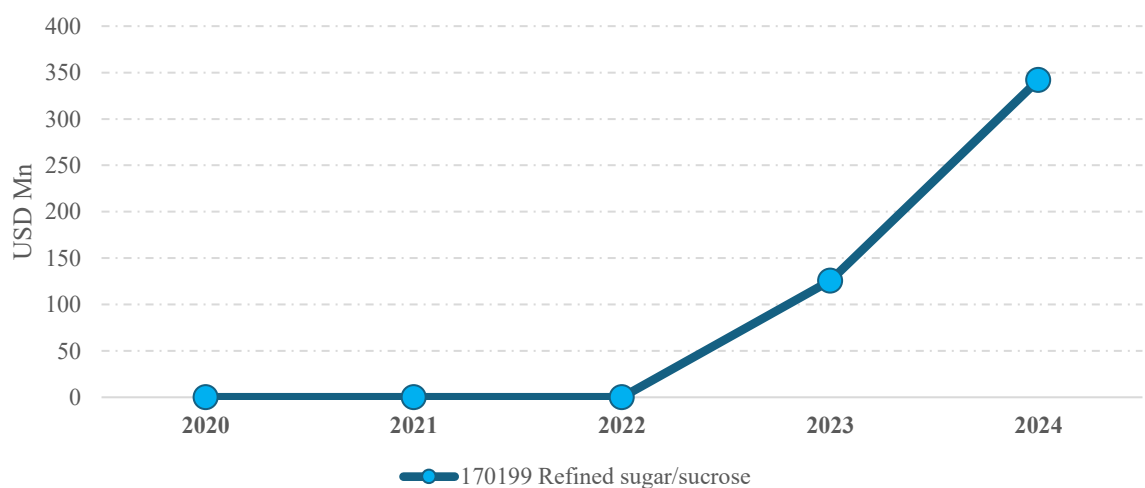


Figure 4-12: Recent Historical Performance of Refined sugar/sucrose

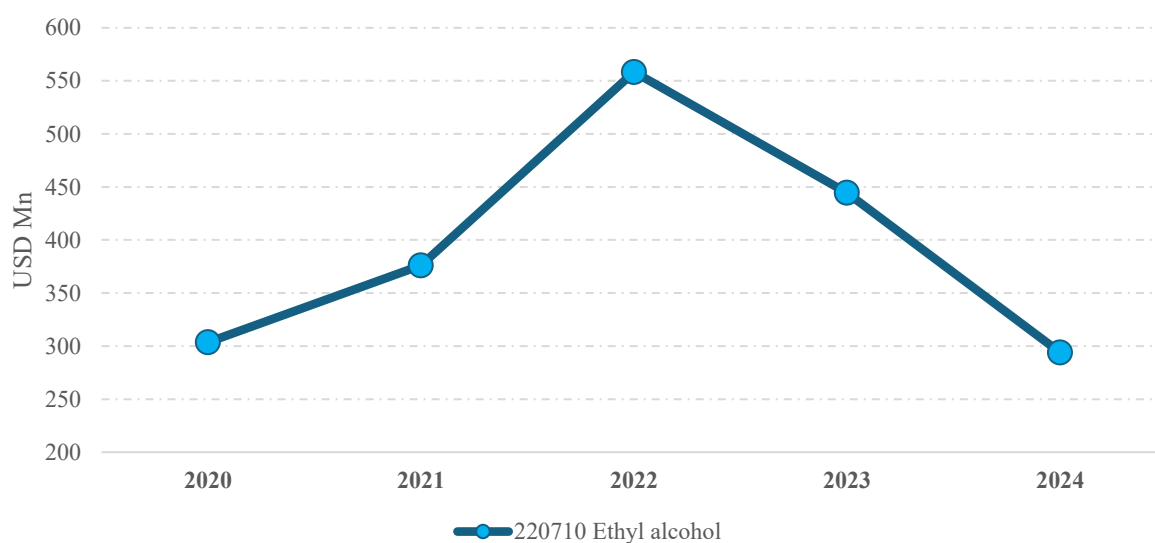


Figure 4-13: Recent Historical Performance of Ethyl alcohol

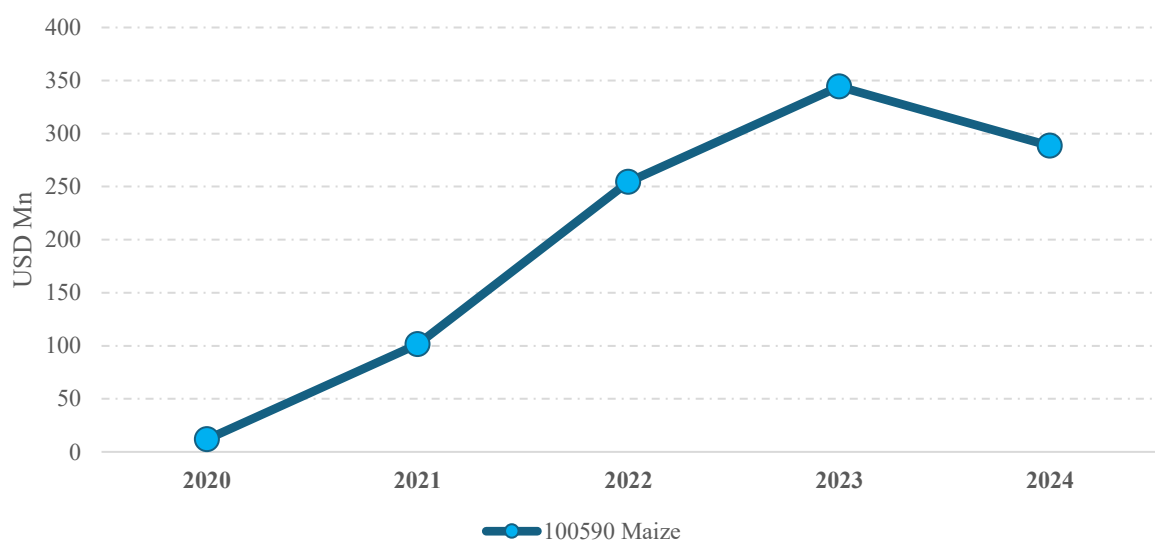


Figure 4-14: Recent Historical Performance of Maize

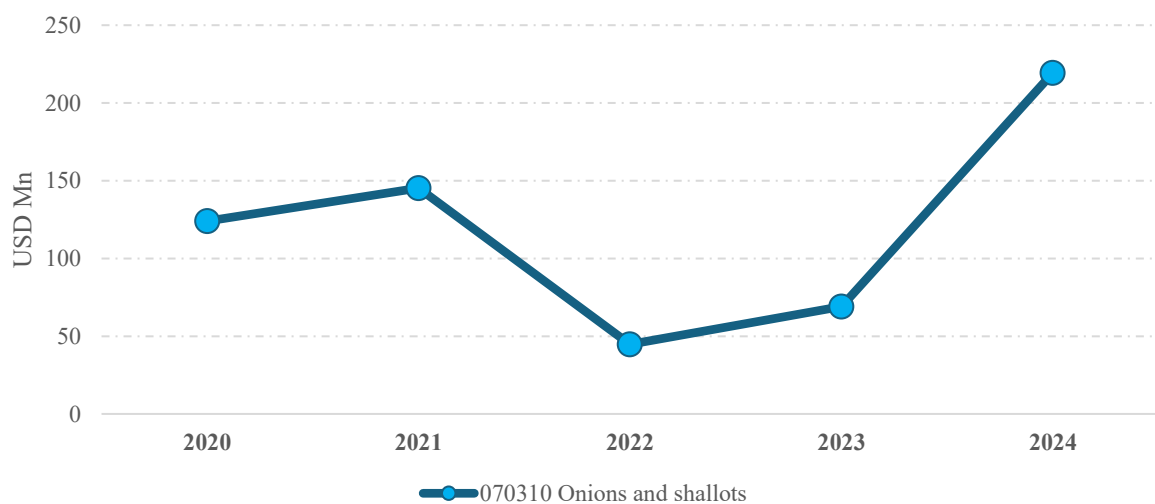


Figure 4-15: Recent Historical Performance of Onions and shallots

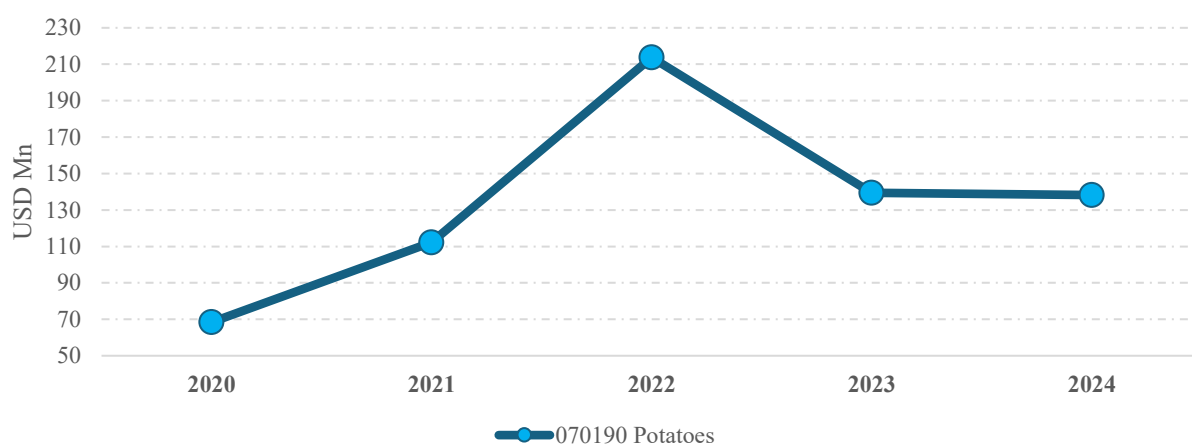


Figure 4-16: Recent Historical Performance of Potatoes

Rice exports expanded strongly in 2024, while maize, sesame, and ethyl alcohol showed greater year-to-year volatility.

4.8 Growth Momentum of Top Export Products

Year-on-year performance in 2024 shows that export growth was not evenly distributed across all top products. Semi-milled or wholly milled rice increased by **54.4%** compared with 2023, while broken rice grew by **31.5%**. Refined sugar/sucrose recorded a large increase of **172.0%**, and onions and shallots increased by **217.2%**.

At the same time, some products declined. Sesame seeds fell by **16.6%**, ethyl alcohol by **33.8%**, and maize by **16.2%**. Potatoes remained broadly stable, declining slightly by **0.9%**.

This pattern suggests that the 2024 export basket was supported by very strong gains in rice, sugar, and onions, while several other products experienced correction after strong previous-year performance.

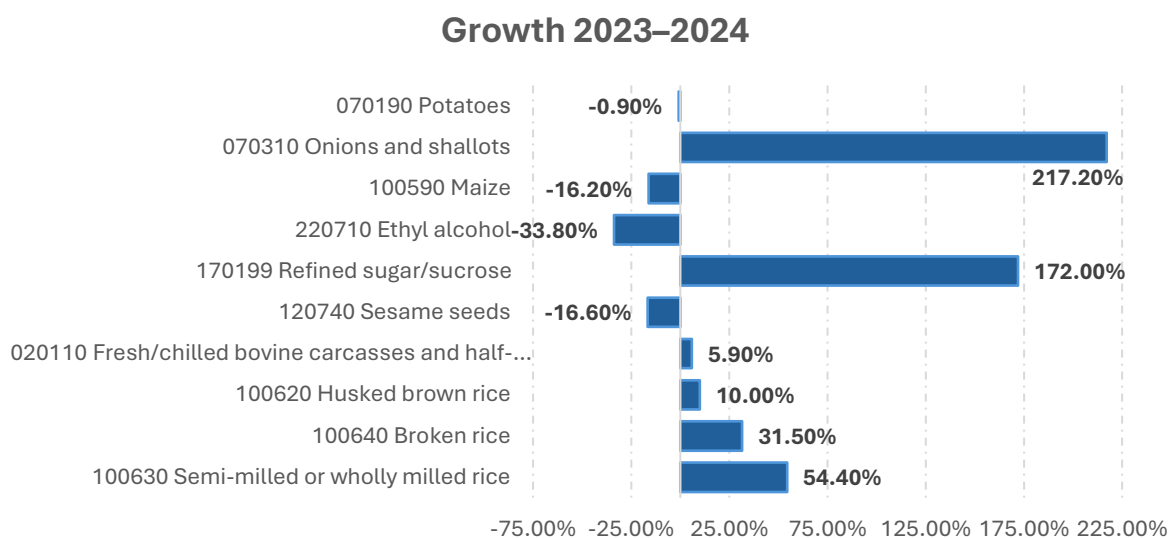


Figure 4-17: Year-on-Year Growth of Pakistan's Top Agricultural Export Products, 2024

Export growth in 2024 was led by rice, refined sugar, and onions, while ethyl alcohol, maize, and sesame seeds declined from 2023 levels.

4.9 Value, Quantity, and Unit Value of Top Export Products, 2024

Value alone does not fully explain export performance. Quantity and unit value provide important additional insight. In 2024, semi-milled or wholly milled rice had the largest export volume among the top products, with approximately **4.91 million tons** exported at an average unit value of **USD 0.663 per kg**.

Broken rice had a lower unit value of **USD 0.455 per kg**, while husked brown rice had a higher unit value of **USD 0.872 per kg**. Fresh/chilled bovine carcasses and half-carcasses had the highest unit value among the top ten products, at approximately **USD 4.197 per kg**, reflecting the higher value density of meat exports.

Potatoes and maize had the lowest unit values among the top products, at **USD 0.188 per kg** and **USD 0.235 per kg**, respectively. These are high-volume, lower-unit-value products, making them more sensitive to logistics costs, storage conditions, and regional market access.

Table 4-3 Export Quantity and Unit Value of Pakistan's Top Agricultural Export Products, 2024

HS Code / Product	Export Value USD Mn	Quantity Mn Kg	Unit Value USD/Kg
100630 Semi-milled or wholly milled rice	3,258.33	4,911.09	0.663
100640 Broken rice	534.18	1,172.75	0.455
100620 Husked brown rice	377.22	432.66	0.872
020110 Fresh/chilled bovine carcasses and half-carcasses	366.21	87.26	4.197
120740 Sesame seeds	345.73	280.06	1.234
170199 Refined sugar/sucrose	341.94	632.80	0.540
220710 Ethyl alcohol	294.07	452.23	0.650
100590 Maize	288.48	1,227.82	0.235
070310 Onions and shallots	219.30	322.82	0.679
070190 Potatoes	138.16	736.06	0.188

Meat and sesame exports have higher unit values, while maize and potatoes are large-volume, lower-unit-value exports.

4.10 Product Volatility and Stability

Pakistan's leading agricultural exports differ in stability. Rice has shown consistent and large-scale export growth, especially in recent years. Semi-milled or wholly milled rice increased every year from 2020 to 2024, reaching its highest level in 2024.

Some products are more volatile. Sesame seeds increased sharply in 2021, declined in 2022, surged again in 2023, and declined in 2024. Maize expanded rapidly between 2020 and 2023 but declined in 2024. Ethyl alcohol peaked in 2022 and has since declined for two consecutive years.

Horticulture products such as onions and potatoes also show volatility. Onions fell sharply in 2022 and 2023 before recovering strongly in 2024. Potatoes peaked in 2022 and then moderated in 2023 and 2024.

Table 4.9: Export Performance Pattern of Top 10 Products

Product	Recent Performance Pattern	Export Basket Implication
Semi-milled/wholly milled rice	Strong and sustained increase, especially in 2024	Core export anchor
Broken rice	Steady growth after 2021	Supports rice cluster diversification
Husked brown rice	Moderate growth with some year-to-year movement	Important rice sub-category
Fresh/chilled bovine carcasses	Consistent growth from 2020 to 2024	Emerging high-value animal product
Sesame seeds	Rapid growth but volatile	Strong opportunity with price/volume risk
Refined sugar/sucrose	Strong rise in 2024 after limited recent exports	Policy- and supply-sensitive export
Ethyl alcohol	Declined after 2022 peak	Needs monitoring
Maize	Strong growth from low base but declined in 2024	Volume opportunity with volatility
Onions and shallots	Sharp recovery in 2024	Seasonal and price-sensitive
Potatoes	Stable in 2024 after earlier peak	Regional volume product

4.11 Strategic Reading of Pakistan's Agricultural Export Basket

Pakistan's agricultural export basket has three defining characteristics.

First, it is **highly concentrated**. Rice products alone account for more than half of agricultural exports, and the top ten products account for more than three-fourths. This creates a strong export identity but also exposes export earnings to risks in a few product categories.

Second, the basket is still heavily weighted toward **primary and semi-processed products**. Rice, maize, onions, potatoes, sesame seeds, and sugar dominate the export structure. Processed food products are present, but their share remains limited compared with the overall agricultural export basket.

Third, the 2024 performance shows strong export momentum in selected products. Rice, refined sugar, onions, and broken rice recorded major increases. Meat exports also continued to grow steadily. However, declines in ethyl alcohol, maize, and sesame seeds show that some export categories remain volatile.

The overall picture is positive but concentrated. Pakistan's agricultural export performance in 2024 was strong, but long-term resilience will depend on expanding value-added exports, strengthening quality and compliance systems, improving storage and logistics, and gradually broadening the product base beyond rice.

4.12 Chapter Highlights

- 1. Pakistan's agricultural exports reached approximately USD 8.03 billion in 2024.**
- 2. Semi-milled or wholly milled rice was the largest agricultural export product**, with exports of **USD 3.26 billion** and a share of **40.57%**.
- 3. Rice products dominated the export basket.**

Rice products within the top 100 accounted for **USD 4.19 billion**, equal to **52.22%** of agricultural exports.
- 4. The top ten export products accounted for 76.74% of agricultural exports.**

This confirms a high level of product concentration.
- 5. The top twenty export products accounted for 86.06%.**

Products ranked 11–20 show some diversification into mangoes, tobacco, food preparations, spices, meat, citrus, confectionery, and dates.
- 6. Rice and cereals were the largest product group.**

This group accounted for **55.81%** of agricultural exports among the top 100 products.
- 7. Agricultural export growth in 2024 was led by rice, sugar, and onions.**

Semi-milled or wholly milled rice increased by **54.4%**, refined sugar/sucrose by **172.0%**, and onions and shallots by **217.2%** compared with 2023.
- 8. Some products declined in 2024.**

Ethyl alcohol, maize, and sesame seeds recorded lower export values compared with 2023.
- 9. Unit values vary sharply across the export basket.**

Fresh/chilled bovine carcasses had a much higher unit value than bulk products such as maize and potatoes.
- 10. The export basket needs gradual diversification.**

Pakistan should preserve its rice strength while building higher-value opportunities in meat, horticulture, processed foods, oilseeds, spices, and other value-added agricultural products.

5 Pakistan's Agricultural Import Basket Overview

This chapter examines the structure of Pakistan's agricultural import basket in 2024. It identifies the leading imported agricultural commodities, assesses the level of import concentration, and highlights the major dependency themes that shape Pakistan's agricultural import bill.

Pakistan's agricultural imports were valued at approximately **USD 8.89 billion in 2024**. The import basket was strongly concentrated in edible oils, cotton, wheat, tea, soybeans, oilseeds, pulses, soybean oil, dried peas, and soybean oilcake. The largest import product was **HS 151190 - refined palm oil and its fractions**, valued at **USD 2.92 billion**, accounting for **32.79%** of Pakistan's agricultural imports.

The structure of Pakistan's agricultural imports reflects a combination of food security needs, industrial raw material requirements, edible oil dependency, textile-sector linkage, and feed-sector demand. Unlike the export basket, which is heavily anchored in rice, the import basket is anchored in **edible oils and oilseed-related products**, followed by cotton, wheat, tea, and pulses.

5.1 Overview of Pakistan's Agricultural Import Basket, 2024

Pakistan's agricultural import basket is dominated by a limited number of strategic commodities. In 2024, refined palm oil alone accounted for nearly one-third of total agricultural imports. Cotton, wheat, black tea, soybeans, and rape/colza seeds were also major import categories.

The top ten agricultural import products accounted for **75.25%** of Pakistan's agricultural imports in 2024. This high concentration indicates that Pakistan's agricultural import bill is strongly shaped by a few essential commodities. Changes in international prices or domestic demand for palm oil, cotton, wheat, tea, soybeans, oilseeds, and pulses can therefore have a large impact on the overall agricultural import bill.

5.2 Pakistan's Top Agricultural Import Products, 2024

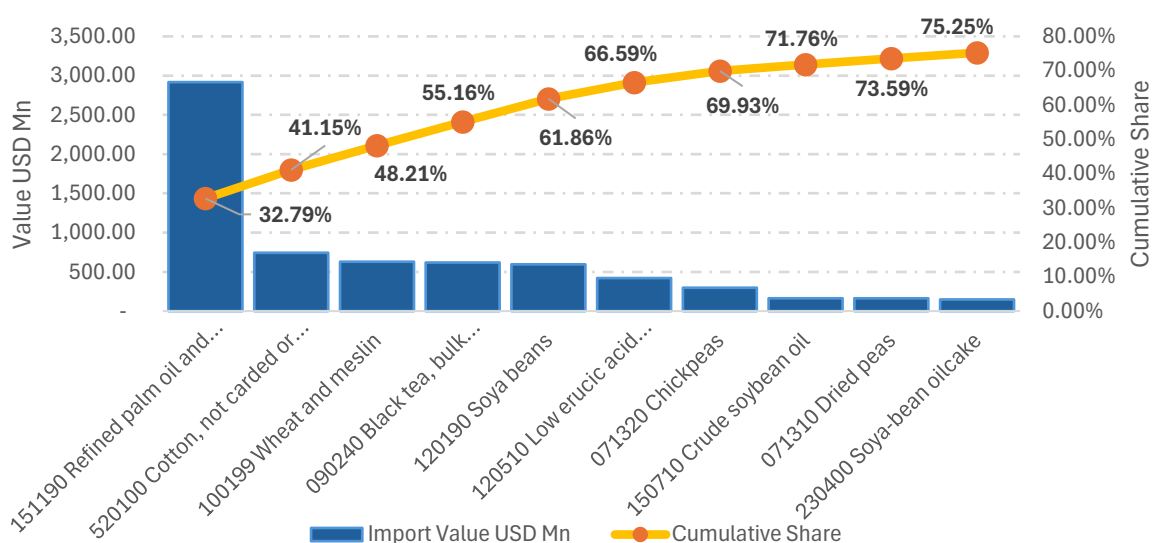


Figure 5-1: Pakistan's Top Agricultural Import Products and Cumulative Share, 2024

The top ten products accounted for 75.25% of Pakistan's agricultural imports in 2024, with refined palm oil alone accounting for 32.79%.

5.3 Extended Product View: Top 20 Agricultural Import Products

The top twenty import products show that Pakistan's agricultural import basket extends beyond palm oil, cotton, wheat, and tea into pulses, animal feed, processed food ingredients, seed, rice, and spices. However, the value declines sharply after the first few products.

The top five products alone accounted for **61.86%** of agricultural imports, while the top twenty accounted for **84.26%**. This means that most of Pakistan's agricultural import bill is concentrated in a relatively small number of products.

Value USD Mn and Share in Agri Imports

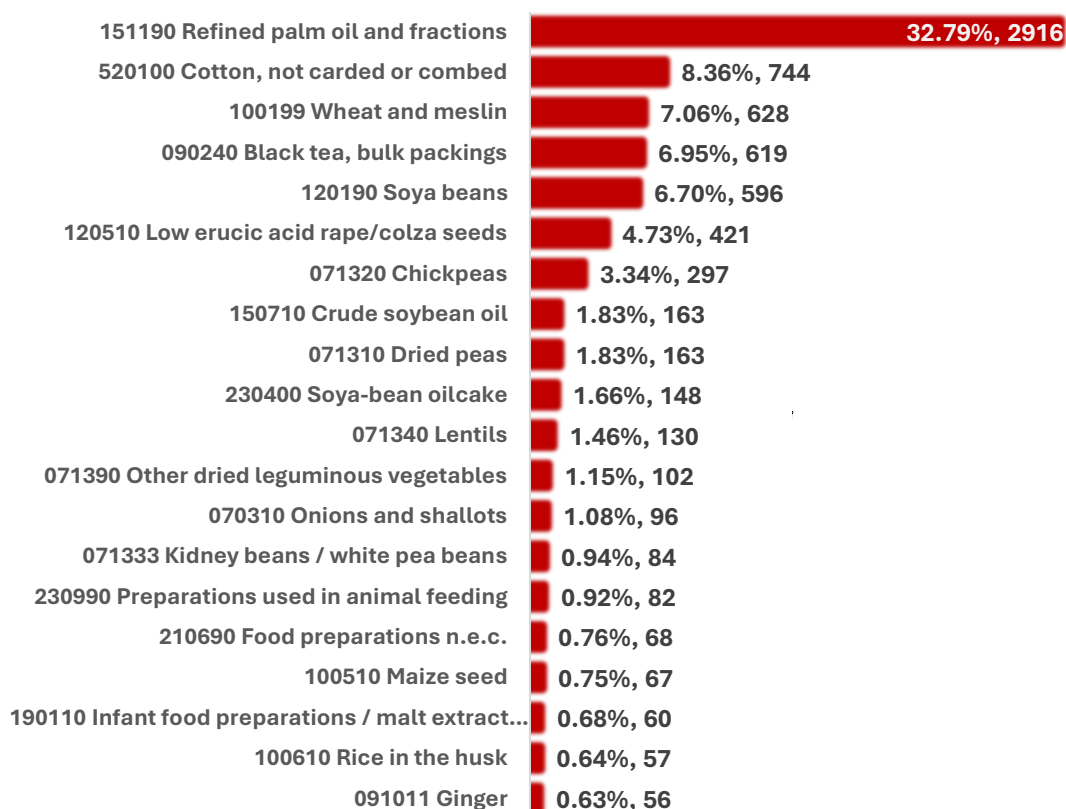


Figure 5-2: Pakistan's Top 20 Agricultural Import Products, 2024

Products ranked 11–20 add important food security and processing inputs, but the import basket remains dominated by the top five products.

5.4 Import Concentration Analysis

Pakistan's agricultural imports are highly concentrated. The largest product, refined palm oil, accounted for **32.79%** of total agricultural imports. The top three products accounted for **48.21%**, while the top five accounted for **61.86%**. By the time the top ten products are included, the cumulative share reaches **75.25%**.

The top 100 agricultural import products accounted for approximately **97.97%** of agricultural imports. This means that the agricultural import basket is highly measurable and concentrated around a limited set of products.

This concentration has policy relevance. A large share of Pakistan's agricultural import bill depends on edible oils, cotton, wheat, tea, soybeans, oilseeds, and pulses. Any movement in global prices, exchange rates, freight costs, or supplier availability for these products can affect domestic prices, food security, industrial costs, and the trade balance.

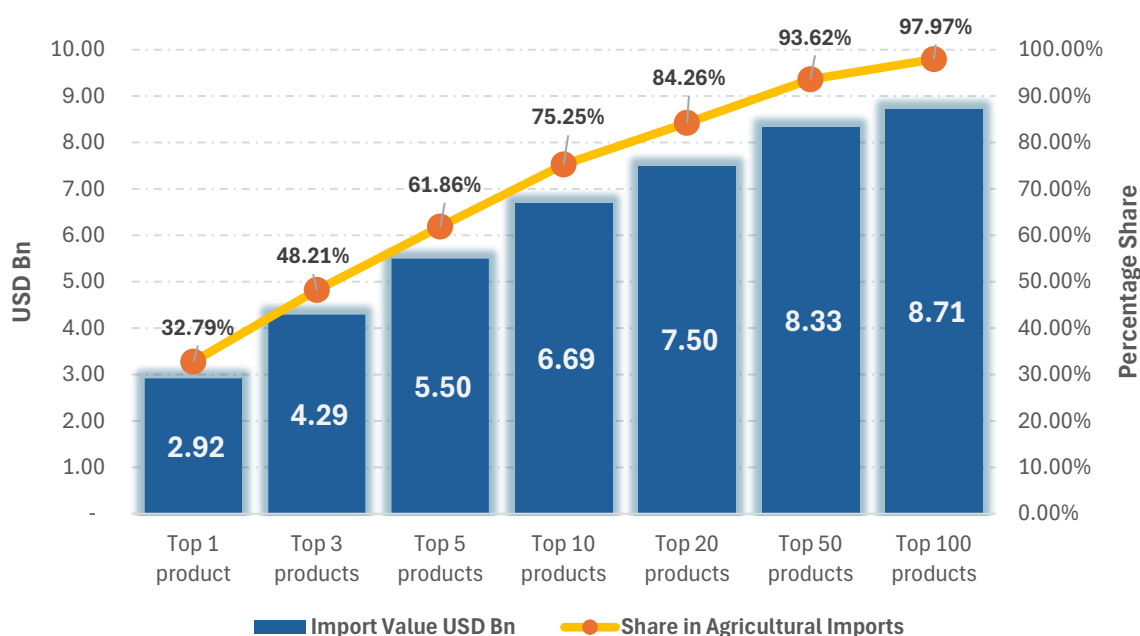


Figure 5-3: Concentration of Pakistan's Agricultural Import Basket, 2024

The top five products alone accounted for more than three-fifths of Pakistan's agricultural imports in 2024.

5.5 Product Group Composition of Pakistan's Agricultural Imports

A product-group view helps explain the major structural dependencies behind Pakistan's agricultural imports. The largest category is **edible oils, oilseeds, and feed inputs**, which accounted for approximately **USD 4.60 billion**, or **51.67%** of agricultural imports. This category includes refined palm oil, soybeans, rape/colza seeds, crude soybean oil, soybean oilcake, animal feed preparations, sunflower seed, palm kernel oilcake, crude palm oil, and other edible oil-related products.

The second major group is **pulses and legumes**, which accounted for **USD 847.66 million**, or **9.53%** of agricultural imports. Cotton followed at **USD 743.92 million**, equal to **8.36%**. Cereals accounted for **USD 760.51 million**, while tea accounted for **USD 633.95 million**.

This structure shows that Pakistan's agricultural import basket is not only about food consumption. It is also linked to the textile sector, edible oil industry, livestock and poultry feed, food processing, and household consumption patterns.

Table 5-1: Pakistan's Agricultural Import Basket by Product Group, 2024

PRODUCT GROUP	NUMBER OF PRODUCTS IN TOP 100	IMPORT VALUE USD MN	SHARE IN AGRI IMPORTS
EDIBLE OILS, OILSEEDS AND FEED INPUTS	22	4,595.92	51.67%
PULSES AND LEGUMES	7	847.66	9.53%
CEREALS	4	760.51	8.55%
COTTON AND TEXTILE RAW MATERIAL	1	743.92	8.36%
TEA	2	633.95	7.13%
VEGETABLES, FRUITS AND NUTS	21	441.55	4.96%
PROCESSED FOODS, DAIRY AND INGREDIENTS	19	361.30	4.06%
SPICES AND COFFEE	9	211.94	2.38%
OTHER AGRICULTURAL PRODUCTS	15	117.30	1.32%
TOP 100 TOTAL	100	8,714.06	97.97%

Edible oils, oilseeds, and feed inputs accounted for more than half of Pakistan's agricultural imports in 2024.

5.6 Edible Oils, Oilseeds, and Feed Input Dependency

The most important dependency theme in Pakistan's agricultural import basket is the edible oil and oilseed complex. Refined palm oil was the largest single agricultural import product, valued at **USD 2.92 billion** in 2024. In addition, soybeans, rape/colza seeds, crude soybean oil, soybean oilcake, animal feed preparations, sunflower seed, palm kernel oilcake, and crude palm oil appeared in the top 100 import products.

Together, edible oils, oilseeds, and feed inputs accounted for **USD 4.60 billion**, or **51.67%** of Pakistan's agricultural imports. This reflects structural dependence on imported edible oils and oilseed/feed inputs. The dependency has implications for food prices, livestock and poultry feed costs, foreign exchange demand, and domestic oilseed development policy.

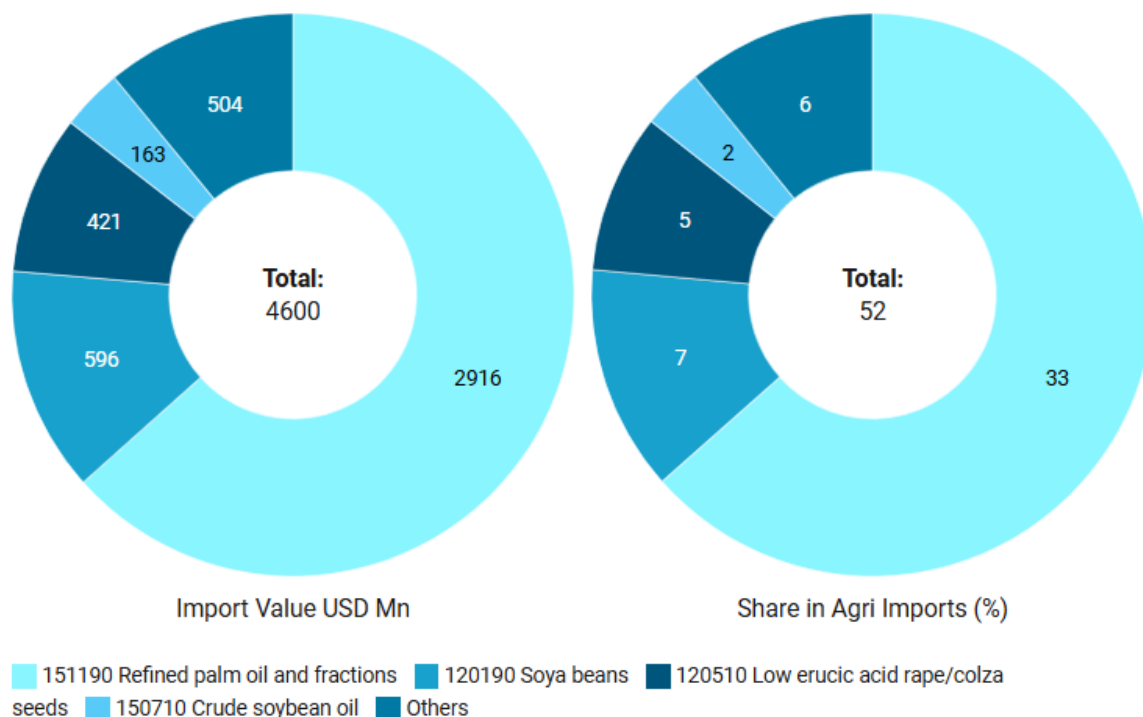


Figure 5-4: Edible Oil, Oilseed, and Feed-Related Import Dependency, 2024

5.7 Cotton and Textile Supply Chain Linkage

Cotton is the second-largest agricultural import product in Pakistan's import basket. In 2024, imports of **HS 520100 - cotton, not carded or combed** were valued at **USD 743.92 million**, accounting for **8.36%** of agricultural imports.

Cotton imports are different from food imports because they are directly linked to Pakistan's textile and apparel value chain. The presence of cotton among the largest agricultural imports reflects the connection between agricultural production, industrial processing, and export-oriented manufacturing. When domestic cotton output is insufficient or quality requirements are not fully met, imports become necessary to support the textile industry.

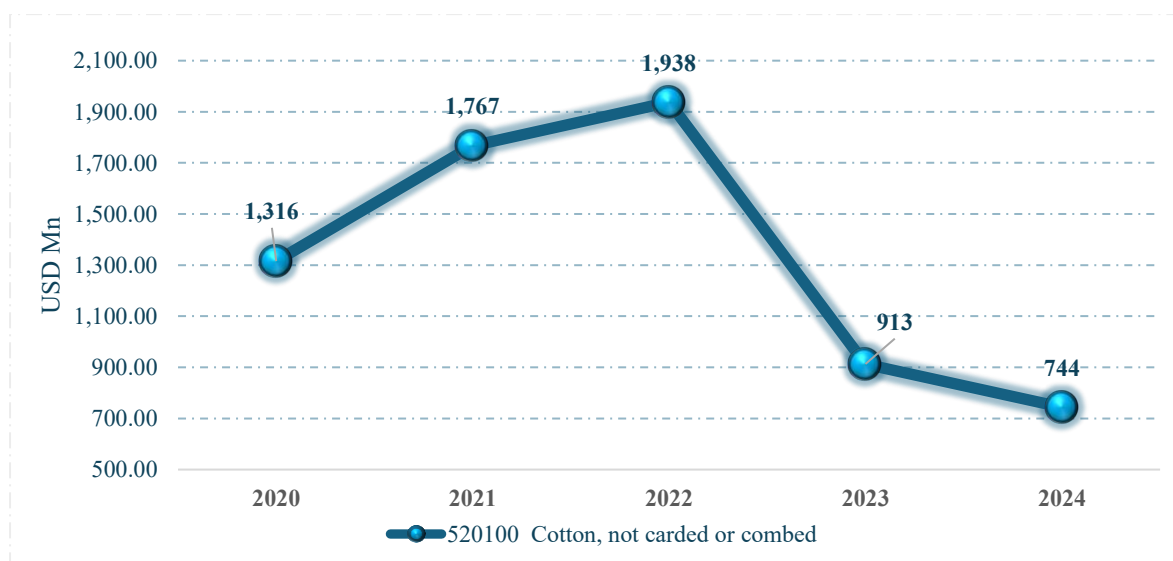


Figure 5-5: Pakistan's Cotton Import Trend, 2020–2024

5.8 Food Security Imports: Wheat, Tea, and Pulses

Food security-related imports are a major part of Pakistan's agricultural import basket. Wheat and meslin imports were valued at **USD 628.23 million** in 2024, equal to **7.06%** of agricultural imports. Black tea imports were valued at **USD 618.53 million**, or **6.95%**. Pulses and legumes, including chickpeas, peas, lentils, other dried legumes, and beans, together accounted for approximately **USD 847.66 million**, or **9.53%**.

These imports directly affect household consumption and food affordability. Wheat is a staple food commodity, tea is a major consumer item, and pulses are an important source of protein. The import basket therefore reflects not only trade demand but also domestic food consumption patterns.

Share Percentage & Import Value USD Mn

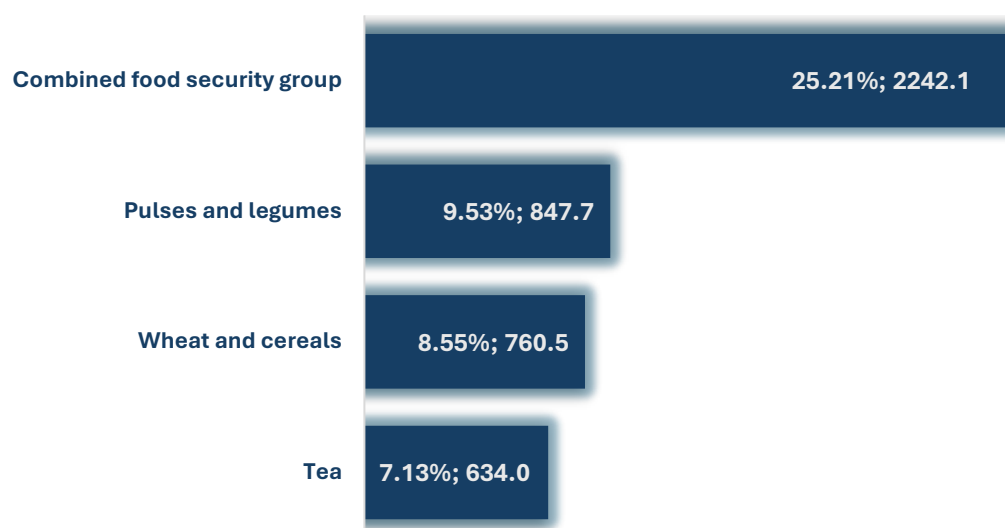


Figure 5-6: Food Security-Related Agricultural Imports, 2024

5.9 Historical Performance of Top Import Products, 2020–2024

The historical trend from 2020 to 2024 shows that Pakistan's major agricultural import products have followed different paths. Refined palm oil remained the largest import item throughout the period. Its value rose sharply in 2021 and 2022, mainly reflecting higher international prices and import costs, before declining in 2023 and stabilizing in 2024.

Cotton imports peaked in 2022 at **USD 1.94 billion** and declined to **USD 743.92 million** in 2024. Wheat imports increased from **USD 219.96 million in 2020** to **USD 628.23 million in 2024**. Black tea remained relatively stable, staying between approximately **USD 573 million and USD 627 million** during 2020–2024.

Soybean imports expanded sharply in 2023 and 2024, reaching **USD 595.53 million** in 2024. Rape/colza seed imports were volatile, rising strongly in 2023 before declining in 2024. Chickpeas, crude soybean oil, dried peas, and soybean oilcake also showed significant year-to-year variation.

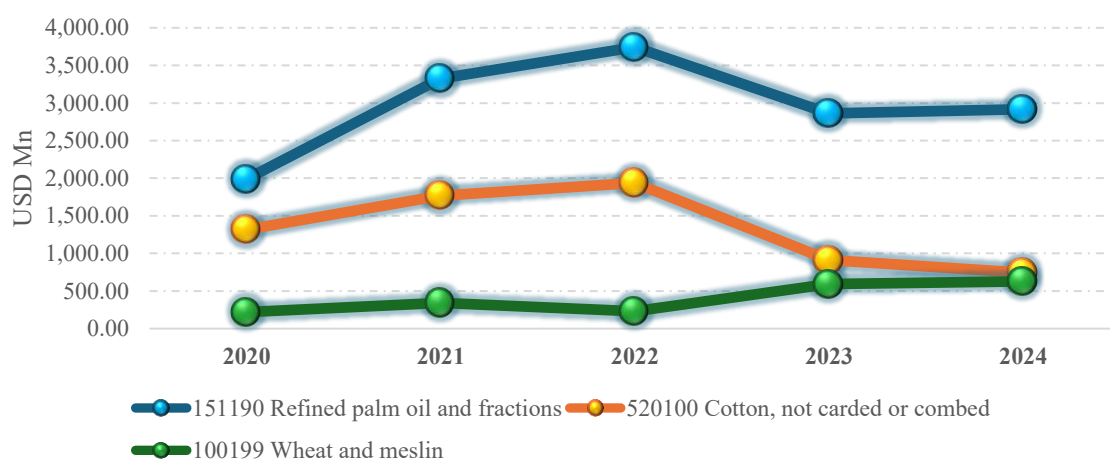


Figure 5-7: Historical Import Performance of Pakistan's Top Agricultural Import Products, 2020–2024 (i)

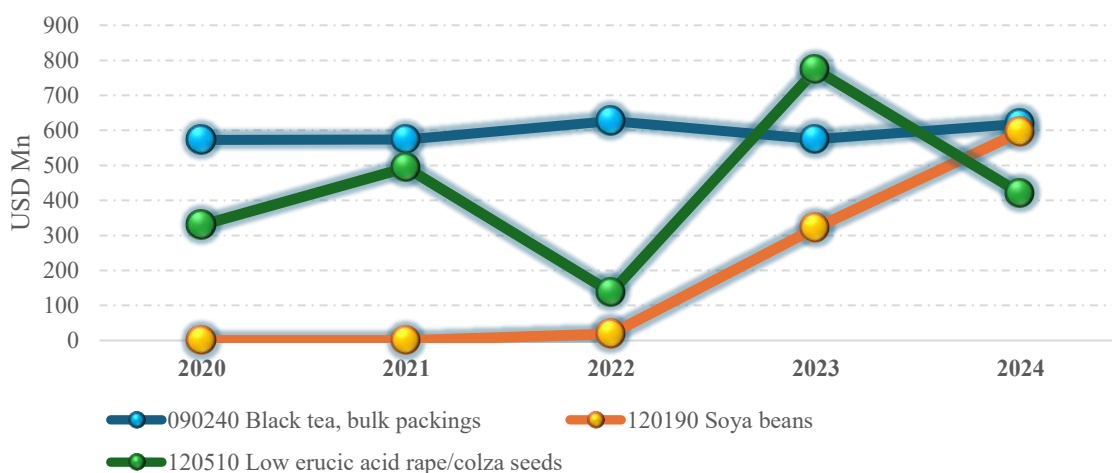


Figure 5-8: Historical Import Performance of Pakistan's Top Agricultural Import Products, 2020–2024 (ii)

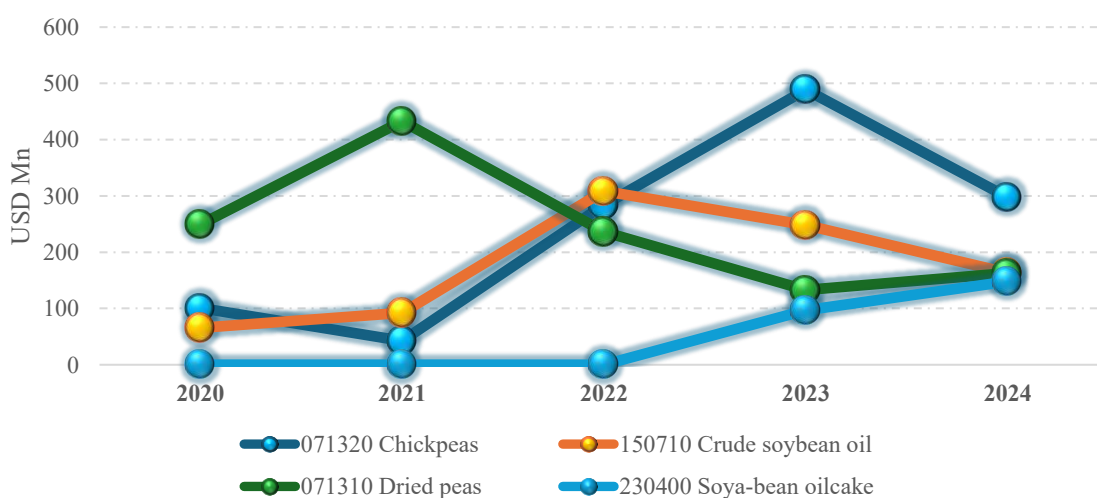


Figure 5-9: Historical Import Performance of Pakistan's Top Agricultural Import Products, 2020–2024 (iii)

Palm oil remained the dominant import item, while soybeans and soybean oilcake expanded sharply in the latest years.

5.10 Year-on-Year Import Movement, 2023–2024

The 2024 import basket shows mixed year-on-year movement. Refined palm oil increased slightly by **1.9%**, while wheat increased by **6.2%** and black tea by **7.6%**. Soybeans increased sharply by **85.4%**, and soybean oilcake increased by **52.5%**.

At the same time, several major import products declined. Cotton fell by **18.5%**, rape/colza seeds by **45.6%**, chickpeas by **39.1%**, and crude soybean oil by **34.2%**. This indicates that the overall agricultural import bill in 2024 was shaped by both rising food/feed imports and declines in selected oilseed, pulse, and cotton categories.

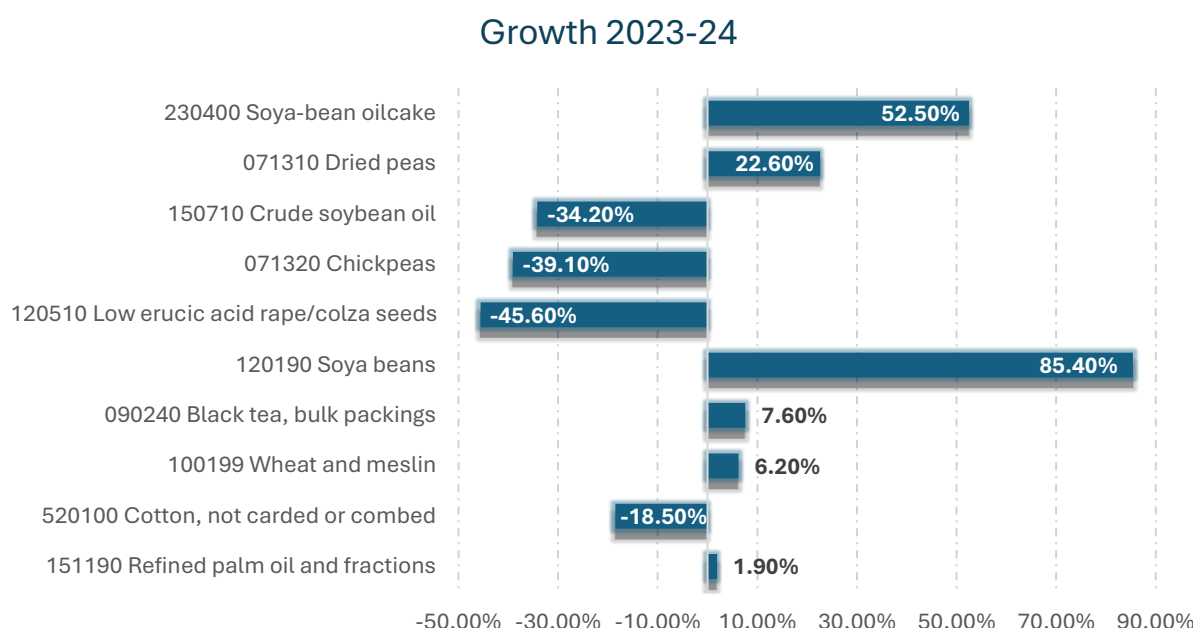


Figure 5-10: Year-on-Year Change in Pakistan's Top Agricultural Import Products, 2024

Soybeans and soybean oilcake recorded strong increases, while rape/colza seeds, chickpeas, crude soybean oil, and cotton declined.

5.11 Value, Quantity, and Unit Value of Top Import Products, 2024

The quantity and unit value of import products show important differences across the basket. Refined palm oil had the highest import value and one of the largest quantities, with approximately **3.08 million tons** imported at an average unit value of **USD 0.95 per kg**.

Wheat and meslin imports were also large in volume, reaching approximately **2.14 million tons** at an average unit value of **USD 0.29 per kg**. Soybeans had imports of approximately **1.04 million tons** at **USD 0.57 per kg**. By contrast, black tea had a much higher unit value of **USD 2.62 per kg**, reflecting its higher value density compared with bulk commodities.

Cotton was imported at an average unit value of **USD 2.00 per kg**, while chickpeas and dried peas were imported at **USD 0.73 per kg** and **USD 0.51 per kg**, respectively.

Table 5-2: Value, Quantity, and Unit Value of Top 10 Agricultural Import Products, 2024

HS CODE / PRODUCT	IMPORT VALUE USD MN	QUANTITY MN KG	UNIT VALUE USD/KG
151190 REFINED PALM OIL AND FRACTIONS	2,916.39	3,079.95	0.95
520100 COTTON, NOT CARDED OR COMBED	743.92	372.03	2.00
100199 WHEAT AND MESLIN	628.23	2,142.18	0.29
090240 BLACK TEA, BULK PACKINGS	618.53	235.77	2.62
120190 SOYA BEANS	595.53	1,039.45	0.57
120510 LOW ERUCIC ACID RAPE/COLZA SEEDS	420.64	714.10	0.59
071320 CHICKPEAS	297.47	408.97	0.73
150710 CRUDE SOYBEAN OIL	163.13	161.72	1.01
071310 DRIED PEAS	162.97	318.49	0.51
230400 SOYA-BEAN OILCAKE	147.90	284.07	0.52

Bulk commodities such as wheat, soybeans, and palm oil are high-volume imports, while tea and cotton have higher unit values.

5.12 Import Dependency Themes

Pakistan's agricultural import basket can be understood through five major dependency themes.

Trade Dependence Themes

Key import-linked themes and their significance



Figure 5-11: Pakistan's Agricultural Import Dependency Map.

5.13 Strategic Reading of Pakistan's Agricultural Import Basket

Pakistan's agricultural import basket has three defining characteristics.

First, it is **highly concentrated**. The top ten products accounted for three-fourths of agricultural imports in 2024, and refined palm oil alone accounted for nearly one-third. This makes the agricultural import bill sensitive to a limited number of commodities.

Second, the basket is strongly connected to **domestic consumption and industrial supply chains**. Wheat, tea, pulses, and edible oils are linked directly to household consumption. Cotton is linked to textile manufacturing. Soybeans, rape/colza seeds, soybean oilcake, and animal feed are linked to feed and edible oil industries.

Third, the basket contains several products where import reduction or substitution may be strategically relevant, but not simple. Edible oils, oilseeds, pulses, cotton, and wheat all have domestic production linkages. However, reducing dependency requires productivity improvement, crop diversification, research and seed development, post-harvest systems, and price incentives. Therefore, import substitution should be treated as a long-term competitiveness agenda rather than a short-term restriction strategy.

5.14 Chapter Highlights

1. **Pakistan's agricultural imports were approximately USD 8.89 billion in 2024.**
2. **Refined palm oil was the largest agricultural import product**, valued at **USD 2.92 billion**, accounting for **32.79%** of agricultural imports.
3. **The top ten import products accounted for 75.25% of agricultural imports.**
This confirms a highly concentrated agricultural import basket.
4. **Edible oils, oilseeds, and feed inputs were the largest product group.**
They accounted for approximately **USD 4.60 billion**, or **51.67%** of agricultural imports.
5. **Cotton remained a major import because of its textile-sector linkage.**
Cotton imports were valued at **USD 743.92 million** in 2024.
6. **Food security products were central to the import basket.**
Cereals, tea, and pulses together accounted for approximately **USD 2.24 billion**, or **25.21%** of agricultural imports.
7. **Soybean imports increased sharply in 2024.**
Soybean imports rose by **85.4%**, from **USD 321.29 million in 2023** to **USD 595.53 million in 2024**.
8. **Several major imports declined in 2024.**
Cotton, rape/colza seeds, chickpeas, and crude soybean oil all recorded lower import values compared with 2023.



9. Bulk imports dominate by volume.

Palm oil, wheat, soybeans, rape/colza seeds, and pulses involve large import quantities and are sensitive to freight, storage, and global price cycles.

10. Import dependency is structural, not temporary.

Long-term reduction in dependency will require domestic productivity improvements, oilseed development, pulse production expansion, cotton revival, and efficient food supply chains.

6 Pakistan's Agricultural Trade Partners Overview

This chapter examines Pakistan's agricultural trade partners, focusing on where Pakistan sells agricultural products and where it sources agricultural imports. While previous chapters examined product composition, this chapter shifts the analysis from **what Pakistan trades** to **with whom Pakistan trades**.

In 2024, Pakistan exported approximately **USD 8.03 billion** in agricultural products and imported approximately **USD 8.89 billion**. The partner structure shows two different patterns. On the export side, Pakistan's agricultural exports were spread across regional markets, Gulf economies, East and Southeast Asia, Africa, Europe, and North America. On the import side, Pakistan's sourcing was more concentrated, with Indonesia alone supplying nearly one-third of Pakistan's agricultural imports.

Pakistan's leading agricultural export destination in 2024 was **Afghanistan**, followed by the **United Arab Emirates**, **Saudi Arabia**, **Indonesia**, and **China**. On the import side, the leading origin was **Indonesia**, followed by the **Russian Federation**, **Australia**, **Kenya**, and **Afghanistan**.

The partner structure highlights two important themes. First, Pakistan's agricultural exports have a broad geographical footprint, but the top destinations still account for a large share of total exports. Second, Pakistan's agricultural imports are strongly tied to a few origin countries, particularly Indonesia, because of the concentration of edible oil imports.

6.1 Pakistan's Top Agricultural Export Destinations, 2024

Pakistan's agricultural exports are distributed across nearby regional markets, Gulf economies, East and Southeast Asian markets, African destinations, and selected European markets. In 2024, **Afghanistan** was Pakistan's largest agricultural export destination, with exports of **USD 939.17 million**, representing **11.69%** of Pakistan's agricultural exports.

The **United Arab Emirates** ranked second, with agricultural exports of **USD 724.87 million**, equal to **9.02%** of total agricultural exports. Saudi Arabia, Indonesia, and China completed the top five. Together, the top five destinations accounted for **37.29%** of Pakistan's agricultural exports.

The top ten destinations accounted for **54.45%**, showing that although Pakistan's agricultural exports are geographically diverse, more than half of export earnings are concentrated in ten partner markets.

Percentage Share & Export Value USD Mn

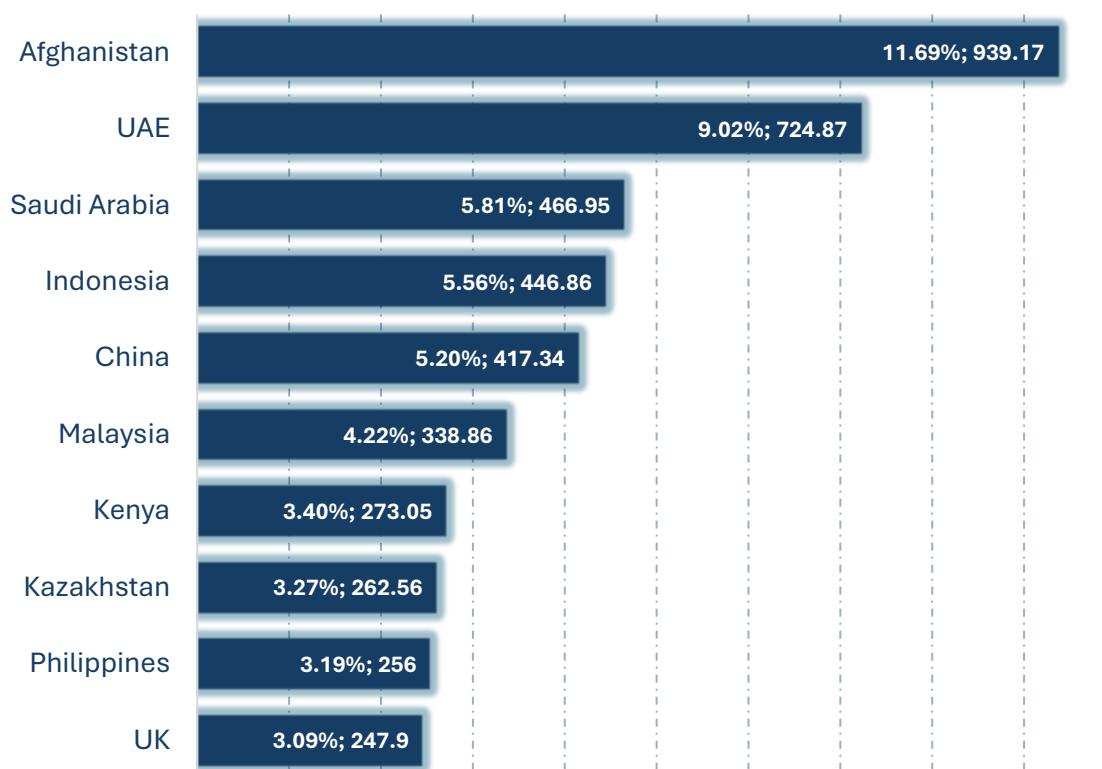


Figure 6-1: Pakistan's Top Agricultural Export Destinations, 2024

6.2 Extended View: Top 20 Agricultural Export Destinations

The top twenty export destinations show the wider geographical spread of Pakistan's agricultural exports. After the top ten, important destinations include the United States, Oman, Italy, Sri Lanka, the Netherlands, Viet Nam, Côte d'Ivoire, Senegal, Belgium, and Madagascar.

The top twenty destinations accounted for **74.41%** of Pakistan's agricultural exports in 2024. This indicates that Pakistan's agricultural export base is not limited to a single region. However, the sharp concentration among the top markets means that changes in demand, logistics, border conditions, or market access in these destinations can affect overall export performance.

Table 6-1: Pakistan's Top 20 Agricultural Export Destinations, 2024

Rank	Destination Country	Export Value USD	Share in Pakistan Agri Exports
1	Afghanistan	939.17M	11.7
2	UAE	724.87M	9.0
3	Saudi Arabia	466.95M	5.8
4	Indonesia	446.86M	5.6
5	China	417.34M	5.2
6	Malaysia	338.86M	4.2
7	Kenya	273.05M	3.4
8	Kazakhstan	262.56M	3.3
9	Philippines	256M	3.2
10	UK	247.9M	3.1
11	USA	188.62M	2.4
12	Oman	184.27M	2.3
13	Italy	175.76M	2.2
14	Sri Lanka	175.01M	2.2
15	Netherlands	170.35M	2.1
16	Viet Nam	166.75M	2.1
17	Côte d'Ivoire	163.39M	2.0
18	Senegal	150.25M	1.9
19	Belgium	127.48M	1.6
20	Madagascar	100.97M	1.3

6.3 Concentration of Agricultural Export Destinations

Pakistan's export partner concentration is moderate to high. The top destination, Afghanistan, accounted for **11.69%** of agricultural exports. The top three destinations accounted for **26.53%**, while the top five accounted for **37.29%**.

The top ten destinations accounted for **54.45%**, and the top twenty accounted for **74.41%**.

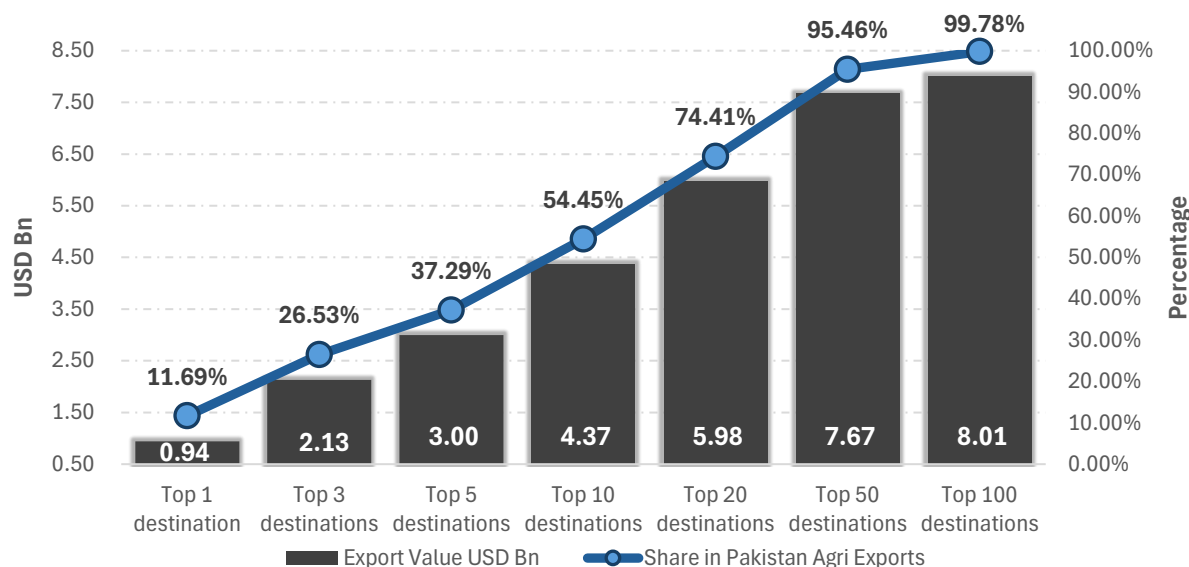


Figure 6-2: Concentration of Pakistan's Agricultural Export Destinations, 2024

6.4 Regional Pattern of Agricultural Export Destinations

The top twenty destinations show that Pakistan's agricultural exports are geographically diversified. East and Southeast Asia represented the largest regional group among the top twenty destinations, with **USD 1.63 billion** in exports. This group included Indonesia, China, Malaysia, the Philippines, and Viet Nam.

The Gulf and Middle East followed, led by the United Arab Emirates, Saudi Arabia, and Oman. South and Central Asia also remained important because of Afghanistan, Kazakhstan, and Sri Lanka. Africa was another notable destination region, with Kenya, Côte d'Ivoire, Senegal, and Madagascar among the top twenty.

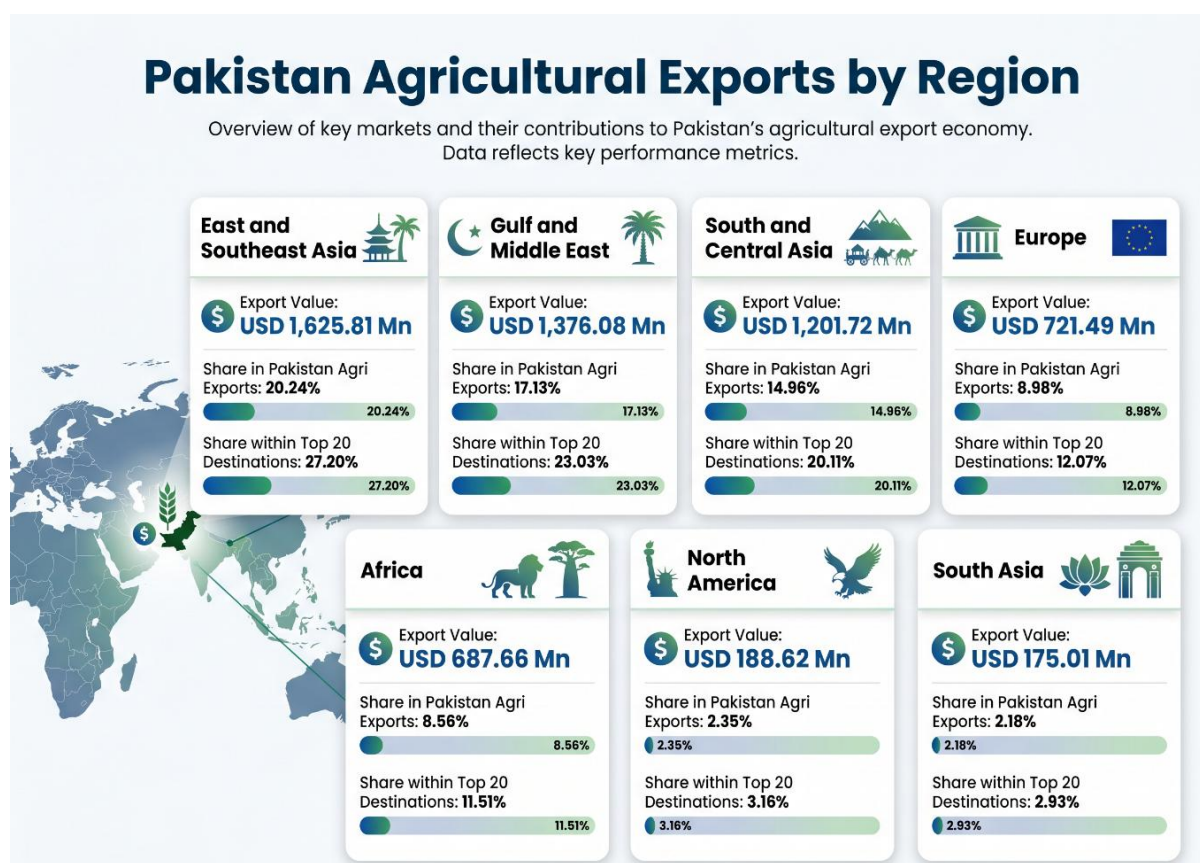


Figure 6-3: Regional Distribution of Pakistan's Top Agricultural Export Destinations, 2024

Pakistan's agricultural exports are spread across Asia, the Gulf, Africa, Europe, and North America, with East and Southeast Asia forming the largest regional group among the top twenty destinations.

6.5 Historical Performance of Top Export Destinations, 2020–2024

The historical trend from 2020 to 2024 shows that most of Pakistan's leading agricultural export destinations expanded over the period. Afghanistan nearly doubled from **USD 471.22 million in 2020** to **USD 939.17 million in 2024**. Indonesia increased sharply from **USD 90.46 million** to **USD 446.86 million**, while Kazakhstan rose from **USD 54.04 million** to **USD 262.56 million**.

The United Arab Emirates remained a consistently large destination, rising from **USD 486.14 million in 2020** to **USD 724.87 million in 2024**. China, however, declined from its 2021 peak of **USD 813.28 million** to **USD 417.34 million** in 2024. The United Kingdom remained relatively stable, increasing from **USD 199.67 million in 2020** to **USD 247.90 million in 2024**.

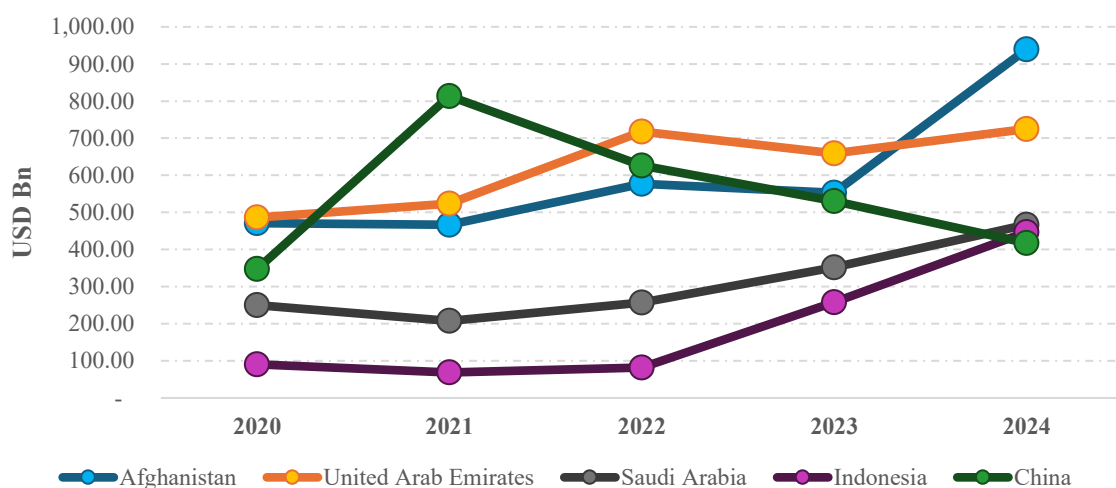


Figure 6-4: Pakistan's Agricultural Exports to Leading Destinations, 2020–2024 (i)

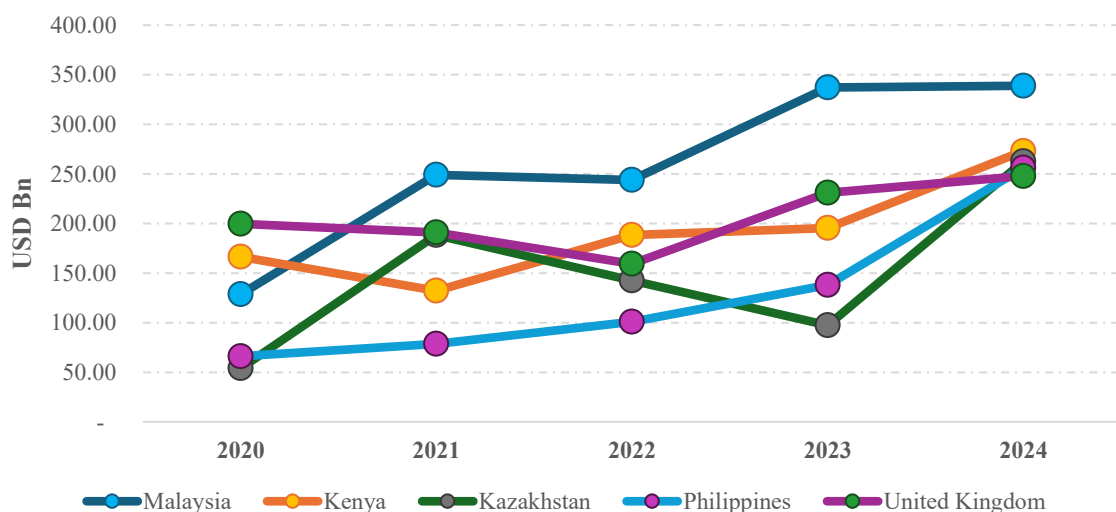


Figure 6-5: Pakistan's Agricultural Exports to Leading Destinations, 2020–2024 (ii)

6.6 Year-on-Year Movement in Export Destinations, 2023–2024

Pakistan's agricultural exports to most leading destinations increased in 2024. Afghanistan recorded the largest absolute increase, rising by **USD 386.43 million** compared with 2023. Indonesia increased by **USD 188.93 million**, Kazakhstan by **USD 165.17 million**, the Philippines by **USD 117.96 million**, and Saudi Arabia by **USD 115.20 million**.

China was the main exception among the top ten destinations, with exports declining by **USD 113.32 million** from 2023 to 2024. Malaysia and the United Kingdom increased only slightly.

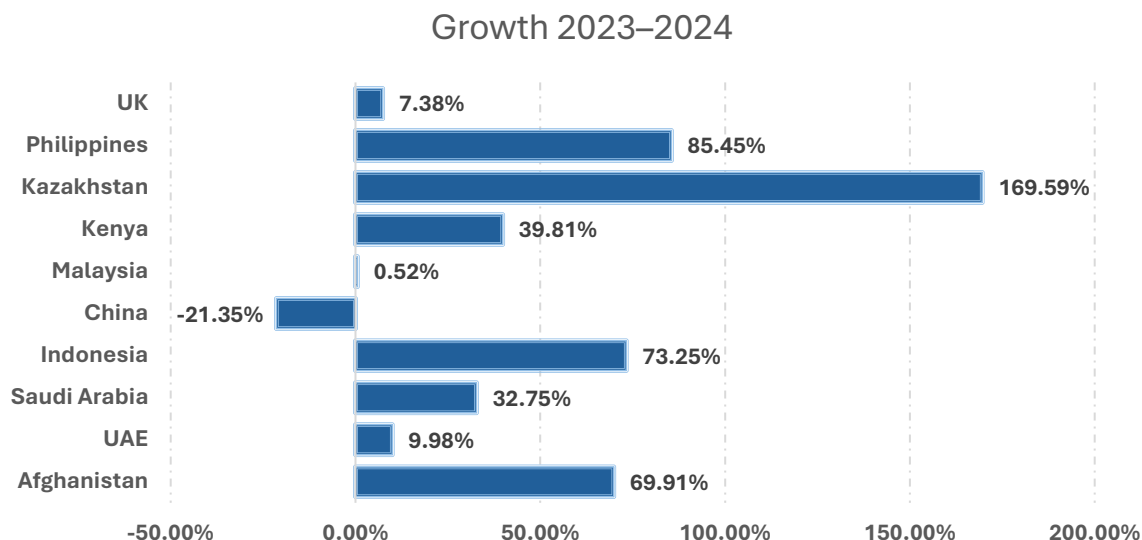


Figure 6-6: Change in Pakistan's Agricultural Exports by Destination, 2023–2024

6.7 Pakistan's Top Agricultural Import Origins, 2024

Pakistan's agricultural imports are more concentrated by origin than its exports. In 2024, **Indonesia** was the largest source of Pakistan's agricultural imports, supplying **USD 2.68 billion**, or **30.10%** of total agricultural imports. This dominant position is mainly linked to Pakistan's edible oil import structure.

The Russian Federation, Australia, Kenya, Afghanistan, Malaysia, Ukraine, the United States, China, and Nigeria completed the top ten import origins. Together, the top ten origins supplied **75.00%** of Pakistan's agricultural imports in 2024.

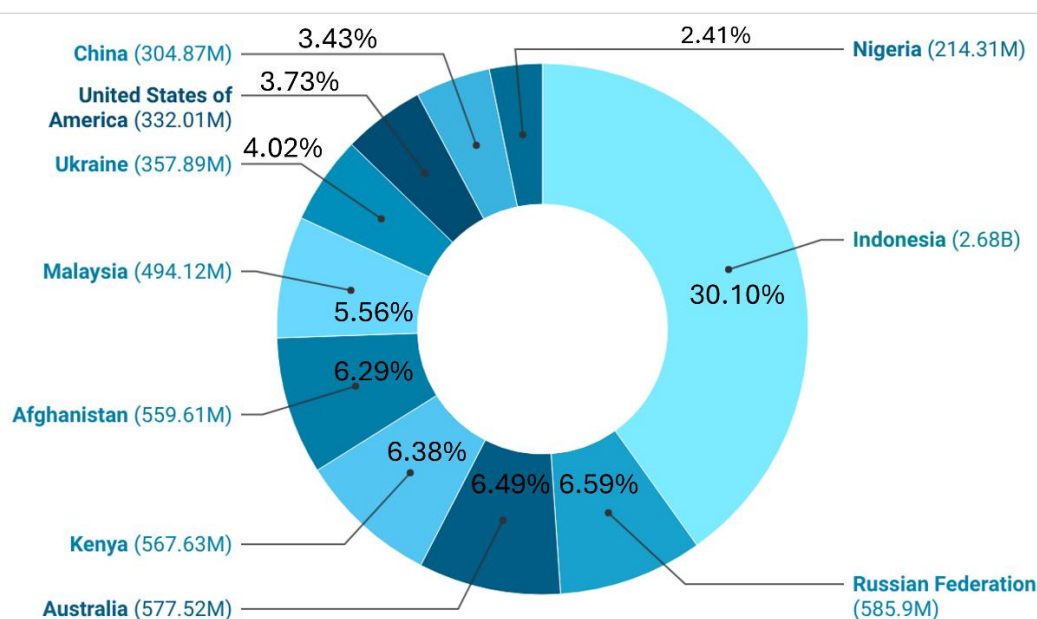


Figure 6-7: Pakistan's Top Agricultural Import Origins, 2024

6.8 Extended View: Top 20 Agricultural Import Origins

The top twenty import origins show Pakistan's dependence on a combination of edible oil suppliers, grain and oilseed suppliers, tea suppliers, cotton suppliers, pulse suppliers, and other agricultural input origins. After the top ten, major origins included Brazil, Argentina, Benin, Iran, Romania, Myanmar, Thailand, Togo, Tanzania, and Canada.

The top twenty import origins supplied **89.86%** of Pakistan's agricultural imports in 2024. This is a high level of source concentration and indicates that Pakistan's agricultural import bill is strongly shaped by a limited group of supplying countries.

Table 6-2: Pakistan's Top 20 Agricultural Import Origins, 2024

Rank	Origin Country	Import Value USD	Share in Pakistan Agri Imports
1	Indonesia	2.68B	30.10%
2	Russian Federation	585.9M	6.59%
3	Australia	577.52M	6.49%
4	Kenya	567.63M	6.38%
5	Afghanistan	559.61M	6.29%
6	Malaysia	494.12M	5.56%
7	Ukraine	357.89M	4.02%
8	USA	332.01M	3.73%
9	China	304.87M	3.43%
10	Nigeria	214.31M	2.41%
11	Brazil	199.12M	2.24%
12	Argentina	193.25M	2.17%
13	Benin	171.45M	1.93%
14	Iran	166.82M	1.88%
15	Romania	126.44M	1.42%
16	Myanmar	111.48M	1.25%
17	Thailand	108.23M	1.22%
18	Togo	88.44M	0.99%
19	United Republic of Tanzania	84.57M	0.95%
20	Canada	71.82M	0.81%

6.9 Concentration of Agricultural Import Origins

Pakistan's import origin concentration is stronger than its export destination concentration. The top import origin, Indonesia, supplied **30.10%** of agricultural imports. The top three origins supplied **43.18%**, and the top five supplied **55.85%**.

The top ten origins supplied **75.00%**, while the top twenty supplied **89.86%**. This means Pakistan's agricultural import sourcing is highly concentrated. Such concentration can be efficient when suppliers are reliable and competitive, but it also creates exposure to supply shocks, price movements, logistics disruptions, and policy changes in key origin countries.

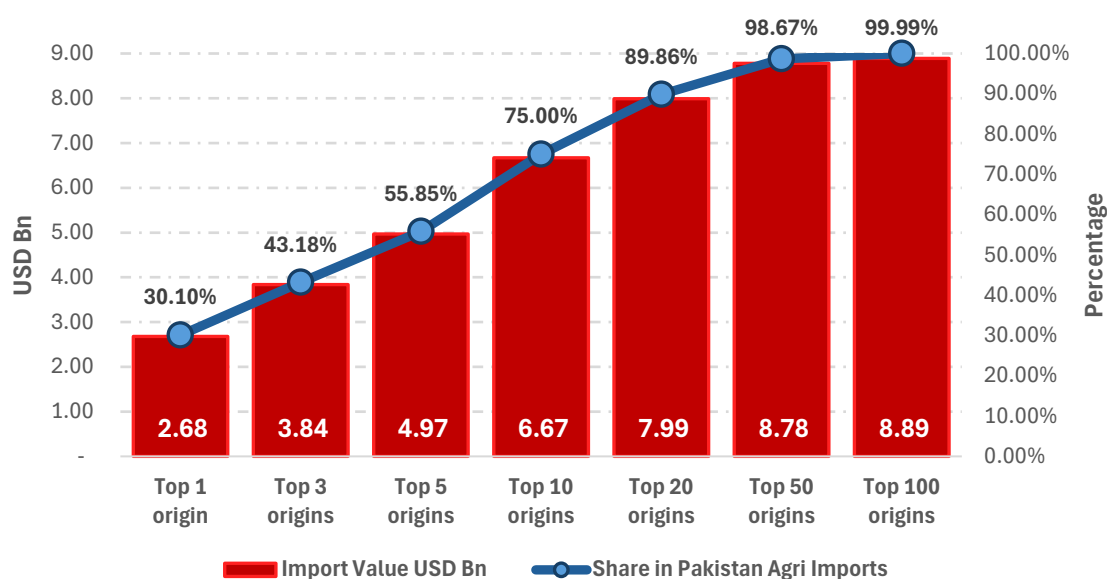


Figure 6-8: Concentration of Pakistan's Agricultural Import Origins, 2024

6.10 Regional Pattern of Agricultural Import Origins

Regional analysis shows that Pakistan's agricultural import sourcing is strongly linked to East and Southeast Asia, mainly because of Indonesia and Malaysia. Among the top twenty import origins, East and Southeast Asia supplied **USD 3.70 billion**, equal to **41.55%** of Pakistan's agricultural imports.

Africa was the second-largest regional group among the top twenty origins, mainly due to Kenya, Nigeria, Benin, Togo, and Tanzania. Europe/CIS was also important because of the Russian Federation, Ukraine, and Romania. Australia represented the Oceania group, while the United States and Canada represented North America.

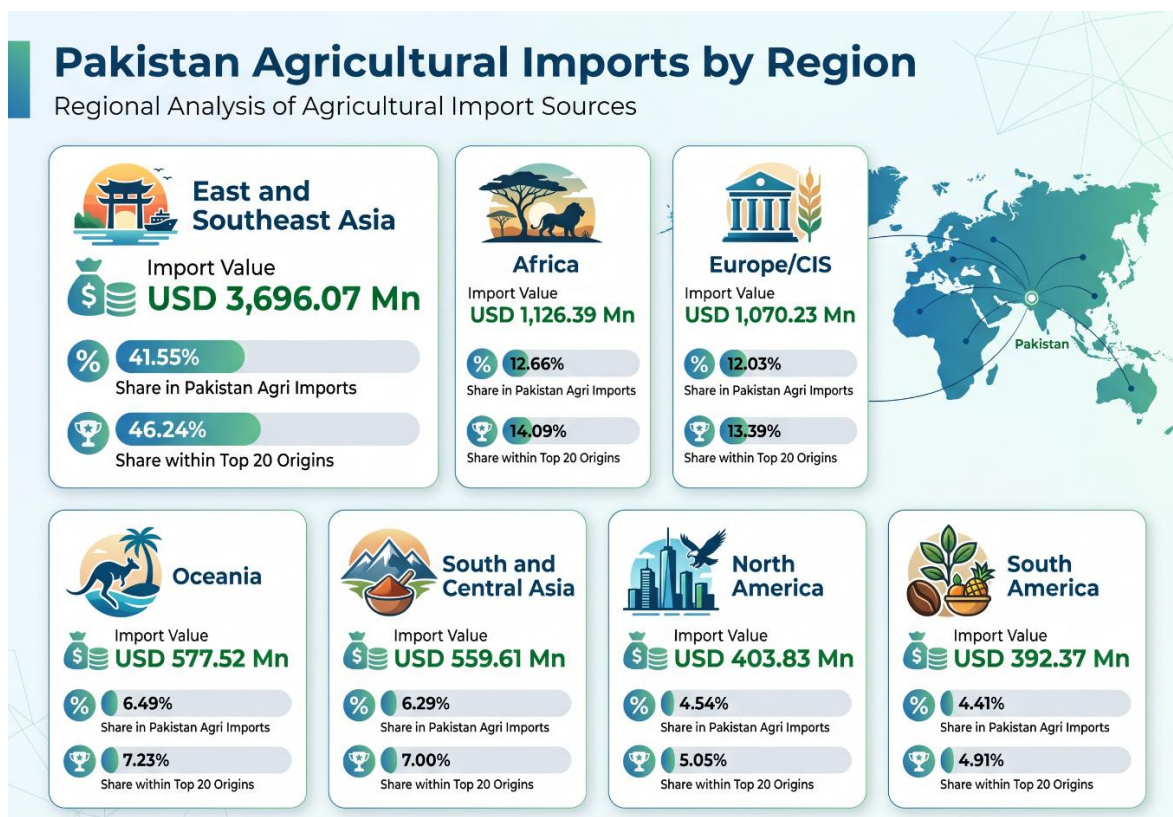


Figure 6-9: Regional Distribution of Pakistan's Agricultural Import Origins, 2024

East and Southeast Asia supplied more than two-fifths of Pakistan's agricultural imports in 2024.

6.11 Historical Performance of Top Import Origins, 2020–2024

The historical trend shows that Pakistan's agricultural import sourcing has shifted significantly over the past five years. Indonesia remained the dominant origin throughout 2020–2024, with imports increasing from **USD 1.70 billion in 2020** to **USD 2.68 billion in 2024**, after peaking at **USD 3.54 billion in 2022**.

The United States and Brazil declined sharply compared with 2020–2022 levels, while Australia, the Russian Federation, Ukraine, and Nigeria remained volatile. Kenya and Afghanistan were relatively stable and continued to supply significant agricultural imports.

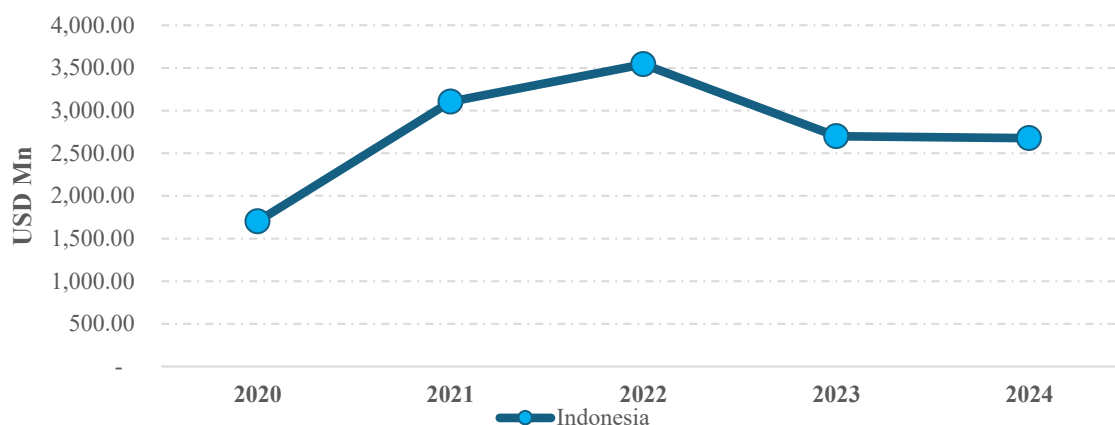


Figure 6-10: Pakistan's Agricultural Imports from Leading Origins, 2020–2024 (i)

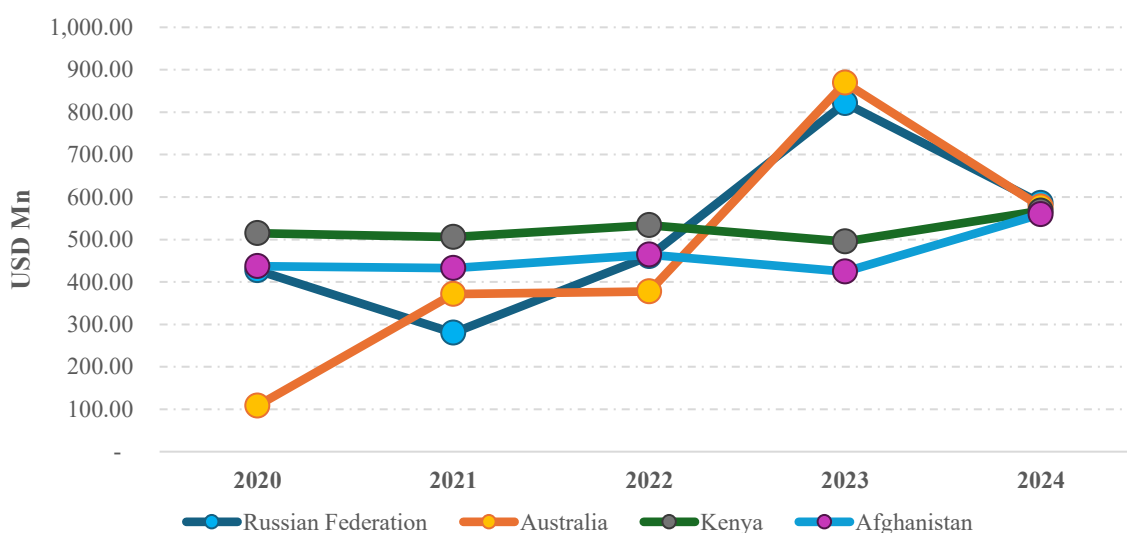


Figure 6-11: Pakistan's Agricultural Imports from Leading Origins, 2020–2024 (ii)

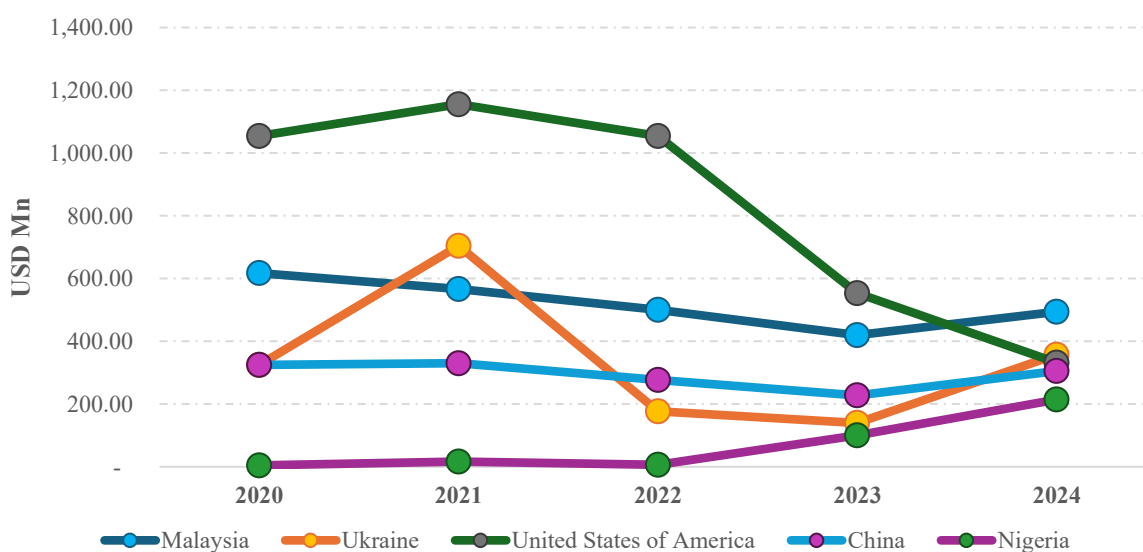


Figure 6-12: Pakistan's Agricultural Imports from Leading Origins, 2020–2024 (iii)

6.12 Year-on-Year Movement in Import Origins, 2023–2024

Pakistan's agricultural imports from key origins moved in different directions in 2024. Imports from Ukraine increased by **156.24%**, Nigeria by **114.72%**, China by **34.00%**, Afghanistan by **31.94%**, Malaysia by **17.70%**, and Kenya by **14.66%**.

At the same time, imports from Australia declined by **33.54%**, the United States by **39.98%**, the Russian Federation by **28.66%**, and Indonesia by **0.86%**. This shows that the import bill was shaped by both supplier substitution and changes in commodity-specific sourcing.

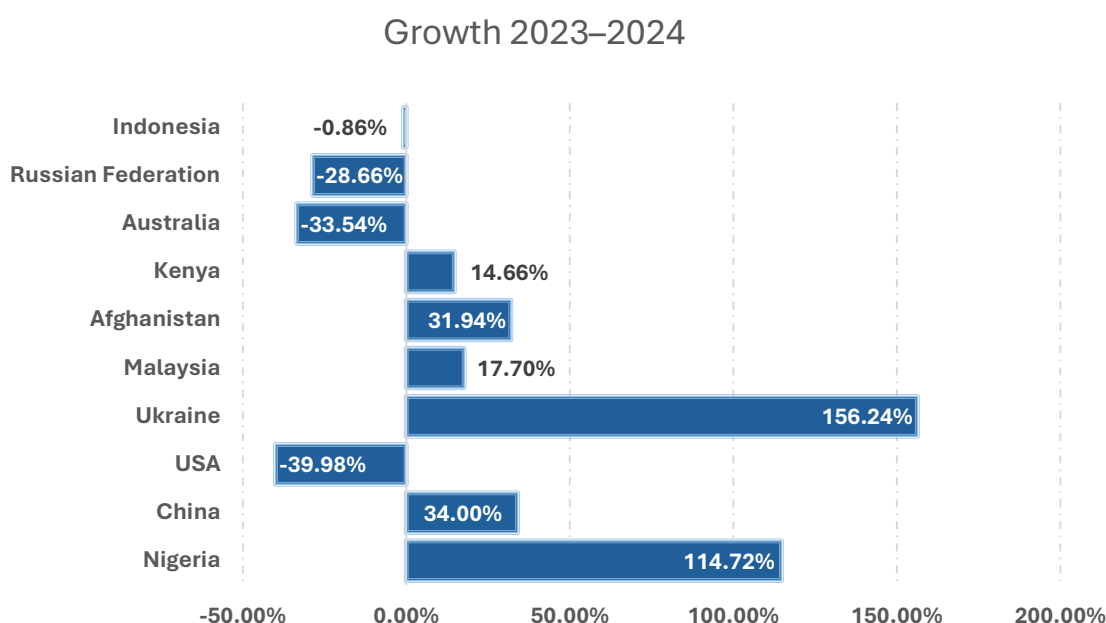


Figure 6-13: Percentage Change in Pakistan's Agricultural Imports by Origin, 2023–2024

6.13 Major Two-Way Agricultural Trade Partners

Some countries appear in both Pakistan's agricultural export and import structures. These two-way partners are important because they represent broader agricultural trade relationships rather than one-sided flows.

In 2024, Indonesia was Pakistan's largest two-way agricultural trade partner among the top countries, with total bilateral agricultural trade of **USD 3.12 billion**. However, the relationship was import-heavy, with Pakistan recording an agricultural trade deficit of **USD 2.23 billion** with Indonesia.

Afghanistan was the second-largest two-way partner among the selected major countries, with total agricultural trade of **USD 1.50 billion**. Unlike Indonesia, Pakistan recorded an agricultural surplus of **USD 379.55 million** with Afghanistan. Other important two-way partners included Kenya, Malaysia, the UAE, China, Australia, the Russian Federation, the United States, and Saudi Arabia.

Table 6-3: Pakistan's Major Two-Way Agricultural Trade Partners, 2024

Country	Pakistan Agri Exports	Pakistan Agri Imports	Total Agri Trade	Pakistan Agri Trade Balance
Indonesia	446.86M	2.68B	3.12B	-2.23B
Afghanistan	939.17M	559.61M	1.5B	379.55M
Kenya	273.05M	567.63M	840.68M	-294.58M
Malaysia	338.86M	494.12M	832.97M	-155.26M
UAE	724.87M	26.08M	750.95M	698.78M
China	417.34M	304.87M	722.21M	112.47M
Australia	43.76M	577.52M	621.27M	-533.76M
Russian Federation	7.48M	585.9M	593.38M	-578.43M
USA	188.62M	332.01M	520.63M	-143.39M
Saudi Arabia	466.95M	8.3M	475.24M	458.65M

Pakistan's agricultural relationship with Indonesia is strongly import-oriented, while its relationships with the UAE, Saudi Arabia, and Afghanistan are export-surplus relationships.

6.14 Agricultural Trade Balance by Major Partner

Partner-level balance analysis shows where Pakistan has agricultural trade surpluses and deficits. The largest agricultural surplus in 2024 was with the **United Arab Emirates**, at approximately **USD 698.78 million**, followed by **Saudi Arabia**, **Afghanistan**, **Kazakhstan**, and the **Philippines**.

The largest agricultural deficit was with **Indonesia**, at **USD 2.23 billion**, reflecting palm oil-related import dependence. Other large deficits were recorded with the Russian Federation, Australia, Ukraine, Kenya, Nigeria, Brazil, Argentina, Iran, and Malaysia.

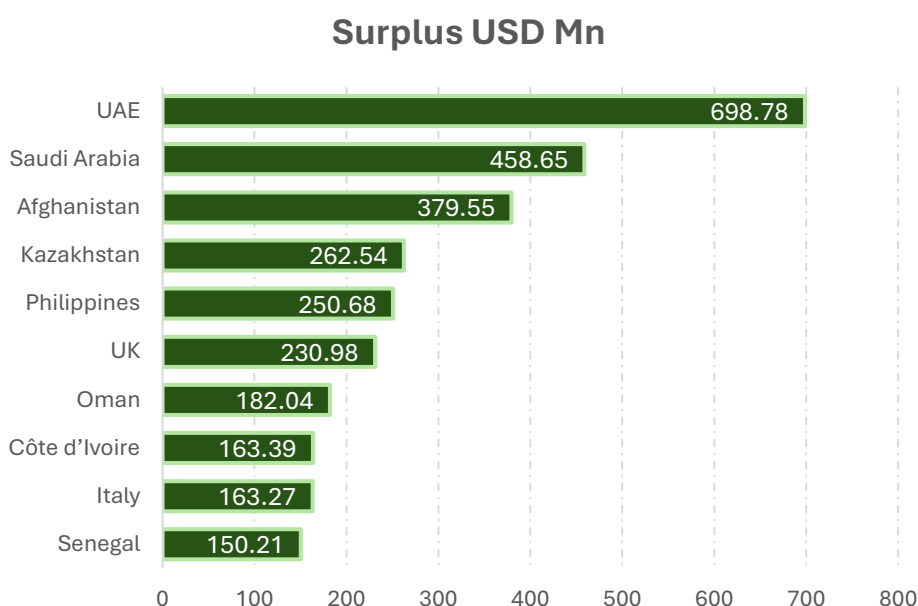


Figure 6-14: Largest Agricultural Trade Surpluses by Partner, 2024

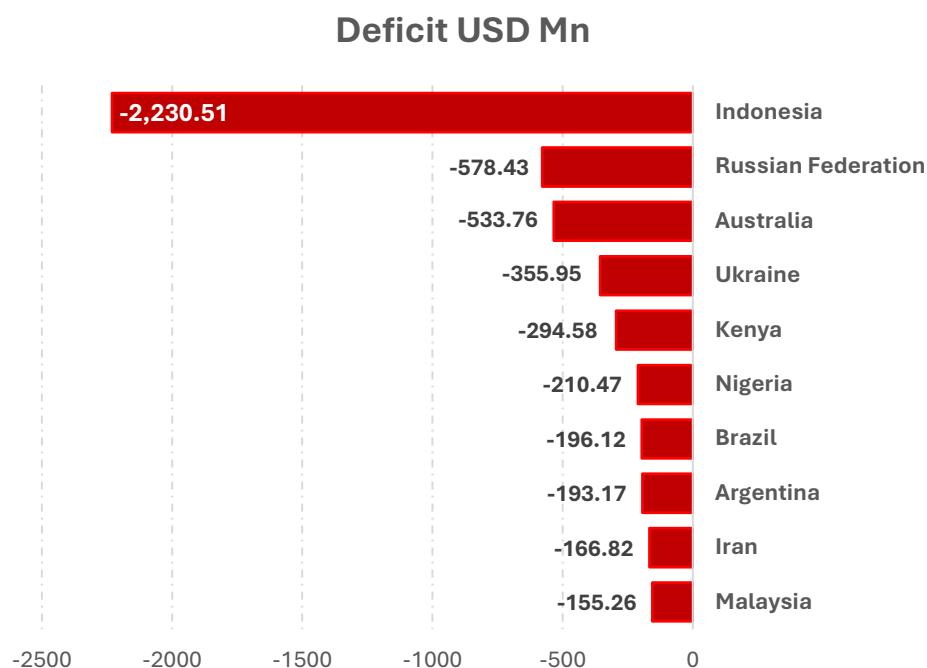


Figure 6-15: Largest Agricultural Trade Deficits by Partner, 2024

6.15 Strategic Reading of Pakistan's Agricultural Partner Structure

Pakistan's agricultural partner structure shows four key patterns.

First, Pakistan's agricultural exports have a relatively broad geographical spread. The top destinations include neighboring markets, Gulf economies, Southeast Asian buyers, African markets, and European countries. This geographical spread is positive because it reduces dependence on one region, but the top ten destinations still account for more than half of total agricultural exports.

Second, the import side is more concentrated than the export side. Indonesia alone supplied **30.10%** of Pakistan's agricultural imports in 2024. This concentration reflects product dependence, especially in edible oils. While Indonesia is a major and competitive supplier, the high share also exposes Pakistan's agricultural import bill to origin-specific price, supply, and policy risks.

Third, some partners are strongly export-oriented for Pakistan, particularly the UAE, Saudi Arabia, Afghanistan, Kazakhstan, the Philippines, the United Kingdom, and Oman. These markets are important for export earnings and should be examined more deeply in later partner-profile chapters.

Fourth, some partners are strongly import-oriented, especially Indonesia, the Russian Federation, Australia, Ukraine, Kenya, Nigeria, Brazil, Argentina, and Malaysia. These countries are important from a supply security perspective and should be examined in relation to the products Pakistan imports from them.

6.16 Chapter Highlights

1. **Pakistan's leading agricultural export destination in 2024 was Afghanistan**, with exports of **USD 939.17 million**, equal to **11.69%** of agricultural exports.
2. **The United Arab Emirates was the second-largest export destination**, with exports of **USD 724.87 million**, or **9.02%**.
3. **The top ten export destinations accounted for 54.45% of agricultural exports.** This indicates moderate export destination concentration.
4. **Pakistan's agricultural export destinations are geographically diverse.** Major markets are located in South and Central Asia, the Gulf, East and Southeast Asia, Africa, Europe, and North America.
5. **Indonesia was Pakistan's largest agricultural import origin**, supplying **USD 2.68 billion**, or **30.10%** of agricultural imports.
6. **The top ten import origins supplied 75.00% of agricultural imports.** Pakistan's import origin concentration is higher than its export destination concentration.
7. **East and Southeast Asia was the largest regional source of agricultural imports**, mainly due to Indonesia and Malaysia.
8. **Afghanistan, UAE, Saudi Arabia, Indonesia, Kazakhstan, and the Philippines showed strong export growth in 2024.**
9. **Imports from Ukraine, Nigeria, China, Afghanistan, Malaysia, and Kenya increased in 2024**, while imports from the United States, Australia, Russia, and Indonesia declined.
10. **Pakistan's largest agricultural trade surplus was with the UAE**, while its largest agricultural trade deficit was with Indonesia.



Table 6-4: Pakistan's Global Ranking in Key Export Products

Product Code	Product	Pakistan's Global Rank	Pakistan Export Value USD
100620	Husked brown rice	1	377.22M
100640	Broken rice	2	534.18M
020110	Fresh/chilled bovine carcasses and half-carcasses	2	366.21M
100630	Semi-milled/wholly milled rice	3	3.26B
120740	Sesame seeds	4	345.73M
070310	Onions and shallots	6	219.3M
220710	Ethyl alcohol	9	294.07M
070190	Potatoes	10	138.16M
170199	Refined sugar/sucrose	14	341.94M
240120	Stemmed/stripped tobacco	17	104.27M
210690	Food preparations n.e.s.	57	80.89M
100590	Maize	72	288.48M

Table 6-5: Pakistan's Global Ranking in Key Import Products

Product Code	Product	Pakistan's Global Import Rank	Pakistan Import Value USD
090240	Black tea	1	618.53M
151190	Refined palm oil	2	2.92B
071320	Chickpeas	2	297.47M
071310	Dried peas	3	162.97M
520100	Cotton	5	743.92M
120510	Rape/colza seeds	7	420.64M
150710	Crude soybean oil	12	163.13M
120190	Soya beans	16	595.53M
100199	Wheat and meslin	19	628.23M
230400	Soya-bean oilcake	41	147.9M

7 Product Deep Dives: Pakistan's Top Agricultural Exports

This chapter provides product-level deep dives for Pakistan's top agricultural exports. Previous chapters established the structure of Pakistan's agricultural export basket and showed that export earnings are highly concentrated in a limited number of products. This chapter moves one level deeper by examining the top ten export products individually.

For each product, the analysis covers product overview, Pakistan's export trend, leading destination markets, Pakistan's share in destination import demand, global product landscape, comparison with leading global exporters, opportunity markets, and policy or commercial considerations.

In 2024, Pakistan's top ten agricultural export products generated approximately **USD 6.16 billion**, equal to **76.74%** of Pakistan's total agricultural exports. Rice products dominated the basket, with semi-milled or wholly milled rice, broken rice, and husked brown rice together accounting for more than half of Pakistan's agricultural exports.

Pakistan's global position is particularly strong in selected products. In 2024, Pakistan ranked **1st globally in husked brown rice, 2nd in broken rice, 3rd in semi-milled or wholly milled rice, 2nd in fresh/chilled bovine carcasses and half-carcasses, 4th in sesame seeds, 6th in onions and shallots, and 10th in fresh/chilled potatoes.**

7.1 Summary of Pakistan's Top Export Products and Global Position

Table 7-1: Pakistan's Top Agricultural Export Products: Domestic Importance and Global Position, 2024

Rank in PK Agri Exports	HS Code / Product	PK Export Value USD Mn	Share in Pakistan Agri Exports	World Export Value USD Bn	PK Share in World Product Exports	PK Global Export Rank	PK Global Import Position
1	100630 Semi-milled or wholly milled rice	3,258.33	40.57%	32.92	9.90%	3	Not in top 20 importers
2	100640 Broken rice	534.18	6.65%	2.98	17.91%	2	Not in top 20 importers
3	100620 Husked brown rice	377.22	4.70%	1.86	20.33%	1	Not in top 20 importers
4	020110 Fresh/chilled bovine carcasses and half-carcasses	366.21	4.56%	2.75	13.32%	2	Not in top 20 importers
5	120740 Sesame seeds	345.73	4.30%	4.17	8.28%	4	Not in top 20 importers
6	170199 Refined sugar/sucrose	341.94	4.26%	18.67	1.83%	14	Not in top 20 importers

7	220710 Ethyl alcohol, 80% vol. or higher	294.07	3.66%	8.87	3.32%	9	Not in top 20 importers
8	100590 Maize, other than seed	288.48	3.59%	42.12	0.68%	14	Not in top 20 importers
9	070310 Onions and shallots	219.30	2.73%	5.09	4.31%	6	11th global importer
10	070190 Fresh/chilled potatoes	138.16	1.72%	5.70	2.42%	10	Not in top 20 importers

7.2 Product Deep Dive 1: Semi-Milled or Wholly Milled Rice

7.2.1 Product Overview

HS Code: 100630

Product: Semi-milled or wholly milled rice, whether or not polished or glazed

Product category: Cereals / rice

Role in Pakistan's agricultural exports: Largest agricultural export product

Semi-milled or wholly milled rice is Pakistan's most important agricultural export product. In 2024, Pakistan exported **USD 3.26 billion**, equal to **40.57%** of total agricultural exports. Globally, this product represented a market of **USD 32.92 billion**, and Pakistan accounted for **9.90%** of world exports, ranking **3rd** after India and Thailand.

7.2.2 Pakistan's Historical Export Trend

Exports increased from **USD 626.62 million in 2003** to **USD 3.26 billion in 2024**. The 2024 value was also much higher than 2023, increasing by **54.4%** year-on-year. Export quantity reached approximately **4.91 million tons**, with an average unit value of **USD 0.66 per kg**.

This product has shown both long-term expansion and recent acceleration. The sharp 2024 increase confirms the continuing importance of rice as Pakistan's main agricultural export engine.

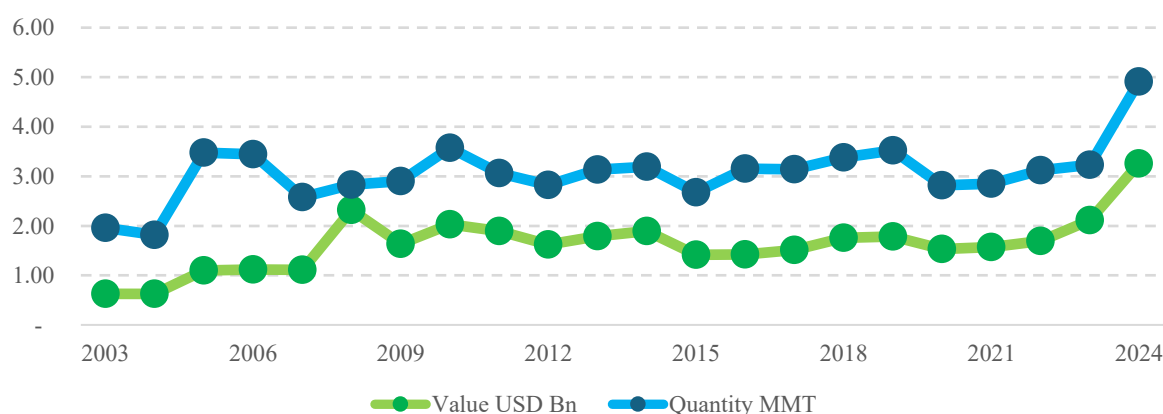


Figure 7-1: Pakistan Historical Exports of 100630 - Semi Milled or Wholly Milled Rice

7.2.3 Pakistan's Top Destination Markets

Table 7-2: Top Destination Markets for Pakistan's Semi-Milled or Wholly Milled Rice, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
1	Indonesia	388.27	665.10	0.58	11.92%	2,437.59	15.93%
2	Afghanistan	360.14	556.21	0.65	11.05%	n/a	n/a
3	Kenya	260.78	438.03	0.60	8.00%	481.51	54.16%
4	Malaysia	230.04	393.24	0.58	7.06%	1,090.88	21.09%
5	Saudi Arabia	196.75	220.63	0.89	6.04%	1,980.55	9.93%
6	UAE	171.67	199.94	0.86	5.27%	n/a	n/a
7	Philippines	157.36	291.35	0.54	4.83%	2,261.35	6.96%
8	Côte d'Ivoire	144.22	268.11	0.54	4.43%	776.45	18.57%
9	Kazakhstan	123.79	180.88	0.68	3.80%	n/a	n/a
10	Oman	96.76	97.80	0.99	2.97%	301.92	32.04%

7.2.4 Global Competitor Comparison

Table 7-3: Semi-Milled or Wholly Milled Rice Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	India	11,052.74	33.57%	0.67
2	Thailand	5,663.31	17.20%	0.66
3	Pakistan	3,258.33	9.90%	0.66

Pakistan competes directly with India and Thailand in the mainstream global rice market. Its unit value is almost identical to both leading exporters, suggesting that competitiveness depends not only on price but also on quality consistency, buyer confidence, variety, logistics, and delivery reliability.

7.2.5 Opportunity Market Basis

Table 7-4: Semi-Milled or Wholly Milled Rice Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	PK Exports USD Mn	PK Share in Market Imports	Interpretation
1	Indonesia	2,437.59	388.27	15.93%	Large market where Pakistan already has scale; scope to expand share
2	Philippines	2,261.35	157.36	6.96%	Large market with relatively low Pakistan penetration
3	Saudi Arabia	1,980.55	196.75	9.93%	High-value Gulf market with room to grow
4	USA	1,514.76	33.53	2.21%	Large high-value market; low Pakistan share
5	Malaysia	1,090.88	230.04	21.09%	Strong existing position; defend and upgrade

The strongest growth opportunities are not necessarily the markets where Pakistan has no presence. For this product, the best opportunities are large import markets where Pakistan already has access but still holds a modest share, especially the Philippines, Saudi Arabia, and the United States.

7.3 Product Deep Dive 2: Broken Rice

7.3.1 Product Overview

HS Code: 100640

Product: Broken rice

Product category: Cereals / rice

Role in Pakistan's agricultural exports: Second-largest agricultural export product

Pakistan exported **USD 534.18 million** of broken rice in 2024, representing **6.65%** of agricultural exports. Globally, broken rice exports were valued at **USD 2.98 billion**, and Pakistan accounted for **17.91%** of world exports. Pakistan ranked **2nd globally**, after Thailand.

7.3.2 Pakistan's Historical Export Trend

Broken rice exports increased strongly over the long term, reaching **USD 534.18 million in 2024**. Compared with 2023, exports increased by **31.5%**. Quantity reached approximately **1.17 million tons**, with an average unit value of **USD 0.46/kg**.

Broken rice is a high-volume, relatively lower-unit-value export. Its competitiveness depends heavily on price, freight, availability, and the ability to serve food-deficit and price-sensitive markets.

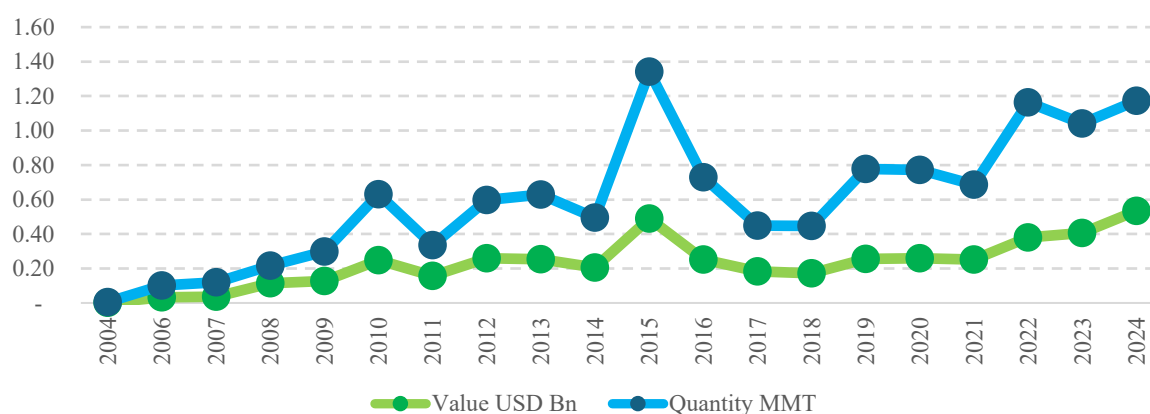


Figure 7-2: Pakistan Historical Exports of 100640 - Broken Rice

7.3.3 Pakistan's Top Destination Markets

Table 7-5: Top Destination Markets for Pakistan's Broken Rice, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
1	Senegal	143.84	316.89	0.45	26.93%	496.87	28.95%
2	Djibouti	55.31	116.21	0.48	10.35%	n/a	n/a
3	Guinea-Bissau	48.74	111.00	0.44	9.12%	n/a	n/a
4	China	47.72	112.96	0.42	8.93%	289.91	16.46%
5	Kazakhstan	46.16	102.05	0.45	8.64%	n/a	n/a
6	Gambia	36.32	77.37	0.47	6.80%	n/a	n/a
7	Cameroon	26.60	58.41	0.46	4.98%	n/a	n/a
8	Philippines	25.47	53.16	0.48	4.77%	160.26	15.89%
9	Indonesia	20.03	50.25	0.40	3.75%	272.27	7.36%
10	Côte d'Ivoire	12.40	27.77	0.45	2.32%	228.74	5.42%

7.3.4 Global Competitor Comparison

Table 7-6: Broken Rice Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	Thailand	675.77	22.65%	0.52
2	Pakistan	534.18	17.91%	0.46
3	Myanmar	452.25	15.16%	0.40

Pakistan's broken rice unit value is lower than Thailand's but higher than Myanmar's. This places Pakistan between premium and low-price suppliers, allowing it to compete in price-sensitive markets while maintaining a large global share.

7.3.5 Opportunity Market Basis

Table 7-7: Broken Rice Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	PK Exports USD Mn	PK Share in Market Imports	Interpretation
1	Senegal	496.87	143.84	28.95%	Strong existing market; defend and deepen
2	China	289.91	47.72	16.46%	Large market; Pakistan has room to increase share
3	Indonesia	272.27	20.03	7.36%	Large market; low Pakistan share
4	Côte d'Ivoire	228.74	12.40	5.42%	Large African market with low Pakistan share
5	Philippines	160.26	25.47	15.89%	Existing presence; expansion possible

Broken rice opportunities are strongest in large food-security markets where demand is consistent and price sensitivity is high. Indonesia and Côte d'Ivoire appear as clear expansion markets because Pakistan's current share is still relatively low.

7.4 Product Deep Dive 3: Husked Brown Rice

7.4.1 Product Overview

HS Code: 100620

Product: Husked brown rice

Product category: Cereals / rice

Role in Pakistan's agricultural exports: Third-largest agricultural export product

Pakistan exported **USD 377.22 million** of husked brown rice in 2024. The world export market for this product was **USD 1.86 billion**, and Pakistan accounted for **20.33%** of world exports, ranking **1st globally**.

7.4.2 Pakistan's Historical Export Trend

Exports reached **USD 377.22 million in 2024**, increasing by **10.0%** compared with 2023. Export quantity was approximately **432.66 thousand tons**, with an average unit value of **USD 0.87/kg**. The unit value is higher than broken rice and semi-milled rice, reflecting a more specialized market.

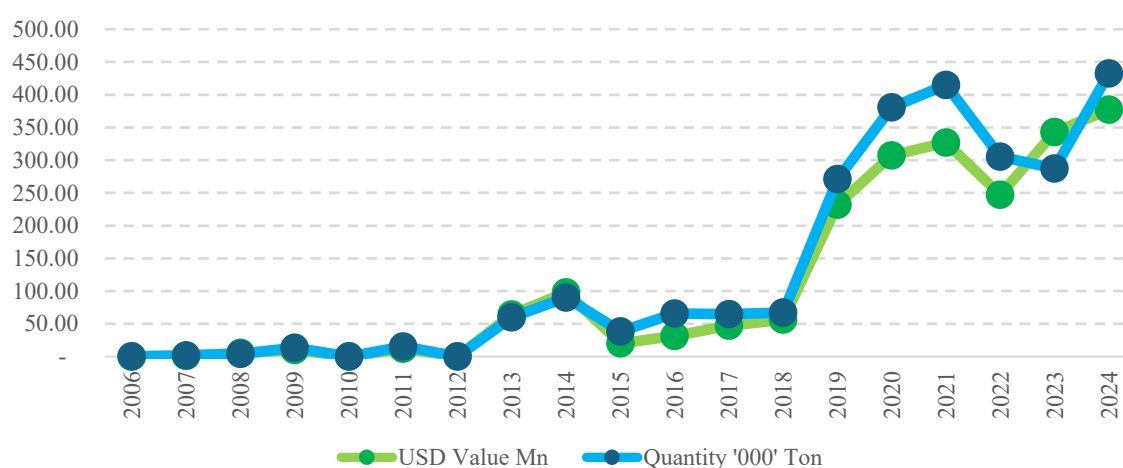


Figure 7-3: Pakistan Historical Exports of 100620 - Husked brown rice

7.4.3 Pakistan's Top Destination Markets

Table 7-8: Top Destination Markets for Pakistan's Husked Brown Rice, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
1	UK	112.96	132.10	0.86	29.95%	332.34	33.99%
2	Belgium	61.85	68.96	0.90	16.40%	155.97	39.66%
3	Netherlands	54.71	62.90	0.87	14.50%	136.67	40.03%
4	Italy	50.38	55.54	0.91	13.36%	119.99	41.99%
5	Spain	37.96	43.06	0.88	10.06%	144.57	26.25%

6	Portugal	15.74	17.69	0.89	4.17%	n/a	n/a
7	France	12.43	12.96	0.96	3.29%	n/a	n/a
8	Poland	12.15	13.70	0.89	3.22%	n/a	n/a
9	Kazakhstan	7.25	12.93	0.56	1.92%	n/a	n/a
10	Denmark	4.89	4.79	1.02	1.30%	n/a	n/a

7.4.4 Global Competitor Comparison

Table 7-9: Husked Brown Rice Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	Pakistan	377.22	20.33%	0.87
2	USA	218.22	11.76%	0.86
3	Uruguay	182.91	9.86%	0.65

Pakistan is the world's leading exporter of husked brown rice and commands a unit value close to the United States. This suggests that Pakistan has a strong quality and market position in this product, particularly in Europe.

7.4.5 Opportunity Market Basis

Table 7-10: Husked Brown Rice Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	PK Exports USD Mn	PK Share in Market Imports	Interpretation
1	Republic of Korea	338.33	0.00	0.00%	Very large market with no recorded Pakistan exports
2	UK	332.34	112.96	33.99%	Strong existing market; defend and upgrade
3	Brazil	179.39	0.00	0.00%	Large market with no recorded Pakistan supply
4	Belgium	155.97	61.85	39.66%	Strong presence; defend share
5	Spain	144.57	37.96	26.25%	Existing presence; room to increase

Republic of Korea and Brazil stand out as opportunity markets because they are large global importers but show no recorded Pakistan exports in the 2024 trade data used for this analysis. Existing European markets should be treated as high-value markets to defend through compliance, quality assurance, and consistent cold-chain performance.



7.5 Product Deep Dive 4: Fresh/Chilled Bovine Carcasses and Half-Carcasses

7.5.1 Product Overview

HS Code: 020110

Product: Fresh/chilled bovine carcasses and half-carasses

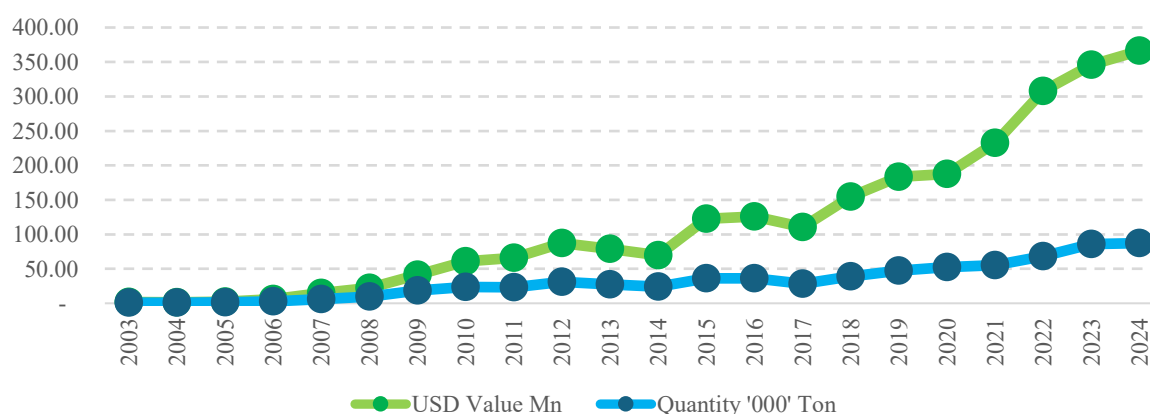
Product category: Meat and animal products

Role in Pakistan's agricultural exports: Fourth-largest agricultural export product

Pakistan exported **USD 366.21 million** in 2024. The global export market was **USD 2.75 billion**, and Pakistan accounted for **13.32%** of world exports, ranking **2nd globally**.

7.5.2 Pakistan's Historical Export Trend

This product has shown strong long-term growth, increasing from **USD 1.84 million in 2003** to **USD 366.21 million in 2024**. Exports increased by **5.9%** in 2024 compared with 2023. The product has a much higher unit value than cereals and horticulture products, with an average export unit value of **USD 4.20/kg**.



7.5.3 Pakistan's Top Destination Markets

Table 7-11: Top Destination Markets for Pakistan's Fresh/Chilled Bovine Carcasses, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports
1	UAE	171.95	41.07	4.19	46.95%
2	Saudi Arabia	82.14	18.23	4.51	22.43%
3	Kuwait	45.20	8.58	5.27	12.34%
4	Qatar	23.76	5.75	4.13	6.49%
5	Kazakhstan	15.79	6.91	2.29	4.31%
6	Bahrain	15.74	3.50	4.50	4.30%

7	Oman	9.71	2.43	3.99	2.65%
8	Kyrgyzstan	1.15	0.58	2.00	0.31%
9	Uzbekistan	0.74	0.21	3.46	0.20%
10	Azerbaijan	0.01	0.00	3.43	0.00%

7.5.4 Global Competitor Comparison

Table 7-12: Fresh/Chilled Bovine Carcasses Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	Spain	528.45	19.22%	5.78
2	Pakistan	366.21	13.32%	4.20
3	France	307.21	11.18%	6.21

Pakistan's unit value is lower than Spain and France, which may support price competitiveness. However, meat exports are highly dependent on sanitary standards, cold-chain reliability, halal certification, disease control, and destination-specific approvals.

7.5.5 Opportunity Market Basis

Table 7-13: Fresh/Chilled Bovine Carcasses Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
1	Netherlands	510.40	0.00	0.00%	Large market but high compliance requirements
2	Italy	408.71	0.00	0.00%	Large EU market; requires SPS and traceability upgrades
3	Portugal	251.12	0.00	0.00%	Large importer; no recorded Pakistan exports
4	France	239.45	0.00	0.00%	Large market but highly regulated
5	Algeria	188.89	0.00	0.00%	Potential non-EU opportunity if market access is feasible

The opportunity is not immediate volume expansion alone. For meat, the key constraint is compliance. Pakistan has export scale, but entry into large global import markets will require internationally recognized SPS systems, cold-chain certification, and traceability.

7.6 Product Deep Dive 5: Sesame Seeds

7.6.1 Product Overview

HS Code: 120740

Product: Sesame seeds

Product category: Oilseeds and seeds

Role in Pakistan's agricultural exports: Fifth-largest agricultural export product

Pakistan exported **USD 345.73 million** of sesame seeds in 2024. The global export market was **USD 4.17 billion**, and Pakistan accounted for **8.28%** of world exports, ranking **4th globally**.

7.6.2 Pakistan's Historical Export Trend

Sesame exports have grown strongly over the long term, rising from **USD 4.28 million in 2003** to **USD 345.73 million in 2024**. However, the product is volatile. Exports declined by **16.6%** in 2024 compared with 2023, after a strong performance in the previous year.

The 2024 export quantity was approximately **280.06 thousand tons**, with an average unit value of **USD 1.23/kg**.

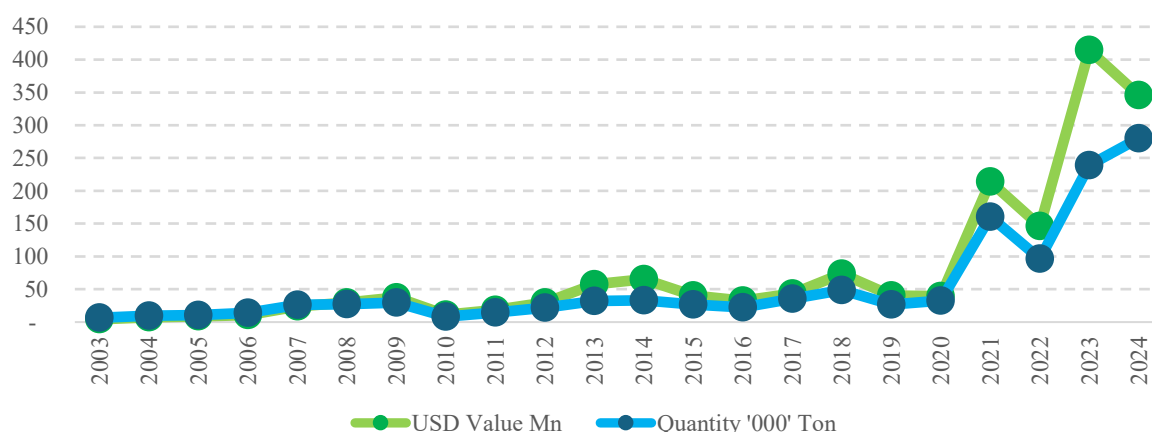


Figure 7-4: Pakistan Historical Exports of 120740 - Sesame seeds

7.6.3 Pakistan's Top Destination Markets

Table 7-14: Top Destination Markets for Pakistan's Sesame Seeds, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
1	China	237.37	192.28	1.23	68.66%	1,866.44	12.72%
2	Kazakhstan	22.67	31.38	0.72	6.56%	n/a	n/a
3	Republic of Korea	12.64	7.16	1.76	3.66%	176.11	7.18%
4	USA	8.45	3.14	2.69	2.44%	n/a	n/a

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
5	Netherlands	8.26	3.21	2.57	2.39%	n/a	n/a
6	Poland	6.64	2.67	2.49	1.92%	n/a	n/a
7	Oman	4.54	2.91	1.56	1.31%	n/a	n/a
8	Saudi Arabia	4.49	3.18	1.41	1.30%	n/a	n/a
9	Afghanistan	3.85	6.86	0.56	1.11%	n/a	n/a
10	Japan	3.78	2.25	1.68	1.09%	368.88	1.02%

7.6.4 Global Competitor Comparison

Table 7-15: Sesame Seeds Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	India	497.27	11.92%	2.04
2	Nigeria	414.25	9.93%	1.14
3	Brazil	347.76	8.33%	1.41
4	Pakistan	345.73	8.28%	1.23

Pakistan is very close to Brazil in export value and remains one of the top global sesame suppliers. However, Pakistan's export concentration in China is high, and higher unit values in markets such as the United States, the Netherlands, Poland, Korea, and Japan suggest potential for quality-based upgrading.

7.6.5 Opportunity Market Basis

Table 7-16: Sesame Seeds Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
1	China	1,866.44	237.37	12.72%	Largest market; Pakistan has scale but can still expand
2	Türkiye	449.69	0.44	0.10%	Large market with very low Pakistan presence
3	Japan	368.88	3.78	1.02%	High-value market with low Pakistan share
4	India	216.31	0.00	0.00%	Large importer and exporter; possible niche opportunity
5	Republic of Korea	176.11	12.64	7.18%	Existing market with expansion potential

Türkiye and Japan stand out as clear opportunity markets because they are large importers and Pakistan's current share is very low. The commercial requirement is likely to be quality upgrading, cleaning, sorting, traceability, and aflatoxin control.

7.7 Product Deep Dive 6: Refined Sugar/Sucrose

7.7.1 Product Overview

HS Code: 170199

Product: Refined sugar/sucrose

Product category: Sugar and sugar preparations

Role in Pakistan's agricultural exports: Sixth-largest agricultural export product

Pakistan exported **USD 341.94 million** in 2024. The global export market was **USD 18.67 billion**, and Pakistan accounted for **1.83%** of world exports, ranking **14th globally**.

7.7.2 Pakistan's Historical Export Trend

This product is policy- and supply-sensitive. Exports increased sharply in 2024, rising by **172.0%** compared with 2023. Export quantity reached approximately **632.80 thousand tons**, with an average unit value of **USD 0.54/kg**.

The historical series shows that refined sugar exports can fluctuate significantly depending on domestic production, policy permissions, stock availability, and international prices.

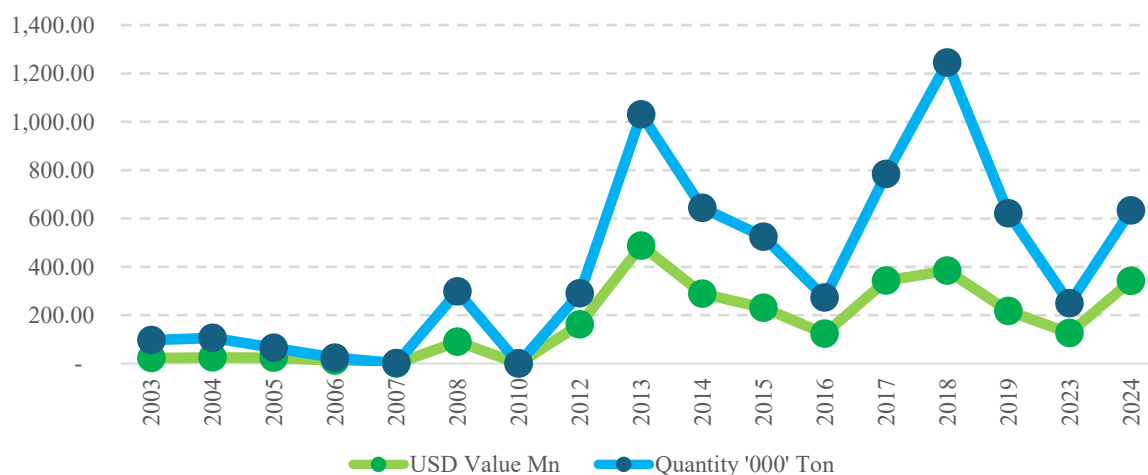


Figure 7-5: Pakistan Historical Exports of 170199 - Refined sugar/sucrose

7.7.3 Pakistan's Top Destination Markets

Table 7-17: Top Destination Markets for Pakistan's Refined Sugar/Sucrose, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports
1	Afghanistan	220.39	410.97	0.54	64.45%

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports
2	Thailand	57.47	105.27	0.55	16.81%
3	Tajikistan	15.32	26.32	0.58	4.48%
4	Bangladesh	11.85	21.11	0.56	3.47%
5	Sri Lanka	10.42	19.64	0.53	3.05%
6	Saudi Arabia	6.96	13.17	0.53	2.04%
7	Viet Nam	6.88	12.75	0.54	2.01%
8	China	5.47	10.17	0.54	1.60%
9	Singapore	1.76	3.34	0.53	0.51%
10	Djibouti	1.21	2.38	0.51	0.35%

7.7.4 Global Competitor Comparison

Table 7-18: Refined Sugar/Sucrose Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	Brazil	2,674.73	14.32%	n/a
2	India	1,689.89	9.05%	0.61
3	France	1,543.04	8.26%	0.77
14	Pakistan	341.94	1.83%	0.54

Pakistan's unit value is lower than India and France, suggesting price competitiveness. However, refined sugar is policy-sensitive because exports depend on domestic production, stock availability, and food price considerations.

7.7.5 Opportunity Market Basis

Table 7-19: Refined Sugar/Sucrose Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
1	Italy	1,039.35	0.00	0.00%	Large market but not currently supplied
2	USA	658.60	0.00	0.00%	Large market; likely requires quota/regulatory access
3	Spain	657.05	0.00	0.00%	Large EU market; no recorded Pakistan exports
4	Mexico	498.04	0.00	0.00%	Large market; no recorded Pakistan exports

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
5	Belgium	487.45	0.00	0.00%	Large EU market; no recorded Pakistan exports

For refined sugar, opportunity cannot be judged by market size alone. Large import markets exist, but Pakistan's ability to serve them depends on domestic export policy, quota access, price competitiveness, and buyer requirements. Regional markets are more practical in the short term.

7.8 Product Deep Dive 7: Ethyl Alcohol

7.8.1 Product Overview

HS Code: 220710

Product: Undenatured ethyl alcohol of alcoholic strength by volume of 80% or higher

Product category: Alcohols / industrial and processing inputs

Role in Pakistan's agricultural exports: Seventh-largest agricultural export product

Pakistan exported **USD 294.07 million** in 2024. The global export market was **USD 8.87 billion**, and Pakistan accounted for **3.32%** of world exports, ranking **9th globally**.

7.8.2 Pakistan's Historical Export Trend

Ethyl alcohol exports increased over the long term, from **USD 10.87 million in 2003** to **USD 294.07 million in 2024**. However, exports declined by **33.8%** in 2024 compared with 2023. The 2024 quantity was approximately **452.23 thousand tons**, with an average unit value of **USD 0.65/kg**.

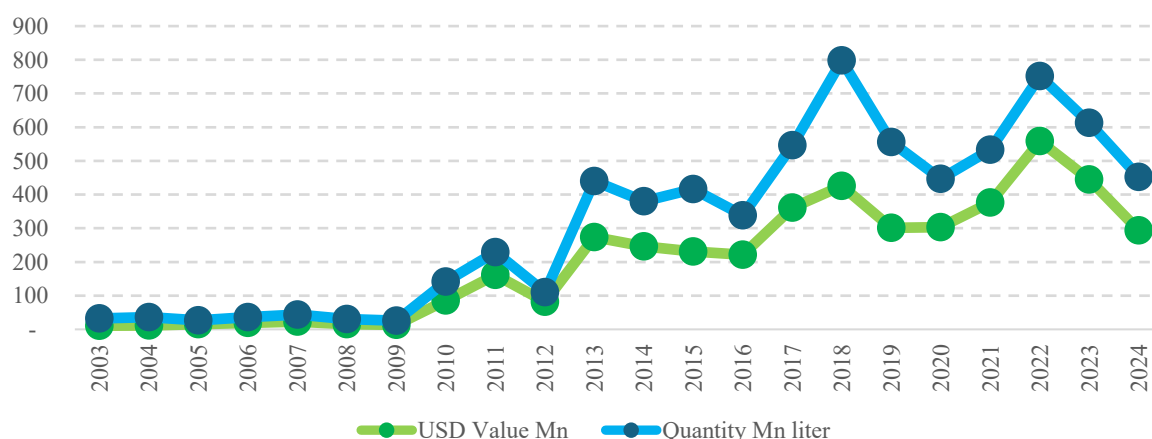


Figure 7-6: Pakistan Historical Exports of 220710 - Undenatured ethyl alcohol of alcoholic strength by volume of 80% or higher

7.8.3 Pakistan's Top Destination Markets

Table 7-20: Top Destination Markets for Pakistan's Ethyl Alcohol, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
1	Netherlands	45.36	76.68	0.59	15.43%	978.76	4.63%
2	Italy	31.62	55.03	0.57	10.75%	239.80	13.18%
3	Spain	27.63	46.25	0.60	9.40%	130.38	21.20%
4	Other Asia, n.e.s.	25.24	39.45	0.64	8.58%	n/a	n/a
5	Philippines	22.50	36.74	0.61	7.65%	n/a	n/a
6	Ghana	20.69	26.73	0.77	7.04%	n/a	n/a
7	Tanzania	20.56	26.94	0.76	6.99%	n/a	n/a
8	UAE	14.35	21.63	0.66	4.88%	n/a	n/a
9	Angola	12.12	14.98	0.81	4.12%	n/a	n/a
10	Saudi Arabia	11.70	18.93	0.62	3.98%	n/a	n/a

7.8.4 Global Competitor Comparison

Table 7-21: Ethyl Alcohol Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	USA	2,111.79	23.82%	0.61
2	Netherlands	1,205.14	13.59%	0.88
3	Brazil	1,044.87	11.78%	0.56
9	Pakistan	294.07	3.32%	0.65

Pakistan's unit value is above Brazil but below the Netherlands. This suggests Pakistan can compete in industrial alcohol markets, but product specification, purity, certification, and consistency are crucial.

7.8.5 Opportunity Market Basis

Table 7-22: Ethyl Alcohol Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
1	France	1,225.85	2.73	0.22%	Very large market with very low Pakistan share
2	Germany	1,031.61	0.00	0.00%	Large market with no recorded Pakistan exports
3	Netherlands	978.76	45.36	4.63%	Existing market; room to expand
4	UK	795.46	5.92	0.74%	Large market with low Pakistan share
5	Japan	568.34	4.62	0.81%	Large market with low Pakistan share

Pakistan's opportunity in ethyl alcohol is strongest where there is large import demand but low Pakistan penetration. France, Germany, the United Kingdom, and Japan are clear candidates, but market entry depends on technical specifications and regulatory compliance.

7.9 Product Deep Dive 8: Maize

7.9.1 Product Overview

HS Code: 100590

Product: Maize, other than seed

Product category: Cereals / feed and food grain

Role in Pakistan's agricultural exports: Eighth-largest agricultural export product

Pakistan exported **USD 288.48 million** of maize in 2024. The world export market was very large at **USD 42.12 billion**, making maize the **4th-largest agricultural export product globally**. Pakistan accounted for only **0.68%** of world maize exports, ranking **14th globally**.

7.9.2 Pakistan's Historical Export Trend

Maize exports grew sharply from a very small base over the long term. In 2024, exports were valued at **USD 288.48 million**, but this represented a **16.2% decline** compared with 2023. Export quantity was approximately **1.23 million tons**, with an average unit value of **USD 0.23/kg**.

Maize is a high-volume, low-unit-value product, making freight, logistics, storage, and price competitiveness especially important.

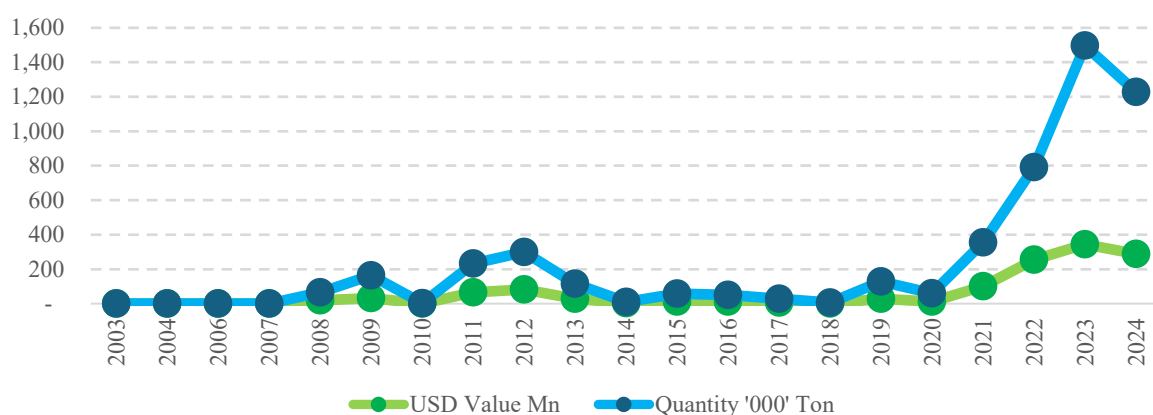


Figure 7-7: Pakistan Historical Exports of 100590 - Maize, other than seed

7.9.3 Pakistan's Top Destination Markets

Table 7-23: Top Destination Markets for Pakistan's Maize, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
1	Viet Nam	116.54	512.93	0.23	40.40%	n/a	n/a
2	Sri Lanka	44.00	171.83	0.26	15.25%	70.27	62.62%
3	Philippines	39.36	159.35	0.25	13.64%	527.69	7.46%
4	Malaysia	23.00	101.28	0.23	7.97%	n/a	n/a
5	Oman	19.87	82.61	0.24	6.89%	n/a	n/a
6	Bangladesh	10.84	43.51	0.25	3.76%	n/a	n/a
7	Afghanistan	10.33	53.10	0.19	3.58%	n/a	n/a
8	Qatar	6.86	27.10	0.25	2.38%	n/a	n/a
9	Bahrain	4.42	17.88	0.25	1.53%	n/a	n/a
10	Indonesia	3.38	13.95	0.24	1.17%	n/a	n/a

7.9.4 Global Competitor Comparison

Table 7-24: Maize Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	USA	14,056.06	33.37%	0.22
2	Brazil	8,056.17	19.13%	0.20
3	Argentina	6,508.85	15.45%	0.20
14	Pakistan	288.48	0.68%	0.23

Pakistan is a small global maize exporter compared with the United States, Brazil, and Argentina. Its unit value is broadly comparable, but Pakistan lacks the export scale of the dominant global suppliers.

7.9.5 Opportunity Market Basis

Table 7-25: Maize Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
1	Japan	3,921.74	0.00	0.00%	Very large market; no recorded Pakistan exports
2	China	3,719.36	0.00	0.00%	Very large market; no recorded Pakistan exports
3	Republic of Korea	2,892.29	0.00	0.00%	Large feed market; no recorded Pakistan exports
4	Egypt	2,256.77	0.00	0.00%	Large market; no recorded Pakistan exports
5	Spain	2,041.59	0.00	0.00%	Large EU market; no recorded Pakistan exports

Maize has one of the largest global demand bases, but Pakistan's current export footprint is concentrated in regional Asian markets. Expansion into the largest importers would require scale, quality consistency, moisture control, aflatoxin management, and freight competitiveness.

7.10 Product Deep Dive 9: Onions and Shallots

7.10.1 Product Overview

HS Code: 070310

Product: Onions and shallots, fresh or chilled

Product category: Vegetables and horticulture

Role in Pakistan's agricultural exports: Ninth-largest agricultural export product

Pakistan exported **USD 219.30 million** in 2024. The global export market was **USD 5.09 billion**, and Pakistan accounted for **4.31%** of world exports, ranking **6th globally**. Pakistan also appeared as the **11th-largest global importer** of onions and shallots, reflecting domestic demand and seasonal supply conditions.

7.10.2 Pakistan's Historical Export Trend

Exports increased from **USD 6.54 million in 2003** to **USD 219.30 million in 2024**. The product recorded a very strong recovery in 2024, increasing by **217.2%** compared with 2023. Export quantity was approximately **322.82 thousand tons**, with an average unit value of **USD 0.68/kg**.

The product is seasonal and price-sensitive, with export performance affected by domestic crop conditions, regional shortages, logistics, and perishability.

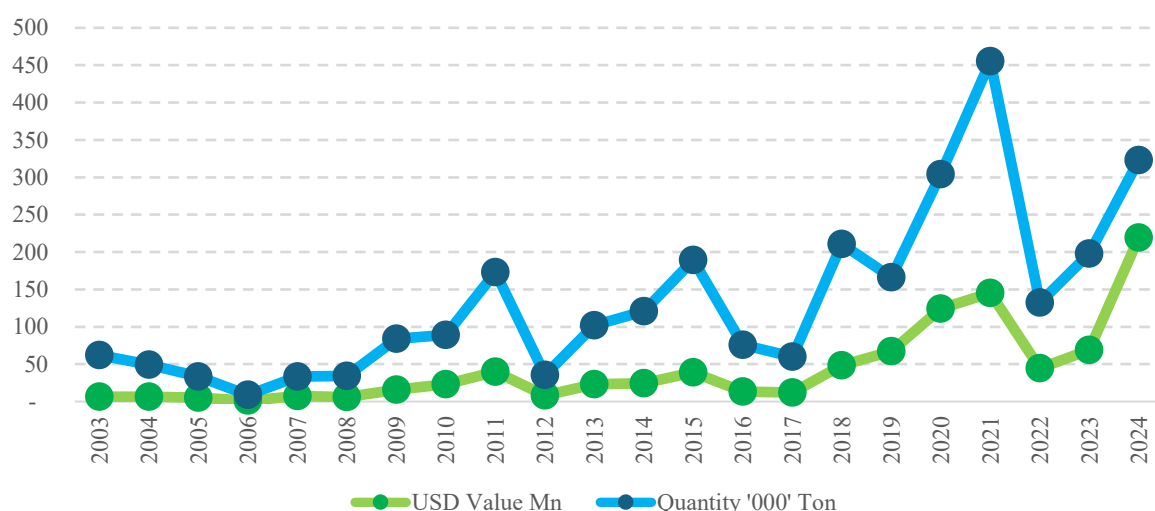


Figure 7-8: Pakistan Historical Exports of 070310 - Onions and shallots, fresh or chilled

7.10.3 Pakistan's Top Destination Markets

Table 7-26: Top Destination Markets for Pakistan's Onions and Shallots, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
1	Sri Lanka	67.77	100.87	0.67	30.90%	143.36	47.27%
2	UAE	57.19	71.22	0.80	26.08%	n/a	n/a
3	Malaysia	51.23	87.98	0.58	23.36%	324.14	15.80%
4	Qatar	16.62	22.52	0.74	7.58%	n/a	n/a
5	Singapore	7.43	11.14	0.67	3.39%	n/a	n/a
6	Oman	6.49	9.54	0.68	2.96%	n/a	n/a
7	Kuwait	3.42	4.91	0.70	1.56%	n/a	n/a
8	Bangladesh	3.25	6.93	0.47	1.48%	n/a	n/a
9	Bahrain	3.02	3.94	0.77	1.38%	n/a	n/a
10	France	1.33	1.04	1.28	0.61%	n/a	n/a

7.10.4 Global Competitor Comparison

Table 7-27: Onions and Shallots Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	Netherlands	1,001.61	19.68%	0.55
2	China	577.84	11.35%	0.45

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
3	Mexico	449.88	8.84%	0.88
6	Pakistan	219.30	4.31%	0.68

Pakistan's unit value is above the Netherlands and China but below Mexico. This suggests Pakistan is not competing only as the lowest-price supplier; there may be room to improve value through grading, packaging, and market selection.

7.10.5 Opportunity Market Basis

Table 7-28: Onions and Shallots Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
1	USA	521.06	0.05	0.01%	Very large market with almost no Pakistan presence
2	UK	328.92	0.00	0.00%	Large market with no meaningful Pakistan presence
3	Malaysia	324.14	51.23	15.80%	Existing strong market; further expansion possible
4	Canada	280.94	0.03	0.01%	Large market with almost no Pakistan presence
5	Germany	239.41	0.00	0.00%	Large EU market with no recorded Pakistan exports

Malaysia is Pakistan's strongest large-market opportunity because Pakistan already has a visible position. The United States, United Kingdom, Canada, and Germany represent larger but more compliance-intensive opportunities requiring quality, packaging, cold-chain, and residue management.

7.11 Product Deep Dive 10: Fresh/Chilled Potatoes

7.11.1 Product Overview

HS Code: 070190

Product: Fresh/chilled potatoes, other than seed

Product category: Vegetables and horticulture

Role in Pakistan's agricultural exports: Tenth-largest agricultural export product

Pakistan exported **USD 138.16 million** of fresh/chilled potatoes in 2024. The global export market was **USD 5.70 billion**, and Pakistan accounted for **2.42%** of world exports, ranking **10th globally**.

7.11.2 Pakistan's Historical Export Trend

Potato exports increased from **USD 7.22 million in 2003** to **USD 138.16 million in 2024**. Compared with 2023, exports declined slightly by **0.9%**. Quantity reached approximately **736.06 thousand tons**, with an average unit value of **USD 0.19/kg**.

Potatoes are a high-volume, low-unit-value export product, which makes transport, storage, and regional market access central to competitiveness.

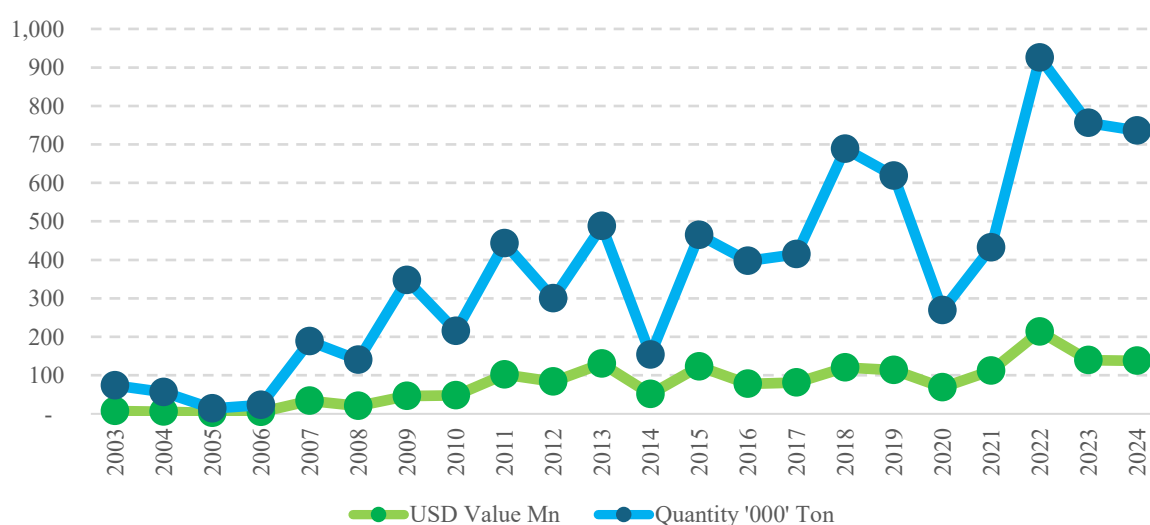


Figure 7-9: Pakistan Historical Exports of 070190 - Fresh/chilled potatoes, other than seed

7.11.3 Pakistan's Top Destination Markets

Table 7-29: Top Destination Markets for Pakistan's Fresh/Chilled Potatoes, 2024

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
1	Afghanistan	52.47	306.76	0.17	37.98%	n/a	n/a
2	Sri Lanka	27.26	143.04	0.19	19.73%	51.09	53.35%
3	UAE	24.01	133.95	0.18	17.38%	n/a	n/a
4	Qatar	10.08	43.83	0.23	7.30%	n/a	n/a
5	Malaysia	8.80	40.14	0.22	6.37%	n/a	n/a

Rank	Destination	Pakistan Export Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Exports	Destination Import from World USD Mn	Pakistan Share in Destination Imports
6	Oman	5.57	27.80	0.20	4.03%	n/a	n/a
7	Saudi Arabia	3.20	11.20	0.29	2.32%	n/a	n/a
8	Bahrain	2.54	9.70	0.26	1.84%	n/a	n/a
9	Kuwait	1.70	10.55	0.16	1.23%	n/a	n/a
10	Singapore	1.02	4.31	0.24	0.74%	n/a	n/a

7.11.4 Global Competitor Comparison

Table 7-30: Fresh/Chilled Potatoes Global Exporter Comparison, 2024

Global Rank	Exporter	Export Value USD Mn	Share in World Product Exports	Unit Value USD/Kg
1	France	1,212.67	21.28%	0.40
2	Germany	724.02	12.71%	0.28
3	Netherlands	631.71	11.09%	0.40
10	Pakistan	138.16	2.42%	0.19

Pakistan's unit value is significantly lower than the leading European suppliers. This supports price competitiveness in nearby markets but also reflects Pakistan's concentration in bulk regional trade rather than higher-value packaged or processed channels.

7.11.5 Opportunity Market Basis

Table 7-31: Fresh/Chilled Potatoes Opportunity Market Indicators

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
1	Belgium	977.59	0.00	0.00%	Very large market; likely linked to processing industry
2	Netherlands	648.34	0.00	0.00%	Large market; high quality and logistics requirements
3	Spain	518.94	0.00	0.00%	Large market; no recorded Pakistan exports

Global Import Rank	Import Market	Total Imports USD Mn	Pakistan Exports USD Mn	Pakistan Share in Market Imports	Interpretation
4	USA	350.43	0.00	0.00%	Large market; regulatory and freight barriers likely
5	Italy	313.31	0.00	0.00%	Large EU market; no recorded Pakistan exports

Pakistan's realistic short-term opportunity remains in regional and Gulf markets. Larger European and North American markets are attractive in size but require major improvements in storage, grading, phytosanitary compliance, and logistics.

7.12 Cross-Product Competitiveness Comparison

Table 7-32: Competitiveness Typology of Pakistan's Top Export Products

Category	Products	Main Strength	Main Risk
Established global leaders	Husked brown rice, broken rice, semi-milled rice, bovine meat, sesame seeds	Strong global rank and export scale	Product and market concentration
Strong regional exporters	Onions, potatoes, maize	Price competitiveness and regional demand	Volatility, perishability, freight sensitivity
Policy-sensitive / cyclical exports	Refined sugar, ethyl alcohol	Large export value when conditions are favorable	Policy shifts, domestic supply, demand cycles

7.13 Product-Level Opportunity Matrix

Table 7-33: Product-Level Opportunity Matrix

Product	Current Strength	Opportunity Market Logic	Priority Markets from Data	Priority Commercial Action
Semi-milled rice	Global rank 3; 9.90% world share	Large importers where Pakistan share is still below potential	Philippines, Saudi Arabia, USA, Indonesia	Branding, quality consistency, residue compliance
Broken rice	Global rank 2; 17.91% world share	Food-security markets with large imports and low/moderate Pakistan share	Indonesia, Côte d'Ivoire, China, Philippines	Freight competitiveness, price reliability
Husked brown rice	Global rank 1; 20.33% world share	Large importers with zero or low Pakistan supply	Republic of Korea, Brazil, Spain	Traceability, EU/Korea compliance



Product	Current Strength	Opportunity Market Logic	Priority Markets from Data	Priority Commercial Action
Fresh/Chilled Bovine Carcasses	Global rank 2; 13.32% world share	Large importers where Pakistan has no recorded exports	Netherlands, Italy, Portugal, Algeria	SPS systems, halal certification, cold chain
Sesame seeds	Global rank 4; 8.28% world share	Large importers with low Pakistan share	Türkiye, Japan, Korea, China	Cleaning, sorting, aflatoxin control
Refined sugar	Global rank 14; 1.83% world share	Large importers exist, but access depends on policy and quotas	Regional markets; selected large importers if viable	Export policy stability, stock management
Ethyl alcohol	Global rank 9; 3.32% world share	Large importers with low Pakistan share	France, Germany, UK, Japan, Netherlands	Technical specifications, certification
Maize	Global rank 14; 0.68% world share	Very large markets where Pakistan has no recorded exports	Japan, China, Korea, Egypt, Spain	Scale, storage, moisture and aflatoxin control
Onions and shallots	Global rank 6; 4.31% world share	Large markets with very low Pakistan share	USA, UK, Canada, Germany, Malaysia	Grading, packaging, cold chain
Potatoes	Global rank 10; 2.42% world share	Large markets exist, but Pakistan currently serves mostly regional buyers	Gulf/regional markets; EU only after upgrading	Storage, disease control, export packaging

7.14 Chapter Highlights

1. Pakistan has strong global export positions in several agricultural products.

Pakistan ranked 1st in husked brown rice, 2nd in broken rice, 2nd in fresh/chilled bovine carcasses, 3rd in semi-milled rice, and 4th in sesame seeds.

2. Pakistan's strongest world-market share is in husked brown rice.

Pakistan accounted for **20.33%** of global exports of husked brown rice in 2024.

3. Rice remains the core export platform.

Semi-milled rice, broken rice, and husked brown rice together dominate Pakistan's agricultural export structure and give Pakistan a strong global rice identity.

4. Destination-market penetration varies significantly.

Pakistan has strong penetration in some markets, such as Kenya for semi-milled rice, Senegal for broken rice, the UK and Belgium for husked brown rice, and Sri Lanka for onions and potatoes.

5. Some large global import markets remain under-supplied by Pakistan.



Examples include the United States for rice and onions, Türkiye and Japan for sesame seeds, France and Germany for ethyl alcohol, and Japan, China, and Korea for maize.

6. Higher-value markets require compliance upgrading.

Meat, sesame, onions, potatoes, husked rice, and ethyl alcohol all require stronger quality systems, certification, traceability, and logistics to expand into premium markets.

7. Some products are commercially strong but policy-sensitive.

Refined sugar and ethyl alcohol can generate large export earnings, but performance may depend on domestic availability, regulation, and international demand cycles.

8. Opportunity should be judged by both market size and Pakistan's current share.

A large import market with zero Pakistan exports is not automatically an immediate opportunity; feasibility depends on standards, logistics, market access, price competitiveness, and domestic supply.

8 Product Deep Dives: Pakistan's Top Agricultural Imports

This chapter provides product-level deep dives for Pakistan's top agricultural imports. While the previous import-basket chapter showed the overall structure of Pakistan's agricultural imports, this chapter examines each of the top ten import products in greater detail.

The purpose is to understand not only what Pakistan imports, but also **why these products matter, where they are sourced from, how concentrated the supplier base is, where Pakistan stands globally as an importer, and what strategic risks or diversification options exist.**

Pakistan's top agricultural import products are closely linked with food security, edible oil consumption, textile supply chains, livestock and poultry feed, household consumption, and industrial processing. In 2024, the top ten agricultural import products together accounted for approximately **75.25%** of Pakistan's agricultural imports.

The largest import product was **refined palm oil and fractions**, valued at **USD 2.92 billion**, representing **32.79%** of total agricultural imports. Other major import products included cotton, wheat, black tea, soybeans, rape/colza seeds, chickpeas, crude soybean oil, dried peas, and soybean oilcake.

8.1 Summary of Pakistan's Top Agricultural Import Products and Global Position

Table 8-1: Pakistan's Top Agricultural Import Products and Global Position, 2024

Rank in Pakistan Agri Imports	HS Code / Product	Pakistan Import Value USD Mn	Unit Value USD/Kg	Share in Pakistan Agri Imports	Pakistan Global Import Rank	Pakistan Share in World Product Imports
1	151190 Refined palm oil and fractions	2,916.39	0.95	32.79%	2	12.01%
2	520100 Cotton, not carded or combed	743.92	2.00	8.36%	5	6.55%
3	100199 Wheat and meslin	628.23	0.29	7.06%	19	1.61%
4	090240 Black tea, bulk packings	618.53	2.62	6.95%	1	23.17%
5	120190 Soya beans	595.53	0.57	6.70%	16	0.74%
6	120510 Low erucic acid rape/colza seeds	420.64	0.59	4.73%	7	3.53%
7	071320 Chickpeas	297.47	0.73	3.34%	2	14.53%
8	150710 Crude soybean oil	163.13	1.01	1.83%	12	1.73%
9	071310 Dried peas	162.97	0.51	1.83%	3	5.26%
10	230400 Soya-bean oilcake	147.90	0.52	1.66%	41	0.49%

8.2 Product Deep Dive 1: Refined Palm Oil and Fractions

8.2.1 Product Overview

HS Code: 151190

Product: Palm oil and its fractions, other than crude, whether or not refined, but not chemically modified

Product category: Edible oils

Role in Pakistan's agricultural imports: Largest agricultural import product

Refined palm oil is Pakistan's most important agricultural import product. In 2024, Pakistan imported **USD 2.92 billion** of refined palm oil and fractions, equal to **32.79%** of Pakistan's agricultural imports. Pakistan was the **2nd-largest global importer** of this product in 2024, after China.

This product is central to Pakistan's edible oil dependency. Its scale means that changes in palm oil prices, freight costs, exchange rates, or supply conditions in key origin countries can strongly affect Pakistan's food import bill and consumer markets.

8.2.2 Pakistan's Historical Import Trend

Pakistan's refined palm oil imports increased from **USD 547.34 million in 2003** to **USD 2.92 billion in 2024**. Imports peaked in 2022 at approximately **USD 3.74 billion**, before declining in 2023 and stabilizing in 2024.

Between 2023 and 2024, imports increased slightly by **1.9%**, from **USD 2.86 billion** to **USD 2.92 billion**. Quantity also increased from **2.91 million tons** to **3.08 million tons**, while the average unit value declined from **USD 0.98/kg** to **USD 0.95/kg**.

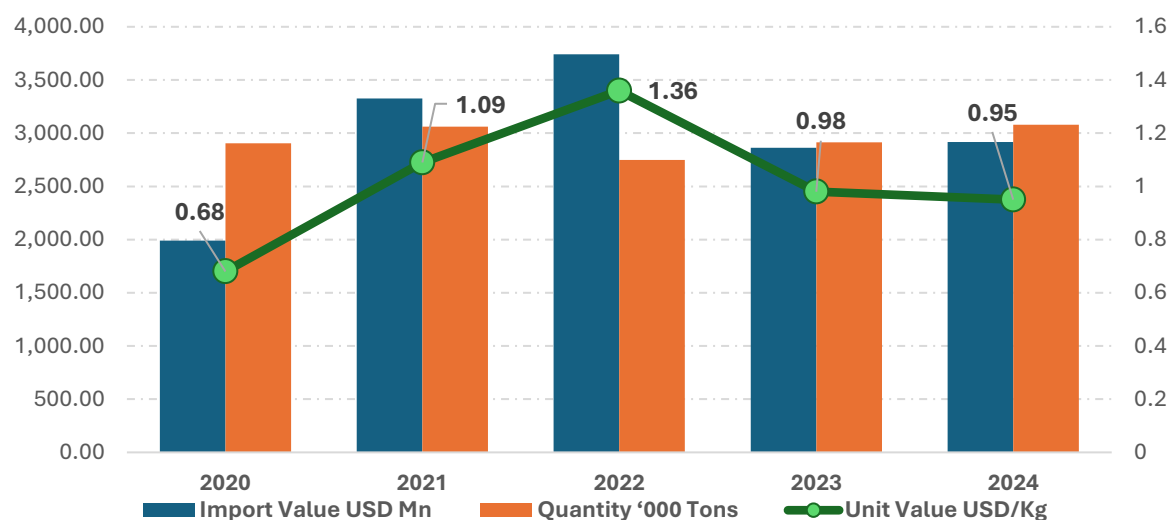


Figure 8-1: Pakistan's Refined Palm Oil Import Trend, 2020–2024

8.2.3 Top Supplier Origins

Pakistan's refined palm oil imports are highly concentrated. Indonesia supplied **USD 2.58 billion**, or **88.54%** of Pakistan's refined palm oil imports in 2024. Malaysia supplied another **11.39%**. Together, Indonesia and Malaysia accounted for almost the entire import value.

Table 8-2: Top Supplier Origins for Pakistan's Refined Palm Oil Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Indonesia	2,582.00	2,728.97	0.95	88.54%	17,302.22	14.92%
2	Malaysia	332.22	349.86	0.95	11.39%	10,246.95	3.24%
3	Singapore	2.02	0.96	2.11	0.07%	50.04	4.03%
4	Thailand	0.09	0.09	1.01	0.00%	124.28	0.08%
5	Saudi Arabia	0.06	0.07	0.93	0.00%	96.11	0.06%
6	Sweden	0.00	0.00	15.58	0.00%	60.18	0.00%
7	UAE	0.00	0.00	10.99	0.00%	n/a	n/a

8.2.4 Global Supplier and Importer Comparison

Table 8-3: Refined Palm Oil Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Indonesia	17,302.22	0.93
	2	Malaysia	10,246.95	0.95
	3	Netherlands	1,070.13	1.44
Global Importers	1	China	3,382.22	0.92
	2	Pakistan	2,916.39	0.95
	3	India	2,059.92	0.99

8.2.5 Supply Risk and Diversification Logic

Pakistan's refined palm oil imports are structurally dependent on two countries, especially Indonesia. This is understandable because Indonesia and Malaysia are the world's dominant suppliers. However, the concentration creates exposure to policy changes, export restrictions, freight disruptions, and price cycles in Southeast Asia.

Pakistan's immediate objective should not be to replace Indonesia and Malaysia, because they are the most competitive global suppliers. The more realistic policy agenda is to reduce edible oil vulnerability through domestic oilseed development, improved crushing capacity, and diversification into alternative edible oils where commercially feasible.

8.3 Product Deep Dive 2: Cotton, Not Carded or Combed

8.3.1 Product Overview

HS Code: 520100

Product: Cotton, not carded or combed

Product category: Textile raw material / agricultural fibre

Role in Pakistan's agricultural imports: Second-largest agricultural import product

Cotton is Pakistan's second-largest agricultural import product. In 2024, imports were valued at **USD 743.92 million**, equal to **8.36%** of agricultural imports. Pakistan ranked **5th globally** among importers of cotton, not carded or combed.

Cotton imports are directly linked to Pakistan's textile and apparel value chain. When domestic cotton production is insufficient or quality requirements are not fully met, imports are needed to support spinning, weaving, and export-oriented textile manufacturing.

8.3.2 Pakistan's Historical Import Trend

Pakistan's cotton imports increased from **USD 293.14 million in 2003** to **USD 743.92 million in 2024**. The recent peak occurred in 2022, when imports reached **USD 1.94 billion**. Imports then declined sharply in 2023 and 2024.

Between 2023 and 2024, cotton imports fell by **18.5%**, from **USD 913.22 million** to **USD 743.92 million**. Quantity also declined from **414.40 thousand tons** to **372.03 thousand tons**, while the average unit value fell from **USD 2.20/kg** to **USD 2.00/kg**.

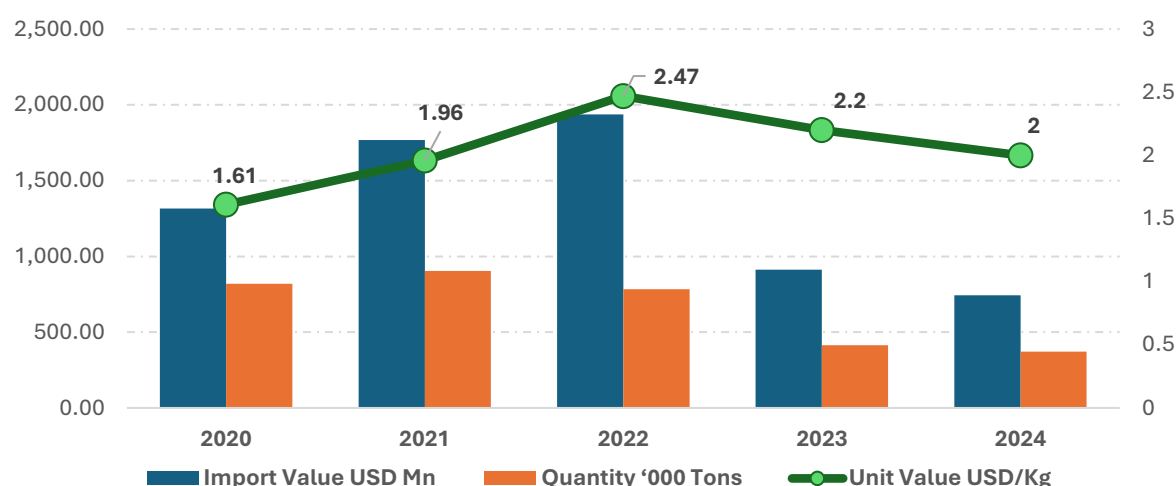


Figure 8-2: Pakistan's Cotton Import Trend, 2020–2024

8.3.3 Top Supplier Origins

Afghanistan was Pakistan's largest cotton supplier in 2024, followed by the United States, Brazil, Türkiye, and Australia. The top three suppliers accounted for nearly **78.85%** of Pakistan's cotton imports.

Table 8-4: Top Supplier Origins for Pakistan's Cotton Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Afghanistan	224.75	110.28	2.04	30.21%	n/a	n/a
2	USA	212.50	101.78	2.09	28.57%	5,007.82	4.24%
3	Brazil	149.15	79.02	1.89	20.05%	5,154.61	2.89%
4	Türkiye	27.13	14.65	1.85	3.65%	478.06	5.67%
5	Australia	23.60	11.16	2.11	3.17%	2,424.85	0.97%
6	Argentina	20.14	11.84	1.70	2.71%	142.15	14.16%
7	Côte d'Ivoire	18.49	9.26	2.00	2.49%	274.63	6.73%
8	Tanzania	18.03	9.02	2.00	2.42%	61.92	29.12%
9	Greece	9.64	5.01	1.92	1.30%	465.95	2.07%
10	Spain	6.29	3.42	1.84	0.85%	57.63	10.91%

8.3.4 Global Supplier and Importer Comparison

Table 8-5: Cotton Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Brazil	5,154.61	1.86
	2	USA	5,007.82	2.01
	3	Australia	2,424.85	n/a
Global Importers	1	China	5,314.16	2.04
	2	Türkiye	1,524.91	1.96
	3	India	989.06	2.19
	5	Pakistan	743.92	2.00

8.3.5 Supply Risk and Diversification Logic

Pakistan already imports from two of the world's top cotton exporters: the United States and Brazil. Australia is also a major global exporter but has a relatively small share in Pakistan's import basket.

Pakistan's cotton import requirement reflects domestic production and quality gaps. Supply diversification should focus on maintaining access to Brazil, the United States, Australia, and African suppliers, while the long-term domestic agenda should focus on cotton productivity, seed quality, pest management, and fibre quality improvement.

8.4 Product Deep Dive 3: Wheat and Meslin

8.4.1 Product Overview

HS Code: 100199

Product: Wheat and meslin, other than durum wheat and other than seed

Product category: Cereals / staple food

Role in Pakistan's agricultural imports: Third-largest agricultural import product

Wheat is one of Pakistan's most sensitive agricultural imports because of its direct link to food security and staple consumption. In 2024, Pakistan imported **USD 628.23 million** of wheat and meslin, equal to **7.06%** of agricultural imports. Pakistan ranked **19th globally** among importers of this product.

8.4.2 Pakistan's Historical Import Trend

Pakistan's wheat imports are episodic and depend on domestic production, public stocks, prices, and food-security requirements. In the available historical series, imports increased from **USD 219.96 million in 2020** to **USD 628.23 million in 2024**.

Between 2023 and 2024, wheat imports increased by **6.2%**. Quantity rose from **1.83 million tons** to **2.14 million tons**, while the unit value declined from **USD 0.32/kg** to **USD 0.29/kg**.

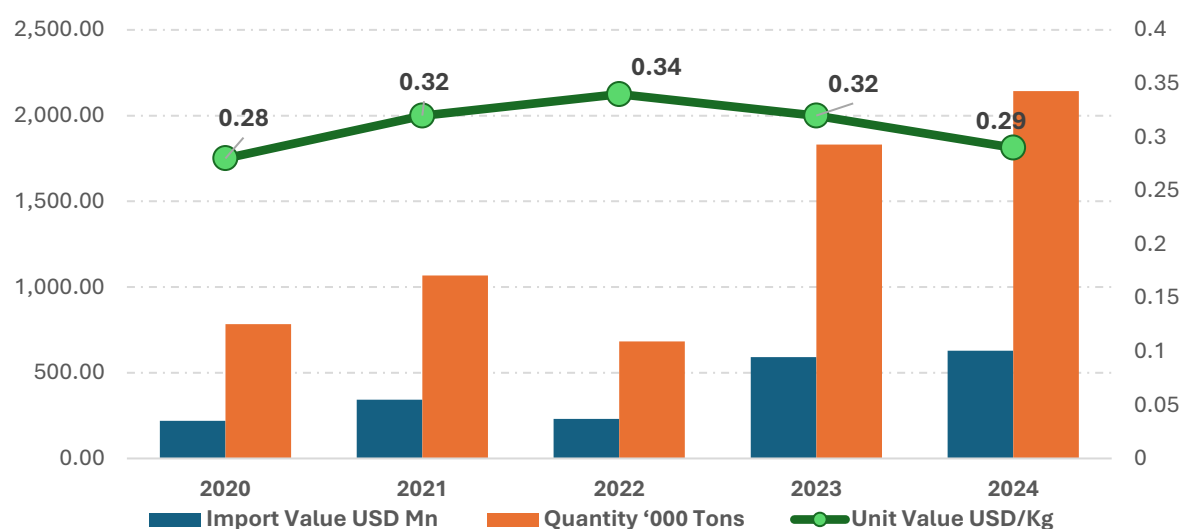


Figure 8-3: Pakistan's Wheat Import Trend, 2020–2024

8.4.3 Top Supplier Origins

Pakistan sourced wheat mainly from the Russian Federation and Ukraine in 2024. Together, these two suppliers accounted for **88.56%** of Pakistan's wheat imports.

Table 8-6: Top Supplier Origins for Pakistan's Wheat Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Russian Federation	371.74	1,268.06	0.29	59.17%	n/a	n/a
2	Ukraine	184.57	633.17	0.29	29.38%	3,732.61	4.94%
3	Romania	61.64	206.74	0.30	9.81%	1,647.02	3.74%
4	Hungary	10.28	34.21	0.30	1.64%	755.70	1.36%

8.4.4 Global Supplier and Importer Comparison

Table 8-7: Wheat Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	USA	5,751.33	0.27
	2	Canada	5,728.16	0.27
	3	Australia	5,506.62	n/a
Global Importers	1	Indonesia	3,634.61	0.30
	2	Algeria	2,084.15	0.26
	3	Philippines	2,034.58	0.30
	19	Pakistan	628.23	0.29

8.4.5 Supply Risk and Diversification Logic

Pakistan's wheat imports in 2024 were concentrated in Black Sea and Eastern European suppliers. This can be cost-effective but exposes Pakistan to geopolitical, freight, and harvest-related risks.

Because wheat is a food-security commodity, supplier diversification is important. The United States, Canada, Australia, Romania, and other major exporters provide possible diversification options, but price, freight distance, quality, and public procurement requirements will shape feasibility.

8.5 Product Deep Dive 4: Black Tea

8.5.1 Product Overview

HS Code: 090240

Product: Black tea, fermented or partly fermented, in bulk packings exceeding 3 kg

Product category: Beverages / consumer food item

Role in Pakistan's agricultural imports: Fourth-largest agricultural import product

Black tea is one of Pakistan's most important consumer-oriented agricultural imports. In 2024, imports were valued at **USD 618.53 million**, accounting for **6.95%** of agricultural imports. Pakistan was the **largest global importer** of black tea in this category, accounting for approximately **23.17%** of recorded world import value.

8.5.2 Pakistan's Historical Import Trend

Black tea imports have remained consistently high. Between 2020 and 2024, import values stayed within a relatively narrow range, from **USD 572.67 million** to **USD 626.59 million**.

In 2024, imports increased by **7.6%** compared with 2023. Quantity remained broadly stable at **235.77 thousand tons**, while unit value increased from **USD 2.44/kg** to **USD 2.62/kg**.

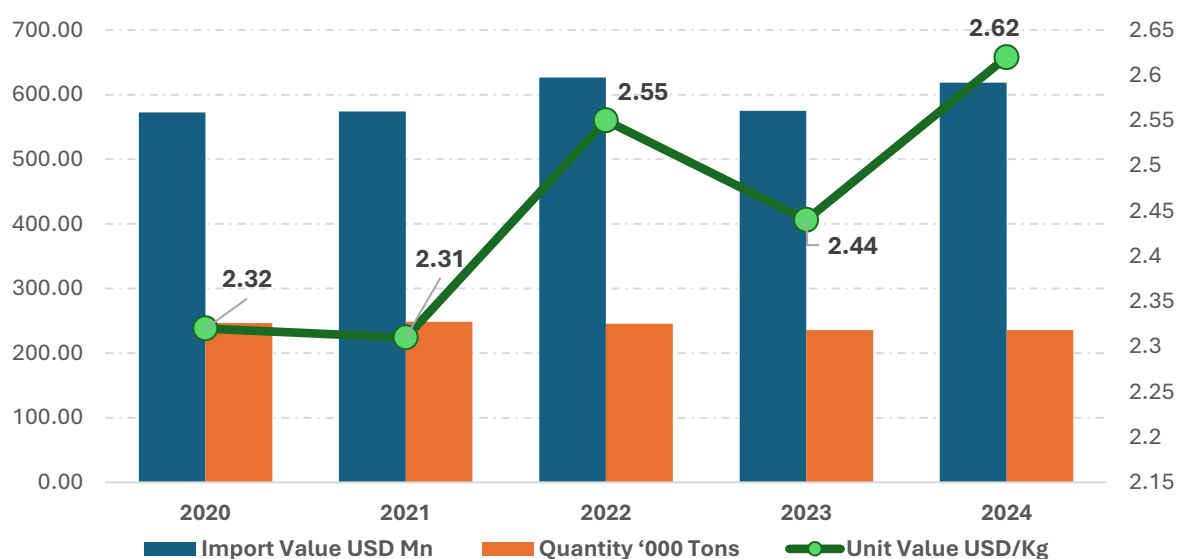


Figure 8-4: Pakistan's Black Tea Import Trend, 2020–2024

8.5.3 Top Supplier Origins

Kenya dominated Pakistan's black tea imports, supplying **USD 557.12 million**, or **90.07%** of Pakistan's imports of this product in 2024. Rwanda, Malawi, Uganda, and Tanzania followed at much smaller levels.

Table 8-8: Top Supplier Origins for Pakistan's Black Tea Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Kenya	557.12	211.40	2.64	90.07%	1,355.19	41.11%
2	Rwanda	33.31	12.82	2.60	5.39%	n/a	n/a
3	Malawi	8.30	3.20	2.59	1.34%	69.21	11.99%
4	Uganda	8.22	3.35	2.45	1.33%	50.17	16.39%
5	Tanzania	5.51	2.17	2.54	0.89%	16.84	32.75%
6	Burundi	2.43	1.30	1.86	0.39%	n/a	n/a
7	Indonesia	1.46	0.63	2.33	0.24%	45.95	3.19%
8	Bangladesh	0.97	0.40	2.40	0.16%	n/a	n/a
9	Viet Nam	0.73	0.30	2.47	0.12%	n/a	n/a
10	China	0.22	0.09	2.52	0.04%	199.28	0.11%

8.5.4 Global Supplier and Importer Comparison

Table 8-9: Black Tea Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Kenya	1,355.19	2.24
	2	Sri Lanka	674.13	4.91
	3	India	666.91	3.01
Global Importer	1	Pakistan	618.53	2.62
	2	UK	262.64	n/a
	3	Egypt	255.89	3.30

8.5.5 Supply Risk and Diversification Logic

Pakistan is the world's largest importer of this black tea category, and Kenya is by far its dominant supplier. Kenya is also the world's largest exporter, so the trade relationship is commercially logical. However, Pakistan's dependence on Kenya is very high.

The priority is not simply replacing Kenya. Rather, Pakistan should manage risk through long-term contracts, quality assurance, blending flexibility, and limited diversification toward other African and Asian suppliers where quality and price are suitable.

8.6 Product Deep Dive 5: Soya Beans

8.6.1 Product Overview

HS Code: 120190

Product: Soya beans, other than seed, whether or not broken

Product category: Oilseeds / feed and edible oil complex

Role in Pakistan's agricultural imports: Fifth-largest agricultural import product

Soya beans were Pakistan's fifth-largest agricultural import product in 2024, valued at **USD 595.53 million**, equal to **6.70%** of agricultural imports. Pakistan ranked **16th globally** among importers of this product.

Soybeans are connected to edible oil extraction, poultry feed, livestock feed, and the broader feed-meal economy.

8.6.2 Pakistan's Historical Import Trend

Soybean imports increased sharply in recent years. Imports were negligible in 2020 and 2021, rose to **USD 18.68 million in 2022**, increased to **USD 321.29 million in 2023**, and reached **USD 595.53 million in 2024**.

Between 2023 and 2024, imports grew by **85.4%**. Quantity doubled from **518.59 thousand tons** to **1.04 million tons**, while the unit value declined from **USD 0.62/kg** to **USD 0.57/kg**.

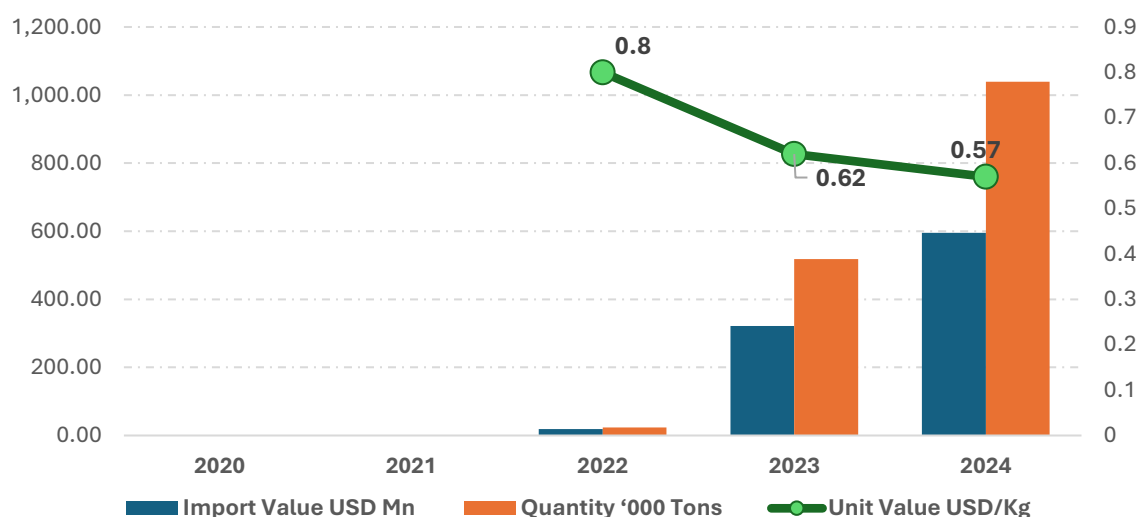


Figure 8-5: Pakistan's Soya Bean Import Trend, 2020–2024

8.6.3 Top Supplier Origins

Pakistan's soybean sourcing in 2024 came mainly from Ukraine, Nigeria, Benin, Togo, and Ethiopia. This supplier pattern differs from the global soybean market, which is dominated by Brazil, the United States, and Paraguay.

Table 8-10: Top Supplier Origins for Pakistan's Soya Bean Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Ukraine	164.19	273.33	0.60	27.57%	1,343.08	12.22%
2	Nigeria	143.19	257.57	0.56	24.04%	105.70	Data inconsistency
3	Benin	123.90	217.55	0.57	20.80%	21.38	Data inconsistency
4	Togo	70.38	127.23	0.55	11.82%	18.71	Data inconsistency
5	Ethiopia	41.11	71.53	0.57	6.90%	n/a	n/a
6	Ghana	25.80	45.35	0.57	4.33%	n/a	n/a
7	Mozambique	9.68	16.42	0.59	1.63%	3.89	Data inconsistency
8	Canada	8.43	14.93	0.56	1.42%	2,452.74	0.34%
9	Burkina Faso	5.77	9.88	0.58	0.97%	2.57	Data inconsistency
10	Tanzania	1.38	2.83	0.49	0.23%	1.64	84.05%

8.6.4 Global Supplier and Importer Comparison

Table 8-11: Soya Beans Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Brazil	42,933.79	0.43
	2	USA	24,502.63	0.47
	3	Paraguay	3,169.82	0.40
Global Importers	1	China	52,726.08	0.50
	2	Argentina	3,224.94	0.43
	3	Egypt	1,986.10	0.58
	16	Pakistan	595.53	0.57

8.6.5 Supply Risk and Diversification Logic

Pakistan's soybean imports are rising quickly, but its supplier structure is not aligned with the largest global exporters. Brazil and the United States dominate world soybean exports, while Pakistan imported mainly from Ukraine and African origins in 2024.

The sharp rise in soybean imports suggests growing feed and oilseed demand. Pakistan may need a more stable long-term sourcing strategy, including evaluation of Brazil, the United

States, Paraguay, and Canada, while also considering biosecurity, GMO regulations, crushing capacity, and feed-sector requirements.

8.7 Product Deep Dive 6: Low Erucic Acid Rape/Colza Seeds

8.7.1 Product Overview

HS Code: 120510

Product: Low erucic acid rape or colza seeds, whether or not broken

Product category: Oilseeds

Role in Pakistan's agricultural imports: Sixth-largest agricultural import product

Low erucic acid rape/colza seeds were valued at **USD 420.64 million** in 2024, representing **4.73%** of agricultural imports. Pakistan ranked **7th globally** among importers of this product.

This product is part of Pakistan's edible oil and oilseed-processing import structure.

8.7.2 Pakistan's Historical Import Trend

Imports of rape/colza seeds have been volatile. In 2023, imports reached **USD 772.67 million**, before declining to **USD 420.64 million** in 2024. This represented a year-on-year decline of **45.6%**.

Quantity declined from **1.11 million tons** in 2023 to **714.10 thousand tons** in 2024, while unit value fell from **USD 0.70/kg** to **USD 0.59/kg**.

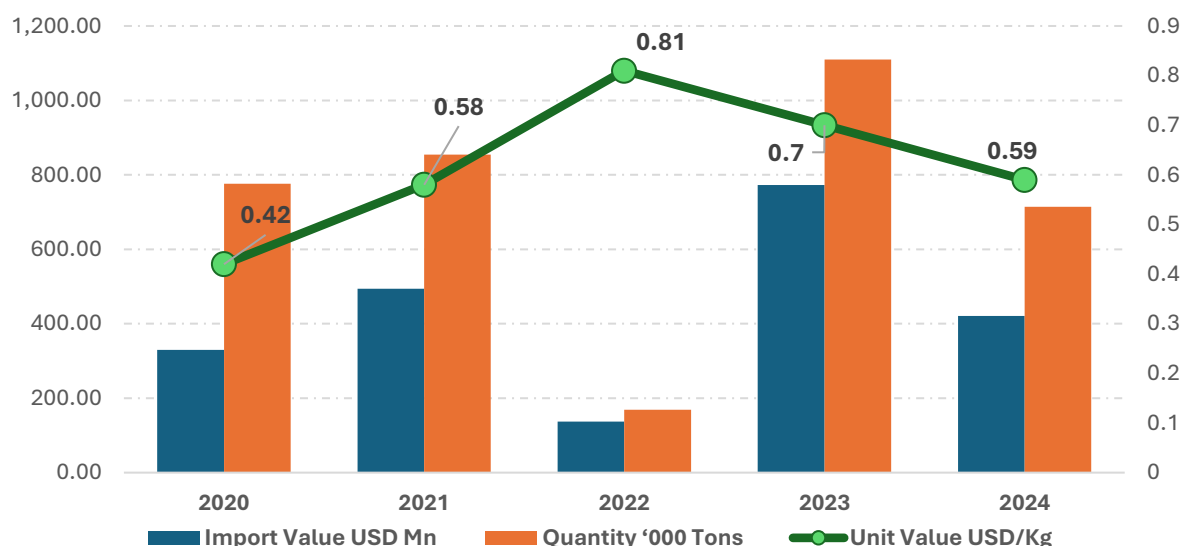


Figure 8-6: Pakistan's Rape/Colza Seed Import Trend, 2020–2024

8.7.3 Top Supplier Origins

Australia was the dominant supplier, accounting for **90.40%** of Pakistan's imports in 2024. Romania supplied the remaining major share.

Table 8-12: Top Supplier Origins for Pakistan's Rape/Colza Seed Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Australia	380.23	648.46	0.59	90.40%	3,019.42	12.59%
2	Romania	40.41	65.64	0.62	9.60%	345.58	11.69%

8.7.4 Global Supplier and Importer Comparison

Table 8-13: Rape/Colza Seeds - Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Canada	4,221.23	0.48
	2	Australia	3,019.42	0.49
	3	Ukraine	1,821.50	0.48
Global Importers	1	China	3,294.16	0.54
	2	Germany	2,651.28	0.50
	3	Japan	1,113.56	0.53
	7	Pakistan	420.64	0.59

8.7.5 Supply Risk and Diversification Logic

Pakistan's import dependence on Australia is high. Australia is one of the world's leading exporters, so this sourcing pattern is commercially logical. However, supplier concentration creates exposure to crop conditions, price movements, and freight routes.

Canada and Ukraine are large global exporters and may be considered as additional supply options where quality, price, and regulatory conditions permit. Domestic oilseed development remains important for reducing long-term edible oil dependency.

8.8 Product Deep Dive 7: Chickpeas

8.8.1 Product Overview

HS Code: 071320

Product: Chickpeas, shelled, whether or not skinned or split, dried

Product category: Pulses / food security

Role in Pakistan's agricultural imports: Seventh-largest agricultural import product

Chickpeas are an important food-security and protein-source import. In 2024, Pakistan imported **USD 297.47 million**, equal to **3.34%** of agricultural imports. Pakistan ranked **2nd globally** among chickpea importers, after India.

8.8.2 Pakistan's Historical Import Trend

Chickpea imports have been volatile. Imports rose from **USD 100.94 million in 2020** to **USD 488.68 million in 2023**, before declining to **USD 297.47 million in 2024**.

Between 2023 and 2024, imports fell by **39.1%**. Quantity declined from **751.09 thousand tons** to **408.97 thousand tons**, while unit value increased from **USD 0.65/kg** to **USD 0.73/kg**.

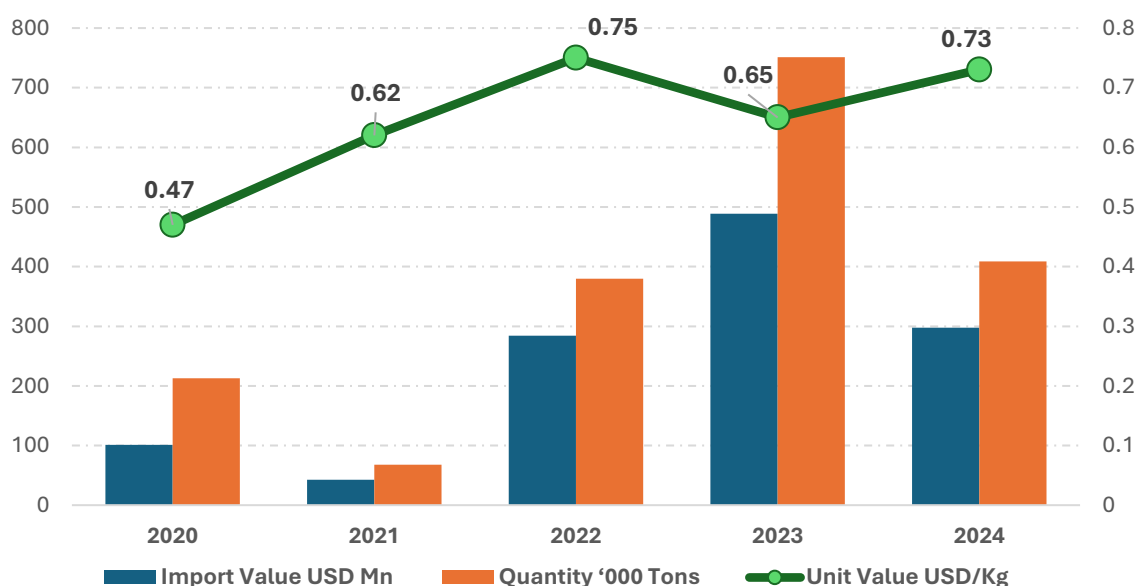


Figure 8-7: Pakistan's Chickpea Import Trend, 2020–2024

8.8.3 Top Supplier Origins

Pakistan's chickpea imports came mainly from the Russian Federation, Australia, Tanzania, the United States, Iran, and Afghanistan.

Table 8-14: Top Supplier Origins for Pakistan's Chickpea Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Russian Federation	115.68	159.24	0.73	38.89%	n/a	n/a
2	Australia	94.53	131.58	0.72	31.78%	1,121.55	8.43%
3	Tanzania	43.47	59.59	0.73	14.61%	102.47	42.42%
4	USA	10.62	13.41	0.79	3.57%	81.66	13.01%
5	Iran	8.22	10.45	0.79	2.76%	n/a	n/a
6	Afghanistan	7.02	11.27	0.62	2.36%	n/a	n/a
7	Argentina	6.33	8.24	0.77	2.13%	66.37	9.54%
8	Canada	5.40	6.56	0.82	1.82%	165.76	3.26%
9	Myanmar	3.88	5.44	0.71	1.30%	19.48	19.91%
10	Ethiopia	1.07	1.41	0.76	0.36%	n/a	n/a

8.8.4 Global Supplier and Importer Comparison

Table 8-15: Chickpeas Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Australia	1,121.55	0.70
	2	Türkiye	367.38	1.03
	3	India	283.20	1.15
Global Importers	1	India	414.26	0.78
	2	Pakistan	297.47	0.73
	3	Türkiye	267.88	0.96

8.8.5 Supply Risk and Diversification Logic

Pakistan is one of the world's largest chickpea importers. Australia is the largest global exporter and already supplies Pakistan, but Russia was Pakistan's largest origin in 2024.

Because chickpeas are a household food-security product, supplier diversification is important. Australia, Canada, Argentina, Tanzania, and the United States provide potential alternatives or complements, while domestic pulse productivity should be treated as a long-term import-substitution priority.

8.9 Product Deep Dive 8: Crude Soybean Oil

8.9.1 Product Overview

HS Code: 150710

Product: Crude soybean oil and its fractions, whether or not degummed

Product category: Edible oils

Role in Pakistan's agricultural imports: Eighth-largest agricultural import product

Crude soybean oil imports were valued at **USD 163.13 million** in 2024, accounting for **1.83%** of agricultural imports. Pakistan ranked **12th globally** among importers of this product.

8.9.2 Pakistan's Historical Import Trend

Crude soybean oil imports rose sharply in 2022, reaching **USD 308.61 million**, before declining in 2023 and 2024. In 2024, imports fell by **34.2%** compared with 2023.

Quantity declined from **206.42 thousand tons** in 2023 to **161.72 thousand tons** in 2024. Unit value also declined from **USD 1.20/kg** to **USD 1.01/kg**.

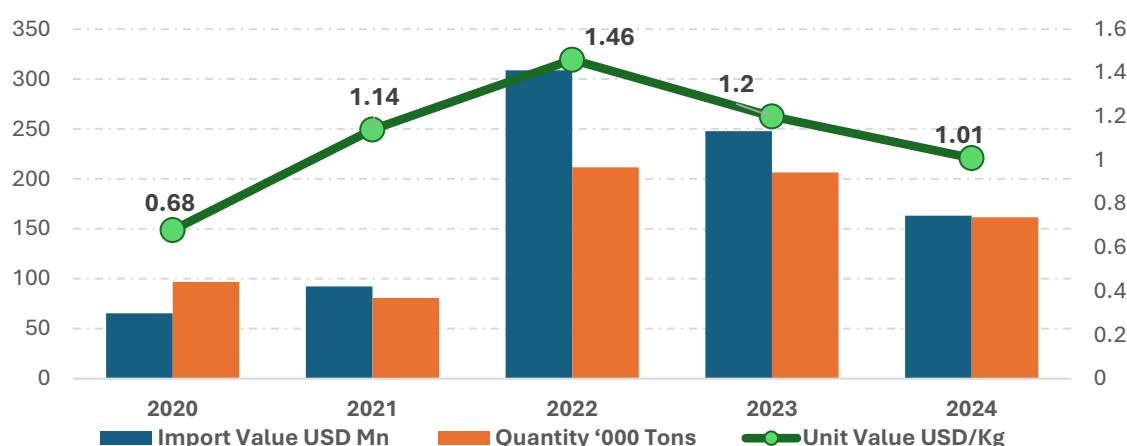


Figure 8-8: Pakistan's Crude Soybean Oil Import Trend, 2020–2024

8.9.3 Top Supplier Origins

Argentina dominated Pakistan's crude soybean oil imports in 2024, supplying **USD 142.06 million**, or **87.08%** of the product total. Paraguay was the second-largest supplier.

Table 8-16: Top Supplier Origins for Pakistan's Crude Soybean Oil Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Argentina	142.06	140.71	1.01	87.08%	4,638.14	3.06%
2	Paraguay	20.34	20.30	1.00	12.47%	409.17	4.97%
3	UAE	0.74	0.71	1.04	0.45%	n/a	n/a

8.9.4 Global Supplier and Importer Comparison

Table 8-17: Crude Soybean Oil Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Argentina	4,638.14	0.93
	2	Brazil	1,147.30	0.93
	3	Paraguay	409.17	0.82
Global Importers	1	India	4,034.40	0.99
	2	Algeria	750.00	1.01
	3	Morocco	549.08	0.99
	12	Pakistan	163.13	1.01

8.9.5 Supply Risk and Diversification Logic

Pakistan sources crude soybean oil mainly from Argentina, which is also the world's largest exporter. This is commercially efficient but concentrated.

Brazil and Paraguay are major global exporters and may provide additional supply options. However, the strategic priority is to manage the broader edible oil import mix, including palm oil, soybean oil, and domestic oilseed development.

8.10 Product Deep Dive 9: Dried Peas

8.10.1 Product Overview

HS Code: 071310

Product: Dried peas, shelled, whether or not skinned or split

Product category: Pulses / food security

Role in Pakistan's agricultural imports: Ninth-largest agricultural import product

Dried peas were valued at **USD 162.97 million** in 2024, accounting for **1.83%** of agricultural imports. Pakistan ranked **3rd globally** among importers of dried peas, after India and China.

8.10.2 Pakistan's Historical Import Trend

Dried pea imports have fluctuated significantly. Imports peaked in 2021 at **USD 432.79 million**, declined in 2022 and 2023, and then increased again in 2024.

Between 2023 and 2024, imports rose by **22.6%**, from **USD 132.89 million** to **USD 162.97 million**. Quantity increased from **251.56 thousand tons** to **318.49 thousand tons**, while unit value declined slightly from **USD 0.53/kg** to **USD 0.51/kg**.

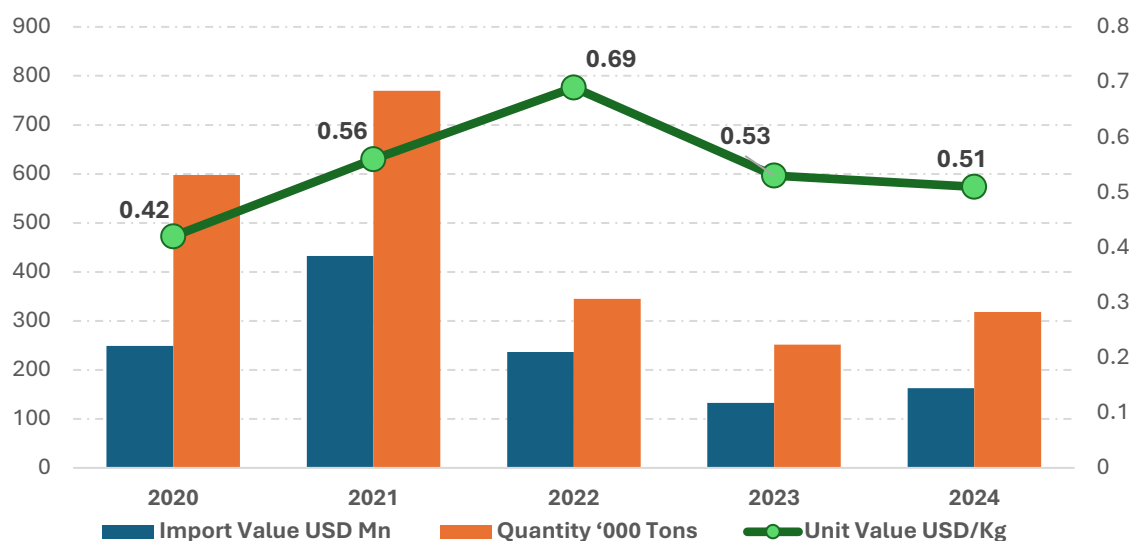


Figure 8-9: Pakistan's Dried Pea Import Trend, 2020–2024

8.10.3 Top Supplier Origins

Pakistan sourced dried peas mainly from the Russian Federation, Iran, Afghanistan, Ukraine, and Canada.

Table 8-18: Top Supplier Origins for Pakistan's Dried Pea Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Russian Federation	70.42	168.44	0.42	43.21%	n/a	n/a
2	Iran	58.01	73.80	0.79	35.60%	n/a	n/a
3	Afghanistan	9.18	15.44	0.59	5.64%	n/a	n/a
4	Ukraine	8.51	19.97	0.43	5.22%	115.29	7.38%
5	Canada	8.05	19.43	0.41	4.94%	1,136.07	0.71%
6	Lithuania	5.86	14.59	0.40	3.59%	52.17	11.22%
7	Romania	1.42	3.18	0.45	0.87%	6.88	20.66%
8	Latvia	0.88	2.03	0.43	0.54%	41.86	2.09%
9	Bulgaria	0.54	1.40	0.38	0.33%	1.20	44.62%
10	China	0.05	0.13	0.41	0.03%	2.87	1.88%

8.10.4 Global Supplier and Importer Comparison

Table 8-19: Dried Peas Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Canada	1,097.52	0.42
	2	USA	221.28	0.55
	3	Türkiye	132.21	0.47
Global Importers	1	India	1,362.17	0.46
	2	China	557.74	0.40
	3	Pakistan	162.97	0.51

8.10.5 Supply Risk and Diversification Logic

Pakistan is the third-largest global importer of dried peas, yet imports from Canada, the largest global exporter, were relatively small in 2024. The Russian Federation and Iran were the leading suppliers.

Strategic reading:

Canada and the United States are major global suppliers and may offer diversification options. However, landed cost, freight, grade, and domestic consumer preferences will determine commercial feasibility.

8.11 Product Deep Dive 10: Soya-Bean Oilcake

8.11.1 Product Overview

HS Code: 230400

Product: Soya-bean oilcake and other solid residues from the extraction of soybean oil

Product category: Feed inputs / oilseed meal

Role in Pakistan's agricultural imports: Tenth-largest agricultural import product

Soya-bean oilcake imports were valued at **USD 147.90 million** in 2024, equal to **1.66%** of agricultural imports. Pakistan ranked **41st globally** among importers of this product.

This product is connected to livestock and poultry feed demand. It is part of the broader feed-input and oilseed value chain.

8.11.2 Pakistan's Historical Import Trend

Imports were very small in 2020–2022, then increased sharply in 2023 and 2024. Imports rose from **USD 96.96 million in 2023** to **USD 147.90 million in 2024**, an increase of **52.5%**.

Quantity increased from **186.96 thousand tons** to **284.07 thousand tons**, while unit value remained stable at **USD 0.52/kg**.

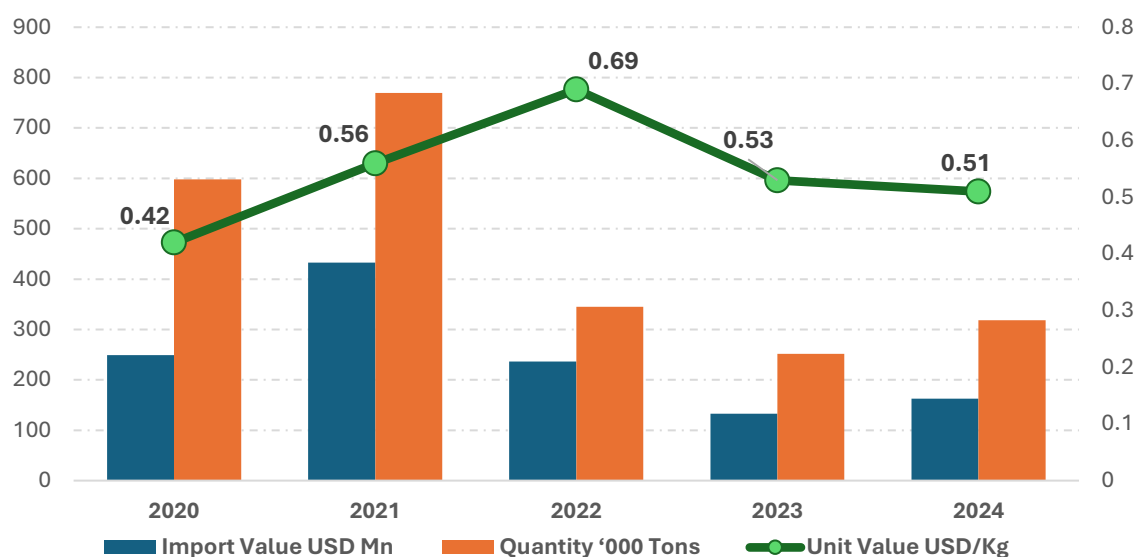


Figure 8-10: Pakistan's Soya-Bean Oilcake Import Trend, 2020–2024

8.11.3 Top Supplier Origins

Pakistan's soybean oilcake imports came mainly from Nigeria, Benin, Togo, Malawi, Ethiopia, and China. This is notable because the largest global exporters of soybean oilcake are Brazil, Argentina, and the United States.

Table 8-20: Top Supplier Origins for Pakistan's Soya-Bean Oilcake Imports, 2024

Rank	Supplier	Pakistan Import Value USD Mn	Quantity '000 Tons	Pakistan Unit Value USD/Kg	Share in Pakistan Product Imports	Supplier Export to World USD Mn	Pakistan Share in Supplier Exports
1	Nigeria	64.70	117.64	0.55	43.74%	8.86	Data inconsistency
2	Benin	47.05	86.61	0.54	31.81%	82.28	57.18%
3	Togo	13.65	23.97	0.57	9.23%	67.31	20.28%
4	Malawi	8.21	26.09	0.31	5.55%	35.26	23.27%
5	Ethiopia	6.98	13.38	0.52	4.72%	n/a	n/a
6	China	2.79	5.55	0.50	1.89%	780.76	0.36%
7	Ghana	1.92	3.79	0.51	1.30%	n/a	n/a
8	Iran	1.86	5.31	0.35	1.25%	n/a	n/a
9	Tanzania	0.58	1.32	0.44	0.40%	0.21	Data inconsistency
10	Argentina	0.07	0.15	0.51	0.05%	6,440.47	0.00%

8.11.4 Global Supplier and Importer Comparison

Table 8-21: Soya-Bean Oilcake Global Exporter and Importer Comparison, 2024

Category	Rank	Country	Value USD Mn	Unit Value USD/Kg
Global Exporters	1	Brazil	9,690.04	0.42
	2	Argentina	6,440.47	0.39
	3	USA	5,095.04	0.44
Global Importers	1	Indonesia	2,566.46	0.47
	2	Philippines	1,589.03	0.50
	3	Poland	1,572.92	0.45
	41	Pakistan	147.90	0.52

8.11.5 Supply Risk and Diversification Logic

Pakistan's soybean oilcake imports increased sharply in 2023 and 2024, suggesting growing feed-sector demand. However, Pakistan's supplier base does not currently align with the largest global exporters. Argentina, Brazil, and the United States dominate global exports but supplied little or none of Pakistan's 2024 imports.

If Pakistan's feed-sector demand continues to increase, the country may need to assess direct sourcing from major global suppliers, subject to quality, landed cost, regulatory requirements, and feed-industry specifications.

8.12 Cross-Product Import Dependency Typology

Table 8-22: Typology of Pakistan's Top Agricultural Import Products

Category	Products	Main Dependency	Main Risk
Edible oil dependency	Refined palm oil, crude soybean oil	Consumer oil demand and price sensitivity	Global price shocks, supplier concentration
Oilseed and feed complex	Soybeans, rape/colza seeds, soybean oilcake	Feed, oil extraction, livestock and poultry value chain	Supply volatility, biosecurity/regulatory constraints
Textile raw material linkage	Cotton	Textile and export manufacturing input	Domestic crop shortfall, fibre quality gaps
Food security imports	Wheat, chickpeas, dried peas	Staple food and protein consumption	Price volatility, domestic production gap
Consumer beverage import	Black tea	Household consumption	High supplier concentration in Kenya

8.13 Product-Level Supply Risk and Diversification Matrix

Table 8-23: Product-Level Supply Risk and Diversification Matrix

Product	Current Import Dependency	Current Main Suppliers	Global Supplier Context	Strategic Direction
Refined palm oil	Very high	Indonesia, Malaysia	Indonesia and Malaysia dominate world exports	Maintain reliable supply; reduce long-term edible oil dependency through domestic oilseeds
Cotton	High	Afghanistan, USA, Brazil	Brazil, USA, and Australia are top global exporters	Diversify quality-based sourcing; improve domestic cotton productivity
Wheat	Food-security sensitive	Russia, Ukraine, Romania	USA, Canada, Australia are major global exporters	Maintain diversified emergency sourcing options
Black tea	Very high supplier concentration	Kenya	Kenya is world's top exporter	Manage Kenya relationship; diversify modestly for risk management
Soybeans	Rapidly rising	Ukraine, Nigeria, Benin, Togo	Brazil and USA dominate global exports	Review sourcing strategy and regulatory requirements
Rape/colza seeds	Highly concentrated	Australia, Romania	Canada, Australia, Ukraine are major exporters	Diversify where price and quality allow
Chickpeas	Food-security sensitive	Russia, Australia, Tanzania	Australia is top global exporter	Maintain multiple origins; support domestic pulse production
Crude soybean oil	Highly concentrated	Argentina, Paraguay	Argentina, Brazil, Paraguay are major exporters	Maintain South American sourcing; monitor price cycles
Dried peas	High import rank	Russia, Iran, Afghanistan, Ukraine, Canada	Canada is top global exporter	Explore Canada/USA sourcing when commercially viable
Soybean oilcake	Emerging feed dependency	Nigeria, Benin, Togo, Malawi	Brazil, Argentina, USA dominate global exports	Assess direct sourcing from major global suppliers

8.14 Chapter Highlights

1. **Pakistan's agricultural imports are highly concentrated in a few strategic products.**

The top ten products accounted for approximately **75.25%** of Pakistan's agricultural imports in 2024.

2. **Refined palm oil is the dominant import product.**

It accounted for **32.79%** of agricultural imports and made Pakistan the **2nd-largest global importer** of this product.

3. **Pakistan is the world's largest importer of black tea in bulk packings.**

Pakistan imported **USD 618.53 million** of black tea in 2024, with Kenya supplying more than 90%.

4. **Pakistan is a major global importer of pulses.**

It ranked **2nd in chickpea imports** and **3rd in dried pea imports**.

5. **Cotton imports remain closely linked to Pakistan's textile sector.**

Pakistan ranked **5th globally** among cotton importers, reflecting the need to supplement domestic cotton supply.

6. **Edible oils and oilseed-related products dominate the import structure.**

Palm oil, soybeans, rape/colza seeds, crude soybean oil, and soybean oilcake collectively represent a major structural dependency.

7. **Supplier concentration is a major theme.**

Indonesia dominates palm oil supply, Kenya dominates black tea, Australia dominates rape/colza seeds, and Argentina dominates crude soybean oil.

8. **Some import patterns do not fully align with global supplier leadership.**

For soybeans and soybean oilcake, Pakistan's current suppliers differ from the world's largest exporters, suggesting a need to review sourcing strategy.

9. **Food-security imports require strategic monitoring.**

Wheat, chickpeas, and dried peas are sensitive to domestic availability, prices, and household consumption needs.

10. **Import dependency should be managed through both trade and domestic productivity.**

Supplier diversification is important, but long-term resilience also requires domestic oilseed development, cotton revival, pulse productivity, and food-system efficiency.

9 Pakistan's Key Agricultural Trade Partner Profiles

This chapter presents Pakistan's key agricultural trade partner profiles. While earlier chapters examined Pakistan's agricultural trade from the perspective of products, this chapter shifts the focus to **country relationships**. The purpose is to understand which partner countries matter most for Pakistan's agricultural exports, imports, total bilateral agricultural trade, trade balance, and future trade enhancement opportunities.

Pakistan's agricultural trade network includes both export-oriented markets and import-oriented suppliers. Some countries are primarily destinations for Pakistan's agricultural exports, such as the **United Arab Emirates, Saudi Arabia, Kazakhstan, the Philippines, and the United Kingdom**. Others are mainly import origins, such as the **Russian Federation, Australia, Ukraine, and Nigeria**. Several countries are important on both sides of the relationship, including **Afghanistan, Indonesia, China, Malaysia, Kenya, and the United States**.

This chapter combines both export markets and import origins into one integrated partner-profile section because Pakistan's agricultural trade relationships are not always one-directional. For example, **Afghanistan** is Pakistan's largest agricultural export destination and also a major agricultural import origin. **Indonesia** is one of Pakistan's top agricultural export destinations but is far more important as Pakistan's largest agricultural import source, mainly because of palm oil. **Kenya** is both a destination for Pakistan's rice exports and a major supplier of tea. **China** is both an export destination and import origin, reflecting a broader two-way agricultural relationship.

The chapter therefore provides the analytical base for understanding Pakistan's most important agricultural partner countries before moving into detailed country profiles.

9.1 Partner Selection

The 15 countries covered in this chapter were selected from Pakistan's leading agricultural export destinations and import origins in 2024. The list includes all countries appearing in Pakistan's top ten agricultural export partners and top ten agricultural import partners, after removing duplication.

9.1.1 Top Agricultural Trade Partner Countries 2024

Table 9-1: Top Agricultural Trade Partner Countries 2024

	Country	Rank in Pakistan Agri Exports	Rank in Pakistan Agri Imports
1	 Afghanistan	1	5
2	 United Arab Emirates	2	31
3	 Saudi Arabia	3	51
4	 Indonesia	4	1
5	 China	5	9
6	 Malaysia	6	6
7	 Kenya	7	4
8	 Kazakhstan	8	122
9	 Philippines	9	55
10	 United Kingdom	10	39
11	 Russia	70	2
12	 Australia	40	3
13	 Ukraine	91	7
14	 United States of America	11	8
15	 Nigeria	79	10

9.2 Overview of Pakistan's Agricultural Trade with Selected Partners, 2024

In 2024, the selected 15 partner countries represented a major share of Pakistan's agricultural trade. On the export side, they included Pakistan's top ten agricultural export destinations. On the import side, they included Pakistan's top ten agricultural import origins.

Among these partners, **Indonesia** was the largest by total bilateral agricultural trade, with total agricultural trade of **USD 3.12 billion**. However, this relationship was heavily import-oriented because Pakistan imported **USD 2.68 billion** from Indonesia, while exporting **USD 446.86 million** to it. This resulted in a bilateral agricultural trade deficit of **USD 2.23 billion**.

Afghanistan was the second-largest agricultural partner among the selected countries, with total bilateral agricultural trade of **USD 1.50 billion**. Unlike Indonesia, Pakistan recorded a

surplus with Afghanistan because agricultural exports to Afghanistan were higher than imports from Afghanistan.

Other major two-way or high-value relationships included **Kenya, Malaysia, the United Arab Emirates, China, Australia, the Russian Federation, the United States, and Saudi Arabia.**

Table 9-2: Pakistan's Key Agricultural Trade Partners by Total Bilateral Agricultural Trade, 2024 (Values in USD)

	Partner Country	PK Agri Exports	PK Agri Imports	Total Bilateral Agri Trade	PK Agri Trade Balance	Rank in PK Agri Export	Rank in PK Agri Import
1	Indonesia	446.9M	2.7B	3.1B	-2.2B	4	1
2	Afghanistan	939.2M	559.6M	1.5B	379.6M	1	5
3	Kenya	273.1M	567.6M	840.7M	-294.6M	7	4
4	Malaysia	338.9M	494.1M	833M	-155.3M	6	6
5	UAE	724.9M	26.1M	751M	698.8M	2	31
6	China	417.3M	304.9M	722.2M	112.5M	5	9
7	Australia	43.8M	577.5M	621.3M	-533.8M	40	3
8	Russia	7.5M	585.9M	593.4M	-578.4M	70	2
9	USA	188.6M	332M	520.6M	-143.4M	11	8
10	Saudi Arabia	467M	8.3M	475.3M	458.7M	3	51
11	Ukraine	1.9M	357.9M	359.8M	-356M	91	7
12	UK	247.9M	16.9M	264.8M	231M	10	39
13	Kazakhstan	262.6M	10K	262.6M	262.6M	8	122
14	Philippines	256M	5.3M	261.3M	250.7M	9	55
15	Nigeria	3.8M	214.5M	218.3M	-210.6M	79	10

Indonesia was Pakistan's largest agricultural trade partner among the selected countries in 2024, but the relationship was strongly import-dominant. Afghanistan was the largest export-surplus agricultural partner.

9.3 Export-Dominant, Import-Dominant, and Two-Way Partner Relationships

Pakistan's selected agricultural partner countries can be grouped into three broad relationship types.

9.3.1 Export-Dominant Partners

These are countries where Pakistan's agricultural exports are significantly higher than imports from the partner. They are important for export earnings and market development.

Key export-dominant partners include:

Table 9-3: Key export-dominant partners

	Partner Country	PK Agri Exports USD	PK Agri Imports USD	Agri Balance USD
1	 UAE	724.9M	26.1M	698.8M
2	 Saudi Arabia	467M	8.3M	458.7M
3	 Afghanistan	939.2M	559.6M	379.6M
4	 Kazakhstan	262.6M	10K	262.6M
5	 Philippines	256M	5.3M	250.7M
6	 UK	247.9M	16.9M	231M
7	 China	417.3M	304.9M	112.5M

These markets are important for sustaining and expanding Pakistan's agricultural export earnings. Rice, meat, horticulture, sesame, sugar, and other agricultural products are likely to play important roles across these markets, depending on the partner.

9.3.2 Import-Dominant Partners

These are countries where Pakistan imports significantly more agricultural products than it exports. They are important from the perspective of food security, edible oils, cotton, tea, oilseeds, wheat, pulses, and feed inputs.

Table 9-4: Key import-dominant partners include

	Partner Country	PK Agri Exports USD	PK Agri Imports USD	Agri Balance USD
1	 Indonesia	446.9M	2.7B	-2.2B
2	 Russia	7.5M	585.9M	-578.4M
3	 Australia	43.8M	577.5M	-533.8M
4	 Ukraine	1.9M	357.9M	-356M
5	 Kenya	273.1M	567.6M	-294.6M
6	 Nigeria	3.8M	214.5M	-210.6M
7	 Malaysia	338.9M	494.1M	-155.3M
8	 USA	188.6M	332M	-143.4M

These partners are central to Pakistan's import supply chain. Indonesia and Malaysia are linked mainly to edible oils, Kenya to tea, Australia and Russia to grains and pulses, Ukraine to wheat and oilseeds, the United States to cotton and other agricultural inputs, and Nigeria to soybean-related products and cotton.

9.3.3 Two-Way Partners

Some countries have meaningful agricultural trade on both sides. These relationships are especially important because they combine export market opportunities with import sourcing importance.

Table 9-5: Export-Dominant, Import-Dominant, and Two-Way Agricultural Partners, 2024

Partner Country	PK Agri Exports USD	PK Agri Imports USD	Total Bilateral Agri Trade USD	Relationship Character
1  Indonesia	446.9M	2.7B	3.1B	Large two-way relationship, import-heavy
2  Afghanistan	939.2M	559.6M	1.5B	Large two-way relationship, export-surplus
3  Kenya	273.1M	567.6M	840.7M	Two-way, import-leaning
4  Malaysia	338.9M	494.1M	833M	Two-way, import-leaning
5  China	417.3M	304.9M	722.2M	Two-way, export-surplus
6  USA	188.6M	332M	520.6M	Two-way, import-leaning

9.4 Pakistan's Agricultural Trade Balance with Key Partners

Partner-level trade balance helps identify where Pakistan earns agricultural surplus and where it depends on imports.

Among the selected partners, Pakistan recorded its largest agricultural surplus with the **United Arab Emirates**, followed by **Saudi Arabia**, **Afghanistan**, **Kazakhstan**, **the Philippines**, and **the United Kingdom**. Pakistan's largest agricultural deficit was with **Indonesia**, followed by **the Russian Federation**, **Australia**, **Ukraine**, **Kenya**, and **Nigeria**.

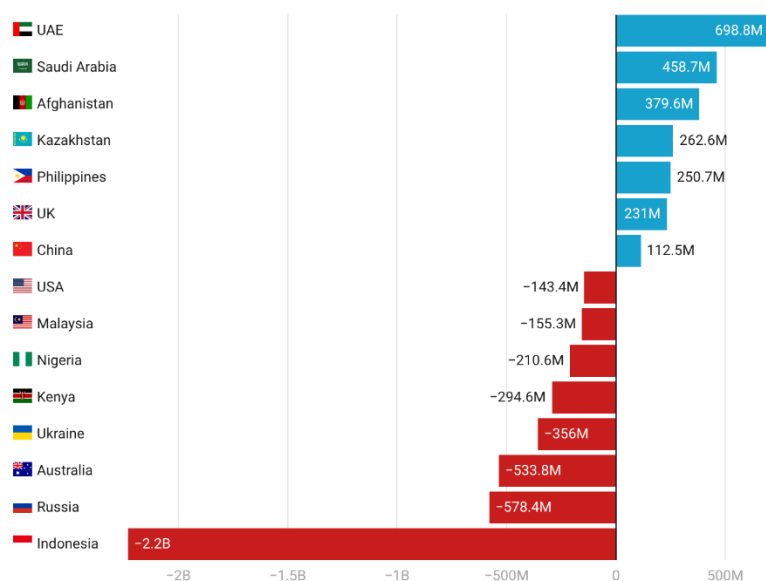


Figure 9-1: Pakistan's Agricultural Trade Surplus and Deficit by Partner, 2024

9.5 Strategic Reading of the Partner Structure

Pakistan's key agricultural partner structure shows five important patterns.

First, **Pakistan's agricultural export relationships are more geographically diverse than its import relationships.** Export markets include Afghanistan, the Gulf, East and Southeast Asia, Africa, Europe, and North America. Import relationships, however, are more concentrated in a few supplier countries linked to specific commodities.

Second, **Indonesia is the single largest agricultural partner by total bilateral agricultural trade,** but the relationship is heavily shaped by imports. This reflects Pakistan's dependence on refined palm oil and related edible oil products.

Third, **Afghanistan remains Pakistan's most important agricultural export destination** and one of the most important two-way agricultural partners according to 2024 data. The relationship is strongly surplus-generating for Pakistan, but imports from Afghanistan are also significant.

Fourth, **the Gulf markets are strategically important export destinations.** The UAE and Saudi Arabia together generated more than **USD 1.19 billion** in Pakistan's agricultural exports in 2024. These markets are important for rice, meat, horticulture, and other food products.

Fifth, **import-origin partners are linked to strategic domestic needs.** Kenya is linked strongly to tea, Australia and Russia to grains and pulses, Indonesia and Malaysia to edible oils, Ukraine to wheat and oilseeds, the United States to cotton and other inputs, and Nigeria to soybeans, cotton, and related commodities.

Sixth, **Unit-rate comparisons are indicative** and should be interpreted with caution. Reported unit values may differ because of grade, product specification, shipment size, packaging, contract terms, timing, routing, freight conditions, and reporting practices. These comparisons identify possible price signals, not definitive quality-adjusted competitiveness.

9.6 Pakistan's Top 15 Key Agricultural Trade Partner Profiles

9.6.1 Indonesia

9.6.1.1 Partner Snapshot

Indonesia is Pakistan's largest agricultural trade partner among the selected partner countries when measured by total bilateral agricultural trade. In 2024, Pakistan's agricultural trade with Indonesia was valued at approximately **USD 3.12 billion**, consisting of **USD 446.86 million** in agricultural exports to Indonesia and **USD 2.68 billion** in agricultural imports from Indonesia. The relationship is therefore strongly **import-dominant**, with Pakistan recording an agricultural trade deficit of approximately **USD 2.23 billion**.

The structure of this relationship is largely shaped by edible oils. Indonesia is one of the world's leading exporters of palm oil and palm oil fractions, while Pakistan is one of the world's largest importers of refined palm oil. At the same time, Indonesia is also an important market for



Pakistan's rice, tobacco, ethyl alcohol, citrus, maize, sesame, spices, and selected food-related products.

Indonesia ranked as Pakistan's **4th-largest agricultural export destination** and **largest agricultural import origin** in 2024. From Indonesia's perspective, Pakistan was the **4th-largest destination for Indonesian agricultural exports** and the **14th-largest source of Indonesian agricultural imports**. This makes Indonesia one of Pakistan's most important two-way agricultural partners, although the trade balance is heavily in Indonesia's favor.

9.6.1.2 Indonesia's Global Total Trade, 2020–2024

Indonesia's total global trade expanded significantly between 2020 and 2022, before moderating in 2023 and 2024. Total exports increased from **USD 163.31 billion in 2020** to **USD 264.70 billion in 2024**, while imports increased from **USD 141.62 billion** to **USD 233.66 billion**. Indonesia maintained a total trade surplus throughout the period.

Table 9.1.1: Indonesia's Global Total Trade, 2020–2024

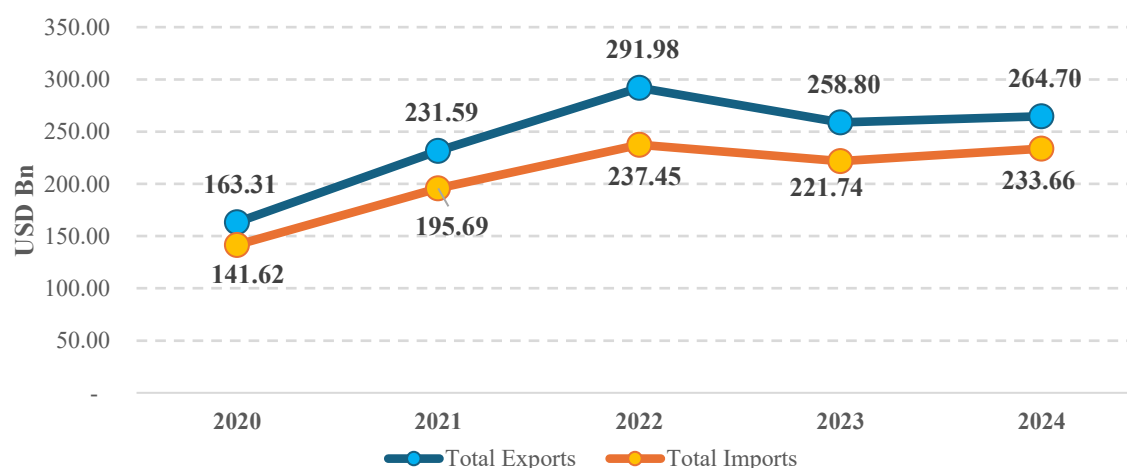


Figure 9-2: Indonesia's Global Total Import Export, 2020–2024



Figure 9-3: Indonesia's Total Trade Balance, 2020–2024

9.6.1.3 Indonesia's Global Agricultural Trade, 2020–2024

Indonesia is a net agricultural exporter. Its agricultural exports increased from **USD 32.94 billion in 2020** to **USD 45.28 billion in 2024**. Agricultural imports also increased, from **USD 19.31 billion** to **USD 29.46 billion**. Indonesia's agricultural trade balance remained positive throughout the period, although the surplus declined from its 2021–2022 peak.

Agriculture accounted for **17.10%** of Indonesia's total exports in 2024 and **12.61%** of its total imports. This confirms that agriculture is a major component of Indonesia's export structure, especially because of palm oil, cocoa, coffee, tobacco products, animal/vegetable oil preparations, and other food-related exports.

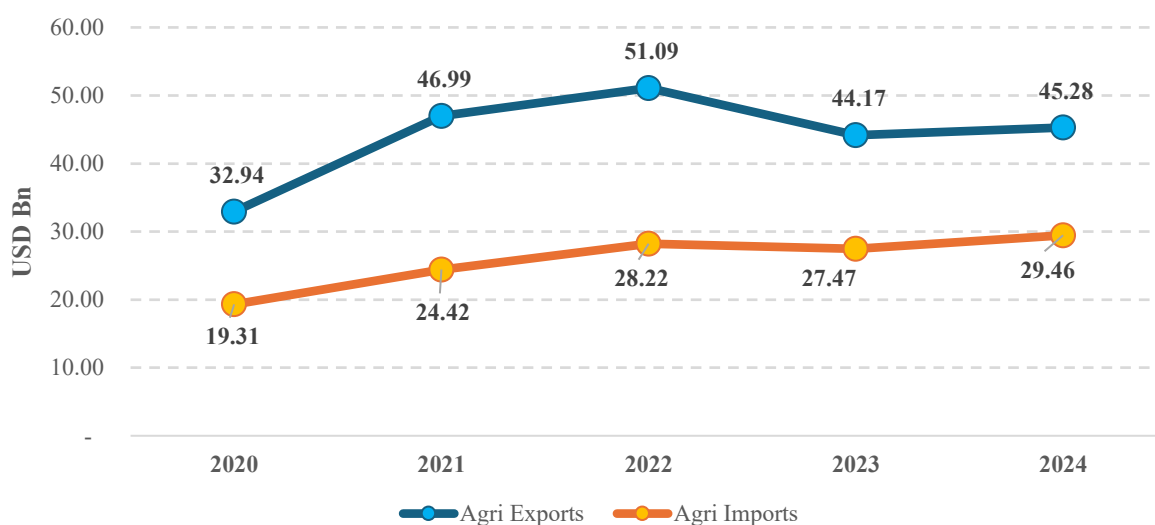


Figure 9-4: Indonesia's Agri Import Export, 2020–2024



Figure 9-5: Indonesia's Agri Trade Balance, 2020–2024

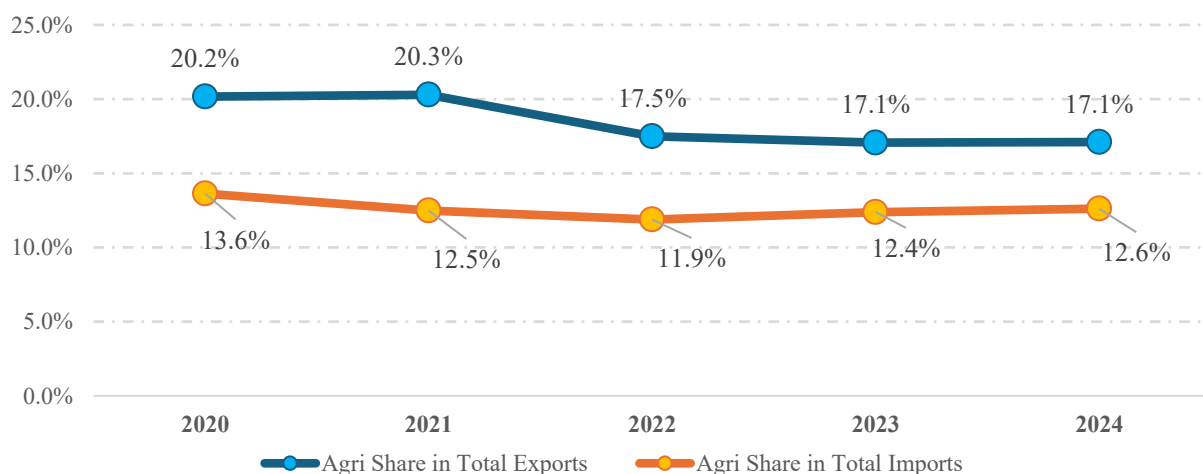


Figure 9-6: Indonesia's Agriculture Share in Total Trade, 2020–2024

9.6.1.4 Indonesia's Position in World Agricultural Trade, 2024

In 2024, Indonesia ranked **15th among global agricultural exporters** and **18th among global agricultural importers**. Its agricultural exports were valued at **USD 45.28 billion**, equal to **2.20%** of world agricultural exports. Agricultural imports were valued at **USD 29.46 billion**, equal to **1.40%** of world agricultural imports.

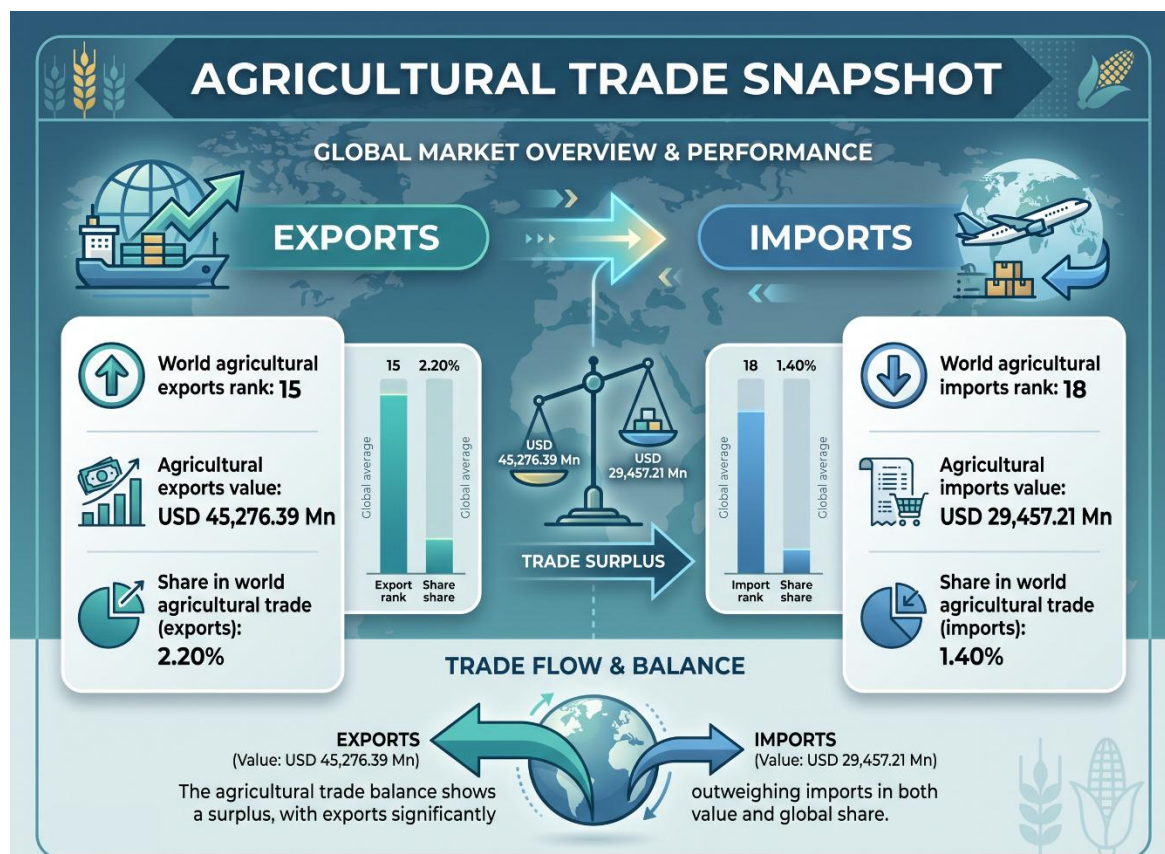


Figure 9-7: Indonesia's Position in World Agricultural Trade, 2024

9.6.1.5 Pakistan's Total Trade with Indonesia, 2020–2024

Pakistan's total trade with Indonesia is heavily import-oriented. Pakistan's exports to Indonesia increased from **USD 137.25 million in 2020** to **USD 504.73 million in 2024**. However, Pakistan's imports from Indonesia were much larger, standing at **USD 3.33 billion** in 2024.

Pakistan's total trade deficit with Indonesia remained above **USD 2.27 billion** in every year from 2020 to 2024. The deficit was largest in 2022, when imports from Indonesia reached nearly **USD 4.96 billion**.

Table 9-6: Pakistan's Total Trade with Indonesia, 2020–2024

Year	PK Exports to Indonesia USD	PK Imports from Indonesia USD	PK-Indonesia Total Trade Balance USD
2020	137.3M	2.4B	-2.3B
2021	170.7M	4.2B	-4B
2022	155.7M	5B	-4.8B
2023	330.5M	3.5B	-3.2B
2024	504.7M	3.3B	-2.8B

9.6.1.6 Pakistan's Agricultural Trade with Indonesia, 2020–2024

Agriculture dominates Pakistan's bilateral trade relationship with Indonesia. In 2024, agricultural products accounted for **88.59%** of Pakistan's exports to Indonesia and **80.52%** of Pakistan's imports from Indonesia.

Pakistan's agricultural exports to Indonesia increased from **USD 90.49 million in 2020** to **USD 447.17 million in 2024**, driven mainly by rice. Agricultural imports from Indonesia declined from their 2022 peak but remained high at **USD 2.68 billion** in 2024, mainly due to palm oil and other edible oil-related products.

Table 9-7: Pakistan's Agricultural Trade with Indonesia, 2020–2024

Year	PK Agri Exports to Indonesia USD	PK Agri Imports from Indonesia USD	PK Agri Trade Balance USD	Agri Share in PK Exports to Indonesia	Agri Share in PK Imports from Indonesia
2020	90.5M	1.7B	-1.6B	65.9%	70.7%
2021	69M	3.1B	-3B	40.4%	74.0%
2022	83.4M	3.6B	-3.5B	53.6%	72.4%
2023	259.8M	2.7B	-2.5B	78.6%	77.3%
2024	447.2M	2.7B	-2.2B	88.6%	80.5%

9.6.1.7 Indonesia's Importance in Pakistan's Agricultural Partner List, 2024

Indonesia is one of Pakistan's most important agricultural partners. It ranked **1st** as Pakistan's agricultural import origin and **4th** as Pakistan's agricultural export destination. By total bilateral agricultural trade, Indonesia ranked **1st** among the selected partner countries.

Table 9-8: Indonesia's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Bn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	4	0.44	5.56% of Pakistan Agri exports
Rank as Pakistan Agri import origin	1	2.67	30.10% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	1	3.1	-

9.6.1.8 Pakistan's Position in Indonesia's Agricultural Partner List, 2024

From Indonesia's perspective, Pakistan is a major agricultural export destination and a smaller source of agricultural imports. Pakistan ranked **4th** among Indonesia's agricultural export destinations, receiving **USD 2.89 billion** in Indonesian agricultural exports, equal to **6.37%** of Indonesia's agricultural exports. Pakistan ranked **14th** among Indonesia's agricultural import origins, supplying **USD 533.87 million**, equal to **1.81%** of Indonesia's agricultural imports.

Table 9-9: Pakistan's Position in Indonesia's Agricultural Trade, 2024

Indicator	Pakistan Rank in Indonesia's List	Indonesia's Total Agri Trade USD Bn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of Indonesia's Agri exports	4	45.27	2.89	6.37%
Pakistan as source of Indonesia's Agri imports	14	29.46	0.53	1.81%

The values in this table are based on Indonesia-reported partner data. They differ slightly from Pakistan-reported bilateral trade values due to mirror trade differences, valuation basis, freight/insurance treatment, reporting timing, and classification differences.

9.6.1.9 Indonesia's Top Agricultural Export Products to the World, 2024

Indonesia's agricultural exports are highly concentrated in palm oil and related products. Refined palm oil and fractions alone accounted for **38.21%** of Indonesia's agricultural exports in 2024. Pakistan's imports from Indonesia are strongly concentrated in the same product, with Pakistan absorbing approximately **16.02%** of Indonesia's world exports of refined palm oil and fractions.

Table 9-10: Indonesia's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Indonesia Exports to World USD Mn	Share in Indonesia Agri Exports	Pakistan Imports from Indonesia USD Mn	Pakistan Share in Indonesia Product Exports	Indonesia Share in Pakistan Global Imports
1	151190 Refined palm oil and fractions	17302.22	0.3821	2582	15%	89%
2	151110 Crude palm oil	2710.4	0.0599	0	0%	0%
3	151790 Edible fat/oil preparations	1844.54	0.0407	1.94	0%	18%
4	180400 Cocoa butter, fat and oil	1682.4	0.0372	2.87	0%	31%
5	090111 Coffee, not roasted/decaffeinated	1623.12	0.0358	0.05	0%	8%
6	151329 Palm kernel/babassu oil fractions	1538.58	0.034	0.92	0%	45%

Rank	HS Code / Product	Indonesia Exports to World USD Mn	Share in Indonesia Agri Exports	Pakistan Imports from Indonesia USD Mn	Pakistan Share in Indonesia Product Exports	Indonesia Share in Pakistan Global Imports
7	151620 Hydrogenated vegetable fats/oils	1519.42	0.0336	11.45	1%	49%
8	240220 Cigarettes containing tobacco	1344.47	0.0297	0	0%	0%
9	230690 Oilcake/solid residues n.e.s.	1119.86	0.0247	0	0%	0%
10	210690 Food preparations n.e.s.	749.68	0.0166	1.35	0%	2%
11	230660 Palm kernel oilcake	622.02	0.0137	0	0%	0%
12	140490 Vegetable products n.e.s.	552.74	0.0122	9.69	2%	33%
13	041090 Edible animal products n.e.s.	551.56	0.0122	0	0%	0%
14	151319 Refined coconut oil and fractions	480.96	0.0106	2.85	1%	36%
15	180500 Cocoa powder, unsweetened	454.82	0.01	11.4	3%	27%

9.6.1.10 Indonesia's Top Agricultural Import Products from the World, 2024

Indonesia's agricultural import basket is led by wheat, raw cane sugar, soybean oilcake, rice, soybeans, cocoa beans, tobacco, cotton, garlic, and food preparations. Pakistan's strongest presence in Indonesia's top import products is in semi-milled/wholly milled rice, where Pakistan supplied **USD 388.27 million**, representing **15.93%** of Indonesia's world imports of that product.

Table 9-11: Indonesia's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Indonesia Imports from World USD Mn	Share in Indonesia Agri Imports	Pakistan Exports to Indonesia USD Mn	Pakistan Share in Indonesia Product Imports	Pakistan Share in Pakistan Global Exports of Product
1	100199 Wheat and meslin	3,634.61	12.34%	0.00	0.00%	0.00%
2	170114 Raw cane sugar	2,911.73	9.88%	0.00	0.00%	0.00%
3	230400 Soya-bean oilcake	2,566.52	8.71%	0.00	0.00%	0.00%

Rank	HS Code / Product	Indonesia Imports from World USD Mn	Share in Indonesia Agri Imports	Pakistan Exports to Indonesia USD Mn	Pakistan Share in Indonesia Product Imports	Pakistan Share in Pakistan Global Exports of Product
4	100630 Semi-milled/wholly milled rice	2,437.59	8.28%	388.27	15.93%	11.92%
5	120190 Soya beans	1,402.57	4.76%	0.00	0.00%	0.00%
6	180100 Cocoa beans	1,096.58	3.72%	0.00	0.00%	0.00%
7	240120 Stemmed/stripped tobacco	829.67	2.82%	11.71	1.41%	11.23%
8	520100 Cotton, not carded or combed	811.28	2.75%	0.37	0.05%	11.26%
9	070320 Garlic, fresh or chilled	747.81	2.54%	0.00	0.00%	0.00%
10	210690 Food preparations n.e.s.	671.29	2.28%	0.00	0.00%	0.00%
11	020230 Frozen boneless bovine meat	569.50	1.93%	0.00	0.00%	0.00%
12	040210 Milk and cream powder	567.42	1.93%	0.00	0.00%	0.00%
13	010229 Live cattle, other than pure-bred breeding animals	513.73	1.74%	0.00	0.00%	0.00%
14	100590 Maize, other than seed	447.58	1.52%	3.41	0.76%	1.18%
15	080610 Fresh grapes	436.05	1.48%	0.00	0.00%	0.00%

9.6.1.11 Pakistan's Top Agricultural Exports to Indonesia, 2024

Pakistan's agricultural exports to Indonesia are highly concentrated in rice. Semi-milled/wholly milled rice accounted for the overwhelming majority of Pakistan's agricultural exports to Indonesia, followed by broken rice, tobacco, ethyl alcohol, citrus, maize, modified starches, crab preparations, sesame seeds, and spices.

Table 9-12: Pakistan's Top Agricultural Exports to Indonesia, 2024

Rank	HS Code / Product	PK Export to Indonesia USD Mn	Qty Mn Kg	PK-Indonesia Unit Rate	Indonesia Import from World USD Mn	Indonesia Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice (Kg)	388.27	665	0.58	2,437.59	0.61	3,258.33	0.66



Rank	HS Code / Product	PK Export to Indonesia USD Mn	Qty Mn Kg	PK-Indonesia Unit Rate	Indonesia Import from World USD Mn	Indonesia Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
2	100640 Broken rice (Kg)	20.03	49	0.4	272.27	0.53	534.18	0.46
3	240120 Stemmed/stripped tobacco (Kg)	11.71	3	4.52	829.67	6.26	104.27	3.88
4	220710 Ethyl alcohol (L)	8.31	13	0.63	9.46	0.89	294.07	0.65
5	080521 Mandarins, tangerines and satsumas (Kg)	4.42	10	0.43	198.96	1.76	24.94	0.43
6	100590 Maize, other than seed (Kg)	3.41	14	0.24	447.58	0.26	288.48	0.23
7	080529 Citrus hybrids (Kg)	2.69	5	0.52	-	-	62.61	0.25
8	350510 Dextrins and modified starches (Kg)	1.46	1	1	171.89	1.03	4.94	0.94
9	160510 Crab preparations (Kg)	1.14	0	20.85	4.03	24.63	1.14	20.67
10	240110 Unstemmed tobacco (Kg)	1.07	0	4.45	46.55	6.78	2.75	2.4
11	120740 Sesame seeds (Kg)	0.74	0	1.66	21.63	2.02	345.73	1.23
12	121190 Plants used in perfumery/pharmacy (Kg)	0.65	1	1.06	10.44	2.95	11.3	1.05
13	240130 Tobacco refuse (Kg)	0.55	0	1.74	35.03	1.24	0.8	1.88
14	091099 Spices n.e.s. (Kg)	0.46	1	0.8	2.16	1.05	8.3	1.08
15	520100 Cotton, not carded or combed (Kg)	0.37	0	1.65	811.28	-	3.3	1.8

9.6.1.12 Pakistan's Top Agricultural Imports from Indonesia, 2024

Pakistan's agricultural imports from Indonesia are highly concentrated in refined palm oil and fractions. In 2024, Pakistan imported approximately **USD 2.58 billion** of refined palm oil and fractions from Indonesia. Other agricultural imports from Indonesia were much smaller and included areca nuts, hydrogenated vegetable fats and oils, cocoa powder, vegetable products

n.e.s., dried fruit, cloves, infant food preparations, cocoa butter, refined coconut oil, mace, edible fat/oil preparations, pepper, bulk black tea, and food preparations.

Table 9-13: Pakistan's Top Agricultural Imports from Indonesia, 2024

Rank	HS Code / Product	Pakistan Import from Indonesia USD Mn	Quantity Mn Kg	Unit Rate
1	151190 Refined palm oil and fractions	2,582.00	2,728.97	0.95
2	080280 Areca nuts	16.15	13.84	1.17
3	151620 Hydrogenated vegetable fats/oils	11.45	8.10	1.41
4	180500 Cocoa powder, unsweetened	11.40	3.44	3.32
5	140490 Vegetable products n.e.s.	9.69	21.92	0.44
6	081340 Dried fruit n.e.s.	8.26	25.50	0.32
7	090710 Cloves	8.04	1.81	4.44
8	190110 Infant food / malt extract preparations	4.08	0.45	9.16
9	180400 Cocoa butter, fat and oil	2.87	0.50	5.73
10	151319 Refined coconut oil and fractions	2.85	2.29	1.24
11	090821 Mace	2.54	0.31	8.30
12	151790 Edible fat/oil preparations	1.94	2.03	0.95
13	090411 Pepper	1.89	0.73	2.61
14	090240 Bulk black tea	1.46	0.63	2.33
15	210690 Food preparations n.e.s.	1.35	0.31	4.34

9.6.1.13 Products Where Pakistan Supplies Indonesia at a Better Unit Rate than Indonesia's Global Import Unit Rate

This table identifies products where Pakistan's unit rate to Indonesia is lower than Indonesia's average global import unit rate. These products may indicate price competitiveness, although quality, grade, freight, and product mix must also be considered.

Table 9-14: Pakistan Export Unit-Rate Advantage versus Indonesia's Global Import Unit Rate, 2024

Rank	Product	Pakistan Export to Indonesia USD Mn	Pakistan–Indonesia Unit Rate	Indonesia Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	388.27	0.58	0.61	0.03	4.92%
2	100640 Broken rice	20.03	0.40	0.53	0.13	24.53%
3	240120 Stemmed/stripped tobacco	11.71	4.52	6.26	1.74	27.80%
4	220710 Ethyl alcohol	8.31	0.63	0.89	0.26	29.21%
5	080521 Mandarins/tangerines	4.42	0.43	1.76	1.33	75.57%
6	100590 Maize	3.41	0.24	0.26	0.02	7.69%
7	350510 Dextrins and modified starches	1.46	1.00	1.03	0.03	2.91%
8	160510 Crab preparations	1.14	20.85	24.63	3.78	15.35%
9	240110 Unstemmed tobacco	1.07	4.45	6.78	2.33	34.37%
10	120740 Sesame seeds	0.74	1.66	2.02	0.36	17.82%

Pakistan appears price-competitive in several products Indonesia already imports from the world, especially rice, tobacco, ethyl alcohol, mandarins, maize, crab preparations, and sesame seeds. Rice is the most commercially meaningful because of its scale.

9.6.1.14 Products Where Pakistan Supplies Indonesia at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

This table identifies products where Pakistan sells to Indonesia at a unit rate below Pakistan's average global export rate. This may reflect partner-specific pricing, quality/grade differences, freight effects, or underpricing.

Table 9-15: Pakistan Export Unit-Rate Advantage versus Pakistan's Global Export Unit Rate, 2024

Rank	Product	PK Export to Indonesia USD Mn	PK– Indonesia Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	388.27	0.58	0.66	0.08	12.12%
2	100640 Broken rice	20.03	0.40	0.46	0.06	13.04%
3	220710 Ethyl alcohol	8.31	0.63	0.65	0.02	3.08%
4	240130 Tobacco refuse	0.55	1.74	1.88	0.14	7.45%
5	091099 Spices n.e.s.	0.46	0.80	1.08	0.28	25.93%
6	520100 Cotton, not carded or combed	0.37	1.65	1.80	0.15	8.33%
7	110812 Maize starch	0.30	0.42	0.45	0.03	6.67%
8	090961 Anise/badian/caraway/fennel seeds	0.03	0.69	0.78	0.09	11.54%
9	120991 Vegetable seeds for sowing	0.03	1.39	9.30	7.91	85.05%
10	240319 Other smoking tobacco	0.02	1.54	4.56	3.02	66.23%

Indonesia receives several Pakistani products at rates below Pakistan's global average export unit rate. For large products such as rice, this may support competitiveness. For smaller products, it may indicate different grades or limited shipments rather than a strategic pricing pattern.

9.6.1.15 Products Where Pakistan Imports from Indonesia at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table shows where Indonesia supplies Pakistan at a lower unit rate than Pakistan's average import unit rate from the world. These products indicate cost-effective sourcing from Indonesia.

Table 9-16: Pakistan Import Unit-Rate Advantage versus Pakistan's Global Import Unit Rate, 2024

Rank	Product	PK Import from Indonesia USD Mn	PK- Indonesia Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	151620 Hydrogenated vegetable fats/oils	11.45	1.41	1.46	0.05	3.42%
2	140490 Vegetable products n.e.s.	9.69	0.44	0.72	0.28	38.89%
3	081340 Dried fruit n.e.s.	8.26	0.32	0.34	0.02	5.88%
4	090710 Cloves	8.04	4.44	4.45	0.01	0.22%
5	151790 Edible fat/oil preparations	1.94	0.95	1.83	0.88	48.09%
6	090411 Pepper	1.89	2.61	2.69	0.08	2.97%
7	090240 Bulk black tea	1.46	2.33	2.62	0.29	11.07%
8	130190 Natural gums/resins	1.32	0.86	1.43	0.57	39.86%
9	080111 Desiccated coconuts	0.95	0.92	1.00	0.08	8.00%
10	151329 Palm kernel/babassu oil fractions	0.92	1.17	1.27	0.10	7.87%

Indonesia appears cost-effective for Pakistan in selected smaller agricultural import categories, especially vegetable products n.e.s., edible fat/oil preparations, natural gums/resins, and bulk black tea. However, the most strategically important import from Indonesia remains refined palm oil and fractions, even though its unit rate is broadly in line with Pakistan's global import rate.

9.6.1.16 Products Where Pakistan Imports from Indonesia at a Better Unit Rate than Indonesia's Global Export Unit Rate

This table shows whether Pakistan receives Indonesian products below Indonesia's average export unit rate to the world.

Table 9-17: Pakistan Import Unit-Rate Advantage versus Indonesia's Global Export Unit Rate, 2024

Rank	Product	PK Import from Indonesia USD Mn	PK- Indonesia Unit Rate	Indonesia Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	180500 Cocoa powder, unsweetened	11.40	3.32	3.91	0.59	15.09%
2	081340 Dried fruit n.e.s.	8.26	0.32	0.43	0.11	25.58%
3	090710 Cloves	8.04	4.44	6.20	1.76	28.39%
4	180400 Cocoa butter, fat and oil	2.87	5.73	13.10	7.37	56.26%
5	151319 Refined coconut oil and fractions	2.85	1.24	1.40	0.16	11.43%
6	090821 Mace	2.54	8.30	11.53	3.23	28.01%
7	151790 Edible fat/oil preparations	1.94	0.95	0.97	0.02	2.06%
8	090411 Pepper	1.89	2.61	5.57	2.96	53.14%
9	130190 Natural gums/resins	1.32	0.86	1.27	0.41	32.28%
10	080111 Desiccated coconuts	0.95	0.92	1.48	0.56	37.84%

Pakistan receives several Indonesian products below Indonesia's average global export unit rate. The most commercially meaningful products in this list are cocoa powder, dried fruit n.e.s., cloves, cocoa butter, coconut oil fractions, mace, and pepper. These are smaller than palm oil in value, but they show useful sourcing niches.

9.6.1.17 Products Pakistan Can Export More to Indonesia

The strongest export expansion opportunities are products where Indonesia has sizeable import demand, Pakistan already exports the product globally, and Pakistan's current share in Indonesia's import market is still low or moderate. Rice is already a major success, but there

is also room to examine tobacco, maize, ethyl alcohol, citrus, sesame, modified starches, spices, and food preparations.

Table 9-18: Potential Pakistan Export Expansion Opportunities in Indonesia

Rank	Product	Indonesia Import from World USD Mn	PK Export to World USD Mn	PK Export to Indonesia USD Mn	PK Share in Indonesia Imports	PK Global Export Unit Rate	Indonesia Global Import Unit Rate
1	100630 Semi-milled/wholly milled rice	2,437.59	3,258.33	388.27	15.93%	0.66	0.61
2	100640 Broken rice	272.27	534.18	20.03	7.36%	0.46	0.53
3	240120 Stemmed/stripped tobacco	829.67	104.27	11.71	1.41%	3.88	6.26
4	100590 Maize	447.58	288.48	3.41	0.76%	0.23	0.26
5	080521 Mandarins/tangerines	198.96	24.94	4.42	2.22%	0.43	1.76
6	350510 Dextrins and modified starches	171.89	4.94	1.46	0.85%	0.94	1.03
7	120740 Sesame seeds	21.63	345.73	0.74	3.40%	1.23	2.02
8	091099 Spices n.e.s.	2.16	8.30	0.46	21.38%	1.08	1.05
9	220710 Ethyl alcohol	9.46	294.07	8.31	87.84%	0.65	0.89
10	210690 Food preparations n.e.s.	671.29	80.89	0.00	0.00%	—	—

9.6.1.18 Products Pakistan Can Import More from Indonesia

Indonesia is already Pakistan's most important agricultural import-origin partner. The priority is therefore not only "import more," but also to **secure, monitor, and manage concentration** in products where Indonesia already holds a large share in Pakistan's import basket.

Table 9-19: Potential Pakistan Import Sourcing Opportunities from Indonesia

Rank	Product	PK Import from World USD Mn	Indonesi a Export to World USD Mn	PK Import from Indonesi a USD Mn	Indonesi a Share in Pakistan Imports
1	151190 Refined palm oil and fractions	2,916.39	17,302.22	2,582.00	88.53%
2	080280 Areca nuts	16.15	119.69	16.15	100.00%
3	151620 Hydrogenated vegetable fats/oils	23.36	1,519.42	11.45	49.00%
4	180500 Cocoa powder, unsweetened	42.40	454.82	11.40	26.89%
5	140490 Vegetable products n.e.s.	29.32	552.74	9.69	33.04%
6	081340 Dried fruit n.e.s.	11.41	16.40	8.26	72.45%
7	090710 Cloves	10.93	319.07	8.04	73.52%
8	190110 Infant food / malt extract preparations	60.29	59.08	4.08	6.76%
9	180400 Cocoa butter, fat and oil	9.37	1,682.40	2.87	30.66%
10	151319 Refined coconut oil and fractions	7.81	480.96	2.85	36.43%

9.6.1.19 Strategic Interpretation

Indonesia remains Pakistan's most important agricultural import-origin partner. The Pakistan-reported import data confirms that the relationship is overwhelmingly driven by refined palm oil and fractions, with Pakistan importing approximately USD 2.58 billion of this product from Indonesia in 2024. Indonesia supplied around 88.53% of Pakistan's global imports of refined palm oil and fractions, making it a critical supplier for Pakistan's edible-oil security.

The strategic priority is twofold. First, Pakistan should secure the palm-oil supply relationship with Indonesia because of its direct relevance to food prices, edible-oil availability, and the agricultural import bill. Second, Pakistan should monitor smaller sourcing categories where Indonesia has a sizeable or dominant role, such as areca nuts, cloves, dried fruit n.e.s., cocoa products, coconut oil fractions, and selected spices. These smaller flows do not change the headline structure of the relationship, but they are relevant for product-level sourcing diversification and price monitoring.

9.6.2 Saudi Arabia

9.6.2.1 Partner Snapshot

Saudi Arabia is one of Pakistan's most important agricultural export destinations and a strongly surplus-generating agricultural partner. In 2024, Pakistan exported **USD 466.95 million** in agricultural products to Saudi Arabia and imported only **USD 8.30 million** in agricultural products from Saudi Arabia. This produced an agricultural trade surplus of approximately **USD 458.65 million** in Pakistan's favor.

Saudi Arabia ranked as Pakistan's **3rd-largest agricultural export destination** in 2024, after Afghanistan and the United Arab Emirates. It was not among Pakistan's top ten agricultural import origins, ranking **51st** as an agricultural import source. The relationship is therefore clearly **export-dominant** from Pakistan's perspective.

The bilateral agricultural relationship is led by rice, meat, spices, ethyl alcohol, sugar, cigarettes, honey, sesame seeds, potatoes, and selected food products. From Saudi Arabia's side, Pakistan imports relatively small values of infant food preparations, dates, raw hides/skins, animal feed preparations, tallow, wool, tea extracts, and selected processed food items.

9.6.2.2 Saudi Arabia's Global Total Trade, 2020–2024

Saudi Arabia maintained a strong global trade surplus throughout 2020–2024. Total exports increased sharply from **USD 173.11 billion in 2020** to **USD 411.18 billion in 2022**, before moderating to **USD 305.36 billion in 2024**. Total imports increased from **USD 131.33 billion in 2020** to **USD 232.03 billion in 2024**.

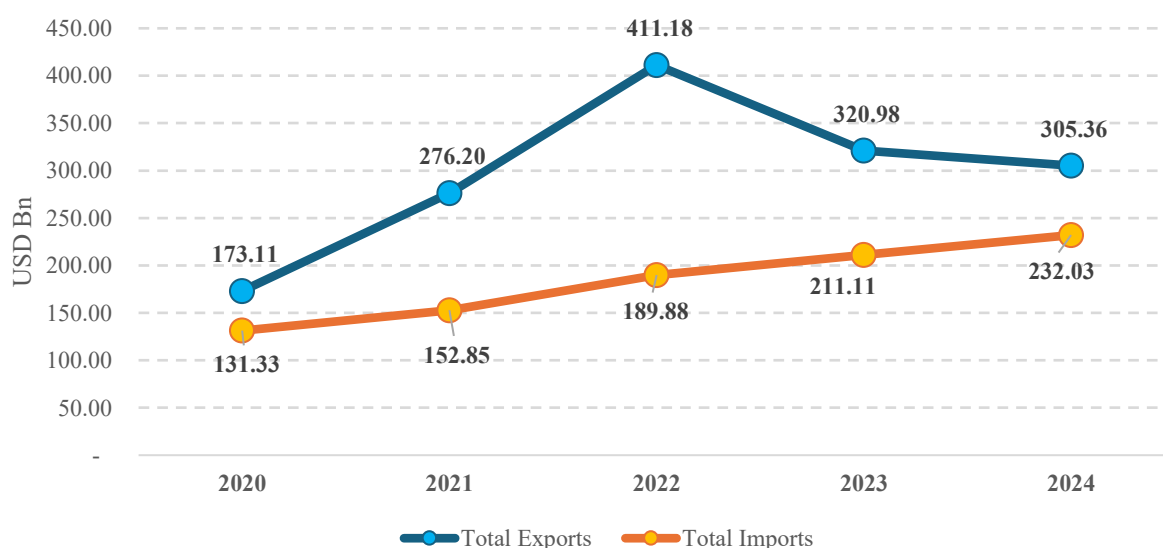


Figure 9-8: Saudi Arabia's Global Total Trade, 2020–2024



Figure 9-9: Saudi Arabia's Global Total Trade Balance, 2020–2024

9.6.2.3 Saudi Arabia's Global Agricultural Trade, 2020–2024

Saudi Arabia is a net agricultural importer. Its agricultural exports increased from **USD 3.53 billion in 2020** to **USD 5.78 billion in 2024**, while agricultural imports increased from **USD 20.31 billion** to **USD 29.84 billion** over the same period.

Agriculture accounted for only **1.89%** of Saudi Arabia's total exports in 2024, but **12.86%** of its total imports. This shows that Saudi Arabia's agricultural trade profile is mainly demand-driven, reflecting food import needs and a large consumer market.

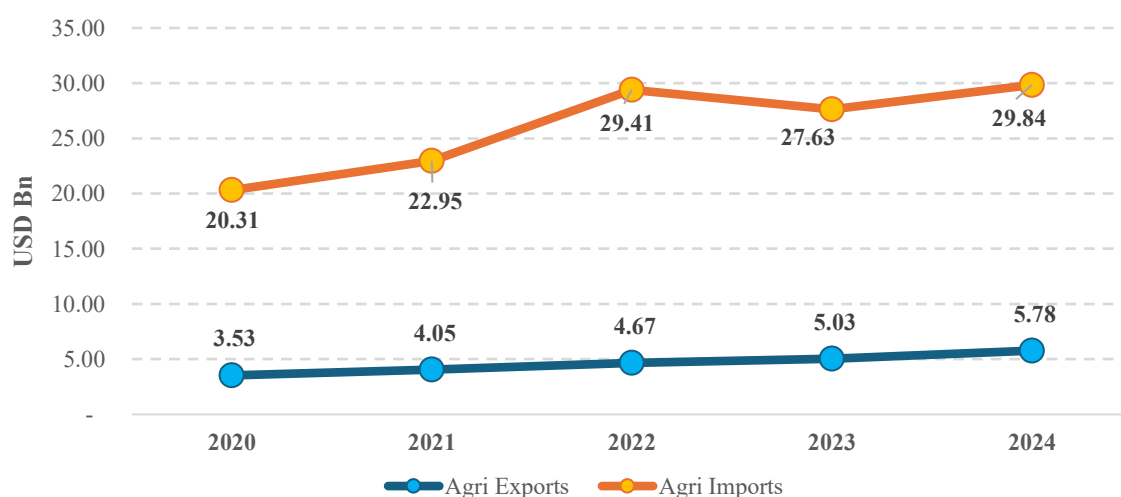


Figure 9-10: Saudi Arabia's Global Agricultural Trade, 2020–2024

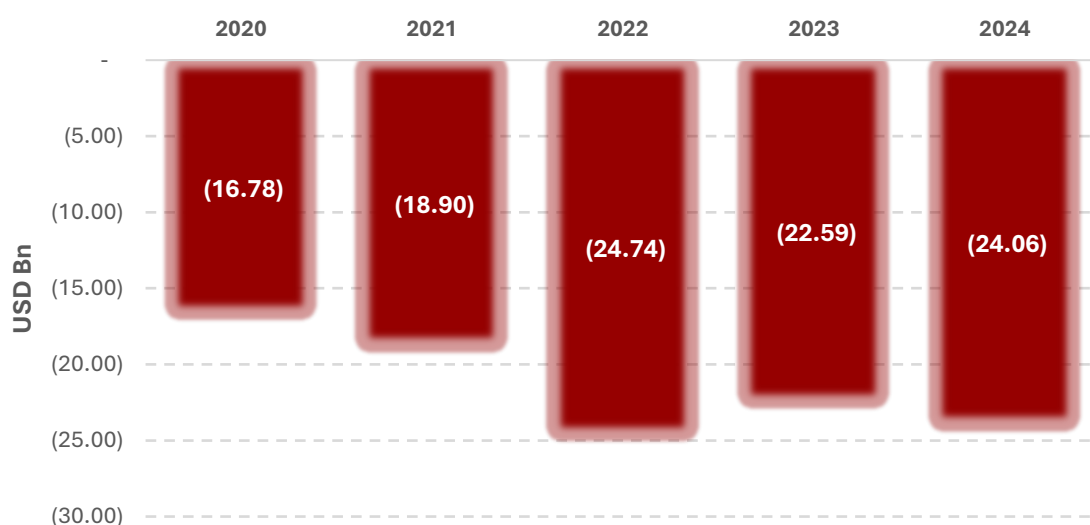


Figure 9-11: Saudi Arabia's Global Agricultural Trade Balance, 2020–2024

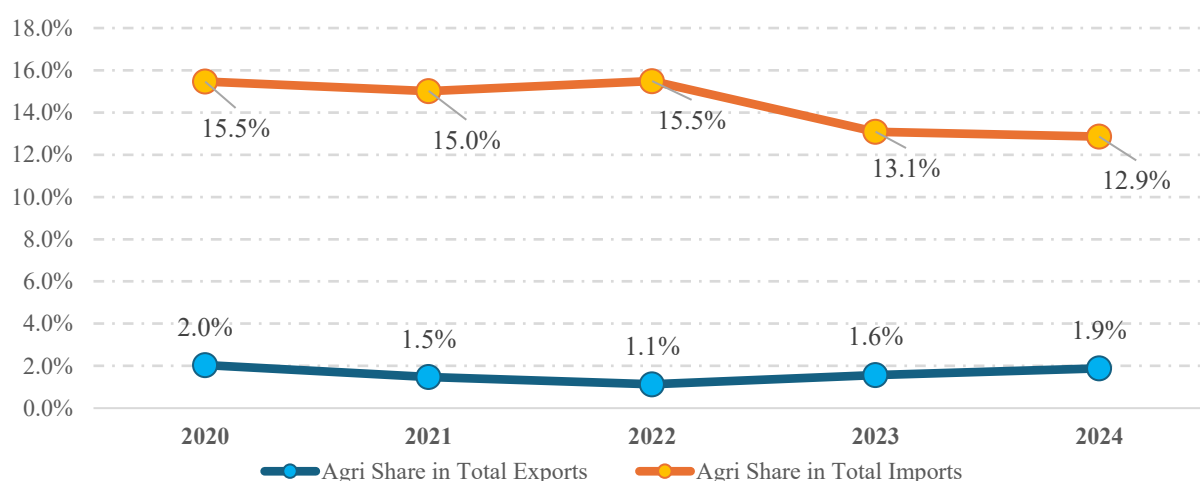


Figure 9-12: Saudi Arabia's Agricultural Share in Total Trade, 2020–2024

9.6.2.4 Saudi Arabia's Position in World Agricultural Trade, 2024

Saudi Arabia ranked **56th** among global agricultural exporters and **17th** among global agricultural importers in 2024. This confirms that Saudi Arabia is much more significant as an agricultural import market than as an agricultural exporter.

Table 9-20: Saudi Arabia's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	56	5,775.07	0.28%
Rank in world Agri imports	17	29,837.94	1.42%

9.6.2.5 Pakistan's Total Trade with Saudi Arabia, 2020–2024

Pakistan's total trade with Saudi Arabia is import-heavy because of non-agricultural imports, especially energy-related products. Pakistan's exports to Saudi Arabia increased from **USD**

432.47 million in 2020 to USD 734.86 million in 2024. Imports from Saudi Arabia were much larger, standing at **USD 4.47 billion** in 2024.

Pakistan recorded a total trade deficit with Saudi Arabia in every year from 2020 to 2024.

Table 9-21: Pakistan's Total Trade with Saudi Arabia, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	432.5M	1.9B	-1.5B
2021	404M	3.8B	-3.4B
2022	514M	5.1B	-4.6B
2023	636.5M	4.5B	-3.9B
2024	734.9M	4.5B	-3.7B

9.6.2.6 Pakistan's Agricultural Trade with Saudi Arabia, 2020–2024

Agriculture plays a major role in Pakistan's exports to Saudi Arabia but a very small role in Pakistan's imports from Saudi Arabia. In 2024, agricultural products accounted for **63.59%** of Pakistan's exports to Saudi Arabia, compared with only **0.19%** of Pakistan's imports from Saudi Arabia.

Pakistan's agricultural exports to Saudi Arabia increased from **USD 249.98 million in 2020 to USD 467.27 million in 2024**. Agricultural imports from Saudi Arabia declined from **USD 15.68 million to USD 8.30 million** during the same period.

Table 9-22: Pakistan's Agricultural Trade with Saudi Arabia, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	PK Agri Trade Balance	Agri Share in Pakistan Exports to Saudi Arabia	Agri Share in Pakistan Imports from Saudi Arabia
2020	250M	15.7M	234.3M	57.8%	0.8%
2021	208.3M	12.9M	195.3M	51.6%	0.3%
2022	260.5M	11.8M	248.7M	50.7%	0.2%
2023	354.2M	10.8M	343.5M	55.7%	0.2%
2024	467.3M	8.3M	459M	63.6%	0.2%

9.6.2.7 Saudi Arabia's Importance in Pakistan's Agricultural Partner List, 2024

Saudi Arabia was Pakistan's **3rd-largest agricultural export destination** in 2024, receiving **USD 466.95 million**, or **5.81%** of Pakistan's agricultural exports. As an agricultural import origin, Saudi Arabia ranked **51st**, supplying only **USD 8.30 million**, or **0.09%** of Pakistan's agricultural imports.

Table 9-23: Saudi Arabia's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	3	466.95	5.81% of Pakistan agri exports
Rank as Pakistan Agri import origin	51	8.30	0.09% of Pakistan agri imports
Rank by total bilateral Agri trade among selected partners	10	475.25	-

9.6.2.8 Pakistan's Position in Saudi Arabia's Agricultural Partner List, 2024

From Saudi Arabia's perspective, Pakistan was the **21st-largest source** of agricultural imports in 2024, supplying **USD 528.57 million**, or **1.76%** of Saudi Arabia's agricultural imports. Pakistan was a much smaller destination for Saudi agricultural exports, ranking **35th** and receiving **USD 7.49 million**, or **0.13%** of Saudi agricultural exports.

Table 9-24: Pakistan's Position in Saudi Arabia's Agricultural Trade, 2024

Indicator	Pakistan Rank in Saudi Arabia's List	Saudi Arabia's Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of Saudi Arabia's Agri exports	35	5,775.07	7.49	0.13%
Pakistan as source of Saudi Arabia's Agri imports	21	29,837.94	528.57	1.76%

The values in this table are based on Saudi Arabia-reported partner data. They differ from Pakistan-reported bilateral values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, and classification practices.

9.6.2.9 Saudi Arabia's Top Agricultural Export Products to the World, 2024

Saudi Arabia's agricultural exports are led by refined sugar, dates, processed cheese, bakery products, dairy products, pasta, beverages, fruit juices, food preparations, and animal feed products. Pakistan-reported import data confirms that Pakistan imports only small agricultural

values from Saudi Arabia. The main overlap between Saudi Arabia's global agricultural export basket and Pakistan's imports is in dates, animal feed preparations, sweetened/flavoured waters, and selected processed food and dairy categories.

Table 9-25: Saudi Arabia's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Saudi Arabia Exports to World USD Mn	Share in Saudi Agri Exports	Pakistan Imports from Saudi Arabia USD Mn	Pakistan Share in Saudi Arabia Product Exports	Saudi Arabia Share in Pakistan Global Imports
1	170199 Refined sugar/sucrose	597.18	10.34%	0.00	0.00%	0.00%
2	080410 Dates	452.21	7.83%	1.14	0.25%	5.27%
3	040630 Processed cheese	260.81	4.52%	0.00	0.00%	0.05%
4	190590 Bakers' wares n.e.s.	243.57	4.22%	0.00	0.00%	0.10%
5	040110 Milk and cream, fat <=1%	227.19	3.94%	0.01	0.00%	25.12%
6	190211 Uncooked egg pasta	221.42	3.84%	0.00	0.00%	0.00%
7	040320 Yoghurt	195.46	3.39%	0.00	0.00%	0.00%
8	220210 Sweetened/flavoured waters	193.53	3.35%	0.04	0.02%	3.83%
9	040291 Concentrated milk and cream	174.00	3.01%	0.00	0.00%	0.00%
10	200990 Fruit/vegetable juice mixtures	159.78	2.77%	0.00	0.00%	0.00%
11	190219 Uncooked pasta	152.89	2.65%	0.00	0.00%	0.00%
12	200989 Single fruit/vegetable juices n.e.s.	130.32	2.26%	0.00	0.00%	0.63%
13	220299 Non-alcoholic beverages n.e.s.	112.69	1.95%	0.00	0.00%	0.14%
14	230990 Animal feed preparations	110.77	1.92%	0.37	0.34%	0.45%
15	190540 Rusks/toasted bread	104.37	1.81%	0.00	0.00%	0.00%

9.6.2.10 Saudi Arabia's Top Agricultural Import Products from the World, 2024

Saudi Arabia's agricultural import basket is led by rice, live sheep, maize, raw cane sugar, food preparations, wheat, poultry meat, barley, soybean oilcake, infant food preparations, cigarettes, palm oil, frozen bovine meat, and prepared potatoes. Pakistan has a strong position in semi-milled/wholly milled rice and selected meat products, but its share is small in several large Saudi import categories.

Table 9-26: Saudi Arabia's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Saudi Arabia Imports from World USD Mn	Share in Saudi Agri Imports	Pakistan Exports to Saudi Arabia USD Mn	Pakistan Share in Saudi Product Imports	Pakistan Share in Pakistan Global Exports of Product
1	100630 Semi-milled/wholly milled rice	1,980.55	6.61%	196.75	9.93%	6.04%
2	010410 Live sheep	1,259.64	4.21%	0.00	0.00%	0.00%
3	100590 Maize, other than seed	1,213.16	4.05%	0.16	0.01%	0.05%
4	170113 Raw cane sugar	1,194.25	3.99%	0.00	0.00%	0.00%
5	210690 Food preparations n.e.s.	1,078.93	3.60%	0.75	0.07%	0.92%
6	100119 Durum wheat and meslin	963.80	3.22%	0.00	0.00%	0.00%
7	020714 Frozen poultry cuts/offal	936.64	3.13%	0.00	0.00%	0.00%
8	100390 Barley, other than seed	911.25	3.04%	0.00	0.00%	0.00%
9	230400 Soya-bean oilcake	762.59	2.55%	0.00	0.00%	0.00%
10	190110 Infant food / malt extract preparations	722.33	2.41%	0.00	0.00%	0.00%
11	240220 Cigarettes containing tobacco	626.96	2.09%	6.58	1.05%	48.48%
12	020712 Frozen fowls, not cut in pieces	622.88	2.08%	0.06	0.01%	35.00%

Rank	HS Code / Product	Saudi Arabia Imports from World USD Mn	Share in Saudi Agri Imports	Pakistan Exports to Saudi Arabia USD Mn	Pakistan Share in Saudi Product Imports	Pakistan Share in Pakistan Global Exports of Product
13	151110 Crude palm oil	591.87	1.98%	0.00	0.00%	0.00%
14	020230 Frozen boneless bovine meat	488.18	1.63%	1.31	0.27%	8.79%
15	200410 Prepared/preserved potatoes	471.30	1.57%	0.00	0.00%	0.00%

9.6.2.11 Pakistan's Top Agricultural Exports to Saudi Arabia, 2024

Pakistan's exports to Saudi Arabia are led by rice, meat, spices, ethyl alcohol, dairy, eggs, refined sugar, cigarettes, bakery products, honey, sesame seeds, denatured ethyl alcohol, bovine meat cuts, potatoes, and molasses.

Table 9-27: Pakistan's Top 15 Agricultural Exports to Saudi Arabia, 2024

Rank	HS Code / Product	PK Export to Saudi Arabia USD Mn	Qty Mn Kg	PK-Saudi Unit Rate	Saudi Import from World USD Mn	Saudi Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	196.75	220.63	0.89	1,980.55	1.09	3,258.33	0.66
2	020110 Fresh/chilled bovine carcasses and half-carcasses	82.14	18.23	4.51	19.51	4.74	366.21	4.2
3	020410 Fresh/chilled sheep/lamb carcasses	47.09	5.68	8.29	15.11	8.01	70.93	8.26
4	091091 Mixed spices	13.96	2.69	5.19	50.49	6.4	75.62	5.86
5	020421 Fresh/chilled sheep carcasses	13.36	1.62	8.23	58.33	8.16	14.77	8.26
6	220710 Ethyl alcohol, 80% vol. or higher (Qty Mn litres)	11.69	18.79	0.62	56.2	0.9	294.07	0.65
7	040120 Milk and cream, fat content >1% and ≤6%	8.61	9.08	0.95	14.15	0.95	11.41	0.92
8	040711 Fertilised eggs for incubation	8.28	1.28	6.45	70.05	7.18	9.99	6.29
9	170199 Refined sugar/sucrose	6.97	13.04	0.53	52.86	0.8	341.94	0.54
10	240220 Cigarettes containing tobacco	6.58	1.01	6.52	626.96	26.48	13.57	6.14

Rank	HS Code / Product	PK Export to Saudi Arabia USD Mn	Qty Mn Kg	PK-Saudi Unit Rate	Saudi Import from World USD Mn	Saudi Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
11	190590 Bakers' wares n.e.s.	5.91	3.43	1.73	374.73	4.36	30.44	1.64
12	040900 Natural honey	4.68	3.28	1.42	68.66	3.71	6.98	1.43
13	120740 Sesame seeds	4.46	3.16	1.41	102.51	1.66	345.73	1.23
14	220720 Denatured ethyl alcohol and spirits (Qty Mn litres)	3.64	4.89	0.74	20.19	-	34.46	0.7
15	020220 Frozen bovine cuts with bone	3.61	0.97	3.74	131.71	4.63	4.83	3.81

9.6.2.12 Pakistan's Top Agricultural Imports from Saudi Arabia, 2024

Pakistan's agricultural imports from Saudi Arabia are small in value and do not alter the export-dominant nature of the bilateral agricultural relationship. In 2024, Pakistan-reported agricultural imports from Saudi Arabia totaled approximately **USD 8.30 million**. The leading import products were raw sheep/lamb skins, infant food preparations, dates, ethyl alcohol, tallow, raw hides/skins, poultry fat, animal feed preparations, wool, and natural honey.

Table 9-28: Pakistan's Top 15 Agricultural Imports from Saudi Arabia, 2024

Rank	HS Code / Product	PK Import from Saudi Arabia USD Mn	Quantity	Unit Rate
1	410210 Raw sheep/lamb skins with wool on	1.52	2.22 Mn kg	0.68
2	190110 Infant food / malt extract preparations	1.17	0.14 Mn kg	8.27
3	080410 Dates	1.14	1.85 Mn kg	0.62
4	220710 Ethyl alcohol	1.06	0.90 Mn l	1.17
5	150210 Tallow	1.00	1.14 Mn kg	0.87
6	410390 Raw hides/skins n.e.s.	0.47	1.31 Mn kg	0.36
7	150190 Poultry fat	0.46	1.23 Mn kg	0.38

Rank	HS Code / Product	PK Import from Saudi Arabia USD Mn	Quantity	Unit Rate
8	230990 Animal feed preparations	0.37	0.28 Mn kg	1.32
9	510119 Greasy wool, other than shorn	0.35	0.70 Mn kg	0.51
10	510121 Degreased shorn wool	0.23	0.14 Mn kg	1.60
11	040900 Natural honey	0.21	0.04 Mn kg	5.05
12	510111 Greasy shorn wool	0.06	0.23 Mn kg	0.26
13	151190 Refined palm oil and fractions	0.06	0.07 Mn kg	0.93
14	220210 Sweetened/flavoured waters	0.04	0.04 Mn l	0.96
15	210410 Soups and broths	0.03	0.06 Mn kg	0.46

9.6.2.13 Products Where Pakistan Supplies Saudi Arabia at a Better Unit Rate than Saudi Arabia's Global Import Unit Rate

This table identifies products where Pakistan's unit rate to Saudi Arabia is lower than Saudi Arabia's average import unit rate from the world. These products indicate potential price competitiveness for Pakistan in the Saudi market.

Table 9-29: Pakistan Export Unit-Rate Advantage versus Saudi Arabia's Global Import Unit Rate, 2024

Rank	Product	PK Export to Saudi Arabia USD Mn	PK – Saudi Unit Rate	Saudi Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	196.75	0.89	1.09	0.20	18.26%
2	020110 Fresh/chilled bovine carcasses	82.14	4.51	4.74	0.23	5.02%

Rank	Product	PK Export to Saudi Arabia USD Mn	PK – Saudi Unit Rate	Saudi Global Import Unit Rate	Unit Rate Advantage	Advantage %
3	091091 Mixed spices	13.96	5.19	6.40	1.21	18.89%
4	220710 Ethyl alcohol	11.69	0.62	0.90	0.28	30.88%
5	040711 Fertilised eggs for incubation	8.28	6.45	7.18	0.73	10.13%
6	170199 Refined sugar/sucrose	6.97	0.53	0.80	0.27	32.78%
7	240220 Cigarettes containing tobacco	6.58	6.52	26.48	19.96	75.36%
8	190590 Bakers’ wares n.e.s.	5.91	1.73	4.36	2.63	60.42%
9	040900 Natural honey	4.68	1.42	3.71	2.29	61.61%
10	120740 Sesame seeds	4.46	1.41	1.66	0.25	15.05%

Pakistan appears price-competitive in several important Saudi import categories, especially rice, meat, spices, ethyl alcohol, sugar, bakery products, honey, and sesame seeds. Rice is the most commercially significant product because of its large value and Saudi Arabia’s high import demand.

9.6.2.14 Products Where Pakistan Supplies Saudi Arabia at a Better Unit Rate than Pakistan’s Own Global Export Unit Rate

This table identifies products where Saudi Arabia receives Pakistani products below Pakistan’s average global export unit rate. This may reflect partner-specific pricing, grade differences, logistics, or underpricing.

Table 9-30: Pakistan Export Unit-Rate Advantage versus Pakistan's Global Export Unit Rate, 2024

Rank	Product	PK Export to Saudi Arabia USD Mn	PK – Saudi Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	091091 Mixed spices	13.96	5.19	5.86	0.67	11.43%
2	020421 Fresh/chilled sheep carcasses	13.36	8.23	8.26	0.03	0.37%
3	220710 Ethyl alcohol	11.69	0.62	0.65	0.03	4.28%
4	170199 Refined sugar/sucrose	6.97	0.53	0.54	0.01	1.10%
5	040900 Natural honey	4.68	1.42	1.43	0.01	0.29%
6	020220 Frozen bovine cuts with bone	3.61	3.74	3.81	0.07	1.72%
7	170310 Cane molasses	2.56	0.16	0.17	0.01	7.10%
8	020120 Fresh/chilled bovine cuts with bone	2.30	3.67	3.71	0.04	0.90%
9	190219 Pasta, uncooked, excluding eggs	2.18	1.17	1.56	0.39	24.81%
10	080521 Mandarins/tangerines	1.47	0.39	0.43	0.04	10.24%

Saudi Arabia receives several Pakistani products at unit rates below Pakistan's global average. This supports competitiveness in some categories, but for high-quality or branded products, exporters should ensure that lower unit values are not limiting value capture.

9.6.2.15 Products Where Pakistan Imports from Saudi Arabia at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table shows where Saudi Arabia supplies Pakistan at a unit rate below Pakistan's average import rate from the world.

Table 9-31: Pakistan Import Unit-Rate Advantage versus Pakistan's Global Import Unit Rate, 2024

Rank	Product	PK Import from Saudi Arabia USD Mn	PK - Saudi Arabia Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	190110 Infant food / malt extract preparations	1.17	8.27	8.95	0.68	7.60%
2	220710 Ethyl alcohol	1.06	1.17	1.23	0.06	4.88%
3	410390 Raw hides/skins n.e.s.	0.47	0.36	0.77	0.41	53.25%
4	230990 Animal feed preparations	0.37	1.32	1.38	0.06	4.35%
5	510121 Degreased shorn wool	0.23	1.60	1.87	0.27	14.44%
6	040900 Natural honey	0.21	5.05	5.09	0.04	0.79%
7	510111 Greasy shorn wool	0.06	0.26	0.30	0.04	13.33%
8	151190 Refined palm oil and fractions	0.06	0.93	0.95	0.02	2.11%
9	220210 Sweetened/flavoured waters	0.04	0.96	1.20	0.24	20.00%
10	210410 Soups and broths	0.03	0.46	0.47	0.01	2.13%

Saudi Arabia supplied Pakistan at better-than-global Pakistan import rates in selected small-value products, including infant food preparations, ethyl alcohol, raw hides/skins, animal feed preparations, wool, honey, refined palm oil fractions, sweetened/flavoured waters, and soups/broths. These are useful product-level observations, but they do not change Saudi Arabia's main role as an export market rather than a major import-origin partner.

9.6.2.16 Products Where Pakistan Imports from Saudi Arabia at a Better Unit Rate than Saudi Arabia's Global Export Unit Rate

This table shows products where Pakistan receives Saudi products below Saudi Arabia's average export unit rate to the world.

Table 9-32: Pakistan Import Unit-Rate Advantage versus Saudi Arabia's Global Export Unit Rate, 2024

Rank	Product	PK Import from Saudi Arabia USD Mn	PK - Saudi Arabia Unit Rate	Saudi Arabia Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	410210 Raw sheep/lamb skins with wool on	1.52	0.68	0.73	0.05	6.85%
2	080410 Dates	1.14	0.62	1.29	0.67	51.94%
3	510119 Greasy wool, other than shorn	0.35	0.51	0.81	0.30	37.04%
4	040900 Natural honey	0.21	5.05	8.05	3.00	37.27%
5	510111 Greasy shorn wool	0.06	0.26	0.63	0.37	58.73%
6	151190 Refined palm oil and fractions	0.06	0.93	1.61	0.68	42.24%
7	210410 Soups and broths	0.03	0.46	4.15	3.69	88.92%
8	050400 Animal guts/bladders/stomachs	0.02	0.51	1.20	0.69	57.50%
9	410221 Pickled sheep/lamb skins	0.02	0.96	7.70	6.74	87.53%
10	151800 Modified fats/oils	0.02	0.76	0.98	0.22	22.45%

Pakistan receives selected Saudi products below Saudi Arabia's average global export unit rate. The most meaningful products by value are raw sheep/lamb skins, dates, greasy wool, honey, and selected animal or processed product categories. However, the total value remains small, so these should be treated as niche sourcing observations rather than major strategic import pillars.

9.6.2.17 Products Pakistan Can Export More to Saudi Arabia

Saudi Arabia is a large food import market. Pakistan already has a strong position in rice and selected meat products, but there is room to expand in products where Saudi Arabia has sizeable import demand and Pakistan has export capability.

Table 9-33: Potential Pakistan Export Expansion Opportunities in Saudi Arabia

Rank	Product	Saudi Arabia Import from World USD Mn	Pakistan Export to World USD Mn	Pakistan Export to Saudi Arabia USD Mn	Pakistan Share in Saudi Imports	Pakistan Global Export Unit Rate	Saudi Global Import Unit Rate
1	100630 Semi-milled/wholly milled rice	1,980.55	3,258.33	196.75	9.93%	0.66	1.09
2	100590 Maize	1,213.16	288.48	0.16	0.01%	0.23	-
3	210690 Food preparations n.e.s.	1,078.93	80.89	0.75	0.07%	-	-
4	020230 Frozen boneless bovine meat	488.18	14.85	1.31	0.27%	-	-
5	240220 Cigarettes containing tobacco	626.96	13.57	6.58	1.05%	6.14	26.48
6	190590 Bakers' wares n.e.s.	374.73	30.44	5.91	1.58%	1.64	4.36
7	120740 Sesame seeds	102.51	345.73	4.46	4.35%	1.23	1.66
8	091091 Mixed spices	50.49	75.62	13.96	27.65%	5.86	6.40
9	040900 Natural honey	68.66	6.98	4.68	6.81%	1.43	3.71
10	080521 Mandarins/tangerines	-	24.94	1.47	-	0.43	-

9.6.2.18 Products Pakistan Can Import More from Saudi Arabia

Saudi Arabia is not a major agricultural import-origin partner for Pakistan. The data shows that Pakistan's agricultural imports from Saudi Arabia were only about **USD 8.30 million** in 2024. Therefore, the import opportunity agenda should be treated as selective and niche rather than broad-based.

Table 9-34: Potential Pakistan Import Sourcing Opportunities from Saudi Arabia

Rank	Product	PK Import from World USD Mn	Saudi Arabia Export to World USD Mn	PK Import from Saudi Arabia USD Mn	Saudi Arabia Share in Pakistan Imports	Opportunity Logic
1	410210 Raw sheep/lamb skins with wool on	8.28	0.53	1.52	18.34%	Maintain/monitor: meaningful but not dominant source
2	190110 Infant food / malt extract preparations	60.29	48.76	1.17	1.93%	Monitor/expand selectively: small current source share
3	080410 Dates	21.69	452.21	1.14	5.27%	Monitor/expand selectively: small current source share
4	220710 Ethyl alcohol	2.06	0.06	1.06	51.39%	Defend/monitor: sizeable source share in a small category
5	150210 Tallow	2.34	0.53	1.00	42.77%	Defend/monitor: sizeable source share in a small category
6	410390 Raw hides/skins n.e.s.	4.56	0.00	0.47	10.40%	Maintain/monitor: meaningful but not dominant source
7	150190 Poultry fat	0.50	0.52	0.46	91.90%	Defend/secure: high reliance in a small product category
8	230990 Animal feed preparations	82.20	110.77	0.37	0.45%	Monitor/expand selectively: small current source share
9	510119 Greasy wool, other than shorn	0.73	0.23	0.35	48.96%	Defend/monitor: sizeable share in a small category
10	510121 Degreased shorn wool	0.35	0.60	0.23	64.78%	Defend/monitor: sizeable share in a small category

9.6.2.19 Strategic Interpretation

Saudi Arabia is one of Pakistan's strongest agricultural export markets. Unlike Indonesia, where Pakistan's agricultural relationship is import-dominant, the Saudi relationship generates a large agricultural surplus for Pakistan. In 2024, Pakistan's agricultural surplus with Saudi Arabia was approximately **USD 458.65 million**.

The relationship is anchored in **rice and meat**, supported by spices, ethyl alcohol, sugar, cigarettes, bakery products, honey, sesame seeds, potatoes, and other food items. Saudi Arabia's large agricultural import bill, valued at nearly **USD 29.84 billion** in 2024, makes it a strategically important market for Pakistan's food exports.

Pakistan's strongest position is in rice, where it supplied nearly **USD 196.75 million** of semi-milled/wholly milled rice to Saudi Arabia. However, Pakistan's share in Saudi Arabia's rice imports was still below 10%, indicating room for expansion. Pakistan also has meaningful competitiveness in fresh/chilled meat, spices, ethyl alcohol, honey, sugar, and sesame seeds.

The main opportunity is to deepen Pakistan's role in Saudi Arabia's food import market beyond traditional products. This requires consistent quality, halal certification, cold-chain reliability, packaging improvement, branding, and stronger buyer relationships. For meat and perishable products, sanitary and phytosanitary standards, slaughterhouse certification, traceability, and logistics are particularly important.

9.6.3 China

9.6.3.1 Partner Snapshot

China is one of Pakistan's most important two-way agricultural trade partners. In 2024, Pakistan exported approximately **USD 417.34 million** in agricultural products to China and imported approximately **USD 304.87 million** in agricultural products from China. This resulted in an agricultural trade surplus of approximately **USD 112.55 million** in Pakistan's favor.

China ranked as Pakistan's **5th-largest agricultural export destination** and **9th-largest agricultural import origin** in 2024. The bilateral relationship is therefore not one-sided: China is both a major market for Pakistan's agricultural exports and a significant supplier of agricultural products to Pakistan.

Pakistan's agricultural exports to China are led by sesame seeds, broken rice, semi-milled/wholly milled rice, fish meal, guar-based thickeners, pine nuts, feathers/down, sugar, meat, castor seeds, spices, and other products. Pakistan's agricultural imports from China are led by garlic, paddy/rough rice, animal feed preparations, ginger, walnuts, cinnamon, sunflower seeds, food preparations, yeasts, glucose syrup, and several processed agricultural inputs.

China is also a major global agricultural trader. In 2024, it ranked **6th among global agricultural exporters** and **2nd among global agricultural importers**. This makes China

strategically important not only as a bilateral partner, but also as one of the largest agricultural demand centers in the world.

9.6.3.2 China's Global Total Trade, 2020–2024

China remained one of the world's largest trading economies during 2020–2024. Its total exports increased from **USD 2.59 trillion in 2020** to **USD 3.58 trillion in 2024**, while total imports increased from **USD 2.06 trillion** to **USD 2.59 trillion**. China maintained a large total trade surplus throughout the period.

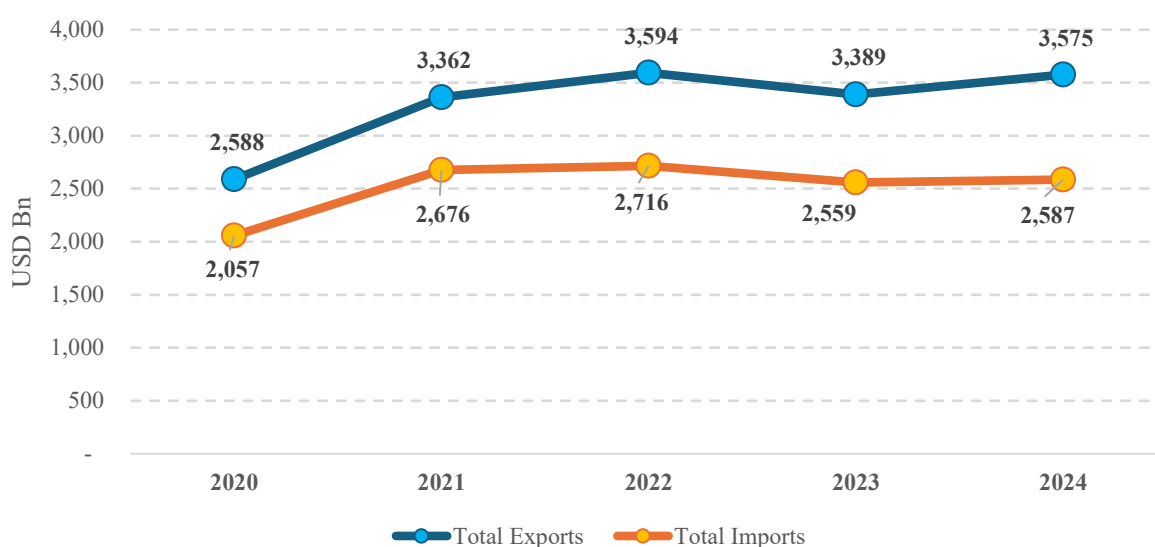


Figure 9-13: China's Global Total Trade, 2020-2024



Figure 9-14: China's Global Total Trade Balance, 2020-2024

9.6.3.3 China's Global Agricultural Trade, 2020–2024

China is a major net agricultural importer. Its agricultural exports increased from **USD 61.29 billion in 2020** to **USD 88.09 billion in 2024**, while agricultural imports increased from **USD 158.35 billion** to **USD 197.24 billion**.

Agricultural products accounted for **2.46%** of China's total exports in 2024 and **7.62%** of total imports. This confirms that agriculture is a much larger component of China's import demand than of its export structure.

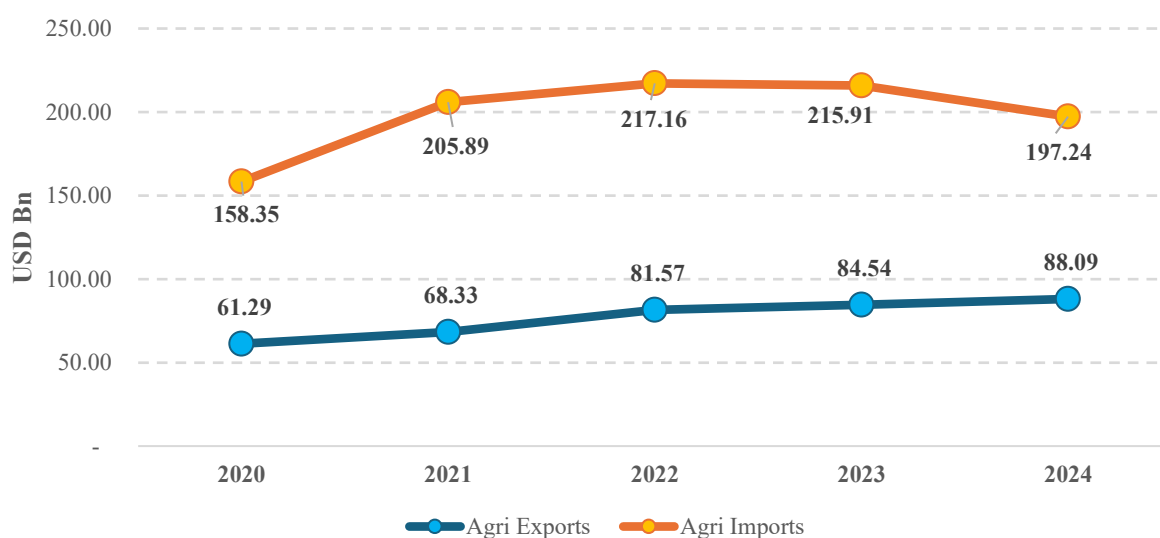


Figure 9-15: China's Global Agricultural Trade, 2020–2024

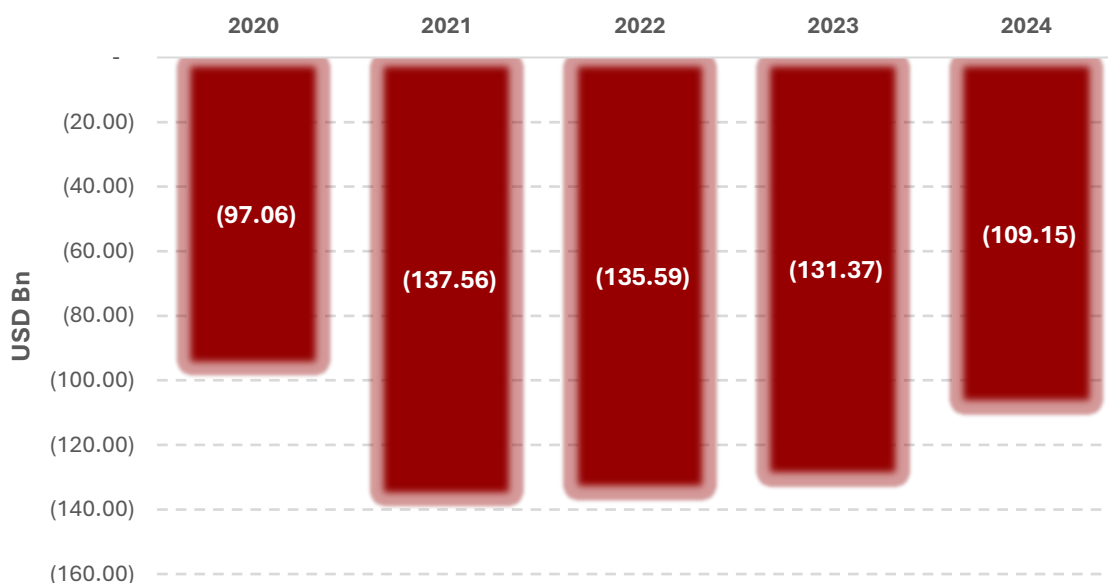


Figure 9-16: China's Global Agricultural Trade Balance, 2020–2024

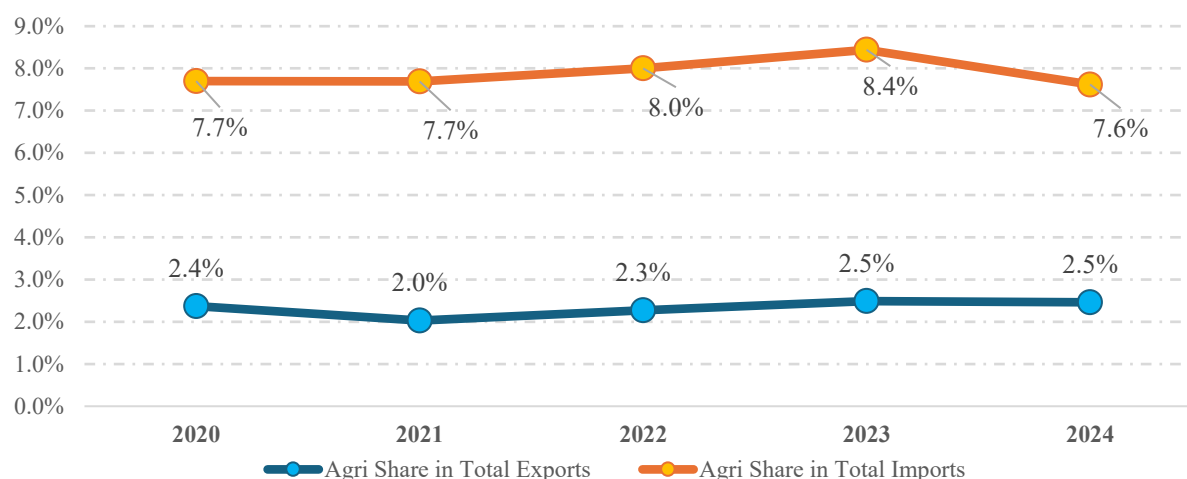


Figure 9-17: China's Agricultural Share in Total Trade, 2020-2024

9.6.3.4 China's Position in World Agricultural Trade, 2024

China is one of the most important countries in global agricultural trade. In 2024, it ranked **6th among global agricultural exporters** and **2nd among global agricultural importers**. China accounted for **4.28%** of world agricultural exports and **9.38%** of world agricultural imports.

Table 9-35: China's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	6	88,086.09	4.28%
Rank in world Agri imports	2	197,236.86	9.38%

9.6.3.5 Pakistan's Total Trade with China, 2020–2024

Pakistan's total trade with China is strongly import-oriented. Pakistan's exports to China increased from **USD 1.87 billion in 2020** to **USD 2.38 billion in 2024**, while imports from China increased from **USD 12.50 billion** to **USD 16.00 billion**. Pakistan recorded a large total trade deficit with China throughout the period.

Table 9-36: Pakistan's Total Trade with China, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	1.9B	12.5B	-10.6B
2021	3B	20.7B	-17.7B
2022	2.6B	16.3B	-13.8B
2023	2.8B	11.8B	-9B
2024	2.4B	16B	-13.6B

9.6.3.6 Pakistan's Agricultural Trade with China, 2020–2024

Pakistan's agricultural trade with China is more balanced than its overall trade relationship. In 2024, agricultural products accounted for **17.57%** of Pakistan's total exports to China and **1.91%** of Pakistan's imports from China.

Pakistan's agricultural exports to China increased from **USD 347.40 million in 2020** to **USD 417.34 million in 2024**, after peaking in 2021 at **USD 815.67 million**. Agricultural imports from China remained much smaller than total imports, standing at **USD 304.87 million** in 2024.

Table 9-37: Pakistan's Agricultural Trade with China, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	PK Agri Trade Balance	Agri Share in Pakistan Exports to China	Agri Share in Pakistan Imports from China
2020	347.4M	325.4M	22M	18.6%	2.6%
2021	815.7M	331.2M	484.5M	26.8%	1.6%
2022	634.5M	280.7M	353.8M	24.8%	1.7%
2023	534.4M	229.1M	305.3M	19.3%	2.0%
2024	417.3M	304.9M	112.6M	17.6%	1.9%

9.6.3.7 China's Importance in Pakistan's Agricultural Partner List, 2024

China ranked as Pakistan's **5th-largest agricultural export destination** and **9th-largest agricultural import origin** in 2024. By total bilateral agricultural trade among the selected partner countries, China ranked **6th**.

Table 9-38: China's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	5	417.34	5.20% of Pakistan agri exports
Rank as Pakistan Agri import origin	9	304.87	3.43% of Pakistan agri imports
Rank by total bilateral agri trade among selected partners	6	722.21	-

9.6.3.8 Pakistan's Position in China's Agricultural Partner List, 2024

From China's perspective, Pakistan is a relatively small but visible agricultural trade partner. Pakistan ranked **37th** among China's agricultural export destinations and **43rd** among China's agricultural import origins in 2024.

Table 9-39: Pakistan's Position in China's Agricultural Trade, 2024

Indicator	Pakistan Rank in China's List	China's Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of China's Agri exports	37	88,086.09	383.15	0.44%
Pakistan as source of China's Agri imports	43	197,236.86	432.51	0.22%

The values in this table are based on China-reported partner data. They differ from Pakistan-reported bilateral values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, and classification practices.

9.6.3.9 China's Top Agricultural Export Products to the World, 2024

China's agricultural exports are diversified across nicotine products, food preparations, garlic, modified fats and oils, confectionery, animal feed preparations, pet food, vegetable extracts, prepared vegetables, sauces, prepared tomatoes, and dried vegetable mixtures. Pakistan's imports from China overlap meaningfully with several of these categories, especially garlic, animal feed preparations, food preparations, vegetable extracts, prepared tomatoes, and dried vegetable mixtures.



Table 9-40: China's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	China Exports to World USD Mn	Share in China Agri Exports	PK Imports from China USD Mn	PK Share in China Product Exports	China Share in PK Global Imports
1	240412 Nicotine products for inhalation	8,208.44	9.32%	0.30	0.00%	99.91%
2	210690 Food preparations n.e.s.	3,641.53	4.14%	3.47	0.10%	5.13%
3	070320 Garlic	3,151.16	3.58%	51.92	1.65%	99.51%
4	151800 Modified fats/oils	2,641.83	3.00%	1.11	0.04%	68.46%
5	170490 Sugar confectionery	1,651.43	1.88%	1.11	0.07%	39.50%
6	230990 Animal feed preparations	1,615.96	1.84%	17.81	1.10%	21.66%
7	230910 Dog or cat food, retail	1,479.50	1.68%	0.31	0.02%	10.12%
8	130219 Vegetable saps/extracts n.e.s.	1,440.96	1.64%	1.56	0.11%	27.48%
9	200599 Prepared vegetables n.e.s.	1,327.06	1.51%	0.04	0.00%	25.28%
10	160554 Prepared/preserved cuttlefish and squid	1,318.78	1.50%	0.00	0.00%	0.00%
11	160232 Prepared/preserved chicken meat	1,308.43	1.49%	0.00	0.00%	5.28%
12	160529 Prepared/preserved shrimps and prawns	1,272.86	1.45%	0.00	0.00%	0.00%
13	210390 Sauces and mixed seasonings	1,207.80	1.37%	0.13	0.01%	1.94%
14	200290 Prepared tomatoes	1,202.09	1.37%	1.84	0.15%	59.30%



Rank	HS Code / Product	China Exports to World USD Mn	Share in China Agri Exports	PK Imports from China USD Mn	PK Share in China Product Exports	China Share in PK Global Imports
15	071290 Dried vegetable mixtures n.e.s.	1,113.53	1.26%	1.69	0.15%	94.63%

9.6.3.10 China's Top Agricultural Import Products from the World, 2024

China's agricultural imports are dominated by soybeans, frozen bovine meat, durians, food preparations, cotton, infant food preparations, barley, maize, cherries, palm oil, rape/colza seeds, fish meal, poultry meat, grain sorghum, and pork offal. Pakistan's strongest presence in these top import categories is in fish meal, broken rice, sesame seeds, rice, and selected meat products, although China's overall import market is extremely large.

Table 9-41: China's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	China Imports from World USD Mn	Share in China Agri Imports	PK Exports to China USD Mn	PK Share in China Product Imports	China Share in PK Global Exports of Product
1	120190 Soya beans	52,726.08	26.74%	0.00	0.00%	-
2	020230 Frozen boneless bovine meat	11,663.45	5.91%	3.74	0.03%	25.17%
3	081060 Fresh durians	6,993.99	3.55%	0.00	0.00%	-
4	210690 Food preparations n.e.s.	6,293.58	3.19%	1.58	0.03%	1.96%
5	520100 Cotton, not carded or combed	5,314.16	2.69%	1.37	0.03%	41.59%
6	190110 Infant food / malt extract preparations	4,094.43	2.08%	0.00	0.00%	-
7	100390 Barley, other than seed	3,793.73	1.92%	0.00	0.00%	-
8	100590 Maize, other than seed	3,719.36	1.89%	0.00	0.00%	-

Rank	HS Code / Product	China Imports from World USD Mn	Share in China Agri Imports	PK Exports to China USD Mn	PK Share in China Product Imports	China Share in PK Global Exports of Product
9	080929 Fresh cherries	3,685.20	1.87%	0.08	0.00%	98.02%
10	151190 Refined palm oil and fractions	3,382.22	1.72%	0.00	0.00%	-
11	120510 Low erucic acid rape/colza seeds	3,294.16	1.67%	0.00	0.00%	-
12	230120 Fish/crustacean/mollusc meals and pellets	3,223.49	1.63%	24.97	0.77%	94.59%
13	020714 Frozen poultry cuts and offal	2,891.94	1.47%	0.00	0.00%	-
14	100790 Grain sorghum, other than seed	2,592.60	1.31%	0.00	0.00%	-
15	020649 Frozen swine offal	2,520.00	1.28%	0.00	0.00%	-

9.6.3.11 Pakistan's Top Agricultural Exports to China, 2024

Pakistan's agricultural exports to China are led by sesame seeds, broken rice, semi-milled/wholly milled rice, fish meal, guar-based thickeners, pine nuts, feathers/down, sugar, meat, castor seeds, human hair, food preparations, and spices. Sesame seeds alone accounted for more than half of Pakistan's agricultural exports to China.

Table 9-42: Pakistan's Top 15 Agricultural Exports to China, 2024

Rank	HS Code / Product	PK Export to China USD Mn	Quantity Mn Kg	PK-China Unit Rate	China Import from World USD Mn	China Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	120740 Sesame seeds	237.37	192.28	1.23	1,866.44	1.58	345.73	1.23
2	100640 Broken rice	47.72	112.96	0.42	289.91	0.46	534.18	0.46
3	100630 Semi-milled/wholly milled rice	26.59	47.61	0.56	630.24	0.64	3,258.33	0.66
4	230120 Fish/crustacean/mollusc meals and pellets	24.97	23.85	1.05	3,223.49	1.64	26.4	1.03

Rank	HS Code / Product	PK Export to China USD Mn	Quantity Mn Kg	PK-China Unit Rate	China Import from World USD Mn	China Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
5	130232 Guar/locust-bean mucilages and thickeners	16.12	11.14	1.45	70.84	2.31	39.98	1.67
6	080291 Pine nuts, in shell	15.57	0.98	15.81	53.72	18.56	15.62	15.81
7	050510 Feathers and down for stuffing	13.41	2.95	4.54	372.79	8.63	13.83	4.63
8	170199 Refined sugar/sucrose	5.46	10.06	0.54	231.44	0.67	341.94	0.54
9	020230 Frozen boneless bovine meat	3.74	0.74	5.03	11,663.45	5.04	14.85	3.83
10	160250 Prepared/preserved bovine meat	2.85	0.63	4.49	24.46	4.44	2.85	4.49
11	151411 Crude low erucic acid rape/colza oil	2.72	1.48	1.84	1,860.11	1	2.74	1.82
12	051199 Animal products n.e.s.	2.21	1.08	2.04	14.12	0	2.21	2.04
13	120730 Castor oil seeds	1.83	2.61	0.7	13.58	0.76	2.21	0.73
14	050100 Human hair and waste of human hair	1.75	1.11	1.58	0	0	5.57	1.64
15	210690 Food preparations n.e.s.	1.58	0.61	2.59	6,293.58	18.78	80.89	2.13

9.6.3.12 Pakistan's Top Agricultural Imports from China, 2024

Pakistan's agricultural imports from China show a diversified import basket led by paddy/rough rice, garlic, ginger, animal feed preparations, walnuts, groundnuts, cinnamon, active yeasts, cumin seeds, vegetable seeds, sunflower seeds, glucose syrup, anise/badian/caraway/fennel seeds, mannitol, and other sugars. Unlike Indonesia, where Pakistan's imports are concentrated in one product, China's role is broader and spread across cereals, vegetables, spices, nuts, seeds, feed inputs, food ingredients, and processing inputs.

Table 9-43: Pakistan's Top 15 Agricultural Imports from China, 2024

Rank	HS Code / Product	Pakistan Import from China USD Mn	Quantity Mn Kg	Unit Rate
1	100610 Paddy or rough rice	57.23	14.95	3.83

Rank	HS Code / Product	Pakistan Import from China USD Mn	Quantity Mn Kg	Unit Rate
2	070320 Garlic	51.92	51.67	1.00
3	091011 Ginger, neither crushed nor ground	21.04	29.19	0.72
4	230990 Animal feed preparations	17.81	12.83	1.39
5	080231 Walnuts in shell	13.75	16.58	0.83
6	120242 Shelled groundnuts	12.13	8.25	1.47
7	090619 Cinnamon and cinnamon-tree flowers	10.81	7.05	1.53
8	210210 Active yeasts	8.45	3.11	2.72
9	090931 Cumin seeds	8.42	4.23	1.99
10	120991 Vegetable seeds for sowing	8.32	0.08	100.64
11	120600 Sunflower seeds	6.85	9.53	0.72
12	170230 Glucose and glucose syrup	6.37	9.14	0.70
13	090961 Anise/badian/caraway/fennel seeds	6.12	4.42	1.39
14	290543 Mannitol	5.09	0.99	5.16
15	170290 Sugars n.e.s.	4.63	5.13	0.90

9.6.3.13 Products Where Pakistan Supplies China at a Better Unit Rate than China's Global Import Unit Rate

This table identifies products where Pakistan supplies China below China's average global import unit rate. These products may indicate price competitiveness, subject to quality, grade, and shipment composition.

Table 9-44: Pakistan Export Unit-Rate Advantage versus China's Global Import Unit Rate, 2024

Rank	Product	PK Export to China USD Mn	PK- China Unit Rate	China Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	120740 Sesame seeds	237.37	1.23	1.58	0.35	22.15%
2	100640 Broken rice	47.72	0.42	0.46	0.04	8.70%
3	100630 Semi-milled/wholly milled rice	26.59	0.56	0.64	0.08	12.50%
4	230120 Fish/crustacean/mollusc meals and pellets	24.97	1.05	1.64	0.59	35.98%
5	130232 Guar/locust-bean mucilages and thickeners	16.12	1.45	2.31	0.86	37.23%
6	080291 Pine nuts, in shell	15.57	15.81	18.56	2.75	14.82%
7	050510 Feathers and down for stuffing	13.41	4.54	8.63	4.09	47.39%
8	170199 Refined sugar/sucrose	5.46	0.54	0.67	0.13	19.40%
9	020230 Frozen boneless bovine meat	3.74	5.03	5.04	0.01	0.20%
10	120730 Castor oil seeds	1.83	0.70	0.76	0.06	7.89%

Pakistan appears price-competitive in several Chinese import categories, especially sesame seeds, broken rice, semi-milled rice, fish meal, guar thickeners, pine nuts, feathers/down, and refined sugar. Sesame seeds are the most commercially significant because of their scale.

9.6.3.14 Products Where Pakistan Supplies China at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

This table identifies products where China receives Pakistani exports below Pakistan's average global export unit rate. This may reflect product grade, shipment mix, negotiated pricing, or underpricing.

Table 9-45: Pakistan Export Unit-Rate Advantage versus Pakistan's Global Export Unit Rate, 2024

Rank	Product	PK Export to China USD Mn	PK-China Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100640 Broken rice	47.72	0.42	0.46	0.04	8.70%
2	100630 Semi-milled/wholly milled rice	26.59	0.56	0.66	0.10	15.15%
3	130232 Guar/locust-bean mucilages and thickeners	16.12	1.45	1.67	0.22	13.17%
4	050510 Feathers and down for stuffing	13.41	4.54	4.63	0.09	1.94%
5	120730 Castor oil seeds	1.83	0.70	0.73	0.03	4.11%
6	050100 Human hair and waste of human hair	1.75	1.58	1.64	0.06	3.66%
7	090421 Dried Capsicum/Pimenta fruits	1.17	1.60	1.74	0.14	8.05%
8	121190 Plants used in perfumery/pharmacy	1.11	0.76	1.05	0.29	27.62%
9	140490 Vegetable products n.e.s.	0.70	0.51	0.56	0.05	8.93%
10	160554 Prepared/preserved cuttlefish and squid	0.47	1.35	3.80	2.45	64.47%

China receives several Pakistani products at rates below Pakistan's global average export unit rate. For products such as rice and guar thickeners, this may support market competitiveness. For niche items, the difference may reflect quality or shipment composition.

9.6.3.15 Products Where Pakistan Imports from China at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where China supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-46: Pakistan Import Unit-Rate Advantage versus Pakistan's Global Import Unit Rate, 2024

Rank	Product	PK Import from China USD Mn	PK-China Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	080231 Walnuts in shell	13.75	0.83	0.84	0.01	1.19%
2	090619 Cinnamon and cinnamon-tree flowers	10.81	1.53	1.54	0.01	0.65%
3	210210 Active yeasts	8.45	2.72	2.73	0.01	0.37%
4	290543 Mannitol	5.09	5.16	5.20	0.04	0.77%
5	170290 Sugars n.e.s.	4.63	0.90	0.99	0.09	9.09%
6	210690 Food preparations n.e.s.	3.47	3.86	4.03	0.17	4.22%
7	190110 Infant food / malt extract preparations	3.00	6.53	8.95	2.42	27.04%
8	090831 Cardamoms	2.94	3.26	4.50	1.24	27.56%
9	230400 Soya- bean oilcake	2.79	0.50	0.52	0.02	3.85%
10	090220 Bulk green tea	2.23	1.68	1.86	0.18	9.68%

China appears cost-effective for Pakistan in selected products such as walnuts in shell, cinnamon, active yeasts, mannitol, other sugars, food preparations, infant food preparations, cardamoms, soybean oilcake, and bulk green tea. The advantage is small in some products but more visible in infant food preparations, cardamoms, and selected processed or ingredient categories.

9.6.3.16 Products Where Pakistan Imports from China at a Better Unit Rate than China's Global Export Unit Rate

This table shows products where Pakistan receives Chinese exports at a rate below China's average export unit rate to the world.

Table 9-47: Pakistan Import Unit-Rate Advantage versus China's Global Export Unit Rate, 2024

Rank	Product	PK Import from China USD Mn	PK-China Unit Rate	China Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100610 Paddy or rough rice	57.23	3.83	3.92	0.09	2.30%
2	070320 Garlic	51.92	1.00	1.34	0.34	25.37%
3	091011 Ginger, neither crushed nor ground	21.04	0.72	1.47	0.75	51.02%
4	080231 Walnuts in shell	13.75	0.83	1.91	1.08	56.54%
5	120242 Shelled groundnuts	12.13	1.47	1.64	0.17	10.37%
6	090619 Cinnamon and cinnamon-tree flowers	10.81	1.53	2.27	0.74	32.60%
7	090931 Cumin seeds	8.42	1.99	5.31	3.32	62.52%
8	120600 Sunflower seeds	6.85	0.72	1.71	0.99	57.89%
9	090961 Anise/badian/caraway/fennel seeds	6.12	1.39	5.22	3.83	73.37%
10	210690 Food preparations n.e.s.	3.47	3.86	4.16	0.30	7.21%

Pakistan receives several Chinese products below China's average global export unit rate, including paddy/rough rice, garlic, ginger, walnuts, groundnuts, cinnamon, cumin seeds, sunflower seeds, anise/badian/caraway/fennel seeds, and food preparations. The data strengthens the conclusion that China is a cost-effective supplier in several food, spice, seed, and input categories.

9.6.3.17 Products Pakistan Can Export More to China

China's agricultural import market is very large, but Pakistan's current presence is concentrated in a limited number of products. The strongest opportunities are where China has significant import demand, Pakistan already exports the product globally, and Pakistan's current share in China's imports is low or moderate.

Table 9-48: Potential Pakistan Export Expansion Opportunities in China

Rank	Product	China Import from World USD Mn	PK Export to World USD Mn	PK Export to China USD Mn	PK Share in China Imports	PK Global Export Unit Rate	China Global Import Unit Rate
1	120740 Sesame seeds	1,866.44	345.73	237.37	12.72%	1.23	1.58
2	100640 Broken rice	289.91	534.18	47.72	16.46%	0.46	0.46
3	100630 Semi-milled/wholly milled rice	630.24	3,258.33	26.59	4.22%	0.66	0.64
4	230120 Fish/crustacean/mollusc meals and pellets	3,223.49	26.40	24.97	0.77%	1.03	1.64
5	020230 Frozen boneless bovine meat	11,663.45	14.85	3.74	0.03%	3.83	5.04
6	210690 Food preparations n.e.s.	6,293.58	80.89	1.58	0.03%	2.13	18.78
7	520100 Cotton, not carded or combed	5,314.16	3.30	1.37	0.03%	1.80	-
8	130232 Guar/locust-bean thickeners	70.84	39.98	16.12	22.76%	1.67	2.31
9	170199 Refined sugar/sucrose	231.44	341.94	5.46	2.36%	0.54	0.67
10	080291 Pine nuts, in shell	53.72	15.62	15.57	28.98%	15.81	18.56

9.6.3.18 Products Pakistan Can Import More from China

China is a diversified agricultural supply partner for Pakistan. The data shows that Pakistan already relies heavily on China for some products, especially paddy/rough rice, garlic, walnuts in shell, cinnamon, active yeasts, and selected dried vegetable and seed categories. Therefore, Pakistan's import strategy with China should combine supply security for high-dependence products with selective expansion in lower-share input and ingredient categories.

Table 9-49: Potential Pakistan Import Sourcing Opportunities from China

Rank	Product	PK Import from World USD Mn	China Export to World USD Mn	PK Import from China USD Mn	China Share in Pakistan Imports	Opportunity Logic
1	100610 Paddy or rough rice	57.23	141.68	57.23	100.00%	Defend/secure: high reliance on this source
2	070320 Garlic	52.17	3,151.16	51.92	99.51%	Defend/secure: high reliance on this source
3	091011 Ginger, neither crushed nor ground	56.14	684.86	21.04	37.47%	Defend/monitor: sizeable source share
4	230990 Animal feed preparations	82.20	1,615.96	17.81	21.66%	Maintain/monitor: meaningful but not dominant source
5	080231 Walnuts in shell	14.99	384.59	13.75	91.75%	Defend/secure: high reliance on this source
6	120242 Shelled groundnuts	17.23	193.72	12.13	70.41%	Defend/monitor: sizeable source share
7	090619 Cinnamon and cinnamon-tree flowers	11.72	117.93	10.81	92.21%	Defend/secure: high reliance on this source
8	210210 Active yeasts	9.55	435.61	8.45	88.48%	Defend/secure: high reliance on this source
9	090931 Cumin seeds	33.70	3.19	8.42	25.00%	Maintain/monitor: meaningful but not dominant source
10	120991 Vegetable seeds for sowing	34.79	167.60	8.32	23.91%	Maintain/monitor: meaningful but not dominant source

9.6.3.19 Strategic Interpretation

China is a strategically important two-way agricultural partner for Pakistan. Unlike Saudi Arabia, where Pakistan's agricultural relationship is export-dominant, and unlike Indonesia, where the relationship is import-dominant, China sits closer to a balanced agricultural relationship. Pakistan recorded an agricultural surplus with China in 2024, but China remains a significant supplier of agricultural products and inputs to Pakistan.

Pakistan's export position in China is highly concentrated in a few products, especially **sesame seeds**, which accounted for the largest share of Pakistan's agricultural exports to China. Broken rice, semi-milled rice, fish meal, guar-based thickeners, pine nuts, feathers/down, sugar, meat, and castor seeds also contribute to the bilateral export basket.

China's import market is enormous, but Pakistan's share remains small in most major import categories. This is important because China's top import products include soybeans, meat, food preparations, cotton, maize, barley, palm oil, rape/colza seeds, fish meal, and other large-volume products. Pakistan is strongly present in sesame and selected rice categories, but has limited presence in several large Chinese demand segments.

On the import side, China supplies Pakistan with garlic, paddy/rough rice, animal feed preparations, ginger, walnuts, cinnamon, sunflower seeds, food preparations, yeasts, glucose syrup, and several processed agricultural inputs. The unit-rate analysis suggests that China is a cost-effective supplier for Pakistan in animal feed preparations, food preparations, yeasts, glucose syrup, mannitol, infant food preparations, and selected thickeners.

The main strategic opportunity is to deepen Pakistan's export presence in China beyond sesame seeds. Rice, fish meal, guar thickeners, bovine meat, food preparations, pine nuts, and selected horticulture or value-added products deserve closer commercial attention. However, for food products and meat, expansion will depend heavily on sanitary and phytosanitary compliance, traceability, certifications, buyer relationships, and China-specific market access protocols.

9.6.4 Malaysia

9.6.4.1 Partner Snapshot

Malaysia is one of Pakistan's important two-way agricultural trade partners. In 2024, Pakistan exported approximately **USD 338.86 million** in agricultural products to Malaysia and imported approximately **USD 494.12 million** in agricultural products from Malaysia. This resulted in an agricultural trade deficit of approximately **USD 155.26 million** for Pakistan.

Malaysia ranked as Pakistan's **6th-largest agricultural export destination** and **6th-largest agricultural import origin** in 2024. The relationship is therefore balanced in strategic importance, but import-leaning in trade value.

Pakistan's exports to Malaysia are led by **rice, onions, maize, potatoes, broken rice, gelatin, ethyl alcohol, sesame seeds, starch, spices, guar-based thickeners, medicinal plants, and**

mangoes. Pakistan's imports from Malaysia are strongly concentrated in **refined palm oil**, followed by cocoa powder, palm kernel oilcake, flour/starch/milk-based food preparations, copra, food preparations, crude palm oil, hydrogenated vegetable fats, animal feed preparations, edible oil mixtures, cocoa butter, coffee extracts, coconut oil fractions, desiccated coconuts, and refined sugar.

Malaysia is also a significant global agricultural trader. In 2024, it ranked **22nd among global agricultural exporters** and **20th among global agricultural importers**. This makes Malaysia important not only as a bilateral partner but also as a major ASEAN agricultural and food-processing hub.

9.6.4.2 Malaysia's Global Total Trade, 2020–2024

Malaysia maintained a global trade surplus throughout 2020–2024. Total exports increased from **USD 233.55 billion in 2020** to **USD 330.05 billion in 2024**, while total imports increased from **USD 189.56 billion** to **USD 300.08 billion**. The total trade surplus narrowed in 2024 compared with earlier years, but Malaysia remained a net exporter overall.

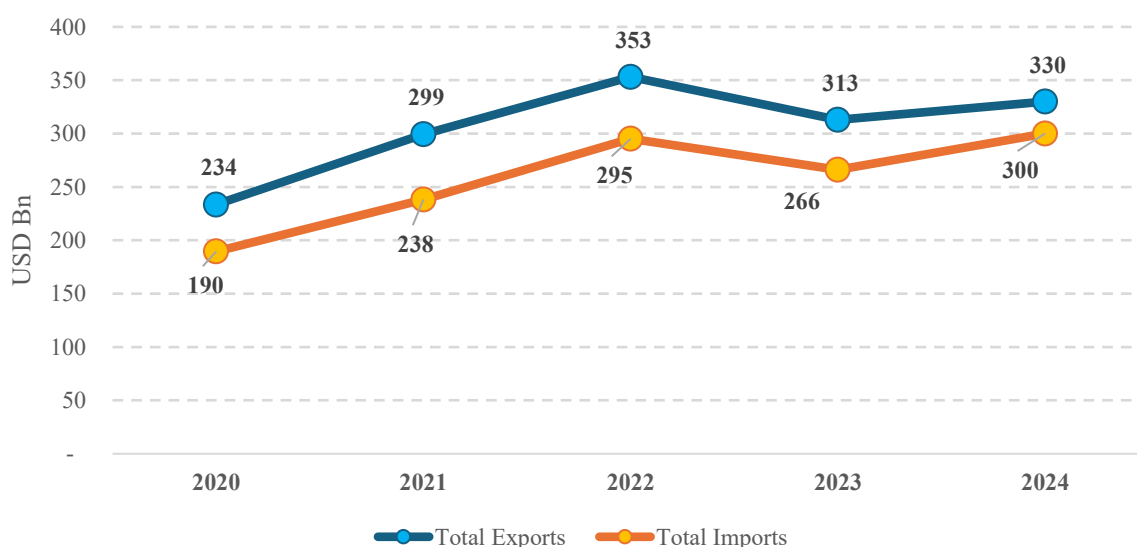


Figure 9-18: Malaysia's Global Total Trade, 2020–2024



Figure 9-19: Malaysia's Global Total Trade Balance, 2020–2024

9.6.4.3 Malaysia's Global Agricultural Trade, 2020–2024

Malaysia is a net agricultural exporter. Agricultural exports increased from **USD 21.30 billion in 2020** to **USD 30.41 billion in 2024**. Agricultural imports also increased, from **USD 16.17 billion** to **USD 24.03 billion**.

Agriculture accounted for **9.21%** of Malaysia's total exports and **8.01%** of total imports in 2024. This reflects Malaysia's role as both a major exporter of palm oil and processed agricultural products and a major importer of food, feed, raw materials, and food-processing inputs.

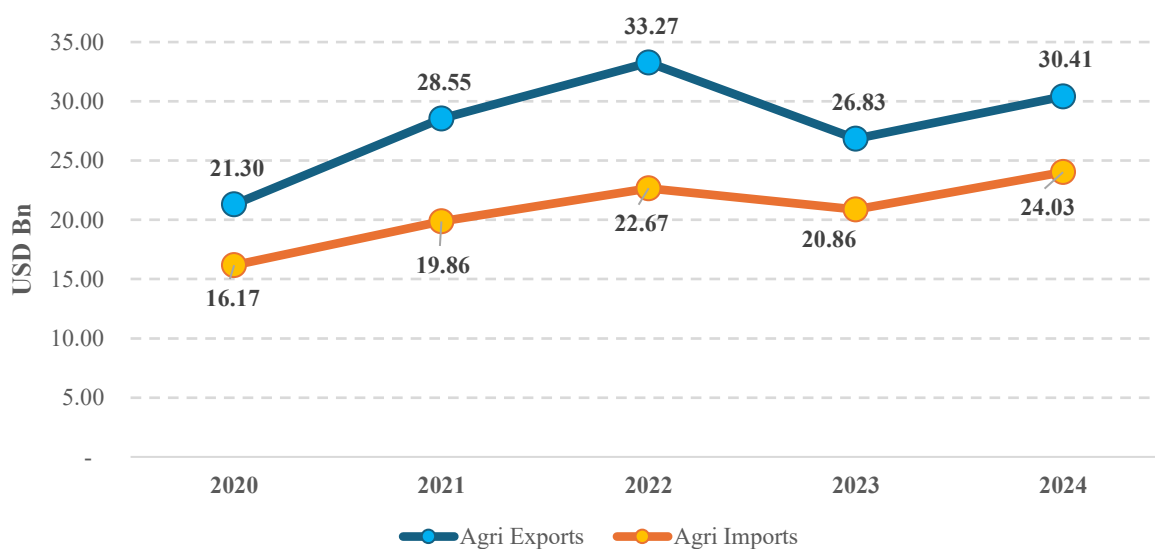


Figure 9-20: Malaysia's Global Agricultural Trade



Figure 9-21: Malaysia's Global Agricultural Trade Balance

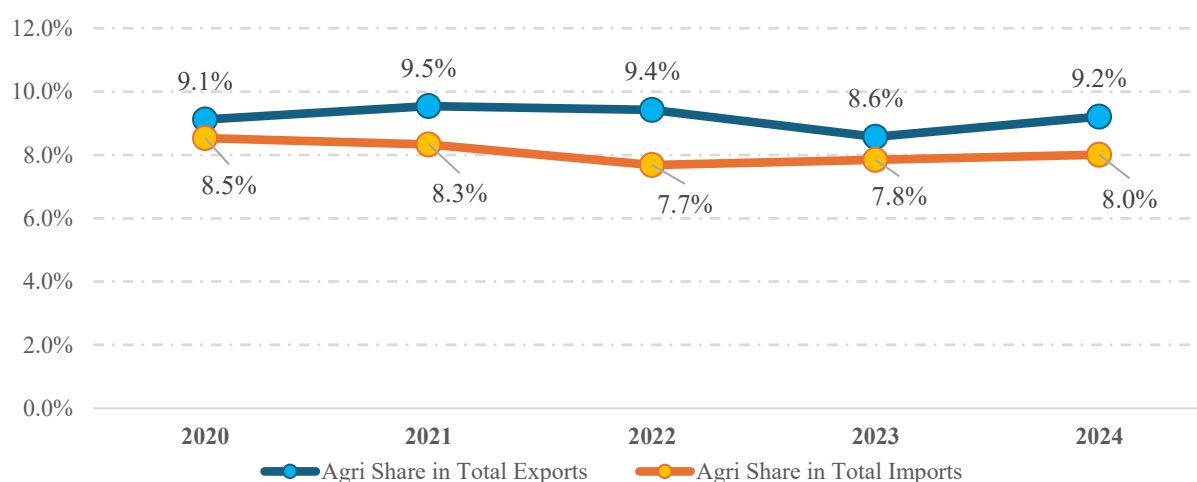


Figure 9-22: Malaysia's Global Agricultural Trade Shares

9.6.4.4 Malaysia's Position in World Agricultural Trade, 2024

Malaysia ranked **22nd among global agricultural exporters** and **20th among global agricultural importers** in 2024. Its agricultural exports were valued at **USD 30.41 billion**, equal to **1.48%** of world agricultural exports. Its agricultural imports were valued at **USD 24.03 billion**, equal to **1.14%** of world agricultural imports.

Table 9-50: Malaysia's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world agricultural exports	22	30,413.65	1.48%
Rank in world agricultural imports	20	24,025.18	1.14%

9.6.4.5 Pakistan's Total Trade with Malaysia, 2020–2024

Pakistan's total trade with Malaysia remained import-oriented throughout 2020–2024. Pakistan's exports to Malaysia increased from **USD 233.07 million in 2020** to **USD 515.49 million in 2024**. Imports from Malaysia remained higher than exports, standing at **USD 960.04 million** in 2024.

Pakistan recorded a total trade deficit with Malaysia in each year of the period. The deficit narrowed sharply in 2023 but widened again in 2024.

Table 9-51: Pakistan's Total Trade with Malaysia, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	233.1M	1.1B	-854.1M
2021	384M	1.3B	-935.1M
2022	379.6M	1.1B	-697.1M
2023	465.2M	773.6M	-308.4M
2024	515.5M	960M	-444.6M

9.6.4.6 Pakistan's Agricultural Trade with Malaysia, 2020–2024

Agriculture is central to Pakistan's trade relationship with Malaysia. In 2024, agricultural products accounted for **65.78%** of Pakistan's exports to Malaysia and **51.50%** of Pakistan's imports from Malaysia.

Pakistan's agricultural exports to Malaysia increased from **USD 128.75 million in 2020** to **USD 339.08 million in 2024**. Agricultural imports from Malaysia decreased from **USD 618.21 million in 2020** to **USD 494.45 million in 2024**, although they remained higher than Pakistan's agricultural exports to Malaysia.

Table 9-52: Pakistan's Agricultural Trade with Malaysia, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	PK Agri Trade Balance	Agri Share in Pakistan Exports to Malaysia	Agri Share in Pakistan Imports from Malaysia
2020	128.8M	618.2M	-489.5M	55.3%	56.9%
2021	249.9M	568M	-318.1M	65.1%	43.1%
2022	247.2M	507.2M	-259.9M	65.1%	47.1%
2023	339.5M	422.8M	-83.3M	73.0%	54.7%
2024	339.1M	494.5M	-155.4M	65.8%	51.5%

9.6.4.7 Malaysia's Importance in Pakistan's Agricultural Partner List, 2024

Malaysia was Pakistan's **6th-largest agricultural export destination** and **6th-largest agricultural import origin** in 2024. By total bilateral agricultural trade among the selected partner countries, Malaysia ranked **4th**.

Table 9-53: Malaysia's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	6	338.86	4.22% of Pakistan agri exports
Rank as Pakistan Agri import origin	6	494.12	5.56% of Pakistan agri imports
Rank by total bilateral Agri trade among selected partners	4	832.98	-

9.6.4.8 Pakistan's Position in Malaysia's Agricultural Partner List, 2024

From Malaysia's perspective, Pakistan is a visible agricultural trade partner on both sides. Pakistan ranked **13th** among Malaysia's agricultural export destinations, receiving **USD 705.67 million**, or **2.32%** of Malaysia's agricultural exports. Pakistan ranked **16th** among Malaysia's agricultural import origins, supplying **USD 351.60 million**, or **1.47%** of Malaysia's agricultural imports.

Table 9-54: Pakistan's Position in Malaysia's Agricultural Trade, 2024

Indicator	Pakistan Rank in Malaysia's List	Malaysia's Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of Malaysia's Agri exports	13	30,413.65	705.67	2.32%
Pakistan as source of Malaysia's Agri imports	16	24,025.18	351.60	1.47%

The values in this table are based on Malaysia-reported partner data. They differ from Pakistan-reported bilateral values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, and classification practices.

9.6.4.9 Malaysia's Top Agricultural Export Products to the World, 2024

Malaysia's agricultural exports are led by palm oil and related edible oil products. Refined palm oil and fractions alone accounted for **33.75%** of Malaysia's agricultural exports in 2024. Other major export products include crude palm oil, hydrogenated vegetable fats, cocoa butter, processed fats and oils, food preparations, bakery products, cocoa powder, palm kernel oil fractions, edible oil mixtures, coffee preparations, and animal feed preparations.

Pakistan's imports from Malaysia are concentrated in refined palm oil but are also visible in cocoa powder, palm kernel oilcake, flour/starch/milk-based food preparations, food preparations, crude palm oil, hydrogenated vegetable fats, animal feed preparations, edible oil mixtures, cocoa butter, coffee extracts, coconut oil fractions, and desiccated coconuts.

Table 9-55: Malaysia's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Malaysia Exports to World USD Mn	Share in Malaysia Agri Exports	PK Imports from Malaysia USD Mn	PK Share in Malaysia Product Exports	Malaysia Share in PK Global Imports of Product
1	151190 Refined palm oil and fractions	10,246.95	33.75%	332.22	3.24%	11.39%
2	151110 Crude palm oil	3,296.76	10.84%	12.39	0.38%	100.00%
3	151620 Hydrogenated/inter-esterified vegetable fats/oils	1,738.64	5.72%	11.50	0.66%	49.23%
4	180400 Cocoa butter, fat and oil	1,186.81	3.90%	5.85	0.49%	62.40%
5	151800 Prepared/modified animal or vegetable fats/oils	1,169.46	3.85%	0.09	0.01%	5.59%
6	210690 Food preparations n.e.s.	950.64	3.13%	14.65	1.54%	21.66%
7	190190 Flour/starch/milk-based food preparations	735.82	2.42%	16.52	2.25%	46.51%
8	190590 Bakers' wares n.e.s.	727.55	2.39%	0.11	0.01%	3.77%
9	180100 Cocoa beans	707.07	2.33%	0.00	0.00%	0.00%
10	180500 Cocoa powder	682.38	2.24%	27.45	4.02%	64.74%
11	151329 Palm kernel/babassu oil fractions	563.42	1.85%	0.58	0.10%	28.50%
12	151790 Edible fat/oil mixtures	521.98	1.72%	6.06	1.16%	54.81%
13	151321 Crude palm kernel/babassu oil	376.68	1.24%	0.00	0.00%	0.00%
14	210112 Coffee-based preparations	335.53	1.10%	0.05	0.02%	26.80%
15	230990 Animal feed preparations	318.84	1.05%	9.20	2.88%	11.19%

Data caution:

Some product-level shares should be treated as directional rather than exact market shares because partner-reported exports and Pakistan-reported imports may differ due to mirror reporting and valuation differences.

9.6.4.10 Malaysia's Top Agricultural Import Products from the World, 2024

Malaysia's agricultural import basket is led by cocoa beans, raw cane sugar, rice, food preparations, frozen bovine meat, soybean oilcake, maize, prepared fats and oils, wheat, frozen poultry, maize seed, coffee, milk powder, coconut oil, and onions. Pakistan's strongest presence is in rice, onions, maize, potatoes, broken rice, sesame seeds, starch, and selected food and horticulture products.

Table 9-56: Malaysia's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Malaysia Imports from World USD Mn	Share in Malaysia Agri Imports	PK Exports to Malaysia USD Mn	PK Share in Malaysia Product Imports	Malaysia Share in PK Global Exports of Product
1	180100 Cocoa beans	3,297.86	13.75%	0.00	0.00%	0.00%
2	170114 Raw cane sugar	1,201.42	5.01%	0.00	0.00%	0.00%
3	100630 Semi-milled/wholly milled rice	1,090.88	4.55%	230.04	21.09%	7.06%
4	210690 Food preparations n.e.s.	973.21	4.06%	0.13	0.01%	0.16%
5	020230 Frozen boneless bovine meat	686.32	2.86%	0.04	0.01%	0.27%
6	230400 Soya-bean oilcake	672.65	2.80%	0.00	0.00%	0.00%
7	100590 Maize, other than seed	623.15	2.60%	23.00	3.69%	7.97%
8	151800 Prepared/modified animal or vegetable fats/oils	545.11	2.27%	0.00	0.00%	0.00%
9	100199 Wheat and meslin	502.59	2.10%	0.00	0.00%	0.00%
10	020714 Frozen poultry cuts/offal	430.01	1.79%	0.00	0.00%	0.00%
11	100510 Maize seed	406.93	1.70%	0.00	0.00%	0.00%
12	090111 Coffee, not roasted or decaffeinated	395.73	1.65%	0.00	0.00%	0.00%
13	040210 Milk and cream powder	343.96	1.43%	0.00	0.00%	0.00%
14	151311 Crude coconut oil	342.68	1.43%	0.00	0.00%	0.00%
15	070310 Onions and shallots	324.14	1.35%	51.23	15.80%	23.36%

9.6.4.11 Pakistan's Top Agricultural Exports to Malaysia, 2024

Pakistan's exports to Malaysia are led by semi-milled/wholly milled rice, onions and shallots, maize, potatoes, broken rice, gelatin, denatured ethyl alcohol, sesame seeds, maize starch, ethyl alcohol, orange juice, mixed spices, guar-based thickeners, medicinal plants, and mangoes.

Table 9-57: Pakistan's Top 15 Agricultural Exports to Malaysia, 2024

Rank	HS Code / Product	PK Export to Malaysia USD Mn	Quantity Mn Kg *Mn Litre	PK-Malaysia Unit Rate	Malaysia Import from World USD Mn	Malaysia Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	230.04	393.24	0.58	1,090.88	0.65	3,258.33	0.66
2	070310 Onions and shallots	51.23	87.98	0.58	324.14	0.55	219.3	0.68
3	100590 Maize, other than seed	23	101.28	0.23	623.15	0.26	288.48	0.23
4	070190 Fresh/chilled potatoes	8.8	40.14	0.22	101.23	0.35	138.16	0.19
5	100640 Broken rice	8.1	17.35	0.47	4.51	0.26	534.18	0.46
6	350300 Gelatin	4.97	0.63	7.88	7.71	7.42	19.39	3.92
7	220720 Denatured ethyl alcohol and spirits	2.41	3.35*	0.72	7.76	1.01	34.46	0.7
8	120740 Sesame seeds	2.15	1.74	1.24	16.96	1.65	345.73	1.23
9	110812 Maize starch	1.39	3.10	0.45	127.07	0.46	36.28	0.45
10	220710 Ethyl alcohol, 80% vol. or higher	1.02	1.39*	0.73	1.45	1.23	294.07	0.65
11	200911 Frozen orange juice	0.63	0.15	4.14	10.09	3.53	35.74	2.78
12	091091 Mixed spices	0.63	0.08	7.47	5.19	3.37	75.62	5.86
13	130232 Guar/locust-bean mucilages and thickeners	0.54	0.27	2.01	8.81	3.64	39.98	1.67
14	121190 Plants used in perfumery/pharmacy	0.51	0.40	1.28	43.4	4.89	11.3	1.05
15	080450 Guavas, mangoes and mangosteens	0.42	0.18	2.34	23.38	0.4	119.5	0.88

9.6.4.12 Pakistan's Top Agricultural Imports from Malaysia, 2024

Pakistan's agricultural imports from Malaysia are dominated by refined palm oil and edible-oil-linked products. The leading imports include refined palm oil, cocoa powder, palm kernel oilcake, flour/starch/milk-based food preparations, copra, food preparations, crude palm oil, hydrogenated vegetable fats, animal feed preparations, edible oil mixtures, cocoa butter, coffee extracts, coconut oil fractions, desiccated coconuts, and refined sugar.

Table 9-58: Pakistan's Top 15 Agricultural Imports from Malaysia, 2024

Rank	HS Code / Product	PK Import from Malaysia USD Mn	Quantity Mn Kg	PK – Malaysia Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Malaysia Export to World USD Mn	Malaysia Global Export Unit Rate
1	151190 Refined palm oil and fractions	332.22	349.86	0.95	2,916.39	0.95	10,246.95	0.95
2	180500 Cocoa powder, unsweetened	27.45	8.49	3.23	42.4	3.26	682.38	n/a
3	230660 Palm nut/kernel oilcake	23.44	127.36	0.18	23.44	0.18	312.28	0.14
4	190190 Flour/starch/milk-based food preparations	16.52	9.43	1.75	35.53	1.97	735.82	1.41
5	120300 Copra	15.02	13.42	1.12	16.66	1.12	0.13	1.1
6	210690 Food preparations n.e.s.	14.65	3.60	4.07	67.65	4.03	950.64	2.62
7	151110 Crude palm oil	12.39	13.00	0.95	12.39	0.95	3,296.76	0.89
8	151620 Hydrogenated/inter-esterified vegetable fats/oils	11.5	7.83	1.47	23.36	1.46	1,738.64	1.09
9	230990 Animal feed preparations	9.2	8.32	1.11	82.2	1.38	318.84	0.82
10	151790 Edible fat/oil mixtures	6.06	3.11	1.95	11.06	1.83	521.98	1.51
11	180400 Cocoa butter, fat and oil	5.85	1.45	4.03	9.37	4.53	1,186.81	5.39
12	210111 Coffee extracts and concentrates	4.78	0.36	13.32	8.05	12.13	299.78	9.6
13	151319 Coconut oil fractions, other than crude	2.57	2.44	1.05	7.81	1.2	160.73	1.43

Rank	HS Code / Product	PK Import from Malaysia USD Mn	Quantity Mn Kg	PK – Malaysia Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Malaysia Export to World USD Mn	Malaysia Global Export Unit Rate
14	080111 Desiccated coconuts	1.91	2.08	0.92	5.41	1	13.95	1.15
15	170199 Refined sugar/sucrose	1.77	2.04	0.87	3.52	0.97	154.47	0.64

9.6.4.13 Products Where Pakistan Supplies Malaysia at a Better Unit Rate than Malaysia's Global Import Unit Rate

This table identifies products where Pakistan's unit rate to Malaysia is lower than Malaysia's average global import unit rate. These products may indicate price competitiveness, although quality, grade, shipment size, and logistics should also be considered.

Table 9-59: Pakistan Export Unit-Rate Advantage versus Malaysia's Global Import Unit Rate, 2024

Rank	Product	PK Export to Malaysia USD Mn	PK– Malaysia Unit Rate	Malaysia Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	230.04	0.58	0.65	0.07	10.77%
2	100590 Maize, other than seed	23.00	0.23	0.26	0.03	11.54%
3	070190 Fresh/chilled potatoes	8.80	0.22	0.35	0.13	37.14%
4	220720 Denatured ethyl alcohol	2.41	0.72	1.01	0.29	28.71%
5	120740 Sesame seeds	2.15	1.24	1.65	0.41	24.85%
6	110812 Maize starch	1.39	0.45	0.46	0.01	2.17%
7	220710 Ethyl alcohol, 80% vol. or higher	1.02	0.73	1.23	0.50	40.65%
8	130232 Guar/locust-bean thickeners	0.54	2.01	3.64	1.63	44.78%
9	121190 Plants used in perfumery/pharmacy	0.51	1.28	4.89	3.61	73.82%
10	170199 Refined sugar/sucrose	0.40	0.51	0.69	0.18	26.09%

Pakistan appears price-competitive in several Malaysian import categories, especially rice, maize, potatoes, ethyl alcohol, sesame seeds, maize starch, guar thickeners, medicinal plants, and refined sugar. Rice is the most commercially significant because of its large value and Malaysia's sizeable import demand.

9.6.4.14 Products Where Pakistan Supplies Malaysia at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

This table identifies products where Malaysia receives Pakistani exports below Pakistan's average global export unit rate. This may reflect partner-specific pricing, grade differences, shipment composition, logistics, or under-pricing.

Table 9-60: Pakistan Export Unit-Rate Advantage versus Pakistan's Global Export Unit Rate, 2024

Rank	Product	PK Export to Malaysia USD Mn	PK – Malaysia Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	230.04	0.58	0.66	0.08	12.12%
2	070310 Onions and shallots	51.23	0.58	0.68	0.10	14.71%
3	170199 Refined sugar/sucrose	0.40	0.51	0.54	0.03	5.56%
4	200979 Apple juice, Brix value exceeding 20	0.34	0.45	0.64	0.19	29.69%
5	090230 Black tea	0.21	4.63	5.94	1.31	22.05%
6	350510 Dextrins and modified starches	0.19	0.91	0.94	0.03	3.19%
7	210690 Food preparations n.e.s.	0.13	1.36	2.13	0.77	36.15%
8	520299 Cotton waste	0.12	0.45	1.44	0.99	68.75%
9	240399 Other tobacco products	0.12	0.63	1.23	0.60	48.78%
10	120799 Other oilseeds and oleaginous fruits	0.10	0.94	1.45	0.51	35.17%

Malaysia receives several Pakistani products at rates below Pakistan's global average export unit rate. For large products such as rice and onions, this supports Malaysia-market competitiveness. For smaller products, the differences may reflect grade or shipment-specific characteristics rather than a broad pricing strategy.

9.6.4.15 Products Where Pakistan Imports from Malaysia at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where Malaysia supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-61: Pakistan Import Unit-Rate Advantage versus Pakistan's Global Import Unit Rate, 2024

Rank	Product	PK Import from Malaysia USD Mn	PK–Malaysia Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	230990 Animal feed preparations	9.20	1.11	1.38	0.27	19.90%
2	190190 Flour/starch/milk-based food preparations	16.52	1.75	1.97	0.22	11.09%
3	180400 Cocoa butter, fat and oil	5.85	4.03	4.53	0.50	11.05%
4	151319 Coconut oil fractions, other than crude	2.57	1.05	1.20	0.15	12.17%
5	080111 Desiccated coconuts	1.91	0.92	1.00	0.08	8.67%
6	170199 Refined sugar/sucrose	1.77	0.87	0.97	0.10	10.67%
7	190120 Mixes and doughs for bakery products	1.29	2.09	2.30	0.21	9.07%
8	130239 Vegetable mucilages and thickeners n.e.s.	0.32	3.58	5.74	2.16	37.70%
9	190540 Rusks and toasted bread	0.10	0.38	0.51	0.13	25.55%
10	151800 Prepared/modified animal or vegetable fats/oils	0.09	0.80	1.33	0.53	39.68%

Malaysia is a cost-effective supplier for Pakistan in selected feed, food-preparation, cocoa, coconut, refined sugar, bakery-input, and processed fat categories. The largest cost-advantage items are animal feed preparations and flour/starch/milk-based preparations.

9.6.4.16 Products Where Pakistan Imports from Malaysia at a Better Unit Rate than Malaysia's Global Export Unit Rate

This table shows products where Pakistan receives Malaysian exports at a rate below Malaysia's average export unit rate to the world.

Table 9-62: Pakistan Import Unit-Rate Advantage versus Malaysia's Global Export Unit Rate, 2024

Rank	Product	PK Import from Malaysia USD Mn	PK– Malaysia Unit Rate	Malaysia Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	180400 Cocoa butter, fat and oil	5.85	4.03	5.39	1.36	25.13%
2	151319 Coconut oil fractions, other than crude	2.57	1.05	1.43	0.38	26.30%
3	080111 Desiccated coconuts	1.91	0.92	1.15	0.23	20.36%
4	200799 Jams, jellies, purees and pastes	0.38	0.44	3.95	3.51	88.84%
5	190590 Bakers' wares n.e.s.	0.11	1.76	3.27	1.51	46.10%
6	190540 Rusks and toasted bread	0.10	0.38	1.27	0.89	69.89%
7	130232 Guar/locust-bean mucilages and thickeners	0.13	1.47	2.51	1.04	41.26%
8	170490 Sugar confectionery	0.05	2.28	3.16	0.88	27.99%
9	160250 Bovine meat preparations	0.04	2.04	5.77	3.73	64.70%
10	190531 Sweet biscuits	0.02	2.24	3.00	0.76	25.45%

Pakistan receives selected Malaysian cocoa, coconut, bakery, fruit preparation, sugar confectionery, and processed food products at rates below Malaysia's average global export unit rates. These are mostly niche categories, but they indicate that Malaysia can be a competitive supplier beyond palm oil.

9.6.4.17 Products Pakistan Can Export More to Malaysia

Malaysia is a sizeable agricultural import market with strong demand for cocoa beans, sugar, rice, food preparations, meat, soybean oilcake, maize, wheat, poultry, coffee, coconut oil, onions, garlic, cotton, and processed foods. Pakistan already has a strong position in rice and onions, but there is room to expand in maize, food preparations, meat, starch, sugar, bakery products, spices, and selected horticulture products.

Table 9-63: Potential Pakistan Export Expansion Opportunities in Malaysia

Rank	Product	Malaysia Import from World USD Mn	PK Export to World USD Mn	PK Export to Malaysia USD Mn	PK Share in Malaysia Imports	PK Global Export Unit Rate	Malaysia Global Import Unit Rate
1	100630 - Semi-milled/wholly milled rice	1,090.88	3,258.33	230.04	21.09%	0.66	0.65
2	210690 - Food preparations n.e.s.	973.21	80.89	0.13	0.01%	2.13	4.12
3	020230 - Frozen boneless bovine meat	686.32	14.85	0.04	0.01%	3.83	3.58
4	100590 - Maize, other than seed	623.15	288.48	23.00	3.69%	0.23	0.26
5	070310 - Onions and shallots	324.14	219.30	51.23	15.80%	0.68	0.55
6	070320 - Garlic	313.25	4.01	0.06	0.02%	0.58	1.35
7	210390 - Sauces and mixed seasonings	153.91	5.78	0.01	0.01%	2.19	2.04
8	170199 - Refined sugar/sucrose	153.87	341.94	0.40	0.26%	0.54	0.69
9	110812 - Maize starch	127.07	36.28	1.39	1.10%	0.45	0.46
10	190590 - Bakers' wares n.e.s.	115.90	30.44	0.00	0.00%	1.64	1.72

9.6.4.18 Products Pakistan Can Import More from Malaysia

Pakistan already imports substantial refined palm oil from Malaysia, though Indonesia remains Pakistan's dominant palm oil supplier. Malaysia also has export strength in processed edible oils, palm kernel oilcake, food preparations, cocoa products, coconut products, animal feed preparations, coffee preparations, chocolate products, sauces, and bakery-related inputs.

Table 9-64: Potential Pakistan Import Sourcing Opportunities from Malaysia

Rank	Product	PK Import from World USD Mn	Malaysia Export to World USD Mn	PK Import from Malaysia USD Mn	Malaysia Share in Pakistan Imports	PK Global Import Unit Rate	Malaysia Global Export Unit Rate
1	151190 Refined palm oil and fractions	2,916.39	10,246.95	332.22	11.39%	0.95	0.95
2	180500 Cocoa powder	42.40	682.38	27.45	64.74%	3.26	n/a
3	230660 Palm nut/kernel oilcake	23.44	312.28	23.44	100.00%	0.18	0.14
4	190190 Flour/starch/milk-based food preparations	35.53	735.82	16.52	46.51%	1.97	1.41
5	210690 Food preparations n.e.s.	67.65	950.64	14.65	21.66%	4.03	2.62
6	151110 Crude palm oil	12.39	3,296.76	12.39	100.00%	0.95	0.89
7	151620 Hydrogenated vegetable fats/oils	23.36	1,738.64	11.50	49.23%	1.46	1.09
8	230990 Animal feed preparations	82.20	318.84	9.20	11.19%	1.38	0.82
9	151790 Edible fat/oil mixtures	11.06	521.98	6.06	54.81%	1.83	1.51
10	180400 Cocoa butter, fat and oil	9.37	1,186.81	5.85	62.40%	4.53	5.39

9.6.4.19 Strategic Interpretation

Malaysia is a strategically important two-way agricultural partner for Pakistan. The relationship is import-leaning because Pakistan sources significant edible oil, cocoa, food-preparation, feed, and processed agricultural inputs from Malaysia. At the same time, Malaysia is also an important export destination for Pakistan, especially for rice, onions, maize, potatoes, broken rice, starches, and selected value-added agricultural products.

Pakistan's import basket from Malaysia remains centered on **refined palm oil**. Cocoa powder, palm kernel oilcake, flour/starch/milk-based food preparations, copra, food preparations, crude

palm oil, hydrogenated vegetable fats, animal feed preparations, edible oil mixtures, and cocoa butter all form meaningful parts of the import relationship.

Pakistan's strongest export position in Malaysia is in **semi-milled/wholly milled rice**, where Pakistan supplied around **USD 230.04 million** in 2024 and accounted for approximately **21.09%** of Malaysia's imports of that product. Pakistan also has visible market presence in onions and maize, but there remains room to expand in food preparations, maize, starch, sugar, bakery products, spices, horticulture, and selected value-added food items.

The strategic priority is therefore two-track: Pakistan should **defend its rice position and expand non-rice exports to Malaysia**, while also using Malaysia as a reliable supplier of **edible oils, cocoa products, palm kernel oilcake, food-processing inputs, animal feed preparations, and selected processed agricultural products**.

9.6.5 United Kingdom

9.6.5.1 Partner Snapshot

The United Kingdom is one of Pakistan's important agricultural export markets and a surplus-generating agricultural partner. In 2024, Pakistan exported approximately **USD 248.10 million** in agricultural products to the United Kingdom and imported approximately **USD 16.93 million** in agricultural products from the United Kingdom. This resulted in an agricultural trade surplus of approximately **USD 231.17 million** in Pakistan's favor.

The United Kingdom ranked as Pakistan's **10th-largest agricultural export destination** in 2024. It was not among Pakistan's top ten agricultural import origins, ranking approximately **39th** as an agricultural import supplier. The bilateral agricultural relationship is therefore strongly **export-oriented** from Pakistan's perspective.

Pakistan's exports to the United Kingdom are led by **husked brown rice, semi-milled/wholly milled rice, mangoes, spices, ethyl alcohol, bakery products, food preparations, confectionery, sweet biscuits, frozen vegetables, fruit juices, vegetable preparations, dates, gelatin, and preserved vegetables**. Pakistan's imports from the United Kingdom are smaller and include **milk powder, live poultry chicks, protein concentrates, food preparations, animal feed preparations, cereal preparations, essential oils, pet food, raw sheep/lamb skins, malt/starch-based food preparations, fertilised eggs, orange essential oils, bovine semen, rolled oats, and vegetable thickeners**.

The United Kingdom is also a major global agricultural importer. In 2024, it ranked **4th among global agricultural importers** and **21st among global agricultural exporters**. This makes the United Kingdom strategically important for Pakistan's export diversification, especially in rice, mangoes, spices, processed foods, bakery products, juices, and ethnic food categories.

9.6.5.2 United Kingdom's Global Total Trade, 2020–2024

The United Kingdom remained a net importer in total goods trade during 2020–2024. Total exports increased from **USD 402.57 billion in 2020** to **USD 524.28 billion in 2024**, while imports increased from **USD 630.86 billion** to **USD 819.75 billion**. The trade deficit widened over the period, reaching approximately **USD 295.47 billion** in 2024.

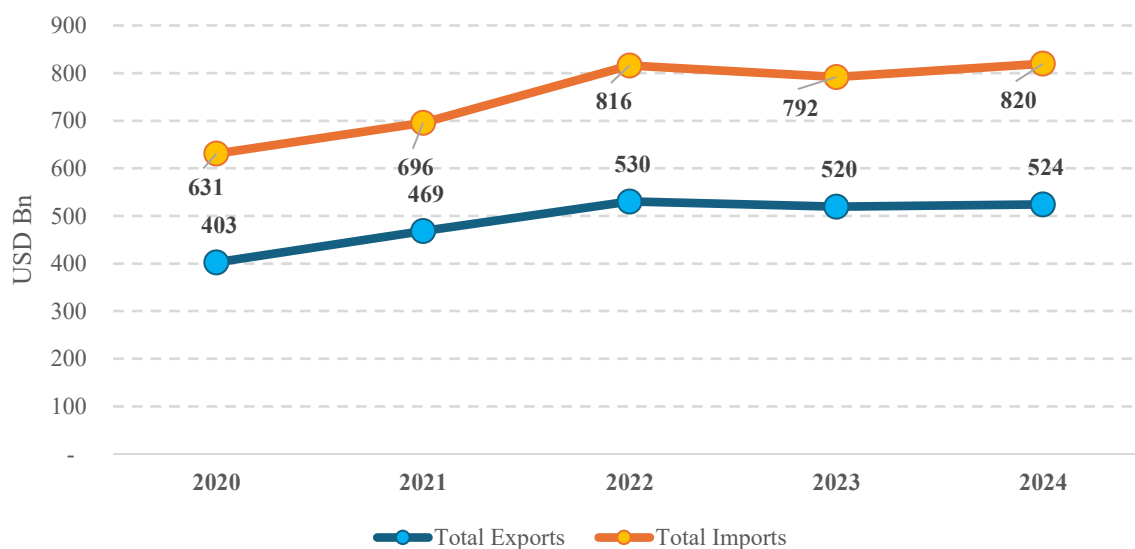


Figure 9-23: United Kingdom's Global Total Trade, 2020–2024

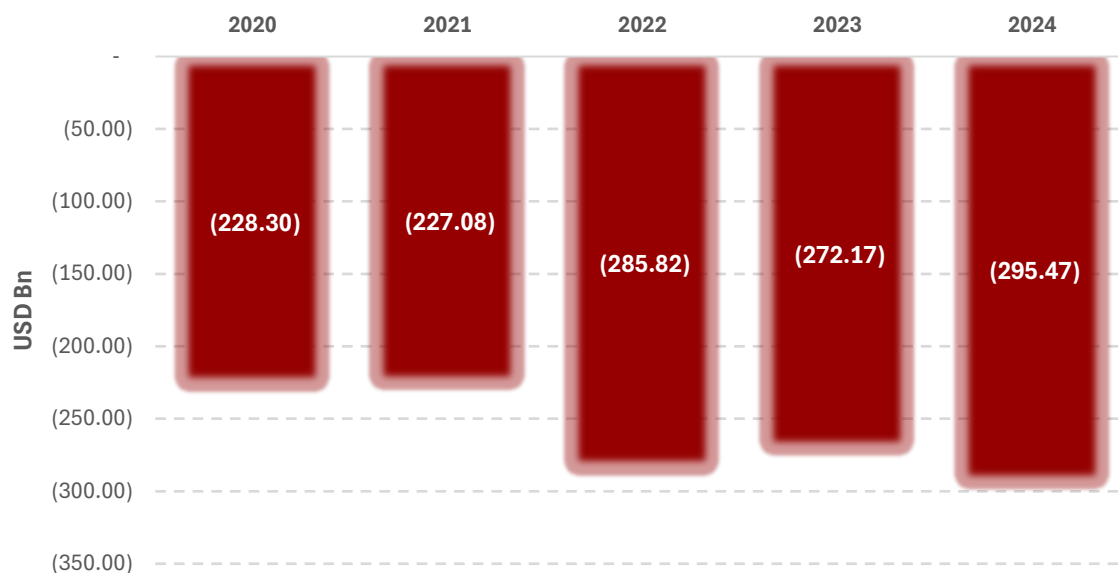


Figure 9-24: United Kingdom's Global Total Trade Balance, 2020–2024

9.6.5.3 United Kingdom's Global Agricultural Trade, 2020–2024

The United Kingdom is a net agricultural importer. Agricultural exports increased from **USD 27.48 billion in 2020** to **USD 31.34 billion in 2024**, while agricultural imports increased from **USD 63.44 billion** to **USD 85.42 billion**.

Agriculture accounted for **5.98%** of the United Kingdom's total exports in 2024 and **10.42%** of total imports. The agricultural trade deficit stood at approximately **USD 54.09 billion** in 2024, confirming the United Kingdom's structural dependence on agricultural and food imports.

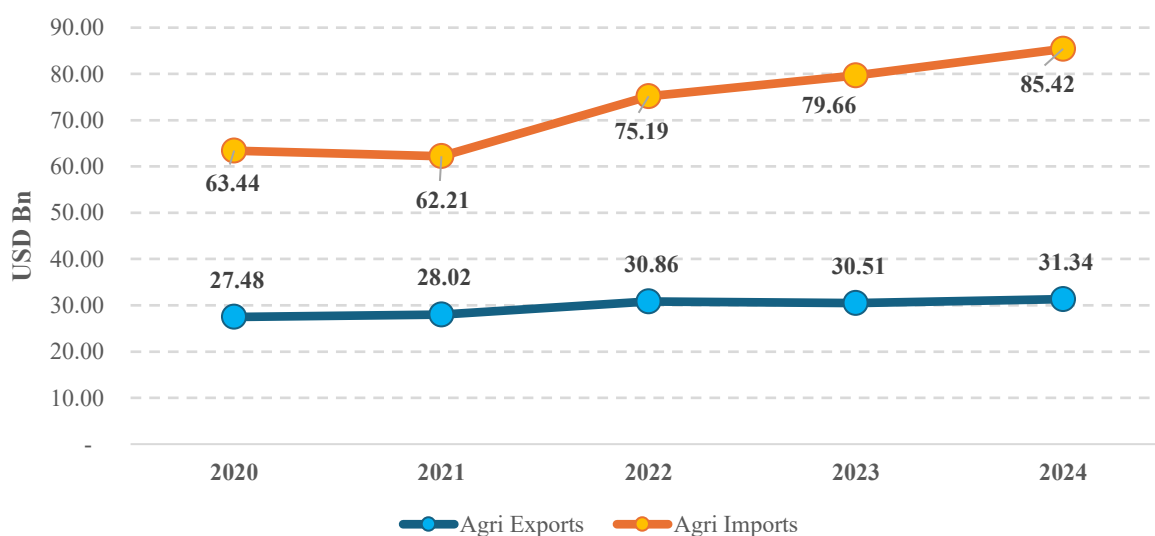


Figure 9-25: United Kingdom's Global Agricultural Trade, 2020–2024

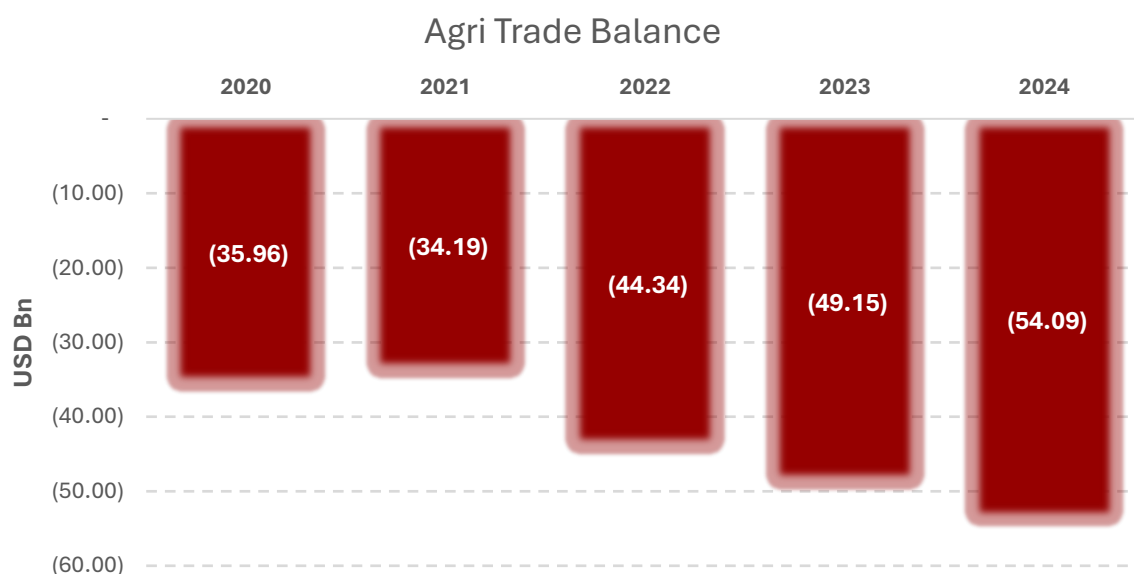


Figure 9-26: United Kingdom's Global Agricultural Trade Balance, 2020–2024

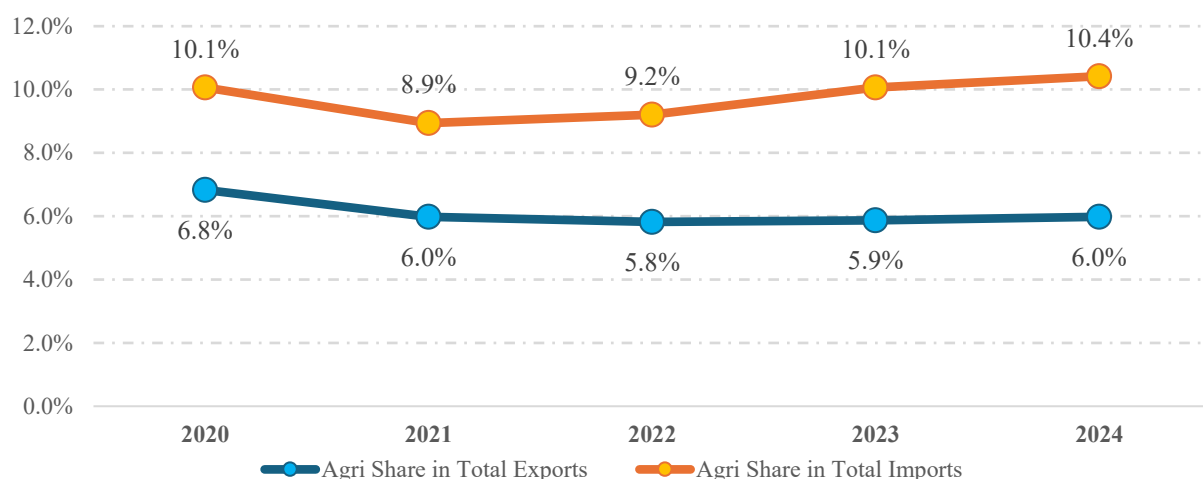


Figure 9-27: United Kingdom's Global Agricultural Trade Shares, 2020–2024

9.6.5.4 United Kingdom's Position in World Agricultural Trade, 2024

In 2024, the United Kingdom ranked **21st among global agricultural exporters** and **4th among global agricultural importers**. It accounted for **1.52%** of world agricultural exports and **4.06%** of world agricultural imports.

Table 9-65: United Kingdom's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	21	31,337.01	1.52%
Rank in world Agri imports	4	85,423.40	4.06%

9.6.5.5 Pakistan's Total Trade with the United Kingdom, 2020–2024

Pakistan's total trade with the United Kingdom is export-oriented. Pakistan's exports to the UK increased from **USD 1.73 billion in 2020** to **USD 2.15 billion in 2024**, while imports from the UK declined from **USD 612.26 million** to **USD 532.77 million** over the same period.

Pakistan recorded a total trade surplus with the United Kingdom throughout 2020–2024.

Table 9-66: Pakistan's Total Trade with the United Kingdom, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	1.7B	612.3M	1.1B
2021	2.1B	766.5M	1.3B
2022	2B	716.1M	1.3B
2023	2B	564.2M	1.4B
2024	2.1B	532.8M	1.6B

9.6.5.6 Pakistan's Agricultural Trade with the United Kingdom, 2020–2024

Agricultural products are a meaningful but not dominant part of Pakistan's exports to the UK. In 2024, agriculture accounted for approximately **11.57%** of Pakistan's total exports to the UK and **3.18%** of Pakistan's imports from the UK.

Pakistan's agricultural exports to the UK increased from **USD 199.75 million in 2020** to **USD 248.27 million in 2024**. Agricultural imports from the UK remained small, increasing from **USD 14.35 million in 2020** to **USD 16.93 million in 2024**.

Table 9-67: Pakistan's Agricultural Trade with the United Kingdom, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to UK	Agri Share in Pakistan Imports from UK
2020	199.8M	14.4M	185.4M	11.6%	2.3%
2021	191.4M	15.7M	175.7M	9.1%	2.1%
2022	161.4M	9.5M	151.9M	7.9%	1.3%
2023	232.5M	11.5M	221M	11.7%	2.0%
2024	248.3M	16.9M	231.3M	11.6%	3.2%

9.6.5.7 United Kingdom's Importance in Pakistan's Agricultural Partner List, 2024

The United Kingdom was Pakistan's **10th-largest agricultural export destination** in 2024, receiving **USD 248.10 million**, or **3.09%** of Pakistan's agricultural exports. As an agricultural import origin, the UK ranked approximately **39th**, supplying **USD 16.93 million**, or **0.19%** of Pakistan's agricultural imports.

Table 9-68: United Kingdom's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	10	248.10	3.09% of Pakistan agri exports
Rank as Pakistan Agri import origin	39	16.93	0.19% of Pakistan agri imports
Rank by total bilateral Agri trade among selected partners	12	265.03	-

9.6.5.8 Pakistan's Position in the United Kingdom's Agricultural Partner List, 2024

From the United Kingdom's perspective, Pakistan is a modest but visible agricultural import origin. Pakistan ranked **40th** among the UK's agricultural import origins in 2024, supplying **USD 309.38 million**, equal to **0.36%** of UK agricultural imports. Pakistan ranked **76th** among UK agricultural export destinations, receiving **USD 30.12 million**, or **0.10%** of UK agricultural exports.

Table 9-69: Pakistan's Position in the United Kingdom's Agricultural Trade, 2024

Indicator	Pakistan Rank in UK's List	UK's Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of UK Agri exports	76	31,337.01	30.12	0.10%
Pakistan as source of UK Agri imports	40	85,423.40	309.38	0.36%

The values in this table are based on UK-reported partner data. They differ from Pakistan-reported bilateral trade values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, and classification practices.

9.6.5.9 United Kingdom's Top Agricultural Export Products to the World, 2024

The United Kingdom's agricultural exports are led by whiskies, food preparations, animal feed preparations, bakery products, cheese, gin, chocolate preparations, sweetened/flavoured waters, beer, sheep/lamb meat, cereal preparations, sauces, sweet biscuits, fresh/chilled bovine meat cuts, and wine.

Pakistan's imports from the UK are relatively small in most of these top UK export categories. The strongest Pakistan presence among the UK's top export products is in food preparations, animal feed preparations, cereal preparations, selected bakery products, chocolate preparations, sauces, sweet biscuits, and very small beverage-related categories.

Table 9-70: United Kingdom's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	UK Exports to World USD Mn	Share in UK Agri Exports	PK Imports from UK USD Mn	PK Share in UK Product Exports	UK Share in PK Global Imports of Product
1	220830 Whiskies	7,022.80	22.56%	0.04	0.00%	99.52%
2	210690 Food preparations n.e.s.	1,726.16	5.55%	1.65	0.10%	2.44%



Rank	HS Code / Product	UK Exports to World USD Mn	Share in UK Agri Exports	PK Imports from UK USD Mn	PK Share in UK Product Exports	UK Share in PK Global Imports of Product
3	230990 Animal feed preparations	904.36	2.91%	0.96	0.11%	1.17%
4	190590 Bakers' wares n.e.s.	838.23	2.69%	0.06	0.01%	2.15%
5	040690 Cheese n.e.s.	770.93	2.48%	0.01	0.00%	41.72%
6	220850 Gin and geneva	672.43	2.16%	0.00	0.00%	100.00%
7	180690 Chocolate and other cocoa preparations	666.18	2.14%	0.02	0.00%	1.35%
8	220210 Sweetened/flavoured waters	635.65	2.04%	0.01	0.00%	0.92%
9	220300 Beer made from malt	611.33	1.96%	0.00	0.00%	-
10	020410 Fresh/chilled sheep/lamb carcasses	590.78	1.90%	0.00	0.00%	-
11	190410 Cereal preparations, obtained by swelling/roasting	505.83	1.63%	0.65	0.13%	53.02%
12	210390 Sauces and mixed seasonings	500.27	1.61%	0.02	0.00%	0.32%
13	190531 Sweet biscuits	482.88	1.55%	0.02	0.00%	2.16%
14	020130 Fresh/chilled boneless bovine cuts	416.14	1.34%	0.00	0.00%	-
15	220421 Wine, still, containers ≤2 litres	411.68	1.32%	0.00	0.00%	-

Data caution:

Alcoholic beverages are included because they fall within the agricultural/food HS universe used in the dataset. For Pakistan-specific import-opportunity interpretation, regulatory and market restrictions must be considered separately.

9.6.5.10 United Kingdom's Top Agricultural Import Products from the World, 2024

The United Kingdom's agricultural imports are led by bakery products, wine, food preparations, poultry meat preparations, chocolate preparations, pet food, prepared potatoes, poultry cuts, cheese, sparkling wine, fresh/chilled bovine meat cuts, non-alcoholic beverages, sugar confectionery, sauces, and nicotine products. Pakistan has a visible but modest presence in several processed food categories, especially bakery products, food preparations, confectionery, sauces, sweet biscuits, and rice outside this top-15 group.

Table 9-71: United Kingdom's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	UK Imports from World USD Mn	Share in UK Agri Imports	Pakistan Exports to UK USD Mn	Pakistan Share in UK Product Imports	UK Share in Pakistan Global Exports of Product
1	190590 Bakers' wares n.e.s.	3,192.33	3.76%	5.34	0.17%	17.54%
2	220421 Wine, still, containers ≤2 litres	2,943.80	3.47%	0.00	0.00%	-
3	210690 Food preparations n.e.s.	2,082.74	2.46%	5.07	0.24%	6.27%
4	160232 Poultry meat preparations	2,007.26	2.37%	0.00	0.00%	-
5	180690 Chocolate and other cocoa preparations	1,756.34	2.07%	0.00	0.00%	-
6	230910 Dog/cat food, retail	1,749.97	2.06%	0.00	0.00%	-
7	200410 Prepared/preserved potatoes, frozen	1,424.95	1.68%	0.00	0.00%	-
8	020713 Fresh/chilled poultry cuts and offal	1,351.17	1.59%	0.00	0.00%	-
9	040690 Cheese n.e.s.	1,344.12	1.59%	0.00	0.00%	-
10	220410 Sparkling wine	1,290.89	1.52%	0.00	0.00%	-
11	020130 Fresh/chilled boneless bovine cuts	1,165.80	1.37%	0.00	0.00%	-
12	220299 Other non-alcoholic beverages	1,134.33	1.34%	0.24	0.02%	16.00%
13	170490 Sugar confectionery	1,124.88	1.33%	4.77	0.42%	7.96%
14	210390 Sauces and mixed seasonings	1,038.51	1.22%	0.84	0.08%	14.47%
15	240412 Nicotine products for inhalation	1,026.51	1.21%	0.00	0.00%	-

9.6.5.11 Pakistan's Top Agricultural Exports to the United Kingdom, 2024

Pakistan's agricultural exports to the United Kingdom are led by rice and food products. Husked brown rice was the largest export product, valued at **USD 112.96 million**, followed by semi-milled/wholly milled rice, mangoes, mixed spices, ethyl alcohol, bakery products, food preparations, confectionery, sweet biscuits, frozen vegetables, fruit juices, vegetable preparations, dates, gelatin, and preserved vegetables.

Table 9-72: Pakistan's Top 15 Agricultural Exports to the United Kingdom, 2024

Rank	HS Code / Product	PK Export to UK USD Mn	Quantity Mn Kg *Mn Litre	PK – UK Unit Rate	UK Import from World USD Mn	UK Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100620 Husked brown rice	112.96	132.10	0.86	332.34	1	377.22	0.87
2	100630 Semi-milled/wholly milled rice	36.01	31.06	1.16	367.28	n/a	3,258.33	0.66
3	080450 Guavas, mangoes and mangosteens	25.64	7.96	3.22	284.73	3.28	119.5	0.88
4	091091 Mixed spices	12.38	2.02	6.14	38.59	6.04	75.62	5.86
5	220710 Ethyl alcohol, 80% vol. or higher	5.92	9.41*	0.63	795.46	n/a	294.07	0.65
6	190590 Bakers' wares n.e.s.	5.34	4.04	1.32	3,192.33	3.87	30.44	1.64
7	210690 Food preparations n.e.s.	5.07	2.61	1.94	2,082.74	n/a	80.89	2.13
8	170490 Sugar confectionery	4.77	1.66	2.88	1,124.88	n/a	59.86	2.32
9	190531 Sweet biscuits	4	1.53	2.61	760.75	4.47	41.27	2.23
10	071080 Frozen vegetables n.e.s.	2.58	0.76	3.39	268.9	n/a	3.56	2.4
11	200989 Juice of single fruit/nut/vegetable n.e.s.	2.21	2.83	0.78	101.45	1.91	10.03	0.71
12	200190 Vegetable/fruit/nut preparations in vinegar	2.02	1.30	1.56	117.72	1.83	16.38	1.82
13	080410 Dates	1.7	1.78	0.96	98	3.47	50.18	0.4

Rank	HS Code / Product	PK Export to UK USD Mn	Quantity Mn Kg *Mn Litre	PK – UK Unit Rate	UK Import from World USD Mn	UK Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
14	350300 Gelatin and gelatin derivatives	1.61	0.36	4.43	74.08	n/a	19.39	3.92
15	071190 Provisionally preserved vegetables	1.43	0.50	2.85	13.87	n/a	3.41	1.79

9.6.5.12 Pakistan's Top Agricultural Imports from the United Kingdom, 2024

Pakistan's agricultural imports from the United Kingdom are small and diversified. The data shows that the leading import products are milk powder, live poultry chicks, protein concentrates, food preparations, animal feed preparations, cereal preparations, citrus essential oils, pet food, raw sheep/lamb skins, malt/starch-based preparations, fertilised eggs, orange essential oils, bovine semen, rolled oats, and vegetable thickeners.

Table 9-73: Pakistan's Top 15 Agricultural Imports from the United Kingdom, 2024

Rank	HS Code / Product	PK Import from UK USD Mn	Quantity Mn Kg *Mn Units	PK–UK Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	UK Export to World USD Mn	UK Global Export Unit Rate
1	040210 Milk and cream powder, fat ≤1.5%	4.92	1.826	2.7	33.62	2.86	146.55	n/a
2	010511 Live fowls, ≤185g	2.37	0.072*	32.98	9.14	26.79	242.18	12.97
3	210610 Protein concentrates and textured protein substances	2.24	1.444	1.55	3.01	1.62	163.57	11.84
4	210690 Food preparations n.e.s.	1.65	0.650	2.54	67.65	4.03	1,726.16	10.03
5	230990 Animal feed preparations	0.96	0.648	1.48	82.2	1.38	904.36	1.6
6	190410 Cereal preparations by swelling/roasting	0.65	0.258	2.51	1.22	2.62	505.83	4.45
7	330119 Citrus essential oils n.e.s.	0.43	0.010	43.16	4.2	36.55	94.07	71.42

Rank	HS Code / Product	PK Import from UK USD Mn	Quantity Mn Kg *Mn Units	PK-UK Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	UK Export to World USD Mn	UK Global Export Unit Rate
8	230910 Dog/cat food, retail	0.42	0.356	1.17	3.02	1.04	389.65	2.33
9	410210 Raw sheep/lamb skins	0.37	1.158	0.32	8.28	0.47	21.19	0.51
10	190190 Malt/starch/milk-based food preparations	0.32	0.190	1.71	35.53	1.97	285.14	2.91
11	040711 Fertilised eggs for incubation	0.32	0.003	100.75	4.24	41.1	129.01	31.81
12	330112 Orange essential oils	0.27	0.021	12.69	1.54	15.28	26.6	27.42
13	051110 Bovine semen	0.26	0.000	2,410.71	4.08	2,801.64	25.01	7.48
14	110412 Rolled or flaked oats	0.25	0.295	0.84	0.95	0.86	79.38	n/a
15	130239 Vegetable mucilages/thickeners n.e.s.	0.13	0.007	20.1	4.53	5.74	71.93	n/a

9.6.5.13 Products Where Pakistan Supplies the United Kingdom at a Better Unit Rate than the UK's Global Import Unit Rate

This table identifies products where Pakistan's unit rate to the UK is lower than the UK's average global import unit rate. These products may indicate price competitiveness, although quality, grade, shipment composition, and distribution channel differences should also be considered.

Table 9-74: Pakistan Export Unit-Rate Advantage versus UK Global Import Unit Rate, 2024

Rank	Product	PK Export to UK USD Mn	PK-UK Unit Rate	UK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100620 Husked brown rice	112.96	0.86	1.00	0.14	14.00%
2	080450 Guavas, mangoes and mangosteens	25.64	3.22	3.28	0.06	1.83%
3	190590 Bakers' wares n.e.s.	5.34	1.32	3.87	2.55	65.89%
4	190531 Sweet biscuits	4.00	2.61	4.47	1.86	41.61%
5	200989 Single fruit/nut/vegetable juice n.e.s.	2.21	0.78	1.91	1.13	59.16%

Rank	Product	PK Export to UK USD Mn	PK– UK Unit Rate	UK Global Import Unit Rate	Unit Rate Advantage	Advantage %
6	200190 Vegetable/fruit/nut preparations in vinegar	2.02	1.56	1.83	0.27	14.75%
7	080410 Dates	1.70	0.96	3.47	2.51	72.33%
8	070320 Garlic	1.42	1.21	2.84	1.63	57.39%
9	200919 Orange juice, Brix >20	0.96	0.60	3.00	2.40	80.00%
10	200979 Apple juice, Brix >20	0.96	0.62	2.00	1.38	69.00%

Pakistan appears price-competitive in several UK import categories, especially husked brown rice, bakery products, sweet biscuits, fruit juices, preserved vegetables, dates, garlic, and selected fruit preparations. Husked brown rice is the most commercially significant product because of its scale.

9.6.5.14 Products Where Pakistan Supplies the United Kingdom at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

This table identifies products where the UK receives Pakistani exports below Pakistan's average global export unit rate. This may reflect product grade, retail versus bulk channel differences, quality mix, logistics, or under-pricing.

Table 9-75: Pakistan Export Unit-Rate Advantage versus Pakistan's Global Export Unit Rate, 2024

Rank	Product	PK Export to UK USD Mn	PK– UK Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100620 Husked brown rice	112.96	0.86	0.87	0.01	1.15%
2	220710 Ethyl alcohol	5.92	0.63	0.65	0.02	3.08%
3	190590 Bakers' wares n.e.s.	5.34	1.32	1.64	0.32	19.51%
4	210690 Food preparations n.e.s.	5.07	1.94	2.13	0.19	8.92%
5	200190 Vegetable/fruit/nut preparations in vinegar	2.02	1.56	1.82	0.26	14.29%
6	200979 Apple juice, Brix >20	0.96	0.62	0.64	0.02	3.13%

Rank	Product	PK Export to UK USD Mn	PK- UK Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
7	200290 Prepared/preserved tomatoes	0.96	1.84	2.04	0.20	9.80%
8	200799 Jams, jellies, purees and pastes	0.95	2.39	3.53	1.14	32.29%
9	520291 Cotton garnetted stock waste	0.86	2.25	2.26	0.01	0.44%
10	200899 Prepared fruits/nuts n.e.s.	0.82	2.30	3.04	0.74	24.34%

The UK receives several Pakistani products at rates below Pakistan's global average. For processed foods and juices, this may support competitiveness but also raises a value-capture question: Pakistan should ensure it is not underpricing products that could command stronger margins in a high-income market.

9.6.5.15 Products Where Pakistan Imports from the United Kingdom at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where the United Kingdom supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-76: Pakistan Import Unit-Rate Advantage versus Pakistan Global Import Unit Rate, 2024

Rank	Product	PK Import from UK USD Mn	PK -UK Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	040210 Milk and cream powder, fat $\leq$ 1.5%	4.92	2.70	2.86	0.16	5.59%
2	210610 Protein concentrates	2.24	1.55	1.62	0.07	4.32%
3	210690 Food preparations n.e.s.	1.65	2.54	4.03	1.49	36.97%
4	190410 Cereal preparations	0.65	2.51	2.62	0.11	4.20%
5	410210 Raw sheep/lamb skins	0.37	0.32	0.47	0.15	31.91%
6	190190 Malt/starch/milk-based food preparations	0.32	1.71	1.97	0.26	13.20%
7	330112 Orange essential oils	0.27	12.69	15.28	2.59	16.95%
8	051110 Bovine semen	0.26	2,410.71	2,801.64	390.93	13.95%
9	110412 Rolled or flaked oats	0.25	0.84	0.86	0.02	2.33%
10	330113 Lemon essential oils	0.10	17.62	38.14	20.52	53.80%

The United Kingdom is a cost-effective supplier for Pakistan in selected niche categories, including milk powder, protein concentrates, food preparations, raw sheep/lamb skins, cereal preparations, orange and lemon essential oils, bovine semen, and rolled oats.

9.6.5.16 Products Where Pakistan Imports from the United Kingdom at a Better Unit Rate than the UK's Global Export Unit Rate

This table shows products where Pakistan receives UK exports at a rate below the UK's average global export unit rate.

Table 9-77: Pakistan Import Unit-Rate Advantage versus UK Global Export Unit Rate, 2024

Rank	Product	PK Import from UK USD Mn	PK–UK Unit Rate	UK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	210610 Protein concentrates	2.24	1.55	11.84	10.29	86.91%
2	210690 Food preparations n.e.s.	1.65	2.54	10.03	7.49	74.68%
3	230990 Animal feed preparations	0.96	1.48	1.60	0.12	7.50%
4	190410 Cereal preparations	0.65	2.51	4.45	1.94	43.60%
5	330119 Citrus essential oils n.e.s.	0.43	43.16	71.42	28.26	39.57%
6	230910 Dog/cat food, retail	0.42	1.17	2.33	1.16	49.79%
7	410210 Raw sheep/lamb skins	0.37	0.32	0.51	0.19	37.25%
8	190190 Malt/starch/milk-based food preparations	0.32	1.71	2.91	1.20	41.24%
9	330112 Orange essential oils	0.27	12.69	27.42	14.73	53.72%
10	130190 Natural gums/resins n.e.s.	0.11	1.63	33.09	31.46	95.07%

Pakistan receives several UK products at unit rates below the UK's average global export unit rate. The most relevant categories are protein concentrates, food preparations, animal feed preparations, cereal preparations, essential oils, pet food, raw sheep/lamb skins, and malt/starch-based preparations.

9.6.5.17 Products Pakistan Can Export More to the United Kingdom

The United Kingdom is one of the world's largest agricultural import markets. Pakistan already has strong exports in rice, mangoes, spices, processed foods, confectionery, juices, dates, and

preserved vegetables, but its share remains low in many large UK import categories. Export expansion should focus on products where the UK has sizeable import demand, Pakistan has global export capability, and Pakistan's current UK share is low.

Table 9-78: Potential Pakistan Export Expansion Opportunities in the United Kingdom

Rank	Product	UK Import from World USD Mn	PK Export to World USD Mn	PK Export to UK USD Mn	PK Share in UK Imports	PK Global Export Unit Rate	UK Global Import Unit Rate
1	190590 Bakers' wares n.e.s.	3,192.33	30.44	5.34	0.17%	1.64	3.87
2	210690 Food preparations n.e.s.	2,082.74	80.89	5.07	0.24%	2.13	n/a
3	170490 Sugar confectionery	1,124.88	59.86	4.77	0.42%	2.32	n/a
4	210390 Sauces and mixed seasonings	1,038.51	5.78	0.84	0.08%	2.19	2.98
5	220710 Ethyl alcohol	795.46	294.07	5.92	0.74%	0.65	n/a
6	190531 Sweet biscuits	760.75	41.27	4.00	0.53%	2.23	4.47
7	190120 Mixes and doughs for bakery products	491.69	1.26	1.26	0.26%	1.18	n/a
8	190219 Pasta, uncooked	460.43	16.70	1.20	0.26%	1.56	1.45
9	100630 Semi-milled/wholly milled rice	367.28	3,258.33	36.01	9.80%	0.66	n/a
10	100620 Husked brown rice	332.34	377.22	112.96	33.99%	0.87	1.00

9.6.5.18 Products Pakistan Can Import More from the United Kingdom

Pakistan's imports from the United Kingdom are small but include several high-value or specification-sensitive products. The UK has export strengths in food preparations, animal feed preparations, cereal preparations, milk powder, protein concentrates, essential oils, pet food, malt/starch-based preparations, and selected animal genetics and breeding inputs.

Table 9-79: Potential Pakistan Import Sourcing Opportunities from the United Kingdom

Rank	Product	PK Import from World USD Mn	UK Export to World USD Mn	PK Import from UK USD Mn	UK Share in PK Imports	PK Global Import Unit Rate	UK Global Export Unit Rate
1	230990 Animal feed preparations	82.20	904.36	0.96	1.17%	1.38	1.60
2	210690 Food preparations n.e.s.	67.65	1,726.16	1.65	2.44%	4.03	10.03
3	040210 Milk and cream powder	33.62	146.55	4.92	14.65%	2.86	n/a
4	190190 Malt/starch/milk-based food preparations	35.53	285.14	0.32	0.91%	1.97	2.91
5	010511 Live poultry chicks	9.14	242.18	2.37	25.97%	26.79	12.97
6	210610 Protein concentrates	3.01	163.57	2.24	74.33%	1.62	11.84
7	330119 Citrus essential oils n.e.s.	4.20	94.07	0.43	10.27%	36.55	71.42
8	330112 Orange essential oils	1.54	26.60	0.27	17.45%	15.28	27.42
9	230910 Dog/cat food, retail	3.02	389.65	0.42	13.79%	1.04	2.33
10	190410 Cereal preparations	1.22	505.83	0.65	53.02%	2.62	4.45

9.6.5.19 Strategic Interpretation

The United Kingdom is one of Pakistan's most valuable agricultural export markets among developed economies. The relationship is strongly surplus-generating for Pakistan, with agricultural exports of about **USD 248.10 million** and imports of only **USD 16.93 million** in 2024. Unlike import-dominant partners such as Indonesia or Malaysia, the UK relationship is primarily about market access, quality upgrading, branding, and value addition.

Pakistan's export basket to the UK is led by **rice**, especially husked brown rice, where Pakistan has a strong market position. The UK is also important for **mangoes, spices, bakery products, food preparations, confectionery, sweet biscuits, juices, dates, preserved vegetables, gelatin, and ethnic food products**. These products show that the UK is not only a bulk commodity market but also a consumer-facing food market where branding, packaging, diaspora demand, retail channels, and food safety compliance are central.

Pakistan's imports from the UK are small but relatively high-value and specification-sensitive. Key imports include **milk powder, live poultry chicks, protein concentrates, food preparations, animal feed preparations, cereal preparations, essential oils, pet food, raw skins, malt/starch-based preparations, fertilised eggs, bovine semen, and rolled oats.** These are not large-volume import dependencies, but they are relevant for food processing, animal genetics, feed, dairy, and specialty input markets.

The main strategic opportunity is to deepen Pakistan's export position in the UK beyond rice. Pakistan already has a visible presence in mangoes, spices, bakery goods, food preparations, confectionery, biscuits, dates, juices, and preserved vegetables, but its share in the UK's large food import market remains low. Expansion will depend on food safety compliance, packaging, shelf-life management, certifications, retail access, distributor relationships, branding, and consistency of supply.

9.6.6 Australia

9.6.6.1 *Partner Snapshot*

Australia is one of Pakistan's most important agricultural import-origin partners. In 2024, Pakistan exported approximately **USD 43.76 million** in agricultural products to Australia and imported approximately **USD 577.52 million** in agricultural products from Australia. This resulted in an agricultural trade deficit of approximately **USD 533.76 million** for Pakistan.

Australia ranked as Pakistan's **3rd-largest agricultural import origin** in 2024, after Indonesia and the Russian Federation. It was not among Pakistan's top ten agricultural export destinations, ranking approximately **40th** as an agricultural export market. The bilateral agricultural relationship is therefore strongly **import-dominant** from Pakistan's perspective.

Pakistan's exports to Australia are led by **rice, spices, sugar confectionery, dates, bakery products, food preparations, glucose syrup, maize flour, ethyl alcohol, sweet biscuits, mangoes, juices, tea, and preserved foods.** Pakistan's imports from Australia are concentrated in **rape/colza seeds, chickpeas, lentils, cotton, breeding cattle, sunflower seeds, raw sheep/lamb skins, almonds, forage seeds, food preparations, and selected animal and plant products.**

Australia is also a major global agricultural exporter. In 2024, it ranked **13th among global agricultural exporters** and **28th among global agricultural importers.** This makes Australia strategically important for Pakistan's food security, oilseed supply, pulses, cotton, livestock genetics, and selected agricultural raw materials.

9.6.6.2 *Australia's Global Total Trade, 2020–2024*

Australia maintained a global trade surplus throughout 2020–2024. Total exports increased from **USD 254.53 billion in 2020** to **USD 345.86 billion in 2024**, while imports increased from **USD 202.28 billion** to **USD 284.46 billion.** The trade surplus peaked in 2022 and then moderated in 2023 and 2024.

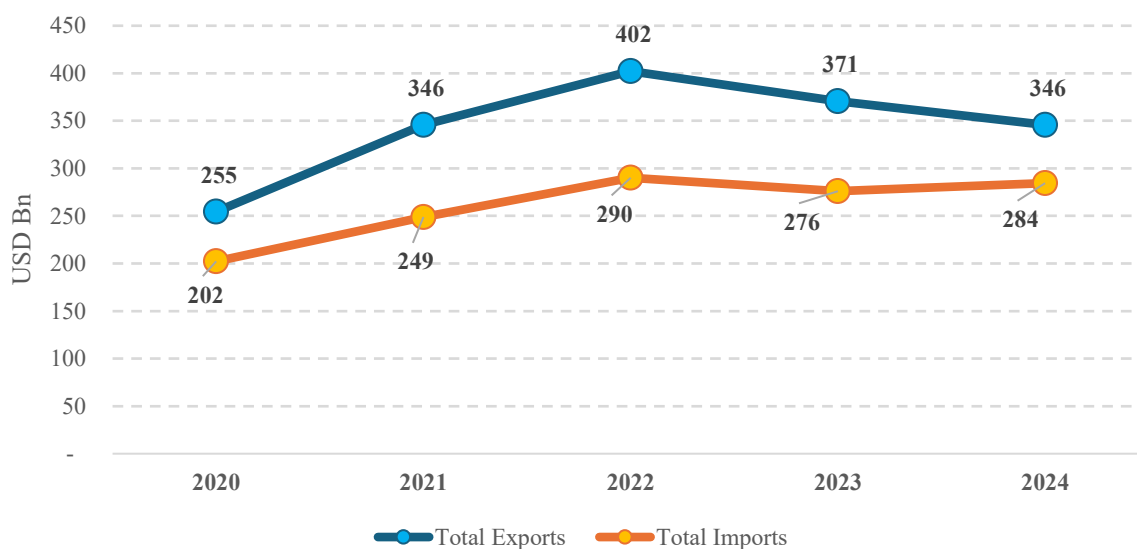


Figure 9-28: Australia's Global Total Trade, 2020–2024



Figure 9-29: Australia's Global Total Trade Balance, 2020–2024

9.6.6.3 Australia's Global Agricultural Trade, 2020–2024

Australia is a strong net agricultural exporter. Agricultural exports increased from **USD 31.41 billion in 2020** to **USD 47.34 billion in 2024**. Agricultural imports also increased, from **USD 14.83 billion** to **USD 17.59 billion**.

Agriculture accounted for **13.69%** of Australia's total exports and **6.18%** of total imports in 2024. Australia's agricultural trade surplus stood at approximately **USD 29.75 billion** in 2024, confirming its role as a major agricultural supplier to the world.

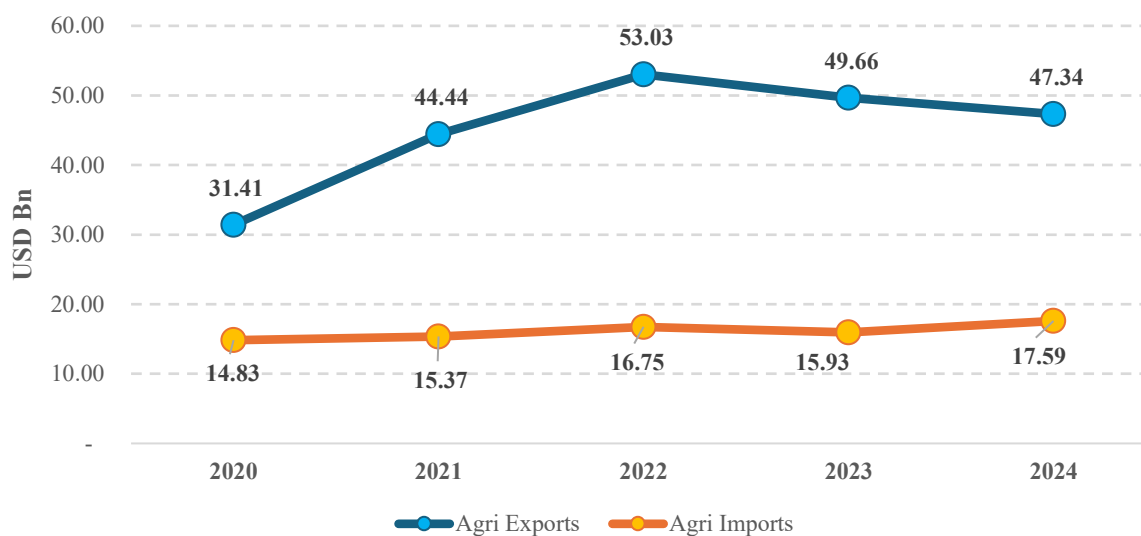


Figure 9-30: Australia's Global Agricultural Trade, 2020–2024



Figure 9-31: Australia's Global Agricultural Trade Balance, 2020–2024

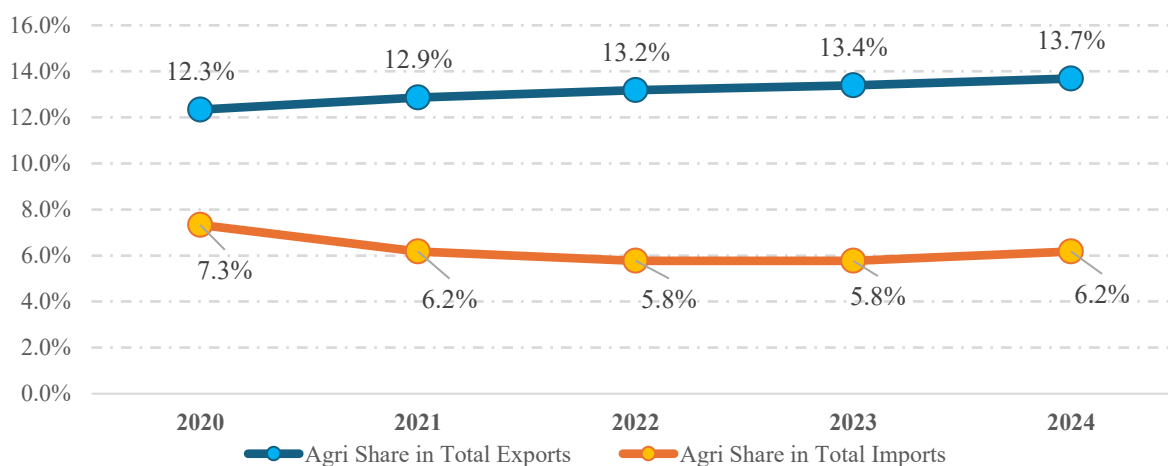


Figure 9-32: Australia's Global Agricultural Trade Shares, 2020–2024

9.6.6.4 Australia's Position in World Agricultural Trade, 2024

Australia ranked **13th among global agricultural exporters** and **28th among global agricultural importers** in 2024. It accounted for **2.30%** of world agricultural exports and **0.84%** of world agricultural imports.

Table 9-80: Australia's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	13	47,342.06	2.30%
Rank in world Agri imports	28	17,593.63	0.84%

9.6.6.5 Pakistan's Total Trade with Australia, 2020–2024

Pakistan's total trade with Australia is import-oriented. Pakistan's exports to Australia increased from **USD 232.13 million in 2020** to **USD 295.53 million in 2024**, while imports from Australia increased from **USD 293.82 million** to **USD 673.06 million** over the same period.

Pakistan recorded a total trade deficit with Australia throughout 2020–2024.

Table 9-81: Pakistan's Total Trade with Australia, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	232.1M	293.8M	-61.7M
2021	301.2M	671.1M	-369.9M
2022	315.3M	500.1M	-184.8M
2023	273.3M	958M	-684.7M
2024	295.5M	673.1M	-377.5M

9.6.6.6 Pakistan's Agricultural Trade with Australia, 2020–2024

Agriculture is central to Pakistan's imports from Australia but only a limited part of Pakistan's exports to Australia. In 2024, agricultural products accounted for approximately **14.81%** of Pakistan's exports to Australia and **85.86%** of Pakistan's imports from Australia.

Pakistan's agricultural imports from Australia increased sharply from **USD 108.57 million in 2020** to **USD 577.91 million in 2024**, driven by oilseeds, pulses, cotton, and livestock-related products. Pakistan's agricultural exports to Australia increased more gradually, from **USD 35.29 million** to **USD 43.78 million**.

Table 9-82: Pakistan's Agricultural Trade with Australia, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to Australia	Agri Share in Pakistan Imports from Australia
2020	35.3M	108.6M	-73.3M	15.2%	37.0%
2021	32.5M	372.7M	-340.2M	10.8%	55.5%
2022	37.1M	382.6M	-345.5M	11.8%	76.5%
2023	36.2M	875.2M	-839M	13.3%	91.4%
2024	43.8M	577.9M	-534.1M	14.8%	85.9%

9.6.6.7 Australia's Importance in Pakistan's Agricultural Partner List, 2024

Australia was Pakistan's **3rd-largest agricultural import origin** in 2024, supplying approximately **USD 577.52 million**, or **6.49%** of Pakistan's agricultural imports. As an agricultural export destination, Australia ranked approximately **40th**, receiving **USD 43.76 million**, or around **0.54%** of Pakistan's agricultural exports.

Table 9-83: Australia's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	40	43.76	0.54% of Pakistan agri exports
Rank as Pakistan Agri import origin	3	577.52	6.49% of Pakistan agri imports
Rank by total bilateral Agri trade among selected partners	7	621.28	-

9.6.6.8 Pakistan's Position in Australia's Agricultural Partner List, 2024

From Australia's perspective, Pakistan is a meaningful agricultural export destination but a relatively small agricultural import origin. Pakistan ranked **19th** among Australia's agricultural export destinations in 2024, receiving approximately **USD 528.92 million**, equal to **1.15%** of Australia's agricultural exports. Pakistan ranked **38th** among Australia's agricultural import origins, supplying approximately **USD 48.09 million**, equal to **0.26%** of Australia's agricultural imports.

Table 9-84: Pakistan's Position in Australia's Agricultural Trade, 2024

Indicator	Pakistan Rank in Australia's List	Australia's Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of Australia's agri exports	19	47,342.06	528.92	1.15%
Pakistan as source of Australia's agri imports	38	17,593.63	48.09	0.26%

The values in this table are based on Australia-reported partner data. They differ from Pakistan-reported bilateral values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, and classification practices.

9.6.6.9 Australia's Top Agricultural Export Products to the World, 2024

Australia's agricultural exports are led by wheat, bovine meat, rape/colza seeds, cotton, wool, barley, wine, sheep/lamb meat, chickpeas, lentils, food preparations, grain sorghum, and dairy products. Pakistan's imports from Australia are concentrated in several of these same products, especially rape/colza seeds, chickpeas, lentils, cotton, breeding cattle, and selected seed and raw material categories.

Table 9-85: Australia's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Australia Exports to World USD Mn	Share in Australia Agri Exports	PK Imports from Australia USD Mn	PK Share in Australia Product Exports	Australia Share in PK Global Imports of Product
1	100199 Wheat and meslin	5,506.62	11.98%	0.00	0.00%	0.00%
2	020230 Frozen boneless bovine meat	5,337.85	11.61%	0.00	0.00%	0.00%
3	020130 Fresh/chilled boneless bovine meat	3,361.50	7.31%	0.00	0.00%	0.00%
4	120510 Low erucic acid rape/colza seeds	3,019.42	6.57%	380.23	12.59%	90.40%
5	520100 Cotton, not carded or combed	2,424.85	5.27%	23.60	0.97%	3.17%
6	510111 Greasy wool, shorn	1,671.34	3.64%	0.00	0.00%	0.00%
7	100390 Barley, other than seed	1,653.30	3.60%	0.30	0.02%	11.35%
8	220421 Still wine, containers ≤2 litres	1,357.70	2.95%	0.00	0.00%	0.00%

Rank	HS Code / Product	Australia Exports to World USD Mn	Share in Australia Agri Exports	PK Imports from Australia USD Mn	PK Share in Australia Product Exports	Australia Share in PK Global Imports of Product
9	020442 Frozen sheep/lamb cuts with bone	1,341.19	2.92%	0.00	0.00%	0.00%
10	071320 Chickpeas	1,121.55	2.44%	94.53	8.43%	31.78%
11	071340 Lentils	831.12	1.81%	68.75	8.27%	52.93%
12	210690 Food preparations n.e.s.	797.56	1.73%	0.18	0.02%	0.26%
13	020422 Fresh/chilled sheep/lamb cuts with bone	736.82	1.60%	0.00	0.00%	0.00%
14	100790 Grain sorghum	627.11	1.36%	0.00	0.00%	0.00%
15	040210 Milk and cream powder	555.14	1.21%	0.00	0.00%	0.00%

9.6.6.10 Australia's Top Agricultural Import Products from the World, 2024

Australia's agricultural imports are led by food preparations, bakery products, frozen swine meat, pet food, coffee, sauces, soybean oilcake, sweetened/flavoured waters, whiskies, cheese, sugar confectionery, wine, chocolate preparations, semi-milled rice, and pasta. Pakistan has a visible but small presence in semi-milled/wholly milled rice, confectionery, bakery products, food preparations, sweet biscuits, sauces, and selected processed foods.

Table 9-86: Australia's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Australia Imports from World USD Mn	Share in Australia Agri Imports	Pakistan Exports to Australia USD Mn	Pakistan Share in Australia Imports	Australia Share in Pakistan Global Exports
1	210690 Food preparations n.e.s.	1,590.09	8.54%	1.56	0.10%	1.93%
2	190590 Bakers' wares n.e.s.	801.62	4.31%	1.59	0.20%	5.22%
3	020329 Frozen swine meat n.e.s.	626.31	3.36%	0.00	0.00%	0.00%
4	230910 Dog/cat food, retail	480.69	2.58%	0.00	0.00%	0.00%
5	090111 Coffee, not roasted/decaffeinated	470.60	2.53%	0.00	0.00%	0.00%
6	210390 Sauces and mixed seasonings	434.44	2.33%	0.27	0.06%	4.61%
7	230400 Soya-bean oilcake 220210	430.67	2.31%	0.00	0.00%	0.00%
8	Sweetened/flavoured waters	368.70	1.98%	0.00	0.00%	0.00%
9	220830 Whiskies	343.37	1.84%	0.00	0.00%	0.00%

Rank	HS Code / Product	Australia Imports from World USD Mn	Share in Australia Agri Imports	Pakistan Exports to Australia USD Mn	Pakistan Share in Australia Imports	Australia Share in Pakistan Global Exports
10	040690 Cheese n.e.s.	342.48	1.84%	0.00	0.00%	0.00%
11	170490 Sugar confectionery	303.51	1.63%	1.80	0.59%	3.01%
12	220421 Still wine, containers ≤2 litres	294.75	1.58%	0.00	0.00%	0.00%
13	180690 Chocolate and cocoa preparations	289.74	1.56%	0.00	0.00%	0.00%
14	100630 Semi-milled/wholly milled rice	281.92	1.51%	21.29	7.55%	0.65%
15	190230 Pasta, cooked or otherwise prepared	253.54	1.36%	0.00	0.00%	0.00%

9.6.6.11 Pakistan's Top Agricultural Exports to Australia, 2024

Pakistan's exports to Australia are led by semi-milled/wholly milled rice, mixed spices, sugar confectionery, dates, bakery products, food preparations, glucose syrup, maize flour, ethyl alcohol, sweet biscuits, preserved vegetables, mangoes, frozen orange juice, black tea, and rusks/toasted bread.

Table 9-87: Pakistan's Top 15 Agricultural Exports to Australia, 2024

Rank	HS Code / Product	PK Export to Australia USD Mn	Quantity Mn Kg *Mn Litre	PK-Australia Unit Rate	Australia Import from World USD Mn	Australia Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	21.29	19.086	1.12	281.92	1.09	3,258.33	0.66
2	091091 Mixed spices	3.14	0.419	7.49	3.63	7.02	75.62	5.86
3	170490 Sugar confectionery	1.8	0.668	2.7	303.51	4.88	59.86	2.32
4	080410 Dates	1.6	1.694	0.95	20.11	2.57	50.18	0.4
5	190590 Bakers' wares n.e.s.	1.59	0.835	1.9	801.62	4.65	30.44	1.64
6	210690 Food preparations n.e.s.	1.56	0.560	2.79	1,590.09	7.39	80.89	2.13
7	170230 Glucose and glucose syrup	1.49	1.394	1.07	25.29	0.7	71.13	1.23
8	110220 Maize flour	1.38	2.573	0.53	14.91	1.23	1.7	0.57
9	220710 Ethyl alcohol, 80% vol. or higher	0.87	1.228*	0.71	7.64	0.9	294.07	0.65
10	190531 Sweet biscuits	0.78	0.261	2.98	214.62	4.18	41.27	2.23

Rank	HS Code / Product	PK Export to Australia USD Mn	Quantity Mn Kg *Mn Litre	PK– Australia Unit Rate	Australia Import from World USD Mn	Australia Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
11	200190 Vegetable/fruit/nut preparations in vinegar	0.66	0.307	2.15	43.33	1.98	16.38	1.82
12	080450 Guavas, mangoes and mangosteens	0.65	0.208	3.14	6.36	5.77	119.5	0.88
13	200911 Frozen orange juice	0.61	0.315	1.92	40.56	3.99	35.74	2.78
14	090230 Black tea, small packings	0.59	0.106	5.52	94.4	10.08	15.24	5.94
15	190540 Rusks and toasted bread	0.56	0.127	4.38	11.95	2.56	2.2	3.78

9.6.6.12 Pakistan's Top Agricultural Imports from Australia, 2024

Pakistan's agricultural imports from Australia are concentrated in oilseeds, pulses, cotton, livestock genetics, seeds, raw skins, nuts, food preparations, and selected animal and plant products. The **low erucic acid rape/colza seeds** were by far the largest import product, followed by **chickpeas, lentils, and cotton**.

Table 9-88: Pakistan's Top 15 Agricultural Imports from Australia, 2024

Rank	HS Code / Product	PK Import from Australia USD Mn	Quantity	PK – Australia Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Australia Export to World USD Mn	Australia Global Export Unit Rate
1	120510 Low erucic acid rape/colza seeds	380.23	648.46 Mn Kg	0.59	420.64	0.59	3,019.42	0.49
2	071320 Chickpeas	94.53	131.58 Mn Kg	0.72	297.47	0.73	1,121.55	0.7
3	071340 Lentils	68.75	96.96 Mn Kg	0.71	129.89	0.72	831.12	0.62
4	520100 Cotton, not carded or combed	23.6	11.16 Mn Kg	2.11	743.92	2	2,424.85	n/a
5	010221 Pure-bred breeding cattle	1.96	2,918.00 Units	672.44	2.75	882.13	72.99	1,112.52
6	120600 Sunflower seeds	1.79	4.53 Mn Kg	0.39	33.41	0.57	4.15	9.86
7	410210 Raw sheep/lamb skins	1.44	2.10 Mn Kg	0.69	8.28	0.47	167.37	2.14

Rank	HS Code / Product	PK Import from Australia USD Mn	Quantity	PK – Australia Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Australia Export to World USD Mn	Australia Global Export Unit Rate
8	080212 Shelled almonds	0.87	0.59 Mn Kg	1.47	18.42	1.47	430.31	4.83
9	120929 Other forage seeds for sowing	0.75	0.13 Mn Kg	5.75	3.33	1.44	14.33	n/a
10	230250 Bran/residues of leguminous plants	0.57	4.17 Mn Kg	0.14	1.3	0.13	n/a	n/a
11	190190 Flour/starch/milk-based food preparations	0.55	0.28 Mn Kg	1.98	35.53	1.97	117.84	3.67
12	410390 Raw hides and skins n.e.s.	0.48	0.62 Mn Kg	0.77	4.56	0.77	3.49	n/a
13	120991 Vegetable seeds for sowing	0.45	0.003 Mn Kg	137.31	34.79	18.34	29.93	24.74
14	100390 Barley, other than seed	0.3	0.75 Mn Kg	0.4	2.65	0.25	1,653.30	0.26
15	210690 Food preparations n.e.s.	0.18	0.04 Mn Kg	5.09	67.65	4.03	797.56	9.07

9.6.6.13 Products Where Pakistan Supplies Australia at a Better Unit Rate than Australia's Global Import Unit Rate

This table identifies products where Pakistan's unit rate to Australia is lower than Australia's average global import unit rate. These products may indicate price competitiveness, although quality, grade, shipment composition, and compliance requirements should also be considered.

Table 9-89: Pakistan Export Unit-Rate Advantage versus Australia Global Import Unit Rate, 2024

Rank	Product	Pakistan Export to Australia USD Mn	Pakistan–Australia Unit Rate	Australia Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	170490 Sugar confectionery	1.80	2.70	4.88	2.18	44.67%
2	080410 Dates	1.60	0.95	2.57	1.62	63.04%
3	190590 Bakers' wares n.e.s.	1.59	1.90	4.65	2.75	59.14%

Rank	Product	Pakistan Export to Australia USD Mn	Pakistan–Australia Unit Rate	Australia Global Import Unit Rate	Unit Rate Advantage	Advantage %
4	210690 Food preparations n.e.s.	1.56	2.79	7.39	4.60	62.25%
5	110220 Maize flour	1.38	0.53	1.23	0.70	56.91%
6	220710 Ethyl alcohol	0.87	0.71	0.90	0.19	21.11%
7	190531 Sweet biscuits	0.78	2.98	4.18	1.20	28.71%
8	080450 Guavas, mangoes and mangosteens	0.65	3.14	5.77	2.63	45.58%
9	200911 Frozen orange juice	0.61	1.92	3.99	2.07	51.88%
10	090230 Black tea, small packings	0.59	5.52	10.08	4.56	45.24%

Pakistan appears price-competitive in several Australian import categories, especially confectionery, dates, bakery products, food preparations, maize flour, ethyl alcohol, sweet biscuits, mangoes, juices, and black tea. However, most current export values remain small except rice.

9.6.6.14 Products Where Pakistan Supplies Australia at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

This table identifies products where Australia receives Pakistani products below Pakistan's average global export unit rate. This may reflect partner-specific pricing, quality mix, shipment composition, or underpricing.

Table 9-90: Pakistan Export Unit-Rate Advantage versus Pakistan Global Export Unit Rate, 2024

Rank	Product	Pakistan Export to Australia USD Mn	Pakistan–Australia Unit Rate	Pakistan Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	170230 Glucose and glucose syrup	1.49	1.07	1.23	0.16	13.01%
2	110220 Maize flour	1.38	0.53	0.57	0.04	7.02%
3	200911 Frozen orange juice	0.61	1.92	2.78	0.86	30.94%

Rank	Product	Pakistan Export to Australia USD Mn	Pakistan–Australia Unit Rate	Pakistan Global Export Unit Rate	Unit Rate Advantage	Advantage %
4	090230 Black tea, small packings	0.59	5.52	5.94	0.42	7.07%
5	200799 Jams, jellies, purees and pastes	0.34	3.35	3.53	0.18	5.10%
6	210120 Tea/mate extracts and concentrates	0.24	9.52	9.55	0.03	0.31%
7	200490 Prepared/preserved vegetables n.e.s.	0.21	2.58	2.59	0.01	0.39%
8	090210 Green tea, small packings	0.14	6.18	8.51	2.33	27.38%
9	200979 Apple juice, Brix value exceeding 20	0.05	0.55	0.64	0.09	14.06%
10	071090 Frozen vegetable mixtures	0.04	1.15	1.51	0.36	23.84%

Australia receives selected Pakistani processed food and beverage products at rates below Pakistan's global average. These products may be commercially competitive, but exporters should ensure that lower prices are not limiting value capture in a high-income market.

9.6.6.15 Products Where Pakistan Imports from Australia at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where Australia supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-91: Pakistan Import Unit-Rate Advantage versus Pakistan Global Import Unit Rate, 2024

Rank	Product	Pakistan Import from Australia USD Mn	Pakistan–Australia Unit Rate	Pakistan Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	071320 Chickpeas	94.53	0.72	0.73	0.01	1.37%
2	071340 Lentils	68.75	0.71	0.72	0.01	1.39%
3	010221 Pure-bred breeding cattle	1.96	672.44	882.13	209.69	23.77%

Rank	Product	Pakistan Import from Australia USD Mn	Pakistan–Australia Unit Rate	Pakistan Global Import Unit Rate	Unit Rate Advantage	Advantage %
4	120600 Sunflower seeds	1.79	0.39	0.57	0.18	31.58%
5	040711 Fertilised eggs for incubation	0.11	34.89	41.10	6.21	15.11%
6	051110 Bovine semen	0.03	2,337.13	2,801.64	464.51	16.58%
7	090220 Green tea, bulk packings	0.03	1.77	1.86	0.09	4.84%
8	071390 Dried leguminous vegetables n.e.s.	0.02	0.85	1.05	0.20	19.05%
9	210610 Protein concentrates	0.00	1.21	1.62	0.41	25.31%

Australia is cost-effective for Pakistan in selected pulses, breeding cattle, sunflower seeds, fertilised eggs, bovine genetics, and niche food inputs. The largest commercially meaningful items are chickpeas and lentils.

9.6.6.16 Products Where Pakistan Imports from Australia at a Better Unit Rate than Australia's Global Export Unit Rate

This table shows products where Pakistan receives Australian products at a rate below Australia's average global export unit rate.

Table 9-92: Pakistan Import Unit-Rate Advantage versus Australia Global Export Unit Rate, 2024

Rank	Product	Pakistan Import from Australia USD Mn	Pakistan–Australia Unit Rate	Australia Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	010221 Pure-bred breeding cattle	1.96	672.44	1,112.52	440.08	39.56%
2	120600 Sunflower seeds	1.79	0.39	9.86	9.47	96.04%
3	410210 Raw sheep/lamb skins	1.44	0.69	2.14	1.45	67.76%

Rank	Product	Pakistan Import from Australia USD Mn	Pakistan–Australia Unit Rate	Australia Global Export Unit Rate	Unit Rate Advantage	Advantage %
4	080212 Shelled almonds	0.87	1.47	4.83	3.36	69.57%
5	190190 Flour/starch/milk-based food preparations	0.55	1.98	3.67	1.69	46.05%
6	210690 Food preparations n.e.s.	0.18	5.09	9.07	3.98	43.88%
7	071331 Dried mung/urd beans	0.17	0.75	0.83	0.08	9.64%
8	120921 Lucerne/alfalfa seeds	0.13	0.87	5.78	4.91	84.95%
9	510130 Carbonised wool	0.13	4.86	6.40	1.54	24.06%
10	151710 Margarine	0.07	1.75	2.65	0.90	33.96%

Pakistan receives several Australian products below Australia's global export unit rate, especially breeding cattle, sunflower seeds, raw skins, almonds, food preparations, mung/urd beans, alfalfa seeds, carbonised wool, and margarine. Some of these are niche items, while others are relevant to agriculture, livestock, feed, and food-processing sectors.

9.6.6.17 Products Pakistan Can Export More to Australia

Australia is a high-income, regulated food market with large demand for processed foods, bakery products, sauces, confectionery, rice, sweet biscuits, juices, tea, pasta, preserved foods, and ethnic food products. Pakistan's current export presence is modest outside rice, but the data indicates opportunities in value-added food categories.

Table 9-93: Potential Pakistan Export Expansion Opportunities in Australia

Rank	Product	Australia Import from World USD Mn	PK Export to World USD Mn	PK Export to Australia USD Mn	PK Share in Australia Imports	PK Global Export Unit Rate	Australia Global Import Unit Rate
1	210690 - Food preparations n.e.s.	1,590.09	80.89	1.56	0.10%	2.13	7.39
2	190590 - Bakers' wares n.e.s.	801.62	30.44	1.59	0.20%	1.64	4.65
3	210390 - Sauces and mixed seasonings	434.44	5.78	0.27	0.06%	2.19	3.97

Rank	Product	Australia Import from World USD Mn	PK Export to World USD Mn	PK Export to Australia USD Mn	PK Share in Australia Imports	PK Global Export Unit Rate	Australia Global Import Unit Rate
4	170490 - Sugar confectionery	303.51	59.86	1.80	0.59%	2.32	4.88
5	100630 - Semi-milled/wholly milled rice	281.92	3,258.33	21.29	7.55%	0.66	1.09
6	190531 - Sweet biscuits	214.62	41.27	0.78	0.36%	2.23	4.18
7	090230 - Black tea, small packings	94.40	15.24	0.59	0.62%	5.94	10.08
8	200989 - Single fruit/nut/vegetable juice n.e.s.	100.87	10.03	0.29	0.29%	0.71	1.14
9	190190 - Malt/starch/milk-based food preparations	87.05	24.91	0.05	0.06%	1.65	3.06
10	200799 - Jams, jellies, purees and pastes	78.39	9.19	0.34	0.43%	3.53	3.36

9.6.6.18 Products Pakistan Can Import More from Australia

Australia is already a major supplier to Pakistan in oilseeds and pulses. Pakistan's most important sourcing opportunities are in rape/colza seeds, chickpeas, lentils, cotton, livestock genetics, sunflower seeds, raw skins, almonds, and selected food/feed inputs.

Table 9-94: Potential Pakistan Import Sourcing Opportunities from Australia

Rank	Product	PK Import from World USD Mn	Australia Export to World USD Mn	PK Import from Australia USD Mn	Australia Share in Pakistan Imports	PK Global Import Unit Rate	Australia Global Export Unit Rate
1	520100 Cotton, not carded or combed	743.92	2,424.85	23.60	3.17%	2.00	n/a
2	120510 Low erucic acid rape/colza seeds	420.64	3,019.42	380.23	90.40%	0.59	0.49
3	071320 Chickpeas	297.47	1,121.55	94.53	31.78%	0.73	0.70
4	071340 Lentils	129.89	831.12	68.75	52.93%	0.72	0.62
5	230990 Animal feed preparations	82.20	49.68	0.04	0.05%	1.38	0.77
6	210690 Food preparations n.e.s.	67.65	797.56	0.18	0.26%	4.03	9.07
7	190190 Flour/starch/milk-based food preparations	35.53	117.84	0.55	1.54%	1.97	3.67
8	071331 Dried mung/urid beans	35.08	90.35	0.17	0.48%	0.66	0.83
9	120600 Sunflower seeds	33.41	4.15	1.79	5.35%	0.57	9.86
10	080212 Shelled almonds	18.42	430.31	0.87	4.72%	1.47	4.83

9.6.6.19 Strategic Interpretation

Australia is one of Pakistan's most important agricultural import-origin partners, with the relationship dominated by **oilseeds, pulses, cotton, and livestock-related inputs**. In 2024, Pakistan imported approximately **USD 577.52 million** in agricultural products from Australia, while exporting only **USD 43.76 million**. This makes Australia a strategic supplier rather than a major export market for Pakistan.

The import basket is heavily concentrated in **low erucic acid rape/colza seeds**, valued at **USD 380.23 million**. Australia supplied around **90.40%** of Pakistan's global imports of this product. Chickpeas and lentils were also major import products, together valued at more than **USD 163 million**, confirming Australia's role in Pakistan's pulse supply.

Australia is also globally strong in wheat, bovine meat, rape/colza seeds, cotton, wool, barley, wine, sheep/lamb meat, chickpeas, and lentils. Pakistan currently sources several of these products, but not all. For example, Australia is a major wheat exporter, yet Pakistan's 2024 wheat imports were sourced mainly elsewhere. Similarly, Australia is a major cotton exporter, but Pakistan's cotton imports from Australia were relatively small compared with Pakistan's total cotton import requirement.

On the export side, Pakistan's strongest product in Australia is rice, especially semi-milled/wholly milled rice. Beyond rice, Pakistan exports spices, confectionery, dates, bakery products, food preparations, juices, tea, and preserved foods. Australia's high-income consumer market offers opportunities for Pakistani value-added and ethnic food products, but growth will depend on strict compliance with Australian food safety, quarantine, labelling, packaging, and retail/distribution standards.

The strategic priority is therefore two-track: Pakistan should **secure and diversify critical imports from Australia**, especially oilseeds and pulses, while also **expanding value-added food exports** in Australia's retail and diaspora-linked food market.

9.6.7 United States of America

9.6.7.1 Partner Snapshot

The United States of America is one of Pakistan's important two-way agricultural trade partners. In 2024, Pakistan exported approximately **USD 188.62 million** in agricultural products to the United States and imported approximately **USD 332.01 million** in agricultural products from the United States. This resulted in an agricultural trade deficit of approximately **USD 143.39 million** for Pakistan.

The United States ranked as Pakistan's **8th-largest agricultural import origin** in 2024. It was not among Pakistan's top ten agricultural export destinations, but it remains a meaningful market for Pakistan's rice, spices, dates, bakery products, food preparations, confectionery, mangoes, juices, and other ethnic or value-added food products.

Pakistan's imports from the United States are strongly concentrated in **cotton**, followed by **maize seed, almonds, chickpeas, lactose, live poultry chicks, casein, milk powder, citrus essential oils, bovine semen, kidney beans, vegetable seeds, animal feed preparations, starch residues, forage seeds, modified starches, and food preparations.**

The United States is also one of the world's largest agricultural traders. In 2024, it ranked **1st among global agricultural exporters** and **1st among global agricultural importers**, making it strategically important both as a high-value export market and as a supplier of agricultural raw materials, seeds, inputs, livestock genetics, and food-processing ingredients.

9.6.7.2 United States' Global Total Trade, 2020–2024

The United States remained a large net importer in total goods trade during 2020–2024. Total exports increased from approximately **USD 1.43 trillion in 2020** to **USD 2.06 trillion in 2024**, while total imports increased from approximately **USD 2.41 trillion** to **USD 3.30 trillion**. The total trade deficit remained above **USD 1 trillion** in each year after 2021.

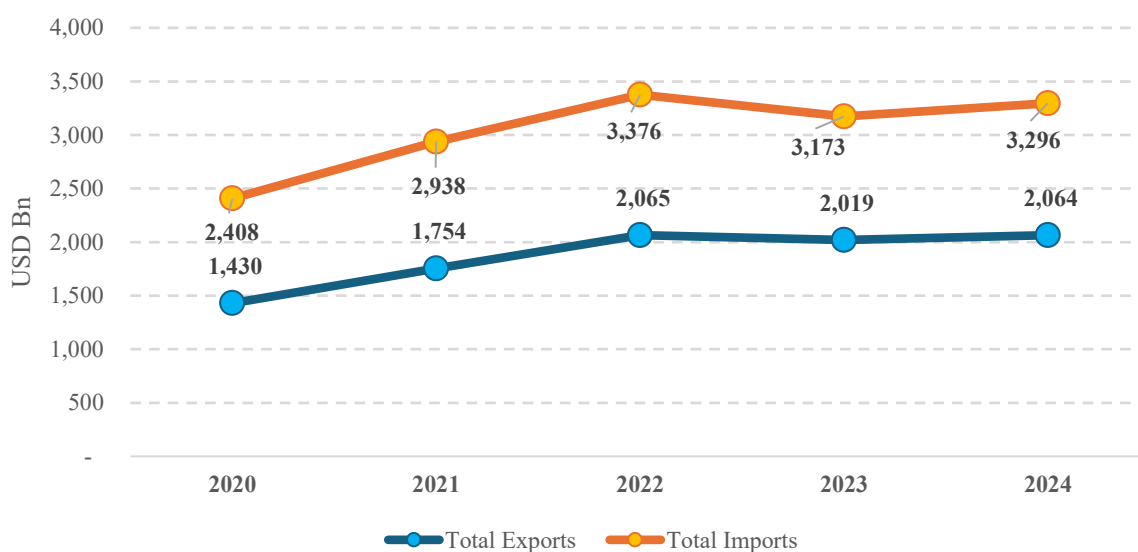


Figure 9-33: United States' Global Total Trade, 2020–2024

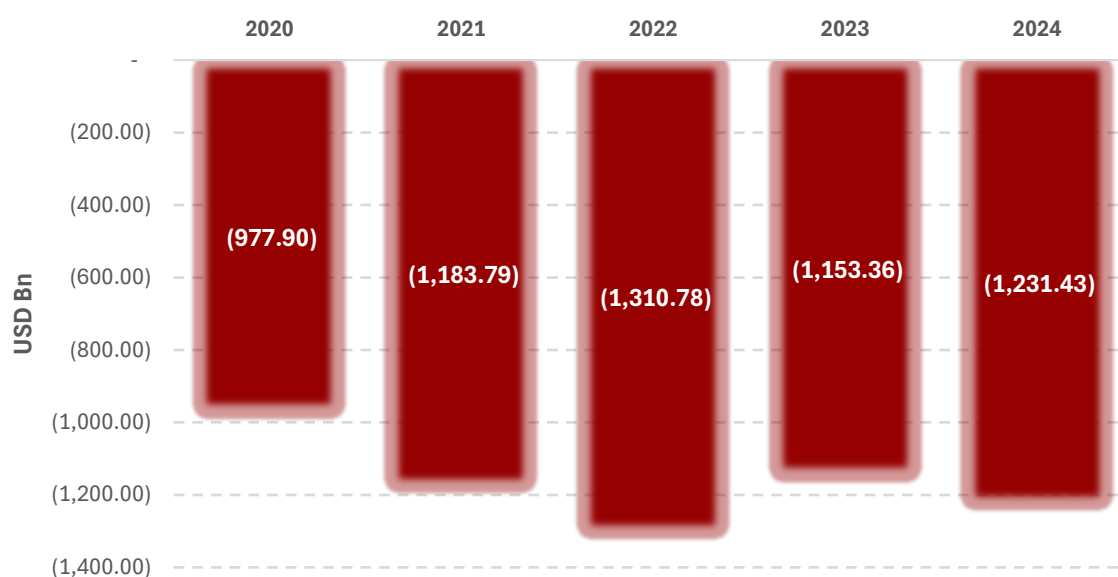


Figure 9-34: United States' Global Total Trade Balance, 2020–2024

9.6.7.3 United States' Global Agricultural Trade, 2020–2024

The United States is both a major agricultural exporter and a major agricultural importer. In 2024, its agricultural exports were valued at approximately **USD 182.05 billion**, while agricultural imports reached approximately **USD 222.51 billion**. This made the United States a net agricultural importer in 2024, with an agricultural trade deficit of about **USD 40.46 billion**.

Agriculture accounted for approximately **8.82%** of total exports and **6.75%** of total imports in 2024. The United States' agricultural trade profile is diversified, with exports led by soybeans, maize, cotton, meat, dairy, nuts, feed products, food preparations, and cereals, while imports include food preparations, beverages, meat, coffee, fruits, vegetables, cocoa products, bakery goods, and processed foods.

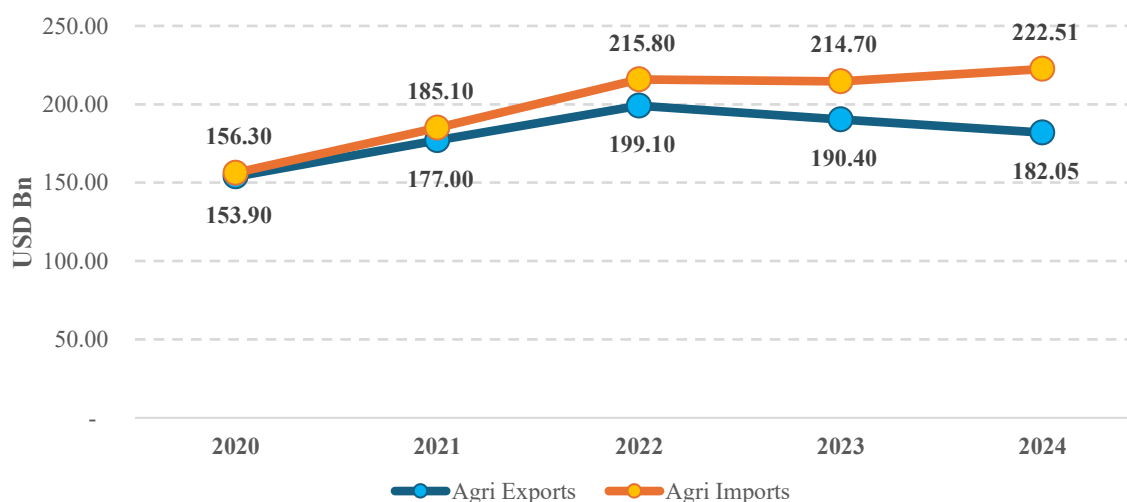


Figure 9-35: United States' Global Agricultural Trade, 2020–2024

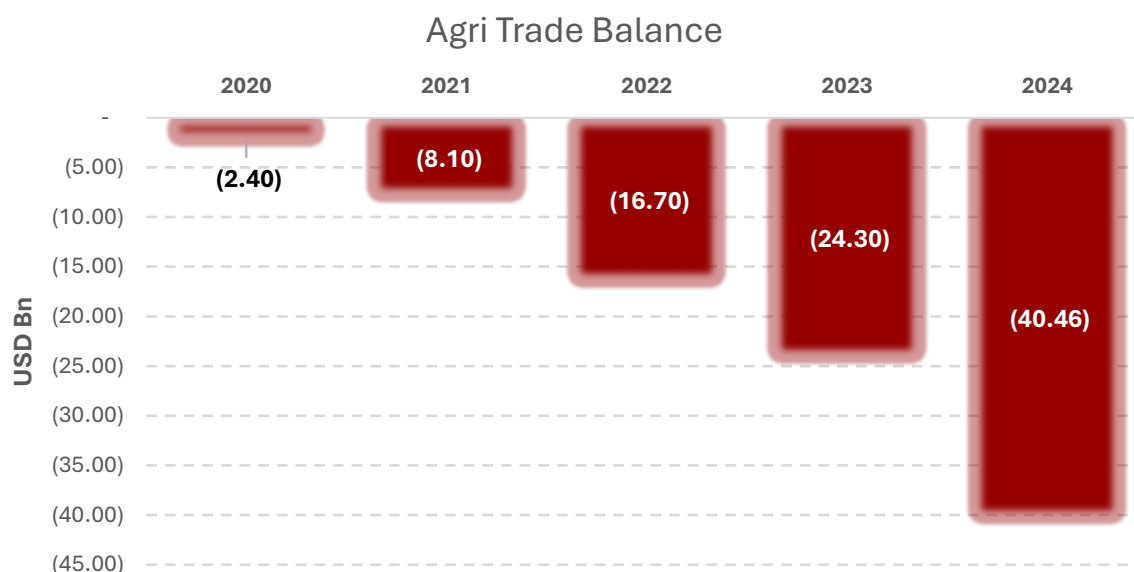


Figure 9-36: United States' Global Agricultural Trade Balance, 2020–2024

9.6.7.4 United States' Position in World Agricultural Trade, 2024

In 2024, the United States ranked **1st among global agricultural exporters** and **1st among global agricultural importers**. It accounted for approximately **8.84%** of world agricultural exports and **10.58%** of world agricultural imports.

Table 9-95: United States' Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	1	182,050	8.84%
Rank in world Agri imports	1	222,510	10.58%

9.6.7.5 Pakistan's Total Trade with the United States, 2020–2024

Pakistan's total trade with the United States is export-oriented. Pakistan's exports to the United States were substantially higher than imports throughout 2020–2024. Exports peaked in 2022 and remained above **USD 5 billion** in 2024, while imports from the United States stood at approximately **USD 2.07 billion** in 2024.

Table 9-96: Pakistan's Total Trade with the United States, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	4.1B	2.4B	1.7B
2021	5.4B	2.8B	2.6B
2022	6.7B	3B	3.7B
2023	5.5B	2.2B	3.4B
2024	5.2B	2.1B	3.1B

9.6.7.6 Pakistan's Agricultural Trade with the United States, 2020–2024

Pakistan's agricultural trade with the United States is import-leaning, despite Pakistan's overall total trade surplus with the United States. In 2024, Pakistan exported approximately **USD 188.62 million** in agricultural products to the United States and imported **USD 332.01 million** in agricultural products from the United States.

Agricultural products accounted for a small share of Pakistan's total exports to the United States, but a more meaningful share of Pakistan's imports from the United States. This reflects the role of U.S. agricultural products as inputs into Pakistan's textile, feed, seed, livestock, dairy, and food-processing sectors.

Table 9-97: Pakistan's Agricultural Trade with the United States, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to USA	Agri Share in Pakistan Imports from USA
2020	130M	423M	-293M	3.1%	17.5%
2021	143M	617M	-474M	2.7%	22.4%
2022	158M	733M	-575M	2.4%	24.1%
2023	173M	416M	-243M	3.1%	19.4%
2024	188.6M	332M	-143.4M	3.6%	16.0%

9.6.7.7 United States' Importance in Pakistan's Agricultural Partner List, 2024

The United States was Pakistan's **8th-largest agricultural import origin** in 2024, supplying approximately **USD 332.01 million**, or **3.73%** of Pakistan's agricultural imports. As an agricultural export destination, the United States was outside Pakistan's top ten but remained commercially important, receiving approximately **USD 188.62 million** in Pakistan's agricultural exports.

Table 9-98: United States' Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	Outside top 10	188.62	2.35% of Pakistan Agri exports
Rank as Pakistan Agri import origin	8	332.01	3.73% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	9	520.63	-

9.6.7.8 Pakistan's Position in the United States' Agricultural Partner List, 2024

From the U.S. perspective, Pakistan is a small agricultural trade partner. Pakistan's share in U.S. agricultural exports and imports is limited relative to the scale of the U.S. global agricultural trade. However, Pakistan is meaningful in specific U.S. export categories such as cotton, maize seed, almonds, pulses, livestock genetics, and seeds, and in selected U.S. import categories such as rice, spices, dates, mangoes, bakery goods, and ethnic food products.

Table 9-99: Pakistan's Position in United States Agricultural Trade, 2024

Indicator	Pakistan Rank in U.S. List	U.S. Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of U.S. Agri exports	31	182,050	332.01	0.18%
Pakistan as source of U.S. Agri imports	56	222,510	188.62	0.08%

These values should be read as directional mirror-trade indicators. Pakistan-reported bilateral values and U.S.-reported partner values may differ due to reporting basis, freight and insurance treatment, timing, and classification practices.

9.6.7.9 United States' Top Agricultural Export Products to the World, 2024

The United States' agricultural export basket is led by soybeans, maize, food preparations, cotton, beef, almonds, poultry meat, distillers' grains, pet food, pistachios, bakery products, milk powder, sauces, animal feed preparations, and prepared potatoes. Pakistan imports several of these products from the United States, particularly cotton, maize seed, almonds, chickpeas, lactose, poultry chicks, milk powder, vegetable seeds, animal feed preparations, starch residues, and food preparations.

Table 9-100: United States' Top Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	USA Exports to World USD Mn	Share in USA Agri Exports	Pakistan Imports from USA USD Mn	Pakistan Share in USA Product Exports	USA Share in Pakistan Global Imports of Product
1	120190 Soya beans, other than seed	24,502.63	13.46%	0.71	0.00%	0.12%
2	100590 Maize, other than seed	14,056.06	7.72%	0.52	0.00%	41.03%
3	210690 Food preparations n.e.s.	6,469.82	3.55%	1.42	0.02%	2.09%
4	520100 Cotton, not carded or combed	5,007.82	2.75%	212.50	4.24%	28.57%

Rank	HS Code / Product	USA Exports to World USD Mn	Share in USA Agri Exports	Pakistan Imports from USA USD Mn	Pakistan Share in USA Product Exports	USA Share in Pakistan Global Imports of Product
5	020230 Frozen boneless bovine meat	3,699.79	2.03%	0.00	0.00%	0.03%
6	080212 Shelled almonds	3,522.10	1.93%	15.30	0.43%	83.09%
7	020714 Frozen poultry cuts/offal	3,266.94	1.79%	0.01	0.00%	5.24%
8	230330 Brewing/distilling dregs and waste	3,199.86	1.76%	0.52	0.02%	88.88%
9	230910 Dog/cat food, retail	2,520.71	1.38%	0.24	0.01%	7.83%
10	080251 Pistachios, in shell	2,296.14	1.26%	0.07	0.00%	0.77%
11	190590 Bakers' wares n.e.s.	2,171.13	1.19%	0.02	0.00%	0.61%
12	040210 Milk and cream powder, fat ≤1.5%	2,043.90	1.12%	3.74	0.18%	11.12%
13	210390 Sauces and mixed seasonings	1,737.72	0.95%	0.38	0.02%	5.60%
14	230990 Animal feed preparations	1,679.72	0.92%	2.20	0.13%	2.68%
15	200410 Prepared/preserved potatoes	1,542.44	0.85%	0.08	0.01%	41.05%

9.6.7.10 United States' Top Agricultural Import Products from the World, 2024

The United States' agricultural imports are broad and consumer-market oriented. Leading import categories include food preparations, bakery products, coffee, meat products, fresh fruits, alcoholic beverages, cocoa products, sauces, sugar confectionery, vegetables, pet food, and processed foods. Pakistan's presence is modest but visible in rice, spices, dates, mangoes, bakery goods, sweet biscuits, confectionery, and selected preserved foods.



Table 9-101: United States' Top Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	USA Imports from World USD Mn	Share in USA Agri Imports	Pakistan Exports to USA USD Mn	Pakistan Share in USA Product Imports	USA Share in Pakistan Global Exports of Product
1	210690 Food preparations n.e.s.	8,900	4.00%	7.20	0.08%	8.90%
2	190590 Bakers' wares n.e.s.	7,800	3.51%	6.10	0.08%	20.04%
3	090111 Coffee, not roasted	7,200	3.24%	0.00	0.00%	-
4	020130 Fresh/chilled boneless bovine meat	6,900	3.10%	0.00	0.00%	-
5	180690 Chocolate and cocoa preparations	5,600	2.52%	0.02	0.00%	-
6	210390 Sauces and mixed seasonings	4,900	2.20%	1.10	0.02%	19.02%
7	170490 Sugar confectionery	4,500	2.02%	4.80	0.11%	8.02%
8	100630 Semi-milled/wholly milled rice	1,050	0.47%	38.00	3.62%	1.17%
9	100620 Husked brown rice	510	0.23%	24.00	4.71%	6.36%
10	080410 Dates	300	0.13%	10.50	3.50%	20.93%
11	091091 Mixed spices	220	0.10%	8.00	3.64%	10.58%
12	080450 Mangoes and mangosteens	900	0.40%	6.00	0.67%	5.02%
13	190531 Sweet biscuits	1,250	0.56%	3.20	0.26%	7.75%
14	200190 Vegetable/fruit/nut preparations in vinegar	650	0.29%	2.40	0.37%	14.65%
15	200989 Juice of single fruit/nut/vegetable n.e.s.	850	0.38%	2.10	0.25%	20.94%

9.6.7.11 Pakistan's Top Agricultural Exports to the United States, 2024

Pakistan's agricultural exports to the United States are led by rice, dates, spices, mangoes, bakery products, food preparations, confectionery, sweet biscuits, sauces, preserved vegetables, juices, honey, and selected ethnic food products. The export basket is more value-added and consumer-facing than Pakistan's import basket from the United States.

Table 9-102: Pakistan's Top Agricultural Exports to the United States, 2024

Rank	HS Code / Product	PK Export to USA USD Mn	Quantity Mn Kg	PK – USA Unit Rate	USA Import from World USD Mn	USA Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	38	42.50	0.89	1,050.00	n/a	3,258.33	0.66
2	100620 Husked brown rice	24	27.60	0.87	510	1	377.22	0.87
3	080410 Dates	10.5	10.90	0.96	300	2.4	50.18	0.4
4	091091 Mixed spices	8	1.32	6.06	220	6.2	75.62	5.86
5	210690 Food preparations n.e.s.	7.2	3.05	2.36	8,900.00	n/a	80.89	2.13
6	190590 Bakers' wares n.e.s.	6.1	3.20	1.91	7,800.00	4.3	30.44	1.64
7	080450 Mangoes and mangosteens	6	1.82	3.3	900	3.8	119.5	0.88
8	170490 Sugar confectionery	4.8	1.73	2.77	4,500.00	n/a	59.86	2.32
9	190531 Sweet biscuits	3.2	1.15	2.78	1,250.00	4.5	41.27	2.23
10	210390 Sauces and mixed seasonings	1.1	0.43	2.56	4,900.00	3.2	5.78	2.19
11	200190 Vegetable/fruit/nut preparations in vinegar	2.4	1.30	1.85	650	2.1	16.38	1.82
12	200989 Single fruit/nut/vegetable juice n.e.s.	2.1	2.75	0.76	850	1.5	10.03	0.71
13	040900 Natural honey	1.8	1.25	1.44	760	3.5	6.98	1.43
14	071080 Frozen vegetables n.e.s.	1.4	0.52	2.69	780	n/a	3.56	2.4
15	090421 Dried Capsicum/Pimenta fruits	1.2	0.69	1.74	410	2.8	24	1.74

9.6.7.12 Pakistan's Top Agricultural Imports from the United States, 2024

Pakistan's agricultural imports from the United States are dominated by cotton. Cotton alone accounted for approximately **USD 212.50 million**, or nearly two-thirds of Pakistan's agricultural imports from the United States in 2024. Some of other important imports are maize seed, almonds, chickpeas, lactose, live poultry chicks, casein, milk powder, citrus essential oils, bovine semen, kidney beans, vegetable seeds, animal feed preparations, starch residues, forage seeds, modified starches, and food preparations.

Table 9-103: Pakistan's Top 15 Agricultural Imports from the United States, 2024

Rank	HS Code / Product	PK Import from USA USD Mn	Quantity	Unit	PK-USA Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	USA Export to World USD Mn	USA Global Export Unit Rate
1	520100 Cotton, not carded or combed	212.50	101,775,000	kg	2.09	743.92	2.00	5,007.82	2.01
2	100510 Maize seed	32.13	10,653,000	kg	3.02	67.06	3.21	285.98	3.60
3	080212 Shelled almonds	15.30	10,424,353	kg	1.47	18.42	1.47	3,522.10	4.92
4	071320 Chickpeas	10.62	13,408,229	kg	0.79	297.47	0.73	81.66	1.13
5	080211 Almonds in shell	8.01	7,580,450	kg	1.06	9.70	1.03	1,298.12	4.08
6	170211 Lactose and lactose syrup	6.45	3,702,535	kg	1.74	22.07	1.75	401.23	0.98
7	010511 Live fowls, ≤185g	5.98	166,042	unit	36.03	9.14	26.79	342.89	4.79
8	350110 Casein	4.04	898,975	kg	4.49	7.10	4.85	48.49	n/a
9	040210 Milk and cream powder, fat ≤1.5%	3.74	1,330,632	kg	2.81	33.62	2.86	2,043.90	2.74
10	330119 Citrus essential oils n.e.s.	3.39	93,505	kg	36.30	4.20	36.55	133.43	59.06



Rank	HS Code / Product	PK Import from USA USD Mn	Quantity	Unit	PK–USA Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	USA Export to World USD Mn	USA Global Export Unit Rate
11	051110 Bovine semen	2.68	930	kg	2,878.25	4.08	2,801.64	265.96	n/a
12	071333 Kidney beans	2.58	2,462,356	kg	1.05	83.68	0.86	406.90	1.23
13	120991 Vegetable seeds for sowing	2.35	157,997	kg	14.89	34.79	18.34	609.22	55.76
14	230990 Animal feed preparations	2.20	1,502,190	kg	1.47	82.20	1.38	1,679.72	1.61
15	230310 Starch residues and similar residues	1.93	5,499,447	kg	0.35	7.58	0.15	624.82	0.39

9.6.7.13 Products Where Pakistan Supplies the United States at a Better Unit Rate than the United States' Global Import Unit Rate

This table identifies products where Pakistan's unit rate to the United States is lower than the U.S. average global import unit rate. These products may indicate price competitiveness, although product grade, packaging, retail channel, compliance, and brand positioning must also be considered.

Table 9-104: Pakistan Export Unit-Rate Advantage versus U.S. Global Import Unit Rate, 2024

Rank	Product	PK Export to USA USD Mn	PK–USA Unit Rate	U.S. Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100620 Husked brown rice	24.00	0.87	1.00	0.13	13.00%
2	080410 Dates	10.50	0.96	2.40	1.44	60.00%
3	091091 Mixed spices	8.00	6.06	6.20	0.14	2.26%
4	190590 Bakers' wares n.e.s.	6.10	1.91	4.30	2.39	55.58%

Rank	Product	PK Export to USA USD Mn	PK– USA Unit Rate	U.S. Global Import Unit Rate	Unit Rate Advantage	Advantage %
5	080450 Mangoes and mangosteens	6.00	3.30	3.80	0.50	13.16%
6	190531 Sweet biscuits	3.20	2.78	4.50	1.72	38.22%
7	210390 Sauces and mixed seasonings	1.10	2.56	3.20	0.64	20.00%
8	200190 Preserved vegetables/fruits in vinegar	2.40	1.85	2.10	0.25	11.90%
9	200989 Single fruit/nut/vegetable juice n.e.s.	2.10	0.76	1.50	0.74	49.33%
10	040900 Natural honey	1.80	1.44	3.50	2.06	58.86%

Pakistan appears price-competitive in several U.S. import categories, particularly rice, dates, bakery products, sweet biscuits, juices, honey, and selected preserved foods. However, for the United States, price competitiveness alone is not sufficient; compliance, packaging, traceability, distributor access, and branding are essential.

9.6.7.14 Products Where Pakistan Supplies the United States at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

This table identifies products where the United States receives Pakistani exports below Pakistan's average global export unit rate. This may reflect partner-specific pricing, quality mix, bulk versus retail channels, or potential underpricing.

Table 9-105: Pakistan Export Unit-Rate Advantage versus Pakistan Global Export Unit Rate, 2024

Rank	Product	PK Export to USA USD Mn	PK– USA Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100620 Husked brown rice	24.00	0.87	0.87	0.00	0.00%
2	220710 Ethyl alcohol	2.00	0.63	0.65	0.02	3.08%
3	190590 Bakers' wares n.e.s.	6.10	1.91	1.64	-0.27	-
4	210690 Food preparations n.e.s.	7.20	2.36	2.13	-0.23	-

Rank	Product	PK Export to USA USD Mn	PK– USA Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
5	200989 Single fruit/nut/vegetable juice n.e.s.	2.10	0.76	0.71	-0.05	-
6	200190 Preserved vegetables/fruits in vinegar	2.40	1.85	1.82	-0.03	-
7	090421 Dried Capsicum/Pimenta fruits	1.20	1.74	1.74	0.00	0.00%
8	040900 Natural honey	1.80	1.44	1.43	-0.01	-
9	080410 Dates	10.50	0.96	0.40	-0.56	-
10	091091 Mixed spices	8.00	6.06	5.86	-0.20	-

For many U.S.-bound Pakistani products, unit values are at or above Pakistan's global averages, which may reflect the higher quality, packaging, certification, retail-channel, and compliance requirements of the U.S. market. This is positive from a value-capture perspective and suggests that the U.S. should be treated as a value-upgrading market rather than only a volume market.

9.6.7.15 Products Where Pakistan Imports from the United States at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where the United States supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-106: Pakistan Import Unit-Rate Advantage versus Pakistan Global Import Unit Rate, 2024

Rank	Product	PK Import from USA USD Mn	PK– USA Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100510 Maize seed	32.13	3.02	3.21	0.19	5.92%
2	170211 Lactose and lactose syrup	6.45	1.74	1.75	0.01	0.57%
3	350110 Casein	4.04	4.49	4.85	0.36	7.42%
4	040210 Milk and cream	3.74	2.81	2.86	0.05	1.75%

Rank	Product	PK Import from USA USD Mn	PK– USA Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
	powder, fat ≤1.5%					
5	330119 Citrus essential oils n.e.s.	3.39	36.30	36.55	0.25	0.68%
6	120991 Vegetable seeds for sowing	2.35	14.89	18.34	3.45	18.81%
7	120929 Other forage seeds for sowing	1.83	1.15	1.44	0.29	20.14%
8	210690 Food preparations n.e.s.	1.42	2.99	4.03	1.04	25.81%
9	040711 Fertilised eggs for incubation	1.17	33.86	41.10	7.24	17.62%
10	152000 Crude glycerol	0.40	0.26	0.32	0.06	18.75%

The United States is a cost-effective supplier for Pakistan in selected seed, dairy-input, protein, food-preparation, livestock genetics, and specialty ingredient categories. The largest cost-advantage item is maize seed, followed by lactose, casein, milk powder, citrus essential oils, vegetable seeds, forage seeds, food preparations, fertilised eggs, and crude glycerol.

9.6.7.16 Products Where Pakistan Imports from the United States at a Better Unit Rate than the United States' Global Export Unit Rate

This table shows products where Pakistan receives U.S. exports at a unit rate below the U.S. average export unit rate to the world.

Table 9-107: Pakistan Import Unit-Rate Advantage versus U.S. Global Export Unit Rate, 2024

Rank	Product	PK Import from USA USD Mn	PK– USA Unit Rate	USA Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100510 Maize seed	32.13	3.02	3.60	0.58	16.11%
2	080212 Shelled almonds	15.30	1.47	4.92	3.45	70.12%
3	071320 Chickpeas	10.62	0.79	1.13	0.34	30.09%

Rank	Product	PK Import from USA USD Mn	PK– USA Unit Rate	USA Global Export Unit Rate	Unit Rate Advantage	Advantage %
4	080211 Almonds in shell	8.01	1.06	4.08	3.02	74.02%
5	330119 Citrus essential oils n.e.s.	3.39	36.30	59.06	22.76	38.54%
6	071333 Kidney beans	2.58	1.05	1.23	0.18	14.63%
7	120991 Vegetable seeds for sowing	2.35	14.89	55.76	40.87	73.30%
8	230990 Animal feed preparations	2.20	1.47	1.61	0.14	8.70%
9	230310 Starch residues	1.93	0.35	0.39	0.04	10.26%
10	120929 Other forage seeds for sowing	1.83	1.15	1.73	0.58	33.53%

Pakistan receives several U.S. products below the U.S. average global export unit rate, including maize seed, almonds, chickpeas, citrus essential oils, kidney beans, vegetable seeds, animal feed preparations, starch residues, and forage seeds. These are important for Pakistan's agriculture, food-processing, livestock, and input supply chains.

9.6.7.17 Products Pakistan Can Export More to the United States

The United States is a large, high-income, highly regulated food import market. Pakistan already has a foothold in rice, dates, spices, mangoes, bakery products, confectionery, juices, and ethnic foods, but its share remains small in most U.S. import categories. Expansion should focus on products where Pakistan has established global supply capacity, diaspora-linked demand, and room for premium positioning.

Table 9-108: Potential Pakistan Export Expansion Opportunities in the United States

Rank	Product	USA Import from World USD Mn	Pakistan Export to World USD Mn	Pakistan Export to USA USD Mn	Pakistan Share in USA Imports	Pakistan Global Export Unit Rate	USA Global Import Unit Rate
1	210690 - Food preparations n.e.s.	8,900.00	80.89	7.20	0.08%	2.13	n/a

Rank	Product	USA Import from World USD Mn	Pakistan Export to World USD Mn	Pakistan Export to USA USD Mn	Pakistan Share in USA Imports	Pakistan Global Export Unit Rate	USA Global Import Unit Rate
2	190590 - Bakers' wares n.e.s.	7,800.00	30.44	6.10	0.08%	1.64	4.30
3	170490 - Sugar confectionery	4,500.00	59.86	4.80	0.11%	2.32	n/a
4	210390 - Sauces and mixed seasonings	4,900.00	5.78	1.10	0.02%	2.19	3.20
5	100630 - Semi- milled/wholly milled rice	1,050.00	3,258.33	38.00	3.62%	0.66	n/a
6	100620 - Husked brown rice	510.00	377.22	24.00	4.71%	0.87	1.00
7	080410 - Dates	300.00	50.18	10.50	3.50%	0.40	2.40
8	091091 - Mixed spices	220.00	75.62	8.00	3.64%	5.86	6.20
9	080450 - Mangoes and mangosteens	900.00	119.50	6.00	0.67%	0.88	3.80
10	190531 - Sweet biscuits	1,250.00	41.27	3.20	0.26%	2.23	4.50

9.6.7.18 Products Pakistan Can Import More from the United States

The United States is already a major supplier to Pakistan in cotton, seeds, almonds, pulses, livestock genetics, dairy ingredients, essential oils, and animal feed inputs. Import expansion should focus on products where Pakistan has strong import demand, the United States has large export capacity, and the unit-rate data suggests a competitive or strategic sourcing case.

Table 9-109: Potential Pakistan Import Sourcing Opportunities from the United States

Rank	Product	PK Import from World USD Mn	USA Export to World USD Mn	PK Import from USA USD Mn	USA Share in PK Imports	PK Global Import Unit Rate	USA Global Export Unit Rate
1	520100 Cotton, not carded or combed	743.92	5,007.82	212.50	28.57%	2.00	2.01
2	120190 Soya beans	595.53	24,502.63	0.71	0.12%	0.57	0.47
3	071320 Chickpeas	297.47	81.66	10.62	3.57%	0.73	1.13
4	100510 Maize seed	67.06	285.98	32.13	47.91%	3.21	3.60
5	230990 Animal feed preparations	82.20	1,679.72	2.20	2.68%	1.38	1.61

Rank	Product	PK Import from World USD Mn	USA Export to World USD Mn	PK Import from USA USD Mn	USA Share in PK Imports	PK Global Import Unit Rate	USA Global Export Unit Rate
6	080212 Shelled almonds	18.42	3,522.10	15.30	83.09%	1.47	4.92
7	080211 Almonds in shell	9.70	1,298.12	8.01	82.52%	1.03	4.08
8	120991 Vegetable seeds for sowing	34.79	609.22	2.35	6.76%	18.34	55.76
9	040210 Milk powder, fat ≤1.5%	33.62	2,043.90	3.74	11.12%	2.86	2.74
10	330119 Citrus essential oils n.e.s.	4.20	133.43	3.39	80.79%	36.55	59.06

9.6.7.19 Strategic Interpretation

The United States is a strategically important two-way agricultural partner for Pakistan, but the relationship is import-leaning on the agricultural side. Pakistan's total trade relationship with the United States is strongly surplus-generating overall, yet agricultural trade shows a deficit because Pakistan imports high-value agricultural raw materials, seeds, nuts, livestock inputs, dairy ingredients, and food-processing inputs from the United States.

Cotton dominates Pakistan's agricultural imports from the United States, with imports valued at approximately **USD 212.50 million** in 2024. This links the U.S. agricultural relationship directly to Pakistan's textile value chain. Maize seed is the second-largest import product, followed by almonds, chickpeas, lactose, live poultry chicks, casein, milk powder, citrus essential oils, bovine semen, kidney beans, vegetable seeds, animal feed preparations, and starch residues. These products show that the United States is not only a food supplier but also a supplier of agricultural inputs, genetics, seeds, and industrial ingredients.

On the export side, Pakistan's agricultural sales to the United States are more consumer-facing and value-added. Rice, dates, spices, mangoes, bakery products, food preparations, confectionery, biscuits, sauces, juices, honey, and preserved foods are the core areas. The United States' very large food import market creates meaningful opportunities, but it is also highly demanding in terms of food safety, packaging, labelling, traceability, certifications, and distribution networks.

The strategic priority is therefore two-track: Pakistan should **secure and optimize strategic imports from the United States**, particularly cotton, seeds, livestock genetics, dairy inputs, and food-processing ingredients, while also **upgrading exports to the United States toward branded, compliant, retail-ready, and higher-value food products**.

9.6.8 United Arab Emirates

9.6.8.1 Partner Snapshot

The United Arab Emirates is one of Pakistan's most important agricultural export markets and one of its largest agricultural surplus partners. In 2024, Pakistan exported approximately **USD 724.87 million** in agricultural products to the UAE and imported approximately **USD 26.08 million** in agricultural products from the UAE. This produced an agricultural trade surplus of approximately **USD 698.78 million** in Pakistan's favor.

The UAE ranked as Pakistan's **2nd-largest agricultural export destination** in 2024, after Afghanistan. It was not among Pakistan's top ten agricultural import origins, ranking approximately **31st** as an agricultural import source. The bilateral agricultural relationship is therefore strongly **export-oriented** from Pakistan's perspective.

Pakistan's agricultural exports to the UAE are led by **fresh/chilled bovine meat, semi-milled/wholly milled rice, onions, dates, cereal straw and husks, mangoes, potatoes, tobacco, ethyl alcohol, sugar confectionery, maize starch, sheep/lamb meat, eggs, frozen boneless bovine meat, and citrus**. Pakistan's imports from the UAE are relatively small and include **crude low erucic rape/colza oil, coconut oil fractions, food preparations, medicinal plants, crude soybean oil, animal feed preparations, maize oil, vegetable oils, waffles/wafers, refined sugar, ethyl alcohol, tobacco, frozen bovine meat, leguminous bran/residues, and modified starches**.

The UAE is also a significant agricultural trading hub. In 2024, it ranked **26th among global agricultural exporters** and **19th among global agricultural importers**. This reflects the UAE's role as both a high-value food import market and a regional re-export and distribution center.

9.6.8.2 United Arab Emirates' Global Total Trade, 2020–2024

The UAE maintained a global total trade surplus from 2020 to 2023, before moving into a small deficit in 2024. Total exports increased from **USD 335.30 billion in 2020** to **USD 570.25 billion in 2023**, before declining to **USD 439.43 billion in 2024**. Imports increased steadily from **USD 246.96 billion in 2020** to **USD 444.67 billion in 2024**.

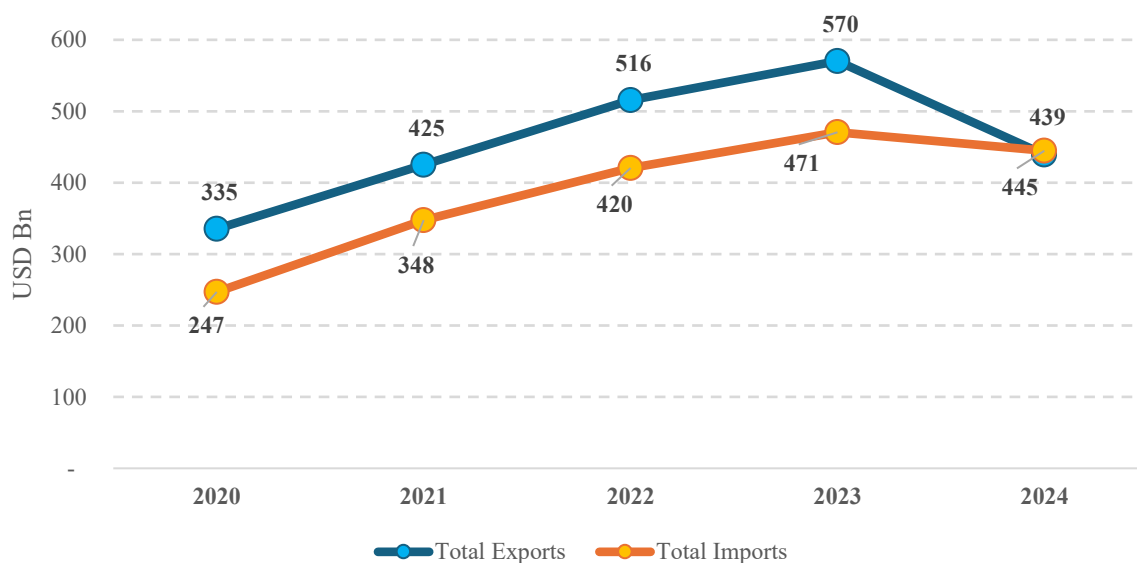


Figure 9-37: United Arab Emirates' Global Total Trade, 2020–2024

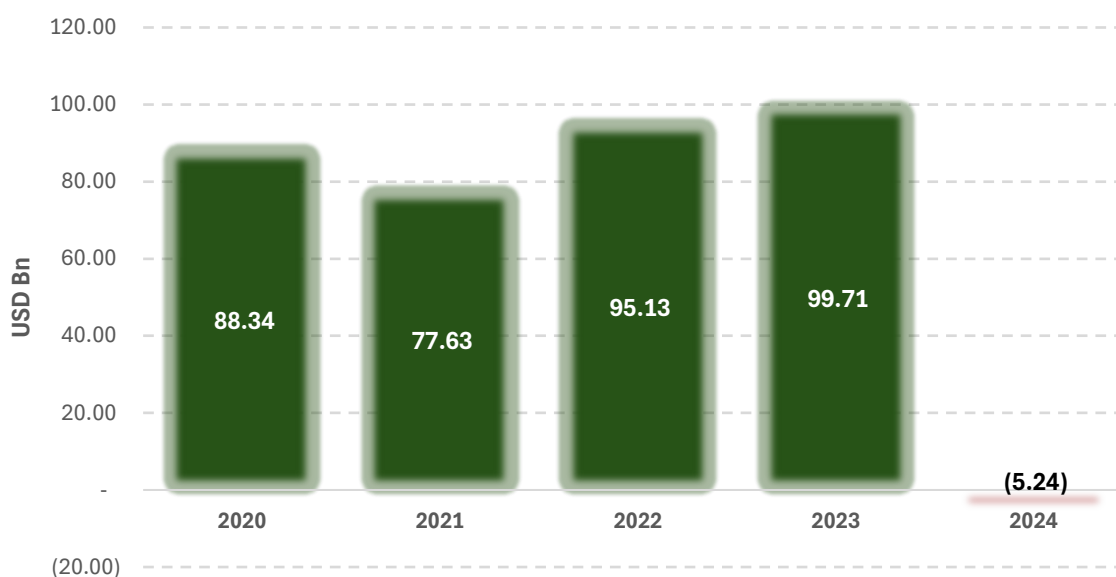


Figure 9-38: United Arab Emirates' Global Total Trade Balance, 2020–2024

9.6.8.3 United Arab Emirates' Global Agricultural Trade, 2020–2024

The UAE is a net agricultural importer. Agricultural exports increased from **USD 13.40 billion in 2020** to **USD 21.31 billion in 2024**, while agricultural imports increased from **USD 16.57 billion** to **USD 26.53 billion**. The UAE's agricultural trade deficit widened from **USD 3.17 billion in 2020** to **USD 5.22 billion in 2024**.

Agriculture accounted for **4.85%** of the UAE's total exports and **5.97%** of total imports in 2024. Although agriculture is not the dominant component of the UAE's total trade, the country is an important food import market and a regional agricultural re-export hub.

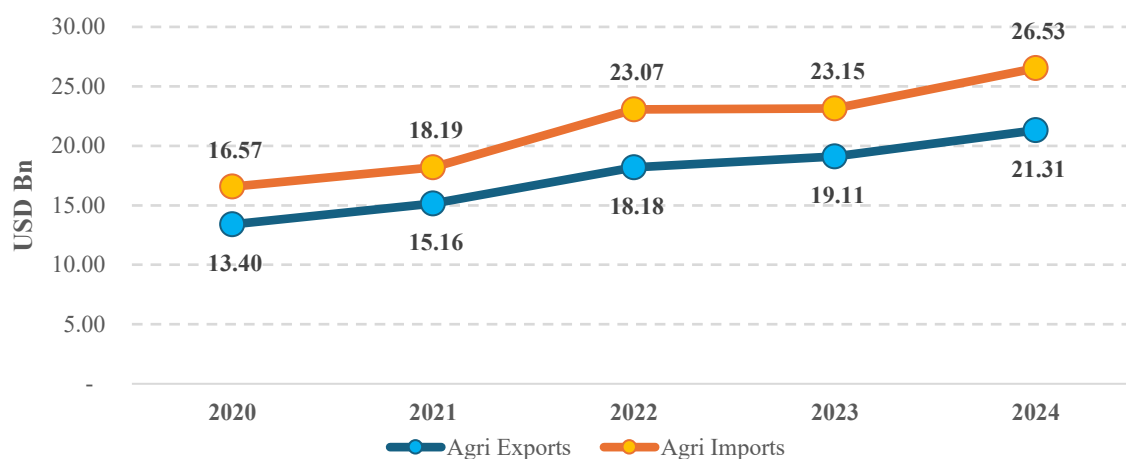


Figure 9-39: United Arab Emirates' Global Agricultural Trade, 2020–2024

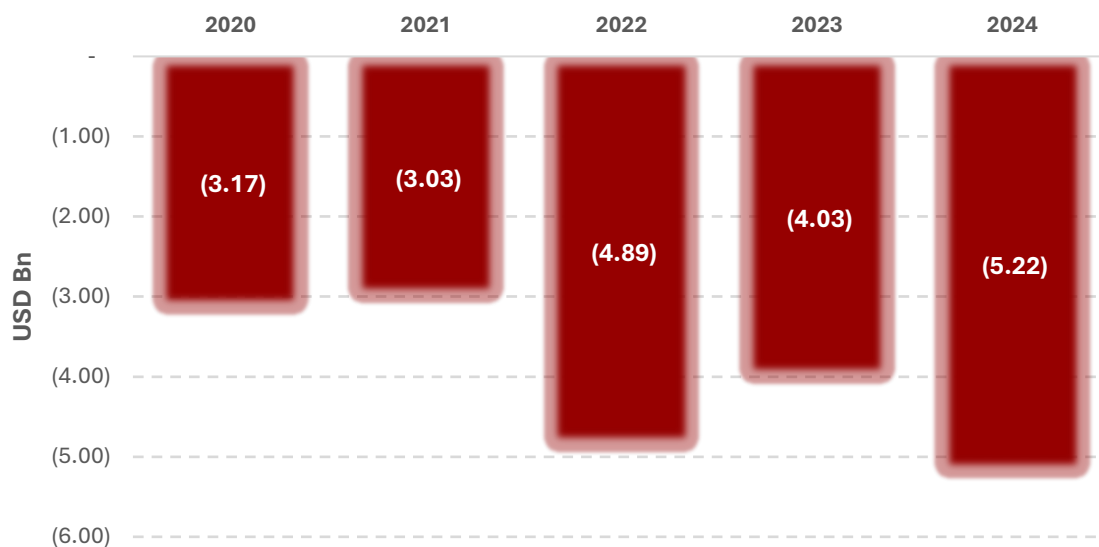


Figure 9-40: United Arab Emirates' Global Agricultural Trade Balance, 2020–2024

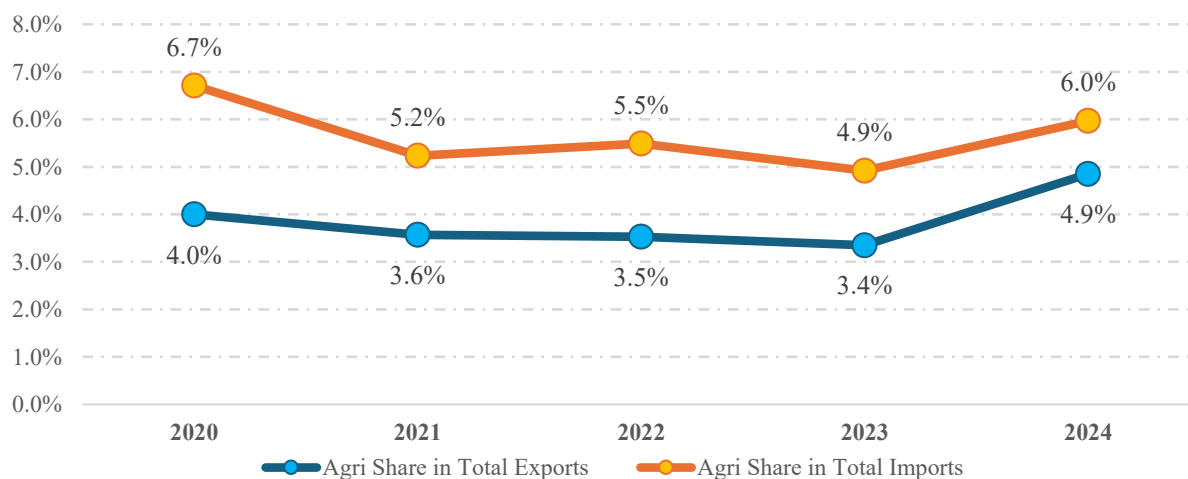


Figure 9-41: United Arab Emirates' Global Agricultural Trade Shares, 2020–2024

9.6.8.4 United Arab Emirates' Position in World Agricultural Trade, 2024

In 2024, the UAE ranked **26th among global agricultural exporters** and **19th among global agricultural importers**. Its agricultural exports were valued at **USD 21.31 billion**, equal to **1.03%** of world agricultural exports. Its agricultural imports were valued at **USD 26.53 billion**, equal to **1.26%** of world agricultural imports.

Table 9-110: United Arab Emirates' Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	26	21,312.66	1.03%
Rank in world Agri imports	19	26,529.18	1.26%

9.6.8.5 Pakistan's Total Trade with the United Arab Emirates, 2020–2024

Pakistan's total trade with the UAE is import-oriented. Pakistan's exports to the UAE increased from **USD 1.10 billion in 2020** to **USD 1.76 billion in 2024**, while imports from the UAE stood at **USD 5.66 billion in 2024**. Pakistan recorded a total trade deficit with the UAE throughout 2020–2024.

Table 9-111: Pakistan's Total Trade with the United Arab Emirates, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	1.1B	4.5B	-3.4B
2021	1.2B	7.4B	-6.2B
2022	1.5B	7.9B	-6.4B
2023	1.4B	4.9B	-3.4B
2024	1.8B	5.7B	-3.9B

9.6.8.6 Pakistan's Agricultural Trade with the United Arab Emirates, 2020–2024

Agriculture is central to Pakistan's exports to the UAE but only a very small part of Pakistan's imports from the UAE. In 2024, agricultural products accounted for **41.11%** of Pakistan's exports to the UAE and only **0.46%** of Pakistan's imports from the UAE.

Pakistan's agricultural exports to the UAE increased from **USD 486.33 million in 2020** to **USD 725.36 million in 2024**. Agricultural imports from the UAE fell from **USD 91.00 million in 2020** to **USD 26.10 million in 2024**. As a result, Pakistan's agricultural trade surplus with the UAE expanded to approximately **USD 699.27 million in 2024**.

Table 9-112: Pakistan's Agricultural Trade with the United Arab Emirates, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to UAE	Agri Share in Pakistan Imports from UAE
2020	486.3M	91M	395.3M	44.3%	2.0%
2021	525.4M	227.7M	297.7M	44.9%	3.1%
2022	727.1M	30.3M	696.7M	47.2%	0.4%
2023	663.8M	18M	645.7M	47.0%	0.4%
2024	725.4M	26.1M	699.3M	41.1%	0.5%

9.6.8.7 United Arab Emirates' Importance in Pakistan's Agricultural Partner List, 2024

The UAE was Pakistan's **2nd-largest agricultural export destination** in 2024, receiving **USD 724.87 million**, or **9.02%** of Pakistan's agricultural exports. As an agricultural import origin, the UAE ranked approximately **31st**, supplying **USD 26.08 million**.

Table 9-113: United Arab Emirates' Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	2	724.87	9.02% of Pakistan Agri exports
Rank as Pakistan Agri import origin	31	26.08	0.29% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	5	750.95	-

9.6.8.8 Pakistan's Position in the United Arab Emirates' Agricultural Partner List, 2024

From the UAE's perspective, Pakistan is a meaningful agricultural partner. Pakistan ranked **8th** among the UAE's agricultural export destinations, receiving **USD 801.61 million**, equal to **3.76%** of UAE agricultural exports. Pakistan ranked **14th** among the UAE's agricultural import origins, supplying **USD 602.71 million**, equal to **2.27%** of UAE agricultural imports.

Table 9-114: Pakistan's Position in UAE Agricultural Trade, 2024

Indicator	Pakistan Rank in UAE's List	UAE Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of UAE Agri exports	8	21,312.66	801.61	3.76%
Pakistan as source of UAE Agri imports	14	26,529.18	602.71	2.27%

The values in this table are based on UAE-reported partner data. They differ from Pakistan-reported bilateral values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, re-export activity, and classification practices.

9.6.8.9 UAE's Top Agricultural Export Destinations and Import Origins, 2024

The UAE's agricultural export destinations are concentrated in the Gulf, Middle East, South Asia, and nearby regional markets. Saudi Arabia, Iraq, Oman, Iran, Libya, Kuwait, Afghanistan, Pakistan, China, and Yemen were among the leading destinations in 2024. On the import side, the UAE sourced agricultural products from a broad supplier base led by Brazil, India, France, the United States, Indonesia, Saudi Arabia, the United Kingdom, China, Türkiye, and Oman.

Table 9-115: UAE's Top 15 Agricultural Export Destinations, 2024

Rank	Destination Country	UAE Agri Exports USD Mn
1	Saudi Arabia	2,394.32
2	Iraq	2,079.18
3	Oman	1,613.62
4	Iran, Islamic Republic of	1,512.84
5	Libya	1,244.75
6	Kuwait	878.99
7	Afghanistan	814.31
8	Pakistan	801.61
9	China	728.49
10	Yemen	698.57
11	Qatar	581.19
12	Somalia	552.03
13	Türkiye	485.23
14	Viet Nam	449.07
15	India	411.45

Table 9-116: UAE's Top 15 Agricultural Import Origins, 2024

Rank	Origin Country	UAE Agri Imports USD Mn
1	Brazil	2,981.85
2	India	2,583.34
3	France	2,252.34
4	USA	1,603.38
5	Indonesia	1,253.75
6	Saudi Arabia	1,139.95
7	UK	904.37
8	China	884.97
9	Türkiye	699.67
10	Oman	667.13
11	Netherlands	618.51
12	Italy	617.44
13	New Zealand	612.17
14	Pakistan	602.71
15	South Africa	586.22

9.6.8.10 UAE's Top Agricultural Export Products to the World, 2024

The UAE's agricultural exports are led by cigarettes, refined sugar, milk powder, smoking tobacco, food preparations, frozen boneless bovine meat, crude low erucic rape/colza oil, dates, poultry meat preparations, black tea, almonds, lentils, waffles/wafers, concentrated milk, and rape/colza oilcake. Pakistan's imports from the UAE are small in most of these categories, but Pakistan has visible imports in crude low erucic rape/colza oil, food preparations, waffles/wafers, refined sugar, frozen bovine meat, and cigarettes.

Table 9-117: UAE's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	UAE Exports to World USD Mn	Pakistan Imports from UAE USD Mn	Pakistan Share in UAE Product Exports
1	240220 Cigarettes containing tobacco	6,975.16	0.29	0.00%
2	170199 Refined sugar/sucrose	828.73	0.51	0.06%
3	040221 Milk and cream powder, fat >1.5%, unsweetened	622.64	0.00	0.00%
4	240319 Smoking tobacco	520.09	0.00	0.00%
5	210690 Food preparations n.e.s.	428.05	1.01	0.23%
6	020230 Frozen boneless bovine meat	418.19	0.43	0.10%
7	151411 Crude low erucic rape/colza oil	408.46	13.20	3.23%
8	080410 Dates	327.11	0.00	0.00%
9	160232 Prepared/preserved poultry meat	311.93	0.00	0.00%
10	090230 Black tea, small packings	293.67	0.01	0.00%
11	080212 Shelled almonds	292.65	0.00	0.00%
12	071340 Lentils	282.59	0.00	0.00%
13	190532 Waffles and wafers	260.42	0.61	0.23%
14	040291 Concentrated milk/cream, unsweetened	246.57	0.00	0.00%
15	230641 Rape/colza oilcake	211.91	0.00	0.00%

9.6.8.11 UAE's Top Agricultural Import Products from the World, 2024

The UAE's agricultural import basket is led by tobacco, palm oil, cigarettes, food preparations, poultry cuts, frozen boneless bovine meat, raw cane sugar, rice, milk powder, frozen whole poultry, smoking tobacco, bakery products, wheat, whiskies, and almonds. Pakistan has a strong presence in UAE imports of semi-milled/wholly milled rice and a smaller presence in tobacco, food preparations, frozen bovine meat, cigarettes, and bakery products.

Table 9-118: UAE's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	UAE Imports from World USD Mn	Pakistan Exports to UAE USD Mn	Pakistan Share in UAE Product Imports
1	240120 Stemmed/stripped tobacco	1,329.67	20.16	1.52%
2	151190 Refined palm oil and fractions	1,143.15	0.00	0.00%
3	240220 Cigarettes containing tobacco	901.00	0.29	0.03%
4	210690 Food preparations n.e.s.	875.69	3.93	0.45%
5	020714 Frozen poultry cuts/offal	764.16	0.00	0.00%
6	020230 Frozen boneless bovine meat	713.75	8.84	1.24%
7	170113 Raw cane sugar	671.40	0.00	0.00%
8	100630 Semi-milled/wholly milled rice	637.72	171.67	26.92%
9	040221 Milk and cream powder, fat >1.5%, unsweetened	546.94	0.00	0.00%
10	020712 Frozen whole poultry	528.46	0.00	0.00%
11	240319 Smoking tobacco	509.54	0.95	0.19%
12	190590 Bakers' wares n.e.s.	398.88	2.06	0.52%
13	100199 Wheat and meslin	388.78	0.00	0.00%
14	220830 Whiskies	379.10	0.00	0.00%
15	080212 Shelled almonds	339.15	0.00	0.00%

9.6.8.12 Pakistan's Top Agricultural Exports to the United Arab Emirates, 2024

Pakistan's agricultural exports to the UAE are led by fresh/chilled bovine meat and rice. Together, these two products accounted for a large share of Pakistan's agricultural exports to the UAE in 2024. The UAE also receives meaningful Pakistani exports of onions, dates, cereal straw and husks, mangoes, potatoes, tobacco, ethyl alcohol, sugar confectionery, maize starch, sheep/lamb meat, eggs, frozen bovine meat, and citrus.

Table 9-119: Pakistan's Top 15 Agricultural Exports to the UAE, 2024

Rank	HS Code / Product	PK Export to UAE USD Mn	Quantity	Unit	PK-UAE Unit Rate	UAE Import from World USD Mn	PK Share in UAE Product Imports
1	020110 Fresh/chilled bovine carcasses and half-carcasses	171.95	41,068,674	kg	4.19	n/a	n/a
2	100630 Semi-milled/wholly milled rice	171.67	199,935,000	kg	0.86	637.72	26.92%
3	070310 Onions and shallots	57.19	71,216,554	kg	0.80	n/a	n/a
4	080410 Dates	35.28	106,979,411	kg	0.33	n/a	n/a
5	121300 Cereal straw and husks	28.19	460,975,110	kg	0.06	n/a	n/a
6	080450 Guavas, mangoes and mangosteens	27.86	43,812,242	kg	0.64	n/a	n/a
7	070190 Potatoes, fresh/chilled	24.01	133,947,215	kg	0.18	n/a	n/a
8	240120 Stemmed/stripped tobacco	20.16	6,076,800	kg	3.32	1,329.67	1.52%
9	220710 Ethyl alcohol, 80% vol. or higher	14.34	21,786,893	l	0.66	n/a	n/a
10	170490 Sugar confectionery	13.23	2,871,725	kg	4.61	n/a	n/a
11	110812 Maize starch	12.96	30,629,194	kg	0.42	n/a	n/a
12	020410 Fresh/chilled sheep/lamb carcasses	12.14	1,496,684	kg	8.11	n/a	n/a
13	040721 Fresh eggs, not for incubation	9.03	2,948,088	kg	3.06	n/a	n/a
14	020230 Frozen boneless bovine meat	8.84	2,217,807	kg	3.99	713.75	1.24%
15	080529 Citrus hybrids	8.59	21,858,474	kg	0.39	n/a	n/a

9.6.8.13 Pakistan's Top Agricultural Imports from the United Arab Emirates, 2024

Pakistan's agricultural imports from the UAE are small compared with exports. The leading import product was crude low erucic rape/colza oil, valued at **USD 13.20 million**. Other imports included coconut oil fractions, food preparations, medicinal plants, crude soybean oil, animal feed preparations, maize oil, vegetable oils, waffles and wafers, refined sugar, ethyl

alcohol, tobacco, frozen bovine meat, bran/residues of leguminous plants, and modified starches.

Table 9-120: Pakistan's Top 15 Agricultural Imports from the UAE, 2024

Rank	HS Code / Product	PK Import from UAE USD Mn	Quantity Mn Kg	PK- UAE Unit Rate	UAE Export to World USD Mn	PK Share in UAE Product Exports
1	151411 Crude low erucic rape/colza oil	13.20	12.43	1.06	408.46	3.23%
2	151319 Coconut oil fractions, other than crude	1.04	0.52	1.99	n/a	n/a
3	210690 Food preparations n.e.s.	1.01	0.30	3.36	428.05	0.23%
4	121190 Plants used in perfumery/pharmacy	0.79	1.85	0.42	n/a	n/a
5	150710 Crude soybean oil	0.74	0.71	1.04	n/a	n/a
6	230990 Animal feed preparations	0.67	0.51	1.32	n/a	n/a
7	151529 Maize oil fractions	0.65	0.28	2.35	n/a	n/a
8	151590 Other fixed vegetable fats and oils	0.61	0.21	2.89	n/a	n/a
9	190532 Waffles and wafers	0.61	0.18	3.35	260.42	0.23%
10	170199 Refined sugar/sucrose	0.51	0.65	0.78	828.73	0.06%
11	220710 Ethyl alcohol, 80% vol. or higher	0.48	0.41	1.16	n/a	n/a
12	240120 Stemmed/stripped tobacco	0.45	0.13	3.40	n/a	n/a
13	020230 Frozen boneless bovine meat	0.43	0.16	2.67	418.19	0.10%
14	230250 Bran/residues of leguminous plants	0.42	3.27	0.13	n/a	n/a
15	350510 Dextrins and modified starches	0.33	0.22	1.52	n/a	n/a

9.6.8.14 Products Pakistan Can Export More to the United Arab Emirates

The UAE is a high-income food import market and a regional trading hub. Pakistan already has a strong position in several key categories, especially meat and rice. The strongest export expansion opportunities are products where the UAE has sizeable global import demand and Pakistan already has bilateral presence or proven export capability.

Table 9-121: Potential Pakistan Export Expansion Opportunities in the UAE

Rank	Product	UAE Import from World USD Mn	PK Export to UAE USD Mn	PK Share in UAE Product Imports
1	100630 Semi-milled/wholly milled rice	637.72	171.67	26.92%
2	020230 Frozen boneless bovine meat	713.75	8.84	1.24%
3	240120 Stemmed/stripped tobacco	1,329.67	20.16	1.52%
4	210690 Food preparations n.e.s.	875.69	3.93	0.45%
5	190590 Bakers' wares n.e.s.	398.88	2.06	0.52%
6	020110 Fresh/chilled bovine carcasses and half-carcasses	n/a	171.95	n/a
7	070310 Onions and shallots	169.44	57.19	33.75%
8	080410 Dates	262.59	35.28	13.44%
9	080450 Mangoes and mangosteens	115.07	27.86	24.21%
10	070190 Potatoes	84.64	24.01	28.37%

9.6.8.15 Products Pakistan Can Import More from the United Arab Emirates

Pakistan's agricultural imports from the UAE are limited. The available data indicates that the UAE is mainly a small supplier of selected vegetable oils, food preparations, animal feed preparations, waffles/wafers, refined sugar, tobacco, frozen bovine meat, and modified starches.

Table 9-122: Potential Pakistan Import Sourcing Opportunities from the UAE

Rank	Product	UAE Export to World USD Mn	PK Import from UAE USD Mn	PK Share in UAE Product Exports
1	151411 Crude low erucic rape/colza oil	408.46	13.20	3.23%
2	210690 Food preparations n.e.s.	428.05	1.01	0.23%
3	190532 Waffles and wafers	260.42	0.61	0.23%
4	170199 Refined sugar/sucrose	828.73	0.51	0.06%
5	020230 Frozen boneless bovine meat	418.19	0.43	0.10%
6	151319 Coconut oil fractions	3.53	1.04	29.46%
7	230990 Animal feed preparations	38.47	0.67	1.74%
8	151529 Maize oil fractions	12.80	0.65	5.08%
9	151590 Other fixed vegetable oils	3.37	0.61	18.10%
10	350510 Dextrins and modified starches	26.36	0.33	1.25%

9.6.8.16 Strategic Interpretation

The UAE is one of Pakistan's most valuable agricultural export markets. Pakistan's agricultural exports to the UAE are large, diversified, and strongly surplus-generating. In 2024, Pakistan's agricultural surplus with the UAE was approximately **USD 698.78 million** based on Pakistan partner-ranking data, and approximately **USD 699.27 million** based on the historical bilateral table.

Unlike partners where Pakistan's agricultural trade is import-driven, the UAE relationship is primarily about export market development. The UAE is especially important for **meat, rice, onions, dates, mangoes, potatoes, tobacco, ethyl alcohol, sugar confectionery, starches, eggs, citrus, and other food products**. The UAE's role as both a high-income food market and regional re-export hub makes it strategically important for Pakistan's agricultural export strategy.

Pakistan's strongest product-level position is in **semi-milled/wholly milled rice**, where Pakistan supplied approximately **USD 171.67 million** to the UAE in 2024 and accounted for about **26.92%** of UAE imports of that product. Fresh/chilled bovine meat was Pakistan's largest agricultural export to the UAE, valued at **USD 171.95 million**, highlighting the importance of halal meat, cold-chain logistics, and market access compliance.

The UAE's global agricultural imports are broad and include tobacco, palm oil, cigarettes, food preparations, poultry, bovine meat, sugar, rice, dairy products, bakery products, wheat, beverages, and nuts. Pakistan is already visible in rice, tobacco, food preparations, frozen boneless bovine meat, cigarettes, and bakery products, but its share remains modest in several categories. This suggests room to expand beyond rice and meat into processed foods, bakery products, confectionery, fruit products, horticulture, and value-added food segments.

On the import side, Pakistan's agricultural imports from the UAE are small and should be interpreted carefully because the UAE often acts as a re-export hub. For products such as rape/colza oil, food preparations, refined sugar, waffles/wafers, and frozen meat, the origin and re-export nature of trade should be verified before making long-term sourcing conclusions.

9.6.9 Afghanistan

9.6.9.1 Partner Snapshot

Afghanistan is Pakistan's largest agricultural export destination and one of Pakistan's most important two-way agricultural trade partners. In 2024, Pakistan exported approximately **USD 939.17 million** in agricultural products to Afghanistan and imported approximately **USD 559.61 million** in agricultural products from Afghanistan. This resulted in an agricultural trade surplus of approximately **USD 379.55 million** in Pakistan's favor.

Afghanistan ranked as Pakistan's **1st-largest agricultural export destination** and **5th-largest agricultural import origin** in 2024. This makes Afghanistan one of the few partner countries where Pakistan has both a large export relationship and a sizeable import relationship in agriculture.

Pakistan's agricultural exports to Afghanistan are led by **semi-milled/wholly milled rice, refined sugar, potatoes, food preparations, citrus hybrids, hydrogenated vegetable fats, paddy rice, flour/starch/milk-based food preparations, maize groats, brassica vegetables, citrus fruit, maize, infant food preparations, sweet biscuits, and broken rice**.

Pakistan's agricultural imports from Afghanistan are led by **cotton, onions, tomatoes, grapes, fresh fruits, cumin seeds, kidney beans, cucumbers, dried beans, dried grapes, peas, chickpeas, other dried legumes, apples, and apricots**.

Afghanistan's global agricultural trade profile is highly import-dependent. In 2024, Afghanistan's agricultural imports were valued at approximately **USD 3.19 billion**, while agricultural exports were approximately **USD 1.47 billion**. Afghanistan therefore remained a net agricultural importer, with a global agricultural trade deficit of approximately **USD 1.72 billion**.

9.6.9.2 Afghanistan's Global Total Trade, 2020–2024

Afghanistan's total imports increased from **USD 8.80 billion in 2020** to **USD 8.47 billion in 2024**, after fluctuating during the period. Agricultural imports remained structurally important, standing at **USD 3.19 billion** in 2024.

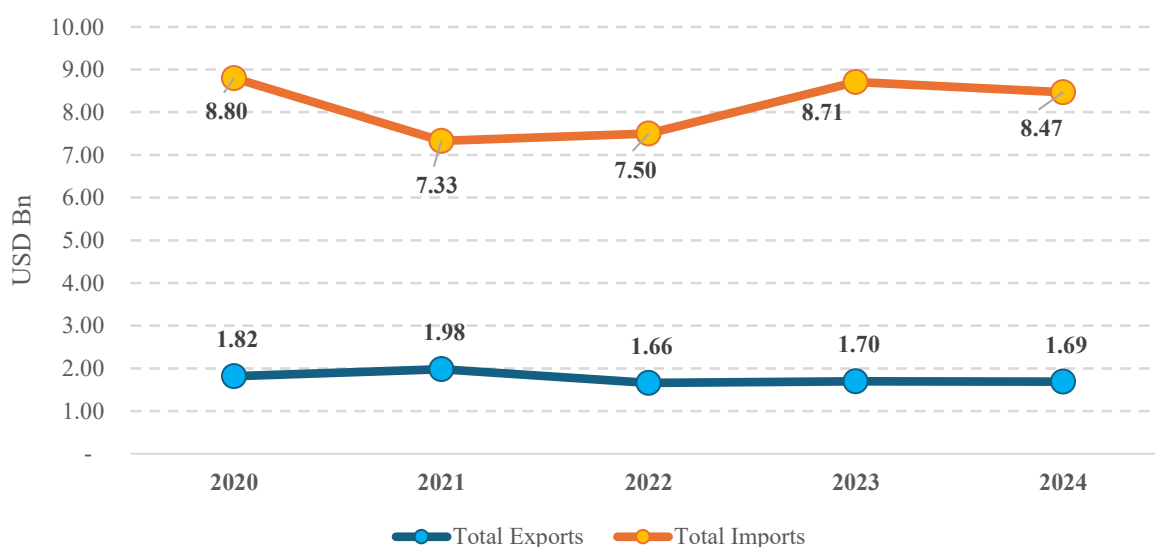


Figure 9-42: Afghanistan's Global Trade from World, 2020–2024

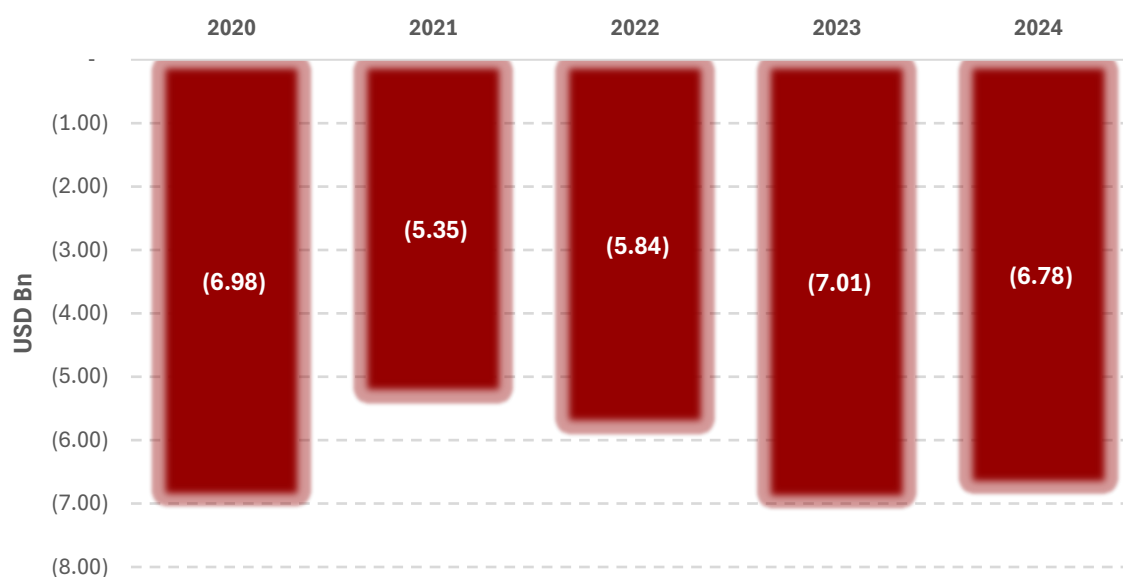


Figure 9-43: Afghanistan's Global Trade Balance, 2020–2024

9.6.9.3 Afghanistan's Global Agricultural Trade, 2024

Afghanistan's agricultural exports were valued at approximately **USD 1.47 billion**, while agricultural imports were valued at approximately **USD 3.19 billion**. This resulted in a global agricultural trade deficit of approximately **USD 1.72 billion**.

Afghanistan's export basket is led by cotton, dried fruits, fresh fruits, gums/resins, onions, saffron, pistachios, almonds, and medicinal plants. Its import basket is led by cigarettes, wheat flour, rice, palm oil, sugar, food preparations, pulses, potatoes, tobacco, wheat, oilcake, sunflower/safflower oil, citrus, and hydrogenated vegetable fats.

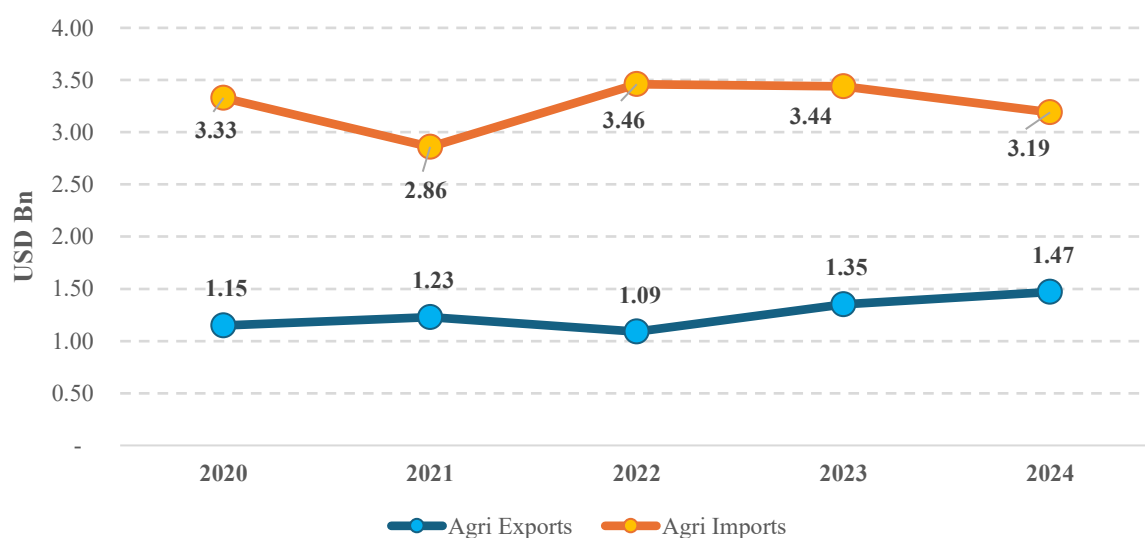


Figure 9-44: Afghanistan's Global Agricultural Trade

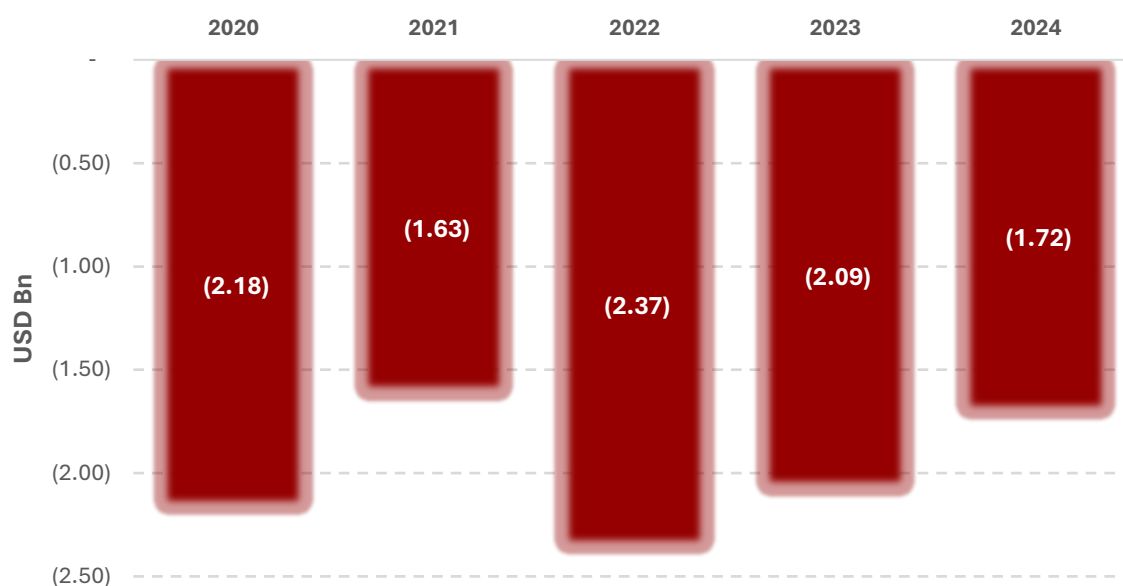


Figure 9-45: Afghanistan's Global Agricultural Trade Balance

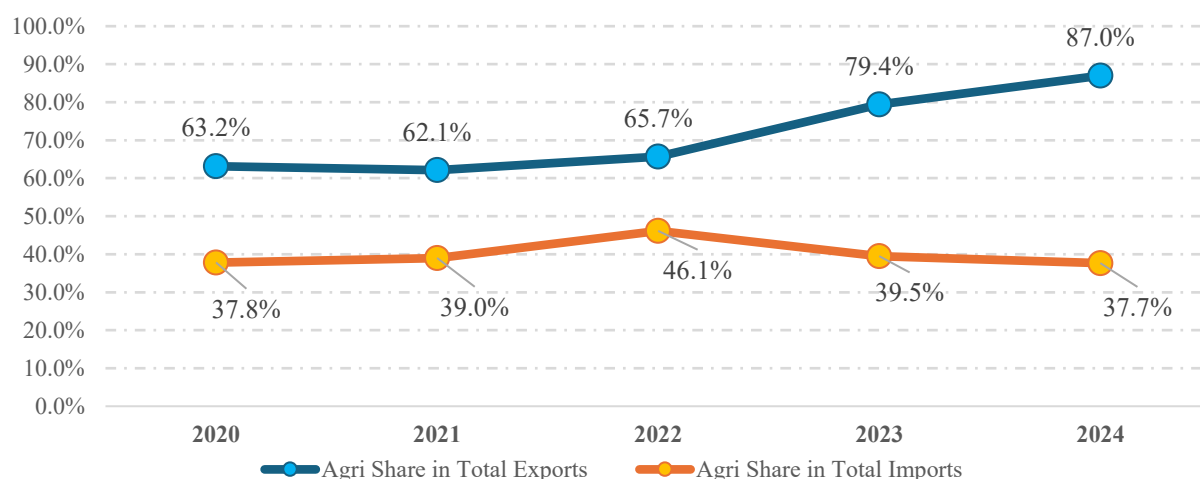


Figure 9-46: Afghanistan's Global Agricultural Trade Shares

9.6.9.4 Afghanistan's Position in World Agricultural Trade, 2024

In 2024, Afghanistan ranked **93rd among global agricultural exporters** and **78th among global agricultural importers**. Its agricultural exports accounted for approximately **0.07%** of world agricultural exports, while its agricultural imports accounted for approximately **0.15%** of world agricultural imports.

Table 9-123: Afghanistan's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	93	1,470.78	0.07%
Rank in world Agri imports	78	3,193.50	0.15%

9.6.9.5 Pakistan's Total Trade with Afghanistan, 2020–2024

Pakistan's total trade with Afghanistan is export-oriented. Pakistan's exports to Afghanistan increased from **USD 871.20 million in 2020** to **USD 1.51 billion in 2024**. Pakistan's imports from Afghanistan increased from **USD 518.46 million** to **USD 659.17 million** over the same period.

Pakistan recorded a total trade surplus with Afghanistan throughout 2020–2024, reaching approximately **USD 854.90 million** in 2024.

Table 9-124: Pakistan's Total Trade with Afghanistan, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	871.2M	518.5M	352.7M
2021	835.9M	640.5M	195.4M
2022	988.9M	958M	30.9M
2023	975.9M	696.3M	279.6M
2024	1.5B	659.2M	854.9M

9.6.9.6 Pakistan's Agricultural Trade with Afghanistan, 2020–2024

Agriculture is central to Pakistan's trade relationship with Afghanistan. In 2024, agricultural products accounted for approximately **62.07%** of Pakistan's total exports to Afghanistan and **84.95%** of Pakistan's imports from Afghanistan.

Pakistan's agricultural exports to Afghanistan increased from **USD 471.39 million in 2020** to **USD 939.80 million in 2024**. Pakistan's agricultural imports from Afghanistan increased from **USD 437.62 million** to **USD 559.99 million** over the same period.

Table 9-125: Pakistan's Agricultural Trade with Afghanistan, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to Afghanistan	Agri Share in Pakistan Imports from Afghanistan
2020	471.4M	437.6M	33.8M	54.1%	84.4%
2021	468.1M	433.5M	34.7M	56.0%	67.7%
2022	584.6M	470.4M	114.2M	59.1%	49.1%
2023	556.6M	427.2M	129.5M	57.0%	61.3%
2024	939.8M	560M	379.8M	62.1%	85.0%

9.6.9.7 Afghanistan's Importance in Pakistan's Agricultural Partner List, 2024

Afghanistan was Pakistan's **largest agricultural export destination** in 2024, receiving **USD 939.17 million**, or **11.69%** of Pakistan's agricultural exports. Afghanistan was also Pakistan's **5th-largest agricultural import origin**, supplying **USD 559.61 million**, or **6.29%** of Pakistan's agricultural imports.

By total bilateral agricultural trade, Afghanistan was one of Pakistan's most important agricultural partners, with total bilateral agricultural trade of approximately **USD 1.50 billion** in 2024.

Table 9-126: Afghanistan's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	1	939.17	11.69% of Pakistan Agri exports
Rank as Pakistan Agri import origin	5	559.61	6.29% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	2	1,498.78	-

9.6.9.8 Pakistan's Position in Afghanistan's Agricultural Partner List

The latest Afghanistan global agricultural partner data available is for 2019. In 2019, Pakistan was Afghanistan's **2nd-largest agricultural export destination** and **largest agricultural import origin**.

This confirms that Pakistan has historically been central to Afghanistan's agricultural trade system, both as a market for Afghan agricultural exports and as a supplier of agricultural products to Afghanistan.

Table 9-127: Pakistan's Position in Afghanistan's Agricultural Partner List, 2019

Indicator	Pakistan Rank in Afghanistan's List	Afghanistan Partner Trade Value USD Mn	Pakistan Share
Pakistan as destination of Afghanistan's Agri exports	2	184.32	25.52%
Pakistan as source of Afghanistan's Agri imports	1	485.75	23.93%

9.6.9.9 Afghanistan's Top Agricultural Export Destinations and Import Origins

Afghanistan's agricultural exports in the latest available partner data were concentrated in nearby and regional markets. India was the largest destination, followed by Pakistan, China, Türkiye, the UAE, Iraq, Iran, Saudi Arabia, Germany, and Kazakhstan. On the import side, Pakistan was Afghanistan's largest agricultural supplier, followed by Kazakhstan, Malaysia, Uzbekistan, India, Iran, Viet Nam, Kenya, Russia, and the UAE.

Table 9-128: Afghanistan's Top 15 Agricultural Export Destinations, 2019

Rank	Destination Country	Afghanistan Agri Exports USD Mn	Share
1	India	407.16	56.36%
2	Pakistan	184.32	25.52%
3	China	26.59	3.68%
4	Türkiye	23.09	3.20%
5	UAE	17.55	2.43%

Rank	Destination Country	Afghanistan Agri Exports USD Mn	Share
6	Iraq	14.21	1.97%
7	Iran, Islamic Republic of	13.59	1.88%
8	Saudi Arabia	9.26	1.28%
9	Germany	8.70	1.20%
10	Kazakhstan	2.82	0.39%
11	Russian Federation	1.99	0.28%
12	Tajikistan	1.50	0.21%
13	Jordan	1.32	0.18%
14	Canada	1.28	0.18%
15	United States of America	1.25	0.17%

Table 9-129: Afghanistan's Top 15 Agricultural Import Origins, 2019

Rank	Origin Country	Afghanistan Agri Imports USD Mn	Share
1	Pakistan	485.75	23.93%
2	Kazakhstan	423.46	20.86%
3	Malaysia	308.29	15.19%
4	Uzbekistan	175.25	8.63%
5	India	140.11	6.90%
6	Iran, Islamic Republic of	111.74	5.50%
7	Viet Nam	59.51	2.93%
8	Kenya	54.58	2.69%
9	Russian Federation	48.53	2.39%
10	UAE	42.98	2.12%
11	Korea, Republic of	42.21	2.08%
12	China	22.51	1.11%
13	USA	20.29	1.00%
14	Türkiye	13.40	0.66%
15	Tajikistan	11.78	0.58%

9.6.9.10 Afghanistan's Top Agricultural Export Products to the World, 2024

Afghanistan's agricultural export basket is concentrated in cotton, dried fruits, fresh fruits, gums/resins, onions, saffron, pistachios, almonds, medicinal plants, and nuts. Cotton was the largest agricultural export product in 2024, valued at **USD 226.30 million**, followed by fresh or dried figs, dried grapes, natural gums/resins, onions, saffron, apples, grapes, shelled pistachios, and tomatoes.

Table 9-130: Afghanistan's Top 15 Agricultural Export Products, 2024

Rank	HS Code / Product	Afghanistan Exports to World USD Mn	Quantity Tons	Afghanistan Global Export Unit Rate	Share in Afghanistan Agri Exports
1	520100 Cotton, neither carded nor combed	226.30	111,111	2.04 USD/kg	15.39%
2	080420 Fresh or dried figs	178.61	34,863	5.12 USD/kg	12.14%
3	080620 Dried grapes	137.21	73,733	1.86 USD/kg	9.33%
4	130190 Natural gums, resins and oleoresins	124.87	1,344	92.91 USD/kg	8.49%
5	070310 Fresh/chilled onions and shallots	97.44	575,540	0.17 USD/kg	6.62%
6	091020 Saffron	61.30	84	729.70 USD/kg	4.17%
7	080810 Fresh apples	49.02	53,697	0.91 USD/kg	3.33%
8	080610 Fresh grapes	44.81	113,096	0.40 USD/kg	3.05%
9	080252 Shelled pistachios	43.54	3,060	14.23 USD/kg	2.96%
10	070200 Fresh/chilled tomatoes	43.53	321,692	0.14 USD/kg	2.96%
11	080291 Pine nuts, in shell	36.72	1,875	19.58 USD/kg	2.50%
12	220210 Sweetened/flavoured waters	36.51	No quantity	n/a	2.48%
13	090961 Anise/badian/caraway/fennel seeds	29.74	5,707	5.21 USD/kg	2.02%
14	080212 Shelled almonds	29.68	5,967	4.97 USD/kg	2.02%
15	121190 Plants used in perfumery/pharmacy	29.14	25,314	1.15 USD/kg	1.98%

9.6.9.11 Afghanistan's Top Agricultural Import Products from the World, 2024

Afghanistan's agricultural imports are led by cigarettes, wheat flour, rice, palm oil, sugar, food preparations, pulses, potatoes, tobacco, wheat, oilcake, sunflower/safflower oil, malt/starch-based food preparations, citrus, and hydrogenated vegetable fats.

Table 9-131: Afghanistan's Top 15 Agricultural Import Products, 2024

Rank	HS Code / Product	Afghanistan Imports from World USD Mn	Quantity Mn Kg	Afghanistan Global Import Unit Rate	Share in Afghanistan Agri Imports
1	240220 Cigarettes containing tobacco	661.90	No quantity	n/a	20.73%
2	110100 Wheat or meslin flour	641.35	2351.96	0.27 USD/kg	20.08%
3	100630 Semi-milled/wholly milled rice	362.31	561.67	0.65 USD/kg	11.35%
4	151190 Refined palm oil and fractions	236.80	221.48	1.07 USD/kg	7.42%
5	170199 Refined sugar/sucrose	234.39	433.22	0.54 USD/kg	7.34%
6	210690 Food preparations n.e.s.	91.92	35.05	2.62 USD/kg	2.88%
7	071339 Dried beans n.e.s.	91.76	17.65	5.20 USD/kg	2.87%
8	070190 Fresh/chilled potatoes	52.51	306.76	0.17 USD/kg	1.64%
9	240319 Smoking tobacco	51.07	2.85	17.93 USD/kg	1.60%
10	100199 Wheat and meslin	45.71	268.44	0.17 USD/kg	1.43%
11	230400 Soya-bean oilcake	34.24	71.24	0.48 USD/kg	1.07%
12	151219 Sunflower/safflower oil	31.32	28.55	1.10 USD/kg	0.98%
13	190190 Malt/starch/milk-based food preparations	29.43	25.11	1.17 USD/kg	0.92%
14	080529 Citrus hybrids	29.13	168.41	0.17 USD/kg	0.91%
15	151620 Hydrogenated vegetable fats/oils	27.84	25.97	1.07 USD/kg	0.87%

9.6.9.12 Pakistan's Top Agricultural Exports to Afghanistan, 2024

Pakistan's exports to Afghanistan are concentrated in rice and sugar, followed by potatoes, food preparations, citrus, vegetable fats, paddy rice, flour/starch/milk-based food preparations, maize groats, vegetables, maize, infant food preparations, sweet biscuits, and broken rice.

Table 9-132: Pakistan's Top 15 Agricultural Exports to Afghanistan, 2024

Rank	HS Code / Product	Pakistan Export to Afghanistan USD Mn	Quantity Mn Kg	Pakistan-Afghanistan Unit Rate	Share in Pakistan Agri Exports to Afghanistan
1	100630 Semi-milled/wholly milled rice	360.14	556.21	0.65	38.35%
2	170199 Refined sugar/sucrose	220.39	410.97	0.54	23.47%
3	070190 Fresh/chilled potatoes	52.47	306.76	0.17	5.59%
4	210690 Food preparations n.e.s.	47.78	22.15	2.16	5.09%
5	080529 Citrus hybrids	29.11	168.41	0.17	3.10%
6	151620 Hydrogenated vegetable fats/oils	27.43	25.75	1.07	2.92%
7	100610 Rice in the husk, paddy or rough	22.97	39.54	0.58	2.45%
8	190190 Flour/starch/milk-based food preparations	19.15	17.37	1.10	2.04%
9	110313 Maize groats and meal	14.68	294.32	0.05	1.56%
10	070490 Brassica vegetables n.e.s.	11.54	80.45	0.14	1.23%
11	080590 Citrus fruit n.e.s.	10.69	72.52	0.15	1.14%
12	100590 Maize, other than seed	10.26	54.44	0.19	1.09%
13	190110 Infant food / malt extract preparations	8.19	1.69	4.85	0.87%
14	190531 Sweet biscuits	7.43	4.33	1.71	0.79%
15	100640 Broken rice	7.26	15.54	0.47	0.77%

9.6.9.13 Pakistan's Top Agricultural Imports from Afghanistan, 2024

Pakistan's imports from Afghanistan are led by cotton, followed by onions, tomatoes, grapes, fresh fruits, cumin seeds, kidney beans, cucumbers, other dried beans, dried grapes, peas, chickpeas, other dried legumes, apples, and apricots.

Table 9-133: Pakistan's Top 15 Agricultural Imports from Afghanistan, 2024

Rank	HS Code / Product	Pakistan Import from Afghanistan USD Mn	Quantity Mn Kg	Pakistan-Afghanistan Unit Rate	Share in Pakistan Agri Imports from Afghanistan
1	520100 Cotton, not carded or combed	224.75	110.28	2.04	40.16%
2	070310 Onions and shallots	91.36	559.18	0.16	16.33%
3	070200 Fresh tomatoes	42.58	321.14	0.13	7.61%
4	080610 Fresh grapes	41.73	110.58	0.38	7.46%
5	081090 Fresh fruits n.e.s.	17.05	32.19	0.53	3.05%
6	090931 Cumin seeds	16.85	12.67	1.33	3.01%
7	071333 Kidney beans	15.79	25.87	0.61	2.82%
8	070700 Cucumbers and gherkins	14.00	91.44	0.15	2.50%
9	071339 Dried beans n.e.s.	12.57	28.11	0.45	2.25%
10	080620 Dried grapes	9.76	19.74	0.49	1.74%
11	071310 Dried peas	9.18	15.44	0.59	1.64%
12	071320 Chickpeas	7.02	11.27	0.62	1.25%
13	071390 Other dried legumes	6.80	15.43	0.44	1.22%
14	080810 Fresh apples	4.51	10.53	0.43	0.81%
15	080910 Fresh apricots	4.12	13.93	0.30	0.74%

9.6.9.14 Products Where Pakistan Supplies Afghanistan at a Better Unit Rate than Afghanistan's Global Import Unit Rate

This table identifies products where Pakistan's export unit rate to Afghanistan is below Afghanistan's average global import unit rate for the same product. These products may indicate Pakistan's price competitiveness in the Afghan market.

Table 9-134: Pakistan Export Unit-Rate Advantage versus Afghanistan Global Import Unit Rate, 2024

Rank	Product	PK Export to Afghanistan USD Mn	PK-Afghanistan Unit Rate	Afghanistan Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	170199 Refined sugar/sucrose	220.39	0.54	0.54	0.001	0.19%
2	070190 Fresh/chilled potatoes	52.47	0.17	0.17	0.001	0.69%
3	210690 Food preparations n.e.s.	47.78	2.16	2.62	0.46	17.64%
4	080529 Citrus hybrids	29.11	0.17	0.17	0.003	1.71%
5	151620 Hydrogenated vegetable fats/oils	27.43	1.07	1.07	0.002	0.18%
6	100610 Rice in the husk, paddy or rough	22.97	0.58	0.59	0.01	1.80%
7	190190 Flour/starch/milk-based food preparations	19.15	1.10	1.17	0.07	6.13%
8	070490 Brassica vegetables n.e.s.	11.54	0.14	0.14	0.003	2.44%
9	190110 Infant food / malt extract preparations	8.19	4.85	5.61	0.76	13.47%
10	080450 Guavas, mangoes and mangosteens	6.61	0.44	0.44	0.004	0.94%

Pakistan appears price-competitive in several products supplied to Afghanistan, particularly food preparations, infant food/malt-extract preparations, flour/starch/milk-based preparations, paddy rice, and selected vegetables and fruits. For major products such as sugar and potatoes, Pakistan's rate is close to Afghanistan's global import unit rate, indicating that Pakistan competes mainly through proximity, logistics, supply availability, and established trade channels rather than a very large price gap.

9.6.9.15 Products Where Pakistan Imports from Afghanistan at a Better Unit Rate than Afghanistan's Global Export Unit Rate

This table identifies products where Pakistan imports from Afghanistan at a unit rate below Afghanistan's average global export unit rate for the same product. This may indicate price advantage for Pakistan, product-grade differences, proximity benefits, or bilateral trade-channel effects.

Table 9-135: Pakistan Import Unit-Rate Advantage versus Afghanistan Global Export Unit Rate, 2024

Rank	Product	Pakistan Import from Afghanistan USD Mn	Pakistan-Afghanistan Unit Rate	Afghanistan Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	070310 Onions and shallots	91.36	0.16	0.17	0.01	5.49%
2	070200 Fresh tomatoes	42.58	0.13	0.14	0.01	3.93%
3	080610 Fresh grapes	41.73	0.38	0.40	0.02	4.08%
4	081090 Fresh fruits n.e.s.	17.05	0.53	0.75	0.22	29.57%
5	090931 Cumin seeds	16.85	1.33	1.42	0.09	6.13%
6	071333 Kidney beans	15.79	0.61	0.62	0.01	0.82%
7	070700 Cucumbers and gherkins	14.00	0.15	0.16	0.01	5.29%
8	071339 Dried beans n.e.s.	12.57	0.45	0.53	0.08	15.76%
9	080620 Dried grapes	9.76	0.49	1.86	1.37	73.67%
10	071310 Dried peas	9.18	0.59	0.60	0.01	1.03%

Pakistan receives several Afghan agricultural products at rates below Afghanistan's average global export unit rates. The strongest apparent unit-rate advantages are visible in dried grapes, fresh fruits, dried beans, onions, grapes, tomatoes, cumin, cucumbers, and pulses. These advantages may reflect border proximity, lower freight costs, product quality mix, seasonal trade, or grade differences.

9.6.9.16 Products Pakistan Can Export More to Afghanistan

Afghanistan is a structurally import-dependent agricultural market. Its largest import needs include cigarettes, wheat flour, rice, palm oil, sugar, food preparations, pulses, potatoes, tobacco, wheat, oilcake, sunflower/safflower oil, malt/starch-based food preparations, citrus, and hydrogenated vegetable fats.

Pakistan already has a strong position in several Afghan import categories, especially rice, sugar, potatoes, food preparations, citrus, hydrogenated vegetable fats, paddy rice, maize products, and processed foods. The main opportunity is to defend Pakistan's existing market share while expanding into products where Afghanistan's import demand is large and Pakistan's current presence remains moderate.

Table 9-136: Potential Pakistan Export Expansion Opportunities in Afghanistan

Rank	Product	Afghanistan Import from World USD Mn	Pakistan Export to Afghanistan USD Mn
1	100630 Semi-milled/wholly milled rice	362.31	360.14
2	170199 Refined sugar/sucrose	234.39	220.39
3	110100 Wheat or meslin flour	641.35	n/a
4	151190 Refined palm oil and fractions	236.80	n/a
5	210690 Food preparations n.e.s.	91.92	47.78
6	071339 Dried beans n.e.s.	91.76	n/a
7	070190 Fresh/chilled potatoes	52.51	52.47
8	240319 Smoking tobacco	51.07	n/a
9	190190 Malt/starch/milk-based food preparations	29.43	19.15
10	080529 Citrus hybrids	29.13	29.11

9.6.9.17 Products Pakistan Can Import More from Afghanistan

Afghanistan is a relevant supplier for Pakistan in cotton, fresh vegetables, fresh fruits, dried fruits, spices, and pulses. Pakistan already imports significant volumes of cotton, onions, tomatoes, grapes, cumin, kidney beans, cucumbers, dried beans, dried grapes, peas, chickpeas, apples, and apricots.

The main sourcing opportunity is not only to import more, but to stabilize and formalize supply chains, improve quality grading, reduce seasonal volatility, and develop structured border-market systems.

Table 9-137: Potential Pakistan Import Sourcing Opportunities from Afghanistan

Rank	Product	Afghanistan Export to World USD Mn	Pakistan Import from Afghanistan USD Mn
1	520100 Cotton	226.30	224.75
2	070310 Onions and shallots	97.44	91.36
3	070200 Tomatoes	43.53	42.58
4	080610 Fresh grapes	44.81	41.73
5	080620 Dried grapes	137.21	9.76
6	080420 Fresh or dried figs	178.61	N/A
7	091020 Saffron	61.30	N/A
8	080252 Shelled pistachios	43.54	N/A
9	090931 Cumin seeds	N/A	16.85
10	071333 Kidney beans	N/A	15.79

9.6.9.18 Strategic Interpretation

Afghanistan is one of Pakistan's most strategically important agricultural partners. The relationship is not only commercially significant but also structurally interdependent. Pakistan is Afghanistan's largest agricultural import origin in the latest available Afghanistan partner data, while Afghanistan is Pakistan's largest agricultural export destination in 2024.

Pakistan's exports to Afghanistan are dominated by essential and semi-essential food items, especially **rice, sugar, potatoes, food preparations, citrus, vegetable fats, paddy rice, maize products, and processed foods**. This reflects Afghanistan's dependence on imported food staples and Pakistan's geographic advantage as a nearby supplier.

Pakistan's imports from Afghanistan are also strategically important. Cotton alone accounted for more than **40%** of Pakistan's agricultural imports from Afghanistan in 2024, linking the bilateral agricultural relationship directly to Pakistan's textile value chain. Afghanistan also supplies Pakistan with onions, tomatoes, grapes, cumin, pulses, dried fruits, and fresh fruits, showing strong complementarity in horticulture and seasonal food supply.

Afghanistan's global agricultural import basket shows heavy dependence on wheat flour, rice, palm oil, sugar, food preparations, pulses, potatoes, tobacco, wheat, edible oils, and processed food inputs. Pakistan already has a strong presence in rice, sugar, potatoes, food preparations, citrus, and vegetable fats. The opportunity is to defend these established positions while improving formal trade channels, product quality, logistics, and border efficiency.

On the import side, Afghanistan's strengths in cotton, dried fruits, fresh fruits, nuts, spices, medicinal plants, saffron, and horticulture products offer sourcing and value-chain opportunities for Pakistan. However, formalization, grading, certification, cold-chain logistics, and border management will be essential if these flows are to support higher-value trade rather than remain mainly commodity or seasonal movements.

9.6.10 Kenya

9.6.10.1 Partner Snapshot

Kenya is one of Pakistan's most important two-way agricultural trade partners. In 2024, Pakistan exported approximately **USD 273.05 million** in agricultural products to Kenya and imported approximately **USD 567.63 million** in agricultural products from Kenya. This resulted in an agricultural trade deficit of approximately **USD 294.58 million** for Pakistan.

Kenya ranked as Pakistan's **7th-largest agricultural export destination** and **4th-largest agricultural import origin** in 2024. The relationship is therefore strategically important on both sides, but it is clearly **import-leaning** because Pakistan's imports from Kenya are more than twice the value of Pakistan's exports to Kenya.

The bilateral agricultural relationship is shaped by two major product flows. Pakistan's exports to Kenya are dominated by **semi-milled/wholly milled rice**, followed by maize starch, sugar confectionery, ethyl alcohol, tobacco, broken rice, biscuits, spices, cotton waste, fruit juices, medicinal plants, food preparations, chickpeas, bakery products, and preserved vegetables. Pakistan's imports from Kenya are overwhelmingly led by **bulk black tea**, followed by kidney beans, mung/urid beans, roses, cut flowers, nuts/seeds preparations, cumin seeds, vegetable seeds, tea extracts, dried fruits, natural gums/resins, packaged black tea, coffee, medicinal plants, roasted coffee, wool, and green tea.

Kenya is also a significant agricultural exporter globally. In 2024, Kenya ranked **61st among global agricultural exporters** and **76th among global agricultural importers**. Agriculture is central to Kenya's export economy: agricultural products accounted for approximately **52.22%** of Kenya's total exports in 2024.

9.6.10.2 Kenya's Global Total Trade, 2020–2024

Kenya remained a net importer in total goods trade throughout 2020–2024. Total exports increased from **USD 6.03 billion in 2020** to **USD 8.26 billion in 2024**, while imports increased from **USD 15.42 billion** to **USD 20.20 billion** over the same period.

Kenya's total trade deficit widened from **USD 9.39 billion in 2020** to **USD 11.95 billion in 2024**.

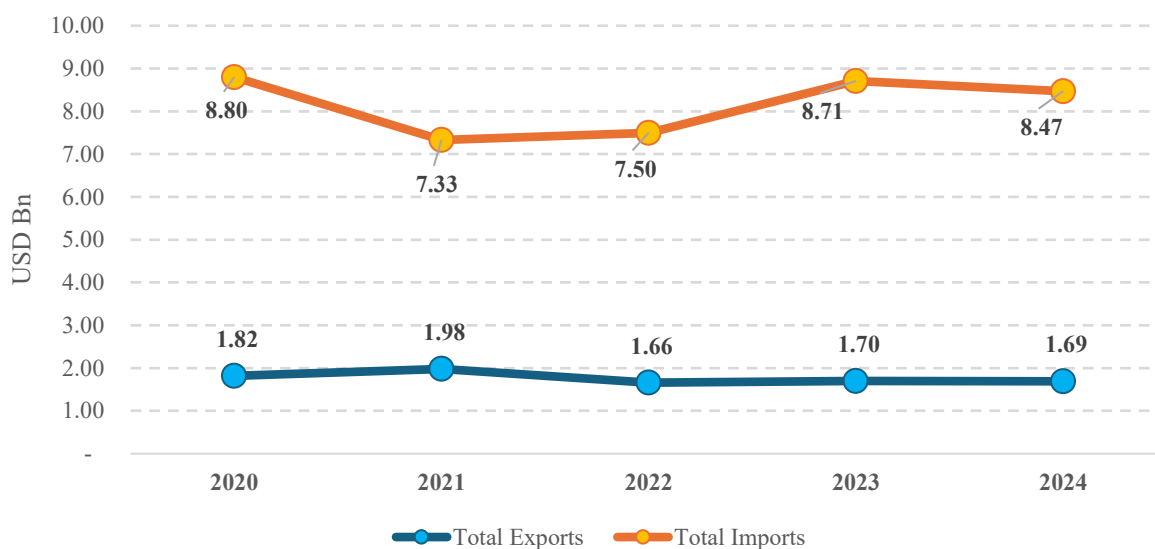


Figure 9-47: Kenya's Global Total Trade, 2020–2024

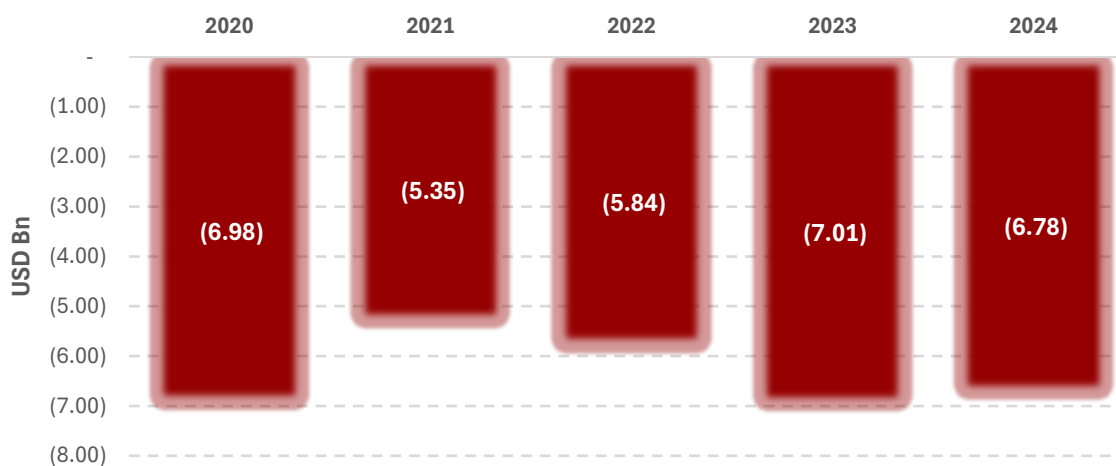


Figure 9-48: Kenya's Global Total Trade Balance, 2020–2024

9.6.10.3 Kenya's Global Agricultural Trade, 2020–2024

Kenya is a net agricultural exporter. Agricultural exports increased from **USD 3.56 billion in 2020** to **USD 4.31 billion in 2024**, while agricultural imports increased from **USD 2.63 billion** to **USD 3.32 billion**.

Kenya recorded an agricultural trade surplus in every year from 2020 to 2024. In 2024, its agricultural surplus stood at approximately **USD 991.80 million**.

Agriculture accounted for **52.22%** of Kenya's total exports and **16.43%** of its total imports in 2024. This highlights Kenya's strong dependence on agricultural exports, especially tea, flowers, coffee, avocados, pulses, horticulture, and selected processed agricultural products.

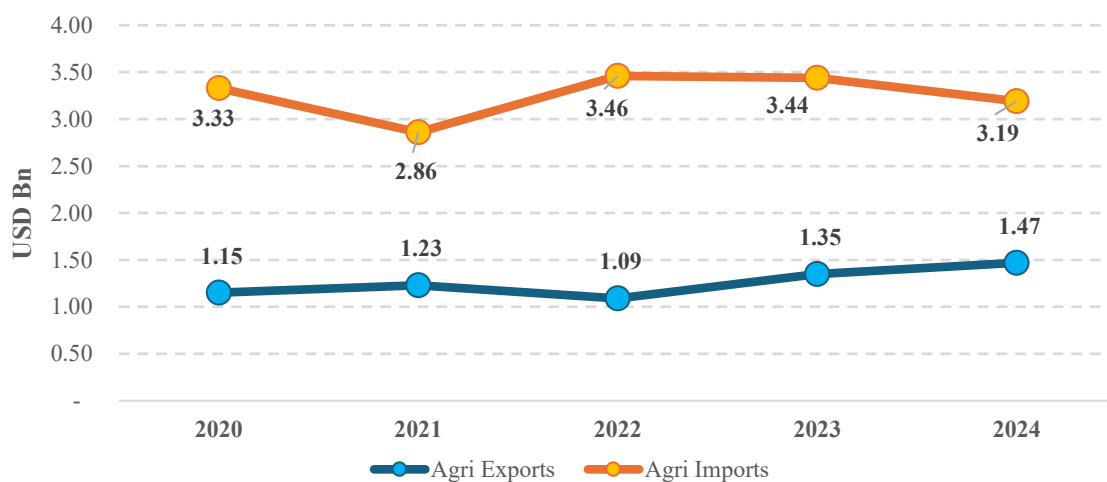


Figure 9-49: Kenya's Global Agricultural Trade, 2020–2024

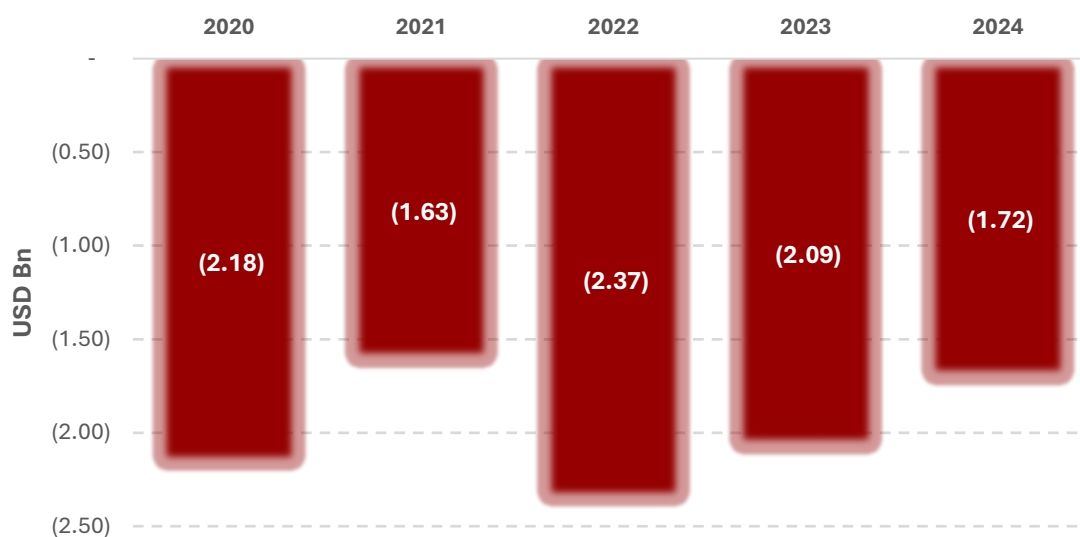


Figure 9-50: Kenya's Global Agricultural Trade Balance, 2020–2024

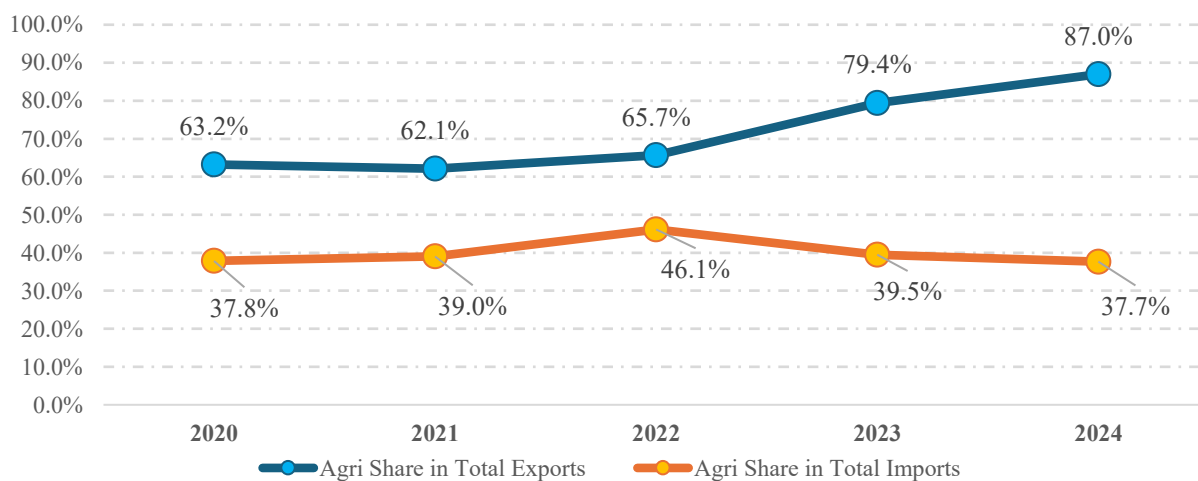


Figure 9-51: Kenya's Global Agricultural Trade Shares, 2020–2024

9.6.10.4 Kenya's Position in World Agricultural Trade, 2024

Kenya ranked **61st among global agricultural exporters** and **76th among global agricultural importers** in 2024. Its agricultural exports were valued at **USD 4.31 billion**, equal to **0.21%** of world agricultural exports. Its agricultural imports were valued at **USD 3.32 billion**, equal to **0.16%** of world agricultural imports.

Table 9-138: Kenya's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world agricultural exports	61	4,311.20	0.21%
Rank in world agricultural imports	76	3,319.40	0.16%

9.6.10.5 Pakistan's Total Trade with Kenya, 2020–2024

Pakistan's total trade with Kenya is import-oriented. Pakistan's exports to Kenya increased from **USD 273.39 million in 2020** to **USD 421.97 million in 2024**. Pakistan's imports from Kenya stood at **USD 569.57 million in 2024**.

Pakistan recorded a total trade deficit with Kenya in every year from 2020 to 2024. However, the total trade deficit narrowed from **USD 247.42 million in 2020** to **USD 147.60 million in 2024**.

Table 9-139: Pakistan's Total Trade with Kenya, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	273.4M	520.8M	-247.4M
2021	250.3M	512.8M	-262.5M
2022	312.3M	543.2M	-230.9M
2023	305.2M	500.7M	-195.5M
2024	422M	569.6M	-147.6M

9.6.10.6 Pakistan's Agricultural Trade with Kenya, 2020–2024

Agriculture is central to Pakistan's imports from Kenya and also highly important in Pakistan's exports to Kenya. In 2024, agricultural products accounted for approximately **64.75%** of Pakistan's exports to Kenya and **99.73%** of Pakistan's imports from Kenya.

Pakistan's agricultural exports to Kenya increased from **USD 166.49 million in 2020** to **USD 273.23 million in 2024**. Pakistan's agricultural imports from Kenya increased from **USD 515.82 million** to **USD 568.02 million** over the same period.

Table 9-140: Pakistan's Agricultural Trade with Kenya, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to Kenya	Agri Share in Pakistan Imports from Kenya
2020	166.5M	515.8M	-349.3M	60.9%	99.0%
2021	132.6M	507.5M	-374.9M	53.0%	99.0%
2022	190.7M	540.5M	-349.7M	61.1%	99.5%
2023	196.7M	498.6M	-301.9M	64.5%	99.6%
2024	273.2M	568M	-294.8M	64.8%	99.7%

9.6.10.7 Kenya's Importance in Pakistan's Agricultural Partner List, 2024

Kenya was Pakistan's **7th-largest agricultural export destination** in 2024, receiving **USD 273.05 million**, or **3.40%** of Pakistan's agricultural exports. Kenya was also Pakistan's **4th-largest agricultural import origin**, supplying **USD 567.63 million**, or **6.38%** of Pakistan's agricultural imports.

By total bilateral agricultural trade, Kenya was one of Pakistan's largest agricultural partners among the selected countries, with total agricultural trade of approximately **USD 840.68 million** in 2024.

Table 9-141: Kenya's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	7	273.05	3.40% of Pakistan Agri exports
Rank as Pakistan Agri import origin	4	567.63	6.38% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	3	840.68	-

9.6.10.8 Pakistan's Position in Kenya's Agricultural Partner List, 2024

From Kenya's perspective, Pakistan is an extremely important agricultural partner. Pakistan ranked as Kenya's **largest agricultural export destination** in 2024, receiving approximately **USD 563.75 million**, or **13.08%** of Kenya's agricultural exports. Pakistan also ranked as Kenya's **4th-largest agricultural import origin**, supplying approximately **USD 261.96 million**, or **7.89%** of Kenya's agricultural imports.

Table 9-142: Pakistan's Position in Kenya's Agricultural Trade, 2024

Indicator	Pakistan Rank in Kenya's List	Kenya Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of Kenya's Agri exports	1	4,311.20	563.75	13.08%
Pakistan as source of Kenya's Agri imports	4	3,319.40	261.96	7.89%

The values in this table are based on Kenya-reported partner data. They differ slightly from Pakistan-reported bilateral values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, and classification practices.

9.6.10.9 Kenya's Top Agricultural Export Destinations and Import Origins, 2024

Kenya's agricultural exports are led by Pakistan as the largest destination, followed by the Netherlands, the United Kingdom, the United Arab Emirates, Uganda, Egypt, Germany, Saudi Arabia, the United States, and India. On the import side, Kenya's agricultural imports are led by Malaysia, the Russian Federation, India, Pakistan, Tanzania, Uganda, Brazil, Indonesia, South Africa, and Egypt.

Table 9.6.8A: Kenya's Top 15 Agricultural Export Destinations, 2024

Table 9-143: Kenya's Top 15 Agricultural Export Destinations, 2024

Rank	Destination Country	Kenya Agri Exports USD Mn	Share
1	Pakistan	563.75	13.08%
2	Netherlands	467.31	10.84%
3	UK	390.59	9.06%
4	UAE	265.69	6.16%
5	Uganda	228.26	5.29%
6	Egypt	197.22	4.57%
7	Germany	135.27	3.14%
8	Saudi Arabia	128.23	2.97%
9	USA	118.35	2.75%
10	India	108.90	2.53%
11	South Sudan	100.69	2.34%
12	France	99.19	2.30%
13	Democratic Republic of the Congo	80.36	1.86%
14	Somalia	75.53	1.75%
15	Rwanda	71.97	1.67%

Table 9-144: Kenya's Top 15 Agricultural Import Origins, 2024

Rank	Origin Country	Kenya Agri Imports USD Mn	Share
1	Malaysia	830.64	25.02%
2	Russian Federation	506.24	15.25%
3	India	281.51	8.48%
4	Pakistan	261.96	7.89%
5	United Republic of Tanzania	182.98	5.51%
6	Uganda	117.09	3.53%
7	Brazil	106.19	3.20%
8	Indonesia	105.82	3.19%
9	South Africa	85.25	2.57%
10	Egypt	77.56	2.34%
11	Argentina	67.49	2.03%
12	Mauritius	51.92	1.56%
13	UK	44.91	1.35%
14	USA	44.89	1.35%
15	Canada	39.87	1.20%

9.6.10.10 Kenya's Top Agricultural Export Products to the World, 2024

Kenya's agricultural exports are led by tea, cut flowers, coffee, avocados, palm oil products, goat meat, fixed vegetable oils, cigarettes, food preparations, live plant cuttings, pigeon peas, prepared pineapples, macadamia nuts, fresh vegetables, and packaged black tea. Black tea in bulk packings alone accounted for **31.43%** of Kenya's agricultural exports in 2024.

Pakistan's presence is strongest in Kenya's black tea exports. Pakistan also imports smaller values of pulses, flowers, dried fruits, natural gums/resins, coffee, medicinal plants, and green tea from Kenya.

Table 9-145: Kenya's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Kenya Exports to World USD Mn	Share in Kenya Agri Exports	PK Imports from Kenya USD Mn	PK Share in Kenya Product Exports	Kenya Share in PK Global Imports of Product
1	090240 Black tea, bulk packings	1,355.19	31.43%	557.12	41.11%	90.07%
2	060311 Fresh cut roses	510.96	11.85%	0.48	0.09%	100.00%
3	090111 Coffee, not roasted/decaffeinated	286.39	6.64%	0.01	0.00%	1.55%
4	060319 Other fresh cut flowers	190.53	4.42%	0.13	0.07%	96.75%
5	080440 Fresh/dried avocados	160.76	3.73%	0.00	0.00%	0.00%

Rank	HS Code / Product	Kenya Exports to World USD Mn	Share in Kenya Agri Exports	PK Imports from Kenya USD Mn	PK Share in Kenya Product Exports	Kenya Share in PK Global Imports of Product
6	151190 Refined palm oil and fractions	99.28	2.30%	0.00	0.00%	0.00%
7	020450 Goat meat, fresh/chilled/frozen	89.08	2.07%	0.00	0.00%	0.00%
8	151590 Other fixed vegetable fats/oils	86.36	2.00%	0.00	0.00%	0.00%
9	240220 Cigarettes containing tobacco	85.08	1.97%	0.00	0.00%	0.00%
10	210690 Food preparations n.e.s.	82.26	1.91%	0.00	0.00%	0.00%
11	060210 Live plant cuttings and slips	66.18	1.54%	0.00	0.00%	0.00%
12	071360 Dried pigeon peas	60.88	1.41%	0.00	0.00%	0.00%
13	200820 Prepared/preserved pineapples	56.73	1.32%	0.00	0.00%	0.00%
14	080262 Shelled macadamia nuts	54.91	1.27%	0.00	0.00%	0.00%
15	070999 Fresh vegetables n.e.s.	53.62	1.24%	0.00	0.00%	0.00%

9.6.10.11 Kenya's Top Agricultural Import Products from the World, 2024

Kenya's agricultural import basket is concentrated in edible oils, cereals, sugar, food preparations, animal feed inputs, and pulses. Crude palm oil, wheat, semi-milled/wholly milled rice, refined palm oil, refined sugar, food preparations, soybean oilcake, maize, milk/cream, animal feed preparations, whiskies, sunflower oilcake, broken rice, infant food preparations, and dried peas were among Kenya's largest agricultural import products in 2024.

Pakistan's strongest presence is in semi-milled/wholly milled rice, where Pakistan supplied more than half of Kenya's import value in 2024. Pakistan also supplied maize starch, sugar confectionery, ethyl alcohol, tobacco, broken rice, biscuits, juices, medicinal plants, food preparations, chickpeas, and other processed products.

Table 9-146: Kenya's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Kenya Imports from World USD Mn	Share in Kenya Agri Imports	PK Exports to Kenya USD Mn	PK Share in Kenya Product Imports	Kenya Share in PK Global Exports of Product
1	151110 Crude palm oil	684.16	20.61%	0.00	0.00%	0.00%
2	100199 Wheat and meslin	636.80	19.18%	0.00	0.00%	0.00%

Rank	HS Code / Product	Kenya Imports from World USD Mn	Share in Kenya Agri Imports	PK Exports to Kenya USD Mn	PK Share in Kenya Product Imports	Kenya Share in PK Global Exports of Product
3	100630 Semi-milled/wholly milled rice	481.51	14.51%	260.78	54.16%	8.00%
4	151190 Refined palm oil and fractions	220.96	6.66%	0.00	0.00%	0.00%
5	170199 Refined sugar/sucrose	217.78	6.56%	0.00	0.00%	0.00%
6	210690 Food preparations n.e.s.	94.56	2.85%	0.03	0.03%	0.03%
7	230400 Soya-bean oilcake	57.54	1.73%	0.00	0.00%	0.00%
8	100590 Maize, other than seed	55.75	1.68%	0.00	0.00%	0.00%
9	040120 Milk and cream	40.79	1.23%	0.00	0.00%	0.00%
10	230990 Animal feed preparations	39.23	1.18%	0.00	0.00%	0.00%
11	220830 Whiskies	33.37	1.01%	0.00	0.00%	0.00%
12	230630 Sunflower seed oilcake	27.48	0.83%	0.00	0.00%	0.00%
13	100640 Broken rice	23.29	0.70%	0.49	2.09%	0.09%
14	190110 Infant food / malt extract preparations	21.53	0.65%	0.00	0.00%	0.00%
15	071310 Dried peas	20.78	0.63%	0.00	0.00%	0.00%

9.6.10.12 Pakistan's Top Agricultural Exports to Kenya, 2024

Pakistan's exports to Kenya are highly concentrated in rice. Semi-milled/wholly milled rice alone accounted for most of Pakistan's agricultural exports to Kenya in 2024. Other export products included maize starch, sugar confectionery, chewing gum, ethyl alcohol, tobacco, broken rice, sweet biscuits, cigarettes, mixed spices, cotton waste, fruit juice, medicinal plants, food preparations, chickpeas, bakery products, and preserved vegetables.

Table 9-147: Pakistan's Top 15 Agricultural Exports to Kenya, 2024

Rank	HS Code / Product	PK Export to Kenya USD Mn	Quantity	Unit	PK-Kenya Unit Rate	Kenya Import from World USD Mn	Kenya Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	260.78	438,030,000	kg	0.60	481.51	0.56	3,258.33	0.66

Rank	HS Code / Product	PK Export to Kenya USD Mn	Quantity	Unit	PK-Kenya Unit Rate	Kenya Import from World USD Mn	Kenya Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
2	110812 Maize starch	4.55	9,908,800	kg	0.46	13.33	0.51	36.28	0.45
3	170490 Sugar confectionery	2.17	1,373,878	kg	1.58	4.71	3.15	59.86	2.32
4	170410 Chewing gum	1.80	1,059,499	kg	1.69	0.90	2.70	2.79	3.99
5	220710 Ethyl alcohol, 80% vol. or higher	1.38	1,746,332	l	0.79	16.82	1.28	294.07	0.65
6	240120 Stemmed/stripped tobacco	1.22	214,000	kg	5.69	11.85	3.72	104.27	3.88
7	100640 Broken rice	0.49	915,000	kg	0.53	23.29	0.57	534.18	0.46
8	190531 Sweet biscuits	0.25	144,803	kg	1.74	4.65	1.87	41.27	2.23
9	240220 Cigarettes containing tobacco	0.10	33,898	kg	2.86	2.35	24.40	13.57	6.14
10	091091 Mixed spices	0.08	10,936	kg	7.53	0.17	2.41	75.62	5.86
11	520299 Cotton waste	0.05	42,000	kg	1.08	0.65	0.86	0.53	1.44
12	200989 Single fruit/nut/vegetable juice n.e.s.	0.03	33,275	kg	1.05	2.27	1.47	10.03	0.71
13	121190 Plants used in perfumery/pharmacy	0.03	35,500	kg	0.71	8.67	2.26	11.30	1.05
14	210690 Food preparations n.e.s.	0.03	10,806	kg	2.32	94.56	n/a	80.89	2.13
15	071320 Chickpeas	0.02	24,070	kg	0.90	0.07	0.43	3.01	0.85

9.6.10.13 Pakistan's Top Agricultural Imports from Kenya, 2024

Pakistan's agricultural imports from Kenya are overwhelmingly dominated by black tea in bulk packings. In 2024, Pakistan imported approximately **USD 557.12 million** of bulk black tea from Kenya, accounting for the vast majority of Pakistan's agricultural imports from Kenya. Other import products include kidney beans, mung/urad beans, cut flowers, nuts/seeds preparations, cumin seeds, vegetable seeds, tea extracts, dried fruits, natural gums/resins, packaged black tea, coffee, medicinal plants, roasted coffee, wool, and green tea.

Table 9-148: Pakistan's Top 15 Agricultural Imports from Kenya, 2024

Rank	HS Code / Product	PK Import from Kenya USD Mn	Quantity Kg	PK-Kenya Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Kenya Export to World USD Mn	Kenya Global Export Unit Rate
1	090240 Black tea, bulk packings	557.12	211,403,966	2.64	618.53	2.62	1,355.19	2.24
2	071333 Kidney beans	5.16	5,930,520	0.87	83.68	0.86	11.31	0.85
3	071331 Mung/urid beans	4.35	6,547,820	0.66	35.08	0.66	18.72	0.72
4	060311 Fresh cut roses	0.48	85,139	5.65	0.48	5.65	510.96	4.08
5	060319 Other fresh cut flowers	0.13	12,223	10.63	0.13	5.85	190.53	4.29
6	200819 Nuts/seeds preparations n.e.s.	0.12	28,656	4.18	1.49	2.14	0.50	3.87
7	090931 Cumin seeds	0.05	28,350	1.89	33.70	1.54	0.00	12.42
8	120991 Vegetable seeds for sowing	0.05	53	994.39	34.79	18.34	18.95	35.71
9	210120 Tea/mate extracts and concentrates	0.04	5,763	7.08	1.22	8.29	20.61	6.23
10	081340 Dried fruit n.e.s.	0.04	121,550	0.32	11.41	0.34	0.33	1.44
11	060312 Fresh cut carnations	0.02	2,326	10.63	0.02	10.63	11.36	3.50
12	130190 Natural gums and resins	0.02	11,825	1.31	3.62	1.43	6.78	1.83
13	090230 Black tea, small packings	0.01	1,804	5.46	0.03	8.50	49.65	2.69
14	090111 Coffee, not roasted/decaffeinated	0.01	1,850	4.77	0.57	3.57	286.39	5.35
15	121190 Plants used in perfumery/pharmacy	0.01	17,721	0.46	11.50	0.42	42.39	3.14

9.6.10.14 Products Where Pakistan Supplies Kenya at a Better Unit Rate than Kenya's Global Import Unit Rate

This table identifies products where Pakistan's unit rate to Kenya is lower than Kenya's average global import unit rate for the same product. These products may indicate Pakistan's price competitiveness in the Kenyan market, although product quality, shipment size, grade, and logistics should also be considered.

Table 9-149: Pakistan Export Unit-Rate Advantage versus Kenya Global Import Unit Rate, 2024

Rank	Product	PK Export to Kenya USD Mn	PK-Kenya Unit Rate	Kenya Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	110812 Maize starch	4.55	0.46	0.51	0.05	9.80%
2	170490 Sugar confectionery	2.17	1.58	3.15	1.57	49.84%
3	170410 Chewing gum	1.80	1.69	2.70	1.01	37.41%
4	220710 Ethyl alcohol	1.38	0.79	1.28	0.49	38.28%
5	100640 Broken rice	0.49	0.53	0.57	0.04	7.02%
6	190531 Sweet biscuits	0.25	1.74	1.87	0.13	6.95%
7	240220 Cigarettes containing tobacco	0.10	2.86	24.40	21.54	88.28%
8	200989 Single fruit/nut/vegetable juice n.e.s.	0.03	1.05	1.47	0.42	28.57%
9	121190 Plants used in perfumery/pharmacy	0.03	0.71	2.26	1.55	68.58%

Pakistan appears price-competitive in Kenya for maize starch, confectionery, chewing gum, ethyl alcohol, broken rice, biscuits, cigarettes, juices, and medicinal plants. Rice remains the largest export product, but its Pakistan-Kenya unit rate is slightly above Kenya's average global import unit rate, so Pakistan's competitiveness in rice may reflect reliability, quality, established relationships, and supply scale rather than price alone.

9.6.10.15 Products Where Pakistan Supplies Kenya at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

This table identifies products where Kenya receives Pakistani exports below Pakistan's average global export unit rate. This may indicate partner-specific pricing, shipment composition, quality differences, or margin pressure.

Table 9-150: Pakistan Export Unit-Rate Advantage versus Pakistan Global Export Unit Rate, 2024

Rank	Product	PK Export to Kenya USD Mn	PK-Kenya Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	260.78	0.60	0.66	0.06	9.09%
2	170490 Sugar confectionery	2.17	1.58	2.32	0.74	31.90%

Rank	Product	PK Export to Kenya USD Mn	PK-Kenya Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
3	170410 Chewing gum	1.80	1.69	3.99	2.30	57.64%
4	100640 Broken rice	0.49	0.53	0.46	-0.07	-
5	190531 Sweet biscuits	0.25	1.74	2.23	0.49	21.97%
6	240220 Cigarettes containing tobacco	0.10	2.86	6.14	3.28	53.42%
7	121190 Plants used in perfumery/pharmacy	0.03	0.71	1.05	0.34	32.38%
8	210690 Food preparations n.e.s.	0.03	2.32	2.13	-0.19	-
9	200989 Single fruit/nut/vegetable juice n.e.s.	0.03	1.05	0.71	-0.34	-

Kenya receives several Pakistani products below Pakistan's average global export unit rate, including rice, confectionery, chewing gum, biscuits, cigarettes, and medicinal plants. For rice, this supports Kenya-market competitiveness. For smaller products, the pattern may reflect grade differences, shipment size, or market-entry pricing.

9.6.10.16 Products Where Pakistan Imports from Kenya at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where Kenya supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-151: Pakistan Import Unit-Rate Advantage versus Pakistan Global Import Unit Rate, 2024

Rank	Product	PK Import from Kenya USD Mn	PK-Kenya Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	210120 Tea/mate extracts and concentrates	0.04	7.08	8.29	1.21	14.61%
2	081340 Dried fruit n.e.s.	0.04	0.32	0.34	0.02	4.44%
3	130190 Natural gums and resins	0.02	1.31	1.43	0.12	8.41%
4	090230 Black tea, small packings	0.01	5.46	8.50	3.04	35.77%
5	510119 Greasy wool, other than shorn	0.01	0.28	0.44	0.16	36.10%

The data shows a limited number of products where Pakistan receives Kenya-origin products below Pakistan's global import unit rate. The main strategic product, bulk black tea, is imported from Kenya at a unit rate very close to Pakistan's global average import rate, indicating that Kenya's role is driven more by supply scale and product fit than by a large unit-rate discount.

9.6.10.17 Products Where Pakistan Imports from Kenya at a Better Unit Rate than Kenya's Global Export Unit Rate

This table shows products where Pakistan receives Kenya exports at a rate below Kenya's average global export unit rate.

Table 9-152: Pakistan Import Unit-Rate Advantage versus Kenya Global Export Unit Rate, 2024

Rank	Product	PK Import from Kenya USD Mn	PK-Kenya Unit Rate	Kenya Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	071331 Mung/urid beans	4.35	0.66	0.72	0.06	7.94%
2	090931 Cumin seeds	0.05	1.89	12.42	10.53	84.78%
3	081340 Dried fruit n.e.s.	0.04	0.32	1.44	1.12	77.56%
4	130190 Natural gums and resins	0.02	1.31	1.83	0.52	28.23%
5	090111 Coffee, not roasted/decaffeinated	0.01	4.77	5.35	0.58	10.87%
6	121190 Plants used in perfumery/pharmacy	0.01	0.46	3.14	2.68	85.27%

Pakistan receives selected Kenyan pulses, cumin, dried fruits, natural gums, coffee, and medicinal plants below Kenya's average global export unit rates. These are mostly small-value categories, but they suggest that Kenya can be a competitive supplier in some niche products beyond tea.

9.6.10.18 Products Pakistan Can Export More to Kenya

Kenya is a sizeable agricultural import market in edible oils, wheat, rice, sugar, food preparations, feed inputs, maize, milk/cream, animal feed preparations, pulses, and processed foods. Pakistan's strongest current position is in rice, but there is also room to expand in starch, confectionery, ethyl alcohol, broken rice, biscuits, juices, medicinal plants, and food preparations.

Table 9-153: Potential Pakistan Export Expansion Opportunities in Kenya

Rank	Product	Kenya Import from World USD Mn	PK Export to World USD Mn	PK Export to Kenya USD Mn	PK Share in Kenya Imports	PK Global Export Unit Rate	Kenya Global Import Unit Rate
1	100630 Semi-milled/wholly milled rice	481.51	3,258.33	260.78	54.16%	0.66	0.56
2	210690 Food preparations n.e.s.	94.56	80.89	0.03	0.03%	2.13	n/a
3	100590 Maize, other than seed	55.75	288.48	0.00	0.00%	0.23	n/a
4	230990 Animal feed preparations	39.23	1.41	0.00	0.00%	n/a	n/a
5	100640 Broken rice	23.29	534.18	0.49	2.09%	0.46	0.57
6	220710 Ethyl alcohol	16.82	294.07	1.38	8.23%	0.65	1.28
7	110812 Maize starch	13.33	36.28	4.55	34.12%	0.45	0.51
8	240120 Stemmed/stripped tobacco	11.85	104.27	1.22	10.27%	3.88	3.72
9	190110 Infant food / malt extract preparations	21.53	7.08	0.00	0.00%	n/a	n/a
10	170490 Sugar confectionery	4.71	59.86	2.17	45.98%	2.32	3.15

9.6.10.19 Products Pakistan Can Import More from Kenya

Kenya is already Pakistan's dominant supplier of bulk black tea. The main sourcing strategy is therefore to secure tea supply while exploring smaller opportunities in pulses, flowers, coffee, natural gums/resins, tea extracts, dried fruits, medicinal plants, and specialty agricultural products.

Table 9-154: Potential Pakistan Import Sourcing Opportunities from Kenya

Rank	Product	PK Import from World USD Mn	Kenya Export to World USD Mn	PK Import from Kenya USD Mn	Kenya Share in Pakistan Imports	PK Global Import Unit Rate	Kenya Global Export Unit Rate
1	090240 Black tea, bulk packings	618.53	1,355.19	557.12	90.07%	2.62	2.24
2	071333 Kidney beans	83.68	11.31	5.16	6.17%	0.86	0.85
3	071331 Mung/urid beans	35.08	18.72	4.35	12.41%	0.66	0.72
4	060311 Fresh cut roses	0.48	510.96	0.48	100.00%	5.65	4.08

Rank	Product	PK Import from World USD Mn	Kenya Export to World USD Mn	PK Import from Kenya USD Mn	Kenya Share in Pakistan Imports	PK Global Import Unit Rate	Kenya Global Export Unit Rate
5	060319 Other fresh cut flowers	0.13	190.53	0.13	96.75%	5.85	4.29
6	090111 Coffee, not roasted/decaffeinated	0.57	286.39	0.01	1.55%	3.57	5.35
7	210120 Tea/mate extracts	1.22	20.61	0.04	3.34%	8.29	6.23
8	130190 Natural gums and resins	3.62	6.78	0.02	0.43%	1.43	1.83
9	121190 Plants used in perfumery/pharmacy	11.50	42.39	0.01	0.07%	0.42	3.14
10	081340 Dried fruit n.e.s.	11.41	0.33	0.04	0.35%	0.34	1.44

9.6.10.20 *Strategic Interpretation*

Kenya is one of Pakistan's most important agricultural partners because the relationship is both large and highly concentrated. Pakistan depends heavily on Kenya for black tea, while Kenya depends heavily on Pakistan as its largest agricultural export destination. This creates a mutually important but asymmetric relationship.

Tea dominates the Pakistan's import from Kenya. Pakistan imported approximately **USD 557.12 million** of bulk black tea from Kenya in 2024, representing around **90.07%** of Pakistan's global imports of that product. This makes Kenya strategically important for Pakistan's tea supply chain, consumer market, and import bill.

On the export side, Pakistan's relationship with Kenya is dominated by rice. Pakistan exported approximately **USD 260.78 million** of semi-milled/wholly milled rice to Kenya in 2024, supplying more than half of Kenya's imports of that product. Pakistan's rice exports to Kenya are therefore strategically important, but they also represent a concentration risk because the rest of Pakistan's export basket to Kenya remains relatively small.

Kenya's broader agricultural import structure suggests opportunities beyond rice. Kenya imports large values of crude palm oil, wheat, rice, refined palm oil, sugar, food preparations, soybean oilcake, maize, animal feed inputs, broken rice, infant food preparations, pulses, and processed products. Pakistan's most immediate opportunity is to defend rice while expanding maize starch, broken rice, confectionery, ethyl alcohol, food preparations, biscuits, juices, and selected processed foods.

On the import side, Pakistan should continue to treat Kenya as a strategic tea supplier, but also evaluate smaller opportunities in pulses, tea extracts, natural gums/resins, coffee, medicinal

plants, flowers, and specialty agricultural products. The priority should be supply security, price stability, quality consistency, and long-term buyer-supplier relationships in tea.

9.6.11 Ukraine

9.6.11.1 Partner Snapshot

Ukraine is a strategically important agricultural import-origin partner for Pakistan, especially for cereals and oilseeds. In 2024, Pakistan exported approximately **USD 1.94 million** in agricultural products to Ukraine and imported approximately **USD 358.13 million** in agricultural products from Ukraine. This resulted in an agricultural trade deficit of approximately **USD 356.19 million** for Pakistan.

Ukraine ranked as Pakistan's **7th-largest agricultural import origin** in 2024, supplying approximately **4.02%** of Pakistan's agricultural imports. As an agricultural export destination, Ukraine ranked much lower, at approximately **91st**, receiving only **0.02%** of Pakistan's agricultural exports. The bilateral agricultural relationship is therefore strongly **import-dominant** from Pakistan's perspective.

Pakistan's exports to Ukraine are very small and limited to **semi-milled/wholly milled rice** and **broken rice** in 2024. Pakistan's imports from Ukraine are concentrated in **wheat, soybeans, dried peas, whey**, and smaller values of **lentils, tomato sauces**, and **flour/starch/milk-based food preparations**.

Ukraine is a major global agricultural exporter. In 2024, Ukraine ranked **24th among global agricultural exporters** and **56th among global agricultural importers**. Agriculture accounted for approximately **61.09%** of Ukraine's total exports, confirming the central role of agriculture in Ukraine's external trade structure.

9.6.11.2 Ukraine's Global Total Trade, 2020–2024

Ukraine's total exports declined from **USD 68.07 billion in 2021** to **USD 40.41 billion in 2024**, while imports recovered to **USD 70.50 billion** in 2024. As a result, Ukraine's total trade deficit widened significantly after 2022, reaching approximately **USD 30.09 billion** in 2024.

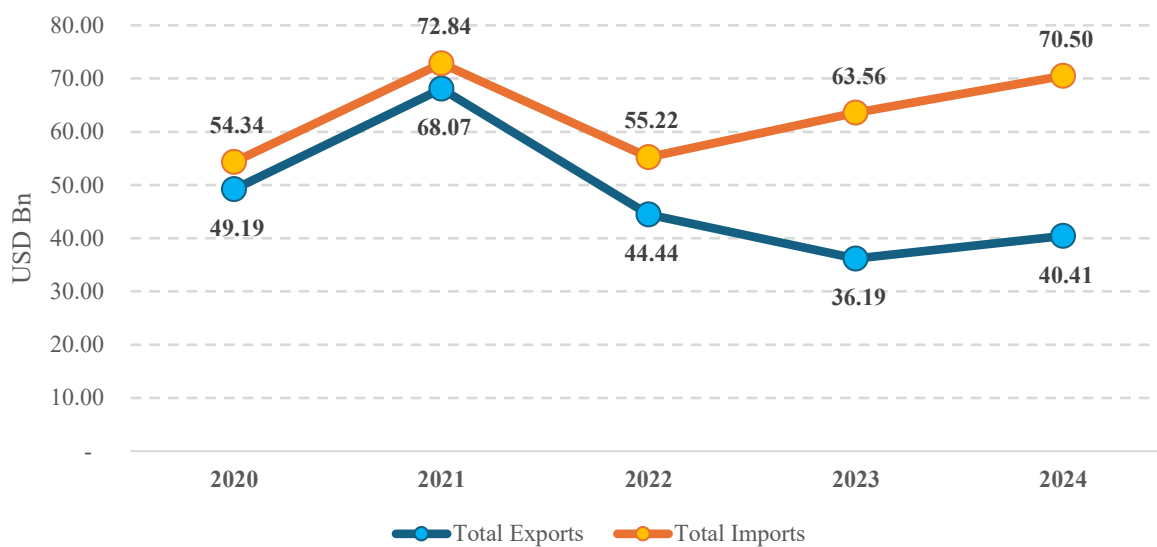


Figure 9-52: Ukraine's Global Total Trade, 2020–2024

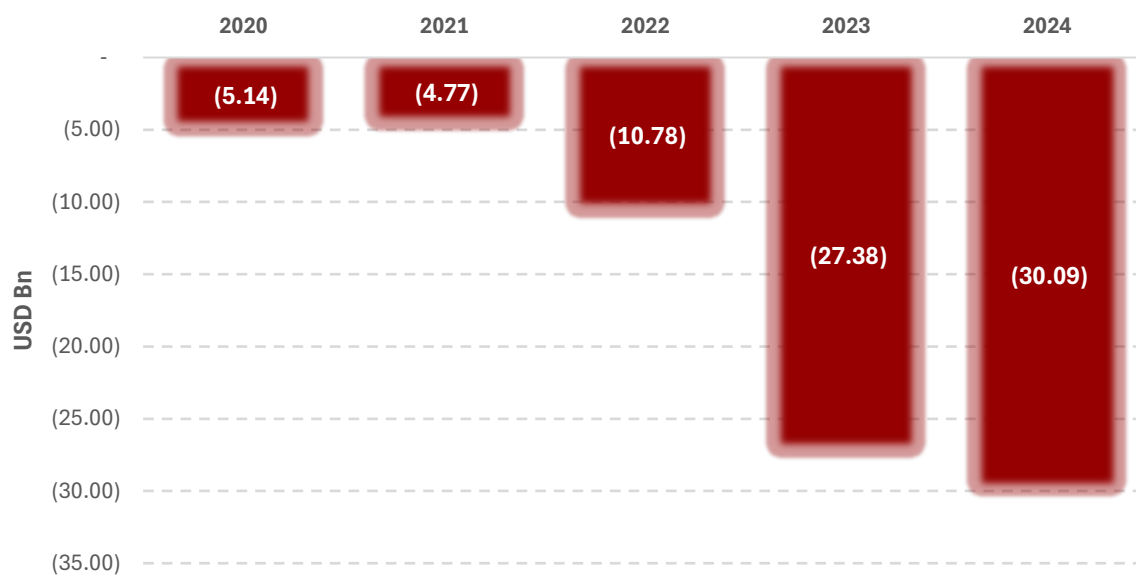


Figure 9-53: Ukraine's Global Total Trade Balance, 2020–2024

9.6.11.3 Ukraine's Global Agricultural Trade, 2020–2024

Ukraine is a major net agricultural exporter. Agricultural exports increased from **USD 22.21 billion in 2020** to **USD 24.68 billion in 2024**, while agricultural imports increased from **USD 5.83 billion** to **USD 6.68 billion**. Ukraine maintained a large agricultural trade surplus throughout the period.

In 2024, agricultural products accounted for **61.09%** of Ukraine's total exports and **9.48%** of total imports. This indicates that agriculture is a core export pillar for Ukraine, while agricultural imports remain a relatively smaller share of its import basket.

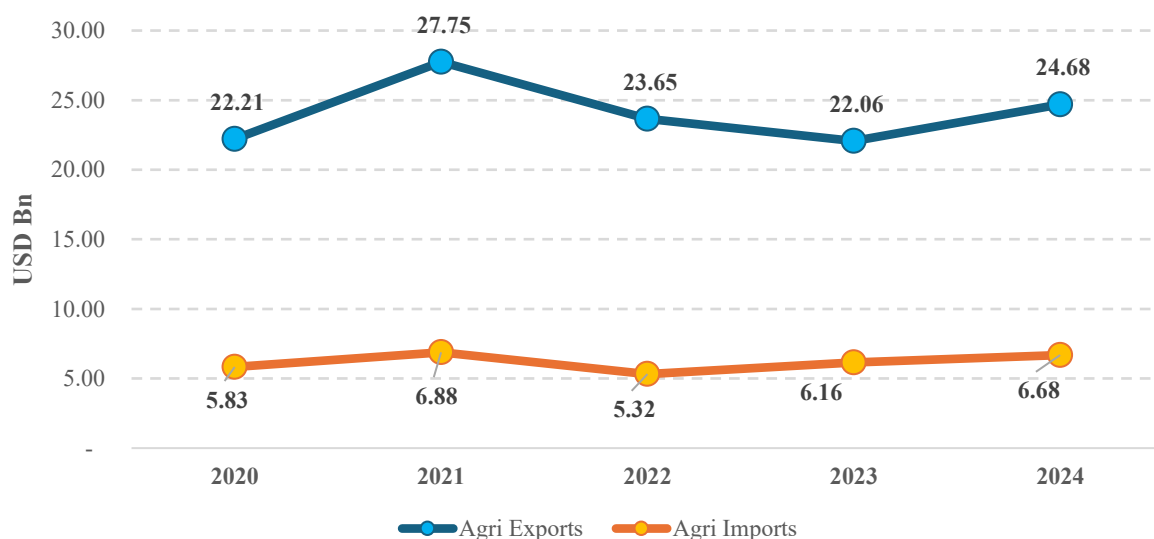


Figure 9-54: Ukraine's Global Agricultural Trade, 2020–2024

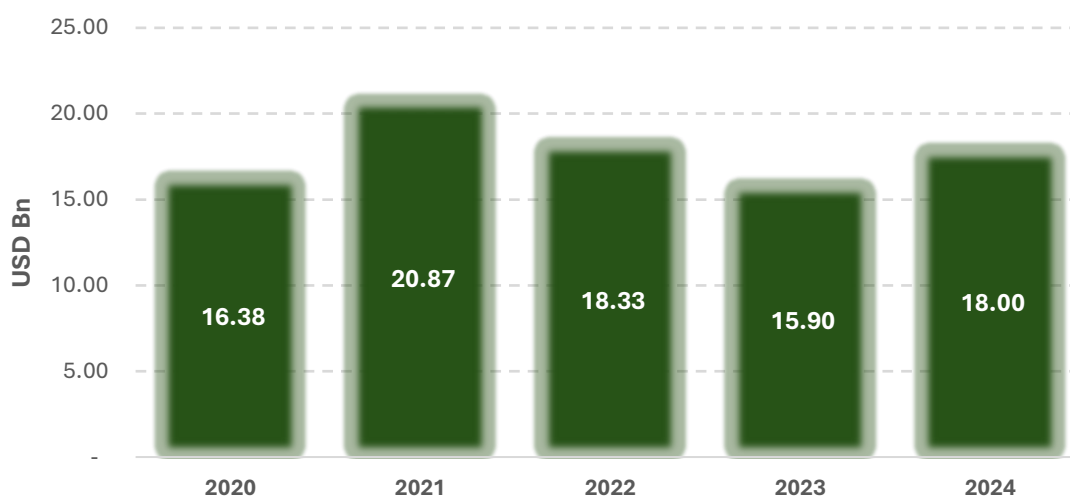


Figure 9-55: Ukraine's Global Agricultural Trade Balance, 2020–2024

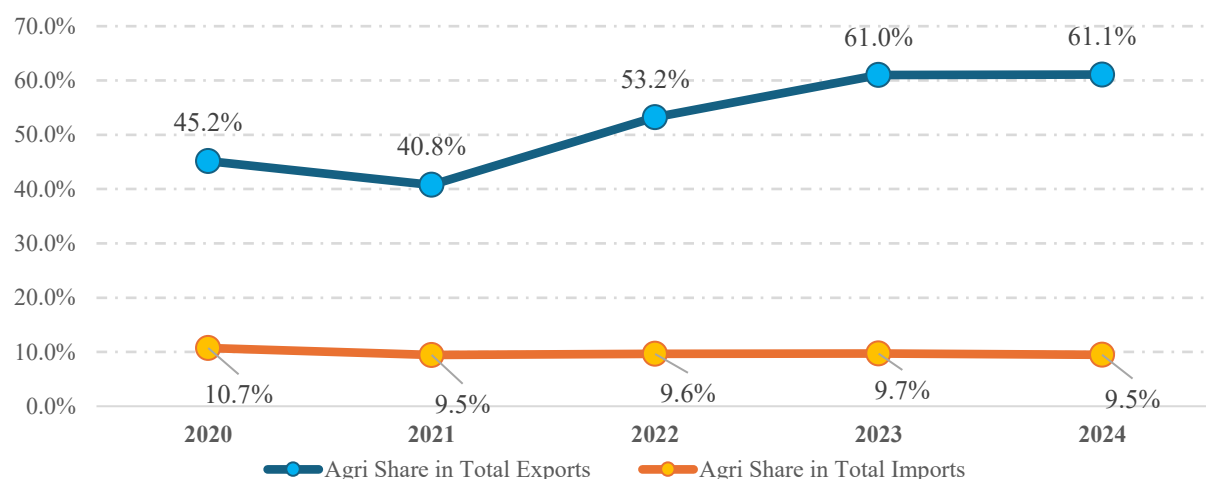


Figure 9-56: Ukraine's Global Agricultural Trade Shares, 2020–2024

9.6.11.4 Ukraine's Position in World Agricultural Trade, 2024

In 2024, Ukraine ranked **24th among global agricultural exporters** and **56th among global agricultural importers**. Its agricultural exports were valued at **USD 24.68 billion**, equal to **1.20%** of world agricultural exports. Its agricultural imports were valued at **USD 6.68 billion**, equal to **0.32%** of world agricultural imports.

Table 9-155: Ukraine's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world agricultural exports	24	24,684.50	1.20%
Rank in world agricultural imports	56	6,683.05	0.32%

9.6.11.5 Pakistan's Total Trade with Ukraine, 2020–2024

Pakistan's total trade with Ukraine is strongly import-oriented. Pakistan's exports to Ukraine fell from **USD 51.55 million in 2020** to **USD 4.31 million in 2024**. Imports from Ukraine were much larger, reaching **USD 360.89 million** in 2024.

Pakistan recorded a total trade deficit with Ukraine throughout 2020–2024. The deficit reached approximately **USD 356.58 million** in 2024.

Table 9-156: Pakistan's Total Trade with Ukraine, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	51.6M	365.3M	-313.8M
2021	61.9M	741.7M	-679.8M
2022	11.2M	185.3M	-174.1M
2023	3.3M	144.4M	-141.1M
2024	4.3M	360.9M	-356.6M

9.6.11.6 Pakistan's Agricultural Trade with Ukraine, 2020–2024

Agriculture dominates Pakistan's imports from Ukraine. In 2024, agricultural products accounted for approximately **99.24%** of Pakistan's imports from Ukraine. On the export side, agriculture accounted for approximately **45.08%** of Pakistan's exports to Ukraine, but the absolute export value remained very small.

Pakistan's agricultural imports from Ukraine increased from **USD 140.66 million in 2023** to **USD 358.13 million in 2024**, driven mainly by wheat and soybeans. Pakistan's agricultural exports to Ukraine were only **USD 1.94 million** in 2024.

Table 9-157: Pakistan's Agricultural Trade with Ukraine, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to Ukraine	Agri Share in Pakistan Imports from Ukraine
2020	14.8M	325.4M	-310.6M	28.7%	89.1%
2021	15.4M	706.3M	-690.9M	24.9%	95.2%
2022	3.2M	179M	-175.7M	28.8%	96.6%
2023	1.1M	140.7M	-139.5M	34.1%	97.4%
2024	1.9M	358.1M	-356.2M	45.1%	99.2%

9.6.11.7 Ukraine's Importance in Pakistan's Agricultural Partner List, 2024

Ukraine was Pakistan's **7th-largest agricultural import origin** in 2024, supplying approximately **USD 358.1 million**, or **4.02%** of Pakistan's agricultural imports. As an export destination, Ukraine ranked approximately **91st**, receiving only **USD 1.94 million**, or **0.02%** of Pakistan's agricultural exports.

Table 9-158: Ukraine's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan agri export destination	91	1.94	0.02% of Pakistan agri exports
Rank as Pakistan agri import origin	7	358.1	4.02% of Pakistan agri imports
Rank by total bilateral agri trade among selected partners	13	359.83	-

9.6.11.8 Pakistan's Position in Ukraine's Agricultural Partner List, 2024

From Ukraine's perspective, Pakistan was a meaningful but not top-tier agricultural export destination in 2024. Pakistan ranked **28th** among Ukraine's agricultural export destinations, receiving approximately **USD 224.78 million**, equal to **0.91%** of Ukraine's agricultural exports in Ukraine-reported partner data. Pakistan ranked **62nd** among Ukraine's agricultural import origins, supplying approximately **USD 10.19 million**, equal to **0.15%** of Ukraine's agricultural imports.

Table 9-159: Pakistan's Position in Ukraine's Agricultural Trade, 2024

Indicator	Pakistan Rank in Ukraine's List	Ukraine Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of Ukraine's agri exports	28	24,684.50	224.78	0.91%
Pakistan as source of Ukraine's agri imports	62	6,683.05	10.19	0.15%

The values in this table are based on Ukraine-reported partner data. They differ from Pakistan-reported bilateral values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, and classification practices.

9.6.11.9 Ukraine's Top Agricultural Export Destinations and Import Origins, 2024

Ukraine's agricultural export destinations are diversified across Europe, Asia, the Middle East, and Africa. Spain was the largest destination in 2024, followed by the Netherlands, Türkiye, Poland, Egypt, China, Italy, Germany, India, and Romania. On the import side, Ukraine's agricultural imports were led by Poland, Italy, Germany, Türkiye, the Netherlands, France, Spain, China, the United States, and the United Kingdom.

Table 9-160: Ukraine's Top 15 Agricultural Export Destinations, 2024

Rank	Destination Country	Ukraine Agri Exports USD Mn	Share
1	Spain	2,676.43	10.83%
2	Netherlands	1,796.73	7.27%
3	Türkiye	1,657.18	6.70%
4	Poland	1,474.19	5.96%
5	Egypt	1,407.72	5.70%
6	China	1,301.67	5.27%
7	Italy	1,300.82	5.26%
8	Germany	1,257.12	5.09%
9	India	847.54	3.43%
10	Romania	831.97	3.37%
11	Belgium	664.54	2.69%
12	France	529.97	2.14%
13	Indonesia	517.28	2.09%
14	United Kingdom	446.87	1.81%
15	Bulgaria	410.97	1.66%

Table 9-161: Ukraine's Top 15 Agricultural Import Origins, 2024

Rank	Origin Country	Ukraine Agri Imports USD Mn	Share
1	Poland	854.43	12.75%
2	Italy	590.27	8.81%
3	Germany	577.76	8.62%
4	Türkiye	557.06	8.31%
5	Netherlands	299.86	4.47%
6	France	241.39	3.60%
7	Spain	236.17	3.52%
8	China	216.68	3.23%
9	United States of America	197.22	2.94%
10	United Kingdom	166.37	2.48%
11	Hungary	138.34	2.06%
12	India	132.34	1.97%
13	Ecuador	123.84	1.85%
14	Belgium	123.28	1.84%
15	Brazil	122.85	1.83%

9.6.11.10 Ukraine's Top Agricultural Export Products to the World, 2024

Ukraine's agricultural exports are highly concentrated in grains and oilseed products. Maize, crude sunflower/safflower oil, wheat, rape/colza seeds, soybeans, sunflower oilcake, refined sunflower/safflower oil, barley, frozen poultry cuts, sugar, crude soybean oil, soybean oilcake, frozen whole poultry, crude rape/colza oil, and apple juice were among the leading export products in 2024.

Pakistan's imports from Ukraine are concentrated in wheat and soybeans, with smaller imports of dried peas, whey, lentils, tomato sauces, and food preparations.

Table 9-162: Ukraine's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Ukraine Exports to World USD Mn	Share in Ukraine Agri Exports	PK Imports from Ukraine USD Mn	PK Share in Ukraine Product Exports	Ukraine Share in PK Global Imports of Product
1	100590 Maize, other than seed	4,954.14	20.04%	0.00	0.00%	0.00%
2	151211 Crude sunflower/safflower oil	4,404.02	17.82%	0.00	0.00%	0.00%
3	100199 Wheat and meslin, other than durum wheat/seed	3,732.61	15.10%	184.57	4.94%	29.38%
4	120510 Low erucic acid rape/colza seeds	1,821.50	7.37%	0.00	0.00%	0.00%
5	120190 Soya beans, other than seed	1,343.08	5.43%	164.19	12.22%	27.57%
6	230630 Sunflower seed oilcake	967.59	3.91%	0.00	0.00%	0.00%
7	151219 Refined sunflower/safflower oil	717.59	2.90%	0.00	0.00%	0.00%
8	100390 Barley, other than seed	557.06	2.25%	0.00	0.00%	0.00%
9	020714 Frozen poultry cuts/offal	506.02	2.05%	0.00	0.00%	0.00%
10	170199 Refined sugar/sucrose	420.39	1.70%	0.00	0.00%	0.00%
11	150710 Crude soybean oil	304.52	1.23%	0.00	0.00%	0.00%
12	230400 Soya-bean oilcake	304.47	1.23%	0.00	0.00%	0.00%
13	020712 Frozen whole poultry	247.58	1.00%	0.00	0.00%	0.00%
14	151411 Crude low erucic rape/colza oil	226.59	0.92%	0.00	0.00%	0.00%
15	200979 Apple juice, Brix value exceeding 20	217.68	0.88%	0.00	0.00%	0.00%

9.6.11.11 Ukraine's Top Agricultural Import Products from the World, 2024

Ukraine's agricultural import basket is led by food preparations, pet food, tobacco/nicotine products, sunflower seeds, bananas, animal feed preparations, roasted coffee, whiskies, refined palm oil, wine, cocoa butter, coffee, tomatoes, mandarins, and cheese. Pakistan's presence in Ukraine's import market is very small and limited mainly to rice.

Table 9-163: Ukraine's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Ukraine Imports from World USD Mn	Share in Ukraine Agri Imports	Pakistan Exports to Ukraine USD Mn	Pakistan Share in Ukraine Product Imports	Ukraine Share in Pakistan Global Exports of Product
1	210690 Food preparations n.e.s.	318.00	4.74%	0.00	0.00%	0.00%
2	230910 Dog/cat food, retail	252.22	3.76%	0.00	0.00%	0.00%
3	240411 Tobacco/reconstituted tobacco products for inhalation	251.44	3.75%	0.00	0.00%	0.00%
4	120600 Sunflower seeds	215.82	3.22%	0.00	0.00%	0.00%
5	080390 Bananas, other than plantains	201.95	3.01%	0.00	0.00%	0.00%
6	230990 Animal feed preparations	160.61	2.40%	0.00	0.00%	0.00%
7	090121 Roasted coffee, not decaffeinated	158.66	2.37%	0.00	0.00%	0.00%
8	220830 Whiskies	146.69	2.19%	0.00	0.00%	0.00%
9	151190 Refined palm oil and fractions	141.78	2.12%	0.00	0.00%	0.00%
10	220421 Still wine, containers ≤2 litres	131.99	1.97%	0.00	0.00%	0.00%
11	180400 Cocoa butter, fat and oil	121.57	1.81%	0.00	0.00%	0.00%
12	090111 Coffee, not roasted/decaffeinated	118.72	1.77%	0.00	0.00%	0.00%
13	070200 Fresh/chilled tomatoes	113.17	1.69%	0.00	0.00%	0.00%
14	080521 Mandarins/tangerines/satsumas	112.87	1.68%	0.00	0.00%	0.00%
15	040690 Cheese n.e.s.	111.22	1.66%	0.00	0.00%	0.00%

9.6.11.12 Pakistan's Agricultural Exports to Ukraine, 2024

Pakistan's 2024 agricultural exports to Ukraine are very small and consist of only two rice products. Semi-milled/wholly milled rice was the leading item, valued at **USD 1.81 million**, followed by broken rice at **USD 0.13 million**.

Table 9-164: Pakistan's Agricultural Exports to Ukraine, 2024

Rank	HS Code / Product	PK Export to Ukraine USD Mn	Quantity Kg	PK-Ukraine Unit Rate	Ukraine Import from World USD Mn	Ukraine Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	1.81	2,924,000	0.62	60.06	0.77	3,258.33	0.66
2	100640 Broken rice	0.13	270,000	0.47	4.76	0.53	534.18	0.46

9.6.11.13 Pakistan's Top Agricultural Imports from Ukraine, 2024

Pakistan's agricultural imports from Ukraine are concentrated in wheat and soybeans. Together, these two products accounted for almost the entire Pakistan import basket from Ukraine in 2024. Smaller imports included dried peas, whey, lentils, tomato sauces, and flour/starch/milk-based food preparations.

Table 9-165: Pakistan's Top Agricultural Imports from Ukraine, 2024

Rank	HS Code / Product	PK Import from Ukraine USD Mn	Quantity Kg	PK - Ukraine Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Ukraine Export to World USD Mn	Ukraine Global Export Unit Rate
1	100199 Wheat and meslin, other than durum wheat/seed	184.57	633,169,000	0.29	628.23	0.29	3,732.61	0.18
2	120190 Soya beans, other than seed	164.19	273,326,620	0.60	595.53	0.57	1,343.08	0.39
3	071310 Dried peas	8.51	19,971,660	0.43	162.97	0.51	115.29	0.30
4	040410 Whey	0.59	262,053	2.26	17.32	1.73	13.12	0.71
5	071340 Lentils	0.02	25,497	0.76	129.89	0.72	9.07	0.58
6	210320 Tomato ketchup and other tomato sauces	0.004	2,278	1.63	0.10	2.65	7.97	1.36
7	190190 Flour/starch/milk-based food preparations	0.001	588	2.55	35.53	1.97	29.63	2.11

9.6.11.14 Products Where Pakistan Supplies Ukraine at a Better Unit Rate than Ukraine's Global Import Unit Rate

This table identifies products where Pakistan's unit rate to Ukraine is lower than Ukraine's average global import unit rate for the same product, both Pakistan export products show a lower unit rate than Ukraine's global import unit rate.

Table 9-166: Pakistan Export Unit-Rate Advantage versus Ukraine Global Import Unit Rate, 2024

Rank	Product	Pakistan Export to Ukraine USD Mn	Pakistan-Ukraine Unit Rate	Ukraine Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	1.81	0.62	0.77	0.15	19.24%
2	100640 Broken rice	0.13	0.47	0.53	0.06	11.06%

Pakistan appears price-competitive in rice exports to Ukraine. However, the total export value is very small, so the immediate opportunity is not only price competitiveness but also market development, buyer outreach, logistics, and continuity of supply.

9.6.11.15 Products Where Pakistan Supplies Ukraine at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

This table identifies products where Ukraine receives Pakistani exports below Pakistan's average global export unit rate.

Table 9-167: Pakistan Export Unit-Rate Advantage versus Pakistan Global Export Unit Rate, 2024

Rank	Product	PK Export to Ukraine USD Mn	PK-Ukraine Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	1.81	0.62	0.66	0.04	6.58%

Pakistan supplied semi-milled/wholly milled rice to Ukraine at a lower rate than Pakistan's average global export unit rate. This may support competitiveness, but it also suggests that value capture should be monitored if volumes grow. Broken rice does not show an advantage against Pakistan's global export unit rate because the Pakistan-Ukraine rate is slightly above Pakistan's global average.

9.6.11.16 Products Where Pakistan Imports from Ukraine at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where Ukraine supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-168: Pakistan Import Unit-Rate Advantage versus Pakistan Global Import Unit Rate, 2024

Rank	Product	PK Import from Ukraine USD Mn	PK-Ukraine Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100199 Wheat and meslin	184.57	0.29	0.29	0.00	0.60%
2	071310 Dried peas	8.51	0.43	0.51	0.08	16.76%
3	210320 Tomato ketchup and other tomato sauces	0.004	1.63	2.65	1.02	38.56%

Ukraine supplies Pakistan at a lower-than-Pakistan-average import unit rate in wheat, dried peas, and tomato sauces. The most commercially meaningful item is wheat because of its large import value. Dried peas also show a meaningful unit-rate advantage and may be relevant for pulse sourcing diversification.

9.6.11.17 Products Where Pakistan Imports from Ukraine at a Better Unit Rate than Ukraine's Global Export Unit Rate

The Pakistan's import unit rates from Ukraine are above Ukraine's average global export unit rates for all listed products. Therefore, no product qualifies for this unit-rate advantage table.

Table 9-169: Pakistan Import Unit-Rate Advantage versus Ukraine Global Export Unit Rate, 2024

Result	Explanation
No qualifying product identified	Pakistan-Ukraine unit rate was higher than Ukraine's global export unit rate. This may reflect freight, shipment size, timing, quality mix, contractual terms, or the fact that Pakistan's import comparator is based on Pakistan-reported landed trade while Ukraine's export unit rate reflects Ukraine-reported export values.

9.6.11.18 Products Pakistan Can Export More to Ukraine

Ukraine is a mid-sized agricultural import market, but Pakistan's current agricultural exports to Ukraine are extremely small and limited to rice. The strongest near-term opportunity is to expand Pakistan's existing rice presence. Other opportunities should be treated cautiously because the export data does not show current Pakistan supply in Ukraine's major import categories.

Table 9-170: Potential Pakistan Export Expansion Opportunities in Ukraine

Rank	Product	Ukraine Import from World USD Mn	PK Export to World USD Mn	PK Export to Ukraine USD Mn	PK Share in Ukraine Imports	PK Global Export Unit Rate	Ukraine Global Import Unit Rate
1	100630 Semi-milled/wholly milled rice	60.06	3,258.33	1.81	3.02%	0.66	0.77
2	100640 Broken rice	4.76	534.18	0.13	2.69%	0.46	0.53
3	210690 Food preparations n.e.s.	318.00	80.89	0.00	0.00%	2.13	n/a
4	230990 Animal feed preparations	160.61	1.41	0.00	0.00%	n/a	n/a
5	080521 Mandarins/tangerines/satsumas	112.87	24.94	0.00	0.00%	0.43	n/a
6	070200 Fresh tomatoes	113.17	3.36	0.00	0.00%	0.13	n/a
7	170490 Sugar confectionery	n/a	59.86	0.00	n/a	2.32	n/a
8	190590 Bakers' wares n.e.s.	n/a	30.44	0.00	n/a	1.64	n/a
9	091091 Mixed spices	n/a	75.62	0.00	n/a	5.86	n/a
10	080410 Dates	n/a	50.18	0.00	n/a	0.40	n/a

9.6.11.19 Products Pakistan Can Import More from Ukraine

Ukraine is a major global supplier of grains and oilseeds. Pakistan already imports wheat and soybeans from Ukraine at significant scale. The main sourcing opportunity is to secure and diversify imports in products where Ukraine has strong export capacity and Pakistan has import demand.

Table 9-171: Potential Pakistan Import Sourcing Opportunities from Ukraine

Rank	Product	Pakistan Import from World USD Mn	Ukraine Export to World USD Mn	Pakistan Import from Ukraine USD Mn	Ukraine Share in Pakistan Imports	Pakistan Global Import Unit Rate	Ukraine Global Export Unit Rate
1	100199 Wheat and meslin	628.23	3,732.61	184.57	29.38%	0.29	0.18
2	120190 Soya beans	595.53	1,343.08	164.19	27.57%	0.57	0.39
3	071310 Dried peas	162.97	115.29	8.51	5.22%	0.51	0.30
4	071340 Lentils	129.89	9.07	0.02	0.01%	0.72	0.58

Rank	Product	Pakistan Import from World USD Mn	Ukraine Export to World USD Mn	Pakistan Import from Ukraine USD Mn	Ukraine Share in Pakistan Imports	Pakistan Global Import Unit Rate	Ukraine Global Export Unit Rate
5	040410 Whey	17.32	13.12	0.59	3.42%	1.73	0.71
6	100590 Maize	n/a	4,954.14	0.00	0.00%	n/a	n/a
7	151211 Crude sunflower/safflower oil	n/a	4,404.02	0.00	0.00%	n/a	n/a
8	120510 Low erucic acid rape/colza seeds	420.64	1,821.50	0.00	0.00%	0.59	n/a
9	230630 Sunflower seed oilcake	n/a	967.59	0.00	0.00%	n/a	n/a
10	100390 Barley	2.65	557.06	0.00	0.00%	0.25	n/a

9.6.11.20 Strategic Interpretation

Ukraine is a strategically important agricultural supplier for Pakistan, especially in cereals and oilseeds. The relationship is strongly import-dominant: Pakistan's agricultural imports from Ukraine were approximately **USD 358.13 million** in 2024, while Pakistan's agricultural exports to Ukraine were only **USD 1.94 million**.

Pakistan's import basket from Ukraine is highly concentrated in **wheat** and **soybeans**. Wheat imports from Ukraine were valued at **USD 184.57 million**, while soybean imports were valued at **USD 164.19 million**. Together, these two products accounted for nearly all agricultural imports from Ukraine.

Ukraine's global agricultural export structure explains this bilateral pattern. Ukraine is a major exporter of maize, sunflower oil, wheat, rape/colza seeds, soybeans, oilcakes, barley, poultry, sugar, and vegetable oils. For Pakistan, Ukraine's strongest relevance is therefore as a supplier of bulk agricultural commodities and input-linked products, especially cereals, oilseeds, pulses, and feed-related products.

Pakistan's exports to Ukraine remain underdeveloped. The 2024 data shows only two export products: semi-milled/wholly milled rice and broken rice. Both products are supplied at unit rates below Ukraine's global import unit rates, indicating price competitiveness. However, the total export value is very small, so expansion would require market development, buyer identification, logistics planning, and consistent supply arrangements.

The strategic priority for Pakistan is twofold: first, to secure reliable access to Ukrainian wheat, soybeans, and potentially other grain/oilseed products; second, to test and expand rice exports into Ukraine where Pakistan already shows a price advantage but has a very small current market presence.

9.6.12 Philippines

9.6.12.1 Partner Snapshot

The Philippines is one of Pakistan's important agricultural export destinations in Southeast Asia. In 2024, Pakistan exported approximately **USD 256.00 million** in agricultural products to the Philippines and imported approximately **USD 5.33 million** in agricultural products from the Philippines. This resulted in an agricultural trade surplus of approximately **USD 250.68 million** in Pakistan's favor.

The Philippines ranked as Pakistan's **9th-largest agricultural export destination** in 2024, receiving around **3.19%** of Pakistan's agricultural exports. As an agricultural import origin, the Philippines was much smaller, ranking approximately **55th**, with only **0.06%** of Pakistan's agricultural imports. The bilateral agricultural relationship is therefore strongly **export-oriented** from Pakistan's perspective.

Pakistan's agricultural exports to the Philippines are heavily concentrated in **semi-milled/wholly milled rice**, followed by **maize, broken rice, ethyl alcohol, citrus hybrids, cotton waste, mandarins, infant food preparations, wheat bran/residues, tobacco, sesame seeds, sauces, mixed spices, dates, and food preparations**. Pakistan's agricultural imports from the Philippines include **prepared fruit/nut mixtures, infant food preparations, coconut oil fractions, tobacco, sauces, smoking tobacco, prepared pineapples, seeds, dried fruits, non-alcoholic beverages, cereal preparations, vegetable fats/oils, pineapple juice, protein concentrates, and vegetable thickeners**.

The Philippines is a major agricultural importer relative to its agricultural exports. In 2024, it ranked **25th among global agricultural importers** and **51st among global agricultural exporters**. Agriculture accounted for about **15.05%** of the Philippines' total imports and **9.53%** of total exports, showing that food and agricultural imports remain structurally important in the country's trade profile.

9.6.12.2 Philippines' Global Total Trade, 2020–2024

The Philippines remained a net importer in total goods trade throughout 2020–2024. Total exports increased from **USD 63.88 billion in 2020** to **USD 72.98 billion in 2024**, while total imports increased from **USD 90.76 billion** to **USD 134.88 billion** over the same period.

The total trade deficit widened from approximately **USD 26.88 billion in 2020** to **USD 61.90 billion in 2024**. This reflects the Philippines' strong dependence on imported goods, including food, feed, fuels, industrial inputs, and consumer products.

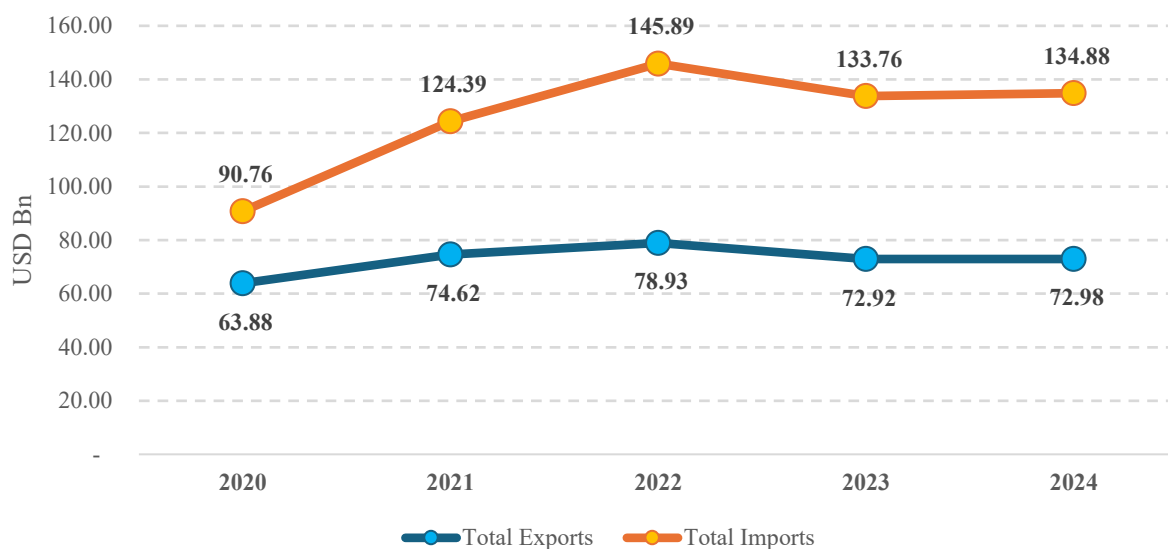


Figure 9-57: Philippines' Global Total Trade, 2020–2024

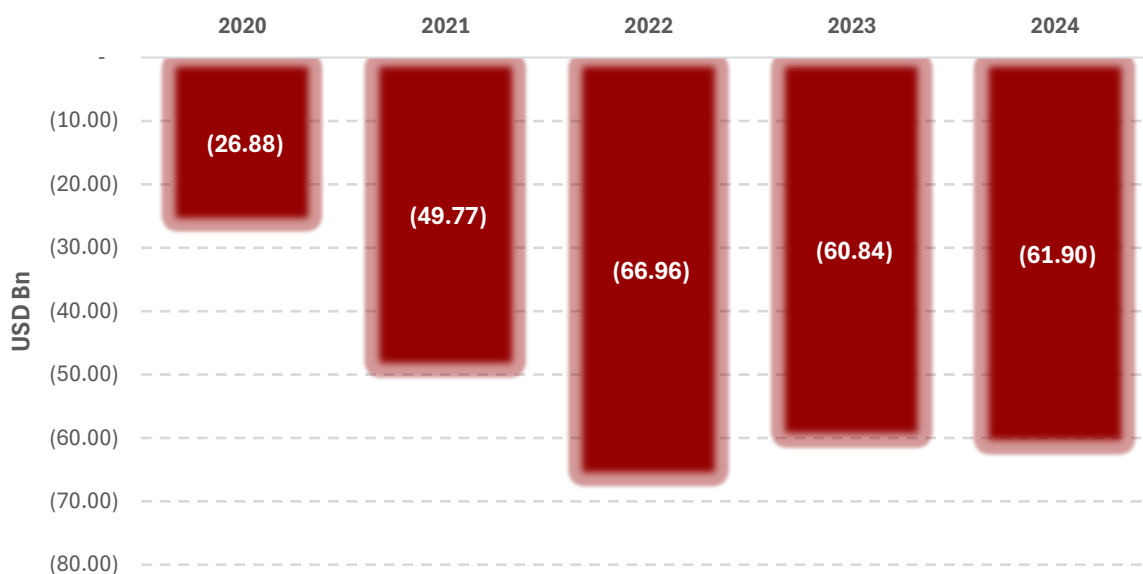


Figure 9-58: Philippines' Global Total Trade Balance, 2020–2024

9.6.12.3 Philippines' Global Agricultural Trade, 2020–2024

The Philippines is a net agricultural importer. Agricultural exports increased from **USD 5.33 billion in 2020 to USD 6.96 billion in 2024**, while agricultural imports increased from **USD 12.67 billion to USD 20.30 billion**.

In 2024, the Philippines recorded an agricultural trade deficit of approximately **USD 13.34 billion**. Agricultural products accounted for **9.53%** of the Philippines' total exports and

15.05% of its total imports. This confirms that agriculture is more important in the Philippines' import structure than in its export structure.

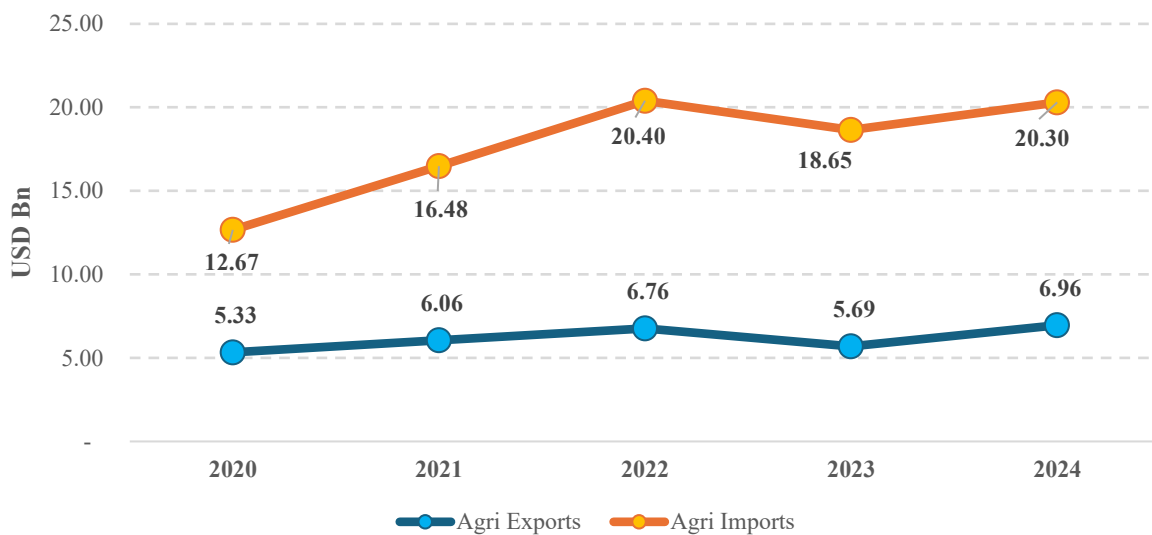


Figure 9-59: Philippines' Global Agricultural Trade, 2020–2024

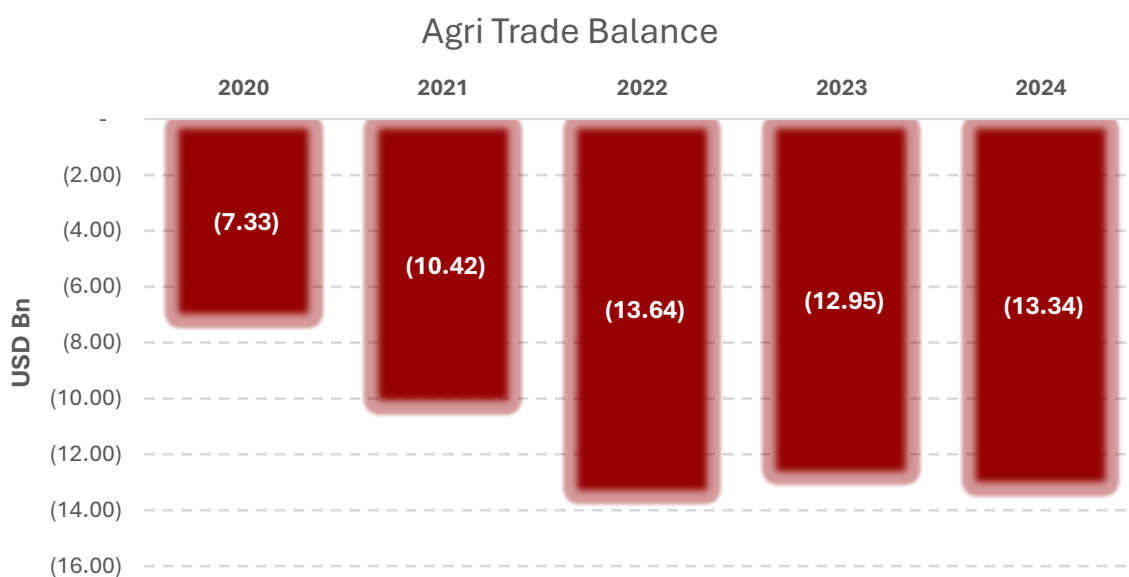


Figure 9-60: Philippines' Global Agricultural Trade Balance, 2020–2024

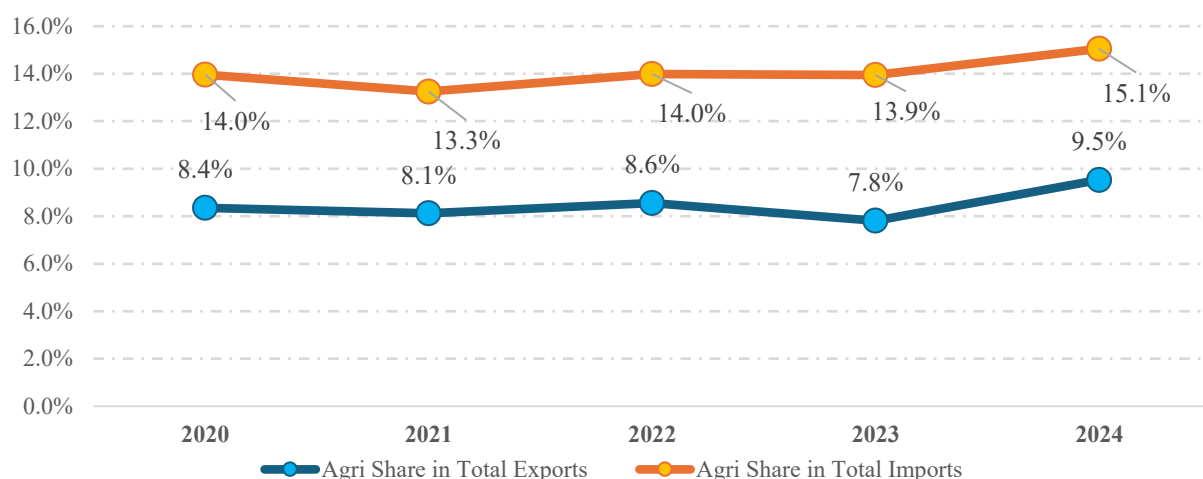


Figure 9-61: Philippines' Global Agricultural Trade Shares, 2020–2024

9.6.12.4 Philippines' Position in World Agricultural Trade, 2024

In 2024, the Philippines ranked **51st among global agricultural exporters** and **25th among global agricultural importers**. Its agricultural exports were valued at **USD 6.96 billion**, equal to approximately **0.34%** of world agricultural exports. Its agricultural imports were valued at **USD 20.30 billion**, equal to approximately **0.97%** of world agricultural imports.

Table 9-172: Philippines' Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world agricultural exports	51	6,957.23	0.34%
Rank in world agricultural imports	25	20,299.07	0.97%

9.6.12.5 Pakistan's Total Trade with the Philippines, 2020–2024

Pakistan's total trade with the Philippines is export-oriented. Pakistan's exports to the Philippines increased from **USD 119.61 million in 2020** to **USD 335.11 million in 2024**. Pakistan's imports from the Philippines remained much smaller, declining from **USD 50.20 million in 2020** to **USD 22.71 million in 2024**.

Pakistan recorded a total trade surplus with the Philippines throughout 2020–2024. The surplus widened strongly in 2024, reaching approximately **USD 312.40 million**.

Table 9-173: Pakistan's Total Trade with the Philippines, 2020–2024

Year	Pakistan Exports to Philippines USD Mn	Pakistan Imports from Philippines USD Mn	Total Trade Balance USD Mn
2020	119.61	50.20	+69.41
2021	142.77	74.72	+68.05
2022	171.03	50.34	+120.69
2023	196.67	22.50	+174.18
2024	335.11	22.71	+312.40

9.6.12.6 Pakistan's Agricultural Trade with the Philippines, 2020–2024

Agriculture is the dominant component of Pakistan's exports to the Philippines. In 2024, agricultural products accounted for approximately **76.45%** of Pakistan's total exports to the Philippines. On the import side, agriculture accounted for approximately **23.47%** of Pakistan's imports from the Philippines.

Pakistan's agricultural exports to the Philippines increased from **USD 66.19 million in 2020** to **USD 256.18 million in 2024**. Agricultural imports from the Philippines declined from **USD 14.04 million** to **USD 5.33 million** during the same period. This created an agricultural trade surplus of approximately **USD 250.85 million** in 2024.

Table 9-174: Pakistan's Agricultural Trade with the Philippines, 2020–2024

Year	Pakistan Agri Exports to Philippines USD Mn	Pakistan Agri Imports from Philippines USD Mn	Agri Trade Balance USD Mn	Agri Share in Pakistan Exports to Philippines	Agri Share in Pakistan Imports from Philippines
2020	66.19	14.04	+52.16	55.34%	27.96%
2021	79.00	15.87	+63.13	55.33%	21.24%
2022	102.23	10.72	+91.52	59.78%	21.29%
2023	139.02	5.51	+133.51	70.68%	24.49%
2024	256.18	5.33	+250.85	76.45%	23.47%

9.6.12.7 Philippines' Importance in Pakistan's Agricultural Partner List, 2024

The Philippines was Pakistan's **9th-largest agricultural export destination** in 2024, receiving **USD 256.00 million**, or **3.19%** of Pakistan's agricultural exports. As an agricultural import origin, the Philippines ranked approximately **55th**, supplying **USD 5.33 million**, or **0.06%** of Pakistan's agricultural imports.

Table 9-175: Philippines' Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	9	256.00	3.19% of Pakistan Agri exports
Rank as Pakistan Agri import origin	55	5.33	0.06% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	Approx. 13	261.33	-

9.6.12.8 Pakistan's Position in the Philippines' Agricultural Partner List, 2024

From the Philippines' perspective, Pakistan is a meaningful agricultural import origin but a small agricultural export destination. Pakistan ranked **17th** among the Philippines' agricultural import origins in 2024, supplying approximately **USD 246.82 million**, equal to **1.22%** of the Philippines' agricultural imports. Pakistan ranked **43rd** among the Philippines' agricultural export destinations, receiving approximately **USD 6.75 million**, equal to **0.10%** of the Philippines' agricultural exports.

Table 9-176: Pakistan's Position in Philippines' Agricultural Trade, 2024

Indicator	PK Rank in Philippines' List	Philippines Total Agri Trade USD Mn	PK Value USD Mn	PK Share
PK as destination of Philippines' Agri exports	43	6,957.23	6.75	0.10%
PK as source of Philippines' Agri imports	17	20,299.07	246.82	1.22%

The values in this table are based on Philippines-reported partner data. They differ from Pakistan-reported bilateral values due to mirror trade differences, valuation basis, freight/insurance treatment, timing, and classification practices.

9.6.12.9 Philippines' Top Agricultural Export Destinations and Import Origins, 2024

The Philippines' agricultural exports are concentrated in the United States, Japan, China, the Netherlands, South Korea, Malaysia, Indonesia, Viet Nam, Thailand, and Australia. On the import side, the Philippines sources agricultural products mainly from the United States, Viet Nam, China, Indonesia, Brazil, Thailand, Australia, Malaysia, India, and Canada.

Table 9-177: Philippines' Top 15 Agricultural Export Destinations, 2024

Rank	Destination Country	Philippines Agri Exports USD Mn	Share
1	USA	1,332.16	19.15%
2	Japan	922.53	13.26%
3	China	737.64	10.60%
4	Netherlands	735.64	10.57%
5	Rep. of Korea	510.16	7.33%
6	Malaysia	454.04	6.53%
7	Indonesia	215.16	3.09%
8	Viet Nam	213.27	3.07%
9	Thailand	183.08	2.63%
10	Australia	163.07	2.34%
11	Canada	153.22	2.20%
12	Germany	149.04	2.14%
13	Singapore	140.86	2.02%
14	UK	138.14	1.99%
15	UAE	121.45	1.75%

Table 9-178: Philippines' Top 15 Agricultural Import Origins, 2024

Rank	Origin Country	Philippines Agri Imports USD Mn	Share
1	USA	3,655.64	18.01%
2	Viet Nam	2,482.88	12.23%
3	China	1,821.70	8.97%
4	Indonesia	1,800.15	8.87%
5	Brazil	1,315.32	6.48%
6	Thailand	1,258.36	6.20%
7	Australia	1,254.73	6.18%
8	Malaysia	1,016.57	5.01%
9	India	774.58	3.82%
10	Canada	629.64	3.10%
11	Argentina	533.17	2.63%
12	France	507.78	2.50%
13	New Zealand	455.03	2.24%
14	Singapore	337.62	1.66%
15	Japan	313.55	1.54%

9.6.12.10 Philippines' Top Agricultural Export Products to the World, 2024

The Philippines' agricultural exports are led by coconut oil, bananas, coconut oil fractions, pineapples, desiccated coconuts, cigarettes, vegetable thickeners, prepared pineapples, fruit juices, prepared fruit/nut products, bakery products, smoking tobacco, raw tobacco, sauces, and pineapple juice. Coconut and tropical fruit products are central to the Philippines' agricultural export identity.

Pakistan's imports from the Philippines are visible in coconut oil fractions, prepared pineapples, smoking tobacco, sauces, pineapple juice, vegetable thickeners, prepared fruit/nut products, and related processed food categories.

Table 9-179: Philippines' Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Philippines Exports to World USD Mn	Share in Philippines Agri Exports	PK Imports from Philippines USD Mn	PK Share in Philippines Product Exports	Philippines Share in PK Global Imports of Product
1	151311 Crude coconut oil	1,239.97	17.82%	0.00	0.00%	0.00%
2	080390 Bananas, other than plantains	1,231.53	17.70%	0.00	0.00%	0.00%
3	151319 Coconut oil fractions, other than crude	946.37	13.60%	0.94	0.10%	12.06%

Rank	HS Code / Product	Philippines Exports to World USD Mn	Share in Philippines Agri Exports	PK Imports from Philippines USD Mn	PK Share in Philippines Product Exports	Philippines Share in PK Global Imports of Product
4	080430 Pineapples, fresh or dried	429.82	6.18%	0.00	0.00%	0.00%
5	080111 Desiccated coconuts	296.01	4.25%	0.00	0.00%	0.00%
6	240220 Cigarettes containing tobacco	245.40	3.53%	0.00	0.00%	0.00%
7	130239 Vegetable mucilages and thickeners n.e.s.	232.96	3.35%	0.03	0.01%	0.68%
8	200820 Prepared/preserved pineapples	220.49	3.17%	0.19	0.09%	9.01%
9	200989 Single fruit/nut/vegetable juice n.e.s.	165.14	2.37%	0.00	0.00%	0.00%
10	200899 Prepared fruits/nuts n.e.s.	131.12	1.88%	0.01	0.01%	1.80%
11	190590 Bakers' wares n.e.s.	108.89	1.57%	0.00	0.00%	0.00%
12	240319 Smoking tobacco	106.23	1.53%	0.27	0.25%	68.74%
13	240110 Tobacco, not stemmed/stripped	104.97	1.51%	0.00	0.00%	0.00%
14	210390 Sauces and mixed seasonings	102.94	1.48%	0.43	0.42%	6.40%
15	200949 Pineapple juice, Brix value exceeding 20	101.68	1.46%	0.03	0.03%	16.36%

9.6.12.11 Philippines' Top Agricultural Import Products from the World, 2024

The Philippines' agricultural imports are led by rice, wheat, soybean oilcake, food preparations, palm oil, frozen bovine meat, maize, swine meat, milk powder, poultry cuts, coffee preparations, animal feed preparations, swine offal, denatured ethyl alcohol, and prepared potatoes. Pakistan's strongest presence is in rice and maize, while smaller exports include ethyl alcohol and limited food preparations.

Table 9-180: Philippines' Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Philippines Imports from World USD Mn	Share in Philippines Agri Imports	PK Exports to Philippines USD Mn	PK Share in Philippines Product Imports	Philippines Share in PK Global Exports of Product
1	100630 Semi-milled/wholly milled rice	2,261.35	11.14%	157.36	6.96%	4.83%
2	100199 Wheat and meslin	2,034.58	10.02%	0.00	0.00%	0.00%
3	230400 Soya-bean oilcake	1,589.03	7.83%	0.00	0.00%	0.00%
4	210690 Food preparations n.e.s.	1,120.57	5.52%	0.01	0.00%	0.01%
5	151190 Refined palm oil and fractions	1,024.69	5.05%	0.00	0.00%	0.00%
6	020230 Frozen boneless bovine meat	596.32	2.94%	0.00	0.00%	0.00%
7	100590 Maize, other than seed	527.70	2.60%	39.36	7.46%	13.64%
8	020329 Frozen swine meat n.e.s.	494.88	2.44%	0.00	0.00%	0.00%
9	040210 Milk and cream powder, fat $\leq 1.5\%$	482.57	2.38%	0.00	0.00%	0.00%
10	020714 Frozen poultry cuts/offal	462.68	2.28%	0.00	0.00%	0.00%
11	210112 Coffee-based preparations	372.88	1.84%	0.00	0.00%	0.00%
12	230990 Animal feed preparations	289.30	1.43%	0.00	0.00%	0.00%
13	020649 Frozen swine offal	285.91	1.41%	0.00	0.00%	0.00%
14	220720 Denatured ethyl alcohol and spirits	257.88	1.27%	0.01	0.01%	0.04%
15	200410 Prepared/preserved potatoes, frozen	249.35	1.23%	0.00	0.00%	0.00%

9.6.12.12 Pakistan's Top Agricultural Exports to the Philippines, 2024

Pakistan's agricultural exports to the Philippines are dominated by rice, maize, broken rice, and ethyl alcohol. Semi-milled/wholly milled rice alone accounted for more than **USD 157 million** in 2024. Maize and broken rice also contributed significantly, while ethyl alcohol was another important export product.

Table 9-181: Pakistan's Top 15 Agricultural Exports to the Philippines, 2024

Rank	HS Code / Product	PK Export to Phili- ppines USD Mn	Qty Mn Kg *Mn Litre	PK- Phili- ppines Unit Rate	Phili- ppines Import from World USD Mn	Phili- ppines Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/ wholly milled rice	157.36	291.35	0.54	2,261.35	0.51	3,258.33	0.66
2	100590 Maize, other than seed	39.36	159.35	0.25	527.7	0.27	288.48	0.23
3	100640 Broken rice	25.47	53.11	0.48	160.26	0.47	534.18	0.46
4	220710 Ethyl alcohol, 80% vol. or higher	22.5	36.74*	0.61	164.49	0.86	294.07	0.65
5	080529 Citrus hybrids	3.55	8.67	0.41	0	n/a	62.61	0.25
6	520299 Cotton waste other than garnetted stock	1.7	0.93	1.83	0.25	n/a	13.62	1.44
7	080521 Mandarins/ tangerines/ satsumas	1.66	3.72	0.45	104.46	1.02	24.94	0.43
8	190110 Infant food / malt extract preparations	1.33	0.23	5.84	56.31	6.73	9.62	4.97
9	520291 Cotton garnetted stock waste	1.31	0.62	2.11	0	n/a	28.7	2.26
10	230230 Wheat bran/ residues	0.64	3.04	0.21	18.54	0.22	6.85	0.24
11	240120 Stemmed/ stripped tobacco	0.53	0.12	4.37	179.49	5.86	104.27	3.88
12	120740 Sesame seeds	0.19	0.11	1.75	6.35	2.22	345.73	1.23
13	210390 Sauces and mixed seasonings	0.14	0.04	3.67	197.25	1.94	5.78	2.19
14	091091 Mixed spices	0.09	0.02	4.19	0.83	2.12	75.62	5.86
15	080410 Dates	0.06	0.07	0.91	0.42	2.19	50.18	0.4

9.6.12.13 Pakistan's Top Agricultural Imports from the Philippines, 2024

Pakistan's agricultural imports from the Philippines are small and diversified. The 2024 data shows that the leading import products were prepared fruit/nut mixtures, infant food preparations, coconut oil fractions, stemmed tobacco, sauces and seasonings, smoking tobacco, prepared pineapples, seeds, dried fruits, non-alcoholic beverages, cereal preparations, vegetable fats/oils, pineapple juice, protein concentrates, and vegetable thickeners.



Table 9-182: Pakistan's Top 15 Agricultural Imports from the Philippines, 2024

Rank	HS Code / Product	PK Import from Philippines USD Mn	Qty Mn Kg	PK - Philippines Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Philippines Export to World USD Mn	Philippines Global Export Unit Rate
1	200897 Prepared fruit/nut mixtures n.e.s.	1.12	1.67	0.67	4.82	0.65	52.27	0.91
2	190110 Infant food / malt extract preparations	1.05	0.14	7.49	60.29	8.95	27.62	3.84
3	151319 Coconut oil fractions, other than crude	0.94	0.85	1.1	7.81	1.2	946.37	1.38
4	240120 Stemmed/stripped tobacco	0.6	0.07	8.77	1.38	5.04	84.39	5.36
5	210390 Sauces and mixed seasonings	0.43	0.12	3.54	6.75	3.05	102.94	2.17
6	240319 Smoking tobacco	0.27	0.02	11.86	0.39	12.25	106.23	6.63
7	200820 Prepared/preserved pineapples	0.19	0.23	0.85	2.12	0.72	220.49	1.03
8	120999 Seeds n.e.s. for sowing	0.16	0.35	0.46	0.48	0.92	0.58	2.06
9	081340 Dried fruit n.e.s.	0.1	0.33	0.32	11.41	0.34	0.08	1.37
10	220299 Other non-alcoholic beverages	0.09	0.09*	0.97	1.5	0.91	4.11	1.53
11	190490 Cereal product preparations	0.07	0.02	3.08	8.63	3.29	3.54	3.15
12	151800 Prepared/modified animal or vegetable fats/oils	0.03	0.05	0.66	1.61	1.33	1.48	0.83
13	200949 Pineapple juice, Brix value exceeding 20	0.03	0.07	0.48	0.19	1.57	101.68	0.86
14	210610 Protein concentrates	0.03	0.02	1.77	3.01	1.62	12.38	4.34
15	130239 Vegetable mucilages and thickeners n.e.s.	0.03	0.01	5.59	4.53	5.74	232.96	11.8

9.6.12.14 Products Where Pakistan Supplies the Philippines at a Better Unit Rate than the Philippines' Global Import Unit Rate

This table identifies products where Pakistan supplies the Philippines at a lower unit rate than the Philippines' average global import unit rate for the same product. These products may indicate Pakistan's price competitiveness in the Philippine market.

Table 9-183: Pakistan Export Unit-Rate Advantage versus Philippines Global Import Unit Rate, 2024

Rank	Product	Pakistan Export to Philippines USD Mn	Pakistan-Philippines Unit Rate	Philippines Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	100590 Maize, other than seed	39.36	0.25	0.27	0.02	7.41%
2	220710 Ethyl alcohol	22.50	0.61	0.86	0.25	29.07%
3	080521 Mandarins/tangerines/satsumas	1.66	0.45	1.02	0.57	55.88%
4	190110 Infant food / malt extract preparations	1.33	5.84	6.73	0.89	13.22%
5	230230 Wheat bran/residues	0.64	0.21	0.22	0.01	4.55%
6	240120 Stemmed/stripped tobacco	0.53	4.37	5.86	1.49	25.43%
7	120740 Sesame seeds	0.19	1.75	2.22	0.47	21.17%
8	080410 Dates	0.06	0.91	2.19	1.28	58.45%
9	130232 Guar/locust-bean thickeners	0.04	1.88	2.76	0.88	31.88%
10	210690 Food preparations n.e.s.	0.01	1.46	4.38	2.92	66.67%

Pakistan appears price-competitive in several Philippine import categories, particularly maize, ethyl alcohol, mandarins, infant food preparations, tobacco, sesame seeds, dates, guar thickeners, and food preparations. Rice remains the largest export, but its Pakistan-Philippines unit rate is slightly above the Philippines' global import unit rate, suggesting that Pakistan's competitiveness in rice may depend on quality, availability, established buyer relationships, and shipment reliability rather than a simple price discount.

9.6.12.15 *Products Where Pakistan Supplies the Philippines at a Better Unit Rate than Pakistan's Own Global Export Unit Rate*

This table identifies products where the Philippines receives Pakistani exports below Pakistan's average global export unit rate. This may indicate partner-specific pricing, product-grade differences, bulk-shipment economics, or margin pressure.

Table 9-184: Pakistan Export Unit-Rate Advantage versus Pakistan Global Export Unit Rate, 2024

Rank	Product	Pakistan Export to Philippines USD Mn	Pakistan-Philippines Unit Rate	Pakistan Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100630 Semi-milled/wholly milled rice	157.36	0.54	0.66	0.12	18.18%
2	220710 Ethyl alcohol	22.50	0.61	0.65	0.04	6.15%
3	520291 Cotton garnetted stock waste	1.31	2.11	2.26	0.15	6.64%
4	230230 Wheat bran/residues	0.64	0.21	0.24	0.03	12.50%
5	091091 Mixed spices	0.09	4.19	5.86	1.67	28.50%
6	210690 Food preparations n.e.s.	0.01	1.46	2.13	0.67	31.46%
7	190219 Uncooked pasta	0.0003	1.38	1.56	0.18	11.54%

The Philippines receives several Pakistani products below Pakistan's global average export unit rate. The most commercially important case is semi-milled/wholly milled rice, where Pakistan's lower unit rate supports competitiveness in a very large Philippine rice import market. However, the pricing strategy should be monitored to ensure that Pakistan is not sacrificing too much value in a high-volume market.

9.6.12.16 Products Where Pakistan Imports from the Philippines at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where the Philippines supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-185: Pakistan Import Unit-Rate Advantage versus Pakistan Global Import Unit Rate, 2024

Rank	Product	PK Import from Philippines USD Mn	PK-Philippines Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	190110 Infant food / malt extract preparations	1.05	7.49	8.95	1.46	16.31%
2	151319 Coconut oil fractions, other than crude	0.94	1.10	1.20	0.10	8.33%
3	240319 Smoking tobacco	0.27	11.86	12.25	0.39	3.18%
4	120999 Seeds n.e.s. for sowing	0.16	0.46	0.92	0.46	50.00%
5	081340 Dried fruit n.e.s.	0.10	0.32	0.34	0.02	5.88%
6	190490 Cereal product preparations	0.07	3.08	3.29	0.21	6.38%
7	151800 Prepared/modified animal or vegetable fats/oils	0.03	0.66	1.33	0.67	50.38%
8	200949 Pineapple juice, Brix value exceeding 20	0.03	0.48	1.57	1.09	69.43%
9	200899 Prepared fruits/nuts n.e.s.	0.01	0.66	2.92	2.26	77.40%
10	210310 Soya sauce	0.0005	1.69	1.88	0.19	10.11%

The Philippines is a cost-effective supplier to Pakistan in selected processed food, coconut oil, tobacco, seed, dried fruit, cereal preparation, vegetable fat, pineapple juice, and sauce categories. However, the values are small, so these should be treated as niche sourcing opportunities rather than large import-dependence categories.

9.6.12.17 Products Where Pakistan Imports from the Philippines at a Better Unit Rate than the Philippines' Global Export Unit Rate

This table shows products where Pakistan receives Philippine exports at a unit rate below the Philippines' average global export unit rate.

Table 9-186: Pakistan Import Unit-Rate Advantage versus Philippines Global Export Unit Rate, 2024

Rank	Product	Pakistan Import from Philippines USD Mn	Pakistan-Philippines Unit Rate	Philippines Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	200897 Prepared fruit/nut mixtures n.e.s.	1.12	0.67	0.91	0.24	26.37%
2	151319 Coconut oil fractions, other than crude	0.94	1.10	1.38	0.28	20.29%
3	200820 Prepared/preserved pineapples	0.19	0.85	1.03	0.18	17.48%
4	120999 Seeds n.e.s. for sowing	0.16	0.46	2.06	1.60	77.67%
5	081340 Dried fruit n.e.s.	0.10	0.32	1.37	1.05	76.64%
6	220299 Other non-alcoholic beverages	0.09	0.97	1.53	0.56	36.60%
7	190490 Cereal product preparations	0.07	3.08	3.15	0.07	2.22%
8	151800 Prepared/modified animal or vegetable fats/oils	0.03	0.66	0.83	0.17	20.48%
9	200949 Pineapple juice, Brix value exceeding 20	0.03	0.48	0.86	0.38	44.19%
10	210610 Protein concentrates	0.03	1.77	4.34	2.57	59.22%

Pakistan receives selected Philippine processed fruit, coconut oil, pineapple, seed, beverage, cereal preparation, vegetable fat, and protein products below the Philippines' global export unit rate. These are small-value categories, but the data suggests that the Philippines can be a competitive niche supplier in tropical and processed food products.

9.6.12.18 Products Pakistan Can Export More to the Philippines

The Philippines is a large agricultural import market, particularly for rice, wheat, feed ingredients, food preparations, palm oil, meat, maize, dairy products, poultry, coffee preparations, animal feed, ethyl alcohol, and processed foods. Pakistan's strongest current position is in rice and maize, while several other categories remain underdeveloped.

Table 9-187: Potential Pakistan Export Expansion Opportunities in the Philippines

Rank	Product	Philippines Import from World USD Mn	PK Export to World USD Mn	PK Export to Philippines USD Mn	PK Share in Philippines Imports	PK Global Export Unit Rate	Philippines Global Import Unit Rate
1	100630 Semi-milled/wholly milled rice	2,261.35	3,258.33	157.36	6.96%	0.66	0.51
2	100590 Maize, other than seed	527.70	288.48	39.36	7.46%	0.23	0.27
3	100640 Broken rice	160.26	534.18	25.47	15.89%	0.46	0.47
4	220710 Ethyl alcohol	164.49	294.07	22.50	13.68%	0.65	0.86
5	210690 Food preparations n.e.s.	1,120.57	80.89	0.01	0.00%	2.13	4.38
6	230990 Animal feed preparations	289.30	1.41	0.00	0.00%	n/a	n/a
7	190110 Infant food / malt extract preparations	56.31	9.62	1.33	2.36%	4.97	6.73
8	240120 Stemmed/stripped tobacco	179.49	104.27	0.53	0.30%	3.88	5.86
9	080521 Mandarins/tangerines/satsumas	104.46	24.94	1.66	1.59%	0.43	1.02
10	120740 Sesame seeds	6.35	345.73	0.19	2.98%	1.23	2.22

9.6.12.19 Products Pakistan Can Import More from the Philippines

The Philippines is a global supplier of coconut products, bananas, pineapples, prepared fruit products, sauces, tobacco, and processed foods. Pakistan's current imports from the Philippines are small, but the data also shows several niche areas where the Philippines already supplies Pakistan or could become a more visible supplier.

Table 9-188: Potential Pakistan Import Sourcing Opportunities from the Philippines

Rank	Product	PK Import from World USD Mn	Philippines Export to World USD Mn	PK Import from Philippines USD Mn	Philippines Share in Pakistan Imports	PK Global Import Unit Rate	Philippines Global Export Unit Rate
1	151319 Coconut oil fractions, other than crude	7.81	946.37	0.94	12.06%	1.20	1.38
2	200897 Prepared fruit/nut mixtures n.e.s.	4.82	52.27	1.12	23.15%	0.65	0.91
3	200820 Prepared/preserved pineapples	2.12	220.49	0.19	9.01%	0.72	1.03
4	200949 Pineapple juice	0.19	101.68	0.03	16.36%	1.57	0.86
5	210390 Sauces and mixed seasonings	6.75	102.94	0.43	6.40%	3.05	2.17
6	190110 Infant food / malt extract preparations	60.29	27.62	1.05	1.74%	8.95	3.84
7	240319 Smoking tobacco	0.39	106.23	0.27	68.74%	12.25	6.63
8	130239 Vegetable thickeners n.e.s.	4.53	232.96	0.03	0.68%	5.74	11.80
9	190490 Cereal product preparations	8.63	3.54	0.07	0.78%	3.29	3.15
10	210610 Protein concentrates	3.01	12.38	0.03	1.04%	1.62	4.34

9.6.12.20 *Strategic Interpretation*

The Philippines is a strong agricultural export market for Pakistan, but not a major supplier to Pakistan. Pakistan's agricultural exports to the Philippines were approximately **USD 256.00 million** in 2024, while agricultural imports from the Philippines were only **USD 5.33 million**. This makes the Philippines a clear surplus-generating partner for Pakistan.

The relationship is highly concentrated in a few Pakistani export products. Semi-milled/wholly milled rice was by far the largest export item, valued at **USD 157.36 million** in 2024. Maize, broken rice, and ethyl alcohol were also important. Together, these products define Pakistan's current agricultural export position in the Philippines.

The Philippines' global agricultural import structure supports Pakistan's strategic relevance. The country imports very large values of rice, wheat, soybean oilcake, food preparations, palm oil, meat, maize, dairy products, poultry, animal feed, ethyl alcohol, and processed foods. Pakistan is already present in rice, maize, broken rice, and ethyl alcohol, but has limited presence in large processed-food and feed-related import categories.

On the import side, the data shows a small but diversified basket. The Philippines supplies Pakistan with prepared fruit/nut mixtures, infant food preparations, coconut oil fractions, tobacco, sauces, prepared pineapples, pineapple juice, cereal preparations, and vegetable thickeners. The strategic importance of these imports is limited in value terms, but they represent useful niche sourcing opportunities in tropical fruit and coconut-based products.

The strategic priority for Pakistan is therefore to **defend and expand rice, maize, broken rice, and ethyl alcohol exports**, while gradually testing new opportunities in food preparations, tobacco, citrus, infant food preparations, sesame seeds, sauces, and selected value-added food products. For imports, Pakistan can selectively expand sourcing of coconut products, processed pineapple products, prepared fruits, sauces, and selected food ingredients from the Philippines.

9.6.13 Nigeria

9.6.13.1 *Partner Snapshot*

Nigeria is an important agricultural import-origin partner for Pakistan, mainly because of Pakistan's 2024 imports of **soybeans, soybean oilcake**, and selected agricultural raw materials. In 2024, Pakistan exported approximately **USD 3.84 million** in agricultural products to Nigeria and imported approximately **USD 214.45 million** in agricultural products from Nigeria. This resulted in an agricultural trade deficit of approximately **USD 210.62 million** for Pakistan.

Nigeria ranked as Pakistan's **10th-largest agricultural import origin** in 2024. As an agricultural export destination, Nigeria remained a small market for Pakistan, ranking approximately **79th** among Pakistan's agricultural export partners. The bilateral agricultural relationship is therefore strongly **import-oriented** from Pakistan's perspective.

Pakistan's exports to Nigeria are small and diversified, led by **stemmed/stripped tobacco, ethyl alcohol, sugar confectionery, sweet biscuits, tobacco refuse, essential oils, medicinal plants, spices, cocoa powder, sauces, and chewing gum**. Pakistan's imports from Nigeria are dominated by **soybeans and soybean oilcake**, followed by **cotton, starch residues, groundnuts, gum arabic, raw hides and skins, natural gums/resins, ginger, medicinal plants, dried grapes, and tomatoes**.

Nigeria is a relatively small but strategically relevant agricultural trader in the world market. In 2024, it ranked **68th among global agricultural exporters** and **70th among global agricultural importers**. Agriculture accounted for approximately **6.11%** of Nigeria's total exports and **9.99%** of total imports in 2024.

9.6.13.2 Nigeria's Global Total Trade, 2020–2024

Nigeria's total trade position improved significantly between 2020 and 2024. Total exports increased from **USD 33.36 billion in 2020** to **USD 53.80 billion in 2024**, while total imports declined from **USD 53.01 billion** to **USD 42.09 billion** over the same period. As a result, Nigeria moved from a total trade deficit in 2020–2021 to a surplus in 2022–2024.

In 2024, Nigeria recorded a total trade surplus of approximately **USD 11.71 billion**.

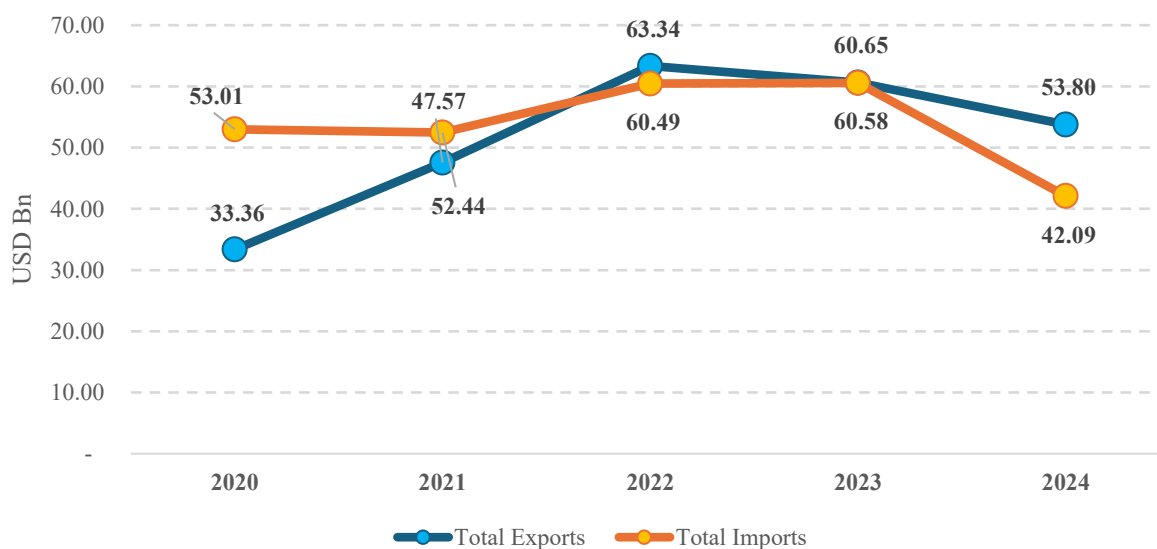


Figure 9-62: Nigeria's Global Total Trade, 2020–2024

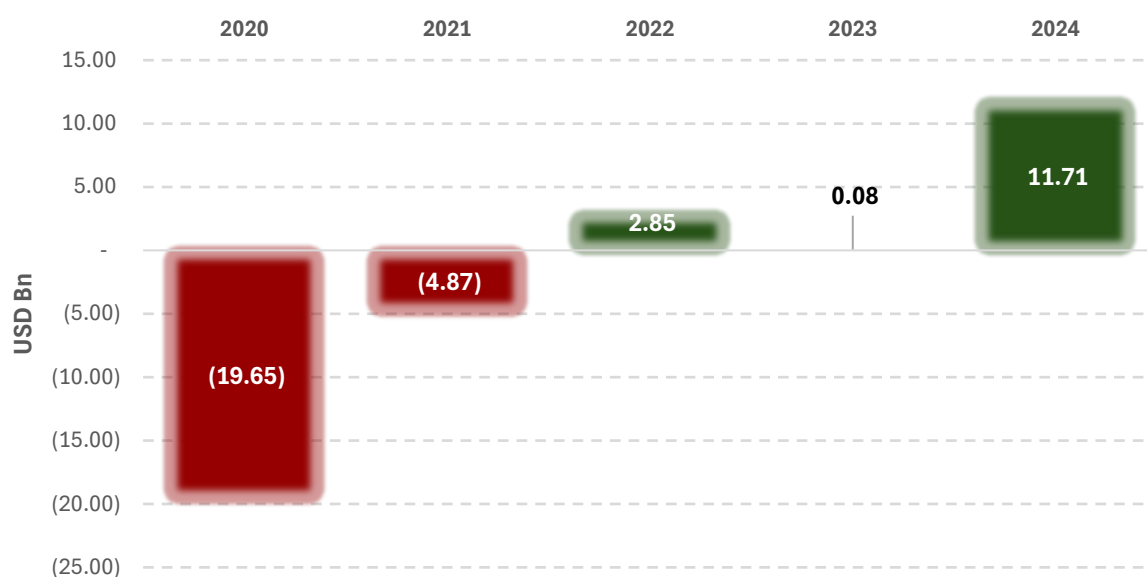


Figure 9-63: Nigeria's Global Total Trade Balance, 2020–2024

9.6.13.3 Nigeria's Global Agricultural Trade, 2020–2024

Nigeria is a net agricultural importer, although the agricultural trade deficit narrowed sharply in 2024. Agricultural exports increased from **USD 997.42 million in 2020** to **USD 3.28 billion in 2024**, while agricultural imports declined from **USD 6.89 billion** to **USD 4.20 billion**.

Nigeria's agricultural trade deficit fell from **USD 5.89 billion in 2020** to **USD 919.23 million in 2024**. Agriculture accounted for **6.11%** of Nigeria's total exports and **9.99%** of total imports in 2024.

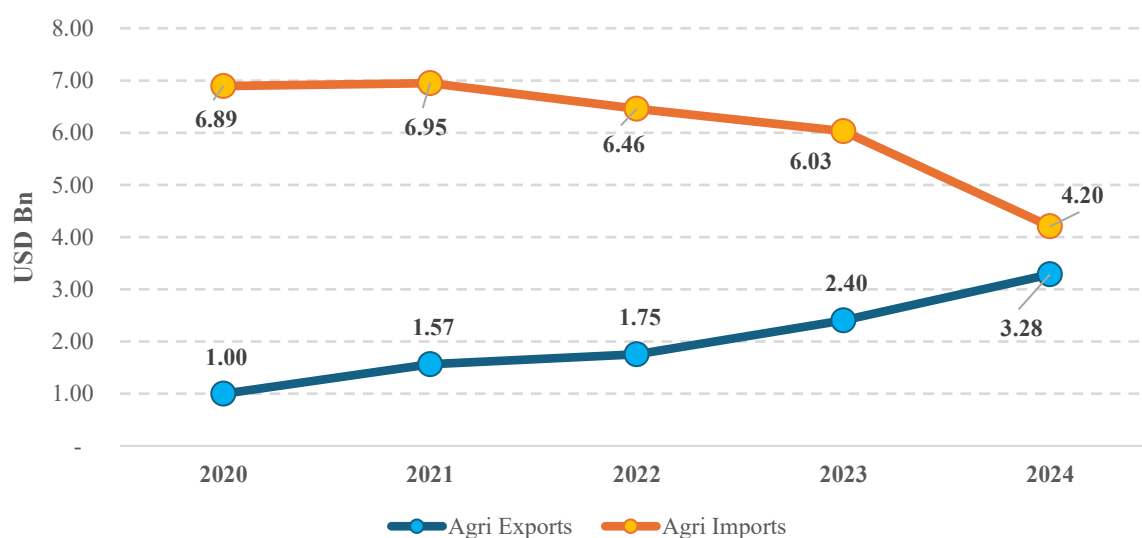


Figure 9-64: Nigeria's Global Agricultural Trade, 2020–2024

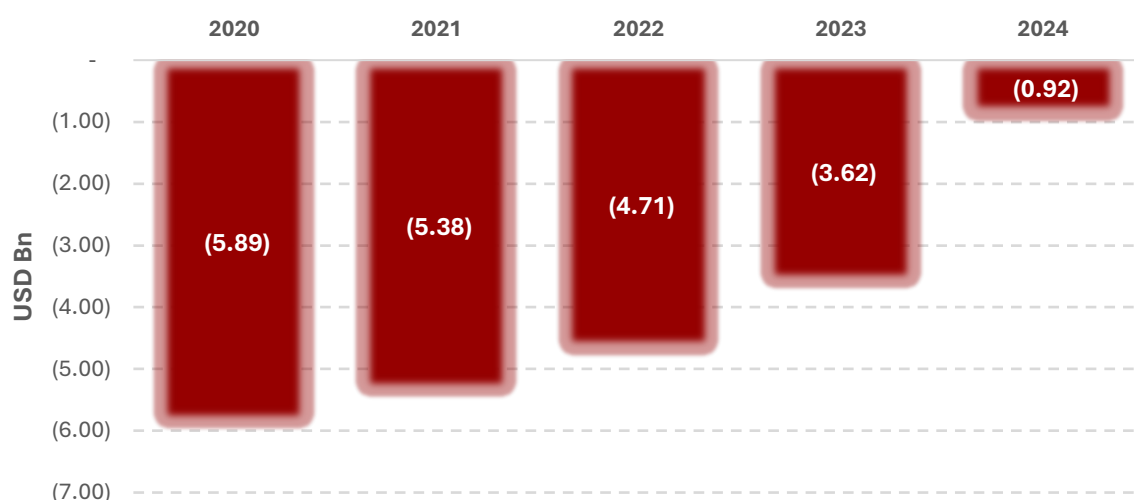


Figure 9-65: Nigeria's Global Agricultural Trade Balance, 2020–2024

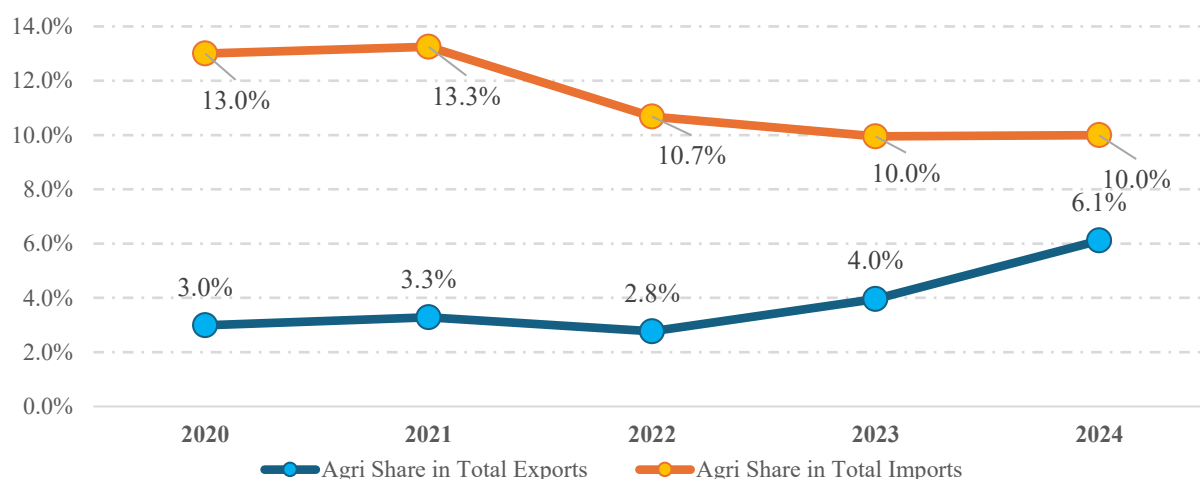


Figure 9-66: Nigeria's Global Agricultural Trade Shares, 2020–2024

9.6.13.4 Nigeria's Position in World Agricultural Trade, 2024

In 2024, Nigeria ranked **68th among global agricultural exporters** and **70th among global agricultural importers**. Nigeria's agricultural exports were valued at **USD 3.28 billion**, equal to approximately **0.16%** of world agricultural exports. Its agricultural imports were valued at **USD 4.20 billion**, equal to approximately **0.20%** of world agricultural imports.

Table 9-189: Nigeria's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	68	3,284.65	0.16%
Rank in world Agri imports	70	4,203.88	0.20%

9.6.13.5 Pakistan's Total Trade with Nigeria, 2020–2024

Pakistan's total trade with Nigeria is import-oriented. Pakistan's exports to Nigeria increased from **USD 29.98 million in 2020** to **USD 49.43 million in 2024**. Imports from Nigeria increased much more sharply, from **USD 116.44 million** to **USD 565.47 million**.

Pakistan recorded a total trade deficit with Nigeria throughout 2020–2024. The deficit widened significantly in 2024, reaching approximately **USD 516.04 million**.

Table 9-190: Pakistan's Total Trade with Nigeria, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	30M	116.4M	-86.5M
2021	39.7M	74.7M	-35.1M
2022	35.5M	171.3M	-135.9M
2023	37.2M	313.7M	-276.5M
2024	49.4M	565.5M	-516M

9.6.13.6 Pakistan's Agricultural Trade with Nigeria, 2020–2024

Agriculture is much more important in Pakistan's imports from Nigeria than in Pakistan's exports to Nigeria. In 2024, agricultural products accounted for **37.92%** of Pakistan's imports from Nigeria but only **7.76%** of Pakistan's exports to Nigeria.

Pakistan's agricultural imports from Nigeria increased sharply from **USD 4.55 million in 2020** to **USD 214.45 million in 2024**. Pakistan's agricultural exports to Nigeria remained small, at **USD 3.84 million** in 2024.

Table 9-191: Pakistan's Agricultural Trade with Nigeria, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to Nigeria	Agri Share in Pakistan Imports from Nigeria
2020	5.3M	4.6M	770K	17.8%	3.9%
2021	4.3M	16.5M	-12.2M	10.9%	22.1%
2022	1.3M	6.1M	-4.8M	3.7%	3.5%
2023	1.4M	100.5M	-99.2M	3.7%	32.0%
2024	3.8M	214.5M	-210.6M	7.8%	37.9%

9.6.13.7 Nigeria's Importance in Pakistan's Agricultural Partner List, 2024

Nigeria was Pakistan's **10th-largest agricultural import origin** in 2024, supplying approximately **USD 214.31 million**, equal to **2.41%** of Pakistan's agricultural imports. As an agricultural export destination, Nigeria ranked approximately **79th**, receiving only around **USD 3.83 million**, or **0.05%** of Pakistan's agricultural exports.

Table 9-192: Nigeria's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	79	3.83	0.05% of Pakistan Agri exports
Rank as Pakistan Agri import origin	10	214.31	2.41% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	Approx. 14	218.14	-

9.6.13.8 Pakistan's Position in Nigeria's Agricultural Partner List, 2024

From Nigeria's perspective, Pakistan is more visible as a destination for Nigeria's agricultural exports than as a source of Nigeria's agricultural imports. Pakistan ranked **8th** among Nigeria's agricultural export destinations in 2024, receiving approximately **USD 105.90 million**, equal to **3.31%** of Nigeria's agricultural exports. Pakistan did not appear among Nigeria's top 15 agricultural import origins.

Table 9-193: Pakistan's Position in Nigeria's Agricultural Trade, 2024

Indicator	Pakistan Rank in Nigeria's List	Nigeria Total Agri Trade USD Mn	Pakistan Value USD Mn	Pakistan Share
Pakistan as destination of Nigeria's Agri exports	8	3,284.65	105.90	3.31%
Pakistan as source of Nigeria's Agri imports	Outside top 15	4,203.88	n/a	n/a

The Nigeria-reported partner value differs from Pakistan-reported bilateral import values because of mirror trade differences, valuation basis, freight and insurance treatment, timing, and classification practices. Nigeria's Top Agricultural Export Destinations and Import Origins, 2024

Nigeria's agricultural exports are concentrated in Europe and Asia, with the Netherlands, Malaysia, Germany, Viet Nam, India, China, Belgium, Pakistan, Japan, and Indonesia among the leading destinations. On the import side, Nigeria sources agricultural products from Brazil, China, Poland, Germany, Malaysia, the United States, Latvia, Lithuania, Russia, Canada, Ireland, Indonesia, New Zealand, France, and the Netherlands.

Table 9-194: Nigeria's Top 15 Agricultural Export Destinations, 2024

Rank	Destination Country	Nigeria Agri Exports USD Mn	Share
1	Netherlands	759.65	23.76%
2	Malaysia	450.12	14.08%
3	Germany	240.58	7.53%
4	Viet Nam	207.41	6.49%
5	India	166.87	5.22%
6	China	156.77	4.90%
7	Belgium	129.46	4.05%
8	Pakistan	105.90	3.31%
9	Japan	103.91	3.25%
10	Indonesia	101.33	3.17%
11	USA	98.89	3.09%
12	Ghana	76.03	2.38%
13	France	73.66	2.30%
14	Türkiye	68.08	2.13%
15	Italy	41.75	1.31%

Table 9-195: Nigeria's Top 15 Agricultural Import Origins, 2024

Rank	Origin Country	Nigeria Agri Imports USD Mn	Share
1	Brazil	731.12	17.87%
2	China	271.92	6.65%
3	Poland	251.43	6.14%
4	Germany	186.01	4.55%
5	Malaysia	180.21	4.40%
6	USA	176.28	4.31%
7	Latvia	176.27	4.31%
8	Lithuania	170.57	4.17%
9	Russian Federation	152.14	3.72%
10	Canada	150.77	3.68%
11	Ireland	134.78	3.29%
12	Indonesia	123.09	3.01%
13	New Zealand	119.07	2.91%
14	France	116.55	2.85%
15	Netherlands	111.70	2.73%

9.6.13.9 Nigeria's Top Agricultural Export Products to the World, 2024

Nigeria's agricultural exports are highly concentrated in cocoa and oilseed-related products. Cocoa beans alone accounted for more than half of Nigeria's agricultural exports in 2024. Other major products included sesame seeds, cashew nuts, cocoa butter, soybean flour/meal, soybeans, dried flowers, shelled cashews, cigarettes, cocoa paste, cocoa powder, fixed vegetable oils, food preparations, chocolate preparations, and wheat bran.

Pakistan's imports from Nigeria are concentrated in soybeans and soybean oilcake rather than Nigeria's leading cocoa products. Pakistan also imports cotton, starch residues, groundnuts, gum arabic, raw hides, natural gums/resins, ginger, medicinal plants, dried grapes, and tomatoes from Nigeria.

Table 9-196: Nigeria's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Nigeria Exports to World USD Mn	Share in Nigeria Agri Exports	PK Imports from Nigeria USD Mn	PK Share in Nigeria Product Exports	Nigeria Share in PK Global Imports of Product
1	180100 Cocoa beans	1,631.08	51.02%	0.00	0.00%	0.00%
2	120740 Sesame seeds	414.25	12.96%	0.00	0.00%	0.00%
3	080131 Cashew nuts, in shell	214.06	6.70%	0.00	0.00%	0.00%
4	180400 Cocoa butter, fat and oil	205.93	6.44%	0.00	0.00%	0.00%
5	120810 Soybean flour/meal	142.32	4.45%	0.00	0.00%	0.00%
6	120190 Soya beans	105.70	3.31%	143.19	n/m	24.04%
7	060390 Dried/prepared cut flowers	89.33	2.79%	0.00	0.00%	0.00%
8	080132 Shelled cashews	63.84	2.00%	0.00	0.00%	0.00%
9	240220 Cigarettes	54.21	1.70%	0.00	0.00%	0.00%
10	180320 Cocoa paste, defatted	31.89	1.00%	0.00	0.00%	0.00%
11	180610 Sweetened cocoa powder	26.29	0.82%	0.00	0.00%	0.00%
12	151590 Other fixed vegetable fats/oils	20.71	0.65%	0.00	0.00%	0.00%
13	210690 Food preparations n.e.s.	18.91	0.59%	0.00	0.00%	0.00%
14	180620 Chocolate/cocoa preparations, bulk	16.39	0.51%	0.00	0.00%	0.00%
15	230230 Wheat bran/residues	14.20	0.44%	0.00	0.00%	0.00%

Note:

For soybeans, Pakistan-reported imports from Nigeria exceed Nigeria-reported global exports in the available tables. This is a mirror-data inconsistency and should be treated as a data-quality flag rather than a literal market-share estimate.

9.6.13.10 Nigeria's Top Agricultural Import Products from the World, 2024

Nigeria's agricultural imports are dominated by wheat, raw cane sugar, food preparations, dairy products, malt, palm oil, denatured ethyl alcohol, maize seed, infant food preparations, bakery products, hydrogenated vegetable fats, and maize.

Pakistan's presence in Nigeria's import market is small. Pakistan currently supplies modest values of tobacco, ethyl alcohol, confectionery, sweet biscuits, essential oils, medicinal plants, spices, cocoa powder, sauces, chewing gum, and related processed food products.

Table 9-197: Nigeria's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Nigeria Imports from World USD Mn	Share in Nigeria Agri Imports	Pakistan Exports to Nigeria USD Mn	Pakistan Share in Nigeria Product Imports
1	100119 Durum wheat, other than seed	981.38	23.98%	0.00	0.00%
2	170114 Raw cane sugar	617.93	15.10%	0.00	0.00%
3	190190 Flour/starch/milk-based food preparations	253.65	6.20%	0.00	0.00%
4	210690 Food preparations n.e.s.	159.96	3.91%	0.00	0.00%
5	040221 Milk powder, fat >1.5%	136.48	3.34%	0.00	0.00%
6	110710 Malt, not roasted	132.38	3.24%	0.00	0.00%
7	151110 Crude palm oil	128.88	3.15%	0.00	0.00%
8	220720 Denatured ethyl alcohol	125.01	3.06%	0.00	0.00%
9	040210 Milk powder, fat ≤1.5%	114.93	2.81%	0.00	0.00%
10	100510 Maize seed	81.38	1.99%	0.00	0.00%
11	100199 Wheat and meslin	61.33	1.50%	0.00	0.00%
12	190110 Infant food / malt extract preparations	58.08	1.42%	0.00	0.00%
13	190590 Bakers' wares n.e.s.	50.27	1.23%	0.00	0.00%
14	151620 Hydrogenated vegetable fats/oils	48.85	1.19%	0.00	0.00%
15	100590 Maize, other than seed	47.91	1.17%	0.00	0.00%

9.6.13.11 Pakistan's Top Agricultural Exports to Nigeria, 2024

Pakistan's agricultural exports to Nigeria are small and diversified. Stemmed/stripped tobacco was the largest export product in 2024, valued at **USD 1.82 million**, followed by ethyl alcohol, sugar confectionery, sweet biscuits, tobacco refuse, essential oils, medicinal plants, spices, cocoa powder, sauces, chewing gum, and mixed spices.

Table 9.6.10.11: Pakistan's Top 15 Agricultural Exports to Nigeria, 2024

Table 9-198: Pakistan's Top 15 Agricultural Exports to Nigeria, 2024

Rank	HS Code / Product	PK Export to Nigeria USD Mn	Quantity Mn Kg *Mn Litre	PK-Nigeria Unit Rate	Nigeria Import from World USD Mn	Nigeria Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	240120 Stemmed/stripped tobacco	1.82	0.587	3.10	36.33	6.62	104.27	3.88
2	220710 Ethyl alcohol, 80% vol. or higher	0.71	1.010*	0.70	3.85	0.90	294.07	0.65
3	170490 Sugar confectionery	0.44	0.487	0.91	7.00	0.66	59.86	2.32
4	190531 Sweet biscuits	0.30	0.123	2.43	3.73	0.71	41.27	2.23
5	240130 Tobacco refuse	0.10	0.020	4.99	2.13	1.43	0.80	1.88
6	330190 Essential oil extracts/oleoresins n.e.s.	0.09	0.018	5.18	2.08	22.60	3.94	6.19
7	330119 Citrus essential oils n.e.s.	0.09	0.020	4.44	0.21	21.82	1.91	3.98
8	140490 Vegetable products n.e.s.	0.06	0.146	0.39	0.02	15.70	2.99	0.56
9	121190 Plants used in perfumery/pharmacy	0.05	0.019	2.96	0.14	1.04	11.30	1.05
10	090961 Anise/badian/caraway/fennel seeds	0.04	0.036	0.98	0.002	1.91	1.79	0.78
11	180610 Sweetened cocoa powder	0.03	0.024	1.36	17.26	2.83	0.50	1.55

Rank	HS Code / Product	PK Export to Nigeria USD Mn	Quantity Mn Kg *Mn Litre	PK-Nigeria Unit Rate	Nigeria Import from World USD Mn	Nigeria Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
12	210390 Sauces and mixed seasonings	0.02	0.010	2.15	35.34	3.30	5.78	2.19
13	170410 Chewing gum	0.01	0.011	1.32	3.46	3.69	35.29	2.58
14	091099 Spices n.e.s.	0.01	0.016	0.90	21.95	0.73	8.30	1.08
15	091091 Mixed spices	0.01	0.002	6.76	7.70	2.99	75.62	5.86

9.6.13.12 Pakistan's Top Agricultural Imports from Nigeria, 2024

Pakistan's agricultural imports from Nigeria are dominated by soybeans and soybean oilcake. In 2024, Pakistan imported approximately **USD 143.19 million** of soybeans and **USD 64.70 million** of soybean oilcake from Nigeria. Together, these two products accounted for almost the entire agricultural import basket from Nigeria.

Table 9-199: Pakistan's Top Agricultural Imports from Nigeria, 2024

Rank	HS Code / Product	Pakistan Import from Nigeria USD Mn	Quantity Kg	PK-Nigeria Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Nigeria Export to World USD Mn	Nigeria Global Export Unit Rate
1	120190 Soya beans	143.19	257,566,193	0.56	595.53	0.57	105.70	0.24
2	230400 Soya-bean oilcake	64.70	117,640,333	0.55	147.90	0.52	8.86	0.49
3	520100 Cotton, not carded or combed	3.44	1,903,000	1.81	743.92	2.00	14.20	1.37
4	230310 Starch residues	1.17	8,184,710	0.14	7.58	0.15	0.00	n/a
5	120241 Groundnuts, in shell	0.45	669,905	0.67	3.19	0.64	0.00	n/a
6	120242 Shelled groundnuts	0.38	444,700	0.85	17.23	1.23	0.07	0.74
7	130120 Gum Arabic	0.38	140,923	2.67	3.06	4.57	3.42	1.31
8	410150 Raw bovine/equine hides and skins	0.30	96,850	3.10	1.48	0.26	0.00	n/a
9	130190 Natural gums/resins n.e.s.	0.16	54,515	2.85	3.62	1.43	0.09	1.05
10	091011 Ginger, neither crushed nor ground	0.11	120,348	0.92	56.14	0.63	1.64	1.21

Rank	HS Code / Product	Pakistan Import from Nigeria USD Mn	Quantity Kg	PK-Nigeria Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Nigeria Export to World USD Mn	Nigeria Global Export Unit Rate
11	121190 Plants used in perfumery/pharmacy	0.02	48,313	0.46	11.50	0.42	3.55	0.49
12	080620 Dried grapes	0.01	22,700	0.61	14.36	0.47	0.00	n/a
13	070200 Fresh tomatoes	0.003	20,000	0.17	52.25	0.14	0.00	n/a
14	091012 Ginger, crushed or ground	0.001	6	122.61	0.02	2.17	3.08	1.66

9.6.13.13 Products Where Pakistan Supplies Nigeria at a Better Unit Rate than Nigeria's Global Import Unit Rate

This table identifies products where Pakistan's unit rate to Nigeria is lower than Nigeria's average global import unit rate for the same product. These products may indicate Pakistan's price competitiveness in the Nigerian market.

Table 9-200: Pakistan Export Unit-Rate Advantage versus Nigeria Global Import Unit Rate, 2024

Rank	Product	PK Export to Nigeria USD Mn	PK-Nigeria Unit Rate	Nigeria Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	240120 Stemmed/stripped tobacco	1.82	3.10	6.62	3.52	53.22%
2	220710 Ethyl alcohol	0.71	0.70	0.90	0.20	22.27%
3	330190 Essential oil extracts/oleoresins	0.09	5.18	22.60	17.42	77.07%
4	330119 Citrus essential oils	0.09	4.44	21.82	17.38	79.64%
5	140490 Vegetable products n.e.s.	0.06	0.39	15.70	15.31	97.53%
6	090961 Anise/badian/caraway/fennel seeds	0.04	0.98	1.91	0.93	48.89%
7	180610 Sweetened cocoa powder	0.03	1.36	2.83	1.47	52.07%
8	210390 Sauces and mixed seasonings	0.02	2.15	3.30	1.15	34.73%
9	170410 Chewing gum	0.01	1.32	3.69	2.37	64.31%

Pakistan appears price-competitive in Nigeria for tobacco, ethyl alcohol, essential oils, selected spices, cocoa powder, sauces, and chewing gum. However, the current export values remain small, so competitiveness has not yet translated into scale.

9.6.13.14 Products Where Pakistan Supplies Nigeria at a Better Unit Rate than
Pakistan's Own Global Export Unit Rate

This table identifies products where Nigeria receives Pakistani exports below Pakistan's average global export unit rate. This may reflect partner-specific pricing, grade differences, market-entry pricing, or margin pressure.

Table 9-201: Pakistan Export Unit-Rate Advantage versus Pakistan Global Export Unit Rate, 2024

Rank	Product	PK Export to Nigeria USD Mn	PK- Nigeria Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	240120 Stemmed/stripped tobacco	1.82	3.10	3.88	0.78	20.19%
2	170490 Sugar confectionery	0.44	0.91	2.32	1.41	60.87%
3	330190 Essential oil extracts/oleoresins	0.09	5.18	6.19	1.01	16.27%
4	140490 Vegetable products n.e.s.	0.06	0.39	0.56	0.17	31.02%
5	180610 Sweetened cocoa powder	0.03	1.36	1.55	0.19	12.25%
6	210390 Sauces and mixed seasonings	0.02	2.15	2.19	0.04	1.83%
7	170410 Chewing gum	0.01	1.32	2.58	1.26	48.83%
8	091099 Spices n.e.s.	0.01	0.90	1.08	0.18	16.75%

Nigeria receives some Pakistani products below Pakistan's global export unit rate. For tobacco and confectionery, this may help market entry, but Pakistan should monitor value capture if these products begin to scale.

9.6.13.15 Products Where Pakistan Imports from Nigeria at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where Nigeria supplies Pakistan below Pakistan's average import unit rate from the world.

Table 9-202: Pakistan Import Unit-Rate Advantage versus Pakistan Global Import Unit Rate, 2024

Rank	Product	PK Import from Nigeria USD Mn	PK-Nigeria Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	120190 Soya beans	143.19	0.56	0.57	0.01	2.97%
2	520100 Cotton, not carded or combed	3.44	1.81	2.00	0.19	9.58%
3	230310 Starch residues	1.17	0.14	0.15	0.01	3.20%
4	120242 Shelled groundnuts	0.38	0.85	1.23	0.38	31.16%
5	130120 Gum Arabic	0.38	2.67	4.57	1.90	41.55%

Nigeria is cost-effective for Pakistan in selected import categories, especially soybeans, cotton, starch residues, shelled groundnuts, and gum Arabic. The most commercially important product is soybeans because of its large import value.

9.6.13.16 Products Where Pakistan Imports from Nigeria at a Better Unit Rate than Nigeria's Global Export Unit Rate

Only a limited number of import products show a Pakistan-Nigeria unit rate below Nigeria's average global export unit rate. Most major products, including soybeans and soybean oilcake, are imported by Pakistan at rates above Nigeria's global export unit rate.

Table 9-203: Pakistan Import Unit-Rate Advantage versus Nigeria Global Export Unit Rate, 2024

Rank	Product	PK Import from Nigeria USD Mn	PK-Nigeria Unit Rate	Nigeria Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	091011 Ginger, neither crushed nor ground	0.11	0.92	1.21	0.29	24.27%
2	121190 Plants used in perfumery/pharmacy	0.02	0.46	0.49	0.03	4.61%

The data suggests that Pakistan receives Nigerian ginger and medicinal/aromatic plants below Nigeria's average global export unit rate. These are small-value products, but they may be relevant for niche sourcing and re-export or processing opportunities.

9.6.13.17 Products Pakistan Can Export More to Nigeria

Nigeria is a sizeable agricultural import market with demand concentrated in wheat, sugar, food preparations, dairy products, malt, palm oil, ethyl alcohol, maize seed, infant food preparations, bakery products, hydrogenated vegetable fats, and maize. Pakistan's current exports to Nigeria are small, but selected products show price competitiveness and existing market entry.

Table 9-204: Potential Pakistan Export Expansion Opportunities in Nigeria

Rank	Product	Nigeria Import from World USD Mn	PK Export to World USD Mn	PK Export to Nigeria USD Mn	PK Share in Nigeria Imports	PK Global Export Unit Rate	Nigeria Global Import Unit Rate
1	240120 Stemmed/stripped tobacco	36.33	104.27	1.82	5.00%	3.88	6.62
2	220710 Ethyl alcohol	3.85	294.07	0.71	18.35%	0.65	0.90
3	210390 Sauces and mixed seasonings	35.34	5.78	0.02	0.06%	2.19	3.30
4	190590 Bakers' wares n.e.s.	50.27	30.44	n/a	n/a	1.64	n/a
5	190531 Sweet biscuits	3.73	41.27	0.30	8.04%	2.23	0.71
6	170490 Sugar confectionery	7.00	59.86	0.44	6.32%	2.32	0.66
7	180610 Sweetened cocoa powder	17.26	0.50	0.03	0.19%	1.55	2.83
8	190110 Infant food / malt extract preparations	58.08	9.62	0.00	0.00%	4.97	n/a
9	100590 Maize, other than seed	47.91	288.48	0.00	0.00%	0.23	n/a
10	091091 Mixed spices	7.70	75.62	0.01	0.18%	5.86	2.99

9.6.13.18 Products Pakistan Can Import More from Nigeria

Nigeria is already a significant supplier of soybeans and soybean oilcake to Pakistan. The data shows that import enhancement opportunities are concentrated in oilseeds, feed inputs, cotton, groundnuts, gum Arabic, ginger, natural gums/resins, and selected raw agricultural materials.

Table 9-205: Potential Pakistan Import Sourcing Opportunities from Nigeria

Rank	Product	PK Import from World USD Mn	Nigeria Export to World USD Mn	PK Import from Nigeria USD Mn	Nigeria Share in Pakistan Imports	PK Global Import Unit Rate	Nigeria Global Export Unit Rate
1	120190 Soya beans	595.53	105.70	143.19	24.04%	0.57	0.24
2	230400 Soya-bean oilcake	147.90	8.86	64.70	43.74%	0.52	0.49
3	520100 Cotton	743.92	14.20	3.44	0.46%	2.00	1.37
4	120242 Shelled groundnuts	17.23	0.07	0.38	2.18%	1.23	0.74
5	130120 Gum Arabic	3.06	3.42	0.38	12.28%	4.57	1.31
6	091011 Ginger, neither crushed nor ground	56.14	1.64	0.11	0.20%	0.63	1.21
7	130190 Natural gums/resins n.e.s.	3.62	0.09	0.16	4.29%	1.43	1.05
8	121190 Medicinal/aromatic plants	11.50	3.55	0.02	0.19%	0.42	0.49
9	230310 Starch residues	7.58	0.00	1.17	15.44%	0.15	n/a
10	120241 Groundnuts, in shell	3.19	0.00	0.45	14.06%	0.64	n/a

9.6.13.19 *Strategic Interpretation*

Nigeria is a strongly import-oriented agricultural partner for Pakistan. Pakistan's exports to Nigeria are very small, while imports from Nigeria are substantial and concentrated in a few products. In 2024, Pakistan imported approximately **USD 214.45 million** in agricultural products from Nigeria, compared with only **USD 3.84 million** in agricultural exports to Nigeria.

The data shows that the relationship is dominated by **soybeans** and **soybean oilcake**. Soybeans alone were valued at approximately **USD 143.19 million**, while soybean oilcake was valued at approximately **USD 64.70 million**. These two products link Nigeria to Pakistan's oilseed, feed, and processing value chains.

Nigeria's global agricultural export basket is led by **cocoa beans, sesame seeds, cashew nuts, cocoa butter, soybean meal/flour, and soybeans**. Pakistan's current imports from Nigeria are not aligned with Nigeria's largest cocoa exports but are strongly aligned with Nigeria's soybean-related export capacity. This indicates a specific supply-chain relationship rather than a broad agricultural sourcing relationship.

On the export side, Pakistan's presence in Nigeria remains underdeveloped. Nigeria's agricultural import market is sizeable, but Pakistan's exports are mostly limited to tobacco, ethyl alcohol, confectionery, biscuits, essential oils, medicinal plants, spices, cocoa powder, sauces, and chewing gum. Pakistan appears price-competitive in several of these products, but current values remain small. This suggests that the main constraint is likely market development, buyer access, distribution, branding, or product-channel fit rather than price alone.

The strategic priority is therefore twofold: Pakistan should **secure and verify soybean and soybean oilcake supply chains from Nigeria**, while also **testing market expansion in selected processed food, tobacco, ethyl alcohol, spices, and specialty ingredient categories**. Given the mirror-data inconsistencies in some Nigeria product flows, large product-level conclusions should be validated with customs-level or firm-level trade records before being used for policy decisions.

9.6.14 Russian Federation

9.6.14.1 Partner Snapshot

The Russian Federation is one of Pakistan's most important agricultural import-origin partners. In 2024, Pakistan exported approximately **USD 7.48 million** in agricultural products to Russia and imported approximately **USD 586.30 million** in agricultural products from Russia. This resulted in an agricultural trade deficit of approximately **USD 578.82 million** for Pakistan.

Russia ranked as Pakistan's **2nd-largest agricultural import origin** in 2024, after Indonesia. As an agricultural export destination, Russia ranked approximately **70th**, receiving only around **0.09%** of Pakistan's agricultural exports. The bilateral agricultural relationship is therefore strongly **import-oriented** from Pakistan's perspective.

Pakistan's imports from Russia are concentrated in **wheat, chickpeas, dried peas, lentils, durum wheat, coriander seeds, potato flakes, sunflower/safflower oil, coffee extracts, wheat gluten, flavoured waters, maize seed, and sunflower seeds**. Pakistan's exports to Russia are limited and led by **semi-milled/wholly milled rice, mandarins, potatoes, citrus hybrids, medicinal plants, and sugar confectionery**.

Russia is a major global agricultural exporter. In 2024, it ranked **19th among global agricultural exporters** and **22nd among global agricultural importers**. Agricultural products accounted for approximately **7.75%** of Russia's total exports and **10.83%** of total imports in 2024. Russia's global agricultural export strength is concentrated in **wheat, sunflower oil, barley, peas, vegetable oils, poultry, oilcakes, maize, linseed, sugar, chickpeas, and soybeans**.

9.6.14.2 Russia's Global Total Trade, 2020–2024

Russia remained a net exporter in total goods trade throughout 2020–2024. Total exports increased from **USD 337.11 billion in 2020** to **USD 409.67 billion in 2024**, while imports decreased from **USD 231.67 billion** to **USD 211.33 billion** over the same period.

Russia's total trade surplus stood at approximately **USD 198.34 billion** in 2024.

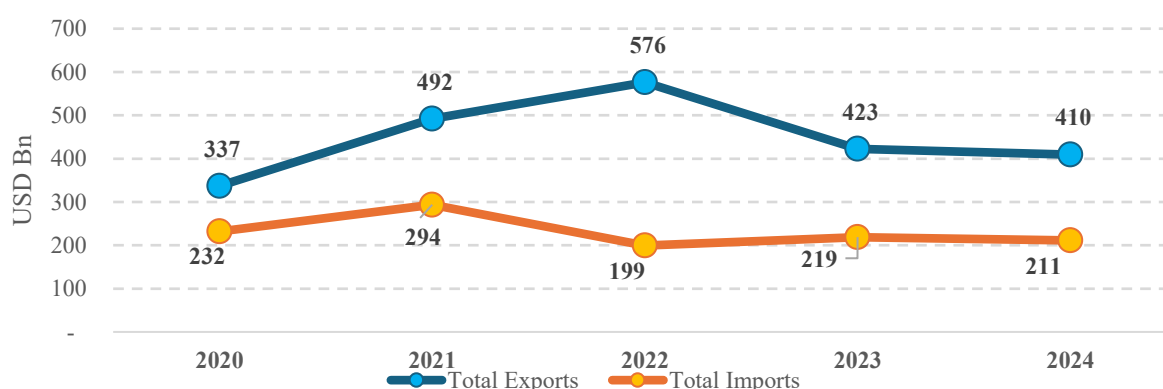


Figure 9-67: Russia's Global Total Trade, 2020–2024



Figure 9-68: Russia's Global Total Trade Balance, 2020–2024

9.6.14.3 Russia's Global Agricultural Trade, 2020–2024

Russia is a net agricultural exporter. Agricultural exports increased from **USD 23.67 billion in 2020** to **USD 31.73 billion in 2024**. Agricultural imports declined from **USD 27.70 billion** to **USD 22.90 billion** over the same period.

Russia's agricultural trade balance moved from a deficit in 2020 to a surplus in 2021–2024. In 2024, Russia recorded an agricultural trade surplus of approximately **USD 8.84 billion**.

Agriculture accounted for **7.75%** of Russia's total exports and **10.83%** of total imports in 2024.

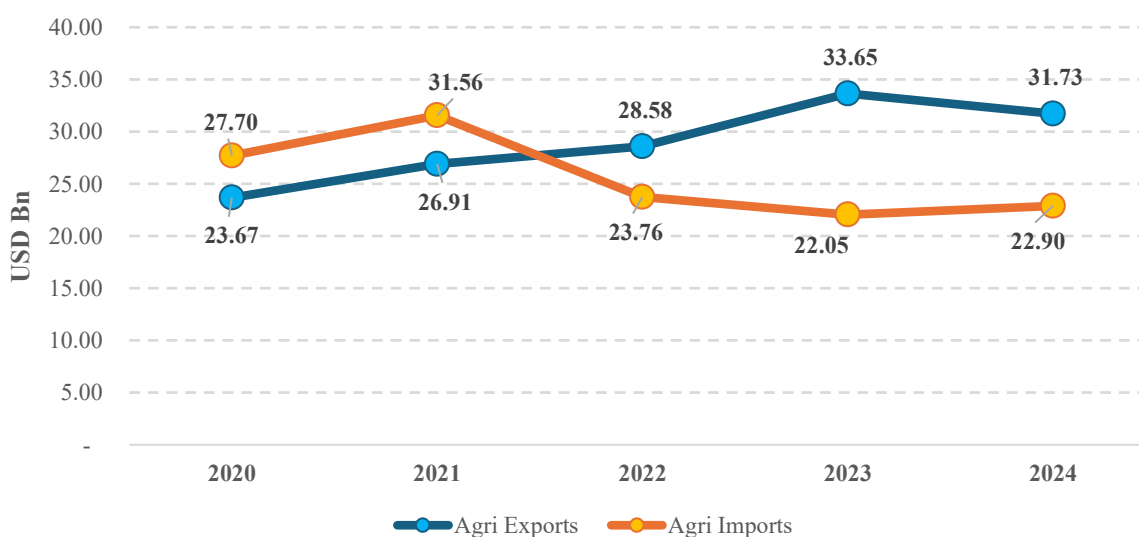


Figure 9-69: Russia's Global Agricultural Trade, 2020–2024

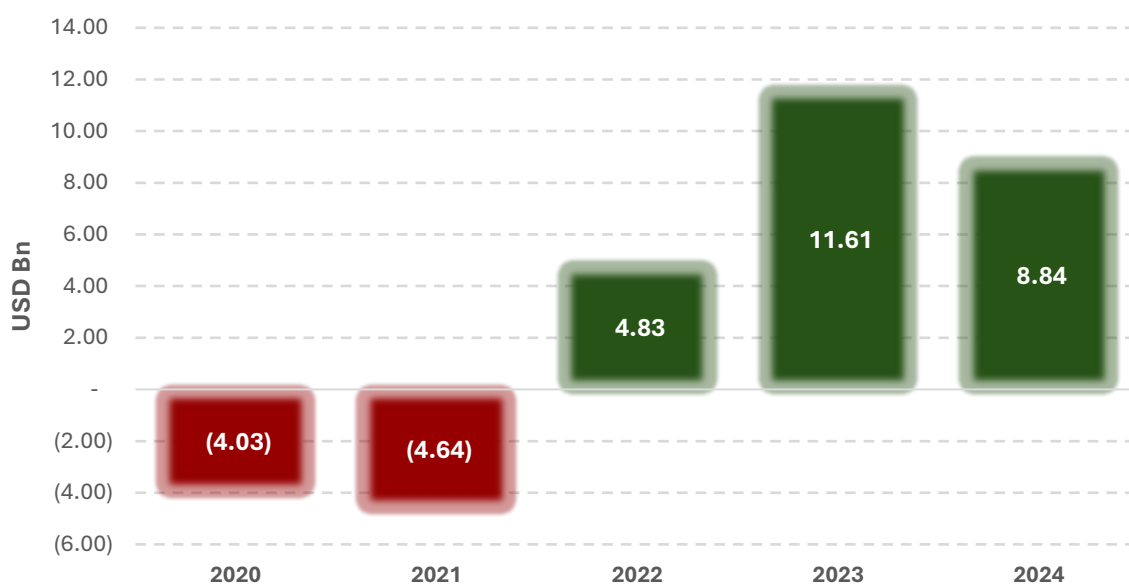


Figure 9-70: Russia's Global Agricultural Trade Balance, 2020–2024

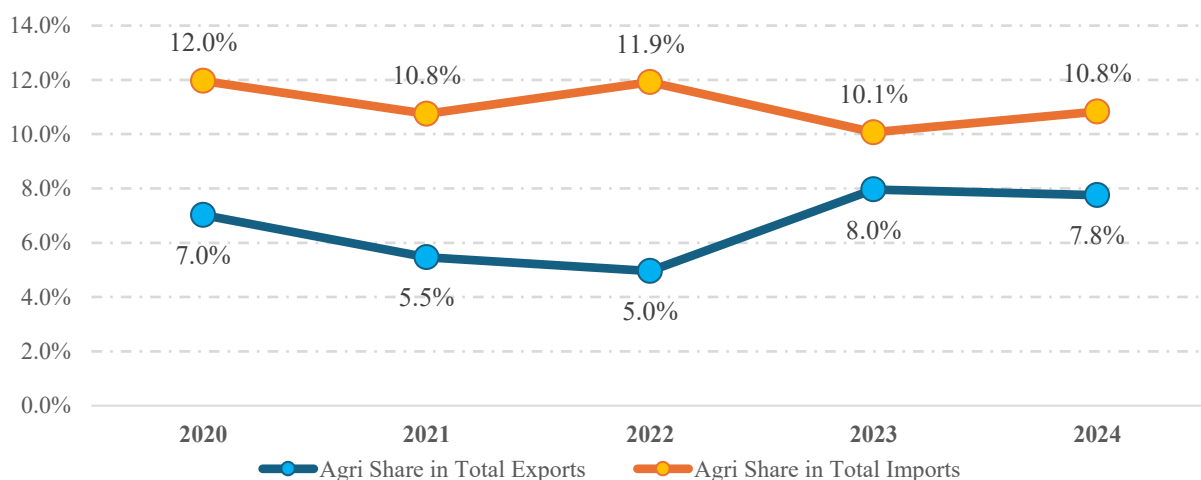


Figure 9-71: Russia's Global Agricultural Trade Shares, 2020–2024

9.6.14.4 Russia's Position in World Agricultural Trade, 2024

In 2024, Russia ranked **19th among global agricultural exporters** and **22nd among global agricultural importers**. Its agricultural exports were valued at **USD 31.73 billion**, equal to approximately **1.54%** of world agricultural exports. Its agricultural imports were valued at **USD 22.90 billion**, equal to approximately **1.09%** of world agricultural imports.

Table 9-206: Russia's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	19	31,733.52	1.54%
Rank in world Agri imports	22	22,895.43	1.09%

9.6.14.5 Pakistan's Total Trade with Russia, 2020–2024

Pakistan's total trade with Russia is import-oriented. Pakistan's exports to Russia decreased from **USD 144.59 million in 2020** to **USD 68.64 million in 2024**. Pakistan's imports from Russia remained much larger, standing at **USD 632.09 million in 2024**.

Pakistan recorded a total trade deficit with Russia throughout 2020–2024. The deficit stood at approximately **USD 563.45 million in 2024**.

Table 9-207: Pakistan's Total Trade with Russia, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	144.6M	614M	-469.4M
2021	175.7M	539.1M	-363.3M
2022	76.9M	590.1M	-513.3M
2023	88.9M	891.9M	-803M
2024	68.6M	632.1M	-563.5M

9.6.14.6 Pakistan's Agricultural Trade with Russia, 2020–2024

Agriculture is central to Pakistan's imports from Russia, but only a small part of Pakistan's exports to Russia. In 2024, agricultural products accounted for approximately **92.76%** of Pakistan's imports from Russia and **10.90%** of Pakistan's exports to Russia.

Pakistan's agricultural imports from Russia increased from **USD 427.61 million in 2020** to **USD 586.30 million in 2024**. Pakistan's agricultural exports to Russia fell from **USD 54.76 million** to **USD 7.48 million** during the same period.

Table 9-208: Pakistan's Agricultural Trade with Russia, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to Russia	Agri Share in Pakistan Imports from Russia
2020	54.8M	427.6M	-372.9M	37.9%	69.7%
2021	58.8M	280.8M	-222M	33.5%	52.1%
2022	26.7M	466.3M	-439.6M	34.8%	79.0%
2023	12.4M	827.2M	-814.8M	13.9%	92.7%
2024	7.5M	586.3M	-578.8M	10.9%	92.8%

9.6.14.7 Russia's Importance in Pakistan's Agricultural Partner List, 2024

Russia was Pakistan's **2nd-largest agricultural import origin** in 2024, supplying approximately **USD 585.90 million**, or **6.59%** of Pakistan's agricultural imports. As an agricultural export destination, Russia ranked approximately **70th**, receiving only around **USD 7.48 million**, or **0.09%** of Pakistan's agricultural exports.

Table 9-209: Russia's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	70	7.48	0.09% of Pakistan Agri exports
Rank as Pakistan Agri import origin	2	585.90	6.59% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	Approx. 8	593.38	-

9.6.14.8 Pakistan's Position in Russia's Agricultural Partner List

Russia's latest available agricultural partner data is for **2021**. In that year, Pakistan ranked **29th** among Russia's agricultural export destinations, receiving approximately **USD 207.66 million**, equal to **0.77%** of Russia's agricultural exports. Pakistan ranked **54th** among Russia's agricultural import origins, supplying approximately **USD 86.05 million**, equal to **0.27%** of Russia's agricultural imports.

Table 9-210: Pakistan's Position in Russia's Agricultural Partner List, 2021

Indicator	Pakistan Rank in Russia's List	Russia Partner Trade Value USD Mn	Pakistan Share
Pakistan as destination of Russia's Agri exports	29	207.66	0.77%
Pakistan as source of Russia's Agri imports	54	86.05	0.27%

Russia's latest global agricultural partner data is for 2021, not 2024. Therefore, this table should be read as the latest available Russia partner-ranking.

9.6.14.9 Russia's Top Agricultural Export Destinations and Import Origins

In the latest available partner data, Russia's agricultural exports were concentrated in Türkiye, Kazakhstan, China, Egypt, Belarus, Ukraine, Uzbekistan, Azerbaijan, Saudi Arabia, and Latvia. On the import side, Russia sourced agricultural products mainly from Belarus, Indonesia, Türkiye, Brazil, Germany, Ecuador, China, Italy, France, and Argentina.

Table 9-211: Russia's Top 15 Agricultural Export Destinations, 2021

Rank	Destination Country	Russia Agri Exports USD Mn	Share
1	Türkiye	4,323.16	16.06%
2	Kazakhstan	2,717.36	10.10%
3	China	2,294.52	8.53%
4	Egypt	1,834.54	6.82%
5	Belarus	1,732.44	6.44%
6	Ukraine	817.64	3.04%
7	Uzbekistan	796.67	2.96%
8	Azerbaijan	708.87	2.63%
9	Saudi Arabia	683.22	2.54%
10	Latvia	680.98	2.53%
11	Norway	584.28	2.17%
12	Kyrgyzstan	420.12	1.56%
13	Algeria	336.65	1.25%
14	Armenia	335.37	1.25%
15	Viet Nam	330.87	1.23%

Table 9-212: Russia's Top 15 Agricultural Import Origins, 2021

Rank	Origin Country	Russia Agri Imports USD Mn	Share
1	Belarus	4,384.34	13.89%
2	Indonesia	1,641.72	5.20%
3	Türkiye	1,636.11	5.18%
4	Brazil	1,606.82	5.09%
5	Germany	1,543.40	4.89%
6	Ecuador	1,298.10	4.11%
7	China	1,257.68	3.99%
8	Italy	1,206.10	3.82%
9	France	1,166.33	3.70%
10	Argentina	865.34	2.74%
11	Paraguay	834.35	2.64%
12	Netherlands	725.73	2.30%
13	India	602.67	1.91%
14	Azerbaijan	591.29	1.87%
15	United Kingdom	551.65	1.75%

9.6.14.10 Russia's Top Agricultural Export Products to the World, 2024

Russia's agricultural export basket is dominated by cereals, oilseeds, vegetable oils, pulses, poultry, and oilcakes. Wheat and meslin was the largest agricultural export product in 2024, valued at approximately **USD 6.28 billion**, followed by durum wheat and crude sunflower/safflower oil.

Pakistan's agricultural imports from Russia are concentrated in wheat, chickpeas, dried peas, lentils, durum wheat, coriander seeds, potato flakes, sunflower/safflower oil, coffee extracts, wheat gluten, flavoured waters, maize seed, and sunflower seeds.

Table 9-213: Russia's Top 15 Agricultural Export Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Russia Exports to World USD Mn	Share in Russia Agri Exports	PK Imports from Russia USD Mn	PK Share in Russia Product Exports	Russia Share in PK Global Imports of Product
1	100199 Wheat and meslin	6,280.81	19.79%	371.74	5.92%	59.17%
2	100119 Durum wheat	4,437.05	13.98%	7.99	0.18%	100.00%
3	151211 Crude sunflower/safflower oil	4,055.93	12.78%	0.00	0.00%	0.00%
4	151411 Crude low erucic rape/colza oil	1,146.54	3.61%	0.00	0.00%	0.00%
5	100390 Barley, other than seed	1,114.87	3.51%	0.00	0.00%	0.00%
6	071310 Dried peas	861.70	2.72%	70.42	8.17%	43.21%
7	150710 Crude soybean oil	675.89	2.13%	0.00	0.00%	0.00%
8	020714 Frozen poultry cuts/offal	663.68	2.09%	0.00	0.00%	0.00%
9	230630 Sunflower seed oilcake	559.11	1.76%	0.00	0.00%	0.00%
10	100590 Maize, other than seed	536.66	1.69%	0.00	0.00%	0.00%
11	120400 Linseed	482.82	1.52%	0.00	0.00%	0.00%
12	170199 Refined sugar/sucrose	479.87	1.51%	0.00	0.00%	0.00%
13	180690 Chocolate and cocoa preparations	430.21	1.36%	0.00	0.00%	0.00%
14	071320 Chickpeas	388.75	1.23%	115.68	29.76%	38.89%
15	151219 Refined sunflower/safflower oil	378.78	1.19%	0.03	0.01%	9.15%

9.6.14.11 Russia's Top Agricultural Import Products from the World, 2024

Russia's agricultural import basket is led by food preparations, palm oil, coffee, bananas, soybeans, wine, mandarins, spirits, frozen bovine meat, grapes, nicotine products, tomatoes, peaches, whiskies, and black tea. Pakistan's current presence in Russia's largest import categories is limited, with visible supply mainly in **mandarins** among the top 15 import products.

Table 9-214: Russia's Top 15 Agricultural Import Products and Pakistan's Presence, 2024

Rank	HS Code / Product	Russia Imports from World USD Mn	Share in Russia Agri Imports	PK Exports to Russia USD Mn	PK Share in Russia Product Imports	Russia Share in PK Global Exports of Product
1	210690 Food preparations n.e.s.	907.86	3.97%	0.00	0.00%	0.00%
2	151190 Refined palm oil and fractions	832.08	3.63%	0.00	0.00%	0.00%
3	090111 Coffee, not roasted/decaffeinated	791.66	3.46%	0.00	0.00%	0.00%
4	080390 Fresh/dried bananas	685.09	2.99%	0.00	0.00%	0.00%
5	120190 Soya beans	603.77	2.64%	0.00	0.00%	0.00%
6	220421 Wine of fresh grapes	558.43	2.44%	0.00	0.00%	0.00%
7	080521 Mandarins/tangerines/satsumas	490.83	2.14%	1.84	0.37%	7.38%
8	220820 Grape spirits	471.50	2.06%	0.00	0.00%	0.00%
9	020230 Frozen boneless bovine meat	460.65	2.01%	0.00	0.00%	0.00%
10	080610 Fresh grapes	396.52	1.73%	0.00	0.00%	0.00%
11	240412 Nicotine products for inhalation	395.05	1.73%	0.00	0.00%	0.00%
12	070200 Fresh/chilled tomatoes	373.78	1.63%	0.00	0.00%	0.00%
13	080930 Fresh peaches/nectarines	371.15	1.62%	0.00	0.00%	0.00%
14	220830 Whiskies	329.56	1.44%	0.00	0.00%	0.00%
15	090240 Black tea, bulk packings	322.57	1.41%	0.00	0.00%	0.00%

9.6.14.12 *Pakistan's Agricultural Exports to Russia, 2024*

Pakistan's agricultural exports to Russia are limited. In 2024, the export basket included only six major products: semi-milled/wholly milled rice, mandarins, potatoes, citrus hybrids, medicinal plants, and sugar confectionery.

Table 9.6.11: Pakistan's Agricultural Exports to Russia, 2024

Rank	HS Code / Product	PK Export to Russia USD Mn	Quantity Mn Kg	PK-Russia Unit Rate	Russia Import from World USD Mn	Russia Global Import Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	4.37	5.999	0.73	n/a	n/a	3,258.33	0.66
2	080521 Mandarins/tangerines/s atsumas	1.84	3.86	0.48	490.83	0.85	24.94	0.43
3	070190 Fresh/chilled potatoes	0.60	2.28	0.26	n/a	0.48	138.16	0.19
4	080529 Citrus hybrids	0.50	0.88	0.56	n/a	n/a	62.61	0.25
5	121190 Plants used in perfumery/pharmacy	0.13	0.03	4.86	n/a	n/a	11.30	1.05
6	170490 Sugar confectionery	0.05	0.05	0.90	n/a	3.08	59.86	2.32

9.6.14.13 *Pakistan's Top Agricultural Imports from Russia, 2024*

Pakistan's agricultural imports from Russia are highly concentrated in wheat and pulses. Wheat and meslin alone accounted for approximately **USD 371.74 million**, followed by chickpeas at **USD 115.68 million** and dried peas at **USD 70.42 million**.

Table 9-215: Pakistan's Agricultural Imports from Russia, 2024

Rank	HS Code / Product	PK Import from Russia USD Mn	Quantity Mn Kg	PK-Russia Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Russia Export to World USD Mn	Russia Global Export Unit Rate
1	100199 Wheat and meslin	371.74	1268.059	0.29	628.23	0.29	6,280.81	0.26
2	071320 Chickpeas	115.68	159.241	0.73	297.47	0.73	388.75	0.77
3	071310 Dried peas	70.42	168.440	0.42	162.97	0.51	861.70	0.41
4	071340 Lentils	12.14	17.083	0.71	129.89	0.72	n/a	0.95
5	100119 Durum wheat	7.99	27.147	0.29	7.99	0.29	4,437.05	n/a

Rank	HS Code / Product	PK Import from Russia USD Mn	Quantity Mn Kg	PK-Russia Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate	Russia Export to World USD Mn	Russia Global Export Unit Rate
6	090921 Coriander seeds	7.84	11.165	0.70	24.60	0.65	n/a	n/a
7	110520 Potato flakes/granules/pellets	0.04	0.020	1.78	2.73	2.13	n/a	n/a
8	151219 Refined sunflower/safflower oil	0.03	0.030	1.02	0.33	1.93	378.78	1.08
9	210111 Coffee extracts/concentrates	0.01	0.001	15.28	8.05	12.13	n/a	n/a
10	110900 Wheat gluten	0.003	0.002	1.57	1.98	1.32	n/a	n/a

9.6.14.14 Products Where Pakistan Supplies Russia at a Better Unit Rate than Russia's Global Import Unit Rate

This table identifies products where Pakistan supplies Russia at a lower unit rate than Russia's average global import unit rate for the same product. These products may indicate Pakistan's price competitiveness in the Russian market, although quality, grade, shipment size, logistics, and trade route conditions should also be considered.

Table 9.6.13: Pakistan Export Unit-Rate Advantage versus Russia Global Import Unit Rate, 2024

Rank	Product	PK Export to Russia USD Mn	PK-Russia Unit Rate	Russia Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	080521 Mandarins/tangerines/satsumas	1.84	0.48	0.85	0.37	43.51%
2	070190 Fresh/chilled potatoes	0.60	0.26	0.48	0.22	45.95%
3	170490 Sugar confectionery	0.05	0.90	3.08	2.18	70.83%

Pakistan appears price-competitive in Russia for mandarins, potatoes, and sugar confectionery. However, current export values are very small, meaning that the main challenge is not only pricing but market access, logistics, buyer relationships, and continuity of supply.

9.6.14.15 Products Where Pakistan Supplies Russia at a Better Unit Rate than Pakistan's Own Global Export Unit Rate

Only sugar confectionery shows a clear Pakistan-to-Russia unit rate below Pakistan's own global export unit rate.

Table 9-216: Pakistan Export Unit-Rate Advantage versus Pakistan Global Export Unit Rate, 2024

Rank	Product	Pakistan Export to Russia USD Mn	Pakistan-Russia Unit Rate	Pakistan Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	170490 Sugar confectionery	0.05	0.90	2.32	1.42	61.21%

Pakistan supplied sugar confectionery to Russia at a rate well below Pakistan's global average export unit rate. This may support market entry, but it also raises a value-capture question if volumes increase.

9.6.14.16 Products Where Pakistan Imports from Russia at a Better Unit Rate than Pakistan's Global Import Unit Rate

This table identifies products where Russia supplies Pakistan below Pakistan's average global import unit rate.

Table 9-217: Pakistan Import Unit-Rate Advantage versus Pakistan Global Import Unit Rate, 2024

Rank	Product	PK Import from Russia USD Mn	PK - Russia Unit Rate	PK Global Import Unit Rate	Unit Rate Advantage	Advantage %
1	071310 Dried peas	70.42	0.42	0.51	0.09	17.65%
2	071340 Lentils	12.14	0.71	0.72	0.01	1.39%
3	110520 Potato flakes/granules/pellets	0.04	1.78	2.13	0.35	16.43%
4	151219 Refined sunflower/safflower oil	0.03	1.02	1.93	0.91	47.15%
5	220210 Flavoured/sweetened waters	0.0002	1.17	1.20	0.03	2.50%

Russia is cost-effective for Pakistan in selected pulses and processed products, especially dried peas and refined sunflower/safflower oil. The most commercially meaningful item is dried peas because of its sizeable import value.

9.6.14.17 Products Where Pakistan Imports from Russia at a Better Unit Rate than Russia's Global Export Unit Rate

This table shows products where Pakistan receives Russian exports at a unit rate below Russia's average global export unit rate.

Table 9-218: Pakistan Import Unit-Rate Advantage versus Russia Global Export Unit Rate, 2024

Rank	Product	PK Import from Russia USD Mn	PK-Russia Unit Rate	Russia Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	071320 Chickpeas	115.68	0.73	0.77	0.04	5.14%
2	071340 Lentils	12.14	0.71	0.95	0.24	25.53%
3	151219 Refined sunflower/safflower oil	0.03	1.02	1.08	0.06	5.19%

Pakistan receives Russian chickpeas, lentils, and refined sunflower/safflower oil below Russia's average global export unit rate. Chickpeas are the most commercially significant product in this table because of their large import value.

9.6.14.18 Products Pakistan Can Export More to Russia

Russia is a large agricultural import market, but Pakistan's current exports to Russia are very small. The strongest near-term export opportunities are in products where Pakistan already has global export capability and either has some existing Russia presence or shows unit-rate competitiveness.

Table 9-219: Potential Pakistan Export Expansion Opportunities in Russia

Rank	Product	Russia Import from World USD Mn	PK Export to World USD Mn	PK Export to Russia USD Mn	PK Share in Russia Imports	PK Global Export Unit Rate	Russia Global Import Unit Rate
1	080521 Mandarins/tangerines/satsumas	490.83	24.94	1.84	0.37%	0.43	0.85
2	070190 Fresh/chilled potatoes	n/a	138.16	0.60	n/a	0.19	0.48
3	100630 Semi-milled/wholly milled rice	n/a	3,258.33	4.37	n/a	0.66	n/a

Rank	Product	Russia Import from World USD Mn	PK Export to World USD Mn	PK Export to Russia USD Mn	PK Share in Russia Imports	PK Global Export Unit Rate	Russia Global Import Unit Rate
4	080529 Citrus hybrids	n/a	62.61	0.50	n/a	0.25	n/a
5	170490 Sugar confectionery	n/a	59.86	0.05	n/a	2.32	3.08
6	210690 Food preparations n.e.s.	907.86	80.89	0.00	0.00%	2.13	n/a
7	090240 Black tea, bulk packings	322.57	n/a	0.00	0.00%	n/a	n/a
8	121190 Medicinal/aromatic plants	n/a	11.30	0.13	n/a	1.05	n/a
9	080410 Dates	n/a	50.18	0.00	n/a	0.40	n/a
10	091091 Mixed spices	n/a	75.62	0.00	n/a	5.86	n/a

9.6.14.19 Products Pakistan Can Import More from Russia

Russia is already a major supplier to Pakistan in wheat, chickpeas, dried peas, lentils, and durum wheat. The data shows that import enhancement opportunities are concentrated in cereals, pulses, oilseeds, vegetable oils, and feed-related products.

Table 9-220: Potential Pakistan Import Sourcing Opportunities from Russia

Rank	Product	PK Import from World USD Mn	Russia Export to World USD Mn	PK Import from Russia USD Mn	Russia Share in Pakistan Imports	PK Global Import Unit Rate	Russia Global Export Unit Rate
1	100199 Wheat and meslin	628.23	6,280.81	371.74	59.17%	0.29	0.26
2	071320 Chickpeas	297.47	388.75	115.68	38.89%	0.73	0.77
3	071310 Dried peas	162.97	861.70	70.42	43.21%	0.51	0.41
4	071340 Lentils	129.89	n/a	12.14	9.35%	0.72	0.95
5	100119 Durum wheat	7.99	4,437.05	7.99	100.00%	0.29	n/a
6	151211 Crude sunflower/safflower oil	n/a	4,055.93	0.00	0.00%	n/a	n/a
7	151219 Refined sunflower/safflower oil	0.33	378.78	0.03	9.15%	1.93	1.08
8	100390 Barley	n/a	1,114.87	0.00	0.00%	n/a	n/a
9	100590 Maize	n/a	536.66	0.00	0.00%	n/a	n/a
10	120400 Linseed	n/a	482.82	0.00	0.00%	n/a	n/a

9.6.14.20 *Strategic Interpretation*

Russia is a strategic agricultural sourcing partner for Pakistan. The relationship is highly import-oriented, with Pakistan importing approximately **USD 586.30 million** in agricultural products from Russia in 2024 and exporting only about **USD 7.48 million**. This makes Russia a critical supplier rather than a major export market for Pakistan.

The Russia data shows that Pakistan's imports are concentrated in **wheat, chickpeas, dried peas, lentils, and durum wheat**. Wheat and meslin alone accounted for approximately **USD 371.74 million** of Pakistan's agricultural imports from Russia in 2024. Russia supplied nearly **59.17%** of Pakistan's global imports of that wheat category, while also supplying **38.89%** of Pakistan's chickpea imports and **43.21%** of dried pea imports.

Russia's global agricultural export structure explains this bilateral pattern. Russia is a major exporter of wheat, sunflower oil, barley, dried peas, soybean oil, poultry, oilcakes, maize, linseed, refined sugar, chickpeas, and soybeans. Pakistan currently sources cereals and pulses from Russia, but has limited or no visible imports from Russia in several other Russian export-strength categories such as sunflower oil, barley, maize, linseed, and oilcakes.

On the export side, Pakistan's presence in Russia is underdeveloped. Pakistan exports small values of rice, mandarins, potatoes, citrus hybrids, medicinal plants, and sugar confectionery. Unit-rate comparisons suggest that Pakistan may be price-competitive in mandarins, potatoes, and sugar confectionery. However, the small export values indicate that Pakistan's main challenge is market development, logistics, buyer access, and continuity of supply rather than only price.

The strategic priority is therefore twofold: Pakistan should **secure and manage import dependence on Russian cereals and pulses**, while gradually developing export opportunities in **rice, citrus, potatoes, confectionery, medicinal plants, dates, and selected processed foods**. For imports, policy attention should focus on price risk, shipment reliability, payment channels, sanctions-related logistics, and diversification of supply sources. For exports, attention should focus on phytosanitary compliance, cold-chain logistics, route reliability, and Russian buyer development.

9.6.15 Kazakhstan

9.6.15.1 Partner Snapshot

Kazakhstan is an important agricultural export destination for Pakistan, but it is not a significant agricultural import source. In 2024, Pakistan exported approximately **USD 262.56 million** in agricultural products to Kazakhstan and imported only about **USD 0.014 million** in agricultural products from Kazakhstan. This produced an agricultural trade surplus of approximately **USD 262.54 million** in Pakistan's favor.

Kazakhstan ranked as Pakistan's **8th-largest agricultural export destination** in 2024, receiving about **3.27%** of Pakistan's agricultural exports. As an agricultural import origin, Kazakhstan ranked approximately **122nd**, with a negligible share of Pakistan's agricultural imports. The bilateral agricultural relationship is therefore strongly **export-oriented** from Pakistan's perspective.

Pakistan's exports to Kazakhstan are highly concentrated in **rice**, especially semi-milled/wholly milled rice and broken rice. Other important exports include **mangoes, sesame seeds, fresh/chilled bovine meat, bananas, husked brown rice, citrus hybrids, fresh bovine cuts, fresh fruits, cereal straw and husks, garlic, medicinal plants, and food preparations**.

Pakistan's imports from Kazakhstan are very small and consist only of **onions and shallots** and **bulk black tea**. Because the Pakistan-reported import value is extremely small, Kazakhstan should not be treated as a meaningful agricultural sourcing partner for Pakistan in 2024.

Kazakhstan is a mid-sized global agricultural trader. In 2024, it ranked **59th among global agricultural exporters** and **58th among global agricultural importers**. Its agricultural exports were valued at **USD 5.16 billion**, while agricultural imports reached **USD 6.58 billion**, resulting in an agricultural trade deficit of approximately **USD 1.43 billion**.

9.6.15.2 Kazakhstan's Global Total Trade, 2020–2024

Kazakhstan remained a net exporter in total goods trade throughout 2020–2024. Total exports increased from **USD 46.95 billion in 2020** to **USD 81.62 billion in 2024**, while imports increased from **USD 38.08 billion** to **USD 59.79 billion** over the same period.

Kazakhstan's total trade surplus stood at approximately **USD 21.83 billion** in 2024.

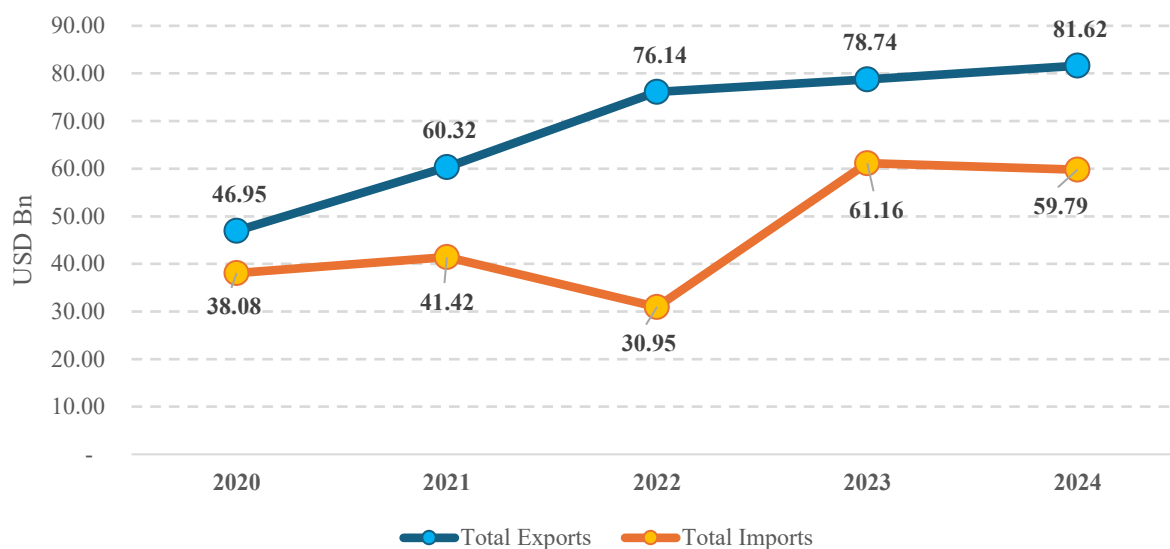


Figure 9-72: Kazakhstan's Global Total Trade, 2020–2024

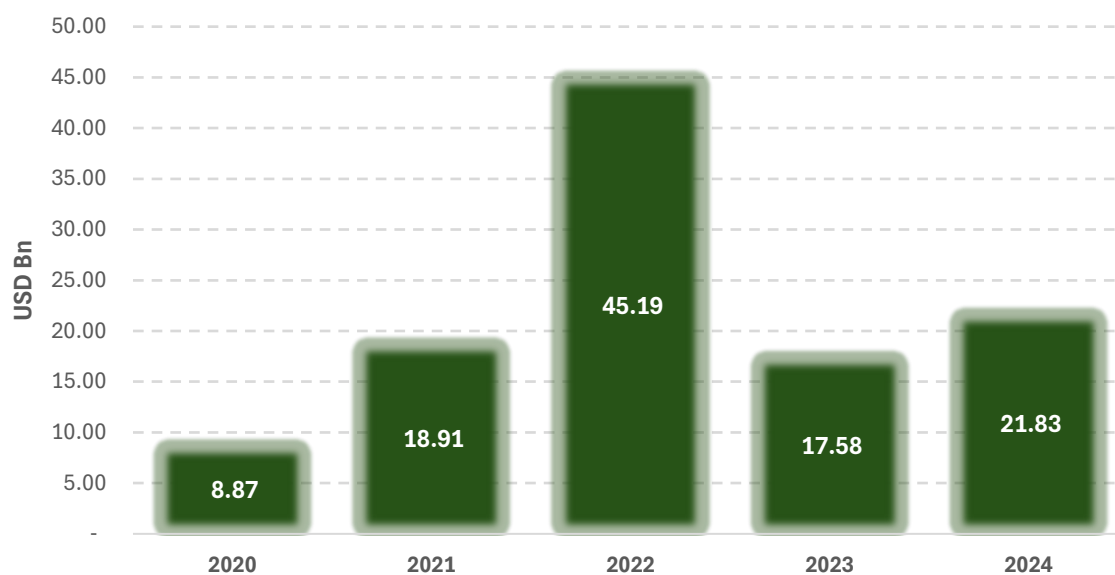


Figure 9-73: Kazakhstan's Global Total Trade Balance, 2020–2024

9.6.15.3 Kazakhstan's Global Agricultural Trade, 2020–2024

Kazakhstan is a net agricultural importer. Agricultural exports increased from **USD 3.30 billion in 2020** to **USD 5.16 billion in 2024**, while agricultural imports increased from **USD 3.96 billion** to **USD 6.58 billion**.

In 2024, Kazakhstan recorded an agricultural trade deficit of approximately **USD 1.43 billion**. Agriculture accounted for **6.32%** of Kazakhstan's total exports and **11.01%** of total imports.

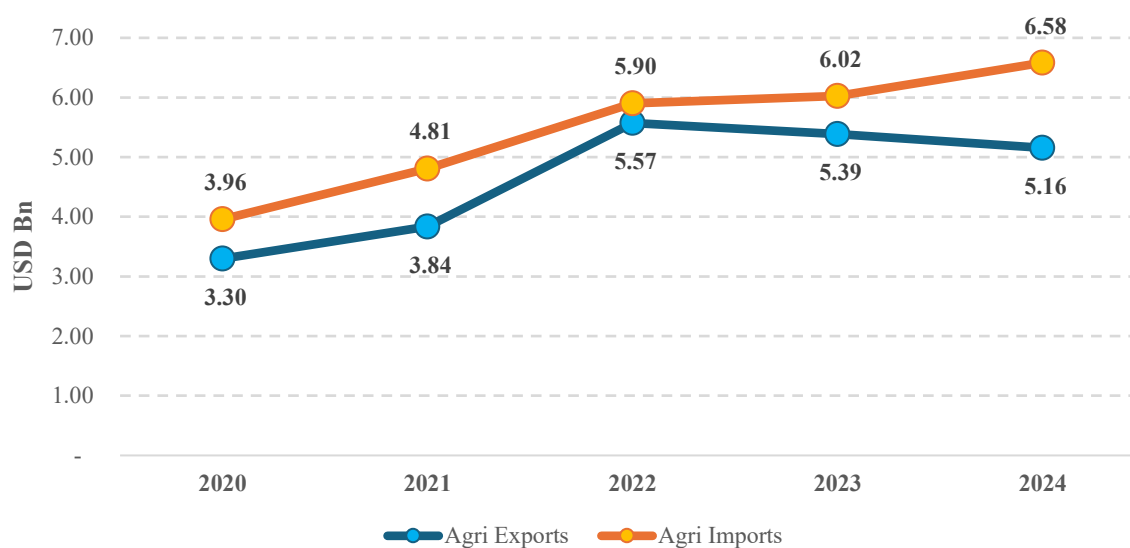


Figure 9-74: Kazakhstan's Global Agricultural Trade, 2020–2024

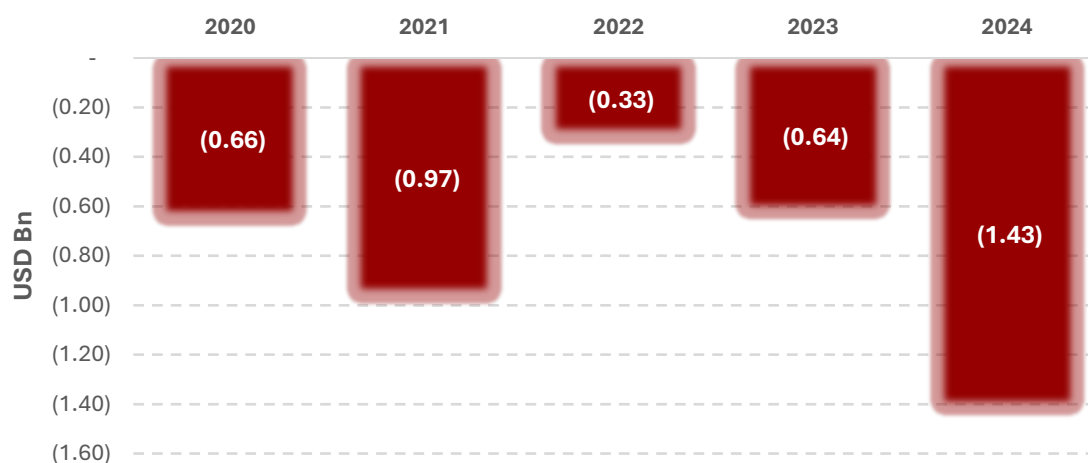


Figure 9-75: Kazakhstan's Global Agricultural Trade Balance, 2020–2024

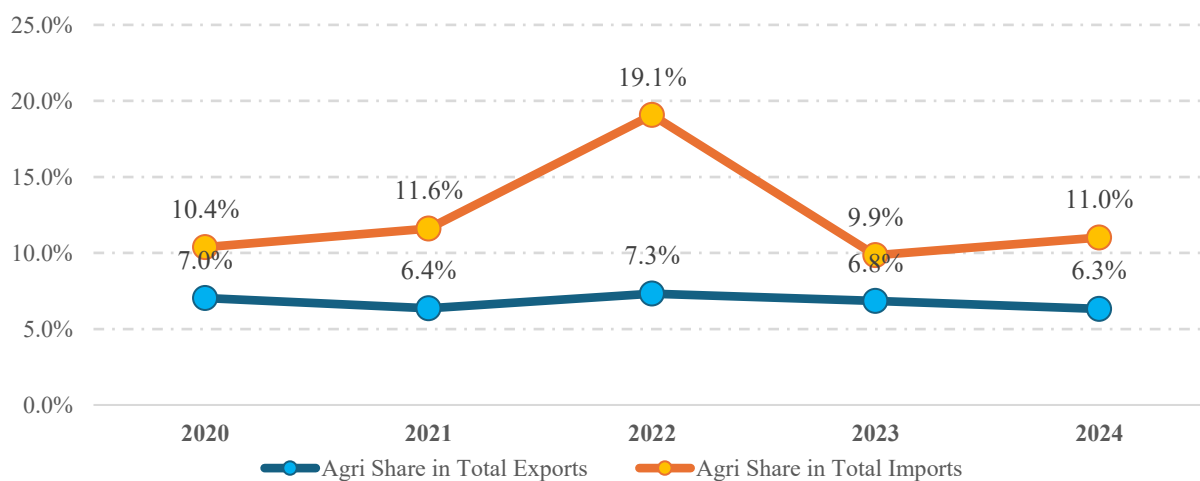


Figure 9-76: Kazakhstan's Global Agricultural Trade Shares, 2020–2024

9.6.15.4 Kazakhstan's Position in World Agricultural Trade, 2024

Kazakhstan ranked **59th among global agricultural exporters** and **58th among global agricultural importers** in 2024. It accounted for approximately **0.25%** of world agricultural exports and **0.31%** of world agricultural imports.

Table 9-221: Kazakhstan's Position in World Agricultural Trade, 2024

Indicator	Rank	Value USD Mn	Share in World Agri Trade
Rank in world Agri exports	59	5,156.99	0.25%
Rank in world Agri imports	58	6,583.53	0.31%

9.6.15.5 Pakistan's Total Trade with Kazakhstan, 2020–2024

Pakistan's total trade with Kazakhstan is strongly export-oriented. Pakistan's exports to Kazakhstan increased from **USD 59.11 million in 2020** to **USD 277.77 million in 2024**. Imports from Kazakhstan remained very small, at only **USD 1.54 million** in 2024.

Pakistan recorded a total trade surplus with Kazakhstan throughout 2020–2024. The surplus reached approximately **USD 276.23 million** in 2024.

Table 9-222: Pakistan's Total Trade with Kazakhstan, 2020–2024

Year	Pakistan Total Exports	Pakistan Total Imports	Total Trade Balance
2020	59.1M	520K	58.6M
2021	193.7M	21.8M	171.9M
2022	153M	38.1M	114.9M
2023	108M	1.1M	106.9M
2024	277.8M	1.5M	276.2M

9.6.15.6 Pakistan's Agricultural Trade with Kazakhstan, 2020–2024

Agriculture dominates Pakistan's exports to Kazakhstan but is almost absent from Pakistan's imports from Kazakhstan. In 2024, agricultural products accounted for approximately **94.59%** of Pakistan's total exports to Kazakhstan and only **0.91%** of Pakistan's imports from Kazakhstan.

Pakistan's agricultural exports to Kazakhstan increased from **USD 54.07 million in 2020** to **USD 262.74 million in 2024**. Agricultural imports from Kazakhstan were only about **USD 0.014 million** in 2024.

Table 9-223: Pakistan's Agricultural Trade with Kazakhstan, 2020–2024

Year	Pakistan Agri Exports	Pakistan Agri Imports	Agri Trade Balance	Agri Share in Pakistan Exports to Kazakhstan	Agri Share in Pakistan Imports from Kazakhstan
2020	54.1M	52K	54M	91.5%	10.0%
2021	189M	11K	189M	97.6%	0.1%
2022	144.4M	0	144.4M	94.4%	0.0%
2023	98.1M	50K	98M	90.9%	4.6%
2024	262.7M	14K	262.7M	94.6%	0.9%

9.6.15.7 Kazakhstan's Importance in Pakistan's Agricultural Partner List, 2024

Kazakhstan was Pakistan's **8th-largest agricultural export destination** in 2024, receiving approximately **USD 262.56 million**, equal to **3.27%** of Pakistan's agricultural exports. As an agricultural import origin, Kazakhstan ranked approximately **122nd**, supplying only about **USD 14,157** in agricultural products.

Table 9-224: Kazakhstan's Rank in Pakistan's Agricultural Trade, 2024

Indicator	Rank in Pakistan's Partner List	Value USD Mn	Share in Pakistan Agri Trade
Rank as Pakistan Agri export destination	8	262.56	3.27% of Pakistan Agri exports
Rank as Pakistan Agri import origin	122	0.014	~0.00% of Pakistan Agri imports
Rank by total bilateral Agri trade among selected partners	13	262.57	-

9.6.15.8 Kazakhstan's Top Agricultural Export Destinations and Import Origins, 2024

Kazakhstan's agricultural exports are concentrated in regional and nearby markets. Uzbekistan was the largest agricultural export destination, followed by China, Russia, Tajikistan, Afghanistan, Kyrgyzstan, Türkiye, Iran, Italy, and Turkmenistan. On the import side, Russia was by far Kazakhstan's largest agricultural import origin, followed by China, Uzbekistan, Belarus, Ukraine, the United States, Türkiye, Germany, Spain, and Poland.

These tables are useful for Kazakhstan's global context, but Pakistan's rank and share in Kazakhstan's partner list should be treated cautiously because of the mirror-data issue noted above.

Table 9-225: Kazakhstan's Top 15 Agricultural Export Destinations, 2024

Rank	Destination Country	Kazakhstan Agri Exports USD Mn	Share
1	Uzbekistan	1,442.74	27.98%
2	China	1,050.87	20.38%
3	Russian Federation	545.35	10.57%
4	Tajikistan	493.49	9.57%
5	Afghanistan	429.23	8.32%
6	Kyrgyzstan	331.72	6.43%
7	Türkiye	137.85	2.67%
8	Iran	122.34	2.37%
9	Italy	90.22	1.75%
10	Turkmenistan	73.79	1.43%
11	Belgium	72.06	1.40%
12	Azerbaijan	64.27	1.25%
13	Latvia	55.88	1.08%
14	Mongolia	45.56	0.88%
15	Belarus	30.85	0.60%

Table 9-226: Kazakhstan's Top 15 Agricultural Import Origins, 2024

Rank	Origin Country	Kazakhstan Agri Imports USD Mn	Share
1	Russian Federation	3,265.42	49.60%
2	China	381.44	5.79%
3	Uzbekistan	277.12	4.21%
4	Belarus	243.55	3.70%
5	Ukraine	165.32	2.51%
6	United States of America	156.44	2.38%
7	Türkiye	146.00	2.22%
8	Germany	132.55	2.01%
9	Spain	130.25	1.98%
10	Poland	124.40	1.89%
11	Italy	112.22	1.70%
12	Ecuador	111.79	1.70%
13	Iran	97.46	1.48%
14	Netherlands	90.41	1.37%
15	France	89.23	1.36%

9.6.15.9 Kazakhstan's Top Agricultural Export Products to the World, 2024

Kazakhstan's agricultural exports are led by cereals, flour, vegetable oils, animal feed preparations, linseed, beverages, cotton, pulses, cigarettes, sunflower seeds, oilcakes, and food preparations. Wheat and meslin was the largest agricultural export product in 2024, valued at approximately **USD 1.05 billion**, followed by wheat flour, crude sunflower/safflower oil, barley, and animal feed preparations.

Pakistan's imports from Kazakhstan are not aligned with Kazakhstan's main export strengths. Pakistan imported only small values of onions and bulk black tea from Kazakhstan in 2024.

Table 9-227: Kazakhstan's Top 15 Agricultural Export Products

Rank	HS Code / Product	Kazakhstan Exports to World USD Mn	Share in Kazakhstan Agri Exports
1	100199 Wheat and meslin	1,054.30	20.44%
2	110100 Wheat or meslin flour	507.77	9.85%
3	151211 Crude sunflower/safflower oil	331.44	6.43%
4	100390 Barley	264.88	5.14%
5	230990 Animal feed preparations	241.13	4.68%
6	120400 Linseed	211.62	4.10%
7	220210 Sweetened/flavoured waters	176.54	3.42%
8	520100 Cotton, not carded or combed	149.15	2.89%
9	071340 Lentils	118.87	2.31%
10	240220 Cigarettes containing tobacco	110.24	2.14%
11	120600 Sunflower seeds	92.72	1.80%
12	151219 Refined sunflower/safflower oil	88.32	1.71%
13	230630 Sunflower seed oilcake	73.21	1.42%
14	210690 Food preparations n.e.s.	68.74	1.33%
15	100119 Durum wheat	66.86	1.30%

9.6.15.10 *Kazakhstan's Top Agricultural Import Products from the World, 2024*

Kazakhstan's agricultural import basket is led by food preparations, wheat, sugar, chocolate preparations, bakery products, sweetened beverages, frozen poultry cuts, sausages and meat preparations, confectionery, cigarettes, sunflower seeds, nuts/seeds preparations, sauces, cheese, and edible fat/oil preparations.

Pakistan has large Pakistan-reported exports to Kazakhstan in products such as rice, mangoes, sesame seeds, meat, bananas, citrus, garlic, medicinal plants, and food preparations. However, because Kazakhstan-reported product import values appear inconsistent with Pakistan-reported bilateral export values in several major products, Pakistan's share in Kazakhstan's product imports is not calculated as a core conclusion.

Table 9-228: Kazakhstan's Top 15 Agricultural Import Products, 2024

Rank	HS Code / Product	Kazakhstan Imports from World USD Mn	Share in Kazakhstan Agri Imports	Pakistan-Relevance Note
1	210690 Food preparations n.e.s.	429.11	6.52%	Pakistan has small exports in this category
2	100199 Wheat and meslin	323.65	4.92%	Not a current Pakistan export focus to Kazakhstan
3	170199 Refined sugar/sucrose	281.44	4.27%	Potentially relevant but not in Pakistan's top current exports
4	180690 Chocolate and cocoa preparations	194.84	2.96%	Not a current major Pakistan export
5	190590 Bakers' wares n.e.s.	187.35	2.85%	Potential processed-food opportunity
6	220210 Sweetened/flavoured waters	156.61	2.38%	Not a current major Pakistan export
7	020714 Frozen poultry cuts/offal	154.23	2.34%	Pakistan not currently present at scale
8	160100 Sausages and similar meat preparations	139.57	2.12%	Pakistan not currently present at scale
9	170490 Sugar confectionery	129.95	1.97%	Pakistan has export capability globally
10	240220 Cigarettes containing tobacco	128.02	1.94%	Pakistan has limited relevance
11	120600 Sunflower seeds	121.36	1.84%	Not a current Pakistan export focus
12	200819 Nuts/seeds preparations	96.34	1.46%	Potential niche opportunity
13	210390 Sauces and mixed seasonings	93.27	1.42%	Potential processed-food opportunity
14	040690 Cheese n.e.s.	83.92	1.27%	Not a Pakistan export strength
15	151790 Edible mixtures/preparations of fats and oils	72.50	1.10%	Monitor only

9.6.15.11 *Pakistan's Top Agricultural Exports to Kazakhstan, 2024*

Pakistan's agricultural exports to Kazakhstan are highly concentrated in rice. Semi-milled/wholly milled rice was the largest export product in 2024, valued at approximately **USD 123.79 million**, followed by broken rice at **USD 46.16 million**. Together, these two rice products accounted for almost two-thirds of Pakistan's agricultural exports to Kazakhstan.

Pakistan also exported mangoes, sesame seeds, fresh/chilled bovine meat, bananas, husked brown rice, citrus hybrids, fresh bovine cuts, fresh fruits, cereal straw and husks, garlic, medicinal plants, and food preparations.

Table 9-229: Pakistan's Top 15 Agricultural Exports to Kazakhstan, 2024

Rank	HS Code / Product	PK Export to Kazakhstan USD Mn	Quantity	Unit	PK-Kazakhstan Unit Rate	PK Export to World USD Mn	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	123.79	180,883,000	kg	0.68	3,258.33	0.66
2	100640 Broken rice	46.16	102,048,000	kg	0.45	534.18	0.46
3	080450 Guavas, mangoes and mangosteens	27.24	45,216,875	kg	0.60	119.50	0.88
4	120740 Sesame seeds	22.67	31,381,559	kg	0.72	345.73	1.23
5	020110 Fresh/chilled bovine carcasses and half-carcasses	15.79	6,907,231	kg	2.29	366.21	2.15
6	080390 Bananas, other than plantains	8.02	39,849,240	kg	0.20	n/a	n/a
7	100620 Husked brown rice	7.27	12,930,000	kg	0.56	377.22	0.87
8	080529 Citrus hybrids	6.78	18,026,100	kg	0.38	62.61	0.25
9	020120 Fresh/chilled bovine cuts with bone	1.30	509,506	kg	2.55	n/a	n/a
10	081090 Fresh fruits n.e.s.	0.85	2,825,428	kg	0.30	n/a	n/a
11	121300 Cereal straw and husks	0.74	9,131,010	kg	0.08	n/a	n/a
12	190490 Cereal product preparations	0.36	4,394	kg	81.86	n/a	n/a
13	070320 Garlic	0.36	507,595	kg	0.71	n/a	n/a
14	121190 Medicinal/aromatic plants	0.35	472,917	kg	0.73	11.30	1.05
15	210690 Food preparations n.e.s.	0.23	44,141	kg	5.27	80.89	2.13

9.6.15.12 *Pakistan's Top Agricultural Imports from Kazakhstan, 2024*

Pakistan's agricultural imports from Kazakhstan are extremely small and contains only two products: onions and shallots, valued at **USD 9,224**, and bulk black tea, valued at **USD 4,932**. Together, they total approximately **USD 14,157**.

Table 9-230: Pakistan's Agricultural Imports from Kazakhstan, 2024

Rank	HS Code / Product	PK Import from Kazakhstan USD	Quantity Kg	PK-Kazakhstan Unit Rate	PK Import from World USD Mn	PK Global Import Unit Rate
1	070310 Onions and shallots	9,224	40,930	0.23	96.20	0.16
2	090240 Black tea, bulk packings	4,932	1,867	2.64	618.53	2.62

9.6.15.13 *Products Where Pakistan Supplies Kazakhstan Below Pakistan's Global Export Unit Rate*

Because Kazakhstan-reported import values and quantities appear inconsistent with Pakistan-reported bilateral exports, this profile does **not** use Kazakhstan's mirror import unit rates as the main benchmark. Instead, the safer comparison is Pakistan's export unit rate to Kazakhstan versus Pakistan's own global export unit rate.

Table 9-231: Pakistan Export Unit-Rate Advantage versus Pakistan Global Export Unit Rate, 2024

Rank	Product	PK Export to Kazakhstan USD Mn	PK-Kazakhstan Unit Rate	PK Global Export Unit Rate	Unit Rate Advantage	Advantage %
1	100640 Broken rice	46.16	0.45	0.46	0.01	2.17%
2	080450 Guavas, mangoes and mangosteens	27.24	0.60	0.88	0.28	31.82%
3	120740 Sesame seeds	22.67	0.72	1.23	0.51	41.46%
4	100620 Husked brown rice	7.27	0.56	0.87	0.31	35.63%
5	121190 Medicinal/aromatic plants	0.35	0.73	1.05	0.32	30.48%

Pakistan supplies Kazakhstan below Pakistan's own average global export unit rate in several products, including broken rice, mangoes, sesame seeds, husked brown rice, and medicinal plants. This supports Pakistan's price competitiveness in Kazakhstan but should also be monitored from a value-capture perspective, particularly for products such as mangoes and sesame seeds.

9.6.15.14 *Products Where Pakistan Imports from Kazakhstan Below Pakistan's Global Import Unit Rate*

The Pakistan imports from Kazakhstan data shows only two import products. Neither product shows a meaningful import-cost advantage against Pakistan's own global import unit rate. Onions are imported from Kazakhstan at a higher unit rate than Pakistan's global average, while black tea is almost equal to Pakistan's global average.

Table 9-232: Pakistan Import Unit-Rate Comparison versus Pakistan Global Import Unit Rate, 2024

Product	PK Import from Kazakhstan USD	PK-Kazakhstan Unit Rate	PK Global Import Unit Rate	Interpretation
070310 Onions and shallots	9,224	0.23	0.16	Kazakhstan rate is above Pakistan's global import average
090240 Black tea, bulk packings	4,932	2.64	2.62	Rate is broadly in line with Pakistan's global average

Kazakhstan was not a competitive or strategic agricultural sourcing partner for Pakistan in 2024 based on the Pakistan-side import data.

9.6.15.15 *Products Pakistan Can Export More to Kazakhstan*

Kazakhstan is already a meaningful agricultural export market for Pakistan. The main strategic question is not whether Pakistan has market access, but how Pakistan can protect and diversify its position beyond rice.

Given the mirror-data discrepancies, this opportunity table prioritizes Pakistan-reported export scale, Pakistan's global export capability, and product-level commercial logic rather than Kazakhstan-reported Pakistan market-share calculations.

Table 9-233: Potential Pakistan Export Expansion Opportunities in Kazakhstan

Rank	Product	PK Export to Kazakhstan USD Mn	PK Export to World USD Mn	PK-Kazakhstan Unit Rate	PK Global Export Unit Rate
1	100630 Semi-milled/wholly milled rice	123.79	3,258.33	0.68	0.66
2	100640 Broken rice	46.16	534.18	0.45	0.46
3	080450 Mangoes and mangosteens	27.24	119.50	0.60	0.88
4	120740 Sesame seeds	22.67	345.73	0.72	1.23
5	020110 Fresh/chilled bovine meat	15.79	366.21	2.29	2.15
6	080390 Bananas	8.02	13.68	0.20	0.18
7	100620 Husked brown rice	7.27	377.22	0.56	0.87
8	080529 Citrus hybrids	6.78	62.61	0.38	0.25
9	070320 Garlic	0.36	4.01	0.71	0.58
10	210690 Food preparations n.e.s.	0.23	80.89	5.27	2.13

9.6.15.16 *Products Pakistan Can Import More from Kazakhstan*

Based on Pakistan-reported import data, Kazakhstan is not currently a meaningful agricultural supplier to Pakistan. Pakistan imported only about **USD 14,157** in agricultural products from Kazakhstan in 2024.

Kazakhstan has global export strengths in wheat, wheat flour, sunflower oil, barley, animal feed preparations, linseed, cotton, lentils, sunflower seeds, oilcakes, food preparations, and durum wheat. However, the Pakistan-side data does not show meaningful imports from Kazakhstan in these categories. Therefore, import opportunity analysis should be treated as a **monitoring agenda**, not a current sourcing recommendation.

Table 9-234: Potential Pakistan Import Monitoring Areas from Kazakhstan

Rank	Product	Kazakhstan Export to World USD Mn	Pakistan Import from Kazakhstan USD
1	100199 Wheat and meslin	1,054.30	0
2	110100 Wheat or meslin flour	507.77	0
3	151211 Crude sunflower/safflower oil	331.44	0
4	100390 Barley	264.88	0
5	230990 Animal feed preparations	241.13	0
6	120400 Linseed	211.62	0
7	520100 Cotton	149.15	0
8	071340 Lentils	118.87	0
9	120600 Sunflower seeds	92.72	0
10	151219 Refined sunflower/safflower oil	88.32	0

9.6.15.17 *Strategic Interpretation*

Kazakhstan is a strong agricultural export market for Pakistan, but not a significant agricultural supplier. Pakistan's agricultural exports to Kazakhstan reached approximately **USD 262.56 million** in 2024, while agricultural imports from Kazakhstan were only around **USD 14,157**. This makes Kazakhstan a clear surplus-generating partner in Pakistan's agricultural trade.

The bilateral export basket is highly concentrated in rice. Semi-milled/wholly milled rice and broken rice together accounted for approximately **USD 169.95 million** of Pakistan's exports to Kazakhstan in 2024. This provides scale but also creates concentration risk. Pakistan's next important products - mangoes, sesame seeds, fresh/chilled bovine meat, bananas, husked brown rice, and citrus - show that Kazakhstan can also serve as a market for horticulture, oilseeds, meat, and selected fresh food products.

This profile is deliberately cautious because Kazakhstan mirror data shows major inconsistencies when compared with Pakistan-side bilateral data. For example, Pakistan's reported agricultural exports to Kazakhstan are far higher than Kazakhstan-reported imports from Pakistan. Therefore, Pakistan-side data is used as the primary basis for bilateral analysis, and mirror-dependent indicators such as Pakistan's share in Kazakhstan's import market are not used as core conclusions.

The strategic priority for Pakistan is to **defend and diversify exports**. Rice should remain the anchor product, but Pakistan should expand higher-value opportunities in mangoes, sesame seeds, meat, citrus, garlic, medicinal plants, food preparations, and selected processed foods. For imports, Kazakhstan should be monitored as a potential supplier of wheat, sunflower oil, pulses, linseed, and feed inputs, but current Pakistan-side data does not justify treating Kazakhstan as an active sourcing partner.

10 Annex

10.1 Pakistan's Total Trade and Agricultural Trade with the World, 2003–2024

Year	Total Exports USD Bn	Total Imports USD Bn	Total Balance USD Bn	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports	Total Coverage	Agri Coverage
2003	11.93	13.05	-1.12	1.30	1.80	-0.50	10.90%	13.81%	91.43%	72.15%
2004	12.59	15.42	-2.83	1.29	2.12	-0.83	10.26%	13.76%	81.62%	60.89%
2005	16.05	25.10	-9.05	2.03	3.18	-1.15	12.65%	12.66%	63.95%	63.88%
2006	16.93	29.83	-12.89	2.10	3.56	-1.45	12.41%	11.92%	56.77%	59.09%
2007	17.84	32.59	-14.76	2.27	3.90	-1.63	12.75%	11.98%	54.73%	58.25%
2008	20.28	42.33	-22.05	3.88	6.32	-2.44	19.12%	14.92%	47.91%	61.37%
2009	17.55	31.58	-14.03	3.09	4.17	-1.08	17.62%	13.20%	55.58%	74.17%
2010	21.41	37.54	-16.12	3.85	5.77	-1.92	17.99%	15.38%	57.05%	66.71%
2011	25.34	43.58	-18.23	5.48	6.18	-0.70	21.61%	14.18%	58.16%	88.62%
2012	24.61	43.81	-19.20	4.83	5.57	-0.73	19.64%	12.71%	56.18%	86.83%
2013	25.12	43.78	-18.65	5.56	5.38	0.18	22.13%	12.28%	57.39%	103.43%
2014	24.72	47.54	-22.82	5.11	6.28	-1.16	20.68%	13.20%	52.00%	81.45%
2015	22.09	43.99	-21.90	4.61	6.03	-1.42	20.89%	13.71%	50.21%	76.52%
2016	20.53	47.00	-26.46	3.88	6.63	-2.75	18.91%	14.10%	43.69%	58.59%
2017	21.88	57.44	-35.56	4.20	7.71	-3.51	19.18%	13.42%	38.09%	54.43%
2018	23.63	60.16	-36.53	5.08	7.25	-2.16	21.51%	12.05%	39.28%	70.13%
2019	23.75	50.06	-26.31	4.85	6.24	-1.39	20.43%	12.47%	47.44%	77.72%
2020	22.24	45.78	-23.54	4.38	8.34	-3.96	19.69%	18.21%	48.58%	52.52%
2021	28.80	72.89	-44.10	5.15	11.34	-6.19	17.87%	15.55%	39.50%	45.40%
2022	30.77	70.18	-39.41	5.77	11.40	-5.63	18.74%	16.24%	43.85%	50.59%
2023	28.75	50.01	-21.26	6.58	9.13	-2.56	22.88%	18.26%	57.48%	72.01%
2024	32.44	56.48	-24.05	8.03	8.89	-0.86	24.76%	15.75%	57.43%	90.30%

10.2 Selected Turning Points in Pakistan's Total and Agricultural Trade

Indicator	Year	Value
Highest total exports in series	2024	USD 32.44 Bn
Highest total imports in series	2021	USD 72.89 Bn
Highest total trade deficit in series	2021	USD -44.10 Bn
Highest agricultural exports in series	2024	USD 8.03 Bn
Highest agricultural imports in series	2022	USD 11.40 Bn
Highest agricultural trade deficit in series	2021	USD -6.19 Bn
Only agricultural trade surplus in series	2013	USD +0.18 Bn
Latest agricultural trade balance	2024	USD -0.86 Bn
Latest agricultural export coverage ratio	2024	90.30%

10.3 World Top Agricultural Importers, 2024

Rank	Country	Value USD Bn	Share in World Agri Imports
1	United States of America	222.51	10.58%
2	China	197.24	9.38%
3	Germany	130.51	6.21%
4	United Kingdom	85.42	4.06%
5	Netherlands	84.52	4.02%
6	France	78.82	3.75%
7	Japan	64.35	3.06%
8	Italy	62.47	2.97%
9	Belgium	53.84	2.56%
10	Canada	51.61	2.45%
49	Pakistan	8.90	0.42%

10.4 World Top Agricultural Exporters, 2024

Rank	Country	Value USD Bn	Share in World Agri Exports
1	United States of America	182.05	8.84%
2	Brazil	144.38	7.01%
3	Netherlands	128.68	6.25%



4	Germany	107.41	5.21%
5	France	89.62	4.35%
6	China	88.09	4.28%
7	Spain	72.22	3.51%
8	Italy	72.14	3.50%
9	Canada	69.30	3.36%
10	Belgium	65.39	3.17%
46	Pakistan	8.04	0.39%

10.5 Global Agricultural Trade Concentration, 2024

Indicator	Share
Top 5 agricultural importers	34.25%
Top 10 agricultural importers	49.05%
Top 20 agricultural importers	65.03%
Top 50 agricultural importers	86.40%
Top 5 agricultural exporters	31.66%
Top 10 agricultural exporters	49.49%
Top 20 agricultural exporters	69.71%
Top 50 agricultural exporters	90.87%

10.6 World Leading Agricultural Export Products, 2024

Rank	HS Code / Product	Value USD Bn	Share in World Agri Exports
1	120190 - Soya beans	79.36	3.85%
2	210690 - Food preparations n.e.s.	62.28	3.02%
3	100199 - Wheat and meslin	44.72	2.17%
4	100590 - Maize	42.12	2.04%
5	190590 - Bread, pastry, cakes, biscuits and bakers' wares	36.74	1.78%
6	020230 - Frozen boneless bovine meat	34.22	1.66%
7	090111 - Coffee, not roasted and not decaffeinated	33.98	1.65%
8	100630 - Semi-milled or wholly milled rice	32.92	1.60%
9	151190 - Refined palm oil and fractions	32.14	1.56%
10	230400 - Soya-bean oilcake	29.66	1.44%
11	240220 - Cigarettes containing tobacco	27.01	1.31%
12	230910 - Dog or cat food, retail	26.68	1.30%
13	220421 - Wine of fresh grapes	25.74	1.25%
14	040690 - Cheese	24.85	1.21%
15	020130 - Fresh/chilled boneless bovine meat	24.58	1.19%

10.7 Product Concentration in World Agricultural Exports, 2024

Product Group	Share in World Agri Exports
Top 5 products	11.98%
Top 10 products	20.79%
Top 20 products	31.80%
Top 50 products	50.91%
Top 100 products	67.74%

10.8 Pakistan's Top 50 Agricultural Export Products, 2024

Rank	HS Code / Product	Value USD Mn	Share
1	100630 - Rice, semi-milled or wholly milled	3,258.33	40.57%
2	100640 - Broken rice	534.18	6.65%
3	100620 - Husked brown rice	377.22	4.70%
4	020110 - Fresh/chilled bovine carcasses and half-carcasses	366.21	4.56%
5	120740 - Sesame seeds	345.73	4.30%
6	170199 - Refined sugar/sucrose	341.94	4.26%
7	220710 - Ethyl alcohol	294.07	3.66%
8	100590 - Maize	288.48	3.59%
9	070310 - Onions and shallots	219.30	2.73%
10	070190 - Potatoes	138.16	1.72%
11	080450 - Guavas, mangoes and mangosteens	119.50	1.49%
12	240120 - Stemmed/stripped tobacco	104.27	1.30%
13	210690 - Food preparations n.e.s.	80.89	1.01%
14	091091 - Mixed spices	75.62	0.94%
15	170230 - Glucose and glucose syrup	71.13	0.89%
16	020410 - Sheep/lamb carcasses and half-carcasses	70.93	0.88%
17	080529 - Citrus hybrids	62.61	0.78%
18	170490 - Sugar confectionery	59.86	0.75%
19	121300 - Cereal straw and husks	53.07	0.66%



20	080410 - Dates	50.18	0.62%
21	190531 - Sweet biscuits	41.27	0.51%
22	130232 - Guar/locust-bean thickeners	39.98	0.50%
23	170310 - Cane molasses	38.89	0.48%
24	110812 - Maize starch	36.28	0.45%
25	200911 - Frozen orange juice	35.74	0.44%
26	170410 - Chewing gum	35.29	0.44%
27	220720 - Denatured ethyl alcohol	34.46	0.43%
28	190590 - Bakers' wares n.e.s.	30.44	0.38%
29	520291 - Cotton garmetted stock waste	28.70	0.36%
30	050400 - Animal guts, bladders and stomachs	28.48	0.35%
31	151620 - Hydrogenated vegetable fats/oils	27.94	0.35%
32	230120 - Flours, meals and pellets of fish/crustaceans/molluscs	26.40	0.33%
33	080521 - Mandarins, tangerines and satsumas	24.94	0.31%
34	190190 - Flour/starch/milk-based food preparations	24.91	0.31%
35	100610 - Paddy or rough rice	23.76	0.30%
36	350300 - Gelatin and gelatin derivatives	19.39	0.24%
37	190219 - Uncooked pasta	16.70	0.21%
38	200190 - Vegetable/fruit/nut preparations in vinegar	16.38	0.20%
39	080291 - Pine nuts in shell	15.62	0.19%
40	090230 - Black tea, small packings	15.24	0.19%
41	020210 - Frozen bovine carcasses and half-carcasses	15.04	0.19%
42	110313 - Maize groats and meal	14.89	0.19%
43	020230 - Frozen boneless bovine meat	14.85	0.18%
44	020421 - Fresh/chilled sheep carcasses and half-carcasses	14.77	0.18%
45	050510 - Feathers and down for stuffing	13.83	0.17%
46	080390 - Bananas, other than plantains	13.68	0.17%
47	520299 - Cotton waste, other than garmetted stock	13.62	0.17%
48	240220 - Cigarettes containing tobacco	13.57	0.17%
49	070490 - Brassica vegetables n.e.s.	11.57	0.14%
50	040120 - Milk and cream	11.41	0.14%

10.9 Pakistan's Top 50 Agricultural Import Products, 2024

Rank	HS Code / Product	Value USD Mn	Share
1	151190 - Refined palm oil and fractions	2,916.39	32.79%
2	520100 - Cotton, not carded or combed	743.92	8.36%
3	100199 - Wheat and meslin	628.23	7.06%
4	090240 - Bulk black tea	618.53	6.95%
5	120190 - Soya beans	595.53	6.70%
6	120510 - Low erucic acid rape/colza seeds	420.64	4.73%
7	071320 - Chickpeas	297.47	3.34%
8	150710 - Crude soybean oil	163.13	1.83%
9	071310 - Dried peas	162.97	1.83%
10	230400 - Soya-bean oilcake	147.90	1.66%
11	071340 - Lentils	129.89	1.46%
12	071390 - Other dried legumes	102.47	1.15%
13	070310 - Onions and shallots	96.20	1.08%
14	071333 - Kidney beans	83.68	0.94%
15	230990 - Animal feed preparations	82.20	0.92%
16	210690 - Food preparations n.e.s.	67.65	0.76%
17	100510 - Maize seed	67.06	0.75%
18	190110 - Infant food / malt extract preparations	60.29	0.68%
19	100610 - Paddy or rough rice	57.23	0.64%
20	091011 - Ginger	56.14	0.63%
21	070200 - Tomatoes	52.25	0.59%
22	070320 - Garlic	52.17	0.59%
23	090411 - Pepper	43.58	0.49%
24	080610 - Fresh grapes	43.27	0.49%
25	180500 - Cocoa powder	42.40	0.48%
26	071339 - Dried beans n.e.s.	36.11	0.41%
27	190190 - Flour/starch/milk-based food preparations	35.53	0.40%
28	071331 - Mung/urid beans	35.08	0.39%
29	120991 - Vegetable seeds for sowing	34.79	0.39%
30	090931 - Cumin seeds	33.70	0.38%
31	040210 - Milk and cream powder, fat ≤1.5%	33.62	0.38%
32	120600 - Sunflower seeds	33.41	0.38%
33	140490 - Vegetable products n.e.s.	29.32	0.33%
34	120922 - Clover seeds for sowing	28.61	0.32%
35	090921 - Coriander seeds	24.60	0.28%
36	230660 - Palm kernel oilcake	23.44	0.26%
37	151620 - Hydrogenated vegetable fats/oils	23.36	0.26%
38	170211 - Lactose and lactose syrup	22.07	0.25%



39	080410 - Dates	21.69	0.24%
40	080212 - Shelled almonds	18.42	0.21%
41	090831 - Cardamoms	18.11	0.20%
42	040410 - Whey	17.32	0.19%
43	120242 - Shelled groundnuts	17.23	0.19%
44	081090 - Fresh fruits n.e.s.	17.05	0.19%
45	151411 - Crude low erucic rape/colza oil	16.73	0.19%
46	120300 - Copra	16.66	0.19%
47	080280 - Areca nuts	16.15	0.18%
48	090220 - Bulk green tea	15.42	0.17%
49	080231 - Walnuts in shell	14.99	0.17%
50	151211 - Crude sunflower/safflower oil	14.75	0.17%

10.10 Product Concentration in Pakistan's Agricultural Export Basket, 2024

Product Group	Export Value USD Bn	Share	Interpretation
Top 1 product	3.26	40.57%	Strong dependence on semi-milled/wholly milled rice
Top 3 products	4.17	51.92%	Rice categories dominate the basket
Top 5 products	4.88	60.78%	Rice, meat, and sesame form the core export base
Top 10 products	6.16	76.74%	High concentration in a limited number of products
Top 20 products	6.91	86.06%	Most export earnings come from a narrow product set
Top 50 products	7.61	94.73%	Long tail contributes modestly
Top 100 products	7.89	98.23%	Nearly the full agri export basket is captured

10.11 Product Concentration in Pakistan's Agricultural Import Basket, 2024

Product Group	Import Value USD Bn	Share	Interpretation
Top 1 product	2.92	32.79%	Strong dependence on refined palm oil
Top 3 products	4.29	48.21%	Palm oil, cotton, and wheat dominate the upper basket
Top 5 products	5.50	61.86%	Adds tea and soybeans to the core dependency group
Top 10 products	6.69	75.25%	Three-fourths of imports concentrated in ten products
Top 20 products	7.50	84.26%	Wider food, feed, seed, and pulse dependency captured
Top 50 products	8.33	93.62%	Most of the import basket captured by 50 products
Top 100 products	8.71	97.97%	Nearly the full agricultural import basket captured

10.12 Rice Products in Pakistan's Agricultural Export Basket, 2024

Rank	HS Code / Product	Export Value USD Mn	Share in Agri Exports
1	100630 - Semi-milled or wholly milled rice	3,258.33	40.57%
2	100640 - Broken rice	534.18	6.65%
3	100620 - Husked brown rice	377.22	4.70%
35	100610 - Paddy or rough rice	23.76	0.30%
-	Total rice products in top 100	4,193.49	52.22%

10.13 Oilseed and Edible-Oil Import Complex, 2024

Product / Category	Import Value USD Mn	Share in Agri Imports
Refined palm oil and fractions	2,916.39	32.79%
Soya beans	595.53	6.70%
Low erucic acid rape/colza seeds	420.64	4.73%
Crude soybean oil	163.13	1.83%
Soya-bean oilcake	147.90	1.66%
Animal feed preparations	82.20	0.92%
Sunflower seeds	33.41	0.38%
Palm kernel oilcake	23.44	0.26%
Crude low erucic rape/colza oil	16.73	0.19%
Crude sunflower/safflower oil	14.75	0.17%
Total selected oilseed/edible-oil complex	4,414.12	49.63%

10.14 Pakistan's Top 50 Agricultural Export Destinations, 2024

Rank	Country	Value USD Mn	Share
1	Afghanistan	939.17	11.69%
2	United Arab Emirates	724.87	9.02%



3	Saudi Arabia	466.95	5.81%
4	Indonesia	446.86	5.56%
5	China	417.34	5.20%
6	Malaysia	338.86	4.22%
7	Kenya	273.05	3.40%
8	Kazakhstan	262.56	3.27%
9	Philippines	256.00	3.19%
10	United Kingdom	248.10	3.09%
11	USA	188.62	2.35%
12	Oman	184.27	2.29%
13	Italy	175.76	2.19%
14	Sri Lanka	175.01	2.18%
15	Netherlands	170.35	2.12%
16	Viet Nam	166.75	2.08%
17	Côte d'Ivoire	163.39	2.03%
18	Senegal	150.25	1.87%
19	Belgium	127.48	1.59%
20	Madagascar	100.97	1.26%
21	Mozambique	98.59	1.23%
22	Qatar	96.01	1.20%
23	Cameroon	95.35	1.19%
24	Spain	88.63	1.10%
25	Kuwait	78.57	0.98%
26	Yemen	78.46	0.98%
27	Benin	76.98	0.96%
28	Haiti	76.64	0.95%
29	Thailand	75.49	0.94%
30	Somalia	71.09	0.89%
31	Djibouti	63.33	0.79%
32	Canada	61.79	0.77%
33	Togo	60.83	0.76%
34	United Rep. of Tanzania	57.59	0.72%
35	Germany	55.09	0.69%
36	Guinea-Bissau	49.84	0.62%
37	France	46.57	0.58%
38	Bahrain	46.03	0.57%
39	Rep. of Korea	45.09	0.56%
40	Australia	43.76	0.54%
41	Uzbekistan	42.75	0.53%
42	Bangladesh	41.47	0.52%
43	Gambia	36.96	0.46%
44	Other Asia, nes	33.83	0.42%
45	Ghana	32.15	0.40%
46	Poland	29.98	0.37%
47	Japan	29.59	0.37%
48	Türkiye	28.60	0.36%
49	Greece	25.57	0.32%
50	Singapore	24.39	0.30%

10.15 Pakistan's Top 50 Agricultural Import Origins, 2024

Rank	Country	Value USD Mn	Share
1	Indonesia	2,677.37	30.10%
2	Russian Federation	585.90	6.59%
3	Australia	577.52	6.49%
4	Kenya	567.63	6.38%
5	Afghanistan	559.61	6.29%
6	Malaysia	494.12	5.56%
7	Ukraine	358.13	4.02%
8	USA	332.01	3.73%
9	China	304.87	3.43%
10	Nigeria	214.31	2.41%
11	Brazil	199.12	2.24%
12	Argentina	193.25	2.17%
13	Benin	171.45	1.93%
14	Iran	166.82	1.88%
15	Romania	126.44	1.42%
16	Myanmar	111.48	1.25%
17	Thailand	108.23	1.22%
18	Togo	88.44	0.99%
19	United Rep. of Tanzania	84.57	0.95%
20	Canada	71.82	0.81%
21	Netherlands	70.74	0.80%

22	Ethiopia	70.62	0.79%
23	Egypt	58.52	0.66%
24	Türkiye	52.49	0.59%
25	Viet Nam	46.68	0.52%
26	Denmark	41.49	0.47%
27	Rwanda	33.31	0.37%
28	Ghana	32.09	0.36%
29	Germany	31.16	0.35%
30	Sri Lanka	28.15	0.32%
31	United Arab Emirates	26.08	0.29%
32	Spain	24.78	0.28%
33	Uganda	23.34	0.26%
34	Paraguay	21.41	0.24%
35	France	21.22	0.24%
36	Malawi	19.31	0.22%
37	Côte d'Ivoire	18.49	0.21%
38	Singapore	17.98	0.20%
39	United Kingdom	16.93	0.19%
40	Mozambique	15.45	0.17%
41	Uzbekistan	15.24	0.17%
42	Belgium	13.05	0.15%
43	Guatemala	12.56	0.14%
44	Italy	12.49	0.14%
45	Hungary	11.33	0.13%
46	Ireland	10.52	0.12%
47	Greece	10.46	0.12%
48	Portugal	10.28	0.12%
49	New Zealand	9.49	0.11%
50	South Africa	8.32	0.09%

10.16 Concentration of Pakistan's Agricultural Export Destinations, 2024

Partner Group	Export Value USD Bn	Share	Interpretation
Top 1 destination	0.94	11.69%	Afghanistan is the largest single market
Top 3 destinations	2.13	26.53%	Afghanistan, UAE, and Saudi Arabia form the top export cluster
Top 5 destinations	3.00	37.29%	Top five include regional, Gulf, and Asian markets
Top 10 destinations	4.37	54.45%	More than half of exports go to ten markets
Top 20 destinations	5.98	74.41%	Three-fourths of exports go to twenty markets
Top 50 destinations	7.67	95.46%	Most agricultural exports are captured by fifty markets
Top 100 destinations	8.01	99.78%	Almost the entire export base is captured

10.17 Concentration of Pakistan's Agricultural Import Origins, 2024

Partner Group	Import Value USD Bn	Share	Interpretation
Top 1 origin	2.68	30.10%	Indonesia dominates agricultural import sourcing
Top 3 origins	3.84	43.18%	Indonesia, Russia, and Australia form the upper import cluster
Top 5 origins	4.97	55.85%	More than half of imports come from five origins
Top 10 origins	6.67	75.00%	Three-fourths of imports come from ten origins
Top 20 origins	7.99	89.86%	Nearly nine-tenths of imports come from twenty origins
Top 50 origins	8.78	98.67%	Almost the entire import base is captured
Top 100 origins	8.89	99.99%	Import origins are highly concentrated

10.18 Regional Distribution of Top 20 Agricultural Export Destinations, 2024

Region	Export Value USD Mn	Share in Pakistan Agri Exports	Share within Top 20
East and Southeast Asia	1,625.81	20.24%	27.20%
Gulf and Middle East	1,376.08	17.13%	23.03%
South and Central Asia	1,201.72	14.96%	20.11%
Europe	721.49	8.98%	12.07%
Africa	687.66	8.56%	11.51%
North America	188.62	2.35%	3.16%
South Asia	175.01	2.18%	2.93%



10.19 Regional Distribution of Top 20 Agricultural Import Origins, 2024

Region	Import Value USD Mn	Share in Pakistan Agri Imports	Share within Top 20
East and Southeast Asia	3,696.07	41.55%	46.24%
Africa	1,126.39	12.66%	14.09%
Europe/CIS	1,070.23	12.03%	13.39%
Oceania	577.52	6.49%	7.23%
South and Central Asia	559.61	6.29%	7.00%
North America	403.83	4.54%	5.05%
South America	392.37	4.41%	4.91%
Gulf and Middle East	166.82	1.88%	2.09%

10.20 Export Products Covered in Product Deep Dives

No.	HS Code	Product	PK 2024 Export Value USD Mn	Share in Agri Exports
1	100630	Semi-milled or wholly milled rice	3,258.33	40.57%
2	100640	Broken rice	534.18	6.65%
3	100620	Husked brown rice	377.22	4.70%
4	020110	Fresh/chilled bovine carcasses and half-carcasses	366.21	4.56%
5	120740	Sesame seeds	345.73	4.30%
6	170199	Refined sugar/sucrose	341.94	4.26%
7	220710	Ethyl alcohol	294.07	3.66%
8	100590	Maize	288.48	3.59%
9	070310	Onions and shallots	219.30	2.73%
10	070190	Potatoes	138.16	1.72%

10.20.1 100630 - Semi-milled or wholly milled rice

10.20.1.1 Top 20 Global Exporter 2024

Rank	Country	Value USD Bn	Quantity MMT
1	India	11.05	16.51
2	Thailand	5.66	8.52
3	Pakistan	3.26	4.91
4	USA	1.37	1.62
5	Myanmar	0.82	1.53
6	Italy	0.79	0.58
7	China	0.51	0.96
8	Cambodia	0.48	0.64
9	Uruguay	0.29	0.38
10	Netherlands	0.29	0.16
11	Paraguay	0.26	0.40
12	Belgium	0.22	0.13
13	Australia	0.20	0.20
14	United Rep. of Tanzania	0.20	0.39
15	Türkiye	0.19	0.25
16	Guyana	0.19	0.26
17	Brazil	0.19	0.23
18	Spain	0.13	0.10
19	Singapore	0.11	0.19
20	Other Asia, nes	0.10	0.09

10.20.1.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Indonesia	2.44	4.01
2	Philippines	2.26	4.41
3	Saudi Arabia	1.98	1.82
4	USA	1.51	1.32
5	Malaysia	1.09	1.67
6	Côte d'Ivoire	0.78	1.25
7	Benin	0.67	1.74
8	South Africa	0.64	1.07
9	China	0.63	0.99
10	Japan	0.61	0.74
11	France	0.51	0.39
12	Brazil	0.51	0.71
13	Kenya	0.48	0.86
14	Mozambique	0.47	0.62
15	Germany	0.44	0.31



16	Canada	0.40	0.41
17	United Kingdom	0.37	-
18	Singapore	0.32	0.42
19	Oman	0.30	0.30
20	Kuwait	0.30	0.24

10.20.1.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.63	1.96	320
2004	0.63	1.82	345
2005	1.10	3.48	316
2006	1.12	3.44	325
2007	1.11	2.58	430
2008	2.32	2.83	820
2009	1.64	2.90	565
2010	2.03	3.57	568
2011	1.89	3.06	618
2012	1.62	2.82	575
2013	1.79	3.13	571
2014	1.90	3.19	594
2015	1.42	2.67	530
2016	1.42	3.15	450
2017	1.51	3.14	482
2018	1.76	3.38	520
2019	1.78	3.52	505
2020	1.53	2.82	543
2021	1.57	2.85	552
2022	1.69	3.12	542
2023	2.11	3.23	654
2024	3.26	4.91	663

10.20.1.4 Pakistan Top 50 Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Indonesia	388.27	665.10
2	Afghanistan	360.14	556.21
3	Kenya	260.78	438.03
4	Malaysia	230.04	393.24
5	Saudi Arabia	196.75	220.63
6	United Arab Emirates	171.67	199.94
7	Philippines	157.36	291.35
8	Côte d'Ivoire	144.22	268.11
9	Kazakhstan	123.79	180.88
10	Oman	96.76	97.80
11	Madagascar	96.25	189.44
12	Mozambique	96.01	173.26
13	Haiti	76.57	126.05
14	Yemen	75.88	79.77
15	Benin	65.33	116.64
16	Somalia	60.68	86.06
17	Cameroon	57.50	110.51
18	Togo	55.27	102.05
19	Italy	55.19	44.48
20	United Kingdom	36.01	31.06
21	United Rep. of Tanzania	34.69	59.57
22	USA	33.53	25.13
23	Netherlands	30.14	25.86
24	China	26.59	47.61
25	Comoros	22.88	43.99
26	Germany	22.48	18.31
27	Australia	21.29	19.09
28	Canada	21.13	17.65
29	France	18.45	15.86
30	Belgium	16.30	14.41
31	Sweden	11.77	8.60
32	Sri Lanka	11.15	11.28
33	South Africa	10.80	15.34
34	Ghana	9.57	16.67
35	Uzbekistan	8.87	10.87
36	Qatar	8.63	7.28
37	Bahrain	8.09	9.37



38	Dominican Rep.	7.45	11.22
39	Mauritius	7.30	10.33
40	Timor-Leste	7.13	13.28
41	Lithuania	6.76	8.38
42	Azerbaijan	6.61	7.50
43	Angola	6.33	10.83
44	Djibouti	6.09	7.34
45	Iraq	5.70	7.18
46	Greece	5.61	5.74
47	Chile	5.34	7.63
48	Norway	4.52	3.34
49	Russian Federation	4.37	6.00
50	Kuwait	3.96	4.53

10.20.2 100640 - Broken rice

10.20.2.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Thailand	0.68	1.30
2	Pakistan	0.53	1.17
3	Myanmar	0.45	1.12
4	India	0.30	0.76
5	Brazil	0.20	0.45
6	Netherlands	0.10	0.12
7	Belgium	0.07	0.12
8	USA	0.03	0.07
9	Uruguay	0.03	0.06
10	Senegal	0.03	0.05
11	South Africa	0.03	0.04
12	Italy	0.02	0.05
13	Paraguay	0.02	0.06
14	Guyana	0.02	0.07
15	Türkiye	0.02	0.04
16	Kazakhstan	0.02	0.04
17	Spain	0.01	0.02
18	Costa Rica	0.01	0.02
19	Greece	0.01	0.01
20	Portugal	0.01	0.01

10.20.2.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Senegal	0.50	1.35
2	China	0.29	0.63
3	Indonesia	0.27	0.51
4	Côte d'Ivoire	0.23	0.37
5	Philippines	0.16	0.34
6	Zimbabwe	0.15	0.21
7	Belgium	0.12	0.00
8	Burkina Faso	0.11	0.73
9	France	0.08	0.13
10	Gambia	0.07	0.24
11	Netherlands	0.06	0.10
12	USA	0.05	0.09
13	United Kingdom	0.05	0.10
14	Italy	0.03	0.04
15	Benin	0.03	0.06
16	Spain	0.03	0.06
17	Germany	0.03	0.05
18	Kenya	0.02	0.04
19	Poland	0.02	0.04
20	Rep. of Korea	0.02	0.04

10.20.2.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	-	-	-
2004	0.00	0.01	210
2005	-	-	-



2006	0.03	0.10	320
2007	0.04	0.12	300
2008	0.11	0.22	530
2009	0.13	0.30	430
2010	0.25	0.63	390
2011	0.16	0.34	470
2012	0.26	0.60	430
2013	0.25	0.63	400
2014	0.21	0.49	420
2015	0.49	1.34	370
2016	0.25	0.73	350
2017	0.18	0.45	410
2018	0.17	0.45	380
2019	0.25	0.78	330
2020	0.26	0.77	340
2021	0.25	0.69	370
2022	0.38	1.16	330
2023	0.41	1.04	390
2024	0.53	1.17	460

10.20.2.4 Pakistan Top 50 Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Senegal	143.84	316.89
2	Djibouti	55.31	116.21
3	Guinea-Bissau	48.74	111.00
4	China	47.72	112.96
5	Kazakhstan	46.16	102.05
6	Gambia	36.31	78.02
7	Cameroon	26.62	57.69
8	Philippines	25.47	53.11
9	Indonesia	20.03	49.48
10	Côte d'Ivoire	12.40	27.41
11	Benin	10.92	21.93
12	Uzbekistan	10.68	23.67
13	Malaysia	8.10	17.35
14	Afghanistan	7.26	15.54
15	Sierra Leone	4.82	10.31
16	Togo	4.39	9.64
17	Madagascar	4.06	8.74
18	Italy	3.15	5.29
19	Belgium	2.81	4.00
20	United Arab Emirates	2.14	4.86
21	Mauritania	1.66	3.46
22	Saudi Arabia	1.48	3.07
23	China, Hong Kong SAR	1.47	3.10
24	South Africa	1.15	2.32
25	Singapore	0.99	2.06
26	Netherlands	0.87	1.64
27	United Kingdom	0.82	1.78
28	Liberia	0.64	1.35
29	Poland	0.51	1.08
30	Kenya	0.49	0.92
31	Oman	0.46	0.54
32	Bahrain	0.33	0.71
33	Equatorial Guinea	0.29	0.55
34	Türkiye	0.24	0.54
35	Canada	0.21	0.29
36	Spain	0.19	0.30
37	Kyrgyzstan	0.18	0.40
38	Malta	0.16	0.26
39	Germany	0.13	0.18
40	Kuwait	0.13	0.28
41	Ukraine	0.13	0.27
42	Azerbaijan	0.11	0.21
43	Qatar	0.11	0.24
44	New Zealand	0.11	0.25
45	Somalia	0.07	0.17
46	France	0.06	0.08
47	Yemen	0.05	0.13
48	Trinidad and Tobago	0.03	0.05
49	Ghana	0.03	0.06



50	Denmark	0.03	0.04

10.20.3 100620 - Husked brown rice

10.20.3.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Pakistan	0.38	0.43
2	USA	0.22	0.25
3	Uruguay	0.18	0.28
4	India	0.18	0.42
5	Paraguay	0.14	0.27
6	China	0.12	0.15
7	Italy	0.08	0.06
8	Guyana	0.07	0.15
9	Netherlands	0.07	0.03
10	Myanmar	0.07	0.11
11	Thailand	0.06	0.08
12	Argentina	0.05	0.07
13	Australia	0.03	0.04
14	Belgium	0.02	0.02
15	Greece	0.02	0.03
16	Bulgaria	0.02	0.02
17	Japan	0.01	0.01
18	Suriname	0.01	0.03
19	Spain	0.01	0.01
20	Germany	0.01	0.00

10.20.3.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Rep. of Korea	0.34	0.38
2	United Kingdom	0.33	0.33
3	Brazil	0.18	0.32
4	Belgium	0.16	0.18
5	Spain	0.14	0.19
6	Netherlands	0.13	0.14
7	Niger	0.12	0.23
8	France	0.09	0.09
9	Portugal	0.09	0.12
10	Italy	0.08	0.08
11	Yemen	0.07	0.09
12	Germany	0.06	0.05
13	USA	0.05	0.03
14	Togo	0.04	0.33
15	Other Asia, nes	0.04	0.03
16	Canada	0.03	0.04
17	Poland	0.03	0.03
18	Nigeria	0.03	-
19	Saudi Arabia	0.02	0.02
20	Türkiye	0.02	0.02

10.20.3.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	-	-	-
2004	-	-	-
2005	-	-	-
2006	0.00	0.00	470
2007	0.00	0.00	580
2008	0.01	0.00	1,370
2009	0.01	0.01	730
2010	0.00	0.00	600
2011	0.01	0.02	770
2012	0.00	0.00	730
2013	0.06	0.06	1,070
2014	0.10	0.09	1,090
2015	0.02	0.04	530
2016	0.03	0.07	480



2017	0.05	0.06	730
2018	0.06	0.07	840
2019	0.23	0.27	860
2020	0.31	0.38	810
2021	0.33	0.42	790
2022	0.25	0.31	810
2023	0.34	0.29	1,190
2024	0.38	0.43	870

10.20.3.4 Pakistan Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	United Kingdom	112.96	132.10
2	Belgium	61.85	68.96
3	Netherlands	54.71	62.90
4	Italy	50.38	55.54
5	Spain	37.96	43.06
6	Portugal	15.68	17.56
7	France	12.44	12.93
8	Poland	12.09	13.59
9	Kazakhstan	7.27	12.93
10	Denmark	4.92	4.84
11	Romania	1.65	1.90
12	Canada	1.53	1.90
13	Greece	1.10	1.18
14	Uzbekistan	0.95	1.43
15	USA	0.35	0.32
16	Australia	0.29	0.22
17	Germany	0.28	0.27
18	Hungary	0.22	0.24
19	South Africa	0.16	0.16
20	United Arab Emirates	0.08	0.18
21	Kuwait	0.06	0.03
22	Zimbabwe	0.05	0.06
23	Norway	0.04	0.03
24	Lithuania	0.03	0.05
25	Togo	0.03	0.05
26	Saudi Arabia	0.03	0.02
27	Qatar	0.02	0.01
28	Iraq	0.02	0.01
29	Trinidad and Tobago	0.01	0.01
30	Oman	0.01	0.12
31	Mozambique	0.01	0.01
32	Maldives	0.01	0.01
33	New Zealand	0.01	0.01
34	Türkiye	0.01	0.00
35	Bulgaria	0.01	0.01
36	Mauritius	0.00	0.01
37	Georgia	0.00	0.01
38	Djibouti	0.00	0.00
39	Botswana	0.00	0.00
40	China, Hong Kong SAR	0.00	0.00
41	Switzerland	0.00	0.00
42	China	0.00	0.00

10.20.4 020110 - Fresh/chilled bovine carcasses and half-carasses

10.20.4.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Spain	0.53	0.09
2	Pakistan	0.37	0.09
3	France	0.31	0.05
4	Netherlands	0.30	0.05
5	Germany	0.22	0.05
6	Belgium	0.22	0.03
7	Poland	0.13	0.02
8	Italy	0.10	0.02
9	Austria	0.10	0.02
10	Ireland	0.08	0.02



11	United Kingdom	0.08	0.02
12	Kazakhstan	0.05	0.01
13	Bulgaria	0.04	0.01
14	Canada	0.04	0.00
15	Latvia	0.03	0.01
16	Nicaragua	0.02	0.00
17	Portugal	0.02	0.01
18	Denmark	0.02	0.00
19	Romania	0.02	0.00
20	Hungary	0.01	0.00

10.20.4.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Netherlands	0.51	0.11
2	Italy	0.41	0.07
3	Portugal	0.25	0.04
4	France	0.24	0.04
5	Algeria	0.19	0.03
6	Germany	0.17	0.03
7	Greece	0.13	0.02
8	United Kingdom	0.09	0.02
9	Spain	0.08	0.02
10	Kuwait	0.07	0.01
11	Switzerland	0.06	0.01
12	Belgium	0.05	0.01
13	Austria	0.05	0.01
14	Croatia	0.04	0.01
15	Bosnia Herzegovina	0.04	0.01
16	USA	0.04	0.00
17	Qatar	0.02	0.01
18	El Salvador	0.02	0.00
19	Bahrain	0.02	0.00
20	Saudi Arabia	0.02	0.00

10.20.4.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.00	0.00	1,620
2004	0.00	0.00	1,750
2005	0.00	0.00	1,640
2006	0.01	0.00	2,010
2007	0.01	0.01	2,390
2008	0.02	0.01	2,330
2009	0.04	0.02	2,240
2010	0.06	0.02	2,580
2011	0.07	0.02	2,820
2012	0.09	0.03	2,800
2013	0.08	0.03	2,890
2014	0.07	0.02	2,870
2015	0.12	0.04	3,370
2016	0.13	0.04	3,480
2017	0.11	0.03	3,910
2018	0.15	0.04	3,960
2019	0.18	0.05	3,880
2020	0.19	0.05	3,560
2021	0.23	0.06	4,210
2022	0.31	0.07	4,520
2023	0.35	0.09	4,020
2024	0.37	0.09	4,200

10.20.4.4 Pakistan Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	United Arab Emirates	171.95	41.07
2	Saudi Arabia	82.14	18.23
3	Kuwait	45.20	8.58
4	Qatar	23.76	5.75
5	Kazakhstan	15.79	6.91



6	Bahrain	15.72	3.50
7	Oman	9.74	2.44
8	Kyrgyzstan	1.13	0.56
9	Uzbekistan	0.73	0.21
10	Azerbaijan	0.05	0.01

10.20.5 120740 - Sesame seeds

10.20.5.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	India	0.50	0.24
2	Nigeria	0.41	0.36
3	Brazil	0.35	0.25
4	Pakistan	0.35	0.28
5	United Rep. of Tanzania	0.27	0.20
6	Mozambique	0.22	0.11
7	Türkiye	0.13	0.06
8	Myanmar	0.11	0.07
9	China	0.10	0.04
10	Egypt	0.09	0.04
11	Burkina Faso	0.07	0.05
12	Guatemala	0.05	0.03
13	Paraguay	0.05	0.03
14	Netherlands	0.05	0.01
15	Uganda	0.04	0.02
16	Germany	0.03	0.01
17	Senegal	0.02	0.03
18	Bolivia (Plurinational State of)	0.02	0.01
19	USA	0.01	0.01
20	Togo	0.01	0.02

10.20.5.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	China	1.87	1.18
2	Türkiye	0.45	0.24
3	Japan	0.37	0.19
4	India	0.22	0.14
5	Rep. of Korea	0.18	0.08
6	Israel	0.13	0.05
7	Saudi Arabia	0.10	0.06
8	Egypt	0.10	0.04
9	Germany	0.10	0.04
10	USA	0.09	0.03
11	Greece	0.08	0.04
12	Jordan	0.08	0.04
13	Other Asia, nes	0.06	0.03
14	Netherlands	0.06	0.02
15	Lebanon	0.05	0.02
16	Morocco	0.05	0.02
17	Poland	0.04	0.01
18	Guatemala	0.03	0.02
19	Mexico	0.03	0.02
20	Algeria	0.03	0.01

10.20.5.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.00	0.01	650
2004	0.01	0.01	750
2005	0.01	0.01	810
2006	0.01	0.01	760
2007	0.02	0.03	910
2008	0.03	0.03	1,090
2009	0.04	0.03	1,260
2010	0.01	0.01	1,380
2011	0.02	0.01	1,270
2012	0.03	0.02	1,350



Year	Value USD Bn	Quantity MMT	\$/Ton
2013	0.06	0.03	1,800
2014	0.07	0.03	1,960
2015	0.04	0.03	1,510
2016	0.03	0.02	1,450
2017	0.04	0.04	1,220
2018	0.07	0.05	1,500
2019	0.04	0.03	1,510
2020	0.04	0.03	1,210
2021	0.21	0.16	1,330
2022	0.15	0.10	1,520
2023	0.41	0.24	1,730
2024	0.35	0.28	1,230

10.20.5.4 Pakistan Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	China	237.37	192.28
2	Kazakhstan	22.67	31.38
3	Rep. of Korea	12.64	7.16
4	USA	8.45	3.14
5	Netherlands	8.26	3.21
6	Poland	6.62	2.66
7	Oman	4.51	2.90
8	Saudi Arabia	4.46	3.16
9	Afghanistan	3.84	6.91
10	Japan	3.78	2.25
11	Greece	3.43	1.84
12	Other Asia, nes	3.11	2.22
13	Germany	2.43	0.89
14	United Arab Emirates	2.28	1.96
15	Malaysia	2.15	1.74
16	Viet Nam	2.10	1.64
17	Uzbekistan	1.91	2.74
18	Egypt	1.82	1.30
19	Jordan	1.61	1.27
20	Iraq	1.59	1.26
21	France	1.48	0.58
22	Azerbaijan	1.44	2.85
23	Canada	1.40	0.51
24	Lebanon	1.28	0.94
25	Italy	1.10	0.50
26	Indonesia	0.74	0.44
27	Singapore	0.69	0.49
28	Türkiye	0.44	0.28
29	Spain	0.40	0.21
30	Cyprus	0.39	0.38
31	Yemen	0.25	0.20
32	United Kingdom	0.21	0.09
33	Philippines	0.19	0.11
34	Kyrgyzstan	0.10	0.15
35	Montenegro	0.09	0.05
36	Algeria	0.09	0.05
37	Lithuania	0.09	0.04
38	Bulgaria	0.07	0.08
39	Croatia	0.06	0.05
40	South Africa	0.06	0.06
41	Georgia	0.05	0.02
42	Guatemala	0.04	0.03
43	Malta	0.02	0.02
44	Kuwait	0.02	0.01
45	Ireland	0.00	0.00
46	New Zealand	0.00	0.00

10.20.6 170199 - Refined sugar/sucrose

10.20.6.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Brazil	2.67	0.00



Rank	Country	Value USD Bn	Quantity MMT
2	India	1.69	2.75
3	France	1.54	2.01
4	Thailand	1.43	2.29
5	Germany	1.14	1.52
6	Morocco	0.88	1.31
7	Poland	0.70	0.98
8	Saudi Arabia	0.60	0.86
9	Netherlands	0.54	0.63
10	Guatemala	0.48	0.81
11	Ukraine	0.42	0.75
12	Belgium	0.36	0.45
13	Egypt	0.34	0.48
14	Pakistan	0.34	0.63
15	USA	0.33	0.25
16	Czechia	0.31	0.00
17	Colombia	0.28	0.38
18	Rep. of Korea	0.18	0.27
19	Denmark	0.17	0.18
20	Indonesia	0.16	0.24

10.20.6.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Italy	1.04	1.42
2	USA	0.66	0.77
3	Spain	0.66	0.77
4	Mexico	0.50	0.49
5	Belgium	0.49	0.00
6	Germany	0.42	0.46
7	Sri Lanka	0.37	0.57
8	Mauritania	0.33	0.51
9	Chile	0.31	0.46
10	Kazakhstan	0.28	0.47
11	Netherlands	0.26	0.25
12	Israel	0.26	0.29
13	France	0.26	0.00
14	Jordan	0.25	0.35
15	United Kingdom	0.23	0.00
16	China	0.23	0.35
17	Kenya	0.22	0.31
18	Greece	0.19	0.28
19	Colombia	0.19	0.28
20	Romania	0.19	0.26

10.20.6.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.02	0.10	230
2004	0.02	0.11	230
2005	0.02	0.06	370
2006	0.01	0.02	470
2007	0.00	0.00	5
2008	0.09	0.30	310
2009	-	-	-
2010	0.00	0.00	630
2011	-	-	-
2012	0.16	0.29	560
2013	0.49	1.03	470
2014	0.29	0.64	450
2015	0.23	0.52	440
2016	0.12	0.27	450
2017	0.34	0.78	440
2018	0.38	1.25	310
2019	0.22	0.62	350
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	0.13	0.25	500
2024	0.34	0.63	540



10.20.6.4 Pakistan Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Afghanistan	220.39	410.96
2	Thailand	57.47	105.27
3	Tajikistan	15.32	26.32
4	Bangladesh	11.85	21.11
5	Sri Lanka	10.42	19.64
6	Saudi Arabia	6.97	13.04
7	Viet Nam	6.86	12.71
8	China	5.46	10.06
9	Singapore	1.80	3.38
10	Djibouti	1.20	2.34
11	Oman	1.07	2.01
12	China, Hong Kong SAR	0.59	1.07
13	Somalia	0.49	0.94
14	Sudan	0.42	0.78
15	Timor-Leste	0.41	0.78
16	Malaysia	0.40	0.78
17	Turkmenistan	0.29	0.55
18	United Rep. of Tanzania	0.21	0.39
19	United Arab Emirates	0.20	0.42
20	Bahrain	0.13	0.26

10.20.7 220710 - Ethyl alcohol

10.20.7.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	USA	2.11	3.44
2	Netherlands	1.21	1.37
3	Brazil	1.04	1.87
4	Hungary	0.55	0.75
5	France	0.53	0.55
6	Belgium	0.34	0.49
7	Germany	0.33	0.36
8	Spain	0.30	0.36
9	Pakistan	0.29	0.45
10	United Kingdom	0.20	0.29
11	Sweden	0.18	0.19
12	Poland	0.18	0.18
13	Canada	0.16	0.19
14	South Africa	0.12	0.14
15	Guatemala	0.11	0.12
16	Paraguay	0.11	0.12
17	Italy	0.10	0.07
18	Ukraine	0.10	0.13
19	Peru	0.09	0.17
20	Bulgaria	0.08	0.10

10.20.7.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	France	1.23	1.35
2	Germany	1.03	1.30
3	Netherlands	0.98	1.14
4	United Kingdom	0.80	1.16
5	Japan	0.57	0.76
6	USA	0.33	0.52
7	Belgium	0.30	0.59
8	Sweden	0.29	0.35
9	Mexico	0.25	0.61
10	Poland	0.23	0.28
11	Italy	0.23	0.28
12	Switzerland	0.18	0.15
13	Romania	0.17	0.22
14	Philippines	0.16	0.19
15	Denmark	0.16	0.18



Rank	Country	Value USD Bn	Quantity MMT
16	Spain	0.13	0.15
17	Rep. of Korea	0.13	0.15
18	Brazil	0.10	0.19
19	Ireland	0.10	0.07
20	Austria	0.09	0.10

10.20.7.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity Mn Liters	\$/Liter
2003	0.01	32.49	0.33
2004	0.01	35.92	0.33
2005	0.02	26.48	0.57
2006	0.02	36.08	0.53
2007	0.02	43.61	0.53
2008	0.02	30.15	0.52
2009	0.01	25.82	0.54
2010	0.09	141.43	0.61
2011	0.16	228.71	0.71
2012	0.08	110.69	0.74
2013	0.27	440.08	0.62
2014	0.25	379.92	0.65
2015	0.23	416.60	0.56
2016	0.22	338.42	0.66
2017	0.36	545.98	0.66
2018	0.43	797.83	0.53
2019	0.30	555.79	0.54
2020	0.30	446.62	0.68
2021	0.38	532.73	0.71
2022	0.56	751.76	0.74
2023	0.44	612.71	0.73
2024	0.29	452.23	0.65

10.20.7.4 Pakistan Top 50 Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Liters
1	Netherlands	45.36	76.68
2	Italy	31.62	55.03
3	Spain	27.63	46.25
4	Other Asia, nes	25.24	39.45
5	Philippines	22.50	36.74
6	Ghana	20.69	26.92
7	United Rep. of Tanzania	20.56	27.15
8	United Arab Emirates	14.34	21.79
9	Angola	12.15	15.04
10	Saudi Arabia	11.69	18.79
11	Cameroon	10.88	13.51
12	Indonesia	8.31	13.15
13	United Kingdom	5.92	9.41
14	Japan	4.62	5.83
15	Singapore	3.64	4.70
16	Türkiye	3.58	5.90
17	Côte d'Ivoire	3.43	5.10
18	Dem. Rep. of the Congo	3.27	4.34
19	France	2.73	5.00
20	Thailand	2.69	4.06
21	Rep. of Korea	1.41	2.48
22	Kenya	1.38	1.75
23	Liberia	1.21	1.46
24	Jordan	1.14	1.31
25	Iraq	1.10	1.21
26	Malaysia	1.02	1.39
27	Australia	0.87	1.23
28	Sierra Leone	0.82	0.96
29	Nigeria	0.71	1.01
30	Lebanon	0.44	0.52
31	New Zealand	0.39	0.50
32	Benin	0.39	0.53
33	Eritrea	0.36	0.50
34	Equatorial Guinea	0.24	0.33



Rank	Country	Value USD Mn	Quantity '000' Liters
35	Bangladesh	0.24	0.28
36	Senegal	0.20	0.23
37	Guinea-Bissau	0.18	0.21
38	Bahrain	0.18	0.22
39	Greece	0.17	0.27
40	China, Hong Kong SAR	0.15	0.18
41	Congo	0.14	0.17
42	Djibouti	0.10	0.13
43	Togo	0.06	0.10
44	Portugal	0.06	0.10
45	Qatar	0.05	0.06
46	Yemen	0.04	0.05
47	Viet Nam	0.03	0.05
48	Seychelles	0.03	0.04
49	Tonga	0.03	0.04
50	Algeria	0.02	0.02

10.20.8 100590 - Maize

10.20.8.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	USA	14.06	62.51
2	Brazil	8.06	40.07
3	Argentina	6.51	32.05
4	Ukraine	4.95	29.58
5	France	0.96	0.00
6	South Africa	0.81	2.73
7	Myanmar	0.69	2.76
8	Poland	0.65	2.93
9	Romania	0.63	2.80
10	Canada	0.42	2.28
11	Hungary	0.42	2.01
12	Serbia	0.41	2.13
13	Paraguay	0.32	1.90
14	Pakistan	0.29	1.23
15	Croatia	0.23	1.03
16	Türkiye	0.20	0.68
17	Bulgaria	0.18	0.89
18	India	0.14	0.48
19	Austria	0.11	0.45
20	Germany	0.09	0.40

10.20.8.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Japan	3.92	15.27
2	China	3.72	13.64
3	Rep. of Korea	2.89	11.34
4	Egypt	2.26	9.18
5	Spain	2.04	9.31
6	Mexico	1.78	7.77
7	Colombia	1.55	6.85
8	Italy	1.52	7.01
9	Saudi Arabia	1.21	4.69
10	Netherlands	1.20	5.03
11	Algeria	1.19	0.00
12	Other Asia, nes	1.09	0.00
13	Peru	0.98	4.23
14	Türkiye	0.98	4.50
15	United Kingdom	0.71	2.79
16	Morocco	0.64	2.76
17	Malaysia	0.62	2.39
18	Chile	0.61	2.60
19	Zimbabwe	0.60	1.70
20	Germany	0.58	2.61



10.20.8.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.00	0.00	240
2004	0.00	0.00	230
2005	-	-	-
2006	0.00	0.00	250
2007	0.00	0.00	340
2008	0.02	0.07	300
2009	0.03	0.16	190
2010	0.00	0.00	200
2011	0.07	0.23	280
2012	0.08	0.30	270
2013	0.03	0.12	240
2014	0.00	0.01	220
2015	0.01	0.06	190
2016	0.01	0.05	220
2017	0.01	0.03	220
2018	0.00	0.01	150
2019	0.03	0.13	220
2020	0.01	0.06	200
2021	0.10	0.35	290
2022	0.25	0.79	320
2023	0.34	1.50	230
2024	0.29	1.23	230

10.20.8.4 Pakistan Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Viet Nam	116.54	512.93
2	Sri Lanka	44.00	171.83
3	Philippines	39.36	159.35
4	Malaysia	23.00	101.28
5	Oman	19.87	82.61
6	Bangladesh	10.84	43.44
7	Afghanistan	10.26	54.44
8	Qatar	6.94	27.77
9	Bahrain	4.42	17.62
10	Indonesia	3.41	14.01
11	China, Hong Kong SAR	2.61	11.06
12	United Arab Emirates	2.54	13.41
13	Kuwait	1.10	5.30
14	Seychelles	1.09	3.50
15	Brunei Darussalam	1.07	4.15
16	Somalia	0.65	2.40
17	France	0.28	0.86
18	Timor-Leste	0.16	0.60
19	Saudi Arabia	0.16	0.59
20	Kazakhstan	0.06	0.31
21	Singapore	0.04	0.16
22	Italy	0.04	0.10
23	USA	0.02	0.07
24	Germany	0.01	0.01
25	Australia	0.00	0.00
26	Portugal	0.00	0.00
27	Mauritius	0.00	0.00

10.20.9 070310 - Onions and shallots

10.20.9.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Netherlands	1.00	1.81
2	China	0.58	1.28
3	Mexico	0.45	0.51
4	India	0.42	0.89
5	USA	0.40	0.39
6	Pakistan	0.22	0.32
7	Spain	0.19	0.31
8	Egypt	0.18	0.22



Rank	Country	Value USD Bn	Quantity MMT
9	Poland	0.13	0.16
10	Peru	0.13	0.31
11	France	0.11	0.00
12	Myanmar	0.11	0.17
13	New Zealand	0.10	0.16
14	Uzbekistan	0.07	0.34
15	Canada	0.06	0.07
16	Germany	0.06	0.10
17	Chile	0.05	0.07
18	Argentina	0.05	0.23
19	Austria	0.04	0.10
20	Italy	0.04	0.02

10.20.9.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	USA	0.52	0.63
2	United Kingdom	0.33	0.41
3	Malaysia	0.32	0.59
4	Canada	0.28	0.27
5	Germany	0.24	0.26
6	Netherlands	0.19	0.29
7	Sri Lanka	0.14	0.25
8	Japan	0.13	0.27
9	France	0.13	0.14
10	Brazil	0.10	0.26
11	Pakistan	0.10	0.59
12	Belgium	0.09	0.12
13	Spain	0.08	0.13
14	Oman	0.08	0.11
15	Poland	0.07	0.21
16	Italy	0.07	0.10
17	Mexico	0.07	0.09
18	Saudi Arabia	0.06	0.23
19	Singapore	0.06	0.08
20	Kuwait	0.06	0.08

10.20.9.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.01	0.06	110
2004	0.01	0.05	130
2005	0.01	0.03	160
2006	0.00	0.01	140
2007	0.01	0.03	220
2008	0.01	0.03	180
2009	0.02	0.08	190
2010	0.02	0.09	260
2011	0.04	0.17	230
2012	0.01	0.04	220
2013	0.02	0.10	230
2014	0.02	0.12	200
2015	0.04	0.19	210
2016	0.01	0.08	170
2017	0.01	0.06	200
2018	0.05	0.21	230
2019	0.07	0.17	400
2020	0.12	0.30	410
2021	0.15	0.46	320
2022	0.04	0.13	340
2023	0.07	0.20	350
2024	0.22	0.32	680

10.20.9.4 Pakistan Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Sri Lanka	67.77	100.87
2	United Arab Emirates	57.19	71.22



Rank	Country	Value USD Mn	Quantity '000' Tons
3	Malaysia	51.23	87.98
4	Qatar	16.62	22.52
5	Singapore	7.43	11.14
6	Oman	6.47	9.57
7	Kuwait	3.41	4.86
8	Bangladesh	3.34	7.16
9	Bahrain	3.05	3.98
10	France	1.31	1.02
11	Saudi Arabia	0.49	0.55
12	Viet Nam	0.32	0.88
13	Brunei Darussalam	0.23	0.32
14	Somalia	0.14	0.36
15	Maldives	0.09	0.17
16	Mauritius	0.06	0.03
17	USA	0.05	0.04
18	Seychelles	0.03	0.06
19	Canada	0.03	0.03
20	Timor-Leste	0.01	0.03
21	Afghanistan	0.01	0.04
22	Norway	0.00	0.00
23	Albania	0.00	0.00
24	United Kingdom	0.00	0.00

10.20.10 070190 - Potatoes

10.20.10.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	France	1.21	3.05
2	Germany	0.72	2.57
3	Netherlands	0.63	1.59
4	Egypt	0.36	0.58
5	Canada	0.36	0.51
6	USA	0.32	0.56
7	Belgium	0.24	0.81
8	China	0.24	0.63
9	Spain	0.22	0.38
10	Pakistan	0.14	0.74
11	India	0.11	0.51
12	United Kingdom	0.11	0.15
13	Italy	0.10	0.13
14	Israel	0.08	0.15
15	Cyprus	0.05	0.06
16	Poland	0.05	0.11
17	Portugal	0.04	0.09
18	Kazakhstan	0.04	0.55
19	Greece	0.04	0.08
20	South Africa	0.03	0.14

10.20.10.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Belgium	0.98	3.40
2	Netherlands	0.65	2.29
3	Spain	0.52	1.19
4	USA	0.35	0.46
5	Italy	0.31	0.76
6	Germany	0.29	0.52
7	France	0.22	0.52
8	Portugal	0.19	0.52
9	Mexico	0.12	0.21
10	Greece	0.11	0.24
11	United Kingdom	0.11	0.16
12	Malaysia	0.10	0.29
13	Romania	0.10	0.23
14	Czechia	0.08	0.19
15	Ireland	0.07	0.10
16	Switzerland	0.07	0.10
17	Oman	0.06	0.15



Rank	Country	Value USD Bn	Quantity MMT
18	Poland	0.06	0.14
19	Uzbekistan	0.06	0.70
20	Austria	0.06	0.18

10.20.10.3 Pakistan Historical Global Exports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.01	0.07	100
2004	0.01	0.06	100
2005	0.00	0.01	160
2006	0.00	0.02	190
2007	0.03	0.19	180
2008	0.02	0.14	140
2009	0.05	0.35	130
2010	0.05	0.22	220
2011	0.10	0.44	230
2012	0.08	0.30	280
2013	0.13	0.49	270
2014	0.05	0.15	330
2015	0.12	0.46	260
2016	0.08	0.40	200
2017	0.08	0.41	190
2018	0.12	0.69	180
2019	0.11	0.62	180
2020	0.07	0.27	250
2021	0.11	0.43	260
2022	0.21	0.93	230
2023	0.14	0.76	180
2024	0.14	0.74	190

10.20.10.4 Pakistan Export Destinations 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Afghanistan	52.47	306.76
2	Sri Lanka	27.26	143.04
3	United Arab Emirates	24.01	133.95
4	Qatar	10.08	43.83
5	Malaysia	8.80	40.14
6	Oman	5.57	27.47
7	Saudi Arabia	3.20	10.92
8	Bahrain	2.48	9.45
9	Kuwait	1.66	10.16
10	Singapore	1.00	4.18
11	Russian Federation	0.60	2.28
12	Maldives	0.38	1.18
13	Timor-Leste	0.23	0.89
14	Bangladesh	0.15	0.52
15	Somalia	0.09	0.58
16	Seychelles	0.09	0.20
17	Kazakhstan	0.05	0.29
18	Kyrgyzstan	0.04	0.19
19	Uzbekistan	0.00	0.02

10.21 Import Products Covered in Product Deep Dives

No.	HS Code	Product	PK 2024 Import Value USD Mn	Share in Agri Imports
1	151190	Refined palm oil and fractions	2,916.39	32.79%
2	520100	Cotton, not carded or combed	743.92	8.36%
3	100199	Wheat and meslin	628.23	7.06%
4	090240	Bulk black tea	618.53	6.95%
5	120190	Soya beans	595.53	6.70%
6	120510	Low erucic acid rape/colza seeds	420.64	4.73%
7	071320	Chickpeas	297.47	3.34%
8	150710	Crude soybean oil	163.13	1.83%
9	071310	Dried peas	162.97	1.83%
10	230400	Soya-bean oilcake	147.90	1.66%



10.21.1 151190 - Refined palm oil and fractions

10.21.1.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Indonesia	17.33	18.64
2	Malaysia	10.25	10.81
3	Netherlands	1.07	0.74
4	Italy	0.30	0.19
5	Estonia	0.28	0.26
6	Germany	0.27	0.19
7	Côte d'Ivoire	0.21	0.19
8	USA	0.15	0.13
9	Denmark	0.15	0.07
10	Oman	0.15	0.13
11	Spain	0.13	0.09
12	Thailand	0.12	0.10
13	Türkiye	0.11	0.12
14	Honduras	0.11	0.08
15	Colombia	0.10	0.07
16	Kenya	0.10	0.08
17	Saudi Arabia	0.10	0.06
18	Guatemala	0.09	0.07
19	Peru	0.07	0.06

10.21.1.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	China	3.38	3.67
2	Pakistan	2.92	3.08
3	India	2.06	2.09
4	USA	1.88	1.75
5	Egypt	1.24	0.89
6	Italy	1.06	0.89
7	Philippines	1.02	1.08
8	Türkiye	0.74	0.74
9	Japan	0.65	0.65
10	Rep. of Korea	0.59	0.63
11	Myanmar	0.57	0.55
12	South Africa	0.50	0.51
13	Germany	0.50	0.35
14	Spain	0.36	0.34
15	Poland	0.33	0.22
16	Brazil	0.33	0.31
17	Uganda	0.32	0.32
18	Belgium	0.29	0.21
19	Netherlands	0.27	0.21
20	United Kingdom	0.26	-

10.21.1.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.55	1.19	460
2004	0.53	1.11	480
2005	0.69	1.58	440
2006	0.61	1.32	460
2007	0.82	1.17	700
2008	1.08	1.09	990
2009	0.95	1.39	690
2010	1.25	1.45	860
2011	1.52	1.27	1,190
2012	1.70	1.61	1,060
2013	1.61	1.94	830
2014	1.86	2.25	830
2015	1.57	2.39	660
2016	1.63	2.48	660
2017	2.01	2.66	760
2018	1.83	2.80	650
2019	1.55	2.78	560
2020	1.99	2.91	680
2021	3.33	3.06	1,090



Year	Value USD Bn	Quantity MMT	\$/Ton
2022	3.74	2.75	1,360
2023	2.86	2.91	980
2024	2.92	3.08	950

10.21.1.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Indonesia	2,582.00	2,728.97
2	Malaysia	332.22	349.86
3	Singapore	2.02	0.96
4	Thailand	0.09	0.09
5	Saudi Arabia	0.06	0.07
6	Sweden	0.00	0.00
7	United Arab Emirates	0.00	0.00

10.21.2 520100 - Cotton, not carded or combed

10.21.2.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Brazil	5.15	2.77
2	USA	5.01	2.49
3	Australia	2.42	-
4	India	0.90	0.47
5	Benin	0.50	0.26
6	Türkiye	0.48	0.25
7	Greece	0.47	0.25
8	Burkina Faso	0.33	0.18
9	Côte d'Ivoire	0.27	0.15
10	Azerbaijan	0.18	0.12
11	Egypt	0.15	0.08
12	Kazakhstan	0.15	0.09
13	Argentina	0.14	0.13
14	United Rep. of Tanzania	0.06	0.05
15	Spain	0.06	-
16	Togo	0.05	0.03
17	Paraguay	0.05	-
18	China	0.05	0.02
19	Israel	0.03	0.01
20	Kyrgyzstan	0.02	0.01

10.21.2.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	China	5.31	2.61
2	Türkiye	1.52	0.78
3	India	0.99	0.45
4	Indonesia	0.81	-
5	Pakistan	0.74	0.37
6	Malaysia	0.30	0.14
7	Egypt	0.27	0.13
8	Thailand	0.19	0.09
9	Mexico	0.18	0.09
10	Rep. of Korea	0.14	0.07
11	Guatemala	0.12	0.05
12	El Salvador	0.09	0.04
13	Peru	0.09	0.04
14	Japan	0.06	0.03
15	Portugal	0.06	0.03
16	Italy	0.05	-
17	Other Asia, nes	0.04	-
18	Germany	0.04	0.01
19	Mauritius	0.03	0.02
20	Costa Rica	0.03	0.02

10.21.2.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.29	0.20	1,430



Year	Value USD Bn	Quantity MMT	\$/Ton
2004	0.52	0.38	1,360
2005	0.48	0.36	1,330
2006	0.40	0.35	1,140
2007	0.89	0.63	1,410
2008	1.16	0.77	1,500
2009	0.48	0.32	1,520
2010	0.76	0.38	2,030
2011	0.82	0.25	3,320
2012	0.56	0.24	2,330
2013	0.76	0.38	2,020
2014	0.52	0.24	2,200
2015	0.54	0.28	1,970
2016	0.58	0.33	1,740
2017	0.76	0.48	1,590
2018	1.05	0.61	1,730
2019	0.71	0.40	1,770
2020	1.32	0.82	1,610
2021	1.77	0.90	1,960
2022	1.94	0.78	2,470
2023	0.91	0.41	2,200
2024	0.74	0.37	2,000

10.21.2.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Afghanistan	224.75	110.28
2	USA	212.50	101.78
3	Brazil	149.15	79.02
4	Türkiye	27.13	14.65
5	Australia	23.60	11.16
6	Argentina	20.14	11.84
7	Côte d'Ivoire	18.49	9.26
8	United Rep. of Tanzania	18.03	9.02
9	Greece	9.64	5.01
10	Spain	6.29	3.42
11	Egypt	5.94	2.54
12	Mexico	5.71	2.74
13	Togo	4.40	2.24
14	Zimbabwe	4.19	2.19
15	Nigeria	3.44	1.90
16	Burkina Faso	2.47	0.98
17	Cameroon	1.90	0.75
18	Tajikistan	1.73	0.89
19	Uganda	1.69	0.85
20	Sudan	1.13	0.70
21	Mozambique	1.02	0.60
22	Turkmenistan	0.58	0.21

10.21.3 100199 - Wheat and meslin

10.21.3.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	USA	5.75	21.25
2	Canada	5.73	21.05
3	Australia	5.51	-
4	Ukraine	3.73	20.65
5	France	3.21	13.34
6	Argentina	1.95	6.68
7	Romania	1.65	6.89
8	Germany	1.61	6.86
9	Bulgaria	1.13	4.90
10	Poland	1.13	4.67
11	Kazakhstan	1.05	5.60
12	Lithuania	0.88	3.59
13	Hungary	0.71	-
14	Brazil	0.61	2.83
15	Latvia	0.60	2.60
16	Czechia	0.40	1.79
17	Uruguay	0.36	1.56



Rank	Country	Value USD Bn	Quantity MMT
18	Serbia	0.25	1.21
19	Austria	0.23	0.71
20	Türkiye	0.22	-

10.21.3.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Indonesia	3.63	12.15
2	Algeria	2.08	7.91
3	Philippines	2.03	6.76
4	China	2.02	6.69
5	Brazil	1.80	6.62
6	Spain	1.73	7.37
7	Japan	1.61	5.00
8	Italy	1.46	5.68
9	Rep. of Korea	1.39	4.59
10	Morocco	1.35	5.26
11	Türkiye	1.33	5.61
12	Germany	1.32	5.78
13	Mexico	1.19	4.24
14	Thailand	1.11	3.88
15	Netherlands	0.97	4.21
16	United Kingdom	0.85	3.00
17	Belgium	0.68	2.88
18	Kenya	0.64	2.32
19	Pakistan	0.63	2.14
20	Peru	0.63	2.03

10.21.3.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2013	0.01	0.01	660
2020	0.22	0.78	280
2021	0.34	1.07	320
2022	0.23	0.68	340
2023	0.59	1.83	320
2024	0.63	2.14	290

10.21.3.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Russian Federation	371.74	1,268.06
2	Ukraine	184.57	633.17
3	Romania	61.64	206.74
4	Hungary	10.28	34.21

10.21.4 090240 - Black tea, bulk packings

10.21.4.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Kenya	1.36	0.61
2	Sri Lanka	0.67	0.14
3	India	0.67	0.22
4	China	0.20	0.04
5	Malawi	0.07	0.03
6	Germany	0.07	0.01
7	Argentina	0.06	0.06
8	Jordan	0.06	0.01
9	Uganda	0.05	0.05
10	Indonesia	0.05	0.03
11	Switzerland	0.02	0.01
12	United Rep. of Tanzania	0.02	0.01
13	Other Asia, nes	0.02	0.00
14	Saudi Arabia	0.01	0.00
15	Rep. of Korea	0.01	0.00
16	Zimbabwe	0.01	0.01
17	Netherlands	0.01	0.00



Rank	Country	Value USD Bn	Quantity MMT
18	Poland	0.01	0.00
19	USA	0.01	0.00
20	United Kingdom	0.01	0.00

10.21.4.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Pakistan	0.62	0.24
2	United Kingdom	0.26	-
3	Egypt	0.26	0.08
4	USA	0.18	0.09
5	Saudi Arabia	0.16	0.03
6	China	0.11	0.04
7	Germany	0.10	0.03
8	Japan	0.09	0.02
9	Poland	0.08	0.03
10	India	0.08	0.04
11	Azerbaijan	0.06	0.01
12	Kazakhstan	0.06	0.02
13	Malaysia	0.04	0.03
14	Jordan	0.04	0.01
15	Other Asia, nes	0.04	0.02
16	China, Hong Kong SAR	0.04	0.00
17	Türkiye	0.03	0.01
18	South Africa	0.03	0.02
19	Chile	0.03	0.02
20	Oman	0.03	0.01

10.21.4.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.19	0.12	1,620
2004	0.19	0.11	1,650
2005	0.23	0.14	1,660
2006	0.22	0.12	1,910
2007	0.20	0.10	1,890
2008	0.23	0.10	2,270
2009	0.22	0.09	2,500
2010	0.30	0.11	2,820
2011	0.34	0.11	2,970
2012	0.35	0.12	3,020
2013	0.31	0.12	2,610
2014	0.32	0.15	2,160
2015	0.45	0.16	2,790
2016	0.48	0.18	2,640
2017	0.54	0.18	3,000
2018	0.56	0.20	2,790
2019	0.48	0.20	2,410
2020	0.57	0.25	2,320
2021	0.57	0.25	2,310
2022	0.63	0.25	2,550
2023	0.58	0.24	2,440
2024	0.62	0.24	2,620

10.21.4.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Kenya	557.12	211.40
2	Rwanda	33.31	12.82
3	Malawi	8.30	3.20
4	Uganda	8.22	3.35
5	United Rep. of Tanzania	5.51	2.17
6	Burundi	2.43	1.30
7	Indonesia	1.46	0.63
8	Bangladesh	0.97	0.40
9	Viet Nam	0.73	0.30
10	China	0.22	0.09
11	South Africa	0.07	0.03
12	Brunei Darussalam	0.04	0.02



Rank	Country	Value USD Mn	Quantity '000' Tons
13	Kiribati	0.03	0.02
14	Sri Lanka	0.03	0.01
15	Iraq	0.03	0.01
16	Nepal	0.03	0.01
17	China, Hong Kong SAR	0.01	0.00
18	Kazakhstan	0.00	0.00
19	Afghanistan	0.00	0.00
20	United Arab Emirates	0.00	0.00
21	United Kingdom	0.00	0.00

10.21.5 120190 - Soya beans

10.21.5.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Brazil	42.93	98.81
2	USA	24.50	52.25
3	Paraguay	3.17	7.99
4	Canada	2.38	5.08
5	Argentina	1.80	4.13
6	Ukraine	1.34	3.43
7	Uruguay	1.20	2.81
8	Netherlands	0.23	0.41
9	Croatia	0.12	0.24
10	Romania	0.11	0.21
11	Nigeria	0.11	0.44
12	Austria	0.09	0.12
13	Bolivia (Plurinational State of)	0.08	0.20
14	South Africa	0.07	0.12
15	Slovakia	0.07	0.13
16	China	0.07	0.07
17	Poland	0.07	0.13
18	Hungary	0.06	0.13
19	France	0.06	0.09
20	Belgium	0.05	0.08

10.21.5.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	China	52.73	105.03
2	Argentina	3.22	7.58
3	Egypt	1.99	3.44
4	Thailand	1.93	3.87
5	Japan	1.90	3.17
6	Türkiye	1.77	3.75
7	Germany	1.71	3.64
8	Spain	1.66	3.69
9	Mexico	1.44	3.22
10	Indonesia	1.40	2.68
11	Other Asia, nes	1.29	2.21
12	Netherlands	1.19	2.45
13	Italy	1.16	2.52
14	Algeria	0.74	1.26
15	Rep. of Korea	0.72	1.15
16	Pakistan	0.60	1.04
17	United Kingdom	0.51	1.07
18	Portugal	0.51	1.13
19	USA	0.37	0.64
20	India	0.34	0.59

10.21.5.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2012	0.00	0.00	1,410
2013	0.00	0.00	1,910
2014	0.00	0.00	2,040
2015	0.00	0.00	2,580
2016	0.00	0.00	4,030
2017	0.00	0.00	2,170



Year	Value USD Bn	Quantity MMT	\$/Ton
2018	0.00	0.00	1,620
2019	0.00	0.00	1,420
2020	0.00	0.00	2,290
2021	0.00	0.00	520
2022	0.02	0.02	800
2023	0.32	0.52	620
2024	0.60	1.04	570

10.21.5.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Ukraine	164.19	273.33
2	Nigeria	143.19	257.57
3	Benin	123.90	217.55
4	Togo	70.38	127.23
5	Ethiopia	41.11	71.53
6	Ghana	25.80	45.35
7	Mozambique	9.68	16.42
8	Canada	8.43	14.93
9	Burkina Faso	5.77	9.88
10	United Rep. of Tanzania	1.38	2.83
11	USA	0.71	1.16
12	Sudan	0.71	1.19
13	Niger	0.16	0.27
14	Somalia	0.07	0.13
15	Malawi	0.06	0.09
16	Afghanistan	0.00	0.00
17	China	0.00	0.00

10.21.6 120510 - Low erucic acid rape/colza seeds

10.21.6.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Canada	4.22	8.73
2	Australia	3.02	6.16
3	Ukraine	1.82	3.81
4	France	0.56	0.67
5	Romania	0.35	0.68
6	Lithuania	0.29	0.55
7	Hungary	0.24	0.42
8	Netherlands	0.23	0.44
9	USA	0.20	0.27
10	Czechia	0.15	0.30
11	Germany	0.14	0.09
12	Latvia	0.13	0.27
13	Poland	0.13	0.22
14	Slovakia	0.11	0.22
15	Belgium	0.06	0.13
16	Spain	0.04	0.03
17	Kazakhstan	0.04	0.09
18	Chile	0.04	0.01
19	Bulgaria	0.03	0.06
20	Brazil	0.03	0.06

10.21.6.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	China	3.29	6.13
2	Germany	2.65	5.30
3	Japan	1.11	2.10
4	Belgium	1.01	2.03
5	France	0.59	1.09
6	Netherlands	0.55	1.10
7	Pakistan	0.42	0.71
8	United Kingdom	0.40	0.77
9	Czechia	0.20	0.39
10	Poland	0.20	0.31
11	USA	0.19	0.29



Rank	Country	Value USD Bn	Quantity MMT
12	Canada	0.18	0.15
13	Austria	0.15	0.27
14	Mexico	0.11	0.22
15	Greece	0.11	0.21
16	Romania	0.09	0.06
17	Portugal	0.07	0.13
18	Latvia	0.06	0.13
19	Hungary	0.06	0.08
20	Finland	0.06	0.12

10.21.6.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.09	0.29	310
2004	0.14	0.45	320
2005	0.29	0.95	310
2006	0.25	0.84	300
2007	0.39	0.91	420
2008	0.31	0.47	660
2009	0.28	0.61	460
2010	0.55	1.10	500
2011	0.50	0.78	650
2012	0.49	0.76	650
2013	0.32	0.51	630
2014	0.54	0.98	560
2015	0.37	0.60	620
2016	0.46	0.88	530
2017	0.47	0.81	580
2018	0.40	0.81	490
2019	0.37	0.86	430
2020	0.33	0.78	420
2021	0.49	0.85	580
2022	0.14	0.17	810
2023	0.77	1.11	700
2024	0.42	0.71	590

10.21.6.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Australia	380.23	648.46
2	Romania	40.41	65.64

10.21.7 071320 - Chickpeas

10.21.7.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Australia	1.12	1.59
2	Türkiye	0.37	0.36
3	India	0.28	0.25
4	Mexico	0.19	0.13
5	Canada	0.16	0.16
6	United Rep. of Tanzania	0.10	0.15
7	USA	0.08	0.07
8	Argentina	0.07	0.10
9	Myanmar	0.02	0.02
10	France	0.02	0.02
11	Netherlands	0.02	0.01
12	Egypt	0.01	0.01
13	Spain	0.01	0.01
14	Italy	0.01	0.00
15	Belgium	0.01	0.00
16	Kyrgyzstan	0.01	0.01
17	Kazakhstan	0.01	0.02
18	Bahrain	0.00	0.00
19	Germany	0.00	0.00
20	Bulgaria	0.00	0.00



10.21.7.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	India	0.41	0.53
2	Pakistan	0.30	0.41
3	Türkiye	0.27	0.28
4	Algeria	0.20	0.17
5	Saudi Arabia	0.08	0.08
6	USA	0.07	0.06
7	Spain	0.06	0.05
8	Italy	0.06	0.06
9	United Kingdom	0.05	0.05
10	Egypt	0.05	0.04
11	Jordan	0.04	0.04
12	Canada	0.04	0.04
13	Morocco	0.03	0.02
14	Sri Lanka	0.03	0.02
15	China	0.03	0.02
16	Israel	0.02	0.02
17	Germany	0.02	0.02
18	Lebanon	0.02	0.02
19	Netherlands	0.02	0.01
20	Portugal	0.02	-

10.21.7.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.02	0.07	350
2004	0.02	0.07	340
2005	0.04	0.11	380
2006	0.07	0.11	610
2007	0.09	0.14	650
2008	0.05	0.07	690
2009	0.11	0.20	540
2010	0.15	0.23	660
2011	0.18	0.28	660
2012	0.17	0.22	780
2013	0.04	0.06	650
2014	0.04	0.06	610
2015	0.03	0.05	640
2016	0.12	0.13	890
2017	0.45	0.50	900
2018	0.33	0.50	670
2019	0.21	0.41	520
2020	0.10	0.21	470
2021	0.04	0.07	620
2022	0.28	0.38	750
2023	0.49	0.75	650
2024	0.30	0.41	730

10.21.7.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Russian Federation	115.68	159.24
2	Australia	94.53	131.58
3	United Rep. of Tanzania	43.47	59.59
4	USA	10.62	13.41
5	Iran	8.22	10.45
6	Afghanistan	7.02	11.27
7	Argentina	6.33	8.24
8	Canada	5.40	6.56
9	Myanmar	3.88	5.44
10	Ethiopia	1.07	1.41
11	Türkiye	0.63	0.95
12	Sudan	0.32	0.39
13	Bulgaria	0.12	0.19
14	Malaysia	0.12	0.15
15	Viet Nam	0.07	0.10
16	China	0.01	0.01



10.21.8 150710 - Crude soybean oil

10.21.8.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Argentina	4.64	4.98
2	Brazil	1.15	1.24
3	Paraguay	0.41	0.50
4	Türkiye	0.35	0.38
5	USA	0.31	0.30
6	Ukraine	0.30	0.37
7	Spain	0.26	0.29
8	Bolivia (Plurinational State of)	0.25	0.30
9	Netherlands	0.20	0.19
10	Italy	0.14	0.15
11	Egypt	0.13	0.14
12	South Africa	0.10	0.09
13	Poland	0.10	0.10
14	Portugal	0.09	0.10
15	Thailand	0.09	0.09
16	France	0.08	0.08
17	Serbia	0.07	0.07
18	Norway	0.07	0.07
19	Germany	0.04	0.04
20	Benin	0.02	0.03

10.21.8.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	India	4.03	4.08
2	Algeria	0.75	0.74
3	Morocco	0.55	0.55
4	Peru	0.44	0.44
5	Colombia	0.29	0.29
6	Rep. of Korea	0.27	0.28
7	Poland	0.25	0.29
8	China	0.24	0.26
9	Zimbabwe	0.22	0.18
10	Spain	0.21	0.21
11	Dominican Rep.	0.20	0.19
12	Pakistan	0.16	0.16
13	Zambia	0.13	0.10
14	Netherlands	0.12	0.13
15	Egypt	0.12	0.12
16	Ecuador	0.10	0.10
17	Germany	0.10	0.10
18	Guatemala	0.09	0.09
19	Brazil	0.09	0.24
20	Angola	0.09	0.05

10.21.8.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.06	0.10	570
2004	0.04	0.08	550
2005	0.03	0.05	560
2006	0.01	0.02	570
2007	0.05	0.06	770
2008	0.06	0.06	990
2009	0.04	0.05	750
2010	0.05	0.05	940
2011	0.06	0.05	1,120
2012	0.06	0.05	1,280
2013	0.06	0.06	1,090
2014	0.12	0.12	950
2015	0.12	0.09	1,350
2016	0.14	0.10	1,350
2017	0.16	0.17	990
2018	0.08	0.11	770
2019	0.10	0.14	690
2020	0.07	0.10	680



Year	Value USD Bn	Quantity MMT	\$/Ton
2021	0.09	0.08	1,140
2022	0.31	0.21	1,460
2023	0.25	0.21	1,200
2024	0.16	0.16	1,010

10.21.8.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Argentina	142.06	140.71
2	Paraguay	20.34	20.30
3	United Arab Emirates	0.74	0.71

10.21.9 071310 - Dried peas

10.21.9.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Canada	1.10	2.62
2	USA	0.22	0.40
3	Türkiye	0.13	0.28
4	Ukraine	0.12	0.38
5	France	0.08	0.17
6	Lithuania	0.05	0.15
7	Australia	0.05	0.11
8	Argentina	0.04	0.09
9	Latvia	0.04	0.13
10	Germany	0.04	0.04
11	Kazakhstan	0.04	0.13
12	Estonia	0.03	0.11
13	New Zealand	0.03	0.02
14	Hungary	0.03	0.02
15	India	0.02	0.04
16	Czechia	0.02	0.05
17	Spain	0.02	0.05
18	Belgium	0.02	0.02
19	United Kingdom	0.02	0.02
20	Netherlands	0.01	0.01

10.21.9.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	India	1.36	2.95
2	China	0.56	1.39
3	Pakistan	0.16	0.32
4	Türkiye	0.11	0.31
5	USA	0.09	0.14
6	Italy	0.05	0.14
7	Canada	0.05	0.11
8	Germany	0.05	0.11
9	Norway	0.05	0.14
10	Belgium	0.04	0.10
11	Spain	0.04	0.11
12	Philippines	0.03	0.05
13	Netherlands	0.03	0.05
14	France	0.03	0.05
15	United Kingdom	0.03	0.03
16	Algeria	0.02	0.03
17	Peru	0.02	0.03
18	Sri Lanka	0.02	0.04
19	Kenya	0.02	0.05
20	Malaysia	0.02	0.04

10.21.9.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.01	0.03	210
2004	0.01	0.04	220
2005	0.02	0.10	220



Year	Value USD Bn	Quantity MMT	\$/Ton
2006	0.04	0.17	220
2007	0.01	0.04	330
2008	0.05	0.08	640
2009	0.03	0.07	410
2010	0.06	0.16	350
2011	0.04	0.10	420
2012	0.12	0.19	610
2013	0.10	0.16	610
2014	0.12	0.24	510
2015	0.25	0.46	550
2016	0.33	0.46	700
2017	0.14	0.29	470
2018	0.05	0.19	270
2019	0.06	0.20	300
2020	0.25	0.60	420
2021	0.43	0.77	560
2022	0.24	0.34	690
2023	0.13	0.25	530
2024	0.16	0.32	510

10.21.9.4 Pakistan Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Russian Federation	70.42	168.44
2	Iran	58.01	73.80
3	Afghanistan	9.18	15.44
4	Ukraine	8.51	19.97
5	Canada	8.05	19.43
6	Lithuania	5.86	14.59
7	Romania	1.42	3.18
8	Latvia	0.88	2.03
9	Bulgaria	0.54	1.40
10	China	0.05	0.13
11	Germany	0.03	0.04
12	United Arab Emirates	0.02	0.02
13	Malaysia	0.01	0.02

10.21.10 230400 - Soya-bean oilcake

10.21.10.1 Top 20 Global Exporters 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Brazil	9.69	23.14
2	Argentina	6.44	16.67
3	USA	5.10	11.71
4	Netherlands	1.21	2.45
5	India	0.96	1.87
6	Germany	0.91	1.98
7	China	0.78	1.60
8	Paraguay	0.59	1.65
9	Bolivia (Plurinational State of)	0.55	1.49
10	Türkiye	0.54	1.09
11	Ukraine	0.30	0.73
12	Belgium	0.21	0.46
13	Canada	0.13	0.25
14	Poland	0.12	0.19
15	Norway	0.10	0.18
16	South Africa	0.09	0.18
17	Italy	0.09	0.15
18	Spain	0.08	0.18
19	Benin	0.08	0.13
20	Romania	0.07	0.14

10.21.10.2 Top 20 Global Importers 2024

Rank	Country	Value USD Bn	Quantity MMT
1	Indonesia	2.57	5.44
2	Philippines	1.59	3.15
3	Poland	1.57	3.50



Rank	Country	Value USD Bn	Quantity MMT
4	France	1.45	-
5	Thailand	1.36	2.83
6	Germany	1.18	2.49
7	Netherlands	1.16	2.47
8	Spain	1.11	0.26
9	United Kingdom	0.99	2.11
10	Japan	0.86	1.63
11	Rep. of Korea	0.86	1.74
12	Ecuador	0.85	1.76
13	Italy	0.82	1.95
14	Colombia	0.76	1.71
15	Saudi Arabia	0.76	1.64
16	Peru	0.69	1.58
17	Malaysia	0.67	1.39
18	Türkiye	0.67	1.45
19	Mexico	0.64	1.56
20	Denmark	0.59	1.20

10.21.10.3 Pakistan Historical Global Imports

Year	Value USD Bn	Quantity MMT	\$/Ton
2003	0.02	0.08	240
2004	0.03	0.11	260
2005	0.06	0.25	230
2006	0.10	0.47	220
2007	0.08	0.29	290
2008	0.12	0.23	500
2009	0.08	0.19	420
2010	0.13	0.32	410
2011	0.19	0.44	420
2012	0.27	0.56	490
2013	0.33	0.60	560
2014	0.48	0.84	570
2015	0.40	0.76	520
2016	0.14	0.32	450
2017	0.12	0.25	490
2018	0.00	0.00	530
2019	0.00	0.00	530
2020	0.00	0.00	410
2021	0.00	0.00	190
2022	0.00	0.00	940
2023	0.10	0.19	520
2024	0.15	0.28	520

10.21.10.4 Pakistan Top 16 Import Origins 2024

Rank	Country	Value USD Mn	Quantity '000' Tons
1	Nigeria	64.70	117.64
2	Benin	47.05	86.61
3	Togo	13.65	23.97
4	Malawi	8.21	26.09
5	Ethiopia	6.98	13.38
6	China	2.79	5.55
7	Ghana	1.92	3.79
8	Iran	1.86	5.31
9	United Rep. of Tanzania	0.58	1.32
10	Argentina	0.07	0.15
11	Afghanistan	0.04	0.14
12	Zambia	0.03	0.05
13	Brazil	0.02	0.02
14	Malaysia	0.00	0.03
15	Viet Nam	0.00	0.03
16	Bahrain	0.00	0.00

10.22 Pakistan Top 50 Agricultural Export Destinations, Ranked on 2024, USD Value Mn

Rank	Countries	2020	2021	2022	2023	2024
1	Afghanistan	471.22	466.75	576.96	552.74	939.17



Rank	Countries	2020	2021	2022	2023	2024
2	United Arab Emirates	486.14	523.80	717.55	659.10	724.87
3	Saudi Arabia	249.89	207.63	257.09	351.75	466.95
4	Indonesia	90.46	68.75	82.36	257.93	446.86
5	China	347.27	813.28	626.17	530.66	417.34
6	Malaysia	128.71	249.19	244.01	337.11	338.86
7	Kenya	166.43	132.20	188.24	195.30	273.05
8	Kazakhstan	54.04	188.43	142.56	97.39	262.56
9	Philippines	66.17	78.76	100.90	138.04	256.00
10	United Kingdom	199.67	190.88	159.32	230.87	248.10
11	USA	139.76	161.63	197.46	171.44	188.62
12	Oman	117.55	141.58	159.44	140.09	184.27
13	Italy	118.47	127.89	196.04	183.92	175.76
14	Sri Lanka	59.75	71.72	113.89	104.41	175.01
15	Netherlands	125.92	145.36	335.66	228.58	170.35
16	Viet Nam	35.84	90.55	155.13	235.40	166.75
17	Cote d'Ivoire	-	-	-	49.52	163.39
18	Senegal	21.51	7.98	11.36	71.72	150.25
19	Belgium	81.98	97.23	50.03	133.61	127.48
20	Madagascar	9.24	36.61	16.61	72.96	100.97
21	Mozambique	76.79	63.72	27.95	18.91	98.59
22	Qatar	86.94	87.87	94.49	102.83	96.01
23	Cameroon	7.59	2.03	1.54	24.66	95.35
24	Spain	66.95	72.86	116.29	133.56	88.63
25	Kuwait	74.13	73.89	78.33	75.99	78.57
26	Yemen	38.37	57.95	35.54	61.75	78.46
27	Benin	57.64	19.56	35.35	31.08	76.98
28	Haiti	14.25	2.56	-	54.78	76.64
29	Thailand	11.65	21.68	21.78	29.03	75.49
30	Somalia	54.37	56.23	64.86	53.00	71.09
31	Djibouti	21.53	24.00	8.76	86.33	63.33
32	Canada	43.67	40.59	67.63	50.57	61.79
33	Togo	16.27	4.78	7.94	31.25	60.83
34	United Rep. of Tanzania	44.01	27.47	49.84	120.20	57.59
35	Germany	38.97	42.70	50.73	51.36	55.09
36	Guinea-Bissau	25.02	6.86	3.16	20.46	49.84
37	France	53.12	45.40	57.04	61.29	46.57
38	Bahrain	50.03	42.92	50.01	46.75	46.03
39	Rep. of Korea	28.94	19.32	44.70	49.03	45.09
40	Australia	35.28	32.44	36.61	35.97	43.76
41	Uzbekistan	13.29	35.83	43.28	36.67	42.75
42	Bangladesh	27.70	12.62	23.44	63.01	41.47
43	Gambia	22.38	3.24	7.10	6.07	36.96
44	Other Asia, nes	24.00	36.45	37.54	37.50	33.83
45	Ghana	34.58	27.16	20.10	23.32	32.15
46	Poland	18.96	24.77	25.25	35.62	29.98
47	Japan	16.97	25.61	26.16	26.52	29.59
48	Türkiye	-	-	-	40.45	28.60
49	Greece	10.16	13.61	14.06	26.90	25.57
50	Singapore	14.84	18.03	15.56	23.05	24.39

10.23 Pakistan Top 50 Agricultural Imports Origins, Ranked on 2024, USD Value Mn

Rank	Countries	2020	2021	2022	2023	2024
1	Indonesia	1,700.31	3,103.02	3,542.83	2,700.66	2,677.37
2	Russian Federation	426.99	279.96	460.23	821.33	585.90
3	Australia	108.41	371.59	377.56	869.01	577.52
4	Kenya	515.07	506.03	533.40	495.07	567.63
5	Afghanistan	436.98	432.18	464.27	424.16	559.61
6	Malaysia	617.32	566.33	500.53	419.79	494.12
7	Ukraine	324.89	704.26	176.63	139.67	358.1
8	USA	1,054.29	1,155.81	1,053.90	553.15	332.01
9	China	324.92	330.22	277.01	227.51	304.87
10	Nigeria	4.54	16.44	5.97	99.81	214.31
11	Brazil	823.44	1,302.91	1,242.97	329.29	199.12
12	Argentina	106.20	142.72	316.30	159.36	193.25
13	Benin	4.68	48.60	34.50	44.99	171.45
14	Iran	77.15	80.04	86.40	126.38	166.82
15	Romania	0.09	19.56	193.31	156.27	126.44



Rank	Countries	2020	2021	2022	2023	2024
16	Myanmar	0.42	1.01	72.71	52.80	111.48
17	Thailand	96.24	118.86	129.58	102.90	108.23
18	Togo	7.96	44.45	20.56	79.41	88.44
19	United Rep. of Tanzania	119.34	86.60	112.75	59.97	84.57
20	Canada	414.87	347.85	205.14	277.43	71.82
21	Netherlands	88.93	88.06	92.78	82.40	70.74
22	Ethiopia	22.35	7.32	18.08	33.11	70.62
23	Egypt	93.97	61.54	103.24	77.13	58.52
24	T��rkiye	-	-	-	65.45	52.49
25	Viet Nam	71.02	64.18	40.89	40.29	46.68
26	Denmark	11.36	15.73	14.46	24.40	41.49
27	Rwanda	29.36	34.27	32.92	26.69	33.31
28	Ghana	1.78	2.06	2.35	6.23	32.09
29	Germany	85.91	46.78	32.72	30.41	31.16
30	Sri Lanka	33.19	35.14	33.15	27.90	28.15
31	United Arab Emirates	90.86	227.02	29.95	17.91	26.08
32	Spain	30.95	48.08	36.31	24.46	24.78
33	Uganda	36.72	36.87	42.95	35.57	23.34
34	Paraguay	13.42	37.11	62.47	46.06	21.41
35	France	32.80	45.82	145.51	27.08	21.22
36	Malawi	-	0.54	5.54	11.99	19.31
37	C��te d'Ivoire	-	-	-	45.57	18.49
38	Singapore	20.54	19.04	21.96	15.26	17.98
39	United Kingdom	14.34	15.67	9.41	11.43	16.93
40	Mozambique	0.85	1.55	24.46	20.30	15.45
41	Uzbekistan	0.86	17.76	19.54	22.79	15.24
42	Belgium	8.66	13.88	14.58	8.60	13.05
43	Guatemala	9.89	19.87	18.78	8.13	12.56
44	Italy	10.24	12.94	16.93	15.03	12.49
45	Hungary	0.36	0.64	1.26	1.50	11.33
46	Ireland	13.68	15.90	12.90	9.81	10.52
47	Greece	9.06	20.18	28.16	33.29	10.46
48	Portugal	0.15	0.21	0.17	0.19	10.28
49	New Zealand	17.34	11.10	14.54	7.00	9.49
50	South Africa	14.76	32.34	24.18	9.38	8.32

10.24 Selected Partner Countries, Ranked by Pakistan Agricultural Trade Relationship, 2024

Partner	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Balance USD Mn	Relationship Type
Afghanistan	939.17	559.61	+379.56	Two-way; Pakistan surplus
United Arab Emirates	724.87	26.08	+698.79	Export market
Saudi Arabia	466.95	n/a	n/a	Export market
Indonesia	446.86	2,677.37	-2,230.51	Import-dominant
China	417.34	304.87	+112.47	Two-way; Pakistan surplus
Malaysia	338.86	494.12	-155.26	Two-way; Pakistan deficit
Kenya	273.05	567.63	-294.58	Two-way; Pakistan deficit
Kazakhstan	262.56	0.01	+262.55	Export market
Philippines	256.00	5.33	+250.67	Export market
United Kingdom	248.10	16.93	+231.17	Export market
United States of America	188.62	332.01	-143.39	Two-way; Pakistan deficit
Australia	43.76	577.52	-533.76	Import-origin partner
Russian Federation	7.48	585.90	-578.42	Import-origin partner
Nigeria	3.83	214.31	-210.48	Import-origin partner
Ukraine	1.94	358.1	-356.19	Import-origin partner

10.24.1 Indonesia

10.24.1.1 Indonesia Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	163.31	141.62	21.68
2021	231.59	195.69	35.89
2022	291.98	237.45	54.53
2023	258.80	221.74	37.06



Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2024	264.70	233.66	31.04

10.24.1.2 Indonesia Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	32.94	19.31	13.63	20.17%	13.63%
2021	46.99	24.42	22.57	20.29%	12.48%
2022	51.09	28.22	22.87	17.50%	11.88%
2023	44.17	27.47	16.70	17.07%	12.39%
2024	45.28	29.46	15.82	17.10%	12.61%

10.24.1.3 Pakistan Total Trade with Indonesia, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	137.25	2,408.78	-2,271.53
2021	170.73	4,203.79	-4,033.07
2022	155.66	4,955.31	-4,799.65
2023	330.49	3,517.48	-3,186.99
2024	504.73	3,327.32	-2,822.59

10.24.1.4 Pakistan-Indonesia Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	90.49	1,702.77	-1,612.28	65.93%	70.69%
2021	68.95	3,112.16	-3,043.21	40.39%	74.03%
2022	83.44	3,589.68	-3,506.23	53.61%	72.44%
2023	259.75	2,719.80	-2,460.05	78.60%	77.32%
2024	447.17	2,679.19	-2,232.03	88.59%	80.52%

10.24.1.5 Pakistan-Indonesia Agricultural Trade, 2003-2024

Year	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	25.34	120.50	-95.16
2004	20.42	189.71	-169.29
2005	24.94	383.11	-358.17
2006	25.85	425.44	-399.59
2007	28.61	524.06	-495.45
2008	23.03	539.06	-516.02
2009	28.21	238.66	-210.45
2010	27.55	155.98	-128.44
2011	103.88	339.58	-235.71
2012	154.43	832.87	-678.44
2013	82.97	807.58	-724.61
2014	88.87	1,555.00	-1,466.12
2015	87.23	1,531.34	-1,444.11
2016	60.26	1,540.44	-1,480.18
2017	84.69	1,812.20	-1,727.50
2018	225.36	1,540.18	-1,314.82
2019	91.46	1,482.64	-1,391.18
2020	90.46	1,700.31	-1,609.85
2021	68.75	3,103.02	-3,034.27
2022	82.36	3,542.83	-3,460.48
2023	257.93	2,700.66	-2,442.74
2024	446.86	2,677.37	-2,230.51

10.24.1.6 Indonesia Global Top 50 Agricultural Export Products & their shares in its Agri Exports, 2024

Rank	HS Code / Product	Value USD Mn	Share
1	151190 - Palm oil fractions, refined	17,302.22	38.21%
2	151110 - Crude palm oil	2,710.40	5.99%
3	151790 - Edible fat/oil preparations	1,844.54	4.07%
4	180400 - Butter, fat and oil	1,682.40	3.72%



Rank	HS Code / Product	Value USD Mn	Share
5	090111 - Coffee, not roasted/decaffeinated	1,623.12	3.58%
6	151329 - Palm kernel or babassu oil and their fractions, other than crude	1,538.58	3.40%
7	151620 - Hydrogenated vegetable fats/oils	1,519.42	3.36%
8	240220 - Cigarettes containing tobacco	1,344.47	2.97%
9	230690 - Oil-cake and other solid residues; whether or not ground or in the form of pell...	1,119.86	2.47%
10	210690 - Food preparations n.e.s.	749.68	1.66%
11	230660 - Oil-cake and other solid residues; whether or not ground or in the form of pell...	622.02	1.37%
12	140490 - N.e.s. in chapter 14	552.74	1.22%
13	041090 - Edible products of animal origin, not elsewhere specified or included, other th...	551.56	1.22%
14	151319 - Coconut (copra) oil and its fractions, other than crude	480.96	1.06%
15	180500 - Cocoa powder	454.82	1.00%
16	190531 - Sweet biscuits	443.84	0.98%
17	190230 - Pasta (excluding stuffed), cooked or otherwise prepared	440.64	0.97%
18	151311 - Coconut (copra) oil and its fractions, crude	412.53	0.91%
19	160521 - Shrimps and prawns, prepared or preserved, not in airtight containers	402.67	0.89%
20	190532 - Waffles and wafers	383.15	0.85%
21	160510 - Crab, prepared or preserved	377.49	0.83%
22	210112 - Coffee-based preparations	360.79	0.80%
23	090710 - Cloves, whole fruit, cloves and stems	319.07	0.70%
24	090411 - Pepper (of the genus piper), neither crushed nor ground	300.73	0.66%
25	151800 - Boiled, oxidised, dehydrated or otherwise chemically modified, excluding those...	294.64	0.65%
26	152000 - Glycerol waters and glycerol lyes	288.94	0.64%
27	210111 - Of coffee, and preparations with a basis of these extracts, essences or concent...	287.06	0.63%
28	210390 - Mixed condiments and mixed seasonings	269.75	0.60%
29	240412 - Products containing nicotine, other than tobacco or reconstituted tobacco, inte...	267.76	0.59%
30	200820 - Pineapples, prepared or preserved in ways n.e.s. in heading no. 2007	263.48	0.58%
31	330129 - N.e.s. in heading no. 3301 (terpeneless or not), including concretes and absolutes	197.56	0.44%
32	152200 - Residues resulting from the treatment of fatty substances or animal or vegetabl...	197.48	0.44%
33	180320 - Paste, wholly or partly defatted	193.16	0.43%
34	170490 - Sugar confectionery	184.54	0.41%
35	121221 - Fit for human consumption, fresh, chilled, frozen or dried	184.07	0.41%
36	080119 - Coconuts, fresh or dried, other than desiccated or in the inner shell (endocarp)	181.59	0.40%



Rank	HS Code / Product	Value USD Mn	Share
37	080111 - Coconuts, desiccated	176.62	0.39%
38	170199 - Sucrose, chemically pure, in solid form, not flavoured/coloured	158.85	0.35%
39	080450 - Mangoes, guavas and mangosteens	147.96	0.33%
40	190190 - Of flour, meal, starch, malt extract or milk products, for uses n.e.s. in headi...	139.52	0.31%
41	130239 - Mucilages and thickeners; whether or not modified, derived from vegetable produ...	131.26	0.29%
42	180310 - Paste, not defatted	128.47	0.28%
43	240120 - Stemmed or stripped tobacco	123.27	0.27%
44	230990 - Animal feed preparations	121.53	0.27%
45	220299 - Non-alcoholic beverages n.e.s.	121.01	0.27%
46	080280 - Areca nuts	119.69	0.26%
47	121299 - Fit for human consumption, n.e.s. in heading no. 1212, fresh, chilled, frozen o...	117.30	0.26%
48	160529 - Shrimps and prawns, prepared or preserved, in airtight containers	117.01	0.26%
49	080112 - Coconuts, in the inner shell (endocarp)	113.59	0.25%
50	151710 - Excluding liquid margarine	104.05	0.23%

10.24.1.7 Indonesia Global Top 50 Agricultural Import Products & their shares in its Agri Imports, 2024

Rank	HS Code / Product	Value USD Mn	Share
1	100199 - Wheat and meslin	3,634.61	12.34%
2	170114 - Raw cane sugar	2,911.73	9.88%
3	230400 - Soya-bean oilcake	2,566.52	8.71%
4	100630 - Rice, semi-milled or wholly milled	2,437.59	8.28%
5	120190 - Soya beans	1,402.57	4.76%
6	180100 - Whole or broken, raw or roasted	1,096.58	3.72%
7	240120 - Stemmed or stripped tobacco	829.67	2.82%
8	520100 - Not carded or combed	811.28	2.75%
9	070320 - Garlic, fresh or chilled	747.81	2.54%
10	210690 - Food preparations n.e.s.	671.29	2.28%
11	020230 - Of bovine animals, boneless cuts, frozen	569.50	1.93%
12	040210 - Milk powder, fat <=1.5%	567.42	1.93%
13	010229 - Live, other than pure-bred breeding animals	513.73	1.74%
14	100590 - Maize	447.58	1.52%
15	080610 - Fresh grapes	436.05	1.48%
16	120242 - Other than seed, not roasted or otherwise cooked, shelled	416.73	1.41%
17	230110 - Of meat or meat offal, greaves	321.03	1.09%
18	080830 - Pears, fresh	320.31	1.09%
19	080810 - Apples, fresh	317.92	1.08%
20	230330 - Brewing or distilling dregs and waste; whether or not in the form of pellets	275.65	0.94%
21	100640 - Broken rice	272.27	0.92%
22	040221 - Milk powder, fat >1.5%	242.62	0.82%
23	230990 - Animal feed preparations	209.06	0.71%
24	040410 - Whey	202.77	0.69%



Rank	HS Code / Product	Value USD Mn	Share
25	080521 - Mandarins, tangerines and satsumas	198.96	0.68%
26	090111 - Coffee, not roasted/decaffeinated	174.25	0.59%
27	230910 - Dog or cat food, retail	172.14	0.58%
28	350510 - Dextrins and other modified starches	171.89	0.58%
29	230310 - Residues of starch manufacture and similar residues; whether or not in the form...	168.28	0.57%
30	190190 - Of flour, meal, starch, malt extract or milk products, for uses n.e.s. in headi...	162.73	0.55%
31	110814 - Manioc (cassava)	162.38	0.55%
32	240220 - Cigarettes containing tobacco	157.62	0.54%
33	170230 - Glucose and glucose syrup, not containing fructose or containing in the dry sta...	156.81	0.53%
34	040510 - Derived from milk, butter	142.76	0.48%
35	180500 - Cocoa powder	140.62	0.48%
36	170290 - N.e.s. in heading no. 1702, including invert sugar and other sugar and sugar sy...	129.62	0.44%
37	081090 - Fruits n.e.s. in heading no. 0801 to 0810, fresh	126.62	0.43%
38	170490 - Sugar confectionery	123.73	0.42%
39	151311 - Coconut (copra) oil and its fractions, crude	118.07	0.40%
40	170199 - Sucrose, chemically pure, in solid form, not flavoured/coloured	117.18	0.40%
41	200410 - Potatoes, prepared or preserved otherwise than by vinegar or acetic acid, frozen	111.14	0.38%
42	210111 - Of coffee, and preparations with a basis of these extracts, essences or concent...	111.02	0.38%
43	110812 - Maize starch	109.62	0.37%
44	190590 - Bakers' wares n.e.s.	109.42	0.37%
45	210390 - Mixed condiments and mixed seasonings	105.41	0.36%
46	071331 - Beans of the species vigna mungo (l.) hepper or vigna radiata (l.) wilczek, she...	96.64	0.33%
47	210112 - Coffee-based preparations	88.97	0.30%
48	240319 - Smoking, other than water pipe tobacco	79.99	0.27%
49	080410 - Dates	79.74	0.27%
50	180690 - Chocolate/cocoa preparations n.e.s.	78.41	0.27%

10.24.1.8 Pakistan Agricultural Exports to Indonesia, 2024

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	100630 - Rice, semi-milled or wholly milled	388.27	665.10	'000 tons
2	100640 - Broken rice	20.03	49.48	'000 tons
3	240120 - Stemmed or stripped tobacco	11.71	2.59	'000 tons
4	220710 - Ethyl alcohol, 80% vol. or higher	8.31	13.15	Mn litres
5	080521 - Mandarins, tangerines and satsumas	4.42	10.28	'000 tons
6	100590 - Maize	3.41	14.01	'000 tons
7	080529 - Tangelos, wilkings and similar citrus hybrid, fresh or dried	2.69	5.17	'000 tons
8	350510 - Dextrins and other modified starches	1.46	1.46	'000 tons



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
9	160510 - Crab, prepared or preserved	1.14	0.05	'000 tons
10	240110 - Tobacco, (not stemmed or stripped)	1.07	0.24	'000 tons
11	120740 - Sesame seeds	0.74	0.44	'000 tons
12	121190 - Plants and parts (including seeds and fruits) n.e.s. in heading no. 1211, of a...	0.65	0.61	'000 tons
13	240130 - Tobacco refuse	0.55	0.31	'000 tons
14	091099 - N.e.s. in heading no. 0910	0.46	0.58	'000 tons
15	520100 - Not carded or combed	0.37	0.23	'000 tons
16	120799 - N.e.s. in heading no. 1207	0.33	0.19	'000 tons
17	080410 - Dates	0.32	0.50	'000 tons
18	110812 - Maize starch	0.30	0.71	'000 tons
19	130232 - Mucilages and thickeners; whether or not modified, derived from locust beans, l...	0.29	0.17	'000 tons
20	091091 - Mixed spices	0.15	0.02	'000 tons
21	130239 - Mucilages and thickeners; whether or not modified, derived from vegetable produ...	0.06	0.04	'000 tons
22	090961 - Seeds of anise, badian, caraway or fennel; juniper berries, neither crushed nor...	0.03	0.04	'000 tons
23	120991 - Vegetable seeds, of a kind used for sowing	0.03	0.02	'000 tons
24	240391 - Homogenised or reconstituted	0.02	0.00	'000 tons
25	060220 - Edible fruit or nut trees, shrubs and bushes, grafted or not	0.02	14.65	'000 u
26	240319 - Smoking, other than water pipe tobacco	0.02	0.01	'000 tons
27	060120 - Bulbs, tubers, tuberous roots, corms, crowns and rhizomes, in growth or in flow...	0.01	15.01	'000 u
28	010639 - Live, other than birds of prey, Psittaciformes, ostriches and emus (Dromaius no...	0.01	8.18	'000 u

10.24.1.9 Pakistan Top 50 Agricultural Imports from Indonesia, 2024

Rank	HS Code / Product	Value USD Mn	Quantity '000' Tons
1	151190 - Refined palm oil and fractions	2,582.00	2,728.97
2	080280 - Areca nuts	16.15	13.84
3	151620 - Hydrogenated vegetable fats/oils	11.45	8.10
4	180500 - Cocoa powder, unsweetened	11.4	3.44
5	140490 - Vegetable products n.e.s.	9.69	21.92
6	081340 - Dried fruit n.e.s.	8.26	25.50
7	090710 - Cloves	8.04	1.81
8	190110 - Infant food / malt extract preparations	4.08	0.45
9	180400 - Cocoa butter, fat and oil	2.87	0.50
10	151319 - Refined coconut oil and fractions	2.85	2.29
11	090821 - Mace	2.54	0.31
12	151790 - Edible fat/oil preparations	1.94	2.03
13	090411 - Pepper	1.89	0.73
14	090240 - Bulk black tea	1.46	0.63
15	210690 - Food preparations n.e.s.	1.35	0.31



Rank	HS Code / Product	Value USD Mn	Quantity '000' Tons
16	130190 - Natural gums/resins	1.32	1.54
17	120300 - Copra	1.13	1.01
18	080111 - Desiccated coconuts	0.95	1.03
19	151329 - Palm kernel/babassu oil fractions	0.92	0.79
20	180310 - Cocoa paste, not defatted	0.87	0.25
21	090811 - Nutmeg	0.86	0.26
22	230990 - Animal feed preparations	0.59	0.46
23	210390 - Sauces and mixed seasonings	0.54	0.14
24	170490 - Sugar confectionery	0.43	0.25
25	121190 - Medicinal/aromatic plants	0.42	0.97
26	240411 - Inhalable tobacco products	0.25	-
27	091030 - Turmeric	0.24	0.53
28	240391 - Homogenised/reconstituted tobacco	0.22	0.02
29	210111 - Coffee extracts and preparations	0.21	0.03
30	120991 - Vegetable seeds for sowing	0.19	-
31	180620 - Bulk chocolate/cocoa preparations	0.18	0.04
32	090220 - Bulk green tea	0.18	0.09
33	520210 - Cotton yarn waste	0.17	0.12
34	330129 - Essential oils n.e.s.	0.17	-
35	290544 - Sorbitol	0.17	0.09
36	200949 - Pineapple juice	0.16	0.06
37	091011 - Ginger	0.15	0.25
38	190532 - Waffles and wafers	0.12	0.06
39	140120 - Rattans for plaiting	0.12	0.15
40	152000 - Crude glycerol	0.1	0.34
41	200820 - Prepared/preserved pineapples	0.09	0.13
42	190219 - Uncooked pasta	0.08	0.12
43	190531 - Sweet biscuits	0.08	0.03
44	350510 - Dextrins and modified starches	0.07	0.01
45	170290 - Sugars n.e.s.	0.07	0.02
46	200897 - Prepared fruit/nut mixtures	0.06	0.09
47	090111 - Coffee, not roasted/decaffeinated	0.05	0.01
48	350400 - Peptones and protein substances	0.05	0.01
49	210112 - Coffee-based preparations	0.04	0.01
50	190540 - Rusks and toasted bread	0.02	0.02

10.24.2 Saudi Arabia

10.24.2.1 Saudi Arabia Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	173.11	131.33	41.78
2021	276.20	152.85	123.36
2022	411.18	189.88	221.31
2023	320.98	211.11	109.86
2024	305.36	232.03	73.33

10.24.2.2 Saudi Arabia Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	3.53	20.31	-16.78	2.04%	15.46%
2021	4.05	22.95	-18.90	1.47%	15.02%
2022	4.67	29.41	-24.74	1.13%	15.49%
2023	5.03	27.63	-22.59	1.57%	13.09%



Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2024	5.78	29.84	-24.06	1.89%	12.86%

10.24.2.3 Pakistan Total Trade with Saudi Arabia, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	432.46	1,895.87	-1,463.40
2021	404.00	3,781.05	-3,377.06
2022	513.96	5,148.54	-4,634.58
2023	636.53	4,507.28	-3,870.75
2024	734.86	4,474.05	-3,739.19

10.24.2.4 Pakistan-Saudi Arabia Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	249.98	15.68	234.30	57.80%	0.83%
2021	208.25	12.94	195.31	51.55%	0.34%
2022	260.49	11.75	248.74	50.68%	0.23%
2023	354.24	10.79	343.46	55.65%	0.24%
2024	467.27	8.30	458.97	63.59%	0.19%

10.24.2.5 Pakistan-Saudi Arabia Agricultural Trade, 2003-2024

Year	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	65.49	4.16	61.33
2004	64.54	5.63	58.91
2005	77.70	19.72	57.97
2006	73.99	10.16	63.83
2007	82.02	11.54	70.47
2008	184.17	9.43	174.74
2009	181.89	16.40	165.49
2010	212.56	25.09	187.47
2011	182.03	14.99	167.04
2012	219.10	18.95	200.15
2013	291.41	10.86	280.54
2014	299.19	11.97	287.22
2015	243.24	12.27	230.97
2016	216.55	11.48	205.08
2017	196.57	12.07	184.51
2018	177.21	11.18	166.02
2019	228.05	13.00	215.05
2020	249.89	15.65	234.24
2021	207.63	12.90	194.73
2022	257.09	11.60	245.49
2023	351.75	10.71	341.04
2024	466.95	8.30	458.65

10.24.2.6 Saudi Arabia Global Top 50 Agricultural Export Products, 2024

Rank	HS Code / Product	Value USD Mn	Share
1	170199 - Refined sugar/sucrose	597.18	10.34%
2	080410 - Dates	452.21	7.83%
3	040630 - Processed cheese	260.81	4.52%
4	190590 - Bakers' wares n.e.s.	243.57	4.22%
5	040110 - Milk and cream, fat <=1%	227.19	3.94%
6	190211 - Uncooked egg pasta	221.42	3.84%
7	040320 - Yoghurt	195.46	3.39%
8	220210 - Sweetened/flavoured waters	193.53	3.35%
9	040291 - Concentrated milk and cream, unsweetened	174.00	3.01%
10	200990 - Mixed fruit/vegetable juices	159.78	2.77%
11	190219 - Uncooked pasta, no eggs	152.89	2.65%
12	200989 - Single fruit/vegetable juice n.e.s.	130.32	2.26%



Rank	HS Code / Product	Value USD Mn	Share
13	220299 - Non-alcoholic beverages n.e.s.	112.69	1.95%
14	230990 - Animal feed preparations	110.77	1.92%
15	190540 - Rusks and toasted bread	104.37	1.81%
16	151190 - Refined palm oil and fractions	96.11	1.66%
17	020711 - Fresh/chilled whole chicken	92.10	1.60%
18	190531 - Sweet biscuits	88.29	1.53%
19	151800 - Chemically modified fats/oils	86.62	1.50%
20	040690 - Cheese n.e.s.	86.31	1.50%
21	180620 - Bulk chocolate/cocoa preparations	63.22	1.10%
22	040620 - Grated or powdered cheese	60.82	1.05%
23	040390 - Buttermilk and fermented dairy	56.40	0.98%
24	040520 - Dairy spreads	54.35	0.94%
25	040299 - Sweetened concentrated milk/cream	51.61	0.89%
26	020713 - Fresh/chilled poultry cuts/offal	51.01	0.88%
27	210690 - Food preparations n.e.s.	48.83	0.85%
28	190110 - Infant food / malt extract preparations	48.76	0.84%
29	160290 - Meat preparations n.e.s.	48.17	0.83%
30	210390 - Sauces and mixed seasonings	44.48	0.77%
31	151620 - Hydrogenated vegetable fats/oils	42.91	0.74%
32	151219 - Refined sunflower/safflower oil	42.77	0.74%
33	170410 - Chewing gum	42.66	0.74%
34	020712 - Frozen whole chicken	39.29	0.68%
35	170490 - Sugar confectionery	39.23	0.68%
36	040510 - Butter	35.78	0.62%
37	040210 - Milk powder, fat <=1.5%	34.60	0.60%
38	151529 - Refined maize oil	33.45	0.58%
39	040221 - Milk powder, fat >1.5%	32.94	0.57%
40	091099 - Spices n.e.s.	31.21	0.54%
41	010613 - Live camels and camelids	30.99	0.54%
42	091012 - Ginger, crushed or ground	28.74	0.50%
43	350520 - Starch/dextrin-based glues	25.94	0.45%
44	040610 - Fresh cheese and curd	25.41	0.44%
45	220291 - Non-alcoholic beer	24.86	0.43%
46	170230 - Glucose and glucose syrup	24.46	0.42%
47	020441 - Frozen sheep carcasses	23.79	0.41%
48	200599 - Prepared vegetables n.e.s.	22.84	0.40%
49	150710 - Crude soybean oil	22.45	0.39%
50	090111 - Coffee, not roasted/decaffeinated	21.87	0.38%

10.24.2.7 Saudi Arabia Global Top 50 Agricultural Import Products, 2024

Rank	HS Code / Product	Value USD Mn	Share
1	100630 - Semi-milled or wholly milled rice	1,980.55	6.61%
2	010410 - Live sheep	1,259.64	4.21%
3	100590 - Maize	1,213.16	4.05%
4	170113 - Raw cane sugar	1,194.25	3.99%
5	210690 - Food preparations n.e.s.	1,078.93	3.60%
6	100119 - Durum wheat	963.80	3.22%
7	020714 - Frozen poultry cuts/offal	936.64	3.13%
8	100390 - Barley	911.25	3.04%



Rank	HS Code / Product	Value USD Mn	Share
9	230400 - Soya-bean oilcake	762.59	2.55%
10	190110 - Infant food / malt extract preparations	722.33	2.41%
11	240220 - Cigarettes containing tobacco	626.96	2.09%
12	020712 - Frozen whole chicken	622.88	2.08%
13	151110 - Crude palm oil	591.87	1.98%
14	020230 - Frozen boneless bovine meat	488.18	1.63%
15	200410 - Frozen prepared potatoes	471.30	1.57%
16	040630 - Processed cheese	410.04	1.37%
17	090111 - Coffee, not roasted/decaffeinated	400.69	1.34%
18	190590 - Bakers' wares n.e.s.	374.73	1.25%
19	121490 - Forage products	373.19	1.25%
20	040690 - Cheese n.e.s.	352.54	1.18%
21	040221 - Milk powder, fat >1.5%	351.45	1.17%
22	190532 - Waffles and wafers	319.98	1.07%
23	040510 - Butter	283.03	0.94%
24	040291 - Concentrated milk and cream, unsweetened	282.81	0.94%
25	230990 - Animal feed preparations	269.96	0.90%
26	180620 - Bulk chocolate/cocoa preparations	263.99	0.88%
27	020130 - Fresh/chilled boneless bovine meat	263.46	0.88%
28	080310 - Plantains	250.19	0.84%
29	090831 - Cardamoms	245.14	0.82%
30	210390 - Sauces and mixed seasonings	225.70	0.75%
31	151190 - Refined palm oil and fractions	224.32	0.75%
32	080810 - Fresh apples	217.31	0.73%
33	170490 - Sugar confectionery	212.55	0.71%
34	190531 - Sweet biscuits	205.72	0.69%
35	151211 - Crude sunflower/safflower oil	205.63	0.69%
36	080510 - Oranges, fresh or dried	200.04	0.67%
37	180690 - Chocolate/cocoa preparations n.e.s.	196.64	0.66%
38	120190 - Soya beans	195.75	0.65%
39	090121 - Roasted coffee	175.53	0.59%
40	091099 - Spices n.e.s.	170.20	0.57%
41	040610 - Fresh cheese and curd	169.88	0.57%
42	090240 - Bulk black tea	162.14	0.54%
43	200290 - Prepared tomatoes	151.32	0.51%
44	020220 - Frozen bovine cuts with bone	131.71	0.44%
45	090230 - Black tea, small packings	120.40	0.40%
46	210500 - Ice cream and edible ice	120.13	0.40%
47	010613 - Live camels and camelids	113.52	0.38%
48	190219 - Uncooked pasta, no eggs	111.71	0.37%
49	080132 - Shelled cashew nuts	109.31	0.36%
50	190120 - Mixes and doughs for bakery products	107.56	0.36%

10.24.2.8 Pakistan Top 50 Agricultural Exports to Saudi Arabia, 2024

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	196.75	220.63	'000 tons
2	020110 - Fresh/chilled bovine carcasses	82.14	18.23	'000 tons
3	020410 - Fresh/chilled lamb carcasses	47.09	5.68	'000 tons
4	091091 - Mixed spices	13.96	2.69	'000 tons
5	020421 - Fresh/chilled sheep carcasses	13.36	1.62	'000 tons



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
6	220710 - Ethyl alcohol, 80% vol. or higher	11.69	18.79	Mn litres
7	040120 - Milk and cream	8.61	9.08	'000 tons
8	040711 - Fresh, fertilised eggs for incubation, of fowls of the species Gallus domesticu...	8.28	1.28	'000 tons
9	170199 - Refined sugar/sucrose	6.97	13.04	'000 tons
10	240220 - Cigarettes containing tobacco	6.58	1.01	'000 tons
11	190590 - Bakers' wares n.e.s.	5.91	3.43	'000 tons
12	040900 - Natural	4.68	3.28	'000 tons
13	120740 - Sesame seeds	4.46	3.16	'000 tons
14	220720 - Denatured ethyl alcohol	3.64	4.89	Mn litres
15	020220 - Frozen bovine cuts with bone	3.61	0.97	'000 tons
16	080450 - Mangoes, guavas and mangosteens	3.32	2.46	'000 tons
17	070190 - Potatoes	3.20	10.92	'000 tons
18	170310 - Molasses, from sugar cane, resulting from the extraction or refining of sugar	2.56	16.08	'000 tons
19	200190 - Vegetables, fruit, nuts and other edible parts of plants, prepared or preserved...	2.33	1.14	'000 tons
20	020120 - Fresh/chilled bovine cuts with bone	2.30	0.63	'000 tons
21	190219 - Uncooked pasta, no eggs	2.18	1.86	'000 tons
22	090421 - Fruits of the genus Capsicum or Pimenta, dried, neither crushed nor ground	2.09	1.10	'000 tons
23	190531 - Sweet biscuits	1.80	0.60	'000 tons
24	180690 - Chocolate/cocoa preparations n.e.s.	1.61	0.36	'000 tons
25	080292 - Pine nuts, fresh or dried, shelled	1.55	0.08	'000 tons
26	100640 - Broken rice	1.48	3.07	'000 tons
27	080521 - Mandarins, tangerines and satsumas	1.47	3.77	'000 tons
28	080529 - Citrus hybrids	1.46	3.21	'000 tons
29	110812 - Maize starch	1.44	3.45	'000 tons
30	020230 - Frozen boneless bovine meat	1.31	0.32	'000 tons
31	350510 - Dextrins and other modified starches	1.02	1.24	'000 tons
32	090230 - Black tea, small packings	0.97	0.20	'000 tons
33	121190 - Medicinal/aromatic plants	0.94	0.92	'000 tons
34	071220 - Onions, whole, cut, sliced, broken or in powder but not further prepared, dried	0.86	0.41	'000 tons
35	040819 - Birds' eggs, yolks, fresh, cooked by steaming or by boiling in water, moulded...	0.82	0.30	'000 tons
36	170490 - Sugar confectionery	0.80	0.31	'000 tons
37	190490 - Cereal or cereal products (excluding maize), in grain form, pre-cooked or other...	0.80	0.24	'000 tons
38	210690 - Food preparations n.e.s.	0.75	0.60	'000 tons
39	091099 - Spices n.e.s.	0.74	0.45	'000 tons



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
40	040299 - Sweetened concentrated milk/cream	0.72	0.42	'000 tons
41	140490 - N.e.s. in chapter 14	0.71	0.30	'000 tons
42	210390 - Sauces and mixed seasonings	0.55	0.20	'000 tons
43	070310 - Onions and shallots	0.49	0.55	'000 tons
44	071190 - N.e.s. in heading no. 0711, provisionally preserved but unsuitable in that stat...	0.49	0.34	'000 tons
45	200490 - Vegetables and mixtures of vegetables (excluding potatoes), prepared or preserv...	0.48	0.19	'000 tons
46	100829 - Millet, other than seed	0.48	1.59	'000 tons
47	081350 - Mixtures of nuts or dried fruits of chapter 08	0.45	0.06	'000 tons
48	040590 - Fats and oils derived from milk (other than butter or dairy spreads)	0.43	0.09	'000 tons
49	170410 - Chewing gum	0.40	0.13	'000 tons
50	040899 - Birds' eggs (not in shell, excluding yolks only), fresh, cooked by steaming or...	0.39	0.21	'000 tons

10.24.2.9 Pakistan Agricultural Imports from Saudi Arabia, 2024

Rank	HS Code / Product	Value USD '000'	Quantity	Unit
1	410210 - Raw sheep/lamb skins with wool on	1,519.10	2,223.40	Tons
2	190110 - Infant food / malt extract preparations	1,166.10	141.00	Tons
3	080410 - Dates	1,142.10	1,853.40	Tons
4	220710 - Ethyl alcohol	1,058.20	902.50	000 l
5	150210 - Tallow	999.40	1,144.40	Tons
6	410390 - Raw hides/skins n.e.s.	474.60	1,305.70	Tons
7	150190 - Poultry fat	460.60	1,226.10	Tons
8	230990 - Animal feed preparations	371.10	281.40	Tons
9	510119 - Greasy wool, other than shorn	355.00	701.70	Tons
10	510121 - Degreased shorn wool	228.20	142.90	Tons
11	040900 - Natural honey	207.50	41.10	Tons
12	510111 - Greasy shorn wool	60.60	228.90	Tons
13	151190 - Refined palm oil and fractions	60.50	65.40	Tons
14	220210 - Sweetened/flavoured waters	39.10	40.70	000 l
15	210410 - Soups and broths	29.70	64.60	Tons
16	050400 - Animal guts/bladders/stomachs	24.10	47.20	Tons
17	410221 - Pickled sheep/lamb skins	17.60	18.40	Tons
18	151800 - Modified fats/oils	16.90	22.10	Tons
19	330190 - Essential-oil concentrates/by-products	12.40	1.00	Tons
20	060290 - Live plants n.e.s.	11.60	2.00	Tons
21	040110 - Milk/cream, fat ≤1%	7.20	4.00	Tons
22	160250 - Prepared/preserved bovine meat	5.90	7.60	Tons
23	150600 - Animal fats/oils n.e.s.	5.60	45.90	Tons
24	220110 - Mineral/aerated waters	5.10	23.50	000 l
25	210690 - Food preparations n.e.s.	4.70	2.70	Tons
26	040150 - Milk/cream, fat >10%	3.30	2.00	Tons
27	190590 - Bakers' wares n.e.s.	2.90	2.00	Tons
28	180690 - Chocolate/cocoa food preparations	1.80	0.30	Tons



Rank	HS Code / Product	Value USD '000'	Quantity	Unit
29	040590 - Milk fats/oils	1.80	3.50	Tons
30	220299 - Non-alcoholic beverages n.e.s.	1.20	1.20	000 l
31	180632 - Chocolate blocks/slabs/bars, not filled	0.80	0.10	Tons
32	190410 - Prepared cereals	0.80	0.20	Tons
33	040630 - Processed cheese	0.50	0.10	Tons
34	200989 - Single fruit/vegetable juices n.e.s.	0.30	0.60	Tons
35	200919 - Orange juice	0.30	0.50	Tons
36	190531 - Sweet biscuits	0.30	0.10	Tons
37	170490 - Sugar confectionery	0.10	0.10	Tons
38	210390 - Sauces and mixed seasonings	0.10	0.00	Tons
39	040510 - Butter	0.10	0.00	Tons
40	410229 - Raw hides/skins n.e.s.	0.10	0.00	Tons
41	220900 - Vinegar and substitutes	0.00	0.00	000 l

10.24.3 China

10.24.3.1 China Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	2,588.40	2,057.02	531.38
2021	3,361.81	2,675.68	686.13
2022	3,593.60	2,716.00	877.60
2023	3,388.72	2,559.32	829.40
2024	3,575.46	2,587.30	988.16

10.24.3.2 China Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	61.29	158.35	-97.06	2.37%	7.70%
2021	68.33	205.89	-137.56	2.03%	7.69%
2022	81.57	217.16	-135.59	2.27%	8.00%
2023	84.54	215.91	-131.37	2.49%	8.44%
2024	88.09	197.24	-109.15	2.46%	7.62%

10.24.3.3 Pakistan Total Trade with China, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	1,867.76	12,504.58	-10,636.83
2021	3,042.84	20,705.50	-17,662.66
2022	2,561.41	16,343.91	-13,782.50
2023	2,762.64	11,777.69	-9,015.06
2024	2,377.24	16,003.45	-13,626.20

10.24.3.4 Pakistan-China Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	347.40	325.39	22.01	18.60%	2.60%
2021	815.67	331.19	484.49	26.81%	1.60%
2022	634.45	280.68	353.77	24.77%	1.72%
2023	534.42	229.12	305.30	19.34%	1.95%
2024	417.34	304.87	112.55	17.57%	1.91%

10.24.3.5 Pakistan-China Agricultural Trade, 2003-2024

Year	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	8.67	39.41	-30.75
2004	9.76	35.19	-25.43
2005	14.02	162.89	-148.87
2006	19.02	106.04	-87.02
2007	24.75	144.61	-119.87
2008	23.96	136.90	-112.94
2009	47.92	146.92	-99.00



Year	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Agri Trade Balance USD Mn
2010	123.57	199.20	-75.63
2011	142.92	226.54	-83.61
2012	437.92	149.87	288.05
2013	295.67	134.42	161.25
2014	305.30	184.27	121.03
2015	307.77	205.84	101.93
2016	280.25	269.81	10.44
2017	170.20	247.71	-77.51
2018	366.57	230.86	135.71
2019	448.06	251.52	196.53
2020	347.27	324.92	22.35
2021	813.28	330.22	483.06
2022	626.17	277.01	349.16
2023	530.66	227.51	303.15
2024	417.34	304.87	112.47

10.24.3.6 China Global Top 50 Agricultural Export Products, 2024

Rank	HS Code / Product	Value USD Mn	Share
1	240412 - Nicotine products for inhalation	8,208.44	9.32%
2	210690 - Food preparations n.e.s.	3,641.53	4.14%
3	070320 - Garlic	3,151.16	3.58%
4	151800 - Modified fats/oils	2,641.83	3.00%
5	170490 - Sugar confectionery	1,651.43	1.88%
6	230990 - Animal feed preparations	1,615.96	1.84%
7	230910 - Dog or cat food, retail	1,479.50	1.68%
8	130219 - Vegetable saps and extracts n.e.s.	1,440.96	1.64%
9	200599 - Prepared vegetables n.e.s.	1,327.06	1.51%
10	160554 - Cuttle fish and squid, prepared or preserved	1,318.78	1.50%
11	160232 - Of the poultry of heading no. 0105, (i.e. of fowls of the species Gallus domest...	1,308.43	1.49%
12	160529 - Shrimps and prawns, prepared or preserved, in airtight containers	1,272.86	1.45%
13	210390 - Sauces and mixed seasonings	1,207.80	1.37%
14	200290 - Prepared tomatoes	1,202.09	1.37%
15	071290 - Mixtures of vegetables n.e.s. in heading no. 0712, whole, cut, sliced, broken o...	1,113.53	1.26%
16	071080 - Frozen vegetables	1,068.96	1.21%
17	200899 - Prepared fruits/nuts n.e.s.	1,053.87	1.20%
18	080810 - Fresh apples	1,046.12	1.19%
19	220890 - N.e.s. in heading no. 2208	1,010.13	1.15%
20	190230 - Pasta (excluding stuffed), cooked or otherwise prepared	981.70	1.11%
21	080610 - Fresh grapes	927.75	1.05%
22	050400 - Animal guts, bladders and stomachs	927.70	1.05%
23	080521 - Mandarins, tangerines and satsumas	907.79	1.03%
24	121190 - Medicinal/aromatic plants	886.52	1.01%
25	121299 - Fit for human consumption, n.e.s. in heading no. 1212, fresh, chilled, frozen o...	880.46	1.00%
26	070999 - Edible, n.e.s. in chapter 07, fresh or chilled	830.21	0.94%
27	200979 - Apple, of a Brix value exceeding 20, unfermented, not containing added spirit	825.18	0.94%
28	120600 - Sunflower seeds	819.33	0.93%



Rank	HS Code / Product	Value USD Mn	Share
29	230400 - Soya-bean oilcake	780.76	0.89%
30	350400 - Other protein substances and their derivatives n.e.s. or included, hide powder	778.56	0.88%
31	170230 - Glucose and glucose syrup	736.27	0.84%
32	190590 - Bakers' wares n.e.s.	708.75	0.80%
33	200811 - Ground-nuts	705.48	0.80%
34	220190 - Other than mineral and aerated, (not containing added sugar or other sweetening...	703.93	0.80%
35	090422 - Fruits of the genus Capsicum or Pimenta, crushed or ground	692.81	0.79%
36	091011 - Ginger, neither crushed nor ground	684.86	0.78%
37	050510 - Feathers and down used for stuffing, not further worked than cleaned, disinfect...	678.94	0.77%
38	080830 - Pears, fresh	604.69	0.69%
39	090220 - (not fermented), in immediate packings of a content exceeding 3kg	586.57	0.67%
40	200819 - Nuts/seeds preparations n.e.s.	581.51	0.66%
41	070310 - Onions and shallots	577.84	0.66%
42	170290 - N.e.s. in heading no. 1702, including invert sugar and other sugar and sugar sy...	569.48	0.65%
43	020714 - Frozen poultry cuts/offal	564.37	0.64%
44	150420 - Of fish, (excluding liver-oils)	558.31	0.63%
45	090210 - (not fermented), in immediate packings of a content not exceeding 3kg	549.04	0.62%
46	130239 - Product n.e.s.	518.63	0.59%
47	100630 - Semi-milled or wholly milled rice	514.51	0.58%
48	070490 - Edible, n.e.s. in heading no. 0704, fresh or chilled	499.96	0.57%
49	070610 - Carrots and turnips, fresh or chilled	477.62	0.54%
50	220300 - Made from malt	465.90	0.53%

10.24.3.7 China Global Top 50 Agricultural Import Products, 2024

Rank	HS Code / Product	Value USD Mn	Share
1	120190 - Soya beans	52,726.08	26.74%
2	020230 - Frozen boneless bovine meat	11,663.45	5.91%
3	081060 - Fresh durians	6,993.99	3.55%
4	210690 - Food preparations n.e.s.	6,293.58	3.19%
5	520100 - Not carded or combed	5,314.16	2.69%
6	190110 - Infant food / malt extract preparations	4,094.43	2.08%
7	100390 - Barley	3,793.73	1.92%
8	100590 - Maize	3,719.36	1.89%
9	080929 - Cherries, other than sour cherries (Prunus cerasus), fresh	3,685.20	1.87%
10	151190 - Refined palm oil and fractions	3,382.22	1.72%
11	120510 - Low erucic acid rape/colza seeds	3,294.16	1.67%
12	230120 - Fish/crustacean/mollusc meals and pellets	3,223.49	1.63%
13	020714 - Frozen poultry cuts/offal	2,891.94	1.47%
14	100790 - Grain sorghum, other than seed	2,592.60	1.31%
15	020649 - Of swine, (other than livers), frozen	2,520.00	1.28%



Rank	HS Code / Product	Value USD Mn	Share
16	170114 - Raw cane sugar	2,157.88	1.09%
17	100199 - Wheat and meslin	2,017.53	1.02%
18	510111 - (not carded or combed), greasy (including fleece-washed wool), shorn	1,948.89	0.99%
19	110814 - Manioc (cassava)	1,921.95	0.97%
20	120740 - Sesame seeds	1,866.44	0.95%
21	151411 - Low erucic acid rape or colza oil and its fractions, crude	1,860.11	0.94%
22	240120 - Stemmed or stripped tobacco	1,799.70	0.91%
23	020329 - Of swine, n.e.s. in item no. 0203.2, frozen	1,655.61	0.84%
24	040221 - Milk powder, fat >1.5%	1,625.39	0.82%
25	100119 - Durum wheat	1,464.13	0.74%
26	220421 - Wine in containers <=2 litres	1,435.24	0.73%
27	151790 - Edible fat/oil preparations	1,330.60	0.67%
28	170290 - N.e.s. in heading no. 1702, including invert sugar and other sugar and sugar sy...	1,263.44	0.64%
29	220820 - Spirits obtained by distilling grape wine or grape marc	1,233.58	0.63%
30	020220 - Frozen bovine cuts with bone	1,228.05	0.62%
31	151620 - Hydrogenated vegetable fats/oils	1,097.80	0.56%
32	040150 - Milk and cream, not concentrated, not containing added sugar or other sweetenin...	1,079.55	0.55%
33	410150 - Raw bovine/equine hides and skins	1,068.27	0.54%
34	230641 - Product n.e.s.	1,040.93	0.53%
35	151211 - Crude sunflower/safflower oil	1,011.51	0.51%
36	081090 - Fruits n.e.s. in heading no. 0801 to 0810, fresh	1,009.29	0.51%
37	020442 - Of sheep (including lamb), cuts with bone in (excluding carcasses and half-carc...	944.85	0.48%
38	080390 - Bananas	907.48	0.46%
39	220299 - Non-alcoholic beverages n.e.s.	897.13	0.45%
40	081190 - Fruit and nuts n.e.s. in heading no. 0811, uncooked or cooked, frozen	897.12	0.45%
41	530121 - Broken or scutched, but not spun	870.64	0.44%
42	200819 - Nuts/seeds preparations n.e.s.	857.37	0.43%
43	080251 - Pistachios, fresh or dried, in shell	856.67	0.43%
44	090111 - Coffee, not roasted/decaffeinated	836.77	0.42%
45	230630 - Product n.e.s.	823.99	0.42%
46	020130 - Fresh/chilled boneless bovine meat	791.06	0.40%
47	040410 - Whey	780.62	0.40%
48	040510 - Butter	737.43	0.37%
49	151329 - Palm kernel or babassu oil and their fractions, other than crude	717.52	0.36%
50	040210 - Milk powder, fat <=1.5%	696.65	0.35%

10.24.3.8 Pakistan Top 50 Agricultural Exports to China, 2024

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	120740 - Sesame seeds	237.37	192.28	'000 tons
2	100640 - Broken rice	47.72	112.96	'000 tons



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
3	100630 - Semi-milled or wholly milled rice	26.59	47.61	'000 tons
4	230120 - Fish/crustacean/mollusc meals and pellets	24.97	23.85	'000 tons
5	130232 - Product n.e.s.	16.12	11.14	'000 tons
6	080291 - Pine nuts, fresh or dried, in shell	15.57	0.98	'000 tons
7	050510 - Feathers and down used for stuffing, not further worked than cleaned, disinfect...	13.41	2.95	'000 tons
8	170199 - Refined sugar/sucrose	5.46	10.06	'000 tons
9	020230 - Frozen boneless bovine meat	3.74	0.74	'000 tons
10	160250 - Of bovine animals, meat or meat offal, prepared or preserved (excluding livers...	2.85	0.63	'000 tons
11	151411 - Low erucic acid rape or colza oil and its fractions, crude	2.72	1.48	'000 tons
12	051199 - N.e.s. in chapter 5	2.21	1.08	'000 tons
13	120730 - Castor oil seeds	1.83	2.61	'000 tons
14	050100 - Hair, human, unworked	1.75	1.11	'000 tons
15	210690 - Food preparations n.e.s.	1.58	0.61	'000 tons
16	200911 - Orange, frozen, unfermented, (not containing added spirit)	1.55	0.52	'000 tons
17	520100 - Not carded or combed	1.37	0.73	'000 tons
18	090421 - Dried/chilled peppers	1.17	0.73	'000 tons
19	121190 - Medicinal/aromatic plants	1.11	1.47	'000 tons
20	130239 - Product n.e.s.	1.00	0.80	'000 tons
21	140490 - N.e.s. in chapter 14	0.70	1.36	'000 tons
22	150420 - Of fish, (excluding liver-oils)	0.67	0.34	'000 tons
23	190531 - Sweet biscuits	0.60	0.25	'000 tons
24	160554 - Cuttle fish and squid, prepared or preserved	0.47	0.35	'000 tons
25	050690 - Bones and horn-cores and powder or waste of such, unworked, defatted, simply pr...	0.45	1.66	'000 tons
26	240120 - Stemmed or stripped tobacco	0.41	0.08	'000 tons
27	220299 - Non-alcoholic beverages n.e.s.	0.35	0.47	Mn litres
28	520291 - Garnetted stock waste	0.33	0.15	'000 tons
29	510220 - Coarse animal hair, not carded or combed	0.31	0.53	'000 tons
30	330190 - Concentrates in fats, fixed oils, waxes and the like, terpenic by-products, aqu...	0.27	0.03	'000 tons
31	151550 - Sesame oil and its fractions	0.23	0.03	'000 tons
32	071490 - Arrowroot, salep, Jerusalem artichokes and similar roots and tubers (not manioc...	0.19	0.18	'000 tons
33	090931 - Cumin seeds, neither crushed nor ground	0.18	0.11	'000 tons
34	170490 - Sugar confectionery	0.18	0.06	'000 tons



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
35	160530 - Lobster, prepared or preserved	0.17	0.02	'000 tons
36	520299 - Waste other than garnetted stock and yarn (including thread) waste	0.14	0.09	'000 tons
37	160559 - N.e.s. in item no. 1605.5, preparations such as pastes, sausages, prepared meal...	0.14	0.08	'000 tons
38	520300 - Carded or combed	0.13	0.09	'000 tons
39	350300 - Isinglass; other glues of animal origin, excluding casein glues of heading no....	0.13	0.04	'000 tons
40	080292 - Pine nuts, fresh or dried, shelled	0.12	0.01	'000 tons
41	090230 - Black tea, small packings	0.11	0.02	'000 tons
42	160553 - Mussels, prepared or preserved	0.10	0.05	'000 tons
43	080929 - Cherries, other than sour cherries (Prunus cerasus), fresh	0.08	0.06	'000 tons
44	520210 - Yarn waste (including thread waste)	0.07	0.05	'000 tons
45	510219 - Fine animal hair, not carded or combed, other than of kashmir (cashmere) goats	0.07	0.68	'000 tons
46	091091 - Mixed spices	0.06	0.01	'000 tons
47	190590 - Bakers' wares n.e.s.	0.05	0.02	'000 tons
48	510211 - Fine animal hair, not carded or combed, of kashmir (cashmere) goats	0.05	0.00	N/A
49	040390 - Buttermilk and fermented dairy	0.04	0.01	'000 tons
50	060390 - Flowers and flower buds of a kind suitable for bouquets or ornamental purposes...	0.04	0.12	'000 tons

10.24.3.9 Pakistan Top 50 Agricultural Imports from China, 2024

Rank	HS Code / Product	Value USD Mn	Quantity '000' Tons
1	100610 - Paddy or rough rice	57.23	14.95
2	070320 - Garlic	51.92	51.67
3	091011 - Ginger	21.04	29.19
4	230990 - Animal feed preparations	17.81	12.83
5	080231 - Walnuts in shell	13.75	16.58
6	120242 - Shelled groundnuts	12.13	8.25
7	090619 - Cinnamon and cinnamon-tree flowers	10.81	7.05
8	210210 - Active yeasts	8.45	3.11
9	090931 - Cumin seeds	8.42	4.23
10	120991 - Vegetable seeds for sowing	8.32	0.08
11	120600 - Sunflower seeds	6.85	9.53
12	170230 - Glucose and glucose syrup	6.37	9.14
13	090961 - Anise/badian/caraway/fennel seeds	6.12	4.42
14	290543 - Mannitol	5.09	0.99
15	170290 - Sugars n.e.s.	4.63	5.13
16	210690 - Food preparations n.e.s.	3.47	0.90
17	190110 - Infant food / malt extract preparations	3.00	0.46
18	090831 - Cardamoms	2.94	0.90
19	230400 - Soya-bean oilcake	2.79	5.55
20	090411 - Pepper	2.71	0.48
21	090220 - Bulk green tea	2.23	1.33
22	500200 - Raw silk	2.22	0.08
23	080232 - Shelled walnuts	2.22	1.23
24	090921 - Coriander seeds	2.01	2.45
25	110900 - Wheat gluten	1.98	1.50
26	200290 - Prepared tomatoes	1.84	1.81
27	090422 - Crushed/ground capsicum or pimenta	1.80	0.64



Rank	HS Code / Product	Value USD Mn	Quantity '000' Tons
28	071290 - Dried vegetable mixtures n.e.s.	1.69	0.71
29	130219 - Vegetable saps/extracts n.e.s.	1.56	0.08
30	200310 - Prepared/preserved mushrooms	1.51	1.75
31	110710 - Malt, not roasted	1.38	1.90
32	071333 - Kidney/white pea beans	1.31	1.28
33	121190 - Medicinal/aromatic plants	1.28	2.59
34	180500 - Cocoa powder, unsweetened	1.28	0.37
35	091030 - Turmeric	1.23	2.41
36	080620 - Dried grapes	1.13	1.98
37	350510 - Dextrins and modified starches	1.13	0.70
38	090421 - Dried capsicum/pimenta, whole	1.12	2.13
39	151800 - Modified fats/oils	1.11	0.79
40	170490 - Sugar confectionery	1.11	0.42
41	230310 - Starch residues	1.06	2.57
42	151530 - Castor oil and fractions	0.99	0.48
43	350400 - Peptones and protein substances	0.87	0.26
44	130239 - Vegetable mucilages/thickeners	0.84	0.36
45	330129 - Essential oils n.e.s.	0.78	0.06
46	130190 - Natural gums/resins	0.76	0.37
47	130220 - Pectic substances	0.73	0.08
48	410221 - Pickled sheep/lamb skins	0.70	0.32
49	330190 - Essential-oil concentrates/by-products	0.63	0.04
50	180690 - Chocolate/cocoa food preparations	0.53	0.19

10.24.4 Malaysia

10.24.4.1 Malaysia Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	233.55	189.56	43.99
2021	299.29	238.32	60.97
2022	353.15	295.09	58.06
2023	312.96	265.97	46.99
2024	330.05	300.08	29.96

10.24.4.2 Malaysia Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	21.30	16.17	5.12	9.12%	8.53%
2021	28.55	19.86	8.69	9.54%	8.33%
2022	33.27	22.67	10.60	9.42%	7.68%
2023	26.83	20.86	5.97	8.57%	7.84%
2024	30.41	24.03	6.39	9.21%	8.01%

10.24.4.3 Pakistan Total Trade with Malaysia, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	233.07	1,087.15	-854.09
2021	383.98	1,319.06	-935.09
2022	379.59	1,076.67	-697.07
2023	465.23	773.62	-308.39
2024	515.49	960.04	-444.55

10.24.4.4 Pakistan-Malaysia Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	128.75	618.21	-489.46	55.24%	56.87%
2021	249.92	568.00	-318.07	65.09%	43.06%
2022	247.23	507.15	-259.92	65.13%	47.10%
2023	339.49	422.76	-83.27	72.97%	54.65%
2024	339.08	494.45	-155.37	65.78%	51.50%

10.24.4.5 Pakistan-Malaysia Agricultural Trade, 2003-2024

Year	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	22.08	433.52	-411.45
2004	20.51	414.25	-393.74
2005	20.74	447.50	-426.76



2006	14.61	428.21	-413.60
2007	25.97	745.24	-719.27
2008	56.06	1,263.73	-1,207.67
2009	88.85	1,138.23	-1,049.38
2010	72.33	1,661.55	-1,589.22
2011	155.46	2,191.32	-2,035.85
2012	143.43	1,449.05	-1,305.62
2013	117.34	1,201.69	-1,084.35
2014	134.67	626.04	-491.37
2015	102.41	355.73	-253.32
2016	74.79	448.30	-373.51
2017	44.29	605.44	-561.15
2018	77.90	595.23	-517.33
2019	91.48	454.74	-363.26
2020	128.71	617.32	-488.61
2021	249.19	566.33	-317.14
2022	244.01	500.53	-256.52
2023	337.11	419.79	-82.68
2024	338.86	494.12	-155.26

10.24.4.6 Malaysia Global Top 50 Agricultural Export Products, 2024

Rank	Product	Value USD Mn	Share
1	151190 - Refined palm oil and fractions	10,246.95	33.75%
2	151110 - Crude palm oil	3,296.76	10.86%
3	151620 - Hydrogenated vegetable fats/oils	1,738.64	5.73%
4	180400 - Cocoa butter, fat and oil	1,186.81	3.91%
5	151800 - Prepared/modified fats and oils	1,169.46	3.85%
6	210690 - Food preparations n.e.s.	950.64	3.13%
7	190190 - Flour/starch/milk-based food preparations	735.82	2.42%
8	190590 - Bakers' wares n.e.s.	727.55	2.40%
9	180100 - Cocoa beans	707.07	2.33%
10	180500 - Cocoa powder	682.38	2.25%
11	151329 - Palm kernel/babassu oil fractions	563.42	1.86%
12	151790 - Edible fat/oil preparations	521.98	1.72%
13	151321 - palm kernel or babassu oil and their fractions, crude,	376.68	1.24%
14	210112 - Preparations with a basis of extracts, essences or concentrates	335.53	1.11%
15	230990 - Animal feed preparations	318.84	1.05%
16	230660 - Palm kernel oilcake	312.28	1.03%
17	210111 - Extracts, essences and concentrates	299.78	0.99%
18	081190 - Fruit, edible fruit and nuts n.e.c. in heading no.	219.58	0.72%
19	041090 - Animal products edible products of animal origin, not elsewhere	214.96	0.71%
20	210390 - Sauces and mixed seasonings	191.15	0.63%
21	190531 - Sweet biscuits	185.01	0.61%
22	220299 - Non-alcoholic beverages n.e.s.	182.64	0.60%
23	180310 - Cocoa paste, not defatted	181.81	0.60%
24	151319 - Coconut oil fractions	160.73	0.53%
25	180690 - Chocolate and cocoa preparations	159.28	0.52%
26	170199 - Sugars sucrose, chemically pure, in solid form	154.47	0.51%
27	010594 - Poultry live, fowls of the species Gallus domesticus, weighing	146.08	0.48%
28	140490 - Vegetable products	136.41	0.45%
29	150790 - soya-bean oil and its fractions	129.55	0.43%
30	040221 - Milk powder, fat >1.5%	125.31	0.41%
31	151219 - Refined sunflower/safflower oil	125.05	0.41%
32	220210 - Waters including mineral and aerated, containing added sugar or	120.44	0.40%
33	040721 - Birds' eggs, in shell	116.43	0.38%
34	180632 - Chocolate and other food preparations containing cocoa	107.35	0.35%
35	151419 - low erucic acid rape or colza oil and its	106.09	0.35%
36	190230 - Food preparations pasta (excluding stuffed), cooked or otherwise prepared	104.88	0.35%
37	170490 - Sugar confectionery	100.16	0.33%
38	150290 - Fats of bovine animals, sheep or goats	90.48	0.30%
39	180320 - Cocoa paste, wholly or partly defatted	86.54	0.29%
40	180620 - Chocolate & other food preparations containing cocoa	82.99	0.27%
41	220830 - Whiskies	81.98	0.27%
42	170290 - Sugars n.e.c. in heading no. 1702, including invert sugar	77.86	0.26%
43	220820 - Spirits obtained by distilling grape wine or grape marc	77.47	0.26%
44	200819 - Nuts and other seeds	72.32	0.24%
45	190532 - Food preparations waffles and wafers	72.03	0.24%
46	060314 - Flowers, cut chrysanthemums, flowers and buds of a kind	72.02	0.24%
47	160239 - Meat preparations of poultry (excluding turkeys), prepared or preserved	70.32	0.23%
48	180631 - Filled chocolate bars and preparations	69.00	0.23%
49	230120 - Flours, meals and pellets	60.68	0.20%
50	100630 - Semi-milled or wholly milled rice	60.29	0.20%

10.24.4.7 Malaysia Global Top 50 Agricultural Import Products, 2024

Rank	Product	Value USD Mn	Share
1	180100 - Cocoa beans	3,297.86	13.75%
2	170114 - Raw cane sugar	1,201.42	5.01%
3	100630 - Semi-milled or wholly milled rice	1,090.88	4.55%
4	210690 - Food preparations n.e.s.	973.21	4.06%
5	020230 - Frozen boneless bovine meat	686.32	2.86%
6	230400 - Soya-bean oilcake	672.65	2.80%
7	100590 - Maize	623.15	2.60%
8	151800 - Prepared/modified fats and oils	545.11	2.27%
9	100199 - Wheat and meslin	502.59	2.10%
10	020714 - Frozen poultry cuts/offal	430.01	1.79%
11	100510 - maize (corn), seed	406.93	1.70%
12	090111 - Coffee, not roasted/decaffeinated	395.73	1.65%
13	040210 - Milk powder, fat ≤1.5%	343.96	1.43%
14	151311 - coconut (copra) oil and its fractions, crude, not chemically	342.68	1.43%
15	070310 - Onions and shallots	324.14	1.35%
16	070320 - Garlic	313.25	1.31%
17	520100 - Cotton, not carded or combed	301.34	1.26%
18	230910 - Dog or cat food put up	281.90	1.18%
19	190110 - Infant food / malt extract preparations	281.44	1.17%
20	040221 - Milk powder, fat >1.5%	250.62	1.05%
21	230990 - Animal feed preparations	250.32	1.04%
22	180320 - Cocoa paste, wholly or partly defatted	209.11	0.87%
23	020329 - Frozen swine meat n.e.s.	208.35	0.87%
24	190230 - Food preparations pasta (excluding stuffed), cooked or otherwise prepared	206.98	0.86%
25	190190 - Flour/starch/milk-based food preparations	197.11	0.82%
26	120190 - Soya beans	196.66	0.82%
27	151620 - Hydrogenated vegetable fats/oils	185.96	0.78%
28	120110 - Soya beans seed	177.78	0.74%
29	150290 - Fats of bovine animals, sheep or goats	177.33	0.74%
30	020442 - Meat of sheep (including lamb), cuts with bone in	161.37	0.67%
31	220830 - Whiskies	156.62	0.65%
32	210390 - Sauces and mixed seasonings	153.91	0.64%
33	170199 - Sugars sucrose, chemically pure, in solid form	153.87	0.64%
34	200410 - Vegetable preparations	146.73	0.61%
35	210111 - Extracts, essences and concentrates	142.74	0.60%
36	151590 - Fixed vegetable fats and oils and their fractions n.e.c.	141.65	0.59%
37	220820 - Spirits obtained by distilling grape wine or grape marc	137.70	0.57%
38	151321 - palm kernel or babassu oil and their fractions, crude,	133.84	0.56%
39	151190 - Refined palm oil and fractions	130.80	0.55%
40	110812 - Starch maize (corn) starch	127.07	0.53%
41	080810 - Fruit, edible apples, fresh	125.62	0.52%
42	090421 - Spices fruits of the genus Capsicum or Pimenta, dried,	120.01	0.50%
43	190590 - Bakers' wares n.e.s.	115.90	0.48%
44	110814 - Starch manioc (cassava)	114.99	0.48%
45	080610 - Fruit, edible grapes, fresh	114.62	0.48%
46	190531 - Sweet biscuits	113.98	0.48%
47	240220 - Cigarettes	113.51	0.47%
48	040410 - Dairy produce whey	109.52	0.46%
49	151211 - Crude sunflower/safflower oil	108.22	0.45%
50	070190 - Potatoes	101.23	0.42%

10.24.4.8 Pakistan Top 50 Agricultural Exports to Malaysia, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	230.04	393.24 Mn	kg
2	070310 - Onions and shallots	51.23	87.98 Mn	kg
3	100590 - Maize	23.00	101.28 Mn	kg
4	070190 - Potatoes	8.80	40.14 Mn	kg
5	100640 - Broken rice	8.10	17.35 Mn	kg
6	350300 - Gelatin (including gelatin in rectangular sheets	4.97	631.00 '000	kg
7	220720 - Denatured ethyl alcohol	2.41	3.35 Mn	l
8	120740 - Sesame seeds	2.15	1.74 Mn	kg
9	110812 - Starch maize (corn) starch	1.39	3.10 Mn	kg
10	220710 - Ethyl alcohol	1.02	1.39 Mn	l
11	200911 - Juice orange, frozen, unfermented, (not containing added spirit)	0.63	152.28 '000	kg
12	091091 - Mixed spices	0.63	84.07 '000	kg
13	130232 - Mucilages and thickeners	0.54	267.90 '000	kg
14	121190 - Medicinal/aromatic plants	0.51	399.46 '000	kg



Rank	Product	Value USD Mn	Quantity	Unit
15	080450 - Mangoes/guavas/mangosteens	0.42	179.27 '000	kg
16	170199 - Sugars sucrose, chemically pure, in solid form	0.40	780.00 '000	kg
17	200979 - Juice apple	0.34	741.12 '000	kg
18	050100 - Animal products hair, human, unworked	0.24	118.29 '000	kg
19	090230 - Black tea, small packings	0.21	44.55 '000	kg
20	350510 - Dextrins and other modified starches	0.19	211.10 '000	kg
21	071010 - potatoes, uncooked or cooked by steaming or boiling in	0.17	642.38 '000	kg
22	210690 - Food preparations n.e.s.	0.13	94.46 '000	kg
23	520299 - Cotton waste other than garnetted stock and yarn (including	0.12	264.00 '000	kg
24	240399 - Tobacco other than homogenised or reconstituted or smoking	0.12	184.47 '000	kg
25	080529 - Citrus hybrids	0.11	183.20 '000	kg
26	120799 - Oil seeds and oleaginous fruits	0.10	106.42 '000	kg
27	520291 - Cotton garnetted stock waste	0.09	44.00 '000	kg
28	200190 - Vegetable preparations	0.06	41.64 '000	kg
29	070320 - Garlic	0.06	79.05 '000	kg
30	200290 - Vegetable preparations	0.05	12.35 '000	kg
31	200710 - Jams, fruit jellies, marmalades, fruit or nut puree and	0.05	9.08 '000	kg
32	090961 - Spices seeds of anise, badian, caraway or fennel	0.05	65.50 '000	kg
33	071220 - onions, whole, cut, sliced, broken or in powder but	0.04	23.53 '000	kg
34	020230 - Frozen boneless bovine meat	0.04	10.76 '000	kg
35	240120 - Stemmed/stripped tobacco	0.03	67.20 '000	kg
36	200799 - Jams, fruit jellies, marmalades, purees and pastes	0.03	8.81 '000	kg
37	091099 - Spices n.e.c. in heading no. 0910	0.03	22.92 '000	kg
38	240220 - Cigarettes	0.03	5.95 '000	kg
39	230230 - Bran, sharps and other residues	0.03	149.79 '000	kg
40	090240 - Bulk black tea	0.02	4.24 '000	kg
41	081350 - Nuts, edible mixtures of nuts or dried fruits of	0.02	5.08 '000	kg
42	140490 - Vegetable products	0.02	22.99 '000	kg
43	121490 - Forage products including swedes, mangolds, fodder roots, hay, sainfoin,	0.02	20.00 '000	kg
44	170219 - Sugars lactose and lactose syrup, containing by weight less	0.01	9.90 '000	kg
45	170490 - Sugar confectionery	0.01	7.42 '000	kg
46	190219 - Food preparations pasta, uncooked (excluding that containing eggs), not	0.01	7.58 '000	kg
47	210390 - Sauces and mixed seasonings	0.01	6.24 '000	kg
48	040900 - Honey natural	0.01	6.29 '000	kg
49	151590 - Fixed vegetable fats and oils and their fractions n.e.c.	0.01	852	kg
50	190531 - Sweet biscuits	0.01	3.53 '000	kg

10.24.4.9 Pakistan Top 50 Agricultural Imports from Malaysia, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	151190 - Refined palm oil and fractions	332.22	349.86 Mn	kg
2	180500 - Cocoa powder	27.45	8.49 Mn	kg
3	230660 - Palm kernel oilcake	23.44	127.36 Mn	kg
4	190190 - Flour/starch/milk-based food preparations	16.52	9.43 Mn	kg
5	120300 - Copra	15.02	13.42 Mn	kg
6	210690 - Food preparations n.e.s.	14.65	3.60 Mn	kg
7	151110 - Crude palm oil	12.39	13.00 Mn	kg
8	151620 - Hydrogenated vegetable fats/oils	11.50	7.83 Mn	kg
9	230990 - Animal feed preparations	9.20	8.32 Mn	kg
10	151790 - Edible fat/oil preparations	6.06	3.11 Mn	kg
11	180400 - Cocoa butter, fat and oil	5.85	1.45 Mn	kg
12	210111 - Extracts, essences and concentrates	4.78	358.69 '000	kg
13	151319 - Coconut oil fractions	2.57	2.44 Mn	kg
14	080111 - Nuts, edible coconuts, desiccated	1.91	2.08 Mn	kg
15	170199 - Sugars sucrose, chemically pure, in solid form	1.77	2.04 Mn	kg
16	190120 - Food preparations mixes and doughs	1.29	617.95 '000	kg
17	180620 - Chocolate & other food preparations containing cocoa	1.06	338.78 '000	kg
18	190490 - Cereal product preparations	0.67	192.60 '000	kg
19	020230 - Frozen boneless bovine meat	0.64	90.54 '000	kg
20	170290 - Sugars n.e.c. in heading no. 1702, including invert sugar	0.61	330.49 '000	kg
21	040291 - Dairy produce milk and cream, concentrated	0.60	304.27 '000	kg
22	151329 - Palm kernel/babassu oil fractions	0.58	418.94 '000	kg
23	200799 - Jams, fruit jellies, marmalades, purees and pastes	0.38	855.87 '000	kg
24	090121 - Coffee roasted, not decaffeinated	0.33	24.92 '000	kg
25	130239 - Vegetable thickeners n.e.s.	0.32	89.91 '000	kg
26	180631 - Filled chocolate bars and preparations	0.31	46.49 '000	kg
27	200520 - Vegetable preparations	0.18	59.75 '000	kg
28	350510 - Dextrins and other modified starches	0.18	68.40 '000	kg



Rank	Product	Value USD Mn	Quantity	Unit
29	140120 - Rattans used primarily	0.18	233.34 '000	kg
30	060314 - Flowers, cut chrysanthemums, flowers and buds of a kind	0.14	25.13 '000	kg
31	130232 - Mucilages and thickeners	0.13	88.34 '000	kg
32	071320 - Chickpeas	0.12	147.36 '000	kg
33	190590 - Bakers' wares n.e.s.	0.11	61.01 '000	kg
34	190540 - Food preparations rusks, toasted bread and similar toasted products	0.10	273.99 '000	kg
35	151800 - Prepared/modified fats and oils	0.09	112.89 '000	kg
36	210390 - Sauces and mixed seasonings	0.08	22.66 '000	kg
37	151311 - coconut (copra) oil and its fractions, crude, not chemically	0.05	62.22 '000	kg
38	151710 - Margarine excluding liquid margarine	0.05	39.24 '000	kg
39	210112 - Preparations with a basis of extracts, essences or concentrates	0.05	6.19 '000	kg
40	170490 - Sugar confectionery	0.05	19.93 '000	kg
41	160250 - Meat preparations of bovine animals, meat or meat offal,	0.04	21.60 '000	kg
42	200410 - Vegetable preparations	0.04	8.95 '000	kg
43	240391 - Tobacco homogenised or reconstituted	0.04	11.20 '000	kg
44	220299 - Non-alcoholic beverages n.e.s.	0.04	42.34 '000	l
45	180310 - Cocoa paste, not defatted	0.03	7.20 '000	kg
46	200190 - Vegetable preparations	0.03	46.95 '000	kg
47	220900 - Vinegar and substitutes	0.03	17.41 '000	l
48	152000 - Glycerol, crude glycerol waters and glycerol lyes	0.03	80.00 '000	kg
49	151419 - low erucic acid rape or colza oil and its	0.02	4.43 '000	kg
50	230250 - Bran, sharps and other residues	0.02	20.90 '000	kg

10.24.5 United Kingdom

10.24.5.1 United Kingdom Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	402.57	630.86	-228.30
2021	468.50	695.58	-227.08
2022	530.48	816.30	-285.82
2023	519.68	791.86	-272.17
2024	524.28	819.75	-295.47

10.24.5.2 United Kingdom Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	27.48	63.44	-35.96	6.83%	10.06%
2021	28.02	62.21	-34.19	5.98%	8.94%
2022	30.86	75.19	-44.34	5.82%	9.21%
2023	30.51	79.66	-49.15	5.87%	10.06%
2024	31.34	85.42	-54.09	5.98%	10.42%

10.24.5.3 Pakistan Total Trade with United Kingdom, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	1,726.86	612.26	1,114.60
2021	2,110.65	766.49	1,344.15
2022	2,037.90	716.05	1,321.85
2023	1,989.33	564.23	1,425.10
2024	2,145.85	532.77	1,613.08

10.24.5.4 Pakistan-United Kingdom Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	199.75	14.35	185.39	11.57%	2.34%
2021	191.44	15.71	175.73	9.07%	2.05%
2022	161.44	9.53	151.91	7.92%	1.33%
2023	232.50	11.50	221.00	11.69%	2.04%
2024	248.27	16.93	231.34	11.57%	3.18%



10.24.5.5 Pakistan-United Kingdom Agricultural Trade, 2003-2024

Year	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	55.69	27.21	28.48
2004	53.26	38.35	14.91
2005	59.99	36.07	23.92
2006	63.62	32.75	30.88
2007	56.84	11.46	45.39
2008	119.28	34.29	84.99
2009	86.27	13.33	72.94
2010	98.21	22.66	75.54
2011	106.95	18.57	88.38
2012	70.19	15.32	54.87
2013	123.63	14.18	109.45
2014	159.35	16.77	142.58
2015	97.27	18.00	79.27
2016	79.73	18.46	61.27
2017	85.21	26.83	58.39
2018	154.81	21.55	133.26
2019	144.79	20.12	124.66
2020	199.67	14.34	185.33
2021	190.88	15.67	175.21
2022	159.32	9.41	149.91
2023	230.87	11.43	219.45
2024	248.10	16.93	231.17

10.24.5.6 6. United Kingdom Global Top 50 Agricultural Export Products, 2024

Rank	Product	Value USD Mn	Share
1	220830 - Whiskies	7,022.80	22.56%
2	210690 - Food preparations n.e.s.	1,726.16	5.55%
3	230990 - Animal feed preparations	904.36	2.91%
4	190590 - Bakers' wares n.e.s.	838.23	2.69%
5	040690 - Cheese n.e.s.	770.93	2.48%
6	220850 - Gin and geneva	672.43	2.16%
7	180690 - Chocolate and cocoa preparations	666.18	2.14%
8	220210 - Sweetened/flavoured waters	635.65	2.04%
9	220300 - Beer made from malt	611.33	1.96%
10	020410 - Sheep/lamb carcasses	590.78	1.90%
11	190410 - Swelled/roasted cereal preparations	505.83	1.63%
12	210390 - Sauces and mixed seasonings	500.27	1.61%
13	190531 - Sweet biscuits	482.88	1.55%
14	020130 - Fresh/chilled boneless bovine meat	416.14	1.34%
15	220421 - Wine of fresh grapes	411.68	1.32%
16	230910 - Dog/cat food, retail	389.65	1.25%
17	040120 - Milk and cream, not concentrated	387.10	1.24%
18	010121 - Pure-bred breeding horses	358.44	1.15%
19	220870 - Liqueurs and cordials	299.61	0.96%
20	190190 - Flour/starch/milk-based food preparations	285.14	0.92%
21	170490 - Sugar confectionery	259.85	0.83%
22	010511 - Live fowls <=185g	242.18	0.78%
23	220890 - Spirits and other beverages	230.44	0.74%
24	210111 - Coffee extracts/concentrates	229.87	0.74%
25	151800 - Prepared/modified fats and oils	227.12	0.73%
26	040610 - Fresh cheese	213.92	0.69%
27	220710 - Ethyl alcohol	196.30	0.63%
28	090121 - roasted, not decaffeinated	192.40	0.62%
29	180632 - in blocks, slabs or bars, (not filled), weighing 2kg	190.69	0.61%
30	150300 - Lard stearin/oil, oleostearin/oil	189.88	0.61%
31	020649 - Offal, edible of swine, (other than livers), frozen	189.12	0.61%
32	210500 - whether or not containing cocoa	184.30	0.59%
33	180620 - Chocolate preparations, bulk	180.77	0.58%
34	190110 - Infant food / malt extract preparations	178.25	0.57%
35	100390 - barley seed	172.83	0.56%
36	040510 - Butter	167.45	0.54%
37	210610 - Protein concentrates	163.57	0.53%
38	020714 - Frozen poultry cuts/offal	158.44	0.51%
39	190120 - Mixes and doughs for bakers' wares	156.07	0.50%
40	020230 - Frozen boneless bovine meat	148.18	0.48%
41	040210 - Milk powder, fat <=1.5%	146.55	0.47%
42	110100 - Wheat or meslin flour	144.51	0.46%
43	180631 - Filled chocolate bars/preparations	142.64	0.46%
44	350220 - Milk albumin/whey protein concentrates	135.38	0.43%
45	040150 - Milk and cream, not concentrated	132.61	0.43%



Rank	Product	Value USD Mn	Share
46	040410 - Whey	130.54	0.42%
47	040711 - Birds' eggs, in shell	129.01	0.41%
48	020329 - Frozen swine meat n.e.s.	127.94	0.41%
49	210112 - Coffee-based preparations	127.64	0.41%
50	160232 - Chicken meat preparations	127.26	0.41%

10.24.5.7 7. United Kingdom Global Top 50 Agricultural Import Products, 2024

Rank	Product	Value USD Mn	Share
1	190590 - Bakers' wares n.e.s.	3,192.33	3.76%
2	220421 - Wine of fresh grapes	2,943.80	3.47%
3	210690 - Food preparations n.e.s.	2,082.74	2.46%
4	160232 - Chicken meat preparations	2,007.26	2.37%
5	180690 - Chocolate and cocoa preparations	1,756.34	2.07%
6	230910 - Dog/cat food, retail	1,749.97	2.06%
7	200410 - potatoes, prepared or preserved otherwise than by vinegar or	1,424.95	1.68%
8	020713 - of fowls of the species Gallus domesticus, cuts and	1,351.17	1.59%
9	040690 - Cheese n.e.s.	1,344.12	1.59%
10	220410 - sparkling	1,290.89	1.52%
11	020130 - Fresh/chilled boneless bovine meat	1,165.80	1.37%
12	220299 - Non-alcoholic beverages n.e.s.	1,134.33	1.34%
13	170490 - Sugar confectionery	1,124.88	1.33%
14	210390 - Sauces and mixed seasonings	1,038.51	1.22%
15	240412 - Products containing nicotine	1,026.51	1.21%
16	160100 - sausages and similar products	996.54	1.18%
17	230400 - Soya-bean oilcake	990.19	1.17%
18	040610 - Fresh cheese	866.65	1.02%
19	220210 - Sweetened/flavoured waters	853.52	1.01%
20	100199 - Wheat and meslin	851.69	1.00%
21	020319 - of swine, n.e.s. in item no. 0203.1	801.20	0.94%
22	220710 - Ethyl alcohol	795.46	0.94%
23	070200 - Tomatoes	794.76	0.94%
24	060290 - Plants, live n.e.s. in heading no. 0602	793.75	0.94%
25	080610 - Fresh grapes	763.71	0.90%
26	190531 - Sweet biscuits	760.75	0.90%
27	180632 - in blocks, slabs or bars, (not filled), weighing 2kg	749.98	0.88%
28	021019 - salted in brine, dried or smoked	743.55	0.88%
29	100590 - Maize	705.21	0.83%
30	180400 - Cocoa butter, fat and oil	702.90	0.83%
31	220429 - still, in containers holding more than 10 litres	670.94	0.79%
32	180631 - Filled chocolate bars/preparations	659.23	0.78%
33	080390 - Bananas	652.97	0.77%
34	090111 - Coffee, not roasted/decaffeinated	648.93	0.77%
35	090121 - roasted, not decaffeinated	639.92	0.75%
36	070960 - fruits of the genus capsicum or of the genus	631.56	0.74%
37	230990 - Animal feed preparations	588.95	0.69%
38	210500 - whether or not containing cocoa	574.75	0.68%
39	220300 - Beer made from malt	570.52	0.67%
40	010121 - Pure-bred breeding horses	555.48	0.66%
41	190532 - waffles and wafers	544.81	0.64%
42	081040 - Fruit, edible cranberries, bilberries and other fruits of the	520.13	0.61%
43	040320 - yoghurt or not concentrated or containing added sugar or	511.62	0.60%
44	120190 - Soya beans	508.72	0.60%
45	190120 - Mixes and doughs for bakers' wares	491.69	0.58%
46	210111 - Coffee extracts/concentrates	465.35	0.55%
47	190219 - pasta, uncooked (excluding that containing eggs), not stuffed or	460.43	0.54%
48	080810 - Fruit, edible apples, fresh	449.19	0.53%
49	020230 - Frozen boneless bovine meat	442.38	0.52%
50	190230 - pasta (excluding stuffed), cooked or otherwise prepared	430.91	0.51%

10.24.5.8 8. Pakistan Top 50 Agricultural Exports to United Kingdom, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100620 - Husked brown rice	112.96	132.10 Mn	kg
2	100630 - Semi-milled or wholly milled rice	36.01	31.06 Mn	kg
3	080450 - Mangoes/guavas/mangosteens	25.64	7.96 Mn	kg
4	091091 - Mixed spices	12.38	2.02 Mn	kg
5	220710 - Ethyl alcohol	5.92	9.41 Mn	l
6	190590 - Bakers' wares n.e.s.	5.34	4.04 Mn	kg
7	210690 - Food preparations n.e.s.	5.07	2.61 Mn	kg
8	170490 - Sugar confectionery	4.77	1.66 Mn	kg
9	190531 - Sweet biscuits	4.00	1.53 Mn	kg
10	071080 - uncooked or cooked by steaming or boiling in water,	2.58	761.56 '000	kg



Rank	Product	Value USD Mn	Quantity	Unit
11	200989 - Fruit/vegetable juice n.e.s.	2.21	2.83 Mn	kg
12	200190 - vegetables, fruit, nuts and other edible parts of plants,	2.02	1.30 Mn	kg
13	080410 - Dates	1.70	1.78 Mn	kg
14	350300 - Gelatin and gelatin derivatives	1.61	363.50 '000	kg
15	071190 - n.e.s. in heading no. 0711, provisionally preserved but unsuitable	1.43	502.40 '000	kg
16	070320 - Garlic	1.42	1.17 Mn	kg
17	190120 - Mixes and doughs for bakers' wares	1.26	1.07 Mn	kg
18	190219 - pasta, uncooked (excluding that containing eggs), not stuffed or	1.20	732.43 '000	kg
19	071090 - uncooked or cooked by steaming or boiling in water,	1.02	430.99 '000	kg
20	200919 - orange, not frozen	0.96	1.59 Mn	kg
21	200979 - apple a Brix value exceeding 20, unfermented	0.96	1.56 Mn	kg
22	200290 - tomatoes, (other than whole or in pieces), prepared or	0.96	521.16 '000	kg
23	200799 - Jams, fruit jellies, marmalades, purees and pastes	0.95	397.35 '000	kg
24	520291 - Cotton garmetted stock waste	0.86	383.00 '000	kg
25	200600 - Vegetables, fruit, nuts, fruit-peel and other parts of plants,	0.86	225.37 '000	kg
26	210390 - Sauces and mixed seasonings	0.84	443.87 '000	kg
27	100640 - Broken rice	0.82	1.78 Mn	kg
28	200599 - vegetables and mixtures of vegetables n.e.s. in heading no.	0.78	200.18 '000	kg
29	190190 - Flour/starch/milk-based food preparations	0.72	148.04 '000	kg
30	170230 - Glucose and glucose syrup	0.64	678.90 '000	kg
31	090230 - Black tea, small packings	0.59	96.19 '000	kg
32	210120 - Extracts, essences and concentrates	0.57	59.67 '000	kg
33	190540 - rusks, toasted bread and similar toasted products	0.57	182.30 '000	kg
34	330129 - Oils, essential n.e.s. in heading no. 3301 (terpeneless or	0.56	131.28 '000	kg
35	200990 - mixtures of fruits or vegetables (but not nut juice),	0.45	569.07 '000	kg
36	130232 - Guar/locust-bean thickeners	0.40	219.81 '000	kg
37	071239 - mushrooms and truffles n.e.s. in item 0712.3, whole, cut,	0.37	167.12 '000	kg
38	081340 - Dried fruit n.e.s.	0.35	67.62 '000	kg
39	200490 - vegetables and mixtures of vegetables (excluding potatoes), prepared or	0.34	159.69 '000	kg
40	510129 - (not carded or combed), degreased, (not carbonised), (other than	0.33	503.97 '000	kg
41	220210 - Sweetened/flavoured waters	0.31	388.89 '000	l
42	230240 - Bran, sharps and other residues	0.31	178.69 '000	kg
43	081090 - Fruit, edible fruits n.e.s. in heading no. 0801 to	0.31	139.60 '000	kg
44	520299 - Cotton waste	0.29	164.00 '000	kg
45	170410 - Chewing gum	0.27	67.77 '000	kg
46	091012 - ginger, crushed or ground	0.25	107.98 '000	kg
47	220299 - Non-alcoholic beverages n.e.s.	0.24	145.43 '000	l
48	120740 - Sesame seeds	0.21	89.87 '000	kg
49	081040 - Fruit, edible cranberries, bilberries and other fruits of the	0.18	62.41 '000	kg
50	091099 - n.e.s. in heading no. 0910	0.18	92.44 '000	kg

10.24.5.9 9. Pakistan Top 50 Agricultural Imports from United Kingdom, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	040210 - Milk powder, fat <=1.5%	4.92	1.83 Mn	kg
2	010511 - Live fowls <=185g	2.37	71.97 '000	u
3	210610 - Protein concentrates	2.24	1.44 Mn	kg
4	210690 - Food preparations n.e.s.	1.65	649.51 '000	kg
5	230990 - Animal feed preparations	0.96	648.41 '000	kg
6	190410 - Swelled/roasted cereal preparations	0.65	257.58 '000	kg
7	330119 - Citrus essential oils	0.43	10.00 '000	kg
8	230910 - Dog/cat food, retail	0.42	356.13 '000	kg
9	410210 - Raw sheep/lamb skins with wool	0.37	1.16 Mn	kg
10	190190 - Flour/starch/milk-based food preparations	0.32	189.80 '000	kg
11	040711 - Birds' eggs, in shell	0.32	3.21 '000	kg
12	330112 - Oils, essential of orange (terpeneless or not), including concretes	0.27	21.20 '000	kg
13	051110 - bovine semen	0.26	107	kg
14	110412 - rolled or flaked oats	0.25	295.23 '000	kg
15	130239 - Vegetable thickeners n.e.s.	0.13	6.54 '000	kg
16	130190 - Natural gums, resins, gum-resins and oleoresins, n.e.s. in heading	0.11	68.70 '000	kg
17	330113 - Oils, essential of lemon (terpeneless or not), including concretes	0.10	5.80 '000	kg
18	121221 - fit human consumption, fresh, chilled, frozen or dried	0.10	18.60 '000	kg
19	350400 - other protein substances and their derivatives n.e.s. or included,	0.08	3.25 '000	kg
20	190590 - Bakers' wares n.e.s.	0.06	26.34 '000	kg
21	330125 - Oils, essential of mints (excluding peppermint), terpeneless or not,	0.06	2.24 '000	kg
22	170290 - n.e.s. in heading no. 1702, including invert sugar and	0.05	13.56 '000	kg
23	121190 - Medicinal/aromatic plants	0.05	102.15 '000	kg
24	240491 - Products n.e.s. in heading 2404, intended	0.05	4.27 '000	kg
25	220110 - mineral and aerated, including natural or artificial, (not containing	0.05	221.91 '000	l
26	180632 - in blocks, slabs or bars, (not filled), weighing 2kg	0.05	9.05 '000	kg
27	200410 - potatoes, prepared or preserved otherwise than by vinegar or	0.04	15.08 '000	kg



Rank	Product	Value USD Mn	Quantity	Unit
28	190110 - Infant food / malt extract preparations	0.04	7.17 '000	kg
29	180500 - Cocoa powder	0.04	12.25 '000	kg
30	220830 - Whiskies	0.04	1.75 '000	l
31	110720 - roasted	0.04	15.00 '000	kg
32	200520 - potatoes, prepared or preserved otherwise than by vinegar or	0.04	22.25 '000	kg
33	170310 - Cane molasses	0.03	1.82 '000	kg
34	170199 - Refined sugar/sucrose	0.03	20.00 '000	kg
35	240220 - Cigarettes	0.02	7.10 '000	kg
36	210390 - Sauces and mixed seasonings	0.02	6.49 '000	kg
37	180690 - Chocolate and cocoa preparations	0.02	5.95 '000	kg
38	210111 - Coffee extracts/concentrates	0.02	3.20 '000	kg
39	130219 - Vegetable saps/extracts n.e.s.	0.02	461	kg
40	190531 - Sweet biscuits	0.02	5.12 '000	kg
41	170490 - Sugar confectionery	0.02	6.62 '000	kg
42	330190 - Essential oil extracts/oleoresins	0.01	250	kg
43	220299 - Non-alcoholic beverages n.e.s.	0.01	17.00 '000	l
44	200710 - Jams, fruit jellies, marmalades, fruit or nut puree and	0.01	4.53 '000	kg
45	170410 - Chewing gum	0.01	985	kg
46	040690 - Cheese n.e.s.	0.01	5.67 '000	kg
47	350510 - Dextrins and other modified starches	0.01	2.17 '000	kg
48	220210 - Sweetened/flavoured waters	0.01	7.47 '000	l
49	200599 - vegetables and mixtures of vegetables n.e.s. in heading no.	0.01	8.55 '000	kg
50	190120 - Mixes and doughs for bakers' wares	0.01	1.25 '000	kg

10.24.6 Australia

10.24.6.1 Australia Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	254.53	202.28	52.25
2021	345.60	248.89	96.71
2022	402.17	290.11	112.05
2023	370.82	275.99	94.83
2024	345.86	284.46	61.39

10.24.6.2 Australia Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	31.41	14.83	16.58	12.34%	7.33%
2021	44.44	15.37	29.07	12.86%	6.18%
2022	53.03	16.75	36.27	13.19%	5.77%
2023	49.66	15.93	33.72	13.39%	5.77%
2024	47.34	17.59	29.75	13.69%	6.18%

10.24.6.3 Pakistan Total Trade with Australia, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	232.13	293.82	-61.69
2021	301.16	671.06	-369.90
2022	315.31	500.06	-184.76
2023	273.32	957.97	-684.65
2024	295.53	673.06	-377.53

10.24.6.4 Pakistan-Australia Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	35.29	108.57	-73.28	15.20%	36.95%
2021	32.54	372.69	-340.15	10.80%	55.54%
2022	37.09	382.55	-345.46	11.76%	76.50%
2023	36.22	875.17	-838.95	13.25%	91.36%
2024	43.78	577.91	-534.13	14.81%	85.86%

10.24.6.5 Pakistan-Australia Agricultural Trade, 2003-2024

Year	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	8.63	82.45	-73.82
2004	9.59	169.01	-159.42
2005	9.14	249.59	-240.46
2006	12.20	120.51	-108.31
2007	15.69	99.32	-83.63
2008	27.05	140.76	-113.72



Year	Pakistan Agri Exports USD Mn	Pakistan Agri Imports USD Mn	Agri Trade Balance USD Mn
2009	23.09	144.09	-120.99
2010	24.98	320.98	-296.00
2011	26.50	238.22	-211.71
2012	28.07	439.18	-411.11
2013	29.76	316.54	-286.78
2014	34.54	196.06	-161.52
2015	26.76	199.38	-172.63
2016	26.47	162.63	-136.17
2017	26.62	416.30	-389.68
2018	28.75	145.95	-117.21
2019	29.14	70.41	-41.28
2020	35.28	108.41	-73.13
2021	32.44	371.59	-339.15
2022	36.61	377.56	-340.95
2023	35.97	869.01	-833.04
2024	43.76	577.52	-533.76

10.24.6.6 Australia Global Top 50 Agricultural Export Products, 2024

Rank	Product	Value USD Mn	Share
1	100199 - Wheat and meslin	5,506.62	11.98%
2	020230 - Frozen boneless bovine meat	5,337.85	11.61%
3	020130 - Fresh/chilled boneless bovine meat	3,361.50	7.31%
4	120510 - Low erucic acid rape/colza seeds	3,019.42	6.57%
5	520100 - Cotton, not carded or combed	2,424.85	5.27%
6	510111 - Greasy shorn wool	1,671.34	3.64%
7	100390 - barley seed	1,653.30	3.60%
8	220421 - Wine of fresh grapes	1,357.70	2.95%
9	020442 - of sheep (including lamb), cuts with bone in (excluding	1,341.19	2.92%
10	071320 - Chickpeas	1,121.55	2.44%
11	071340 - Lentils	831.12	1.81%
12	210690 - Food preparations n.e.s.	797.56	1.73%
13	020422 - of sheep (including lamb), cuts with bone in (excluding	736.82	1.60%
14	100790 - grain sorghum seed	627.11	1.36%
15	040210 - Milk powder, fat <=1.5%	555.14	1.21%
16	150210 - other than those of heading 1503	534.96	1.16%
17	121490 - Forage products including swedes, mangolds, fodder roots, hay, sainfoin,	511.34	1.11%
18	020443 - of sheep (including lamb), boneless cuts, frozen	507.88	1.10%
19	010229 - live pure-bred breeding animals	487.34	1.06%
20	020220 - of bovine animals, cuts with bone in (excluding carcasses	477.89	1.04%
21	040610 - Fresh cheese	431.14	0.94%
22	080212 - Shelled almonds	430.31	0.94%
23	020629 - Offal, edible of bovine animals, (other than tongues and	419.49	0.91%
24	020410 - Sheep/lamb carcasses	361.69	0.79%
25	110710 - not roasted	349.58	0.76%
26	220429 - still, in containers holding more than 10 litres	324.96	0.71%
27	080610 - Fresh grapes	316.19	0.69%
28	080211 - Nuts, edible almonds	300.56	0.65%
29	071350 - Vegetables, leguminous	285.50	0.62%
30	020423 - of sheep (including lamb), boneless cuts	283.84	0.62%
31	120729 - cotton seeds seed	246.32	0.54%
32	020450 - of goats, fresh, chilled or frozen	240.74	0.52%
33	040690 - Cheese n.e.s.	230.92	0.50%
34	040221 - Milk powder, fat >1.5%	229.52	0.50%
35	080510 - Fruit, edible oranges	222.54	0.48%
36	190110 - Infant food / malt extract preparations	219.73	0.48%
37	110900 - whether or not dried	206.15	0.45%
38	230110 - Flours, meals and pellets	202.09	0.44%
39	100630 - Semi-milled or wholly milled rice	200.14	0.44%
40	410150 - raw, whole bovine or equine animals	176.08	0.38%
41	230910 - Dog/cat food, retail	169.38	0.37%
42	410210 - Raw sheep/lamb skins with wool	167.37	0.36%
43	080521 - Mandarins/tangerines/satsumas	154.83	0.34%
44	050400 - guts, bladders and stomachs of animals (other than fish),	152.93	0.33%
45	040120 - Milk and cream, not concentrated	145.67	0.32%
46	020610 - Offal, edible of bovine animals	138.65	0.30%
47	151411 - Crude low erucic rape/colza oil	129.73	0.28%
48	180690 - Chocolate and cocoa preparations	125.65	0.27%
49	210390 - Sauces and mixed seasonings	123.97	0.27%
50	100490 - oats seed	121.03	0.26%



10.24.6.7 Australia Global Top 50 Agricultural Import Products, 2024

Rank	Product	Value USD Mn	Share
1	210690 - Food preparations n.e.s.	1,590.09	8.54%
2	190590 - Bakers' wares n.e.s.	801.62	4.31%
3	020329 - Frozen swine meat n.e.s.	626.31	3.36%
4	230910 - Dog/cat food, retail	480.69	2.58%
5	090111 - Coffee, not roasted/decaffeinated	470.60	2.53%
6	210390 - Sauces and mixed seasonings	434.44	2.33%
7	230400 - Soya-bean oilcake	430.67	2.31%
8	220210 - Sweetened/flavoured waters	368.70	1.98%
9	220830 - Whiskies	343.37	1.84%
10	040690 - Cheese n.e.s.	342.48	1.84%
11	170490 - Sugar confectionery	303.51	1.63%
12	220421 - Wine of fresh grapes	294.75	1.58%
13	180690 - Chocolate and cocoa preparations	289.74	1.56%
14	100630 - Semi-milled or wholly milled rice	281.92	1.51%
15	190230 - pasta (excluding stuffed), cooked or otherwise prepared	253.54	1.36%
16	180400 - Cocoa butter, fat and oil	234.71	1.26%
17	220410 - sparkling	223.66	1.20%
18	240220 - Cigarettes	219.77	1.18%
19	200410 - potatoes, prepared or preserved otherwise than by vinegar or	214.85	1.15%
20	190531 - Sweet biscuits	214.62	1.15%
21	040510 - Butter	199.22	1.07%
22	220300 - Beer made from malt	197.83	1.06%
23	230990 - Animal feed preparations	194.57	1.05%
24	150920 - olive oil and its fractions, extra virgin olive oil	193.70	1.04%
25	090121 - roasted, not decaffeinated	191.02	1.03%
26	121190 - Medicinal/aromatic plants	189.90	1.02%
27	210111 - Coffee extracts/concentrates	186.95	1.00%
28	081190 - Fruit, edible fruit and nuts n.e.s. in heading no.	175.73	0.94%
29	180310 - paste, not defatted	173.50	0.93%
30	180632 - in blocks, slabs or bars, (not filled), weighing 2kg	143.09	0.77%
31	010129 - live pure-bred breeding animals	140.04	0.75%
32	190110 - Infant food / malt extract preparations	133.52	0.72%
33	210500 - whether or not containing cocoa	133.41	0.72%
34	040630 - cheese, processed (not grated or powdered)	131.26	0.71%
35	040221 - Milk powder, fat >1.5%	125.64	0.67%
36	150420 - of fish, (excluding liver-oils)	125.51	0.67%
37	200899 - Prepared fruits/nuts n.e.s.	122.21	0.66%
38	220429 - still, in containers holding more than 10 litres	112.80	0.61%
39	200599 - vegetables and mixtures of vegetables n.e.s. in heading no.	110.11	0.59%
40	200290 - tomatoes, (other than whole or in pieces), prepared or	104.27	0.56%
41	130219 - Vegetable saps/extracts n.e.s.	101.72	0.55%
42	200989 - Fruit/vegetable juice n.e.s.	100.87	0.54%
43	080132 - Nuts, edible cashew nuts	100.69	0.54%
44	220870 - Liqueurs and cordials	100.12	0.54%
45	190219 - pasta, uncooked (excluding that containing eggs), not stuffed or	96.60	0.52%
46	090230 - Black tea, small packings	94.40	0.51%
47	150990 - olive oil and its fractions	92.36	0.50%
48	200210 - tomatoes, whole or in pieces, prepared or preserved otherwise	91.67	0.49%
49	220890 - Spirits and other beverages	91.13	0.49%
50	240491 - Products n.e.s. in heading 2404, intended	89.38	0.48%

10.24.6.8 Pakistan Top 50 Agricultural Exports to Australia, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	21.29	19.09 Mn	kg
2	091091 - Mixed spices	3.14	419.48 '000	kg
3	170490 - Sugar confectionery	1.80	668.16 '000	kg
4	080410 - Dates	1.60	1.69 Mn	kg
5	190590 - Bakers' wares n.e.s.	1.59	835.35 '000	kg
6	210690 - Food preparations n.e.s.	1.56	560.15 '000	kg
7	170230 - Glucose and glucose syrup	1.49	1.39 Mn	kg
8	110220 - of maize (corn)	1.38	2.57 Mn	kg
9	220710 - Ethyl alcohol	0.87	1.23 Mn	l
10	190531 - Sweet biscuits	0.78	261.25 '000	kg
11	200190 - vegetables, fruit, nuts and other edible parts of plants,	0.66	307.49 '000	kg
12	080450 - Mangoes/guavas/mangosteens	0.65	208.42 '000	kg
13	200911 - Frozen orange juice	0.61	314.89 '000	kg
14	090230 - Black tea, small packings	0.59	106.20 '000	kg
15	190540 - rusks, toasted bread and similar toasted products	0.56	126.85 '000	kg
16	190219 - pasta, uncooked (excluding that containing eggs), not stuffed or	0.39	153.96 '000	kg



Rank	Product	Value USD Mn	Quantity	Unit
17	200799 - Jams, fruit jellies, marmalades, purees and pastes	0.34	100.51 '000	kg
18	100620 - Husked brown rice	0.29	220.00 '000	kg
19	200989 - Fruit/vegetable juice n.e.s.	0.29	366.98 '000	kg
20	110812 - Maize starch	0.28	486.57 '000	kg
21	210390 - Sauces and mixed seasonings	0.27	125.45 '000	kg
22	200919 - orange, not frozen	0.27	401.05 '000	kg
23	071220 - onions, whole, cut, sliced, broken or in powder but	0.26	99.30 '000	kg
24	210120 - Extracts, essences and concentrates	0.24	25.31 '000	kg
25	200819 - whether or not containing added sugar, other sweetening matter	0.23	61.56 '000	kg
26	170410 - Chewing gum	0.23	63.31 '000	kg
27	200490 - vegetables and mixtures of vegetables (excluding potatoes), prepared or	0.21	80.84 '000	kg
28	040210 - Milk powder, fat <=1.5%	0.17	28.41 '000	kg
29	090210 - Tea, green (not fermented), in immediate packings of a	0.14	22.50 '000	kg
30	220210 - Sweetened/flavoured waters	0.14	130.68 '000	l
31	130232 - Guar/locust-bean thickeners	0.11	50.88 '000	kg
32	200599 - vegetables and mixtures of vegetables n.e.s. in heading no.	0.11	33.09 '000	kg
33	330190 - Essential oil extracts/oleoresins	0.10	15.09 '000	kg
34	220299 - Non-alcoholic beverages n.e.s.	0.09	73.16 '000	l
35	200990 - mixtures of fruits or vegetables (but not nut juice),	0.09	123.36 '000	kg
36	091099 - n.e.s. in heading no. 0910	0.07	26.57 '000	kg
37	121190 - Medicinal/aromatic plants	0.06	25.92 '000	kg
38	200979 - apple a Brix value exceeding 20, unfermented	0.05	86.96 '000	kg
39	190190 - Flour/starch/milk-based food preparations	0.05	11.18 '000	kg
40	210310 - soya	0.05	31.79 '000	kg
41	040120 - Milk and cream, not concentrated	0.04	46.15 '000	kg
42	090240 - Bulk black tea	0.04	6.65 '000	kg
43	071090 - uncooked or cooked by steaming or boiling in water,	0.04	34.16 '000	kg
44	200290 - tomatoes, (other than whole or in pieces), prepared or	0.04	15.96 '000	kg
45	081340 - Dried fruit n.e.s.	0.04	7.28 '000	kg
46	230240 - Bran, sharps and other residues	0.03	24.00 '000	kg
47	091012 - ginger, crushed or ground	0.03	29.14 '000	kg
48	151620 - Hydrogenated vegetable fats/oils	0.03	15.42 '000	kg
49	130219 - Vegetable saps/extracts n.e.s.	0.03	30.64 '000	kg
50	200791 - Jams, jellies, marmalades, purees and pastes	0.02	8.71 '000	kg

10.24.6.9 Pakistan Agricultural Imports from Australia, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	120510 - Low erucic acid rape/colza seeds	380.23	648.46 Mn	kg
2	071320 - Chickpeas	94.53	131.58 Mn	kg
3	071340 - Lentils	68.75	96.96 Mn	kg
4	520100 - Cotton, not carded or combed	23.60	11.16 Mn	kg
5	010221 - Pure-bred breeding cattle	1.96	2.92 '000	u
6	120600 - Sunflower seeds	1.79	4.53 Mn	kg
7	410210 - Raw sheep/lamb skins with wool	1.44	2.10 Mn	kg
8	080212 - Shelled almonds	0.87	590.76 '000	kg
9	120929 - other than lucerne, clover, fescue, Kentucky blue grass, and	0.75	129.77 '000	kg
10	230250 - Bran, sharps and other residues	0.57	4.17 Mn	kg
11	190190 - Flour/starch/milk-based food preparations	0.55	277.15 '000	kg
12	410390 - raw animals n.e.s. in this chapter, fresh, salted, dried,	0.48	616.69 '000	kg
13	120991 - Vegetable seeds for sowing	0.45	3.31 '000	kg
14	100390 - barley seed	0.30	753.00 '000	kg
15	210690 - Food preparations n.e.s.	0.18	35.10 '000	kg
16	071331 - Mung/urid beans	0.17	225.00 '000	kg
17	120921 - lucerne (alfalfa) seeds	0.13	155.38 '000	kg
18	510130 - (not carded or combed), carbonised	0.13	27.34 '000	kg
19	040711 - Birds' eggs, in shell	0.11	3.21 '000	kg
20	180610 - powder added sugar or other sweetening matter	0.11	19.09 '000	kg
21	090121 - roasted, not decaffeinated	0.07	5.52 '000	kg
22	151710 - excluding liquid margarine	0.07	37.72 '000	kg
23	410150 - raw, whole bovine or equine animals	0.05	42.96 '000	kg
24	230990 - Animal feed preparations	0.04	27.03 '000	kg
25	051110 - bovine semen	0.03	13	kg
26	100510 - Maize seed	0.03	8.00 '000	kg
27	090220 - Tea, green (not fermented), in immediate packings of a	0.03	15.55 '000	kg
28	110710 - not roasted	0.03	34.00 '000	kg
29	050610 - ossein and bones treated with acid	0.02	4.68 '000	kg
30	071390 - Other dried legumes	0.02	24.52 '000	kg
31	200290 - tomatoes, (other than whole or in pieces), prepared or	0.01	1.72 '000	kg
32	330129 - Oils, essential n.e.s. in heading no. 3301 (terpeneless or	0.01	410	kg
33	100630 - Semi-milled or wholly milled rice	0.00	1.00 '000	kg



Rank	Product	Value USD Mn	Quantity	Unit
34	210610 - Protein concentrates	0.00	288	kg
35	220210 - Sweetened/flavoured waters	0.00	120	l
36	190590 - Bakers' wares n.e.s.	0.00	5	kg

10.24.7 United States of America

10.24.7.1 Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	1,424.93	2,406.93	-982.00
2021	1,754.30	2,935.31	-1,181.01
2022	2,062.94	3,375.95	-1,313.01
2023	2,019.16	3,172.53	-1,153.37
2024	2,064.52	3,359.31	-1,294.79

10.24.7.2 Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	154.08	152.99	1.08	10.81%	6.36%
2021	180.72	179.94	0.78	10.30%	6.13%
2022	200.69	209.86	-9.17	9.73%	6.22%
2023	180.11	204.35	-24.24	8.92%	6.44%
2024	182.05	222.51	-40.46	8.82%	6.62%

10.24.7.3 USA.3 Pakistan Total Trade with USA, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	4,143.43	2,587.56	1,555.88
2021	6,094.81	3,841.18	2,253.64
2022	6,275.02	3,117.41	3,157.61
2023	5,046.32	1,670.50	3,375.81
2024	5,614.62	1,593.34	4,021.29

10.24.7.4 Pakistan-USA Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	139.81	1,055.81	-916.00	3.37%	40.80%
2021	162.10	1,159.21	-997.11	2.66%	30.18%
2022	200.08	1,067.84	-867.76	3.19%	34.25%
2023	172.65	555.72	-383.07	3.42%	33.27%
2024	188.75	332.24	-143.49	3.36%	20.85%

10.24.7.5 Pakistan-USA Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	32.84	215.30	-182.45
2004	30.52	237.34	-206.82
2005	36.46	239.57	-203.11
2006	51.83	233.60	-181.77
2007	48.10	382.59	-334.49
2008	69.82	472.34	-402.52
2009	54.49	324.76	-270.27
2010	56.55	299.69	-243.14
2011	79.32	450.67	-371.34
2012	116.86	270.90	-154.04
2013	120.70	259.36	-138.66
2014	114.72	180.23	-65.52
2015	108.28	390.42	-282.15
2016	97.90	435.84	-337.94
2017	106.46	873.78	-767.31
2018	113.46	1,292.37	-1,178.91
2019	114.76	978.37	-863.61
2020	139.76	1,054.29	-914.53
2021	161.63	1,155.81	-994.18
2022	197.46	1,053.90	-856.44
2023	171.44	553.15	-381.71
2024	188.62	332.01	-143.39



10.24.7.6 USA Global Top 50 Agricultural Export Products, 2024

Rank	Product	Value USD Bn	Share
1	120190 - Soya beans	24.50	13.46%
2	100590 - Maize	14.06	7.72%
3	210690 - Food preparations n.e.s.	6.47	3.55%
4	100199 - Wheat and meslin	5.75	3.16%
5	230400 - Soya-bean oilcake	5.10	2.80%
6	520100 - Cotton, not carded or combed	5.01	2.75%
7	020130 - Meat	4.14	2.27%
8	020230 - Frozen boneless bovine meat	3.70	2.03%
9	080212 - Shelled almonds	3.52	1.93%
10	020714 - Meat and edible offal	3.27	1.79%
11	230330 - Brewing or distilling dregs and waste	3.20	1.76%
12	020329 - Meat	3.13	1.72%
13	230910 - Dog or cat food	2.52	1.38%
14	220720 - Ethyl alcohol and other spirits	2.32	1.27%
15	080251 - Pistachios, in shell	2.30	1.26%
16	190590 - Bakers' wares n.e.s.	2.17	1.19%
17	220710 - Ethyl alcohol	2.11	1.16%
18	040210 - Milk powder, fat ≤1.5%	2.04	1.12%
19	210390 - Sauces and mixed seasonings	1.74	0.95%
20	230990 - Animal feed preparations	1.68	0.92%
21	020312 - Meat	1.67	0.92%
22	200410 - Vegetable preparations	1.54	0.85%
23	220830 - Whiskies	1.53	0.84%
24	020319 - Meat	1.53	0.84%
25	100790 - Cereals	1.41	0.78%
26	100630 - Semi-milled or wholly milled rice	1.37	0.75%
27	121490 - Forage products including swedes, mangolds, fodder root...	1.33	0.73%
28	120810 - Flours and meals	1.31	0.72%
29	080211 - Nuts, edible	1.30	0.71%
30	180690 - Chocolate/cocoa preparations	1.19	0.65%
31	080810 - Fruit, edible	1.09	0.60%
32	020713 - Meat and edible offal	1.01	0.56%
33	040690 - Cheese n.e.s.	1.01	0.56%
34	220421 - Wine, containers ≤2 litres	1.00	0.55%
35	020220 - Meat	0.97	0.53%
36	200819 - Nuts and other seeds	0.95	0.52%
37	240120 - Stemmed/stripped tobacco	0.94	0.52%
38	210410 - Soups and broths and preparations therefor	0.91	0.50%
39	220299 - Non-alcoholic beverages	0.89	0.49%
40	160100 - Meat preparations	0.87	0.48%
41	080610 - Fruit, edible	0.84	0.46%
42	230110 - Flours, meals and pellets	0.83	0.46%
43	100610 - Cereals	0.82	0.45%
44	020649 - Offal, edible	0.82	0.45%
45	350220 - Albumins	0.81	0.44%
46	080232 - Nuts, edible	0.79	0.43%
47	210610 - Protein	0.78	0.43%
48	090121 - Coffee	0.78	0.43%
49	040620 - Dairy produce	0.74	0.40%
50	170490 - Sugar confectionery	0.73	0.40%

10.24.7.7 USA Global Top 50 Agricultural Import Products, 2024

Rank	Product	Value USD Bn	Share
1	190590 - Bakers' wares n.e.s.	7.83	3.52%
2	220300 - Beer made from malt	7.74	3.48%
3	210690 - Food preparations n.e.s.	6.94	3.12%
4	090111 - Coffee, not roasted	6.32	2.84%
5	220890 - Spirits, liqueurs and other spirituous beverages	5.66	2.54%
6	220421 - Wine, containers ≤2 litres	5.02	2.26%
7	020230 - Frozen boneless bovine meat	4.80	2.16%
8	020130 - Meat	4.77	2.14%
9	080440 - Fruit, edible	3.88	1.74%
10	070200 - Fresh/chilled tomatoes	3.76	1.69%
11	170490 - Sugar confectionery	3.19	1.43%
12	010229 - Cattle	2.92	1.31%
13	080390 - Bananas	2.83	1.27%
14	151419 - Vegetable oils	2.67	1.20%
15	080610 - Fruit, edible	2.54	1.14%



Rank	Product	Value USD Bn	Share
16	150920 - Vegetable oils	2.53	1.14%
17	151800 - Animal, vegetable or microbial fats, oils and their fra...	2.45	1.10%
18	081040 - Fruit, edible	2.43	1.09%
19	190531 - Sweet biscuits	2.40	1.08%
20	070960 - Vegetables	2.36	1.06%
21	200410 - Vegetable preparations	2.33	1.05%
22	200899 - Fruit, nuts and other edible parts of plants	2.22	1.00%
23	230910 - Dog or cat food	2.22	1.00%
24	090121 - Coffee	2.08	0.94%
25	210390 - Sauces and mixed seasonings	2.07	0.93%
26	081020 - Fruit, edible	1.96	0.88%
27	170114 - Sugars	1.93	0.87%
28	180690 - Chocolate/cocoa preparations	1.92	0.86%
29	220830 - Whiskies	1.88	0.85%
30	151190 - Refined palm oil and fractions	1.88	0.84%
31	220210 - Waters	1.86	0.83%
32	220410 - Wine	1.78	0.80%
33	040690 - Cheese n.e.s.	1.74	0.78%
34	151411 - Vegetable oils	1.56	0.70%
35	160521 - Crustacean preparations	1.53	0.69%
36	100630 - Semi-milled or wholly milled rice	1.51	0.68%
37	070700 - Vegetables	1.51	0.68%
38	240210 - Cigars, cheroots and cigarillos	1.50	0.67%
39	180620 - Chocolate & other food preparations containing cocoa	1.44	0.65%
40	220870 - Liqueurs and cordials	1.44	0.65%
41	230641 - Oil-cake and other solid residues	1.31	0.59%
42	220820 - Spirits obtained by distilling grape wine or grape marc	1.30	0.59%
43	220299 - Non-alcoholic beverages	1.28	0.58%
44	220860 - Vodka	1.24	0.56%
45	060311 - Flowers, cut	1.23	0.55%
46	081010 - Fruit, edible	1.20	0.54%
47	080550 - Fruit, edible	1.15	0.52%
48	130219 - Vegetable saps and extracts	1.14	0.51%
49	180100 - Cocoa beans	1.13	0.51%
50	200989 - Fruit/vegetable juice n.e.s.	1.11	0.50%

10.24.7.8 Pakistan Top 50 Agricultural Exports to USA, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	170230 - Glucose and glucose syrup	52.83	39,313,694	kg
2	100630 - Semi-milled or wholly milled rice	33.53	25,127,000	kg
3	091091 - Mixed spices	14.86	1,690,222	kg
4	120740 - Oil seeds	8.45	3,144,138	kg
5	190590 - Bakers' wares n.e.s.	6.92	3,777,219	kg
6	130232 - Guar/locust-bean thickeners	6.59	3,294,381	kg
7	210690 - Food preparations n.e.s.	6.45	2,330,054	kg
8	090230 - Tea, black	6.10	954,617	kg
9	170490 - Sugar confectionery	5.98	2,276,823	kg
10	520291 - Cotton garmetted stock waste	2.79	1,071,000	kg
11	200799 - Jams, fruit jellies, marmalades, purees and pastes	2.77	746,938	kg
12	190531 - Sweet biscuits	2.67	957,615	kg
13	200190 - Vegetable preparations	2.56	1,105,238	kg
14	200989 - Fruit/vegetable juice n.e.s.	2.42	3,114,725	kg
15	040210 - Milk powder, fat ≤1.5%	2.40	401,535	kg
16	040390 - Dairy produce	1.91	618,487	kg
17	190510 - Food preparations	1.73	1,106,466	kg
18	200990 - Juices	1.72	2,709,861	kg
19	190219 - Food preparations	1.71	748,564	kg
20	160554 - Mollusc preparations	1.70	194,133	kg
21	200490 - Vegetable preparations	1.62	543,232	kg
22	520299 - Cotton waste	1.35	792,000	kg
23	080450 - Mangoes and mangosteens	1.32	564,506	kg
24	210390 - Sauces and mixed seasonings	1.14	481,680	kg
25	091099 - Spices	1.00	401,595	kg
26	091012 - Spices	0.95	386,170	kg
27	081350 - Nuts, edible	0.86	208,615	kg
28	200919 - Juice	0.80	1,348,196	kg
29	170290 - Sugars	0.77	535,916	kg
30	200979 - Juice	0.69	1,075,583	kg
31	080410 - Dates	0.67	612,897	kg



Rank	Product	Value USD Mn	Quantity	Unit
32	220210 - Waters	0.64	644,586	l
33	190190 - Food preparations	0.62	118,075	kg
34	210120 - Extracts, essences and concentrates	0.62	68,850	kg
35	190540 - Food preparations	0.57	123,061	kg
36	240220 - Cigarettes	0.51	78,464	kg
37	090240 - Black tea, bulk packings	0.46	79,489	kg
38	200819 - Nuts and other seeds	0.42	106,013	kg
39	200290 - Vegetable preparations	0.40	191,397	kg
40	121190 - Plants used in perfumery/pharmacy	0.39	203,588	kg
41	090210 - Tea, green	0.39	46,465	kg
42	081340 - Dried fruit n.e.s.	0.37	106,833	kg
43	200599 - Vegetable preparations	0.36	117,969	kg
44	100620 - Husked brown rice	0.35	322,000	kg
45	071220 - Vegetables	0.34	148,131	kg
46	110812 - Starch	0.32	482,181	kg
47	151590 - Fixed vegetable fats and oils and their fractions n.e.s...	0.23	34,382	kg
48	210610 - Protein	0.23	118,563	kg
49	090422 - Crushed/ground pepper	0.22	50,529	kg
50	060390 - Flowers, cut	0.21	40,037	kg

10.24.7.9 *Pakistan Top 50 Agricultural Imports from USA, 2024*

Rank	Product	Value USD Mn	Quantity	Unit
1	520100 - Cotton, not carded or combed	212.50	101,775,000	kg
2	100510 - Maize seed	32.13	10,653,000	kg
3	080212 - Shelled almonds	15.30	10,424,353	kg
4	071320 - Chickpeas	10.62	13,408,229	kg
5	080211 - Nuts, edible	8.01	7,580,450	kg
6	170211 - Lactose and lactose syrup	6.45	3,702,535	kg
7	010511 - Poultry	5.98	166,042	u
8	350110 - Casein	4.04	898,975	kg
9	040210 - Milk powder, fat ≤1.5%	3.74	1,330,632	kg
10	330119 - Oils, essential	3.39	93,505	kg
11	051110 - Animal products	2.68	930	kg
12	071333 - Vegetables, leguminous	2.58	2,462,356	kg
13	120991 - Vegetable seeds for sowing	2.35	157,997	kg
14	230990 - Animal feed preparations	2.20	1,502,190	kg
15	230310 - Residues of starch manufacture and similar residues	1.93	5,499,447	kg
16	120929 - Seeds of forage plants	1.83	1,593,866	kg
17	350510 - Dextrins and other modified starches	1.57	660,441	kg
18	210690 - Food preparations n.e.s.	1.42	473,940	kg
19	410390 - Hides and skins	1.36	820,163	kg
20	210500 - Ice cream and other edible ice	1.21	199,145	kg
21	040711 - Birds eggs, in shell	1.17	34,544	kg
22	080231 - Walnuts in shell	1.07	1,173,775	kg
23	120190 - Soya beans	0.71	1,161,231	kg
24	130190 - Natural gums, resins, gum-resins and oleoresins, n.e.s....	0.71	295,841	kg
25	200819 - Nuts and other seeds	0.64	126,063	kg
26	070110 - Vegetables	0.59	0	N/A
27	100590 - Maize	0.52	3,150,000	kg
28	230330 - Brewing or distilling dregs and waste	0.52	1,612,829	kg
29	152000 - Glycerol, crude	0.40	1,544,472	kg
30	210390 - Sauces and mixed seasonings	0.38	165,787	kg
31	240220 - Cigarettes	0.36	104,847	kg
32	230910 - Dog or cat food	0.24	295,057	kg
33	210330 - Mustard flour and meal and prepared mustard	0.21	116,926	kg
34	040410 - Whey	0.20	200,188	kg
35	330190 - Essential oil extracts	0.20	25,632	kg
36	330113 - Oils, essential	0.19	6,187	kg
37	200290 - Vegetable preparations	0.16	90,971	kg
38	090121 - Coffee	0.14	9,788	kg
39	120921 - Seeds of forage plants	0.13	20,000	kg
40	120999 - Seeds	0.13	1,594	kg
41	330112 - Oils, essential	0.11	6,942	kg
42	170199 - Sugars	0.11	102,000	kg
43	210310 - Sauces	0.11	47,573	kg
44	220900 - Vinegar and substitutes for vinegar	0.10	56,613	l
45	130232 - Guar/locust-bean thickeners	0.09	8,408	kg
46	190410 - Food preparations	0.09	35,448	kg
47	190120 - Food preparations	0.08	45,174	kg



Rank	Product	Value USD Mn	Quantity	Unit
48	071040 - Vegetables	0.08	35,784	kg
49	151620 - Vegetable fats and oils and their fractions	0.08	4,107	kg
50	200410 - Vegetable preparations	0.08	71,020	kg

10.24.8 United Arab Emirates

10.24.8.1 UAE's Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Balance USD Bn
2020	335.30	246.96	88.34
2021	425.16	347.53	77.63
2022	515.62	420.49	95.13
2023	570.25	470.54	99.71
2024	439.43	444.67	-5.24

10.24.8.2 UAE's Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	13.40	16.57	-3.17	4.00%	6.71%
2021	15.16	18.19	-3.03	3.57%	5.23%
2022	18.18	23.07	-4.89	3.53%	5.49%
2023	19.11	23.15	-4.03	3.35%	4.92%
2024	21.31	26.53	-5.22	4.85%	5.97%

10.24.8.3 Pakistan Total Trade with UAE, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Balance USD Mn
2020	1,097.30	4,481.03	-3,383.73
2021	1,170.17	7,373.76	-6,203.59
2022	1,540.87	7,943.94	-6,403.07
2023	1,413.37	4,855.67	-3,442.30
2024	1,764.40	5,663.82	-3,899.42

10.24.8.4 Pakistan-UAE Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	486.32	91.00	395.33	44.32%	2.03%
2021	525.35	227.69	297.66	44.90%	3.09%
2022	727.05	30.34	696.71	47.18%	0.38%
2023	663.76	18.03	645.73	46.96%	0.37%
2024	725.36	26.09	699.26	41.11%	0.46%

10.24.8.5 Pakistan-UAE Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn
2003	226.78	43.07	183.71
2004	21.32	0.63	20.69
2005	278.15	138.75	139.40
2006	286.73	174.10	112.63
2007	376.96	24.03	352.94
2008	482.36	23.54	458.82
2009	336.71	154.93	181.78
2010	438.39	221.00	217.39
2011	584.41	40.87	543.53
2012	343.30	26.10	317.20
2013	428.09	25.21	402.88
2014	417.08	38.03	379.05
2015	353.13	28.82	324.31
2016	352.85	22.12	330.73
2017	360.69	32.13	328.56
2018	388.58	26.84	361.74
2019	535.99	17.84	518.14
2020	486.14	90.86	395.28
2021	523.80	227.02	296.78
2022	717.55	29.95	687.60
2023	659.10	17.91	641.19
2024	724.87	26.08	698.78



10.24.8.6 UAE's Global Top 50 Agricultural Export Products, 2024

Rank	HS Code / Product	Value USD Bn
1	240220 - Cigarettes containing tobacco	6.98
2	170199 - Refined sugar/sucrose	0.83
3	040221 - Milk powder, fat >1.5%	0.62
4	240319 - Smoking tobacco	0.52
5	210690 - Food preparations n.e.s.	0.43
6	020230 - Frozen boneless bovine meat	0.42
7	151411 - Crude low erucic rape/colza oil	0.41
8	080410 - Dates	0.33
9	160232 - Meat or offal of fowls of the species "Gallus domesticus"...	0.31
10	090230 - Black tea, small packings	0.29
11	080212 - Shelled almonds	0.29
12	071340 - Lentils	0.28
13	190532 - Waffles and wafers	0.26
14	040291 - Milk and cream, concentrated but unsweetened (excl. in so...	0.25
15	230641 - Oilcake and other solid residues, ground or in the form o...	0.21
16	190590 - Bakers' wares n.e.s.	0.20
17	190110 - Infant food / malt extract preparations	0.20
18	220830 - Whiskies	0.20
19	080132 - Fresh or dried cashew nuts, shelled	0.20
20	240120 - Stemmed/stripped tobacco	0.18
21	220210 - Sweetened/flavoured waters	0.17
22	090831 - Cardamoms, neither crushed nor ground	0.16
23	090111 - Coffee, not roasted	0.16
24	210112 - Preparations with a basis of extracts, essences or concen...	0.16
25	151190 - Refined palm oil and fractions	0.16
26	080231 - Walnuts in shell	0.15
27	180632 - Chocolate and other preparations containing cocoa, in blo...	0.12
28	210390 - Sauces and mixed seasonings	0.12
29	200290 - Tomatoes, prepared or preserved otherwise than by vinegar...	0.12
30	180690 - Chocolate/cocoa preparations	0.11
31	210410 - Soups and broths and preparations therefor	0.11
32	180631 - Chocolate and other preparations containing cocoa, in blo...	0.11
33	240311 - Water-pipe tobacco (excl. tobacco-free. See subheading no...	0.11
34	160290 - Prepared or preserved meat, offal, blood or insects (excl...	0.10
35	200990 - Mixtures of fruit juices, incl. grape must, and vegetable...	0.10
36	090411 - Pepper	0.10
37	090240 - Black tea, bulk packings	0.10
38	081090 - Fresh fruits n.e.s.	0.10
39	080810 - Fresh apples	0.09
40	071320 - Chickpeas	0.09
41	170490 - Sugar confectionery	0.09
42	220820 - Spirits obtained by distilling grape wine or grape marc	0.09
43	020714 - Frozen poultry cuts/offal	0.09
44	210111 - Coffee extracts	0.09
45	210500 - Ice cream and other edible ice, containing cocoa	0.08
46	190531 - Sweet biscuits	0.08
47	170410 - Chewing gum	0.08
48	080211 - Fresh or dried almonds in shell	0.07
49	090931 - Cumin seeds	0.07
50	151419 - Low erucic acid rape or colza oil "fixed oil which has an...	0.07

10.24.8.7 UAE's Global Top 50 Agricultural Import Products, 2024

Rank	HS Code / Product	Value USD Bn
1	240120 - Stemmed/stripped tobacco	1.33
2	151190 - Refined palm oil and fractions	1.14
3	240220 - Cigarettes containing tobacco	0.90
4	210690 - Food preparations n.e.s.	0.88
5	020714 - Frozen poultry cuts/offal	0.76
6	020230 - Frozen boneless bovine meat	0.71
7	170113 - Raw cane sugar, in solid form, not containing added flavo...	0.67
8	100630 - Semi-milled or wholly milled rice	0.64
9	040221 - Milk powder, fat >1.5%	0.55
10	020712 - Frozen fowls of the species Gallus domesticus, not cut in...	0.53
11	240319 - Smoking tobacco	0.51
12	190590 - Bakers' wares n.e.s.	0.40
13	100199 - Wheat and meslin	0.39
14	220830 - Whiskies	0.38
15	080212 - Shelled almonds	0.34



Rank	HS Code / Product	Value USD Bn
16	040711 - Fertilised eggs for incubation, of domestic fowls	0.29
17	220421 - Wine of fresh grapes, incl. fortified wines, and grape mu...	0.28
18	040291 - Milk and cream, concentrated but unsweetened (excl. in so...	0.27
19	080410 - Dates	0.26
20	080132 - Fresh or dried cashew nuts, shelled	0.26
21	090111 - Coffee, not roasted	0.25
22	071340 - Lentils	0.24
23	170114 - Raw cane sugar, in solid form, not containing added flavo...	0.23
24	020130 - Fresh or chilled bovine meat, boneless	0.23
25	190110 - Infant food / malt extract preparations	0.22
26	180690 - Chocolate/cocoa preparations	0.22
27	121490 - Swedes, mangolds, fodder roots, hay, lucerne "alfalfa", c...	0.21
28	090831 - Cardamoms, neither crushed nor ground	0.21
29	040721 - Fresh eggs of domestic fowls, in shell (excl. fertilised...	0.20
30	040690 - Cheese n.e.s.	0.19
31	220300 - Beer made from malt	0.19
32	090240 - Black tea, bulk packings	0.19
33	210390 - Sauces and mixed seasonings	0.18
34	220410 - Sparkling wine of fresh grapes	0.18
35	080810 - Fresh apples	0.18
36	180631 - Chocolate and other preparations containing cocoa, in blo...	0.18
37	170490 - Sugar confectionery	0.18
38	080510 - Fresh or dried oranges	0.17
39	200410 - Prepared/preserved potatoes	0.17
40	080231 - Walnuts in shell	0.17
41	070310 - Onions and shallots	0.17
42	190531 - Sweet biscuits	0.16
43	080390 - Bananas	0.16
44	180632 - Chocolate and other preparations containing cocoa, in blo...	0.16
45	090411 - Pepper	0.15
46	020450 - Fresh, chilled or frozen meat of goats	0.14
47	120510 - Low erucic rape/colza seeds	0.14
48	210111 - Coffee extracts	0.14
49	020110 - Fresh/chilled bovine carcasses	0.14
50	220820 - Spirits obtained by distilling grape wine or grape marc	0.14

10.24.8.8 Pakistan's Top 50 Agricultural Exports to UAE, 2024

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	020110 - Fresh/chilled bovine carcasses	171.95	41,068,674	kg
2	100630 - Semi-milled or wholly milled rice	171.67	199,935,000	kg
3	070310 - Onions and shallots	57.19	71,216,554	kg
4	080410 - Dates	35.28	106,979,411	kg
5	121300 - Cereal straw and husks	28.19	460,975,110	kg
6	080450 - Mangoes and mangosteens	27.86	43,812,242	kg
7	070190 - Potatoes	24.01	133,947,215	kg
8	240120 - Stemmed/stripped tobacco	20.16	6,076,800	kg
9	220710 - Ethyl alcohol	14.34	21,786,893	l
10	170490 - Sugar confectionery	13.23	2,871,725	kg
11	110812 - Maize starch	12.96	30,629,194	kg
12	020410 - Meat	12.14	1,496,684	kg
13	040721 - Birds eggs, in shell	9.03	2,948,088	kg
14	020230 - Frozen boneless bovine meat	8.84	2,217,807	kg
15	080529 - Citrus hybrids	8.59	21,858,474	kg
16	220720 - Denatured ethyl alcohol	8.34	12,463,374	l
17	091091 - Mixed spices	6.92	2,424,331	kg
18	080521 - Mandarins/tangerines/satsumas	6.49	16,396,322	kg
19	080292 - Nuts, edible	4.84	240,450	kg
20	170410 - Chewing gum	4.42	1,237,038	kg
21	190219 - Food preparations	4.29	2,182,181	kg
22	230800 - Vegetable materials and vegetable waste, vegetable residu...	4.28	26,201,278	kg
23	210690 - Food preparations n.e.s.	3.93	2,879,521	kg
24	190532 - Food preparations	3.83	936,497	kg
25	020120 - Fresh/chilled bovine cuts with bone	3.50	772,878	kg
26	190531 - Sweet biscuits	2.96	1,371,595	kg
27	350300 - Gelatin (including gelatin in rectangular sheets, surface...	2.74	900,000	kg
28	100590 - Maize	2.54	13,410,000	kg
29	120740 - Sesame seeds	2.28	1,960,248	kg
30	100640 - Broken rice	2.14	4,864,000	kg
31	190590 - Bakers' wares n.e.s.	2.06	1,299,158	kg



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
32	090421 - Dried peppers	1.89	1,001,225	kg
33	200899 - Prepared fruits/nuts n.e.s.	1.80	191,235	kg
34	330190 - Oils, essential	1.69	265,089	kg
35	200799 - Jams, fruit jellies, marmalades, purees and pastes	1.61	349,248	kg
36	090240 - Black tea, bulk packings	1.56	405,671	kg
37	091099 - Spices n.e.s.	1.54	1,715,626	kg
38	200190 - Prepared vegetables/fruits in vinegar	1.53	953,204	kg
39	040120 - Milk and cream	1.33	1,682,832	kg
40	121190 - Plants used in perfumery/pharmacy	1.14	1,210,377	kg
41	121490 - Forage products including swedes, mangolds, fodder roots,...	1.13	8,849,900	kg
42	040900 - Honey	1.13	857,475	kg
43	070999 - Vegetables	1.05	1,093,523	kg
44	330119 - Oils, essential	1.03	260,454	kg
45	160232 - Meat preparations	0.97	232,720	kg
46	240319 - Smoking tobacco	0.95	201,600	kg
47	100829 - Cereals	0.87	3,343,000	kg
48	070993 - Vegetables	0.87	942,856	kg
49	190190 - Flour/starch/milk food preparations	0.85	396,299	kg
50	040711 - Birds eggs, in shell	0.84	123,715	kg

10.24.8.9 *Pakistan's Top 50 Agricultural Imports from UAE, 2024*

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	151411 - Crude low erucic rape/colza oil	13.20	12,429,960	kg
2	151319 - Coconut oil fractions	1.04	524,982	kg
3	210690 - Food preparations n.e.s.	1.01	299,575	kg
4	121190 - Plants used in perfumery/pharmacy	0.79	1,854,470	kg
5	150710 - Crude soybean oil	0.74	710,010	kg
6	230990 - Animal feed preparations	0.67	507,170	kg
7	151529 - Vegetable oils	0.65	277,810	kg
8	151590 - Fixed vegetable fats and oils and their fractions n.e.s....	0.61	210,310	kg
9	190532 - Food preparations	0.61	180,901	kg
10	170199 - Refined sugar/sucrose	0.51	652,000	kg
11	220710 - Ethyl alcohol	0.48	410,480	l
12	240120 - Stemmed/stripped tobacco	0.45	132,913	kg
13	020230 - Frozen boneless bovine meat	0.43	161,615	kg
14	230250 - Bran, sharps and other residues	0.42	3,268,284	kg
15	350510 - Dextrins and other modified starches	0.33	216,031	kg
16	190110 - Infant food / malt extract preparations	0.29	44,221	kg
17	240220 - Cigarettes containing tobacco	0.29	81,111	kg
18	210390 - Sauces and mixed seasonings	0.27	84,746	kg
19	210610 - Protein	0.22	121,686	kg
20	150990 - Vegetable oils	0.20	38,328	kg
21	330190 - Oils, essential	0.20	6,366	kg
22	151219 - Refined sunflower/safflower oil	0.20	88,107	kg
23	210111 - Coffee extracts	0.16	16,802	kg
24	410390 - Hides and skins	0.16	183,231	kg
25	190120 - Food preparations	0.13	55,637	kg
26	180620 - Chocolate & other food preparations containing cocoa	0.12	40,028	kg
27	090931 - Cumin seeds	0.12	55,500	kg
28	040320 - Dairy produce	0.10	52,540	kg
29	220110 - Waters	0.10	798,049	l
30	151710 - Margarine	0.10	124,266	kg
31	110412 - Cereal grains	0.09	90,262	kg
32	200919 - Juice	0.09	147,263	kg
33	130219 - Vegetable saps and extracts	0.09	8,788	kg
34	180690 - Chocolate/cocoa preparations	0.08	21,777	kg
35	151530 - Vegetable oils	0.08	36,800	kg
36	190531 - Sweet biscuits	0.08	34,757	kg
37	151620 - Hydrogenated vegetable fats/oils	0.07	37,242	kg
38	040610 - Dairy produce	0.07	21,627	kg
39	190590 - Bakers' wares n.e.s.	0.07	37,995	kg
40	151419 - Vegetable oils	0.06	26,800	kg
41	200290 - Vegetable preparations	0.05	58,892	kg
42	200819 - Nut/seed preparations n.e.s.	0.04	17,878	kg
43	210120 - Tea/mate extracts	0.03	2,359	kg
44	100630 - Semi-milled or wholly milled rice	0.03	22,000	kg
45	170490 - Sugar confectionery	0.03	8,540	kg
46	130232 - Guar/locust-bean thickeners	0.03	4,000	kg



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
47	200799 - Jams, fruit jellies, marmalades, purees and pastes	0.03	75,261	kg
48	160231 - Meat preparations	0.03	5,700	kg
49	220210 - Sweetened/flavoured waters	0.02	30,353	l
50	330129 - Oils, essential	0.02	1,261	kg

10.24.9 Afghanistan

10.24.9.1 Afghanistan Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Balance USD Bn
2020	1.82	8.80	-8.28
2021	1.98	7.33	-6.69
2022	1.66	7.50	-6.54
2023	1.70	8.71	-8.02
2024	1.69	8.47	-7.81

10.24.9.2 Afghanistan Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	1.15	3.33	-2.89	84.41%	37.83%
2021	1.23	2.86	-2.43	67.68%	39.04%
2022	1.09	3.46	-2.99	49.11%	46.17%
2023	1.35	3.44	-3.02	61.35%	39.53%
2024	1.47	3.19	-2.63	84.95%	37.69%

10.24.9.3 Pakistan Total Trade with Afghanistan, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	871.20	518.46	352.74
2021	835.87	640.48	195.39
2022	988.92	957.99	30.93
2023	975.89	696.33	279.56
2024	1,514.08	659.17	854.90

10.24.9.4 Pakistan-Afghanistan Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	471.39	437.62	33.77	54.11%	84.41%
2021	468.12	433.45	34.67	56.00%	67.68%
2022	584.59	470.43	114.16	59.11%	49.11%
2023	556.64	427.17	129.47	57.04%	61.35%
2024	939.80	559.99	379.81	62.07%	84.95%

10.24.9.5 Pakistan-Afghanistan Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn
2003	190.66	21.18	169.49
2004	208.09	30.78	177.31
2005	344.71	21.86	322.85
2006	385.24	47.30	337.95
2007	302.52	53.61	248.92
2008	567.27	45.61	521.65
2009	444.64	79.04	365.60
2010	483.19	90.81	392.38
2011	1,107.01	70.56	1,036.45
2012	1,086.48	121.58	964.90
2013	1,169.06	189.60	979.46
2014	1,020.51	175.64	844.87
2015	1,133.81	281.41	852.40
2016	811.17	249.72	561.45
2017	891.65	254.91	636.74
2018	834.88	324.19	510.69
2019	713.11	400.88	312.23
2020	471.22	436.98	34.23
2021	466.75	432.18	34.58
2022	576.96	464.27	112.69
2023	552.74	424.16	128.58
2024	939.17	559.61	379.55



10.24.9.6 *Afghanistan Global Top 50 Agricultural Export Products, 2024*

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	520100 - Cotton, not carded or combed	226.30	111,111	Tons
2	080420 - Fresh or dried figs	178.61	34,863	Tons
3	080620 - Dried grapes	137.21	73,733	Tons
4	130190 - Natural gums/resins n.e.s.	124.87	1,344	Tons
5	070310 - Onions and shallots	97.44	575,540	Tons
6	091020 - Saffron	61.30	84	Tons
7	080810 - Fresh apples	49.02	53,697	Tons
8	080610 - Fresh grapes	44.80	113,096	Tons
9	080252 - Shelled pistachios	43.54	3,060	Tons
10	070200 - Fresh/chilled tomatoes	43.53	321,692	Tons
11	080291 - Fresh or dried pine nuts, in shell	36.72	1,875	Tons
12	220210 - Waters, incl. mineral and aerated, with added sugar, sweet...	36.51	0	No quantity
13	090961 - Anise/badian/caraway/fennel seeds	29.74	5,707	Tons
14	080212 - Shelled almonds	29.68	5,967	Tons
15	121190 - Plants used in perfumery/pharmacy	29.14	25,314	Tons
16	081090 - Fresh fruits n.e.s.	28.96	38,486	Tons
17	081310 - Dried apricots	26.48	18,959	Tons
18	090931 - Cumin seeds	21.83	15,408	Tons
19	071339 - Dried, shelled beans "Vigna and Phaseolus", skinned or split	20.52	38,402	Tons
20	071333 - Dried, shelled kidney beans "Phaseolus vulgaris", skinned...	16.01	26,033	Tons
21	070700 - Cucumbers and gherkins, fresh or chilled	14.57	91,995	Tons
22	070320 - Garlic	13.84	8,755	Tons
23	120770 - Melon seeds	13.70	5,835	Tons
24	080232 - Fresh or dried walnuts, shelled	10.77	1,587	Tons
25	071310 - Dried peas	9.21	15,450	Tons
26	120999 - Seeds, fruits and spores, for sowing (excl. leguminous vegetables)	8.43	2,899	Tons
27	120740 - Sesame seeds	8.41	3,707	Tons
28	071390 - Dried, shelled leguminous vegetables, skinned or split (excl. chickpeas)	7.95	17,097	Tons
29	071320 - Chickpeas	7.33	11,409	Tons
30	080211 - Fresh or dried almonds in shell	7.10	3,916	Tons
31	080910 - Fresh apricots	6.45	15,083	Tons
32	070190 - Potatoes	5.65	41,070	Tons
33	081320 - Dried prunes	4.66	5,213	Tons
34	081340 - Dried peaches, pears, papaws "papayas", tamarinds and other fruits	4.61	3,481	Tons
35	120921 - Alfalfa seed for sowing	3.85	18,909	Tons
36	080929 - Fresh cherries (excl. sour cherries)	3.83	1,190	Tons
37	080292 - Fresh or dried pine nuts, shelled	3.75	223	Tons
38	080251 - Pistachios, in shell	3.53	514	Tons
39	120241 - Groundnuts, in shell (excl. seed for sowing, roasted or oilseed)	2.75	4,353	Tons
40	121299 - Fruit stones and kernels and other vegetable products, in shell	2.54	1,401	Tons
41	240130 - Tobacco refuse	2.40	10,679	Tons
42	071340 - Lentils	2.36	3,497	Tons



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
43	100390 - Barley (excl. seed for sowing)	2.35	9,913	Tons
44	510211 - Hair of Kashmir "cashmere" goats, neither carded nor combed	1.83	40	Tons
45	200819 - Nuts and other seeds, incl. mixtures, prepared or preserv...	1.82	276	Tons
46	040221 - Milk and cream in solid forms, of a fat content by weight...	1.81	446	Tons
47	410210 - Raw skins of sheep or lambs, with wool on, fresh or salte...	1.80	6,194	Tons
48	100410 - Oats seed for sowing	1.71	4,412	Tons
49	080940 - Fresh plums and sloes	1.54	1,078	Tons
50	410120 - Whole raw hides and skins of bovine "incl. buffalo" or eq...	1.43	3,202	Tons

10.24.9.7 *Afghanistan Global Top 50 Agricultural Import Products, 2024*

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	240220 - Cigarettes containing tobacco	661.90	0	No quantity
2	110100 - Wheat or meslin flour	641.35	2,351,955	Tons
3	100630 - Semi-milled or wholly milled rice	362.31	561,674	Tons
4	151190 - Refined palm oil and fractions	236.80	221,478	Tons
5	170199 - Refined sugar/sucrose	234.39	433,222	Tons
6	210690 - Food preparations n.e.s.	91.92	35,050	Tons
7	071339 - Dried, shelled beans "Vigna and Phaseolus", skinned or sp...	91.76	17,653	Tons
8	070190 - Potatoes	52.51	306,756	Tons
9	240319 - Smoking tobacco, containing tobacco substitutes in any pr...	51.07	2,848	Tons
10	100199 - Wheat and meslin	45.71	268,442	Tons
11	230400 - Soya-bean oilcake	34.24	71,238	Tons
12	151219 - Sunflower-seed or safflower oil and their fractions, refi...	31.32	28,548	Tons
13	190190 - Flour/starch/milk food preparations	29.43	25,110	Tons
14	080529 - Citrus hybrids	29.13	168,411	Tons
15	151620 - Hydrogenated vegetable fats/oils	27.84	25,974	Tons
16	100610 - Rice in the husk, "paddy" or rough	23.86	40,407	Tons
17	220210 - Waters, incl. mineral and aerated, with added sugar, swee...	23.03	0	No quantity
18	071310 - Dried peas	21.71	66,510	Tons
19	020714 - Frozen cuts and edible offal of fowls of the species Gall...	16.55	13,397	Tons
20	040721 - Fresh eggs of domestic fowls, in shell (excl. fertilised...	16.42	0	No quantity
21	120400 - Linseed, broken	16.19	48,026	Tons



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
22	151229 - Cotton-seed oil and its fractions, refined, but not chemi...	15.97	16,918	Tons
23	240399 - Chewing tobacco, snuff and other manufactured tobacco and...	15.68	2,150	Tons
24	151211 - Crude sunflower-seed or safflower oil	15.59	14,930	Tons
25	090931 - Cumin seeds	15.53	4,827	Tons
26	071331 - Dried, shelled beans of species "Vigna mungo [L.] Hepper...	14.92	13,897	Tons
27	110313 - Groats and meal of maize "corn"	14.70	294,360	Tons
28	240411 - Products containing tobacco or reconstituted tobacco, int...	13.71	224	Tons
29	200819 - Nuts and other seeds, incl. mixtures, prepared or preserv...	12.64	9,013	Tons
30	190110 - Infant food / malt extract preparations	12.03	2,146	Tons
31	090240 - Black tea, bulk packings	12.01	5,030	Tons
32	070490 - Fresh or chilled cabbages, kohlrabi, kale and similar edi...	11.54	80,454	Tons
33	080590 - Fresh or dried citrus fruit (excl. oranges, lemons "Citru...	10.69	72,516	Tons
34	121299 - Fruit stones and kernels and other vegetable products, in...	10.60	4,292	Tons
35	100590 - Maize	10.52	55,466	Tons
36	240210 - Cigars, cheroots and cigarillos containing tobacco	10.39	42	Tons
37	190531 - Sweet biscuits	8.94	5,457	Tons
38	170410 - Chewing gum, sugar-coated	8.06	2,838	Tons
39	100640 - Broken rice	7.26	15,541	Tons
40	090111 - Coffee (excl. roasted and decaffeinated)	7.05	1,472	Tons
41	080450 - Mangoes and mangosteens	6.61	14,882	Tons
42	080390 - Bananas	6.39	37,595	Tons
43	170490 - Sugar confectionery	6.29	5,237	Tons
44	040221 - Milk and cream in solid forms, of a fat content by weight...	6.09	1,974	Tons
45	170230 - Glucose in solid form and glucose syrup, not containing a...	5.58	7,705	Tons
46	110812 - Maize starch	5.57	11,843	Tons
47	151790 - Edible mixtures or preparations of animal or vegetable fa...	5.45	6,578	Tons
48	080310 - Fresh or dried plantains	4.52	31,666	Tons
49	080231 - Walnuts in shell	4.31	3,180	Tons
50	070200 - Fresh/chilled tomatoes	4.30	29,938	Tons

10.24.9.8 *Pakistan Top 50 Agricultural Exports to Afghanistan, 2024*

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	360.14	556,214,000	kg
2	170199 - Refined sugar/sucrose	220.39	410,965,000	kg



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
3	070190 - Potatoes	52.47	306,755,449	kg
4	210690 - Food preparations n.e.s.	47.78	22,152,703	kg
5	080529 - Citrus hybrids	29.11	168,410,757	kg
6	151620 - Hydrogenated vegetable fats/oils	27.43	25,750,318	kg
7	100610 - Cereals	22.97	39,538,000	kg
8	190190 - Flour/starch/milk food preparations	19.15	17,374,323	kg
9	110313 - Cereal groats and meal	14.68	294,322,000	kg
10	070490 - Vegetables, brassica	11.54	80,453,972	kg
11	080590 - Fruit, edible	10.69	72,516,043	kg
12	100590 - Maize	10.26	54,437,000	kg
13	190110 - Infant food / malt extract preparations	8.19	1,688,344	kg
14	190531 - Sweet biscuits	7.43	4,334,035	kg
15	100640 - Broken rice	7.26	15,540,001	kg
16	080450 - Mangoes and mangosteens	6.61	14,881,594	kg
17	110812 - Maize starch	5.50	11,677,007	kg
18	170410 - Sugar confectionery	5.22	2,173,106	kg
19	080390 - Bananas	5.00	34,767,788	kg
20	170230 - Sugars	4.96	6,481,561	kg
21	080310 - Fruit, edible	4.52	31,666,307	kg
22	170490 - Sugar confectionery	4.47	4,439,346	kg
23	070200 - Fresh/chilled tomatoes	4.30	29,938,417	kg
24	120740 - Sesame seeds	3.84	6,907,637	kg
25	210610 - Protein	3.76	690,500	kg
26	230800 - Vegetable materials and vegetable waste, vegetable residu...	3.02	51,300,236	kg
27	040719 - Birds eggs, in shell	2.74	320,315	kg
28	070110 - Vegetables	2.72	15,973,682	kg
29	121300 - Cereal straw and husks	2.52	38,691,000	kg
30	080550 - Fruit, edible	2.46	8,383,319	kg
31	190219 - Food preparations	2.46	2,062,323	kg
32	040390 - Dairy produce	2.18	832,502	kg
33	071010 - Vegetables	2.11	12,602,736	kg
34	081090 - Fresh fruits n.e.s.	1.79	12,494,264	kg
35	070320 - Garlic	1.51	4,311,015	kg
36	200520 - Vegetable preparations	1.49	565,670	kg
37	040210 - Milk powder, fat <=1.5%	1.26	237,707	kg
38	090240 - Black tea, bulk packings	1.24	447,090	kg
39	200799 - Jams, fruit jellies, marmalades, purees and pastes	1.11	234,334	kg
40	010594 - Poultry	1.10	8,522,337	u
41	080711 - Fruit, edible	0.90	6,245,577	kg
42	200190 - Prepared vegetables/fruits in vinegar	0.83	772,619	kg
43	151710 - Margarine	0.81	809,187	kg
44	091091 - Mixed spices	0.80	179,190	kg
45	040229 - Dairy produce	0.67	461,644	kg
46	140110 - Bamboo used primarily for plaiting	0.67	15,102,973	kg
47	151190 - Refined palm oil and fractions	0.64	608,032	kg
48	210320 - Sauces	0.51	474,800	kg



Rank	HS Code / Product	Value USD Mn	Quantity	Unit
49	210420 - Homogenised composite food preparations	0.49	60,697	kg
50	070999 - Vegetables	0.48	3,315,324	kg

10.24.9.9 *Pakistan Top 50 Agricultural Imports from Afghanistan, 2024*

Rank	HS Code / Product	Value USD Mn	Quantity	Unit
1	520100 - Cotton, not carded or combed	224.75	110,279,000	kg
2	070310 - Onions and shallots	91.36	559,175,433	kg
3	070200 - Fresh/chilled tomatoes	42.58	321,138,020	kg
4	080610 - Fresh grapes	41.73	110,578,563	kg
5	081090 - Fresh fruits n.e.s.	17.05	32,190,781	kg
6	090931 - Cumin seeds	16.85	12,673,573	kg
7	071333 - Vegetables, leguminous	15.79	25,874,676	kg
8	070700 - Vegetables	14.00	91,441,761	kg
9	071339 - Vegetables, leguminous	12.57	28,112,711	kg
10	080620 - Dried grapes	9.76	19,736,453	kg
11	071310 - Dried peas	9.18	15,442,895	kg
12	071320 - Chickpeas	7.02	11,267,034	kg
13	071390 - Vegetables, leguminous	6.80	15,428,600	kg
14	080810 - Fruit, edible	4.51	10,533,255	kg
15	080910 - Fruit, edible	4.12	13,929,472	kg
16	120921 - Seeds of forage plants	3.79	18,817,118	kg
17	081310 - Fruit, edible	3.50	8,101,288	kg
18	121190 - Plants used in perfumery/pharmacy	3.11	9,505,059	kg
19	120241 - Ground-nuts	2.73	4,317,255	kg
20	081320 - Fruit, edible	2.46	3,877,875	kg
21	080420 - Fresh or dried figs	2.40	3,317,024	kg
22	240130 - Tobacco refuse	2.40	10,679,144	kg
23	071340 - Lentils	2.35	3,494,996	kg
24	100390 - Cereals	2.35	9,913,000	kg
25	080212 - Shelled almonds	2.19	1,447,276	kg
26	410210 - Skins	1.80	6,193,648	kg
27	100410 - Cereals	1.71	4,412,000	kg
28	080211 - Nuts, edible	1.66	1,764,092	kg
29	120400 - Oil seeds	1.30	7,077,485	kg
30	410150 - Hides and skins	1.06	5,582,019	kg
31	081340 - Fruit, edible	0.93	2,201,872	kg
32	080719 - Fruit, edible	0.74	5,195,172	kg
33	120922 - Seeds of forage plants	0.70	688,959	kg
34	070511 - Vegetables	0.65	4,237,863	kg
35	071430 - Vegetable roots and tubers	0.53	3,215,593	kg
36	070190 - Potatoes	0.32	1,860,007	kg
37	120760 - Oil seeds	0.26	1,258,340	kg
38	100590 - Maize	0.21	1,164,006	kg
39	080711 - Fruit, edible	0.19	1,455,418	kg
40	080132 - Nuts, edible	0.19	53,223	kg
41	050400 - Animal products	0.17	4,944,290	kg
42	070320 - Garlic	0.16	156,940	kg
43	090421 - Dried peppers	0.13	204,927	kg
44	130212 - Vegetable saps and extracts	0.12	598,376	kg
45	140120 - Rattans used primarily for plaiting	0.11	827,532	kg
46	120999 - Seeds	0.10	148,448	kg
47	010641 - Insects	0.10	10,368	u
48	071290 - Vegetables	0.09	22,675	kg
49	510111 - Wool	0.09	271,980	kg
50	090831 - Spices	0.09	20,097	kg



10.24.10 Kenya

10.24.10.1 Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	6.03	15.42	-9.39
2021	6.74	19.29	-12.55
2022	7.39	21.13	-13.74
2023	7.22	18.71	-11.49
2024	8.26	20.20	-11.95

10.24.10.2 Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	3.56	2.63	0.93	59.09%	17.04%
2021	3.84	3.14	0.70	56.90%	16.27%
2022	4.02	3.50	0.52	54.33%	16.56%
2023	4.01	3.59	0.42	55.54%	19.18%
2024	4.31	3.32	0.99	52.22%	16.43%

10.24.10.3 Pakistan Total Trade with Kenya, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	273.39	520.80	-247.42
2021	250.26	512.76	-262.50
2022	312.26	543.18	-230.92
2023	305.17	500.68	-195.51
2024	421.97	569.57	-147.60

10.24.10.4 Pakistan-Kenya Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	166.49	515.82	-349.33	60.90%	99.04%
2021	132.59	507.52	-374.94	52.98%	98.98%
2022	190.73	540.46	-349.73	61.08%	99.50%
2023	196.68	498.58	-301.90	64.45%	99.58%
2024	273.23	568.02	-294.79	64.75%	99.73%

10.24.10.5 Pakistan-Kenya Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	50.04	137.96	-87.92
2004	31.13	139.10	-107.97
2005	31.65	169.39	-137.74
2006	46.73	142.48	-95.74
2007	57.47	137.95	-80.49
2008	70.69	148.30	-77.60
2009	111.28	143.61	-32.33
2010	94.54	205.90	-111.36
2011	224.49	222.12	2.37
2012	163.27	226.76	-63.49
2013	203.20	246.41	-43.21
2014	267.84	252.70	15.14
2015	213.24	342.25	-129.01
2016	198.54	399.31	-200.78
2017	234.24	453.73	-219.49
2018	195.08	455.24	-260.15
2019	196.32	396.72	-200.39
2020	166.43	515.07	-348.64
2021	132.20	506.03	-373.83
2022	188.24	533.40	-345.16
2023	195.30	495.07	-299.78
2024	273.05	567.63	-294.58

10.24.10.6 Kenya Global Top 50 Agricultural Export Products, 2024

Rank	Product	Value USD Bn	Share
1	090240 - Black tea, bulk packings	1.36	31.43%
2	060311 - Fresh cut roses	0.51	11.85%
3	090111 - Coffee, not roasted	0.29	6.64%
4	060319 - Other fresh cut flowers	0.19	4.42%
5	080440 - Avocados	0.16	3.73%
6	151190 - Refined palm oil and fractions	0.10	2.30%



Rank	Product	Value USD Bn	Share
7	020450 - Goat meat	0.09	2.07%
8	151590 - Other fixed vegetable oils	0.09	2.00%
9	240220 - Cigarettes	0.09	1.97%
10	210690 - Food preparations n.e.s.	0.08	1.91%
11	060210 - Live plant cuttings	0.07	1.54%
12	071360 - Dried pigeon peas	0.06	1.41%
13	200820 - Prepared pineapples	0.06	1.32%
14	080262 - Shelled macadamia nuts	0.05	1.27%
15	070999 - Fresh vegetables n.e.s.	0.05	1.24%
16	151710 - Margarine	0.05	1.24%
17	090230 - Black tea, small packings	0.05	1.15%
18	121190 - Plants used in perfumery/pharmacy	0.04	0.98%
19	170410 - Chewing gum	0.04	0.94%
20	071090 - Vegetable mixtures	0.04	0.87%
21	200559 - Vegetable preparations	0.03	0.79%
22	230230 - Bran, sharps and other residues	0.03	0.73%
23	080430 - Fruit, edible	0.03	0.72%
24	070820 - Vegetables, leguminous	0.03	0.69%
25	230990 - Animal feed preparations	0.03	0.62%
26	210390 - Sauces and preparations therefor	0.02	0.57%
27	020410 - Meat	0.02	0.51%
28	210120 - Tea/mate extracts	0.02	0.48%
29	170490 - Sugar confectionery	0.02	0.47%
30	080261 - Nuts, edible	0.02	0.47%
31	220300 - Beer	0.02	0.46%
32	151620 - Vegetable fats and oils and their fractions	0.02	0.44%
33	120991 - Vegetable seeds for sowing	0.02	0.44%
34	071331 - Mung/urid beans	0.02	0.43%
35	020421 - Meat	0.02	0.42%
36	190110 - Infant food / malt extract preparations	0.02	0.40%
37	200949 - Juice	0.02	0.38%
38	210230 - Baking powders	0.01	0.34%
39	091099 - Spices	0.01	0.33%
40	080450 - Fruit, edible	0.01	0.32%
41	110100 - Wheat or meslin flour	0.01	0.32%
42	070810 - Vegetables, leguminous	0.01	0.29%
43	060312 - Fresh cut carnations	0.01	0.26%
44	071333 - Kidney beans	0.01	0.26%
45	090121 - Roasted coffee	0.01	0.24%
46	010649 - Insects	0.01	0.21%
47	240319 - Tobacco	0.01	0.18%
48	070390 - Vegetables, alliaceous	0.01	0.18%
49	151530 - Vegetable oils	0.01	0.17%
50	151800 - Animal, vegetable or microbial fats, oils and their fractions	0.01	0.17%

10.24.10.7 Kenya Global Top 50 Agricultural Import Products, 2024

Rank	Product	Value USD Bn	Share
1	151110 - Crude palm oil	0.68	20.61%
2	100199 - Wheat and meslin	0.64	19.18%
3	100630 - Semi-milled or wholly milled rice	0.48	14.51%
4	151190 - Refined palm oil and fractions	0.22	6.66%
5	170199 - Refined sugar/sucrose	0.22	6.56%
6	210690 - Food preparations n.e.s.	0.09	2.85%
7	230400 - Soya-bean oilcake	0.06	1.73%
8	100590 - Maize	0.06	1.68%
9	040120 - Milk and cream	0.04	1.23%
10	230990 - Animal feed preparations	0.04	1.18%
11	220830 - Whiskies	0.03	1.01%
12	230630 - Sunflower seed oilcake	0.03	0.83%
13	100640 - Broken rice	0.02	0.70%
14	190110 - Infant food / malt extract preparations	0.02	0.65%
15	071310 - Dried peas	0.02	0.63%
16	120991 - Vegetable seeds for sowing	0.02	0.62%
17	170230 - Sugars	0.02	0.58%
18	150790 - Vegetable oils	0.02	0.57%
19	170114 - Sugars	0.02	0.56%
20	100510 - Cereals	0.02	0.53%
21	151321 - Vegetable oils	0.02	0.51%
22	220710 - Ethyl alcohol	0.02	0.51%
23	220421 - Wine	0.02	0.51%



Rank	Product	Value USD Bn	Share
24	120510 - Oil seeds	0.02	0.46%
25	210210 - Yeasts	0.02	0.46%
26	120730 - Oil seeds	0.01	0.45%
27	110812 - Maize starch	0.01	0.40%
28	190219 - Food preparations	0.01	0.37%
29	240120 - Stemmed/stripped tobacco	0.01	0.36%
30	210390 - Sauces and preparations therefor	0.01	0.34%
31	010511 - Poultry	0.01	0.28%
32	071333 - Kidney beans	0.01	0.28%
33	080810 - Fruit, edible	0.01	0.27%
34	200811 - Nuts	0.01	0.27%
35	121190 - Plants used in perfumery/pharmacy	0.01	0.26%
36	220820 - Spirits obtained by distilling grape wine or grape marc	0.01	0.26%
37	020329 - Meat	0.01	0.25%
38	120242 - Ground-nuts	0.01	0.24%
39	151211 - Vegetable oils	0.01	0.24%
40	220300 - Beer	0.01	0.23%
41	220890 - Spirits, liqueurs and other spirituous beverages	0.01	0.22%
42	080510 - Fruit, edible	0.01	0.21%
43	040210 - Dairy produce	0.01	0.21%
44	151620 - Vegetable fats and oils and their fractions	0.01	0.20%
45	090111 - Coffee, not roasted	0.01	0.20%
46	230230 - Bran, sharps and other residues	0.01	0.18%
47	220720 - Ethyl alcohol and other spirits	0.01	0.18%
48	220299 - Non-alcoholic beverages	0.01	0.18%
49	180500 - Cocoa	0.01	0.17%
50	210112 - Preparations with a basis of extracts, essences or conc...	0.01	0.17%

10.24.10.8 Pakistan Top Agricultural Exports to Kenya, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	260.78	438,030,000	kg
2	110812 - Maize starch	4.55	9,908,800	kg
3	170490 - Sugar confectionery	2.17	1,373,878	kg
4	170410 - Chewing gum	1.80	1,059,499	kg
5	220710 - Ethyl alcohol	1.38	1,746,332	l
6	240120 - Stemmed/stripped tobacco	1.22	214,000	kg
7	100640 - Broken rice	0.49	915,000	kg
8	190531 - Sweet biscuits	0.25	144,803	kg
9	240220 - Cigarettes	0.10	33,898	kg
10	091091 - Mixed spices	0.08	10,936	kg
11	520299 - Cotton waste	0.05	42,000	kg
12	200989 - Fruit/vegetable juice n.e.s.	0.03	33,275	kg
13	121190 - Plants used in perfumery/pharmacy	0.03	35,500	kg
14	210690 - Food preparations n.e.s.	0.03	10,806	kg
15	071320 - Chickpeas	0.02	24,070	kg
16	190590 - Food preparations	0.02	7,671	kg
17	200190 - Vegetable preparations	0.02	7,703	kg
18	330190 - Oils, essential	0.02	3,456	kg
19	090961 - Spices	0.01	8,000	kg
20	130232 - Mucilages and thickeners	0.01	4,200	kg
21	190219 - Food preparations	0.01	4,631	kg
22	190540 - Food preparations	0.00	760	kg
23	200799 - Jams, fruit jellies, marmalades, purees and pastes	0.00	595	kg
24	091099 - Spices	0.00	196	kg
25	210390 - Sauces and preparations therefor	0.00	29	kg

10.24.10.9 Pakistan Top Agricultural Imports from Kenya, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	090240 - Black tea, bulk packings	557.12	211,403,966	kg
2	071333 - Kidney beans	5.16	5,930,520	kg
3	071331 - Mung/urid beans	4.35	6,547,820	kg
4	060311 - Fresh cut roses	0.48	85,139	kg
5	060319 - Other fresh cut flowers	0.13	12,223	kg
6	200819 - Nuts/seeds preparations	0.12	28,656	kg
7	090931 - Cumin seeds	0.05	28,350	kg
8	120991 - Vegetable seeds for sowing	0.05	53	kg
9	210120 - Tea/mate extracts	0.04	5,763	kg
10	081340 - Dried fruit n.e.s.	0.04	121,550	kg
11	060312 - Fresh cut carnations	0.02	2,326	kg
12	130190 - Natural gums and resins	0.02	11,825	kg



Rank	Product	Value USD Mn	Quantity	Unit
13	090230 - Black tea, small packings	0.01	1,804	kg
14	090111 - Coffee, not roasted	0.01	1,850	kg
15	121190 - Plants used in perfumery/pharmacy	0.01	17,721	kg
16	090121 - Roasted coffee	0.01	441	kg
17	510119 - Greasy wool	0.01	23,234	kg
18	090220 - Green tea	0.00	1,795	kg
19	071290 - Vegetables	0.00	25	kg

10.24.11 Ukraine

10.24.11.1 Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	49.19	54.34	-5.14
2021	68.07	72.84	-4.77
2022	44.44	55.22	-10.78
2023	36.19	63.56	-27.38
2024	40.41	70.50	-30.09

10.24.11.2 Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	22.21	5.83	16.38	45.15%	10.73%
2021	27.75	6.88	20.87	40.76%	9.45%
2022	23.65	5.32	18.33	53.21%	9.63%
2023	22.06	6.16	15.90	60.98%	9.69%
2024	24.68	6.68	18.00	61.09%	9.48%

10.24.11.3 Pakistan Total Trade with Ukraine, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	51.55	365.31	-313.75
2021	61.88	741.68	-679.80
2022	11.18	185.28	-174.09
2023	3.33	144.42	-141.09
2024	4.31	360.89	-356.58

10.24.11.4 Pakistan-Ukraine Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	14.81	325.37	-310.55	28.73%	89.07%
2021	15.39	706.34	-690.94	24.88%	95.23%
2022	3.22	178.97	-175.74	28.81%	96.59%
2023	1.13	140.66	-139.52	34.06%	97.40%
2024	1.94	358.13	-356.19	45.08%	99.24%

10.24.11.5 Pakistan-Ukraine Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	0.83	27.61	-26.77
2004	2.35	18.49	-16.14
2005	9.72	14.89	-5.18
2006	5.66	35.28	-29.62
2007	8.68	142.32	-133.64
2008	8.40	247.64	-239.24
2009	6.93	80.03	-73.11
2010	20.02	14.12	5.90
2011	24.67	14.80	9.87
2012	16.92	9.77	7.15
2013	25.26	175.86	-150.61
2014	26.71	344.92	-318.21
2015	20.29	123.94	-103.65
2016	10.11	71.46	-61.35
2017	9.71	137.39	-127.68
2018	12.73	69.23	-56.50
2019	13.17	28.76	-15.58
2020	14.81	324.89	-310.09
2021	15.35	704.26	-688.91
2022	3.18	176.63	-173.45
2023	1.12	139.67	-138.54



Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Trade Balance USD Mn
2024	1.94	358.13	-356.19

10.24.11.6 *Ukraine Global Top 50 Agricultural Export Products, 2024*

Rank	Product	Value USD Bn	Share
1	100590 - Maize	4.95	20.04%
2	151211 - Crude sunflower/safflower oil	4.40	17.82%
3	100199 - Wheat and meslin	3.73	15.10%
4	120510 - Low erucic acid rape/colza seeds	1.82	7.37%
5	120190 - Soya beans	1.34	5.43%
6	230630 - Sunflower seed oilcake	0.97	3.91%
7	151219 - Refined sunflower/safflower oil	0.72	2.90%
8	100390 - Barley	0.56	2.25%
9	020714 - Frozen poultry cuts/offal	0.51	2.05%
10	170199 - Refined sugar/sucrose	0.42	1.70%
11	150710 - Crude soybean oil	0.30	1.23%
12	230400 - Soya-bean oilcake	0.30	1.23%
13	020712 - Frozen whole poultry	0.25	1.00%
14	151411 - Crude low erucic rape/colza oil	0.23	0.92%
15	200979 - Apple juice	0.22	0.88%
16	170490 - Sugar confectionery	0.22	0.87%
17	020713 - Meat and edible offal	0.18	0.73%
18	040900 - Honey	0.17	0.68%
19	100510 - Cereals	0.12	0.48%
20	180690 - Chocolate and other food preparations containing cocoa	0.12	0.47%
21	081120 - Fruit, edible	0.12	0.47%
22	071310 - Dried peas	0.12	0.47%
23	190532 - Food preparations	0.11	0.45%
24	220710 - Undenatured ethyl alcohol	0.10	0.38%
25	180632 - Chocolate and other food preparations containing cocoa	0.09	0.38%
26	240220 - Cigarettes	0.09	0.36%
27	080232 - Nuts, edible	0.08	0.33%
28	190531 - Food preparations	0.08	0.30%
29	220210 - Waters	0.07	0.30%
30	040721 - Birds eggs, in shell	0.07	0.30%
31	120600 - Sunflower seeds	0.07	0.26%
32	190590 - Food preparations	0.06	0.26%
33	081190 - Fruit, edible	0.06	0.25%
34	230641 - Oil-cake and other solid residues	0.06	0.24%
35	020230 - Meat	0.06	0.23%
36	160232 - Meat preparations	0.05	0.21%
37	220860 - Vodka	0.05	0.21%
38	040210 - Dairy produce	0.05	0.21%
39	180631 - Chocolate and other food preparations containing cocoa	0.05	0.19%
40	040510 - Dairy produce	0.04	0.18%
41	190230 - Food preparations	0.04	0.17%
42	210500 - Ice cream and other edible ice	0.04	0.17%
43	350110 - Casein	0.04	0.16%
44	120400 - Oil seeds	0.04	0.16%
45	110812 - Starch	0.04	0.15%
46	210690 - Food preparations n.e.s.	0.04	0.15%
47	010229 - Cattle	0.04	0.14%
48	120799 - Oil seeds and oleaginous fruits	0.03	0.14%
49	210210 - Yeasts	0.03	0.14%
50	040690 - Cheese n.e.s.	0.03	0.13%

10.24.11.7 *Ukraine Global Top 50 Agricultural Import Products, 2024*

Rank	Product	Value USD Bn	Share
1	210690 - Food preparations n.e.s.	0.32	4.74%
2	230910 - Dog/cat food, retail	0.25	3.76%
3	240411 - Tobacco inhalation products	0.25	3.75%
4	120600 - Sunflower seeds	0.22	3.22%
5	080390 - Bananas	0.20	3.01%
6	230990 - Animal feed preparations	0.16	2.40%
7	090121 - Roasted coffee	0.16	2.37%
8	220830 - Whiskies	0.15	2.19%
9	151190 - Refined palm oil and fractions	0.14	2.12%
10	220421 - Wine, containers <=2 litres	0.13	1.97%
11	180400 - Cocoa butter/fat/oil	0.12	1.81%
12	090111 - Coffee, not roasted	0.12	1.77%
13	070200 - Tomatoes	0.11	1.69%



Rank	Product	Value USD Bn	Share
14	080521 - Mandarins/tangerines/satsumas	0.11	1.68%
15	040690 - Cheese n.e.s.	0.11	1.66%
16	210111 - Extracts, essences and concentrates	0.11	1.62%
17	240120 - Tobacco	0.11	1.58%
18	180310 - Cocoa	0.10	1.45%
19	180690 - Chocolate and other food preparations containing cocoa	0.09	1.37%
20	170490 - Sugar confectionery	0.09	1.27%
21	190590 - Food preparations	0.08	1.24%
22	220300 - Beer	0.08	1.16%
23	080510 - Fruit, edible	0.08	1.15%
24	220890 - Spirits, liqueurs and other spirituous beverages	0.07	1.09%
25	220820 - Spirits obtained by distilling grape wine or grape marc	0.07	1.09%
26	180631 - Chocolate and other food preparations containing cocoa	0.07	1.07%
27	210390 - Sauces and preparations therefor	0.07	1.06%
28	010511 - Poultry	0.07	1.03%
29	040610 - Dairy produce	0.07	1.01%
30	220410 - Wine	0.07	1.00%
31	220210 - Waters	0.06	0.96%
32	080550 - Fruit, edible	0.06	0.95%
33	240220 - Cigarettes	0.06	0.90%
34	100630 - Semi-milled or wholly milled rice	0.06	0.90%
35	180500 - Cocoa	0.05	0.82%
36	120910 - Seed	0.05	0.75%
37	151790 - Edible mixtures or preparations of animal, vegetable or...	0.05	0.70%
38	120242 - Ground-nuts	0.05	0.69%
39	080440 - Fruit, edible	0.05	0.69%
40	120510 - Low erucic acid rape/colza seeds	0.05	0.68%
41	200410 - Vegetable preparations	0.04	0.66%
42	080610 - Fruit, edible	0.04	0.64%
43	190219 - Food preparations	0.04	0.64%
44	100510 - Cereals	0.04	0.62%
45	080930 - Fruit, edible	0.04	0.59%
46	040711 - Birds eggs, in shell	0.04	0.58%
47	200819 - Nuts and other seeds	0.04	0.57%
48	220870 - Liqueurs and cordials	0.04	0.54%
49	190190 - Flour/starch/milk-based food preparations	0.03	0.51%
50	070700 - Vegetables	0.03	0.47%

10.24.11.8 Pakistan Agricultural Exports to Ukraine, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	1.81	2,924,000	kg
2	100640 - Broken rice	0.13	270,000	kg

10.24.11.9 Pakistan Agricultural Imports from Ukraine, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100199 - Wheat and meslin	184.57	633,169,000	kg
2	120190 - Soya beans	164.19	273,326,620	kg
3	071310 - Dried peas	8.51	19,971,660	kg
4	040410 - Whey	0.59	262,053	kg
5	071340 - Lentils	0.02	25,497	kg
6	210320 - Tomato sauces	0.00	2,278	kg
7	190190 - Flour/starch/milk-based food preparations	0.00	588	kg

10.24.12 Philippines

10.24.12.1 Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	63.88	90.76	-26.88
2021	74.62	124.39	-49.77
2022	78.93	145.89	-66.96
2023	72.92	133.76	-60.84
2024	72.98	134.88	-61.90

10.24.12.2 Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	5.33	12.67	-7.33	8.35%	13.96%



Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2021	6.06	16.48	-10.42	8.12%	13.25%
2022	6.76	20.40	-13.64	8.56%	13.98%
2023	5.69	18.65	-12.95	7.81%	13.94%
2024	6.96	20.30	-13.34	9.53%	15.05%

10.24.12.3 Pakistan Total Trade with Philippines, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	119.61	50.20	69.41
2021	142.76	74.72	68.05
2022	171.03	50.34	120.69
2023	196.67	22.50	174.18
2024	335.11	22.71	312.40

10.24.12.4 Pakistan-Philippines Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	66.19	14.04	52.16	55.34%	27.96%
2021	79.00	15.87	63.13	55.33%	21.24%
2022	102.23	10.72	91.52	59.78%	21.29%
2023	139.02	5.51	133.51	70.68%	24.49%
2024	256.18	5.33	250.85	76.45%	23.47%

10.24.12.5 Pakistan-Philippines Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	5.66	0.58	5.08
2004	5.01	0.75	4.26
2005	8.39	2.27	6.11
2006	26.20	2.47	23.73
2007	24.24	2.90	21.34
2008	73.09	4.66	68.43
2009	25.71	5.29	20.42
2010	133.70	9.96	123.74
2011	57.80	9.75	48.05
2012	54.28	11.97	42.31
2013	50.04	11.76	38.28
2014	35.89	18.14	17.75
2015	31.17	14.52	16.65
2016	33.00	11.73	21.27
2017	91.52	13.58	77.94
2018	66.00	11.76	54.25
2019	68.60	10.85	57.75
2020	66.17	14.02	52.15
2021	78.76	15.82	62.94
2022	100.90	10.58	90.32
2023	138.04	5.47	132.57
2024	256.00	5.33	250.68

10.24.12.6 Philippines Global Top 50 Agricultural Export Products, 2024

Rank	Product	Value USD Bn	Share
1	151311 - Crude coconut oil	1.24	17.82%
2	080390 - Bananas	1.23	17.70%
3	151319 - Coconut oil fractions	0.95	13.60%
4	080430 - Pineapples	0.43	6.18%
5	080111 - Desiccated coconuts	0.30	4.25%
6	240220 - Cigarettes	0.25	3.53%
7	130239 - Vegetable thickeners n.e.s.	0.23	3.35%
8	200820 - Prepared pineapples	0.22	3.17%
9	200989 - Fruit/vegetable juice n.e.s.	0.17	2.37%
10	200899 - Prepared fruits/nuts n.e.s.	0.13	1.88%
11	190590 - Bakers' wares n.e.s.	0.11	1.57%
12	240319 - Smoking tobacco	0.11	1.53%
13	240110 - Tobacco, not stemmed/stripped	0.10	1.51%
14	210390 - Sauces and seasonings	0.10	1.48%
15	200949 - Pineapple juice	0.10	1.46%
16	240120 - Stemmed/stripped tobacco	0.08	1.21%
17	210690 - Food preparations n.e.s.	0.07	1.03%
18	151110 - Vegetable oils	0.06	0.91%
19	160510 - Crustacean preparations	0.06	0.86%



Rank	Product	Value USD Bn	Share
20	230650 - Oil-cake and other solid residues	0.06	0.83%
21	081190 - Fruit, edible	0.06	0.80%
22	200897 - Prepared fruit/nut mixtures n.e.s.	0.05	0.75%
23	151620 - Vegetable fats and oils and their fractions	0.04	0.60%
24	080450 - Fruit, edible	0.04	0.60%
25	190531 - Food preparations	0.04	0.55%
26	200941 - Juice	0.04	0.52%
27	081060 - Fruit, edible	0.03	0.44%
28	170410 - Sugar confectionery	0.03	0.41%
29	190110 - Infant food / malt extract preparations	0.03	0.40%
30	190219 - Uncooked pasta	0.03	0.37%
31	170490 - Sugar confectionery	0.03	0.37%
32	230120 - Flours, meals and pellets	0.03	0.36%
33	210310 - Soya sauce	0.02	0.34%
34	200819 - Nuts and other seeds	0.02	0.31%
35	200799 - Jams, fruit jellies, marmalades, purees and pastes	0.02	0.27%
36	180100 - Cocoa beans	0.02	0.27%
37	240399 - Tobacco	0.02	0.24%
38	210500 - Ice cream and other edible ice	0.02	0.24%
39	190410 - Food preparations	0.02	0.22%
40	170114 - Sugars	0.02	0.22%
41	120991 - Seeds	0.02	0.22%
42	150420 - Fats and oils and their fractions	0.02	0.22%
43	220900 - Vinegar and substitutes for vinegar	0.01	0.19%
44	121221 - Seaweeds and other algae	0.01	0.19%
45	190190 - Food preparations	0.01	0.19%
46	200791 - Jams, jellies, marmalades, purees and pastes	0.01	0.14%
47	160250 - Meat preparations	0.01	0.13%
48	200990 - Juices	0.01	0.12%
49	210320 - Sauces	0.01	0.12%
50	160100 - Meat preparations	0.01	0.11%

10.24.12.7 *Philippines Global Top 50 Agricultural Import Products, 2024*

Rank	Product	Value USD Bn	Share
1	100630 - Semi-milled or wholly milled rice	2.26	11.14%
2	100199 - Wheat and meslin	2.03	10.02%
3	230400 - Soya-bean oilcake	1.59	7.83%
4	210690 - Food preparations n.e.s.	1.12	5.52%
5	151190 - Refined palm oil and fractions	1.02	5.05%
6	020230 - Frozen boneless bovine meat	0.60	2.94%
7	100590 - Maize	0.53	2.60%
8	020329 - Frozen swine meat n.e.s.	0.49	2.44%
9	040210 - Milk powder, fat <=1.5%	0.48	2.38%
10	020714 - Frozen poultry cuts/offal	0.46	2.28%
11	210112 - Coffee-based preparations	0.37	1.84%
12	230990 - Animal feed preparations	0.29	1.43%
13	020649 - Frozen swine offal	0.29	1.41%
14	220720 - Denatured ethyl alcohol	0.26	1.27%
15	200410 - Frozen prepared potatoes	0.25	1.23%
16	220299 - Other non-alcoholic beverages	0.25	1.21%
17	230910 - Dog or cat food	0.23	1.12%
18	080810 - Fruit, edible	0.22	1.07%
19	170310 - Sugars	0.21	1.04%
20	090111 - Coffee	0.20	0.99%
21	190190 - Food preparations	0.20	0.99%
22	210390 - Sauces and seasonings	0.20	0.97%
23	170199 - Sugars	0.19	0.93%
24	180690 - Chocolate and other food preparations containing cocoa	0.18	0.91%
25	210111 - Extracts, essences and concentrates	0.18	0.89%
26	240120 - Stemmed/stripped tobacco	0.18	0.88%
27	220710 - Ethyl alcohol	0.16	0.81%
28	100640 - Broken rice	0.16	0.79%
29	080610 - Fruit, edible	0.15	0.74%
30	180500 - Cocoa	0.15	0.73%
31	230110 - Flours, meals and pellets	0.14	0.70%
32	040390 - Dairy produce	0.13	0.66%
33	170230 - Sugars	0.13	0.66%
34	170490 - Sugar confectionery	0.13	0.65%
35	220820 - Spirits obtained by distilling grape wine or grape marc	0.12	0.61%
36	040590 - Dairy produce	0.11	0.53%



Rank	Product	Value USD Bn	Share
37	190532 - Food preparations	0.11	0.52%
38	080521 - Mandarins/tangerines/satsumas	0.10	0.51%
39	040120 - Dairy produce	0.10	0.51%
40	100610 - Cereals	0.10	0.48%
41	190531 - Food preparations	0.10	0.47%
42	151311 - Crude coconut oil	0.10	0.47%
43	040410 - Dairy produce	0.09	0.46%
44	190590 - Bakers' wares n.e.s.	0.09	0.43%
45	020910 - Fat	0.09	0.42%
46	350510 - Dextrins and other modified starches	0.08	0.39%
47	040299 - Dairy produce	0.08	0.39%
48	040690 - Dairy produce	0.07	0.37%
49	230330 - Brewing or distilling dregs and waste	0.07	0.36%
50	110814 - Starch	0.07	0.35%

10.24.12.8 *Pakistan Top Agricultural Exports to Philippines, 2024*

Rank	Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	157.36	291,346,000	kg
2	100590 - Maize	39.36	159,347,000	kg
3	100640 - Broken rice	25.47	53,108,000	kg
4	220710 - Ethyl alcohol	22.50	36,739,238	l
5	080529 - Citrus hybrids	3.55	8,671,570	kg
6	520299 - Cotton waste	1.70	932,000	kg
7	080521 - Mandarins/tangerines/satsumas	1.66	3,720,574	kg
8	190110 - Infant food / malt extract preparations	1.33	227,450	kg
9	520291 - Cotton garnetted stock waste	1.31	621,000	kg
10	230230 - Wheat bran/residues	0.64	3,041,502	kg
11	240120 - Stemmed/stripped tobacco	0.53	122,287	kg
12	120740 - Sesame seeds	0.19	108,000	kg
13	210390 - Sauces and seasonings	0.14	37,122	kg
14	091091 - Mixed spices	0.09	21,123	kg
15	080410 - Dates	0.06	70,600	kg
16	130232 - Guar/locust-bean thickeners	0.04	22,000	kg
17	170490 - Sugar confectionery	0.02	8,713	kg
18	220720 - Denatured ethyl alcohol	0.01	13,900	l
19	210690 - Food preparations n.e.s.	0.01	5,855	kg
20	170410 - Sugar confectionery	0.01	1,554	kg
21	200190 - Vegetable preparations	0.01	3,246	kg
22	190531 - Food preparations	0.01	2,071	kg
23	091099 - Spices	0.00	2,383	kg
24	121190 - Plants and parts (including seeds and fruits) n.e.s. in...	0.00	1,215	kg
25	151590 - Fixed vegetable fats and oils and their fractions n.e.s...	0.00	75	kg
26	190219 - Uncooked pasta	0.00	216	kg

10.24.12.9 *Pakistan Top Agricultural Imports from Philippines, 2024*

Rank	Product	Value USD Mn	Quantity	Unit
1	200897 - Prepared fruit/nut mixtures n.e.s.	1.12	1,668,914	kg
2	190110 - Infant food / malt extract preparations	1.05	139,876	kg
3	151319 - Coconut oil fractions	0.94	853,370	kg
4	240120 - Stemmed/stripped tobacco	0.60	68,766	kg
5	210390 - Sauces and seasonings	0.43	122,280	kg
6	240319 - Smoking tobacco	0.27	22,680	kg
7	200820 - Prepared pineapples	0.19	225,226	kg
8	120999 - Seeds n.e.s. for sowing	0.16	345,223	kg
9	120991 - Seeds	0.14	1,500	kg
10	081340 - Dried fruit n.e.s.	0.10	322,725	kg
11	220299 - Other non-alcoholic beverages	0.09	90,893	l
12	190490 - Cereal product preparations	0.07	21,821	kg
13	151800 - Prepared/modified animal or vegetable fats/oils	0.03	52,612	kg
14	200949 - Pineapple juice	0.03	66,493	kg
15	210610 - Protein concentrates	0.03	17,766	kg
16	130239 - Vegetable thickeners n.e.s.	0.03	4,058	kg
17	210690 - Food preparations n.e.s.	0.02	1,091	kg
18	200899 - Prepared fruits/nuts n.e.s.	0.01	12,812	kg
19	200110 - Vegetable preparations	0.01	2,925	kg
20	170410 - Sugar confectionery	0.00	129	kg
21	210310 - Soya sauce	0.00	286	kg
22	190219 - Uncooked pasta	0.00	409	kg
23	190410 - Food preparations	0.00	65	kg

10.24.13 Nigeria

10.24.13.1 Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	33.36	53.01	-19.65
2021	47.57	52.44	-4.87
2022	63.34	60.49	2.85
2023	60.65	60.58	0.08
2024	53.80	42.09	11.71

10.24.13.2 Nigeria.2 Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	1.00	6.89	-5.89	2.99%	13.00%
2021	1.57	6.95	-5.38	3.29%	13.25%
2022	1.75	6.46	-4.71	2.77%	10.68%
2023	2.40	6.03	-3.62	3.96%	9.95%
2024	3.28	4.20	-0.92	6.11%	9.99%

10.24.13.3 Nigeria.3 Pakistan Total Trade with Nigeria, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	29.98	116.44	-86.45
2021	39.65	74.69	-35.05
2022	35.46	171.32	-135.86
2023	37.18	313.72	-276.54
2024	49.43	565.47	-516.04

10.24.13.4 Nigeria.4 Pakistan-Nigeria Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	5.32	4.55	0.77	17.75%	3.91%
2021	4.32	16.49	-12.17	10.89%	22.08%
2022	1.30	6.05	-4.75	3.67%	3.53%
2023	1.37	100.52	-99.15	3.68%	32.04%
2024	3.84	214.45	-210.62	7.76%	37.92%

10.24.13.5 Nigeria.5 Pakistan-Nigeria Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	0.13	3.17	-3.04
2004	1.17	11.19	-10.02
2005	4.54	10.96	-6.42
2006	1.57	11.24	-9.66
2007	1.57	7.96	-6.39
2008	3.00	17.44	-14.44
2009	12.56	15.24	-2.68
2010	5.75	5.09	0.66
2011	0.32	2.25	-1.93
2012	1.79	13.70	-11.91
2013	0.36	20.86	-20.51
2014	4.23	3.35	0.89
2015	0.97	4.16	-3.19
2016	1.86	0.25	1.61
2017	10.46	0.52	9.93
2018	6.68	3.00	3.68
2019	7.74	2.96	4.79
2020	5.32	4.54	0.78
2021	4.31	16.44	-12.14
2022	1.29	5.97	-4.68
2023	1.36	99.81	-98.45
2024	3.83	214.31	-210.47

10.24.13.6 Nigeria.6 Nigeria Global Top 50 Agricultural Export Products, 2024

Rank	Product	Value USD Bn	Share
1	180100 - Cocoa beans	1.63	51.02%
2	120740 - Sesame seeds	0.41	12.96%
3	080131 - Cashew nuts in shell	0.21	6.70%
4	180400 - Cocoa butter/fat/oil	0.21	6.44%



Rank	Product	Value USD Bn	Share
5	120810 - Soybean flour/meal	0.14	4.45%
6	120190 - Soya beans	0.11	3.31%
7	060390 - Dried/prepared cut flowers	0.09	2.79%
8	080132 - Shelled cashews	0.06	2.00%
9	240220 - Cigarettes	0.05	1.70%
10	180320 - Defatted cocoa paste	0.03	1.00%
11	180610 - Sweetened cocoa powder	0.03	0.82%
12	151590 - Other fixed vegetable fats/oils	0.02	0.65%
13	210690 - Food preparations n.e.s.	0.02	0.59%
14	180620 - Chocolate/cocoa preparations, bulk	0.02	0.51%
15	230230 - Wheat bran/residues	0.01	0.44%
16	520100 - Cotton, not carded or combed	0.01	0.44%
17	120110 - Soya beans	0.01	0.39%
18	210390 - Sauces and seasonings	0.01	0.34%
19	170191 - Sugars	0.01	0.34%
20	071360 - Vegetables, leguminous	0.01	0.32%
21	230400 - Soya-bean oilcake	0.01	0.28%
22	240319 - Tobacco	0.01	0.25%
23	091099 - Spices n.e.s.	0.01	0.23%
24	180631 - Chocolate and other food preparations containing cocoa	0.01	0.20%
25	220300 - Beer	0.01	0.18%
26	180690 - Chocolate and other food preparations containing cocoa	0.00	0.13%
27	121190 - Medicinal/aromatic plants	0.00	0.11%
28	130120 - Gum Arabic	0.00	0.11%
29	151321 - Vegetable oils	0.00	0.10%
30	091012 - Crushed/ground ginger	0.00	0.10%
31	120799 - Oil seeds and oleaginous fruits	0.00	0.08%
32	120710 - Oil seeds	0.00	0.07%
33	220210 - Waters	0.00	0.07%
34	170410 - Chewing gum	0.00	0.05%
35	091011 - Ginger	0.00	0.05%
36	151550 - Vegetable oils	0.00	0.05%
37	210410 - Soups and broths and preparations therefor	0.00	0.04%
38	190531 - Sweet biscuits	0.00	0.04%
39	050690 - Animal products	0.00	0.04%
40	190410 - Food preparations	0.00	0.04%
41	110430 - Cereal	0.00	0.03%
42	091030 - Spices	0.00	0.03%
43	220291 - Non-alcoholic beverages	0.00	0.03%
44	230210 - Bran, sharps and other residues	0.00	0.03%
45	520291 - Cotton	0.00	0.03%
46	190190 - Flour/starch/milk-based food preparations	0.00	0.02%
47	190219 - Uncooked pasta	0.00	0.02%
48	230690 - Oil-cake and other solid residues	0.00	0.02%
49	220710 - Ethyl alcohol	0.00	0.02%
50	151790 - Edible mixtures or preparations of animal, vegetable or...	0.00	0.02%

10.24.13.7 *Nigeria.7 Nigeria Global Top 50 Agricultural Import Products, 2024*

Rank	Product	Value USD Bn	Share
1	100119 - Durum wheat	0.98	23.98%
2	170114 - Raw cane sugar	0.62	15.10%
3	190190 - Flour/starch/milk-based food preparations	0.25	6.20%
4	210690 - Food preparations n.e.s.	0.16	3.91%
5	040221 - Milk powder, fat >1.5%	0.14	3.34%
6	110710 - Malt, not roasted	0.13	3.24%
7	151110 - Crude palm oil	0.13	3.15%
8	220720 - Denatured ethyl alcohol	0.13	3.06%
9	040210 - Milk powder, fat <=1.5%	0.11	2.81%
10	100510 - Maize seed	0.08	1.99%
11	100199 - Wheat and meslin	0.06	1.50%
12	190110 - Infant food / malt extract preparations	0.06	1.42%
13	190590 - Bakers' wares n.e.s.	0.05	1.23%
14	151620 - Hydrogenated vegetable fats/oils	0.05	1.19%
15	100590 - Maize	0.05	1.17%
16	170230 - Sugars	0.04	0.98%
17	230990 - Dog or cat food	0.04	0.91%
18	110812 - Starch	0.04	0.89%
19	240120 - Stemmed/stripped tobacco	0.04	0.89%
20	410150 - Raw bovine/equine hides and skins	0.04	0.89%
21	210390 - Sauces and seasonings	0.04	0.86%



Rank	Product	Value USD Bn	Share
22	100620 - Cereals	0.03	0.68%
23	220830 - Whiskies	0.03	0.67%
24	210112 - Preparations with a basis of extracts, essences or conc...	0.03	0.65%
25	151190 - Vegetable oils	0.03	0.63%
26	080810 - Fruit, edible	0.03	0.61%
27	220299 - Non-alcoholic beverages	0.02	0.55%
28	091099 - Spices n.e.s.	0.02	0.54%
29	240110 - Tobacco, (not stemmed or stripped)	0.02	0.45%
30	180610 - Sweetened cocoa powder	0.02	0.42%
31	150710 - Vegetable oils	0.02	0.42%
32	110510 - Flour, meal and powder	0.02	0.42%
33	040410 - Dairy produce	0.02	0.42%
34	230110 - Flours, meals and pellets	0.02	0.41%
35	200290 - Vegetable preparations	0.02	0.40%
36	200931 - Juice	0.02	0.38%
37	410120 - Raw hides and skins	0.02	0.38%
38	040291 - Dairy produce	0.02	0.38%
39	151710 - Margarine	0.01	0.34%
40	210210 - Yeasts	0.01	0.32%
41	110290 - Cereal flours	0.01	0.31%
42	200520 - Vegetable preparations	0.01	0.27%
43	230120 - Flours, meals and pellets	0.01	0.26%
44	040390 - Dairy produce	0.01	0.25%
45	090240 - Tea, black	0.01	0.25%
46	190420 - Food preparations	0.01	0.24%
47	410390 - Hides and skins	0.01	0.23%
48	220820 - Spirits obtained by distilling grape wine or grape marc	0.01	0.22%
49	070960 - Vegetables	0.01	0.21%
50	170290 - Sugars	0.01	0.20%

10.24.13.8 Nigeria.8 Pakistan Top Agricultural Exports to Nigeria, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	240120 - Stemmed/stripped tobacco	1.82	586,650	kg
2	220710 - Ethyl alcohol	0.71	1,009,500	l
3	170490 - Sugar confectionery	0.44	487,453	kg
4	190531 - Sweet biscuits	0.30	123,418	kg
5	240130 - Tobacco refuse	0.10	19,800	kg
6	330190 - Essential oil extracts/oleoresins	0.09	17,733	kg
7	330119 - Citrus essential oils	0.09	19,725	kg
8	140490 - Vegetable products n.e.s.	0.06	145,982	kg
9	121190 - Medicinal/aromatic plants	0.05	18,507	kg
10	090961 - Anise/badian/caraway/fennel seeds	0.04	36,000	kg
11	180610 - Sweetened cocoa powder	0.03	23,790	kg
12	210390 - Sauces and seasonings	0.02	9,702	kg
13	170410 - Chewing gum	0.01	11,309	kg
14	091099 - Spices n.e.s.	0.01	16,096	kg
15	091091 - Mixed spices	0.01	2,059	kg
16	151319 - Vegetable oils	0.01	3,840	kg
17	200979 - Juice	0.01	17,615	kg
18	040900 - Honey	0.01	3,704	kg
19	210690 - Food preparations n.e.s.	0.01	2,996	kg
20	090240 - Tea, black	0.01	710	kg
21	200190 - Vegetable preparations	0.00	900	kg
22	200799 - Jams, fruit jellies, marmalades, purees and pastes	0.00	815	kg

10.24.13.9 Nigeria.9 Pakistan Top Agricultural Imports from Nigeria, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	120190 - Soya beans	143.19	257,566,193	kg
2	230400 - Soya-bean oilcake	64.70	117,640,333	kg
3	520100 - Cotton, not carded or combed	3.44	1,903,000	kg
4	230310 - Starch residues	1.17	8,184,710	kg
5	120241 - Groundnuts in shell	0.45	669,905	kg
6	120242 - Shelled groundnuts	0.38	444,700	kg
7	130120 - Gum Arabic	0.38	140,923	kg
8	410150 - Raw bovine/equine hides and skins	0.30	96,850	kg
9	130190 - Natural gums/resins n.e.s.	0.16	54,515	kg
10	091011 - Ginger	0.11	120,348	kg
11	121190 - Medicinal/aromatic plants	0.02	48,313	kg
12	080620 - Dried grapes	0.01	22,700	kg



Rank	Product	Value USD Mn	Quantity	Unit
13	070200 - Fresh tomatoes	0.00	20,000	kg
14	091012 - Crushed/ground ginger	0.00	6	kg

10.24.14 Russian Federation

10.24.14.1 Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	337.11	231.67	105.44
2021	492.31	293.50	198.81
2022	576.07	199.42	376.65
2023	422.71	218.91	203.80
2024	409.67	211.33	198.34

10.24.14.2 Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	23.67	27.70	-4.03	7.02%	11.96%
2021	26.91	31.56	-4.64	5.47%	10.75%
2022	28.58	23.76	4.83	4.96%	11.91%
2023	33.65	22.05	11.61	7.96%	10.07%
2024	31.73	22.90	8.84	7.75%	10.83%

10.24.14.3 Pakistan Total Trade with Russia, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	144.59	613.97	-469.37
2021	175.72	539.06	-363.34
2022	76.85	590.13	-513.28
2023	88.91	891.88	-802.96
2024	68.64	632.09	-563.45

10.24.14.4 Pakistan-Russia Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	54.76	427.61	-372.86	37.87%	69.65%
2021	58.83	280.78	-221.95	33.48%	52.09%
2022	26.72	466.32	-439.60	34.76%	79.02%
2023	12.39	827.16	-814.77	13.93%	92.74%
2024	7.48	586.30	-578.82	10.90%	92.76%

10.24.14.5 Pakistan-Russia Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	0.66	0.71	-0.05
2004	1.28	0.24	1.05
2005	13.61	57.82	-44.22
2006	17.83	47.41	-29.58
2007	8.01	23.12	-15.11
2008	12.21	263.84	-251.63
2009	29.91	125.67	-95.76
2010	44.19	4.54	39.65
2011	74.57	11.12	63.45
2012	51.50	26.41	25.09
2013	73.53	60.85	12.69
2014	62.17	78.47	-16.30
2015	88.40	58.97	29.43
2016	65.14	83.97	-18.83
2017	48.75	64.76	-16.01
2018	68.64	72.42	-3.78
2019	57.61	103.50	-45.89
2020	54.73	426.99	-372.26
2021	58.66	279.96	-221.30
2022	26.37	460.23	-433.86
2023	12.30	821.33	-809.03
2024	7.48	585.90	-578.43



10.24.14.6 *Russia Global Top 50 Agricultural Export Products, 2024*

Rank	Product	Value USD Bn	Quantity MMT	Share
1	100199 - Wheat and meslin	6.28	24.01	19.79%
2	100119 - Durum wheat	4.44	n/a	13.98%
3	151211 - Crude sunflower/safflower oil	4.06	4.19	12.78%
4	151411 - Crude low erucic rape/colza oil	1.15	1.16	3.61%
5	100390 - Barley	1.11	4.68	3.51%
6	071310 - Dried peas	0.86	2.12	2.72%
7	150710 - Crude soybean oil	0.68	0.68	2.13%
8	020714 - Frozen poultry cuts/offal	0.66	0.27	2.09%
9	230630 - Sunflower seed oilcake	0.56	2.06	1.76%
10	100590 - Maize	0.54	2.36	1.69%
11	120400 - Linseed	0.48	0.95	1.52%
12	170199 - Refined sugar/sucrose	0.48	0.77	1.51%
13	180690 - Chocolate/cocoa preparations	0.43	0.15	1.36%
14	071320 - Chickpeas	0.39	0.51	1.23%
15	151219 - Refined sunflower/safflower oil	0.38	0.35	1.19%
16	120190 - Soya beans	0.36	0.71	1.13%
17	230400 - Oilcake and other solid residues	0.32	0.55	1.01%
18	230120 - Flours, meals and pellets of fish or crustaceans, mollu...	0.31	0.17	0.98%
19	210690 - Food preparations n.e.s.	0.27	0.06	0.86%
20	230230 - Bran, sharps and other residues of wheat	0.27	1.64	0.84%
21	020329 - Frozen meat of swine (excl. carcasses and half-carcasses,...	0.26	0.08	0.81%
22	190590 - Bread, pastry, cakes, biscuits and other bakers wares	0.24	0.10	0.75%
23	071340 - Lentils	0.23	0.24	0.74%
24	230320 - Beet-pulp, bagasse and other waste of sugar manufacture	0.22	1.23	0.70%
25	230990 - Preparations of a kind used in animal feeding	0.21	0.37	0.67%
26	170490 - Sugar confectionery	0.18	0.07	0.58%
27	210390 - Preparations for sauces and prepared sauces	0.18	0.12	0.58%
28	220210 - Sweetened/flavoured waters	0.17	n/a	0.53%
29	151790 - Edible mixtures or preparations of animal or vegetable...	0.17	0.12	0.53%
30	210111 - Coffee extracts/concentrates	0.15	0.03	0.46%
31	020230 - Frozen boneless bovine meat	0.14	0.02	0.44%
32	190531 - Sweet biscuits	0.14	0.07	0.43%
33	180631 - Chocolate and other preparations containing cocoa, in b...	0.14	0.04	0.43%
34	170112 - Raw beet sugar	0.13	0.19	0.42%
35	200819 - Nuts and other seeds, incl. mixtures, prepared or prese...	0.13	0.04	0.42%
36	200520 - Potatoes, prepared or preserved otherwise than by vineg...	0.13	0.04	0.41%
37	110710 - Malt	0.13	0.22	0.41%
38	110100 - Wheat or meslin flour	0.13	0.43	0.39%
39	230641 - Oilcake and other solid residues	0.12	0.38	0.39%
40	160100 - Sausages and similar products, of meat, meat offal, blo...	0.12	0.05	0.38%
41	020712 - Frozen fowls of the species Gallus domesticus, not cut...	0.12	0.06	0.36%
42	120590 - High erucic rape or colza seeds "yielding a fixed oil w...	0.11	0.20	0.33%
43	240220 - Cigarettes, containing tobacco	0.10	n/a	0.33%
44	190532 - Waffles and wafers	0.10	0.05	0.33%
45	190110 - Food preparations for infant use, put up for retail sal...	0.10	0.02	0.31%
46	020649 - Edible offal of swine, frozen	0.10	0.05	0.31%
47	120600 - Sunflower seeds	0.09	0.22	0.29%
48	100810 - Buckwheat	0.09	0.25	0.27%
49	151710 - Margarine	0.08	0.06	0.27%
50	110429 - Grains of cereals, hulled, pearled, sliced, kibbled or...	0.08	0.25	0.26%

10.24.14.7 *Russia Global Top 50 Agricultural Import Products, 2024*

Rank	Product	Value USD Bn	Quantity MMT	Share
1	210690 - Food preparations n.e.s.	0.91	0.14	3.97%
2	151190 - Refined palm oil and fractions	0.83	0.84	3.63%
3	090111 - Coffee, not roasted	0.79	0.19	3.46%
4	080390 - Bananas	0.69	1.27	2.99%
5	120190 - Soya beans	0.60	1.36	2.64%
6	220421 - Wine, containers <=2 litres	0.56	n/a	2.44%
7	080521 - Mandarins/tangerines/satsumas	0.49	0.58	2.14%
8	220820 - Grape spirits	0.47	n/a	2.06%
9	020230 - Frozen boneless bovine meat	0.46	0.12	2.01%
10	080610 - Fresh grapes	0.40	0.35	1.73%
11	240412 - Nicotine products for inhalation	0.40	0.01	1.73%
12	070200 - Tomatoes	0.37	0.33	1.63%
13	080930 - Fresh peaches/nectarines	0.37	0.36	1.62%



Rank	Product	Value USD Bn	Quantity MMT	Share
14	220830 - Whiskies	0.33	n/a	1.44%
15	090240 - Bulk black tea	0.32	0.10	1.41%
16	180400 - Cocoa butter, fat and oil	0.31	0.03	1.35%
17	230990 - Preparations of a kind used in animal feeding	0.30	0.13	1.31%
18	220300 - Beer made from malt	0.30	n/a	1.31%
19	210111 - Coffee extracts/concentrates	0.29	0.03	1.26%
20	240120 - Tobacco, partly or wholly stemmed or stripped, otherwis...	0.29	0.04	1.25%
21	120600 - Sunflower seeds	0.28	0.07	1.24%
22	220410 - Sparkling wine of fresh grapes	0.27	n/a	1.19%
23	080510 - Fresh or dried oranges	0.27	0.33	1.17%
24	220210 - Sweetened/flavoured waters	0.26	n/a	1.12%
25	180690 - Chocolate/cocoa preparations	0.26	0.04	1.11%
26	180500 - Cocoa powder, not containing added sugar or other sweet...	0.25	0.06	1.10%
27	080810 - Fresh apples	0.24	0.36	1.03%
28	020714 - Frozen poultry cuts/offal	0.23	0.12	1.02%
29	170490 - Sugar confectionery	0.23	0.07	0.99%
30	240220 - Cigarettes, containing tobacco	0.21	n/a	0.92%
31	210390 - Preparations for sauces and prepared sauces	0.20	0.05	0.88%
32	180310 - Cocoa paste	0.19	0.02	0.85%
33	120242 - Groundnuts, shelled	0.19	0.13	0.84%
34	040711 - Fertilised eggs for incubation, of domestic fowls	0.18	n/a	0.80%
35	190590 - Bread, pastry, cakes, biscuits and other bakers wares	0.18	0.04	0.79%
36	180632 - Chocolate and other preparations containing cocoa, in b...	0.18	0.02	0.79%
37	090121 - Roasted coffee	0.17	0.02	0.76%
38	080440 - Fresh or dried avocados	0.17	0.07	0.75%
39	060314 - Fresh cut chrysanthemums and buds, of a kind suitable f...	0.16	0.02	0.70%
40	040510 - Butter	0.16	0.02	0.69%
41	080550 - Fresh or dried lemons "Citrus limon, Citrus limonum" an...	0.15	0.23	0.67%
42	230910 - Dog or cat food, put up for retail sale	0.15	0.05	0.67%
43	081070 - Fresh persimmons	0.15	0.21	0.65%
44	080929 - Fresh cherries	0.14	0.08	0.63%
45	151329 - Palm kernel and babassu oil and their fractions	0.14	0.10	0.61%
46	120910 - Sugar beet seed, for sowing	0.14	0.00	0.61%
47	060319 - Fresh cut flowers and buds, of a kind suitable for bouq...	0.13	0.01	0.58%
48	081090 - Fresh tamarinds, cashew apples, jackfruit, lychees, sap...	0.13	0.10	0.56%
49	190190 - Malt extract	0.13	0.03	0.55%
50	080830 - Fresh pears	0.12	0.16	0.54%

10.24.14.8 Pakistan Agricultural Exports to Russia, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	4.37	5,999,000	kg
2	080521 - Mandarins/tangerines/satsumas	1.84	3,863,304	kg
3	070190 - Potatoes	0.60	2,283,231	kg
4	080529 - Citrus hybrids	0.50	880,740	kg
5	121190 - Medicinal/aromatic plants	0.13	26,433	kg
6	170490 - Sugar confectionery	0.05	53,749	kg

10.24.14.9 Pakistan Agricultural Imports from Russia, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100199 - Wheat and meslin	371.74	1,268,059,000	kg
2	071320 - Chickpeas	115.68	159,241,356	kg
3	071310 - Dried peas	70.42	168,440,105	kg
4	071340 - Lentils	12.14	17,083,420	kg
5	100119 - Durum wheat	7.99	27,147,000	kg
6	090921 - Coriander seeds	7.84	11,165,322	kg
7	110520 - Potato flakes/granules/pellets	0.04	20,000	kg
8	151219 - Refined sunflower/safflower oil	0.03	29,912	kg
9	210111 - Coffee extracts/concentrates	0.01	975	kg
10	110900 - Wheat gluten	0.00	2,000	kg
11	220210 - Sweetened/flavoured waters	0.00	180	l
12	100510 - Maize seed	0.00	43	kg
13	120600 - Sunflower seeds	0.00	17	kg



10.24.15 Kazakhstan

Data note: Pakistan-reported bilateral data is prioritized because Kazakhstan mirror data shows material discrepancies against Pakistan-reported flows.

10.24.15.1 Global Total Trade, 2020-2024

Year	Exports USD Bn	Imports USD Bn	Trade Balance USD Bn
2020	46.95	38.08	8.87
2021	60.32	41.42	18.91
2022	76.14	30.95	45.19
2023	78.74	61.16	17.58
2024	81.62	59.79	21.83

10.24.15.2 Global Agricultural Trade, 2020-2024

Year	Agri Exports USD Bn	Agri Imports USD Bn	Agri Balance USD Bn	Agri Share in Exports	Agri Share in Imports
2020	3.30	3.96	-0.66	7.03%	10.39%
2021	3.84	4.81	-0.97	6.36%	11.61%
2022	5.57	5.90	-0.33	7.32%	19.07%
2023	5.39	6.02	-0.64	6.84%	9.85%
2024	5.16	6.58	-1.43	6.32%	11.01%

10.24.15.3 Pakistan Total Trade with Kazakhstan, 2020-2024

Year	Pakistan Exports USD Mn	Pakistan Imports USD Mn	Trade Balance USD Mn
2020	59.11	0.52	58.59
2021	193.67	21.79	171.87
2022	153.01	38.13	114.88
2023	107.96	1.10	106.86
2024	277.76	1.54	276.22

10.24.15.4 Pakistan-Kazakhstan Agricultural Trade, 2020-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Balance USD Mn	Agri Share in Exports	Agri Share in Imports
2020	54.06	0.05	54.01	91.47%	10.04%
2021	188.98	0.01	188.97	97.58%	0.05%
2022	144.44	0.00	144.44	94.40%	0.00%
2023	98.08	0.05	98.03	90.85%	4.55%
2024	262.74	0.01	262.72	94.59%	0.91%

10.24.15.5 Pakistan-Kazakhstan Agricultural Trade, 2003-2024

Year	Agri Exports USD Mn	Agri Imports USD Mn	Agri Trade Balance USD Mn
2003	0.07	0.00	0.06
2004	0.07	0.00	0.06
2005	0.27	0.01	0.25
2006	0.30	0.08	0.21
2007	0.20	0.01	0.19
2008	0.08	43.73	-43.65
2009	0.23	0.00	0.23
2010	1.92	0.83	1.09
2011	1.76	0.00	1.76
2012	0.20	0.00	0.19
2013	2.58	0.00	2.58
2014	3.41	1.15	2.26
2015	9.37	0.30	9.06
2016	20.29	0.77	19.52
2017	66.04	0.59	65.45
2018	83.55	0.63	82.92
2019	79.23	0.27	78.96
2020	54.04	0.05	53.99
2021	188.43	0.01	188.42
2022	142.56	0.00	142.56
2023	97.39	0.05	97.34
2024	262.56	0.01	262.54

10.24.15.6 Kazakhstan Global Top 50 Agricultural Export Products, 2024

Rank	Product	Value USD Mn	Share
1	100199 - Wheat and meslin	1,054.30	20.44%
2	110100 - Wheat or meslin flour	507.77	9.85%
3	151211 - Crude sunflower/safflower oil	331.44	6.43%



Rank	Product	Value USD Mn	Share
4	100390 - Barley	264.88	5.14%
5	230990 - Animal feed preparations	241.13	4.68%
6	120400 - Linseed	211.62	4.10%
7	220210 - Sweetened/flavoured waters	176.54	3.42%
8	520100 - Cotton, not carded or combed	149.15	2.89%
9	071340 - Lentils	118.87	2.31%
10	240220 - Cigarettes containing tobacco	110.24	2.14%
11	120600 - Sunflower seeds	92.72	1.80%
12	151219 - Refined sunflower/safflower oil	88.32	1.71%
13	230630 - Sunflower seed oilcake	73.21	1.42%
14	210690 - Food preparations n.e.s.	68.74	1.33%
15	100119 - Durum wheat	66.86	1.30%
16	151411 - Vegetable oils	60.32	1.17%
17	170199 - Refined sugar/sucrose	55.14	1.07%
18	020421 - Meat	54.74	1.06%
19	230230 - Bran, sharps and other residues	49.58	0.96%
20	020110 - Fresh/chilled bovine carcasses	45.16	0.88%
21	020120 - Fresh/chilled bovine cuts with bone	44.11	0.86%
22	180690 - Chocolate/cocoa preparations	43.51	0.84%
23	120510 - Oil seeds	40.30	0.78%
24	070190 - Vegetables	39.55	0.77%
25	071310 - Vegetables, leguminous	37.51	0.73%
26	190230 - Food preparations	36.88	0.72%
27	100590 - Cereals	36.77	0.71%
28	170490 - Sugar confectionery	33.89	0.66%
29	210500 - Ice cream and other edible ice	31.81	0.62%
30	230400 - Oil-cake and other solid residues	29.32	0.57%
31	190531 - Food preparations	28.25	0.55%
32	180632 - Chocolate and other food preparations containing cocoa	27.79	0.54%
33	040510 - Dairy produce	27.12	0.53%
34	190590 - Bakers wares n.e.s.	26.45	0.51%
35	210111 - Extracts, essences and concentrates	25.33	0.49%
36	120760 - Oil seeds	24.69	0.48%
37	070200 - Vegetables	24.64	0.48%
38	090230 - Tea, black	24.38	0.47%
39	220299 - Non-alcoholic beverages	24.28	0.47%
40	180631 - Chocolate and other food preparations containing cocoa	22.87	0.44%
41	010229 - Cattle	22.34	0.43%
42	100630 - Semi-milled or wholly milled rice	20.68	0.40%
43	020714 - Frozen poultry cuts/offal	18.80	0.36%
44	020711 - Meat and edible offal	17.87	0.35%
45	151790 - Edible fat/oil preparations	17.33	0.34%
46	100640 - Broken rice	16.97	0.33%
47	240120 - Tobacco	16.14	0.31%
48	120190 - Soya beans	15.79	0.31%
49	240319 - Tobacco	15.65	0.30%
50	070310 - Onions and shallots	14.71	0.29%

10.24.15.7 Kazakhstan Global Top 50 Agricultural Import Products, 2024

Rank	Product	Value USD Mn	Share
1	210690 - Food preparations n.e.s.	429.11	6.52%
2	100199 - Wheat and meslin	323.65	4.92%
3	170199 - Refined sugar/sucrose	281.44	4.27%
4	180690 - Chocolate/cocoa preparations	194.84	2.96%
5	190590 - Bakers wares n.e.s.	187.35	2.85%
6	220210 - Sweetened/flavoured waters	156.61	2.38%
7	020714 - Frozen poultry cuts/offal	154.23	2.34%
8	160100 - Sausages and meat preparations	139.57	2.12%
9	170490 - Sugar confectionery	129.95	1.97%
10	240220 - Cigarettes containing tobacco	128.02	1.94%
11	120600 - Sunflower seeds	121.36	1.84%
12	200819 - Nuts/seeds preparations	96.34	1.46%
13	210390 - Sauces and mixed seasonings	93.27	1.42%
14	040690 - Cheese n.e.s.	83.92	1.27%
15	151790 - Edible fat/oil preparations	72.50	1.10%
16	180632 - Chocolate and other food preparations containing cocoa	71.91	1.09%
17	190531 - Food preparations	71.37	1.08%
18	180631 - Chocolate and other food preparations containing cocoa	71.20	1.08%
19	200520 - Vegetable preparations	70.59	1.07%
20	040610 - Dairy produce	70.39	1.07%



Rank	Product	Value USD Mn	Share
21	230990 - Animal feed preparations	68.55	1.04%
22	230910 - Dog or cat food	67.05	1.02%
23	240120 - Tobacco	63.68	0.97%
24	060311 - Flowers, cut	60.96	0.93%
25	090240 - Bulk black tea	60.77	0.92%
26	080390 - Bananas	60.44	0.92%
27	190532 - Food preparations	59.27	0.90%
28	080521 - Fruit, edible	57.52	0.87%
29	220860 - Vodka	57.46	0.87%
30	070200 - Vegetables	57.15	0.87%
31	151219 - Refined sunflower/safflower oil	56.11	0.85%
32	080810 - Fruit, edible	55.59	0.84%
33	190230 - Food preparations	53.72	0.82%
34	100191 - Cereals	51.17	0.78%
35	220299 - Non-alcoholic beverages	50.19	0.76%
36	170114 - Sugars	50.12	0.76%
37	151211 - Crude sunflower/safflower oil	49.93	0.76%
38	210111 - Extracts, essences and concentrates	46.71	0.71%
39	080610 - Fruit, edible	45.85	0.70%
40	190110 - Food preparations	45.23	0.69%
41	220830 - Whiskies	45.08	0.68%
42	180310 - Cocoa	44.52	0.68%
43	040390 - Dairy produce	41.13	0.62%
44	220300 - Beer	40.57	0.62%
45	040210 - Dairy produce	40.53	0.62%
46	230400 - Oil-cake and other solid residues	39.94	0.61%
47	240411 - Products containing tobacco or reconstituted tobacco, i...	36.96	0.56%
48	190190 - Food preparations	36.46	0.55%
49	080830 - Fruit, edible	36.39	0.55%
50	200410 - Vegetable preparations	34.99	0.53%

10.24.15.8 Pakistan Top 50 Agricultural Exports to Kazakhstan, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	100630 - Semi-milled or wholly milled rice	123.79	180,883,000	kg
2	100640 - Broken rice	46.16	102,048,000	kg
3	080450 - Mangoes and mangosteens	27.24	45,216,875	kg
4	120740 - Sesame seeds	22.67	31,381,559	kg
5	020110 - Fresh/chilled bovine carcasses	15.79	6,907,231	kg
6	080390 - Bananas	8.02	39,849,240	kg
7	100620 - Husked brown rice	7.27	12,930,000	kg
8	080529 - Citrus hybrids	6.78	18,026,100	kg
9	020120 - Fresh/chilled bovine cuts with bone	1.30	509,506	kg
10	081090 - Fresh fruits n.e.s.	0.85	2,825,428	kg
11	121300 - Cereal straw and husks	0.74	9,131,010	kg
12	190490 - Cereal product preparations	0.36	4,394	kg
13	070320 - Garlic	0.36	507,595	kg
14	121190 - Medicinal/aromatic plants	0.35	472,917	kg
15	210690 - Food preparations n.e.s.	0.23	44,141	kg
16	080299 - Nuts, edible	0.14	134,829	kg
17	090421 - Spices	0.13	129,261	kg
18	020230 - Meat	0.07	37,000	kg
19	100590 - Cereals	0.06	311,000	kg
20	070190 - Vegetables	0.05	290,060	kg
21	071010 - Vegetables	0.05	265,160	kg
22	110313 - Cereal groats and meal	0.03	735,000	kg
23	080510 - Fruit, edible	0.03	71,619	kg
24	200919 - Juice	0.01	19,650	kg
25	080620 - Fruit, edible	0.01	6,365	kg
26	230240 - Bran, sharps and other residues	0.01	45,170	kg
27	040719 - Birds eggs, in shell	0.01	882	kg
28	200989 - Juice	0.01	11,426	kg
29	090932 - Spices	0.01	2,450	kg
30	040711 - Birds eggs, in shell	0.01	794	kg
31	170490 - Sugar confectionery	0.01	5,412	kg
32	200190 - Vegetable preparations	0.00	5,724	kg
33	130190 - Natural gums, resins, gum-resins and oleoresins	0.00	9,900	kg
34	100610 - Cereals	0.00	5,000	kg
35	230800 - Vegetable materials and vegetable waste, vegetable resi...	0.00	23,000	kg
36	151411 - Vegetable oils	0.00	936	kg
37	090230 - Tea, black	0.00	300	kg



Rank	Product	Value USD Mn	Quantity	Unit
38	200911 - Juice	0.00	1,000	kg
39	190219 - Food preparations	0.00	1,035	kg
40	190300 - Food preparations	0.00	3,019	kg
41	520210 - Cotton	0.00	6,000	kg
42	070999 - Vegetables	0.00	300	kg
43	151499 - Vegetable oils	0.00	200	kg
44	200979 - Juice	0.00	756	kg
45	190531 - Food preparations	0.00	1,792	kg
46	080550 - Fruit, edible	0.00	710	kg
47	200949 - Juice	0.00	200	kg
48	190590 - Bakers wares n.e.s.	0.00	200	kg
49	220210 - Sweetened/flavoured waters	0.00	200	l

10.24.15.9 Pakistan Agricultural Imports from Kazakhstan, 2024

Rank	Product	Value USD Mn	Quantity	Unit
1	070310 - Onions and shallots	0.01	40,930	kg
2	090240 - Bulk black tea	0.00	1,867	kg

10.25 Mirror Data Caution Notes

Partner	Data Caution
Kazakhstan	Mirror discrepancies are material; Pakistan-reported bilateral data should be prioritized
Nigeria	Product-level mirror inconsistencies observed; Pakistan-reported imports used for bilateral interpretation
UAE	Re-export activity may create mirror differences
Afghanistan	Latest global partner data available is 2019; product data is 2024
Russia	Latest global partner data available is 2021; product data is 2024
Other partners	Standard mirror differences may occur due to valuation, timing, freight/insurance, routing, and classification